

Abridged Version of Prospectus



ORION PHARMA LTD.

Net IPO Proceeds will be used for following purposes:  
Total Cost of the Project

Sl. Items No	Total cost in BDT	(Tk. in '000)
<b>1. Land :</b>		
a) Cost of 850 Bigha of land	0	
b) Sub for Land Development	14810	
<b>Sub-Total</b>	<b>14810</b>	
<b>2. Building and Other Civil Works:</b>		
As per Note	932587	
<b>Sub-Total</b>	<b>932587</b>	
<b>3. Imported Machinery &amp; Equipments:</b>		
a) Main machinery (C&FR value) list enclosed	2231653	
b) Pre-shipment inspection (1% of C&FR value)		
c) Marine insurance (1% of C&FR value)	111582	
d) Clearing & forwarding charges (1% of C&FR value)		
e) L/C commission and others (2% of C&FR value)	15000	
f) Inland freight and unloading at site		
<b>Sub-Total</b>	<b>2358235</b>	
<b>4. Local Machinery / Accessories</b>		
a) Electrical Cable, Ducting, piping, Installation etc.	115000	
<b>Sub-Total</b>	<b>115000</b>	
<b>5. Technical Know-how :</b>		
a) Consultant fees for designing structural drawing of factory building; designing layout plan of machinery, man and material flow-diagram; designating installation of HVAC system; water distribution/lopping system; centrally dust collection system; fire fighting and detection system etc.	10000	
b) Validation Master Plan Execution	3000	
<b>Sub-Total</b>	<b>13000</b>	
<b>6. Erection and Installation :</b>		
a) Expenses for foreign erectors (Fooding, lodging, pocket money and local transport)	4000	
b) Power connection charges	4000	
c) De-packing and positioning in-place of machine	3000	
d) Installation of Machineries done by local companies	2000	
<b>Sub-Total</b>	<b>13000</b>	
<b>7. Project Management</b>		
a) Factory Acceptance Test (FAT) for the imported machineries	3500	
b) Salary and allowances for the executive, staff and officers involved in the project	12500	
c) Traveling & Conveyance	2500	
<b>Sub-Total</b>	<b>18500</b>	
<b>8. Security Deposit :</b>		
a) Security deposit for gas	4500	
<b>Sub-Total</b>	<b>4500</b>	
<b>Total fixed cost of the project.</b>	<b>3,469,632</b>	
<b>Less: To be invested from Company's Own Sources</b>	<b>1,162,645.50</b>	
<b>Net Proceeds from IPO</b>	<b>2,306,986.50</b>	

Note: Details of Building and Other Civil Works:

Sl. No	Items of construction	Type of construction (specification)	Covered area	Rate (in Tk.)	Total cost (in Tk.)
1.	General Production Building Ground Floor	RCC frame structure 4 storied building. Foundation for 4 storied building. Ground Floor (Production) Height-18 Feet, 1st Floor Technical Floor Height-12 Feet, 2nd Floor (Production) Height -18 Feet	160000 sqft	2150	344000000
2.	General Production Building First Floor	RCC Frame Structure with Brick Wall, Ceiling Height = 12 feet	70575 sqft	1875	132328125
3.	General Production Building Second Floor	RCC Frame Structure with Brick Wall Ceiling Height = 18 feet	140890 sqft	1975	278257750
4.	Gate House with Guest Reception Area	R.C.C. Frame Structure Single storied building with Brick Wall	5000 sqft	1650	8250000
5.	Canteen and Prayer Hall Building R.C.C.	Frame Structure TWO storied building with Brick Wall	14000 sqft	1700	23800000
6.	Utility Building	RCC Frame Structure with Brick Wall Ceiling Height = 20 feet	7000 sqft	1750	12250000
7.	Security Building and Labour Shade R.C.C.	Frame Structure Three storied building with Brick Wall	15000 sqft	1775	26625000
8.	Effluent Treatment Plant Area	R.C.C. Frame Structure Single storied building with Brick Wall and RCC couple of Tanks	8000 sqft	1650	13200000
9.	Internal Sanitary Work.	@3.0% (Total cost of civil work including foundation)	L.S.	L.S.	20963243
10.	Internal Electrical work	(Conceal type) @3.0% (Total cost of civil work without foundation)	L.S.	L.S.	20963243
11.	Boundary wall	RCC column with Brick wall, 10' height	85000 sqft	191.18	16250000
12.	Internal Road	RCC road	60000 sqft	286.67	17200000
13.	Surface Drain	C.C. surface drain	L.S.	L.S.	12000000
14.	Walk way MS structure and Plastic sheet cover		L.S.	L.S.	6500000
<b>Total</b>					<b>93,25,87,361</b>

Project Implementation Schedule

Month Wise Spread Sheet

Particulars	Month Wise Project Implementation Schedule																		
	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19
1. Land Filling & Dev.	█																		
2. Piling		█																	
3. Foundation Work			█																
4. Basement casting				█															
5. Ground Floor Casting					█														
6. Column Upto 18'						█													
7. 1st Level Roof Casting							█												
8. Column 18-30' casting								█											
9. 30' Technical FloorCasting									█										
10. Column 30-48' casting										█									
11. 48' Roof Casting											█								
12. Ground Floor Wall												█							
13. Tech Floor Wall													█						
14. 1st Floor Wall														█					
15. Underground Sanitary															█				
16. Siltye Road																█			
17. Gate House																	█		
18. Canteen & Prayer hall																		█	
19. ETP																			█
20. Detail Engg. Design																			█
21. Quotation Finalization																			█
22. Opening L/C for MC																			█
23. Machine Arrival																			█
24. Ducting Work																			█
25. Sandwich Panel Ins.																			█
26. Epoxy Work																			█
27. Electrical Work																			█
28. Installation of Machine																			█
29. Trial Run of Machine																			█
30. Process Validation																			█
31. Commercial operation																			█
32. Raw Mat. L/C open																			█
33. Raw Mat Received																			█

The OPL has not any material contracts with any party regarding the use of IPO proceeds.

Sd/-  
Mohammad Obaidul Karim  
Managing Director

Sd/-  
Samaresh Bank  
Chief Financial Officer

Investment Corporation of Bangladesh (ICB)

- NSC Tower, Purana Pallan, Dhaka.
- Chittagong Branch, Chittagong.
- Rajshahi Branch, Rajshahi.
- Khulna Branch, Khulna.
- Barisal Branch, Barisal.
- Sylhet Branch, Sylhet.
- Bogra Branch, Bogra.
- Local Office, Kashfia Plaza, Nayapalton, Dhaka.
- Bank Asia Ltd.
- MCB Dikusha Br., Dhaka.
- Corporate Br., Dhaka.
- Scotia Br. Karwan Bazar, Dhaka.
- MCB Banani Br., Dhaka.
- Utara Br., Dhaka.
- Miford Br., Dhaka.
- North South Rd Br., Dhaka.
- Dhamondi Br., Dhaka.
- Bashundhara Br., Dhaka.
- Sylhet Main Br., Sylhet.
- Sylhet Uposhar Br., Sylhet.
- Agrabad Branch, Chittagong.
- Khatunganj Br., Chittagong.
- MCB Sk. Mujib Rd Br., Agrabad, Ctg.
- Bahaderhat Br., Chittagong.
- Moghbazar Br., Dhaka.
- CD Avenue Br., Chittagong.
- Station Road Br., Chittagong.
- Rajshahi Br., Rajshahi.
- Khulna Br., Khulna.
- Mohakhali Br., Dhaka.
- Mirpur Br., Dhaka.
- Bogra Br., Bogra.
- Jessore Br., Jessore.
- Anderkilla Br., Chittagong.
- Shantinagar Br., Dhaka.
- Progati Sarani Br., Dhaka.
- Kamal Bazar Br., Chittagong.
- Ishwardi Branch, Pabna.
- BRAC Bank Ltd.
- Asad galle Br., Dhaka.
- Banani Br., Dhaka.
- Bashundhara Br., Dhaka.
- Donia Br., Dhaka.
- Esakton Br., Dhaka.
- Graphics Building Br., Dhaka.
- Gulshan Br., Dhaka.
- Manda Br., Dhaka.
- Mirpur Br., Dhaka.
- Narayanganj Br., Narayanganj.
- Nawabpur Br., Dhaka.
- Rampura Br., Dhaka.
- Shyamoli Br., Dhaka.
- Utara Br., Dhaka.
- Agrabad Br., Chittagong.
- CD Avenue Br., Chittagong.
- Halishahar Br., Chittagong.
- Kazidauri Br., Chittagong.
- Momin Road Br., Chittagong.
- Bogra Br., Bogra.
- Rajshahi Br., Rajshahi.
- Jessore Br., Jessore.
- Khulna Br., Khulna.
- Barisal Br., Barisal.
- Zindabazar Br., Sylhet.
- Patia Branch, Chittagong.
- The City Bank Ltd.
- B.B. Avenue Branch, Dhaka.
- Dhaka Chamber Branch, Dhaka.
- Dhamondi Branch, Dhaka.
- Shyamoli Branch, Dhaka.
- Imamganj Branch, Dhaka.
- Johnson Road Branch, Dhaka.
- Kawranbazar Branch, Dhaka.
- New Market Branch, Dhaka.
- VIP Road Branch, Dhaka.
- Islampur Branch, Dhaka.
- Islampur Branch, Dhaka.
- Nawabpur Branch, Dhaka.
- Nawabpur Branch, Dhaka.
- Pragati Sarani Br., Dhaka.

Bankers to the Issue

- Principle Branch, Dhaka.
- Rangpur Cantt. Br., Rangpur.
- Momentshahi Cantt. Br., Mymensingh.
- Savar Cantt. Br., Saver Cantt. Dhaka.
- Chittagong Cantt. Br., Ctg.
- Comilla Cantt. Br., Comilla.
- S.S. Cantt. Br., Ghatail, Tangail.
- Bogra Cantt. Br., Bogra.
- Kaflur Br., Dhaka.
- Joydebpur Branch, Dhaka.
- Chowmohoni Branch, Noakhali.
- Ashulia Br. Ashulia, Dhaka.
- Kadamtali Br., Kadamtali, Ctg.
- Mutual Trust Bank Ltd.
- Babu Bazar Branch, Dhaka.
- Banani Branch, Dhaka.
- Begum Rokeya Sarani Br., Dhaka.
- Dhokhalak Branch, Dhaka.
- Dhokhalak Branch, Dhaka.
- Elephant Road Branch, Dhaka.
- Fulbari Branch, Dhaka.
- Gulshan Branch, Dhaka.
- Mohammadpur Branch, Dhaka.
- MTB Corp Center Br., Dhaka.
- PLBI Branch, Dhaka.
- Panthapath Branch, Dhaka.
- Principal Branch, Dhaka.
- Progati Sarani Branch, Dhaka.
- Savar Branch, Dhaka.
- Shanir Akhra Branch, Dhaka.
- Tongi Branch, Dhaka.
- Utara Model Town Br., Dhaka.
- Narayanganj Br., Narayanganj.
- Sonargaon Br., Narayanganj.
- Agrabad Branch, Chittagong.
- Alankar Mour Br., Chittagong.
- CD Avenue Br., Chittagong.
- Jubilee Road Br., Chittagong.
- Khatunganj Br., Chittagong.
- Feni Branch, Feni.
- Rajshahi Branch, Rajshahi.
- Rangpur Branch, Rangpur.
- Bogra Branch, Bogra.
- Pabna Branch, Pabna.
- Kushtia Branch, Kushtia.
- Mouli Bazar Branch, Sylhet.
- Gournadi Branch, Barisal.
- Jessore Branch, Jessore.
- Hobigonj Branch, Hobigonj.
- Feni Branch, Feni.
- Savar Br., Saver, Dhaka.
- Bangshal Br., Bangshal, Dhaka.
- Moakhal Branch, Dhaka.
- Shantinagar Branch, Dhaka.
- Elephant Road Branch, Dhaka.
- Islampur Branch, Dhaka.
- Kawan Bazar Branch, Dhaka.
- Naya Palton Branch, Dhaka.
- Utara Branch, Dhaka.
- Malbagh Branch, Dhaka.
- Gulshan Branch, Dhaka.
- Lalmai Branch, Dhaka.
- Narsingdi Branch, Narsingdi.
- North Brook Hill Road Br., Dhaka.
- Narayanganj Branch, Narayanganj.
- Faridpur Branch, Faridpur.
- Mymensingh Branch, Mymensingh.
- Stock Ex. Br., Motijheel, Dhaka.
- Pragati Sarani Br., Uttar Badda, Dhaka.
- Agrabad Branch, Chittagong.
- CD Avenue Branch, Chittagong.
- Maslam Bazar Hat Br., Shitakunda, Ctg.
- Sk. Mujib Rd. Br., Chittagong.
- Cox's Bazar Branch, Cox's Bazar.
- Comilla Branch, Comilla.
- Feni Branch, Feni.
- Narsingdi Branch, Narsingdi.
- Choumuhani Br., Noakhali.
- B. baria Branch, Brahmanbaria.
- Rajshahi Branch, Rajshahi.
- Rangpur Branch, Rangpur.
- Bogra Branch, Bogra.
- Pabna Branch, Pabna.
- Dinajpur Branch, Dinajpur.
- Khulna Branch, Khulna.
- Kushtia Branch, Kushtia.
- Boro Bazar Br., Kalibari, Khulna.
- Jessore Branch, Jessore.
- Barisal Branch, Barisal.
- Mouli Bazar Br., Mouli Bazar.
- Uposhor Branch, Sylhet.
- Tulikar Branch, Sylhet.
- Social Islami Bank Ltd
- Principal Branch, Chittagong.
- Agrabad Branch, Chittagong.
- Khulna Branch, Khulna.
- Gulshan Branch, Dhaka.
- Babu Bazar Branch, Dhaka.
- Begum Rokeya Sarani Br., Dhaka.
- Sonargaon Branch, Narayanganj.
- Foreign Exchange Branch, Dhaka.
- Dhamondi Branch, Dhaka.
- Utara Branch, Dhaka.
- Mirpur Branch, Dhaka.
- Banani Branch, Dhaka.
- Islampur Branch, Dhaka.
- Rampura Branch, Dhaka.
- New Eskaton Branch, Dhaka.
- Rasulpur Br., Dhaka.
- Rajshahi Branch, Rajshahi.
- Bogra Br., Bogra.
- Halishahar Br., Chittagong.
- Comilla Branch, Comilla.
- Shahjalal Islami Bank Ltd
- Dhaka Main Br., Dhaka.
- Miford Br., Miford Road, Dhaka.
- Dhamondi Br., Dhaka.
- Gulshan South Ave Br., Gulshan, Dhaka.
- Agrabad Branch, Chittagong.
- Sylhet Branch, Sylhet.
- Khatunganj Branch, Chittagong.
- Gulshan Br., Gulshan, Dhaka.
- Foreign Ex. Br., Motijheel, Dhaka.
- Ashkonia Branch, Ashkonia, Dhaka.
- Kawan Bazar Br., Dhaka.
- Banani Br., Banani, Dhaka.
- Satmasjid Rd Br., Dhamondi, Dhaka.
- Eskaton Branch, Ramna, Dhaka.
- Jubilee Road Br., Chittagong.
- Motijheel Br., Motijheel, Dhaka.
- Mirpur Br., Mirpur-10, Dhaka.
- Utara Br., Utara, Dhaka.
- Savar Br., Saver, Dhaka.
- Bangshal Br., Bangshal, Dhaka.
- Biyanagar Br., Kakrail, Dhaka.
- Dargah Gate Branch, Dhaka.
- Southeast Bank Ltd.
- Principal Branch, Dhaka.
- Corporate Branch, Dhaka.
- Imamganj Branch, Dhaka.
- Dhamondi Branch, Dhaka.
- New Elephant Road Br., Dhaka.
- Gulshan Branch, Dhaka.
- Kakrail Branch, Dhaka.
- Banani Branch, Dhaka.
- Bangshal Branch, Dhaka.
- North Brook Hill Road Br., Dhaka.
- Narayanganj Branch, Narayanganj.
- Faridpur Branch, Faridpur.
- Mymensingh Branch, Mymensingh.
- Stock Ex. Br., Motijheel, Dhaka.
- Pragati Sarani Br., Dhaka.
- Pragati Sarani Br., Dhaka.
- Mashhad Br. (Rural), Narsingdi.
- Ashulia Branch (Rural), Dhaka.
- Narayanganj Br., Narayanganj.
- Joypara Branch (Rural), Dhaka.
- Savar Branch, Dhaka.
- Mouchak Branch, Dhaka.
- Konarbari Br. (Rural), Gazipur.
- Tongi Branch, Tongi.
- Bashundhara Branch, Dhaka.
- Mohammadpur Branch, Dhaka.
- Rokeya Sarani Branch, Dhaka.
- Falkchari Branch, Chittagong.
- Bandar Bazar Branch, Sylhet.
- Moulibazar Br., Moulibazar.
- Pahartoli Branch, Chittagong.
- Chonhatta Branch, Sylhet.
- Ladhipur Branch, Sylhet.
- Shahjalal Uposhar Br., Sylhet.
- Kulaura Branch, Moulibazar.
- Pathantula Branch, Sylhet.
- Agrabad Branch, Chittagong.
- Khatunganj Br., Chittagong.
- Jubilee Road Br., Chittagong.
- Chowmuhani Branch, Noakhali.
- CD Avenue Br., Chittagong.
- Cox's Bazar Br., Cox's Bazar.
- Chigainaiya Branch, Feni.
- Feni Branch, Feni.
- Chapainawaganj Br., Chittagong.
- Bashurhat Branch, Noakhali.
- Momin Road Br., Chittagong.
- Rangpur Branch, Rangpur.
- Bogra Branch, Bogra.
- Khulan Branch, Khulan.
- Barisal Branch, Barisal.
- Rajshahi Branch, Rajshahi.
- Naogon Branch, Naogon.
- Madambir Hat B, Chittagong.
- Comilla Branch, Comilla.
- National Bank Limited
- Agrabad Branch, Chittagong.
- Andarkilla Branch, Chittagong.
- Dhaka Main Branch, Dhaka.
- Banani Branch, Dhaka.
- Babu Bazar Branch, Dhaka.
- Bogra Br., Bogra.
- Bogra Branch, Barisal.
- Eskaton Branch, Dhaka.
- Gulshan Branch, Dhaka.
- Imamganj Branch, Dhaka.
- Islampur Branch, Dhaka.
- Jatrabari Branch, Dhaka.
- Kawranbazar Branch, Dhaka.
- Khulna Branch, Khulna.
- Sylhet Branch, Sylhet.
- Feni Branch, Feni.
- S.K. Mojob Road Br., Ctg.
- Z.H. Sikder M.C. Br., Dhaka.
- Malbag Branch, Chittagong.
- Lake Circus Branch, Dhaka.
- Tongi Square, Gazipur.
- Rifles Bazar Branch, Dhaka.
- Padma Brazur Br., Narayanganj.
- CD Avenue Br., Chittagong.
- Mirpur Branch, Dhaka.
- Mohakhali Branch, Dhaka.
- Imamganj Branch, Dhaka.
- Dhamondi Branch, Dhaka.
- Motijheel Branch, Dhaka.
- Dhamondi Branch, Dhaka.
- Dikusha Branch, Dhaka.
- New Eskaton Branch, Dhaka.
- North Brooke Hill Br., Dhaka.
- Pragati Sarani Branch, Dhaka.
- Rokeya Sarani Branch, Dhaka.
- Savar Bazar Branch, Saver.
- Utara Branch, Dhaka.
- Chowmuhani Br., Chittagong.
- Pahartoli Branch, Chittagong.
- Jubilee Road Br., Chittagong.
- Tangail Branch, Tangail.
- Comilla Branch, Comilla.
- Rangpur Branch, Rangpur.
- Rajshahi Branch, Rajshahi.
- Narayanganj Br., Narayanganj.
- Netaganj Br., Narayanganj.
- Narsingdi Branch, Narsingdi.
- Faridpur Branch, Faridpur.
- Moulibazar Br., Moulibazar.
- Mymensingh Br., Mymensingh.

ADVERTISEMENT

**তিতাস গ্যাস ট্রান্সমিসন এন্ড ডিষ্ট্রিবিউশন কোম্পানি লিমিটেড**

(পেট্রোবালার একটি কোম্পানি)  
১০৫, কাজী নজরুল ইসলাম এভিনিউ, ঢাকা-১২১৫  
ফোনঃ ৮১১২১০৫-৪২, ৮১১৯২১০  
ফ্যাক্সঃ ৮৮০-২-৮১১০৩০২

গ্যাস অক্ষুণ্ণ নয়। গ্যাসের চুলাটি কাজ শেষে নিভিয়ে ফেলুন

আলানি নিরাপত্তা সর্বোচ্চ অধ্যক্ষিকার

**দরপত্র বিজ্ঞপ্তি**

১।	মন্ত্রণালয়/ভিত্তিন	বিদ্যুৎ, জ্বালানি ও খনিজ সম্পদ মন্ত্রণালয়/জ্বালানি ও খনিজ সম্পদ বিভাগ।
২।	সংস্থা	বাংলাদেশ টেল, গ্যাস ও খনিজ সম্পদ কর্পোরেশন (পেট্রোবাংলা)।
৩।	প্রকল্পের এনটিটি	তিতাস গ্যাস ট্রান্সমিসন এন্ড ডিষ্ট্রিবিউশন কোম্পানি লিমিটেড।
৪।	কাজের নাম	(ক) ঢাকা শহরের বিভিন্ন এলাকায় গ্যাসের স্বল্পচাপ সমস্যা নিরসনকল্পে বিভিন্ন ব্যাসের (১"-৪") x ৫০ পিএসআইজি x ২.৩ কি.মি. গ্যাস পাইপ লাইন নির্মাণ কাজ (২৫তম পর্য)। এলাকাঃ ক) ছায়ানীড় আবাসিক এলাকা, বর্বিচ পল্লবী, মিরপুর; খ) মধ্য মিরপুর, মিরপুর; গ) ব্রক-এ, সেরকশন-৬, মিরপুর; ঘ) সেরকশন-১০, মিরপুর; ঙ) ব্রক-সি, সেরকশন-২, মিরপুর ও চ) ব্রক-সি, সেরকশন-১, মিরপুর। (খ) ঢাকা শহরের বিভিন্ন এলাকায় গ্যাসের স্বল্পচাপ সমস্যা নিরসনকল্পে বিভিন্ন ব্যাসের (১/২"-৮") x ৫০ পিএসআইজি x ২.৭৮ কি.মি. গ্যাস পাইপ লাইন নির্মাণ কাজ (২৬তম পর্য)। এলাকাঃ ক) রোড নং-২, শ্যামলী; খ) কল্যাণপুর, মিরপুর ও গ) কাজী নজরুল ইসলাম সড়ক, মোহাম্মদপুর। (গ) ঢ