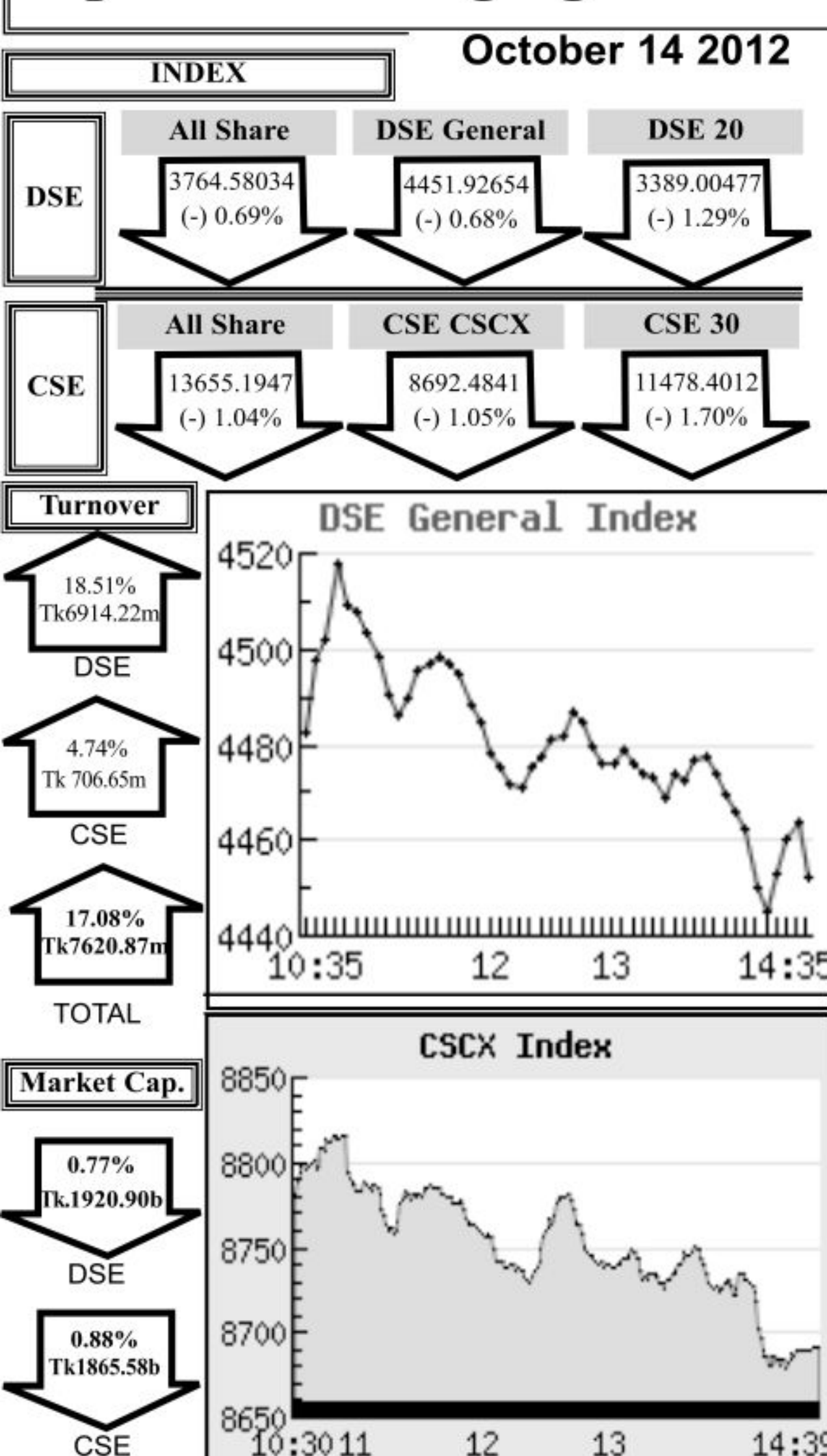


Capital Market Highlights:



Key Features - October 14, 2012

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	6,914.22	706.65	7,620.87
Turnover (Volume)	151,955,547	16,849,320	168,804,867
No. of Contract	143,487	24,216	167,703
Traded Issues	267	194	267
Issue Gain (Avg. Price Basis)	84	64	84
Issue Loss (Avg. Price Basis)	183	129	183
Unchanged Issue (Avg. Price Basis)	-	1	-
Market Cap. Equity (Billion. Tk.)	1,920.90	1,865.58	1,920.90
Market Cap. Equity (Billion US\$)	23.28	22.61	23.28

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
UNITED AIR-A	30153152	936.87	12.29	31.07
Jamuna Oil -A	1389986	435.12	5.71	313.04
BD Submarine Cable-N	2463900	417.10	5.47	169.28
R. N. Spinning-A	8842746	376.89	4.95	42.62
Meghna Petroleum -A	1350218	338.80	4.45	250.92
Unique Hotel RL - N	2359600	338.66	4.44	143.52
Tallu Spinning -A	7476820	321.09	4.21	42.94
Titas Gas TDCLA	2851150	251.32	3.30	88.15
Olympic Ind. -A	1083160	193.86	2.54	178.98
aamra technologies-N	2558500	190.27	2.50	74.37
M.I. Cement-A	1175240	141.83	1.86	120.68
UCBL -A	4862088	136.13	1.79	28
Agni Systems -A	3216578	129.06	1.69	40.12
CMC Kamal Tex. -A	2967580	126.34	1.66	42.57
Saiham Cotton-N	3038250	121.00	1.59	39.83
BEXIMCO Ltd. -A	1715524	109.80	1.44	64.01
Delta Spinners-A	2141400	104.21	1.37	48.66
Saiham Tex.A	2195800	98.71	1.30	44.95
Keya Cosmetics -A	2340426	96.03	1.26	41.03
National Bank -A	3040935	76.42	1.00	25.13
Social Islami. B-A	3534130	75.14	0.99	21.26
Active Fine Chem.-A	954325	71.95	0.94	75.4
BSRM Steels-A	794060	66.22	0.87	83.39
LankaBangla Fin. -A	933985	62.48	0.82	66.89
AIMS First -A	1123075	57.80	0.76	51.47
Beacon Pharma Ltd.-B	2110175	57.00	0.75	27.01
ConfidenceCement A	457914	55.08	0.72	120.28
Aftab Auto.-A	426066	54.77	0.72	128.56
Golden Son -A	903221	51.81	0.68	57.36
Square Pharma -A	306598	51.46	0.68	167.83

Sectoral Turnover Summary

Sector	DSE	CSE	Total
	Mill. (Tk.)	Mill. Tk.	Mill. Tk.
Bank	585.06	8.46	593.52
NBFI	221.17	3.20	224.37
Investment	296.63	4.29	300.92
Engineering	482.94	6.98	489.92
Food & Allied	66.80	0.97	67.77
Fuel & Power	1219.95	17.64	1237.59
Jute	1.33	0.02	1.35
Textile	1250.12	18.08	1268.20
Pharma & Chemical	296.84	4.29	301.13
Paper & Packaging	0.16	0.00	0.16
Service	20.91	0.30	21.21
Leather	7.08	0.10	7.18
Ceramic	63.20	0.91	64.11
Cement	220.60	3.19	223.79
Information Technology	320.09	4.63	324.72
General Insurance	159.66	2.31	161.97
Life Insurance	31.17	0.45	31.62
Telecom	408.05	5.90	413.95
Travel & Leisure	1148.00	16.60	1164.60
Miscellaneous	114.00	1.65	115.65
Debtenture	0.46	0.01	0.47

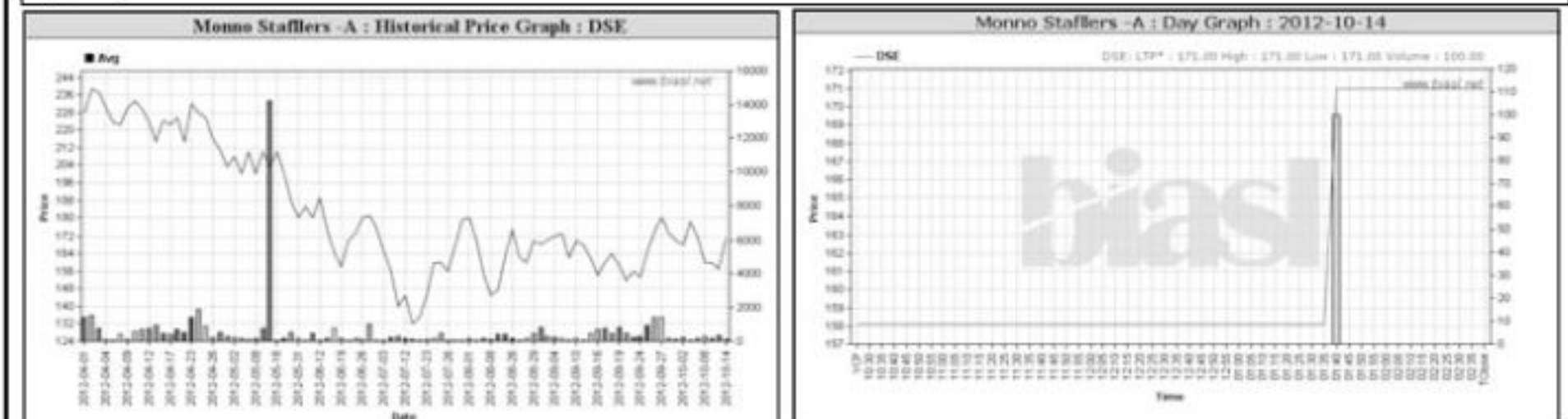
Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	8.77	8.74	32.47	32.47
NBFI	17.56	17.90	37.58	38.36
Investment	11.56	11.77	11.33	11.33
Engineering	19.05	19.14	42.66	40.80
Food & Allied	20.11	20.63	108.64	110.18
Fuel & Power	13.83	13.80	63.36	63.36
Textile	12.78	12.22	23.84	23.68
Pharma. & Chemical	20.46	19.92	57.28	48.97
Paper & Printing	20.69	21.20	9.55	10.18
Service	20.47	20.40	21.53	21.53
Leather	10.95	11.33	113.01	139.70
Ceramic	22.89	22.78	21.32	21.32
Cement	26.04	25.83	54.73	54.73
IT	30.72	30.70	12.68	12.68
General Insurance	25.06	25.74	20.20	20.31
Life Insurance	17.51	18.61	68.15	68.15
Telecom	12.18	12.21	133.87	133.87
Travel & Leisure	28.37	31.09	23.95	23.19
Miscellaneous	3.97	3.99	147.99	144.44
Stock Exchanges	12.57	12.47	41.44	41.20

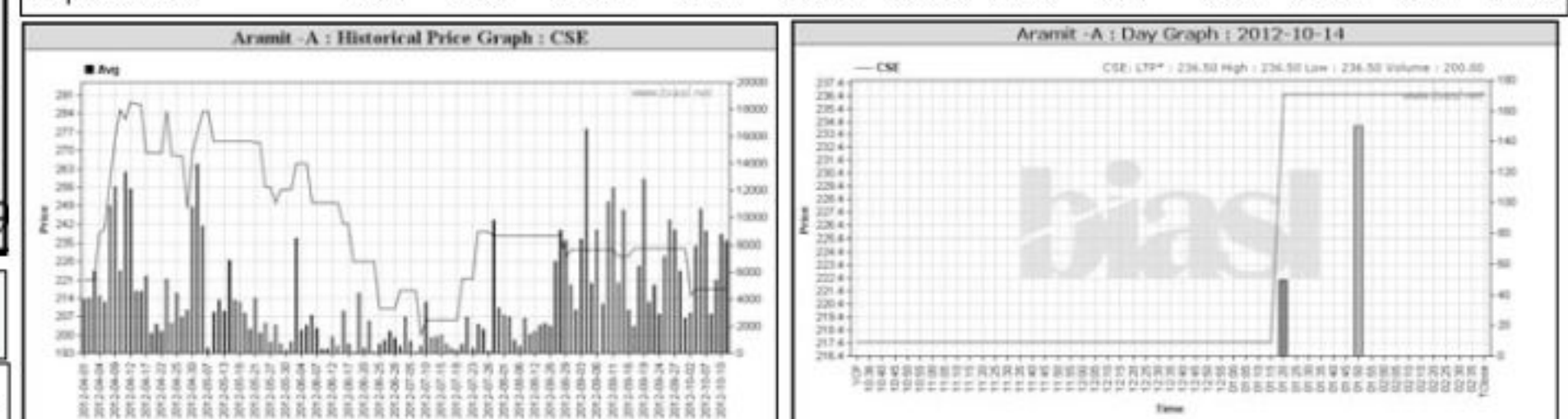
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Capital Gainers

Dhaka Stock Exchange												
Company	Price Chn. (%)		Price Scale						Turnover		BookV	
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
Monno Staffers -A	8.16	8.82	171.00	171.00	171.00	171.00	285.0	131.5	0.017	41.83	2.68	63.81
Pharma Aids A	6.94	4.40	169.31	174.10	177.00	163.00	288.6	137.3	8.584	26.3	5.06	33.46
Active Fine Chem.-A	6.69	5.80	75.33	76.60	77.50	64.70	82.5	42.4	66.506	13.32	2.42	31.13
LR Global BD MF1-A	6.67	7.53	9.71	9.60	9.80	9.20	11.0	8.8	0.034	0	0	-
M.I. Cement-A	6.45	4.49	120.73	122.20	124.00	104.00	175.0	59.5	117.822	62	5.36	22.52
ConfidenceCement A	6.02	4.48	120.24	121.60	122.90	103.30	170.0	77.1	50.600	81.33	4.41	27.27
AramitCementA	5.88	4.55	80.25	81.00	83.80	75.00	135.0	61.0	4.832	11.63	3	26.75
Rahim Textile -A	5.36	7.69	140.00	137.50	140.00	135.00	252.0	106.0	0.014	73.23	3.82	36.65
Tallu Spinning -A	4.98	10.76	42.93	42.20	44.00	40.00	94.8	22.9	300.343	10.14	0.26	165.12
Agni Systems -A	4.80	6.82	40.11	39.30	41.20	36.90	45.0	19.8	117.599	25.52	1.26	31.83

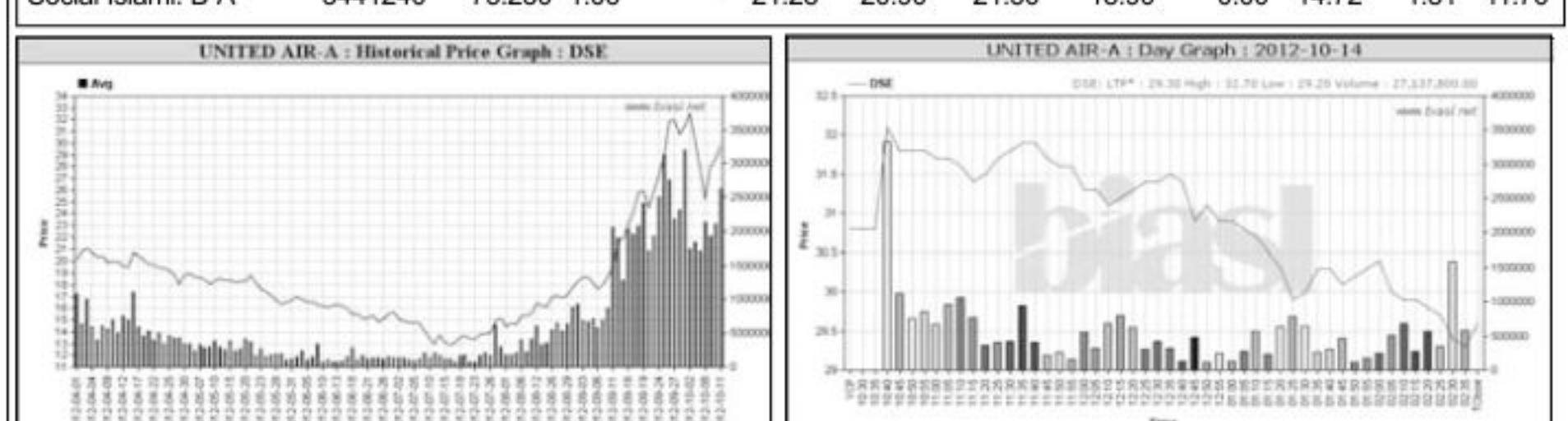


Chittagong Stock Exchange												
Company	Price Chn. (%)		Price Scale						Turnover		BookV	
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
Aramit -A	8.74	8.74	236.50	236.50	236.50	236.50	330.0	195.1	0.047	88.86	14.26	16.58
Active Fine Chem.-A	7.69	7.31	76.17	77.00	77.00	71.50	83.0	43.2	5.447	13.32	2.42	31.48
Grameen M F One-A	6.55	3.07	61.75	61.80	62.00	61.50	84.5	30.0	0.062	33.23	6.26	9.86
M.I. Cement-A	6.27	4.51	120.43	122.00	125.00	115.00	172.5	59.3	24.009	62	5.36	22.47
ConfidenceCement A	5.40	4.92	120.72	121.00	123.00	110.00	170.5	75.7	4.479	81.33	4.41	27.37
BDCOM Online-A	5.19	6.68	28.90	28.40	29.70	27.00	33.0	15.4	2.341	16.07	0.51	56.67
Agni Systems -A	5.04	6.85	40.22	39.60	41.40	37.90	42.7	18.9	114.60	25.52	1.26	31.92
MeghnaCement -A	4.98	5.66	122.74	122.20	126.50	116.50	179.8	92.0	0.552	30.03	2.96	41.47
Saiham Tex.A	4.68	5.73	45.02	44.70	46.50	43.70	67.4	17.2	9.743	20.75	1.1	40.93
Rupali InsurA	4.51	6.01	57.88	57.90	59.00	52.60	142.0	31.1	1.697	31.63	3.07	18.85



Turnover Leaders

Dhaka Stock Exchange												
Company	Vol.	Value	% of	Price Scale					C.Avg		BookV	
	Share	(M.Tk.)	Total	Clo	Chn	PW	Clo	W Hi	W Lo	Avg.	Per S	EPS
UNITED AIR-A	27139876	843,483,12.20	-	31.08	29.60	32.70	27.80	-3.90	15.12	1.6	19.43	
Jamuna Oil -A	1332376	417,104.603	-	313.05	317.40	320.00	285.00	3.86	40.19	14.45	21.66	
BD Submarine Cable-N	2195300	371,379.537	-	169.17	165.60	176.00	164.30	-3.72	23.7	7.14	23.69	
R. N. Spinning-A	7995699	340,917.493	-	42.64	42.20	43.20	36.90	2.93	16.58	2.8	15.23	
Meghna Petroleum -A	1294372	324,727.470	-	250.88	252.80	256.50	225.00	2.97	32.27	14.15	17.73	
Unique Hotel RL - N	2120700	304,516.440	-	143.59	139.40	149.60	137.60	-3.73	51.43	3.56	40.33	
Tallu Spinning -A	6995920	300,343.434	-	42.93	42.20	44.00	40.00	4.98	10.14	0.26	165.12	
Titas Gas TDCLA	2720100	239,796.347	-	88.16	88.50	90.10	82.50	2.43	29.98	9.74	9.05	
Olympic Ind. -A	1008760	180,547.261	-	178.98	176.10	183.00	160.00	0.74	15.56	4.9	36.53	
aamra technologies-N	2254500	167,719.243	-	74.39	74.20	76.00	73.20	0.41	24.53	1.4	53.14	
CMC Kamal Tex. -A	2967580	126,339.183	-	42.57	41.80	43.50	37.20	1.21	20.63	1.32	32.25	
M.I. Cement-A	975890	117,822.170	-	120.73	122.20	124.00	104.00	6.45	62	5.36	22.52	
Agni Systems -A	2931641	117,599.170	-	40.11	39.30	41.20	36.90	4.80	25.52	1.26	31.83	
UCBL -A	4051503	113,426.164	-	28.00	27.40	30.60	25.70	-3.86	19.09	3.65	7.67	
Saiham Cotton-N	2466750	98,263.142	-	39.84	39.60	40.40	39.00	4.49	22.87	2.48	16.06	
Delta Spinners-A	1954600	95,069.138	-	48.64	45.80	49.80	45.30	1.10	18.12	3.06	15.90	
BEXIMCO Ltd. -A	1475121	94,421.137	-	64.01	63.30	70.00	58.50	-2.62	94.97	18.98	3.37	
Saiham Tex.A	1979400	88,964.129	-	44.94	44.50	46.00	43.80	3.92	29.75	1.1	40.85	
Keya Cosmetics -A	2010846	82,440.119	-	41.00	40.40	42.50	39.00	-2.42	22.52	2.2	18.64	
Social Islami. B-A	3441240	73,230.106	-	21.28	20.90	21.50	18.90	0.00	14.72	1.81	11.76	



Chittagong Stock Exchange												
UNITED AIR-A	3013276	93.383	13.21	50000	30.99	29.80	32.50	30.00	-2.93	15.12	1.6	19.37
BD Submarine Cable-N	268680	45.720	6.47	4800	170.22	165.90	179.00	165.40	-3.83	23.71	7.14	23.84
R N Spinning-A	847047	35.973	5.09	11750	42.47	42.00	43.30	41.50	2.94	16.58	2.8	15.17
Unile Hotel RL - N	238900	34.143	4.83	2200	142.92	139.70	149.00	140.00	-2.99	51.43	3.56	40.45
M.I Cement-A	199350	24.009	3.40	2800	120.43	122.00	123.50	115.00	6.27	62	5.36	22.47
Saifham Cotton-N	571500	22.740	3.22	18000	39.79	39.80	40.50	39.00	3.65	22.87	2.48	16.04
UCBL - A	810585	22.705	3.21	10000	28.01	27.50	29.00	27.80	-3.51	19.09	3.65	7.67
aamra technologies-N	304000	22.554	3.19	4250	74.19	74.20	75.50	73.30	1.23	24.53	1.4	52.99
Tallu Spinning - A	480900	20.745	2.94	32800	43.14	42.50	44.50	41.00	4.17	10.14	0.26	165.92
Jamuna Oil - A	57610	18.019	2.55	2000	312.77	316.60	315.90	308.00	3.60	40.19	14.45	21.64
BSRM Steels-A	196100	16.332	2.31	10000	83.28	83.30	85.40	80.70	4.13	8.36	2.98	27.95
BEXIMCO Ltd. - A	240403	15.381	2.18	5300	63.98	63.30	65.90	63.80	-2.62	94.97	18.98	3.37
Shahin Bristle - A	56846	10.390	1.33	3000	763.93	763.90	763.90	744.60	-2.92	22.97	2.97	22.97