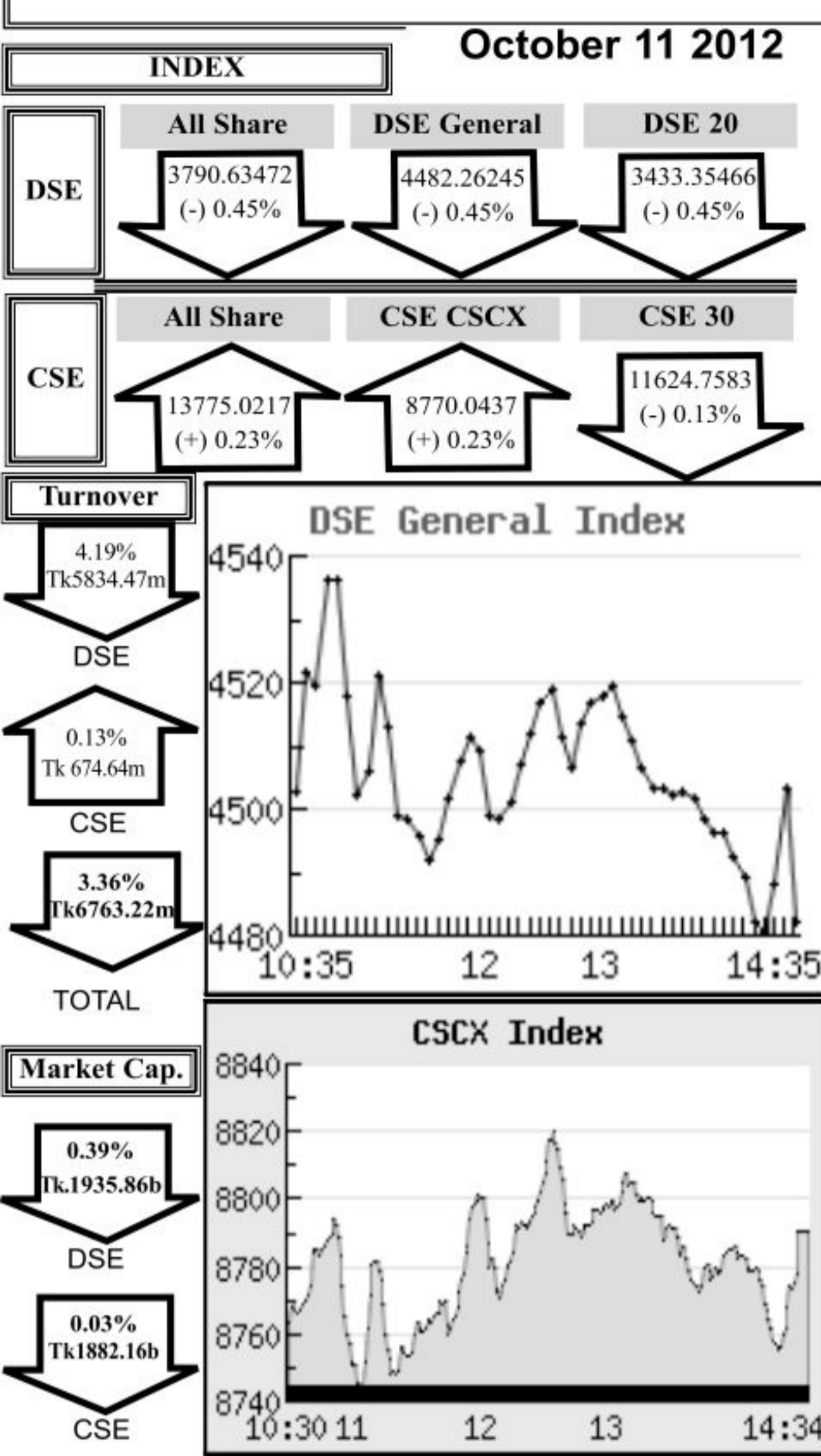


Capital Market Highlights:



Capital Gainers

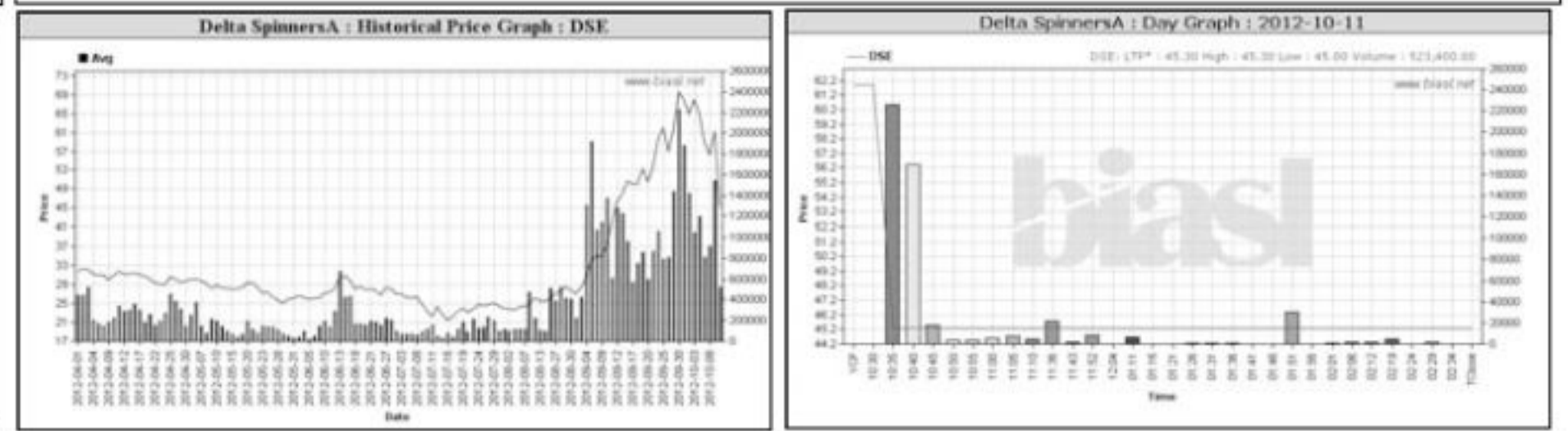
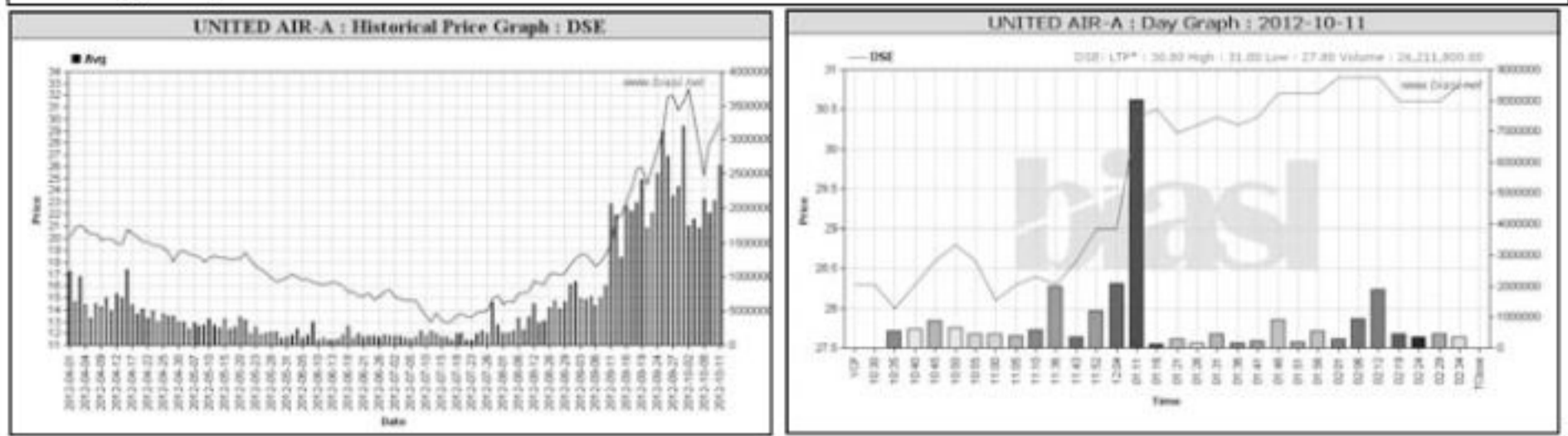
Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale					Turnover		BookV		
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
UNITED AIR-A	8.83	4.06	29.74	30.80	31.10	25.50	35.5	11.7	779.712	15.12	1.6	18.59
aamra technologies-N	7.88	1.70	71.74	73.90	74.90	66.40	87.0	18.2	170.234	24.53	1.4	51.24
Imam Bulton-Z	7.81	9.80	14.00	13.80	13.90	13.80	41.0	9.3	0.014	7.35	-1.74	-8.05
Unique Hotel RL - N	6.39	3.74	140.91	144.80	147.10	134.40	164.6	62.6	369.119	51.43	3.56	39.58
NCCBL Mutual Fund-1-A	5.83	5.06	12.67	12.70	12.80	12.60	13.2	10.0	0.019	10.48	0	-
Tallu Spinning-A	5.79	0.83	38.76	40.20	40.90	36.50	94.8	22.9	182.063	10.14	0.26	149.08
Malek Spinning-A	4.36	(1.54)	32.70	33.50	34.40	29.00	55.9	13.9	38.218	30.49	1.72	19.01
R. N. Spinning-A	4.33	(3.16)	39.28	41.00	41.60	35.40	87.4	18.8	278.225	16.58	2.8	14.03
BD Submarine Cable-N	4.18	2.08	169.94	172.00	173.90	163.50	188.0	45.0	349.773	23.7	7.14	23.80
Zeal Bangla Sugar-Z	4.08	4.80	10.48	10.20	10.70	9.50	18.4	8.6	0.021	-132.27	-17.65	-0.59

Capital Losers

Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale					Turnover		BookV		
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
Delta SpinnersA	-26.82	-25.83	45.30	45.30	45.30	45.00	76.0	20.2	23.710	18.12	3.06	14.80
Islamic Finance-A	-16.22	-12.37	28.13	27.90	29.40	25.00	46.0	23.7	23.937	12.61	0.36	78.14
Grameen M F One-A	-7.52	-6.90	60.70	59.00	65.00	57.70	84.0	29.0	17.922	33.23	6.26	9.70
Libra Infusions-A	-6.50	-6.38	269.17	268.90	269.20	268.00	451.4	226.0	0.323	1566.5	5.63	47.81
GeminiSeaFoodA	-5.87	-6.12	184.00	184.50	186.10	180.50	318.0	150.0	0.046	0.3	9.48	19.41
PragatiLife Insu. -A	-5.42	-5.48	117.00	117.00	117.00	117.00	260.0	117.0	0.059	30.15	0.6	195.00
Dacca Dyeing-A	-5.34	-8.90	40.00	40.80	41.70	35.00	59.1	29.6	55.378	31.13	1.21	33.06
Rupali Bank - A	-5.32	-3.45	92.05	90.80	95.40	90.10	147.5	65.0	2.734	92.43	6.62	13.90
EBL NRB M.F.-A	-5.26	-5.22	9.08	9.00	9.70	9.00	11.2	6.5	5.605	10.88	0.22	41.27
BD Fixed Income MF-A	-5.26	-3.77	9.18	9.00	10.40	9.00	14.0	8.5	0.280	10.27	0	-

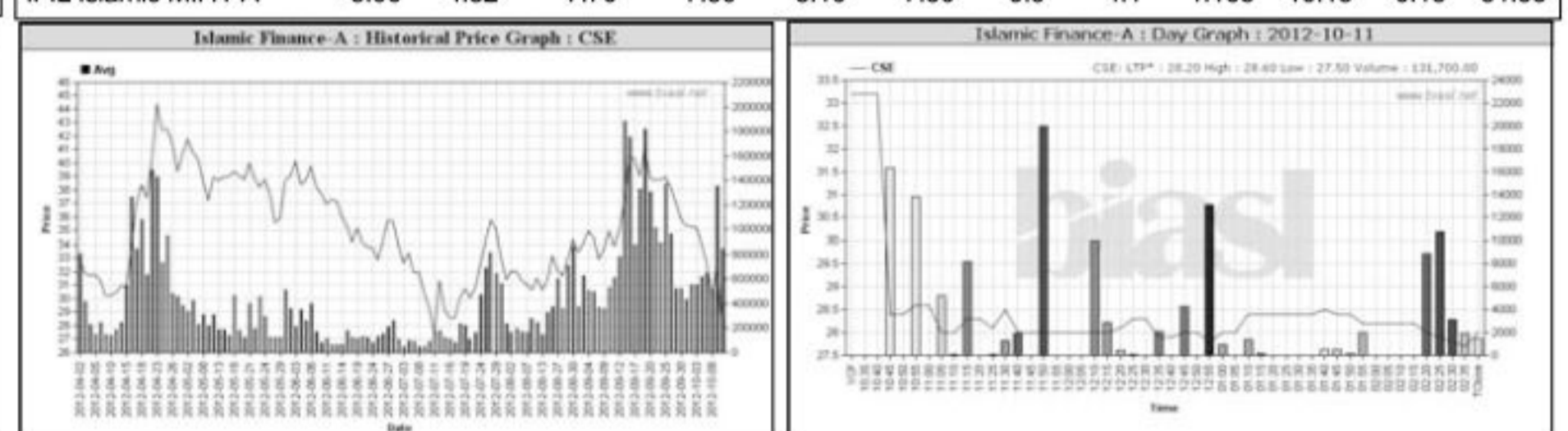
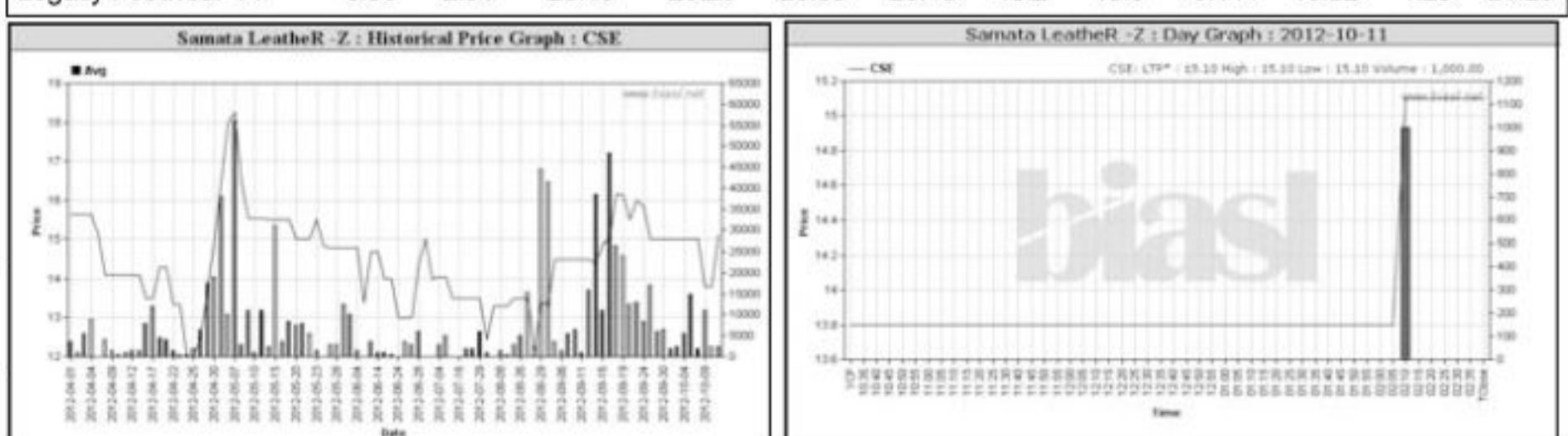


Chittagong Stock Exchange

Company	Price Chn. (%)		Price Scale					Turnover		BookV		
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
Samata Leather-Z	9.42	9.42	15.10	15.10	15.10	15.10	16.7	16.7	0.015	12.04	-0.13	-116.15
National Polymer -A	9.23	9.16	41.37	41.40	41.60	40.00	80.0	31.1	0.029	324.37	2.01	20.58
UNITED AIR-A	8.87	4.21	29.67	30.70	30.90	27.60	35.0	12.0	95.008	15.12	1.6	18.54
aamra technologies-N	7.32	1.25	71.46	73.30	73.90	65.00	86.7	18.0	31.032	24.53	1.4	51.04
Monno Ceramic -A	6.90	7.26	44.92	44.90	45.90	40.00	69.9	32.0	0.054	18.47	1.49	30.15
Tallu Spinning -A	6.81	1.95	39.72	40.80	41.40	36.80	71.9	71.9	12.481	10.14	0.26	152.77
Unique Hotel RL - N	6.67	3.74	140.75	144.00	144.90	134.00	164.7	62.5	46.447	51.43	3.56	39.54
Central Insur -A	5.28	4.12	41.41	41.90	42.80	41.00	55.6	55.6	2.609	19.92	1.42	29.16
BD Submarine Cable-N	4.93	1.88	170.40	172.50	174.00	164.50	187.0	45.5	37.198	23.7	7.14	23.87
Legacy Footwear -A	3.56	2.91	26.19	26.20	26.30	26.10	45.2	18.0	0.144	16.82	1.23	21.29

Chittagong Stock Exchange

Company	Price Chn. (%)		Price Scale					Turnover		BookV		
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
Delta SpinnersA	-26.72	-26.26	45.79	45.80	45.80	44.00	35.6	35.6	7.088	18.12	3.06	14.96
Islamic Finance-A	-15.66	-13.52	28.02	28.00	28.60	27.50	45.2	23.1	3.691	12.61	0.36	77.83
First Lease-A	-9.07	-8.27	44.49	44.10	46.40	44.00	91.0	39.1	0.356	14.48	1.37	32.47
Grameen M F One-A	-8.23	-6.84	59.91	58.00	62.00	57.00	84.5	30.0	2.449	33.23	6.26	9.57
IFIC 1st MF-A	-7.29	-6.47	8.96	8.90	9.40	8.90	12.1	5.6	0.336	11.88	0.47	19.06
PrimeFin. 1st MF-A	-7.22	-9.71	9.02	9.00	9.20	8.80	11.7	4.6	0.207	11.33	1.33	6.78
Phoenix. 1st MF-A	-5.68	-5.74	25.13	24.90	26.40	24.50	30.8	8.8	2.124	26.31	2.83	8.88
FAS Fin. & Inv. Ltd-B	-5.61	-7.34	30.81	30.30	31.70	30.00	63.3	26.0	0.447	17.74	0.17	181.24
Republic Insu. -A	-5.50	-8.89	56.70	56.70	56.70	54.2	54.2	0.057	12.37	1.57	36.11	
IFIL Islamic M.F.1-A	-5.06	-4.82	7.70	7.50	8.10	7.50	9.9	4.1	1.163	10.15	0.15	51.33



Key Features - October 11, 2012

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	5,834.47	674.64	6,509.11
Turnover (Volume)	134,125,494	17,016,135	151,141,629
No. of Contract	129,701	21,865	151,566
Traded Issues	268	189	268
Issue Gain (Avg. Price Basis)	35	31	35
Issue Loss (Avg. Price Basis)	233	157	233
Unchanged Issue (Avg. Price Basis)	-	-	-
Market Cap. Equity (Billion. Tk.)	1,935.86	1,882.16	1,935.86
Market Cap. Equity (Billion US\$)	23.46	22.81	23.46

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
UNITED AIR-A	29417227	874.72	13.44	29.73
Unique Hotel RL - N	2949500	415.57	6.38	140.89
BD Submarine Cable-N	2276500	386.97	5.95	169.99
Jamuna Oil -A	1172270	361.66	5.56	308.51
R. N. Spinning-A	8299362	326.09	5.01	39.29
Meghna Petroleum -A	1007651	248.56	3.82	246.67
aamra technologies-N	2807250	201.27	3.09	71.7
Tallu Spinning -A	5011990	194.54	2.99	38.82
Titas Gas TDCLA	2072140	179.92	2.76	86.83
Olympic Ind. -A	822400	144.38	2.22	175.56
BEXIMCO Ltd. -A	1839986	119.69	1.84	65.05
UCBL - A	4081167	116.54	1.79	28.55
Saiham Cotton-N	2797750	107.44	1.65	38.4
Keya Cosmetics -A	1942112	81.19	1.25	41.81
CMC Kamal Tex. -A	1952332	80.77	1.24	41.37
Beacon Pharma Ltd.-B	2869175	78.64	1.21	27.41
Dacca Dyeing-A	1909418	76.73	1.18	40.18
M.I. Cement-A	560602	64.75	0.99	115.5
National Bank - A	2414194	61.64	0.95	25.53
Saiham Tex.A	1440300	61.23	0.94	42.51
AIMS First -A	1133575	58.89	0.90	51.95
Agni Systems -A	1472300	55.30	0.85	37.56
LankaBangla Fin. -A	711850	49.20	0.76	69.12
People's Leasing-A	1200724	47.59	0.73	39.63
Malek Spinning-A	1424300	46.48	0.71	32.63
Grameenphone-A	276600	45.38	0.70	164.06
Aftab Auto.-A	346143	45.13	0.69	130.39
Grameen1:Scheme2 -A	1882200	44.65	0.69	23.72
EXIM Bank-A	2032303	43.98	0.68	21.64
Padma Oil Co. -A	143587	42.94	0.66	299.07

Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk.)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	544.02	9.32	78.65	11.65	622.67	9.57
NBFI	212.51	3.64	25.79	3.82	238.29	3.66
Investment	303.72	5.21	27.39	4.06	331.11	5.09
Engineering	325.20	5.57	29.13	4.32	354.34	5.44
Food & Allied	54.87	0.94	4.44	0.66	59.31	0.91
Fuel & Power	951.22	16.30	56.56	8.38	1007.78	15.48
Jute	0.96	0.02	0.00	0.00	0.96	0.01
Textile	932.37	15.98	139.68	20.70	1072.05	16.47
Pharma & Chemical	237.51	4.07	36.92	5.47	274.43	4.22
Paper & Packaging	0.08	0.00	0.05	0.01	0.13	0.00
Service	20.63	0.35	2.11	0.31	22.74	0.35
Leather	10.03	0.17	0.31	0.05	10.34	0.16
Ceramic	62.05	1.06	6.18	0.92	68.23	1.05
Cement	100.72	1.73	15.08	2.23	115.80	1.78
Information Technology	236.89	4.06	43.48	6.44	280.37	4.31
General Insurance	146.19	2.51	6.92	1.02	153.10	2.35
Life Insurance	32.95	0.56	1.60	0.24	34.55	0.53
Telecom	391.08	6.70	41.27	6.12	432.35	6.64
Travel & Leisure	1148.83	19.69	141.46	20.96	1290.29	19.82
Miscellaneous	122.08	2.09	17.79	2.64	139.87	2.15
Debtenture	0.56	0.01	0.01	0.00	0.57	0.01

Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	8.89	8.87	32.47	32.47
NBFI	17.83	18.04		