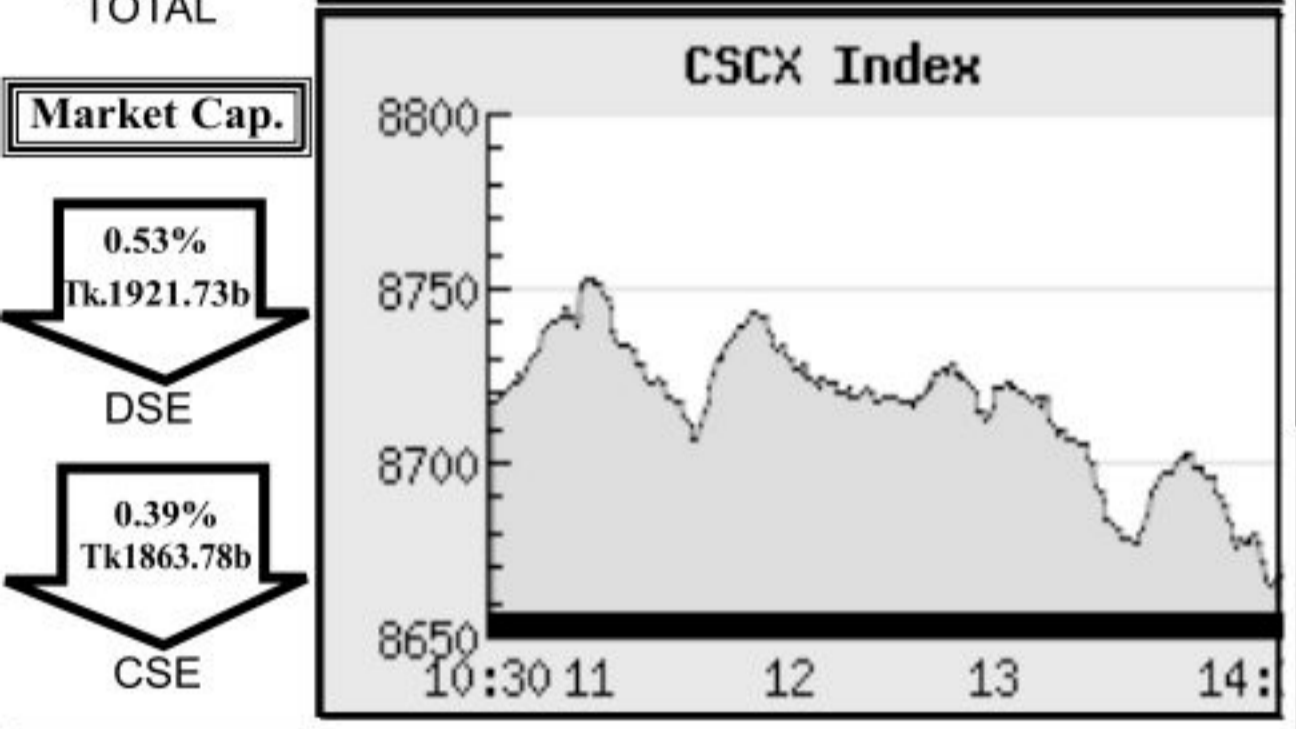
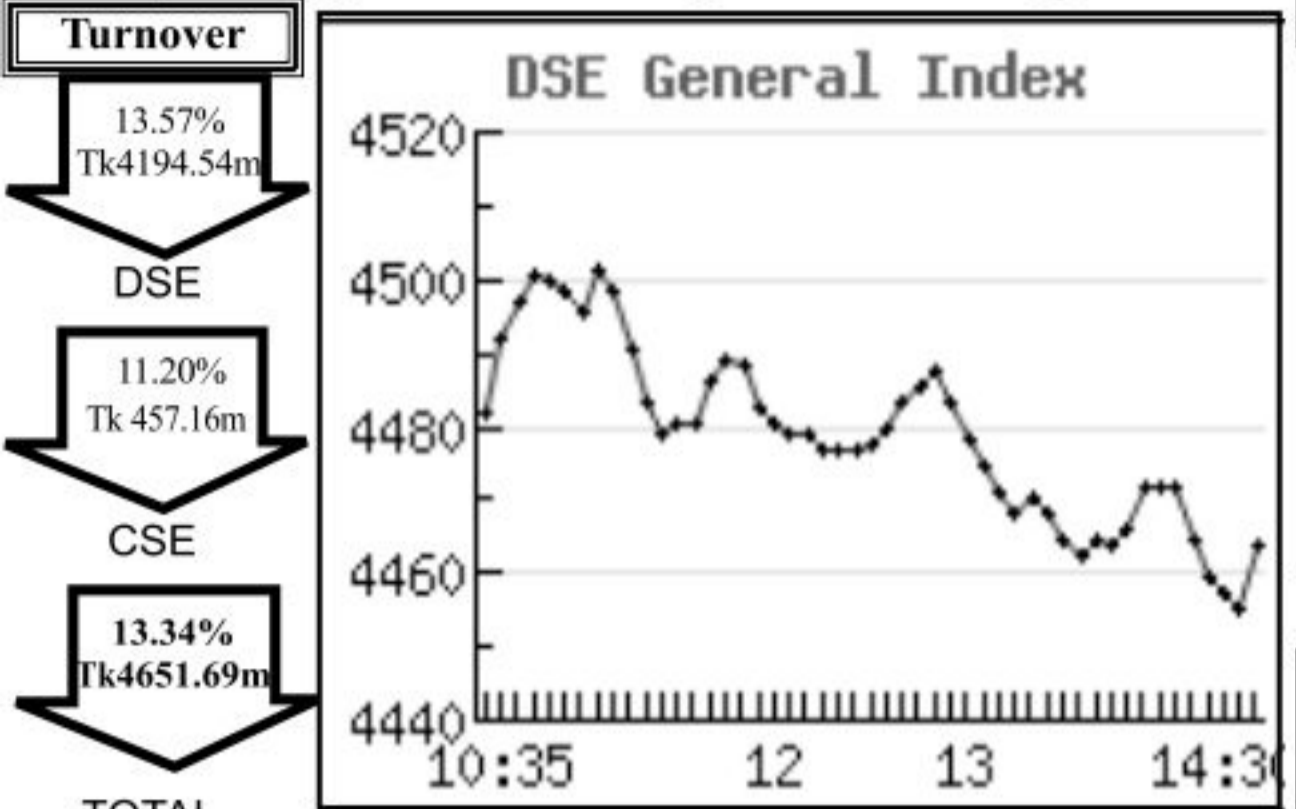


Capital Market Highlights:

October 17 2012

| INDEX | | |
|-------------------------|-------------------------|-------------------------|
| DSE | All Share | DSE General |
| | 3770.40897 (-) 0.53% | 4456.80283 (-) 0.55% |
| | | 3430.85607 (-) 0.54% |
| CSE | | |
| All Share | CSE CSCX | CSE 30 |
| 13626.4365 (-) 0.41% | 8670.8688 (-) 0.43% | 11632.2238 (-) 0.50% |

| Turnover | | |
|----------------------|----------------------|----------------------|
| DSE | CSE | TOTAL |
| 13.57% Tk4194.54m | 11.20% Tk 457.16m | 13.34% Tk4651.69m |
| DSE | CSE | TOTAL |
| 0.53% Tk.1921.73b | 0.39% Tk1863.78b | |



Key Features - October 17, 2012

| Indicators | DSE | CSE | TOTAL |
|------------------------------------|------------|------------|-------------|
| Turnover (Million Taka) | 4,194.54 | 457.16 | 4,651.69 |
| Turnover (Volume) | 97,572,939 | 11,643,601 | 109,216,540 |
| No. of Contract | 103,981 | 16,324 | 120,305 |
| Traded Issues | 277 | 196 | 277 |
| Issue Gain (Avg. Price Basis) | 81 | 65 | 81 |
| Issue Loss (Avg. Price Basis) | 190 | 129 | 190 |
| Unchanged Issue (Avg. Price Basis) | 6 | 2 | 6 |
| Market Cap. Equity (Billion. Tk.) | 1,921.73 | 1,863.78 | 1,921.73 |
| Market Cap. Equity (Billion US\$) | 23.29 | 22.59 | 23.29 |

Combined Turnover Leaders

| Company | Volume (Share) | Value (M. Taka) | % of Total | Average Price |
|----------------------|----------------|-----------------|------------|---------------|
| UNITED AIR-A | 15631871 | 472.58 | 10.16 | 30.23 |
| Jamuna Oil -A | 775370 | 241.16 | 5.18 | 311.03 |
| aamra technologies-N | 2918750 | 187.47 | 4.03 | 64.23 |
| BEXIMCO Ltd. -A | 2468369 | 168.24 | 3.62 | 68.16 |
| Titas Gas TDCLA | 1859900 | 161.00 | 3.46 | 86.61 |
| BD Submarine Cable-N | 847600 | 133.37 | 2.87 | 157.35 |
| Tallu Spinning -A | 3128776 | 126.38 | 2.72 | 40.39 |
| Saiham Tex.A | 2923900 | 121.18 | 2.61 | 41.45 |
| Unique Hotel RL - N | 893000 | 118.48 | 2.55 | 132.67 |
| R. N. Spinning-A | 2921909 | 116.61 | 2.51 | 39.91 |
| Meghna Petroleum -A | 435403 | 107.00 | 2.30 | 245.74 |
| M.I. Cement-A | 749777 | 87.81 | 1.89 | 117.11 |
| UCBL - A | 2931394 | 83.93 | 1.80 | 28.63 |
| Rupali Insura | 1274728 | 76.37 | 1.64 | 59.91 |
| National Bank - A | 2789841 | 68.86 | 1.48 | 24.68 |
| Malek Spinning-A | 1990563 | 68.36 | 1.47 | 34.34 |
| Olympic Ind. -A | 376000 | 63.66 | 1.37 | 169.31 |
| Navana CNG-A | 708612 | 63.19 | 1.36 | 89.17 |
| CMC Kamal Tex. -A | 1633298 | 62.66 | 1.35 | 38.37 |
| Keya Cosmetics -A | 1547449 | 61.95 | 1.33 | 40.03 |
| Beacon Pharma Ltd.-B | 2389975 | 61.12 | 1.31 | 25.57 |
| Grameen1:Scheme2 -A | 1865300 | 46.52 | 1.00 | 24.94 |
| Grameenphone-A | 284777 | 46.03 | 0.99 | 161.65 |
| Fu-wang Ceramic-A | 1209980 | 45.35 | 0.98 | 37.48 |
| Aims First - A | 840325 | 44.62 | 0.96 | 53.1 |
| City G Insu. -A | 932838 | 44.18 | 0.95 | 47.36 |
| AGRI Systems -A | 1122627 | 41.31 | 0.89 | 36.8 |
| BSRM Steels-A | 496700 | 40.42 | 0.87 | 81.37 |
| Fu-Wang Food A | 1060470 | 40.36 | 0.87 | 38.06 |
| Saiham Cotton-N | 1053500 | 38.51 | 0.83 | 36.55 |

Sectoral Turnover Summary

| Sector | DSE | | CSE | | Total | |
|------------------------|-------------|-------|-----------|-------|-----------|-------|
| | Mill. (Tk.) | % | Mill. Tk. | % | Mill. Tk. | % |
| Bank | 402.68 | 9.60 | 51.55 | 11.28 | 454.23 | 9.76 |
| NBFI | 137.93 | 3.29 | 12.11 | 2.65 | 150.04 | 3.23 |
| Investment | 225.10 | 5.37 | 23.33 | 5.10 | 248.43 | 5.34 |
| Engineering | 281.66 | 6.71 | 27.36 | 5.98 | 309.02 | 6.64 |
| Food & Allied | 77.51 | 1.85 | 4.31 | 0.94 | 81.82 | 1.76 |
| Fuel & Power | 648.56 | 15.46 | 41.74 | 9.13 | 690.30 | 14.84 |
| Jute | 0.87 | 0.02 | 0.00 | 0.00 | 0.87 | 0.02 |
| Textile | 588.73 | 14.04 | 65.63 | 14.36 | 654.37 | 14.07 |
| Pharma & Chemical | 238.06 | 5.68 | 22.91 | 5.01 | 260.97 | 5.61 |
| Paper & Packaging | 0.11 | 0.00 | 0.01 | 0.00 | 0.12 | 0.00 |
| Service | 11.41 | 0.27 | 1.66 | 0.36 | 13.07 | 0.28 |
| Leather | 12.34 | 0.29 | 0.51 | 0.11 | 12.85 | 0.28 |
| Ceramic | 69.81 | 1.66 | 6.54 | 1.43 | 76.35 | 1.64 |
| Cement | 151.57 | 3.61 | 17.96 | 3.93 | 169.53 | 3.64 |
| Information Technology | 209.80 | 5.00 | 32.41 | 7.09 | 242.21 | 5.21 |
| General Insurance | 298.25 | 7.11 | 12.56 | 2.75 | 310.81 | 6.68 |
| Life Insurance | 24.09 | 0.57 | 1.00 | 0.22 | 25.09 | 0.54 |
| Telecom | 157.83 | 3.76 | 21.57 | 4.72 | 179.40 | 3.86 |
| Travel & Leisure | 505.57 | 12.05 | 85.48 | 18.70 | 591.05 | 12.71 |
| Miscellaneous | 151.56 | 3.61 | 28.38 | 6.21 | 179.94 | 3.87 |
| Debtenture | 1.11 | 0.03 | 0.13 | 0.03 | 1.24 | 0.03 |

Sectoral P/E & EPS

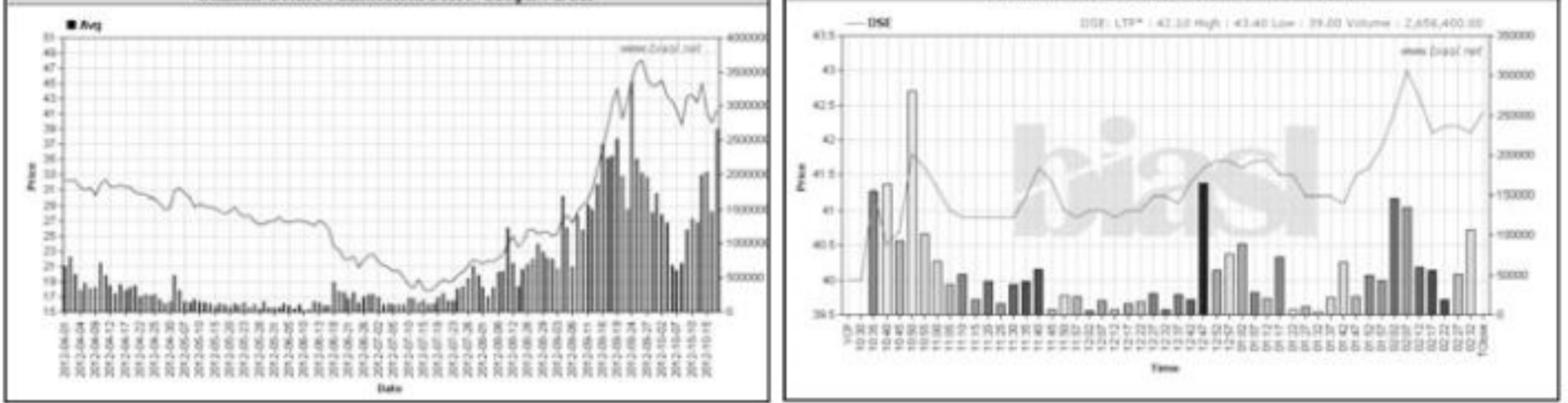
| Sector | P/E | | EPS(%) | |
|--------------------|-------|-------|--------|--------|
| | DSE | CSE | DSE | CSE |
| Bank | 8.78 | 8.76 | 32.47 | 32.47 |
| NBFI | 17.64 | 17.99 | 37.58 | 38.36 |
| Investment | 11.98 | 12.23 | 11.33 | 11.33 |
| Engineering | 18.97 | 19.01 | 42.71 | 40.84 |
| Food & Allied | 20.48 | 20.70 | 108.64 | 110.18 |
| Fuel & Power | 13.71 | 13.73 | 63.36 | 63.36 |
| Textile | 11.99 | 11.55 | 24.38 | 24.25 |
| Pharma. & Chemical | 20.51 | 19.96 | 57.28 | 48.97 |
| Paper & Printing | 19.88 | 21.56 | 9.55 | 10.18 |
| Service | 20.40 | 20.45 | 21.53 | 21.53 |
| Leather | 11.45 | 11.43 | 113.01 | 139.70 |
| Ceramic | 22.74 | 22.74 | 21.32 | 21.32 |
| Cement | 25.83 | 25.61 | 54.73 | 54.73 |
| IT | 30.08 | 30.04 | 12.11 | 12.11 |
| General Insurance | 25.89 | 25.95 | 20.20 | 20.31 |
| Life Insurance | 17.43 | 18.58 | 68.15 | 68.15 |
| Telecom | 12.05 | 12.02 | 133.87 | 133.87 |
| Travel & Leisure | 26.60 | 29.32 | 23.95 | 23.19 |
| Miscellaneous | 4.18 | 4.20 | 147.99 | 144.44 |
| Stock Exchanges | 12.53 | 12.42 | 41.46 | 41.23 |

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Capital Gainers

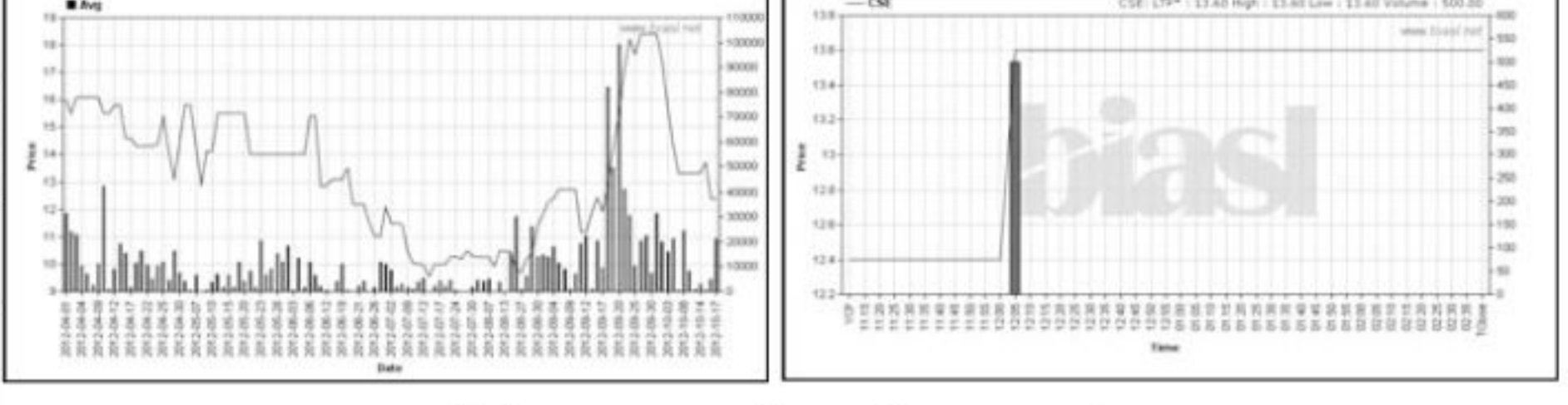
Dhaka Stock Exchange

| Company | Price Chn. (%) | | Price Scale | | | | Turnover | | BookV | | | |
|----------------------|----------------|--------|-------------|-------|-------|-------|----------|------|---------|-------|-------|--------|
| | Close | Avg. | Avg. | Close | W Hi | W Lo | Yr Hi | YrLo | M.Tk | Per S | EPS | PE |
| Imam Button -Z | 9.02 | 9.67 | 13.38 | 13.30 | 13.40 | 13.00 | 37.8 | 9.3 | 0.281 | 7.35 | -1.74 | -7.69 |
| Saiham Tex.A | 6.00 | 4.27 | 41.47 | 42.40 | 43.40 | 39.00 | 68.2 | 17.0 | 110.173 | 29.5 | 2.75 | 15.08 |
| Trust Bank 1st MF-A | 4.95 | (2.88) | 10.44 | 10.60 | 10.80 | 9.90 | 12.8 | 6.3 | 15.006 | 11.65 | 0.61 | 17.11 |
| IP D C -A | 4.81 | 3.55 | 21.90 | 21.80 | 22.80 | 19.00 | 38.0 | 15.7 | 3.731 | 17.11 | 1.01 | 21.68 |
| Peoples Insur -A | 4.58 | 1.38 | 29.38 | 29.70 | 29.90 | 25.60 | 47.9 | 19.6 | 1.104 | 18.67 | 0.2 | 146.90 |
| Fu-Wang Food A | 4.35 | 3.12 | 38.06 | 38.40 | 38.70 | 34.00 | 57.3 | 25.0 | 37.234 | 14.93 | 1.92 | 19.82 |
| Malek Spinning-A | 4.24 | 4.22 | 34.34 | 34.40 | 35.10 | 29.70 | 55.9 | 13.9 | 56.757 | 30.49 | 1.72 | 19.97 |
| Orion Infusions -A | 4.00 | 5.30 | 53.22 | 52.00 | 54.50 | 51.60 | 69.9 | 32.0 | 21.447 | 9.32 | 1.61 | 33.06 |
| Samorita Hospital -A | 4.00 | 3.81 | 83.20 | 83.30 | 84.70 | 80.30 | 114.0 | 57.3 | 0.208 | 20.36 | 2.72 | 30.59 |
| MBL 1st M. F.-A | 3.90 | (0.75) | 7.92 | 8.00 | 8.10 | 7.50 | 10.3 | 5.8 | 9.879 | 9.08 | -0.92 | -8.61 |



Chittagong Stock Exchange

| Company | Price Chn. (%) | | Price Scale | | | | Turnover | | BookV | | | |
|----------------------|----------------|------|-------------|-------|-------|-------|----------|-------|--------|-------|-------|-------|
| | Close | Avg. | Avg. | Close | W Hi | W Lo | Yr Hi | YrLo | M.Tk | Per S | EPS | PE |
| Imam Button -Z | 9.68 | 9.68 | 13.60 | 13.60 | 13.60 | 13.60 | 18.7 | 18.7 | 0.007 | 7.35 | -1.74 | -7.82 |
| Power Grid Co. -A | 9.09 | 8.80 | 71.83 | 72.00 | 72.00 | 67.00 | 67.2 | 67.2 | 0.422 | 44.21 | 2.21 | 32.50 |
| Standard Insurance-A | 8.11 | 8.29 | 48.08 | 48.00 | 48.80 | 44.00 | 42.0 | 42.0 | 0.474 | 13.25 | 1.78 | 27.01 |
| Samorita Hospital -A | 6.25 | 6.25 | 85.00 | 85.00 | 85.00 | 85.00 | 114.7 | 114.7 | 0.009 | 20.36 | 2.72 | 31.25 |
| Hakkani P& Paper-B | 6.16 | 6.26 | 22.40 | 22.40 | 22.40 | 22.40 | 41.0 | 19.4 | 0.011 | 11.02 | 0.64 | 35.00 |
| Saiham Tex.A | 5.47 | 3.05 | 41.16 | 42.40 | 43.00 | 38.00 | 67.4 | 17.2 | 11.011 | 29.5 | 2.75 | 14.97 |
| Malek Spinning-A | 5.47 | 3.78 | 34.33 | 34.70 | 35.00 | 33.00 | 56.8 | 14.5 | 11.601 | 30.49 | 1.72 | 19.96 |
| Rupali Insura | 4.71 | 4.64 | 59.99 | 60.00 | 62.00 | 58.20 | 142.0 | 31.1 | 4.278 | 31.63 | 3.07 | 19.54 |
| Fu-Wang Food A | 4.34 | 2.92 | 38.09 | 38.50 | 38.50 | 37.20 | 56.9 | 26.2 | 3.131 | 14.93 | 1.92 | 19.84 |
| Republic Insu.-A | 3.99 | 4.13 | 60.00 | 60.00 | 60.00 | 60.00 | 54.2 | 0.015 | 12.37 | 1.57 | 38.22 | |



Turnover Leaders

Dhaka Stock Exchange

| Company | Vol. Share | Value (M.Tk.) | % of Total | Price Scale | | | | C.Avg | | BookV | |
|----------------------|------------|---------------|------------|-------------|--------|--------|--------|--------|-------|-------|--------|
| | | | | Clo | Chn | PW | Clo | W Hi | W Lo | Avg. | Per S |
| UNITED AIR-A | 13543972 | 409.385 | 9.76 | -30.23 | 29.80 | 32.00 | 28.00 | -4.18 | 15.12 | 1.6 | 18.89 |
| Jamuna Oil -A | 741930 | 230.774 | 5.50 | -311.05 | 309.30 | 320.00 | 294.00 | -1.62 | 40.19 | 14.45 | 21.53 |
| aamra technologies-N | 2493250 | 160.111 | 3.82 | -64.22 | 62.90 | 67.00 | 62.10 | -14.77 | 20.44 | 1.17 | 54.89 |
| Titas Gas TDCLA | 1758900 | 152.357 | 3.63 | -86.62 | 86.30 | 87.90 | 82.50 | -1.03 | 29.98 | 9.74 | 8.89 |
| BEXIMCO Ltd. -A | 2057553 | 140.257 | 3.34 | -68.17 | 67.20 | 73.50 | 69.90 | 0.45 | 94.97 | 18.98 | 3.59 |
| Tallu Spinning -A | 2993376 | 120.945 | 2.88 | -40.40 | 39.40 | 41.70 | 37.20 | -3.90 | 10.14 | 0.28 | 155.38 |
| BD Submarine Cable-N | 730300 | 114.861 | 2.74 | -157.28 | 155.90 | 159.90 | 155.30 | -1.14 | 23.7 | 7.14 | 22.03 |
| Saiham Tex.A | 2656400 | 110.173 | 2.63 | -41.47 | 42.40 | 43.40 | 39.00 | 6.00 | 29.5 | 2.75 | 15.08 |
| Meghna Petroleum -A | 422003 | 103.715 | 2.47 | -245.77 | 244.50 | 249.00 | 231.00 | -1.73 | 32.27 | 14.15 | 17.37 |
| R. N. Spinning-A | 2547697 | 101.691 | 2.42 | -39.91 | 39.50 | 41.20 | 36.20 | -1.74 | 16.58 | 2.8 | 24.25 |
| Unique Hotel RL - N | 725400 | 96.184 | 2.29 | -132.59 | 130.30 | 136.00 | 129.00 | -1.59 | 51.43 | 3.56 | 37.24 |
| M.I. Cement-A | 648427 | | | | | | | | | | |