

Capital Market Highlights:

October 09 2012

INDEX

DSE

All Share: 3871.72025 (+1.80%)
 DSE General: 4578.71474 (+1.82%)
 DSE 20: 3484.32056 (+0.79%)

CSE

All Share: 14021.8341 (+2.54%)
 CSE CSCX: 8930.8619 (+2.61%)
 CSE 30: 11826.0192 (+1.58%)

Turnover

DSE: 19.29% Tk6281.29m
 CSE: 14.57% Tk716.96m

Market Cap.

DSE: 2.15% Tk1978.43b
 CSE: 1.37% Tk1915.24b

DSE General Index

CSCX Index

Capital Gainers

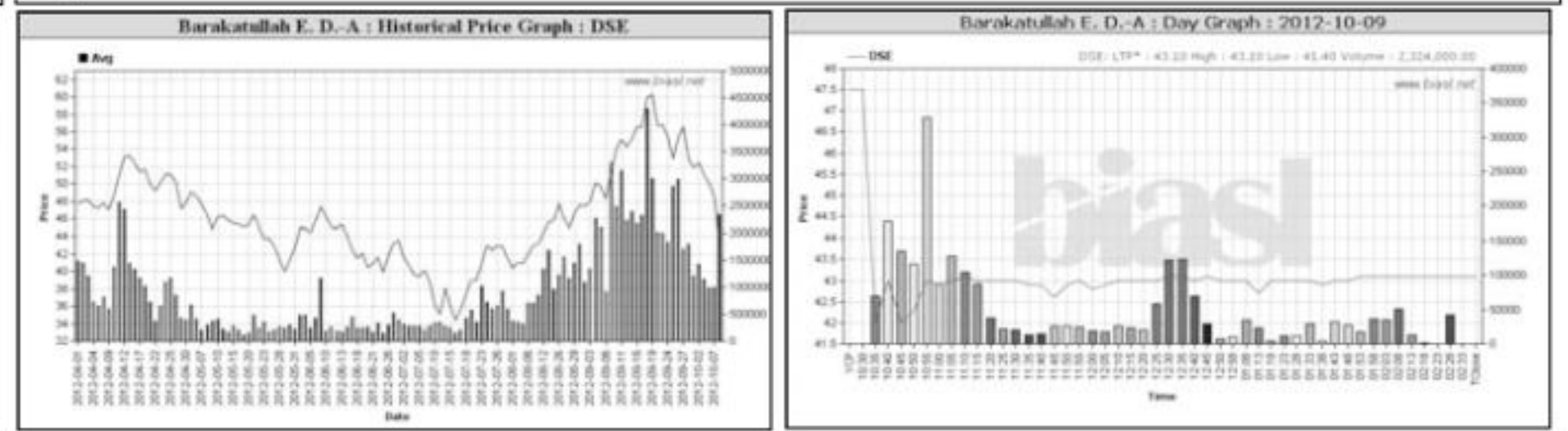
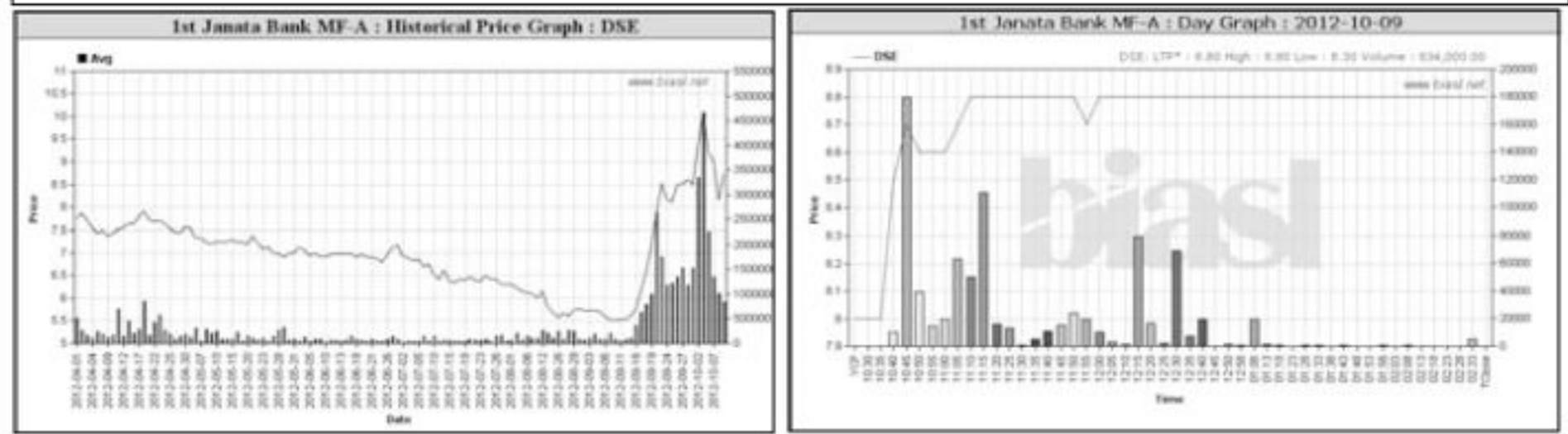
Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale					Turnover		BookV		
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
1st Janata Bank MF-A	10.00	7.11	8.74	8.80	8.80	8.30	10.3	5.4	7.291	10.68	-1.23	-7.11
Saiham Cotton-N	10.00	8.27	39.26	39.60	39.60	37.00	47.6	15.5	74.213	22.87	2.48	15.83
Zahintex Ind.-N	9.96	7.18	52.57	53.00	53.00	51.00	57.7	27.9	33.042	23.87	1.6	32.86
Delta SpinnersA	9.95	8.49	61.08	61.90	61.90	56.00	76.0	20.2	94.358	18.12	3.06	19.96
Renwick Jaineswar-A	9.93	8.80	93.80	94.10	94.10	91.80	128.0	60.0	0.938	-90.11	5.5	17.05
Anilma Yam -A	9.92	8.34	28.71	28.80	28.80	28.00	45.0	15.6	3.201	10.82	1.17	24.54
Metro Spinning -A	9.92	9.15	26.13	26.60	26.60	23.00	59.3	13.5	7.497	26.06	2.1	12.44
Trust Bank 1st MF-A	9.90	8.21	10.94	11.10	11.10	10.50	12.8	6.3	30.842	11.65	0.61	17.93
Safko Spinning-A	9.89	8.14	29.63	30.00	30.00	26.00	47.9	14.5	6.514	4.89	0.95	31.19
AMCL 2nd MF-A	9.89	5.72	9.80	10.00	10.00	9.00	11.7	5.5	2.009	12.12	1.81	5.41

Capital Losers

Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale					Turnover		BookV		
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
Barakatullah E. D.-A	-9.26	-11.57	42.87	43.10	43.10	36.10	63.8	28.1	99.664	17.89	1.57	27.31
Rahim Textile -A	-2.61	-2.95	142.00	142.00	142.00	142.00	259.5	106.0	0.007	73.23	3.82	37.17
LR Global BD MF1-A	-2.02	-1.52	9.75	9.70	9.80	9.70	11.0	8.8	0.078	0	0	-
7th ICB M F-A	-1.72	-1.84	80.21	80.20	81.30	80.00	108.0	68.0	0.762	32.05	13.47	5.95
ACI Limited-A	-1.70	-1.56	150.79	150.60	153.80	148.00	270.1	135.0	4.381	170.62	10.09	14.94
GlaxoSK (BD) -A	-1.44	-1.40	512.73	512.50	515.00	512.00	834.9	490.1	0.282	103.07	23.42	21.89
Prime Islami Life -A	-1.30	-0.87	114.69	114.20	117.10	112.00	293.0	109.0	0.285	27.1	5.51	20.81
Meghna PET Ind. -Z	-1.08	2.78	9.25	9.20	9.50	9.10	16.0	6.2	0.037	-0.43	-0.63	-14.68
Padma Oil Co. -A	-0.90	-0.55	299.48	296.00	310.00	284.10	600.0	235.0	42.017	45.57	13.25	22.60
Pragati Gen. I -A	-0.85	-0.30	69.89	69.70	75.10	66.10	102.5	47.0	1.646	52.13	2.15	32.51

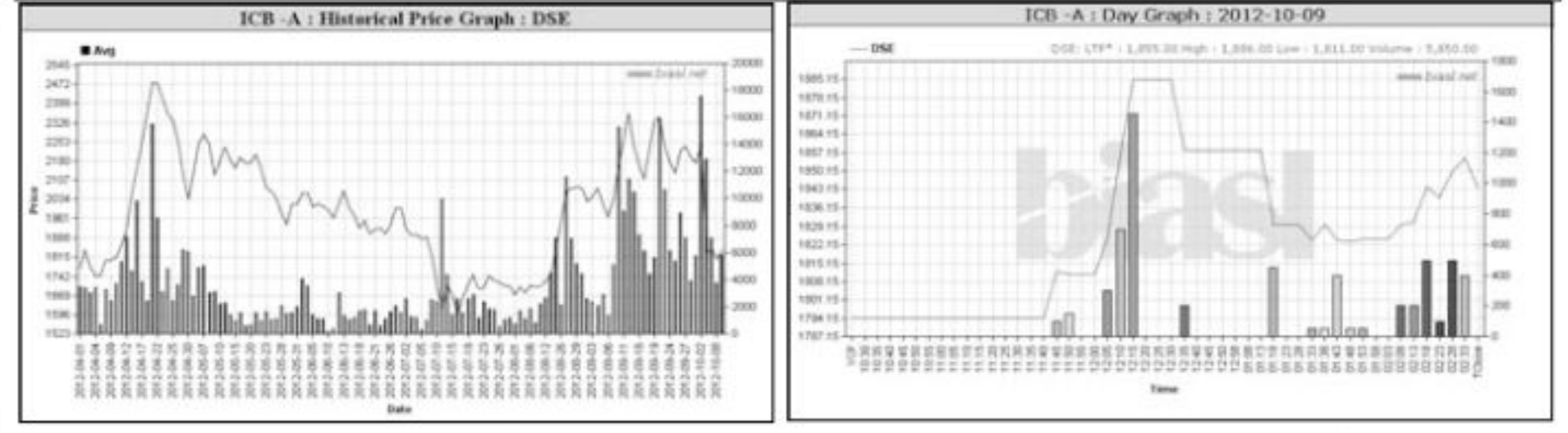
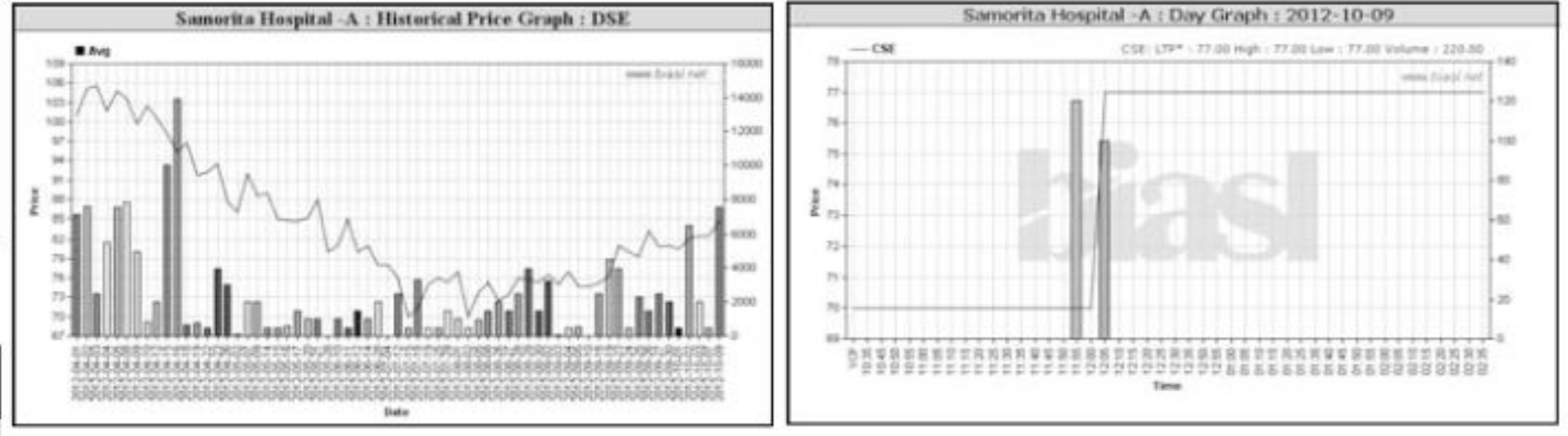


Chittagong Stock Exchange

Company	Price Chn. (%)	Avg.	Close	W Hi	W Lo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
Samorita Hospital -A	10.00	9.93	76.95	77.00	77.00	114.7	114.7	0.017	17.82	3.27	23.53
Saiham Cotton-N	9.94	7.79	39.32	39.80	39.80	37.50	48.0	15.4	20.714	22.87	2.48
Tallu Spinning -A	9.92	7.68	39.26	39.90	39.90	37.00	71.9	71.9	5.692	10.14	0.26
BD Submarine Cable-N	9.92	10.30	165.82	169.50	169.50	157.10	187.0	45.5	48.203	23.7	7.14
Trust Bank 1st MF-A	9.90	9.33	11.02	11.10	11.10	10.70	12.9	6.5	4.208	11.65	0.61
Dacca Dyeing-A	9.88	8.47	44.84	45.60	45.60	38.00	60.0	30.2	3.550	36.62	1.61
Delta SpinnersA	9.84	11.05	62.10	62.50	62.50	57.40	35.6	35.6	9.887	18.12	3.06
Grameen M F One-A	9.74	10.63	68.17	68.70	68.00	67.70	84.5	30.0	0.545	33.23	6.26
UNITED AIR-A	9.69	10.94	28.00	28.30	28.30	26.50	35.0	12.0	62.954	15.12	1.6
Metro Spinning -A	9.68	9.49	26.88	27.20	27.20	24.00	58.7	14.7	1.223	26.06	2.1

Chittagong Stock Exchange

Company	Price Chn. (%)	Avg.	Close	W Hi	W Lo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
ICB -A	-15.35	-15.35	1,820.00	1,820.00	1,820.00	2,360.00	1,332.00	0.182	595.98	109.65	16.60
Barakatullah E. D.-A	-9.34	-11.10	42.43	42.70	42.70	35.10	62.7	28.0	6.412	17.89	1.57
Samata LeatherR -Z	-8.00	-8.00	13.80	13.80	13.80	16.7	16.7	0.014	12.04	-0.13	-106.15
Progressive Life -A	-3.51	-3.51	110.00	110.00	110.00	110.00	189.5	189.5	0.772	34.32	2.58
Peoples Insur -A	-3.32	-4.09	29.10	29.10	30.00	29.00	48.0	19.1	0.061	18.67	0.2
National Life I -A	-2.76	-2.11	283.88	282.00	291.00	291.00	342.1	342.1	0.114	80.99	12.34
National Housing Fin.-A	-1.40	-2.49	42.37	42.40	45.00	41.60	123.0	41.6	0.691	12.73	1.69
Padma Islami Life-N	-0.76	-0.87	66.45	65.60	67.50	66.40	194.5	58.5	0.366	25.76	1.63
ACI Limited-A	-0.65	-0.99	150.51	153.00	153.00	150.00	267.0	142.0	0.135	170.62	10.09
Grameenphone-A	-0.12	-0.07	166.65	166.40	170.00	165.00	228.0	136.5	6.979	28.8	13.99



Key Features - October 09, 2012

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	6,281.29	716.96	6,998.25
Turnover (Volume)	145,669,311	18,176,122	163,845,433
No. of Contract	133,147	22,659	155,806
Traded Issues	276	200	276
Issue Gain (Avg. Price Basis)	254	185	254
Issue Loss (Avg. Price Basis)	20	14	20
Unchanged Issue (Avg. Price Basis)	2	2	2
Market Cap. Equity (Billion Tk.)	1,978.43	1,915.24	1,978.43
Market Cap. Equity (Billion US\$)	23.98	23.22	23.98

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
UNITED AIR-A	21528850	601.83	8.60	27.95
Unique Hotel RL - N	3542300	475.99	6.80	134.37
BD Submarine Cable-N	2644900	440.33	6.29	166.48
Jamuna Oil -A	1046447	312.07	4.46	298.22
Titas Gas TDCLA	2594000	229.74	3.28	88.57
R. N. Spinning-A	5088959	209.66	3.00	41.2
UCBL - A	6282707	184.56	2.64	29.38
Meghna Petroleum -A	685997	165.55	2.37	241.33
aamra technologies-N	2005250	140.78	2.01	70.21
Olympic Ind. -A	735200	123.98	1.77	168.63
BEXIMCO Ltd. -A	1837030	123.79	1.77	67.38
Barakatullah E. D.-A	2476023	106.08	1.52	42.84
AIMS First -A	1827075	104.91	1.50	57.42
Delta SpinnersA	1703980	104.25	1.49	61.18
Tallu Spinning -A	2484290	95.63	1.37	38.49
Beacon Pharma Ltd.-B	3376075	94.99	1.36	28.14
Saiham Cotton-N	2417250	94.93	1.36	39.27
CMC Kamal Tex. -A	2091654	88.17	1.26	42.15
Keya Cosmetics -A	2024805	87.77	1.25	43.35
LankaBangla Fin. -A	1193925	85.39	1.22	71.52
National Bank - A	3240322	84.95	1.21	26.22
Agni Systems -A	2233812	84.48	1.21	37.82
Grameen I:Scheme2 -A	3090300	81.95	1.17	26.52
Aftab Auto.-A	596302	79.07	1.13	132.59
M.I. Cement-A	559925	66.04	0.94	117.95
Fu-wang Ceramic-A	1816750	65.90	0.94	36.28
EXIM Bank-A	2962473	64.54	0.92	22.05
BSRM Steels-A	706800	58.58	0.84	82.88
People's Leasing-A	1359248	57.31	0.82	42.16
BATBCL -A	72750	55.50	0.79	762.89

Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	626.68	9.98	103.98	14.50	730.66	10.44
NBFI	302.23	4.81	29.20	4.07	331.43	4.74
Investment	538.46	8.57	51.26	7.15	589.72	8.43
Engineering	414.13	6.59	47.17	6.58	461.31	6.59
Food & Allied	132.31	2.11	5.43	0.76	137.74	1.97
Fuel & Power	985.69	15.69	79.63	11.10	1065.31	15.22
Jute	1.90	0.03	0.00	0.00	1.90	0.03
Textile	799.77	12.73	97.84	13.64	897.62	12.83
Pharma & Chemical	269.70	4.29	34.68	4.84	304.38	4.35
Paper & Packaging	0.07	0.00	0.42	0.06	0.49	0.01
Service	24.69	0.39	4.14	0.58	28.83	0.41
Leather	9.13	0.15	0.44	0.06	9.57	0.14
Ceramic	86.54	1.38	4.85	0.68	91.38	1.31
Cement	119.08	1.90	18.93	2.64	138.01	1.97
Information Technology	221.15	3.52	38.10	5.31	259.25	3.70
General Insurance	176.41	2.81	7.83	1.09	184.24	2.63
Life Insurance	50.51	0.80	2.03	0.28	52.54	0.75
Telecom	428.82	6.83	55.18	7.69	484.00	6.92
Travel & Leisure	961.85	15.31	115.97	16.17	1077.81	15.40
Miscellaneous	131.44	2.09	20.02	2.79	151.46	2.16
Debtenture	0.76	0.01	0.00	0.00	0.77	0.01

Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	9.08	9.06	32.47	32.47
NBFI	18.64	18.51	37.58	38.36
Investment	12.72	12.8		