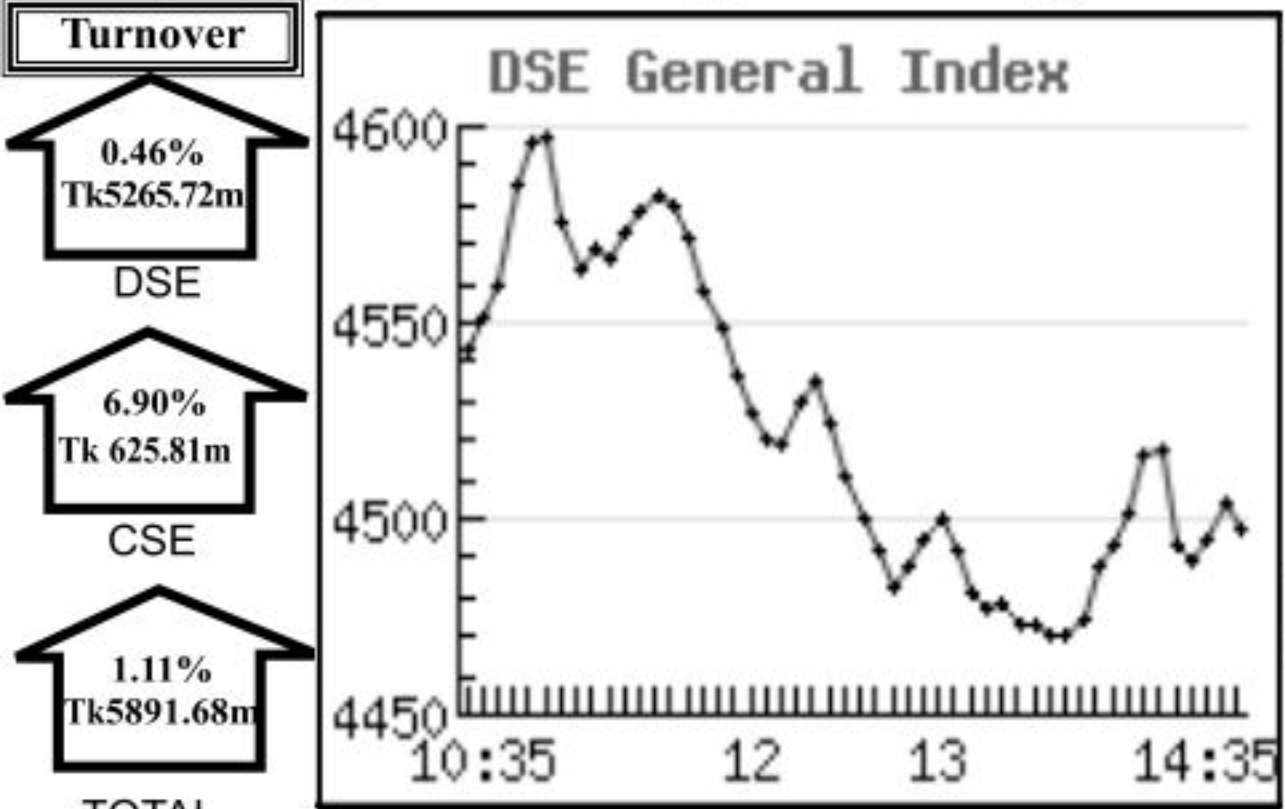


Capital Market Highlights:

October 08 2012

INDEX	All Share	DSE General	DSE 20
DSE	3803.21855 (-) 0.99%	4497.07740 (-) 1.00%	3457.12555 (-) 0.35%
INDEX	All Share	CSE CSCX	CSE 30
CSE	13674.1263 (-) 0.65%	8703.5468 (-) 0.65%	11642.1744 (-) 0.77%



Key Features - October 08, 2012

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	5,265.72	625.81	5,891.53
Turnover (Volume)	139,168,368	18,698,496	157,866,864
No. of Contract	130,198	22,776	152,974
Traded Issues	272	194	272
Issue Gain (Avg. Price Basis)	15	18	15
Issue Loss (Avg. Price Basis)	256	175	256
Unchanged Issue (Avg. Price Basis)	1	1	1
Market Cap. Equity (Billion. Tk.)	1,936.83	1,889.39	1,936.83
Market Cap. Equity (Billion USD)	23.48	22.90	23.48

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
UNITED AIR-A	24814511	625.71	10.62	25.22
Jamuna Oil -A	1215440	359.16	6.10	295.5
Unique Hotel RL - N	2301100	287.14	4.87	124.78
BD Submarine Cable-N	1828100	275.76	4.68	150.85
Titas Gas TDCLA	3015700	264.09	4.48	87.57
R. N. Spinning-A	4694506	180.91	3.07	38.54
UCBL - A	5937426	171.14	2.90	28.82
BEXIMCO Ltd. -A	2254797	149.16	2.53	66.15
Keya Cosmetics -A	3098689	129.63	2.20	41.83
Meghna Petroleum -A	517343	124.95	2.12	241.53
AIMS First -A	2008200	105.66	1.79	52.62
aamra technologies-N	1364500	90.39	1.53	66.24
Olympic Ind. -A	519230	84.79	1.44	163.3
Beacon Pharma Ltd.-B	3150475	84.25	1.43	26.74
National Bank - A	3117328	79.68	1.35	25.56
CMC Kamal Tex. -A	1914116	75.31	1.28	39.35
Saigham Cotton-N	2026000	73.53	1.25	36.29
Grameen1:Scheme2 -A	2948500	71.85	1.22	24.37
EXIM Bank-A	3020607	64.98	1.10	21.51
M.L. Cement-A	542190	62.89	1.07	115.98
LankaBangla Fin. -A	831229	58.57	0.99	70.46
Delta Spinners-A	948000	52.96	0.90	56.29
Aftab Auto.-A	401993	52.10	0.88	129.61
People's Leasing-A	1206219	49.45	0.84	41
Grameenphone-A	294400	49.15	0.83	166.94
One Bank -A	1926573	46.60	0.79	24.19
Trust Bank 1st MF-A	4275000	43.21	0.73	10.11
Agri Systems -A	1197924	42.31	0.72	35.32
Golden Son -A	702150	39.43	0.67	56.16
LafargeS Cement-Z	1057500	37.99	0.64	35.92

Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk.)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	609.12	11.57	117.75	18.81	726.87	12.34
NBFI	235.87	4.48	21.50	3.43	257.36	4.37
Investment	519.98	9.87	52.80	8.44	572.79	9.72
Engineering	293.81	5.58	32.45	5.18	326.25	5.54
Food & Allied	72.03	1.37	5.33	0.85	77.36	1.31
Fuel & Power	893.21	16.96	53.39	8.53	946.61	16.07
Jute	0.90	0.02	0.00	0.00	0.90	0.02
Textile	576.61	10.95	64.48	10.30	641.09	10.88
Pharma & Chemical	300.20	5.70	39.22	6.27	339.42	5.76
Paper & Packaging	0.11	0.00	0.11	0.02	0.22	0.00
Service	22.16	0.42	4.48	0.72	26.64	0.45
Leather	13.72	0.26	0.10	0.02	13.83	0.23
Ceramic	41.17	0.78	3.55	0.57	44.72	0.76
Cement	104.21	1.98	19.61	3.13	123.82	2.10
Information Technology	137.60	2.61	26.78	4.28	164.38	2.79
General Insurance	167.96	3.19	4.98	0.79	172.94	2.94
Life Insurance	49.40	0.94	0.78	0.12	50.18	0.85
Telecom	285.39	5.42	39.52	6.31	324.91	5.51
Travel & Leisure	797.32	15.14	115.52	18.46	912.85	15.49
Miscellaneous	144.50	2.74	23.57	3.77	168.07	2.85
Debtenture	0.44	0.01	0.03	0.00	0.47	0.01

Sectoral P/E & EPS

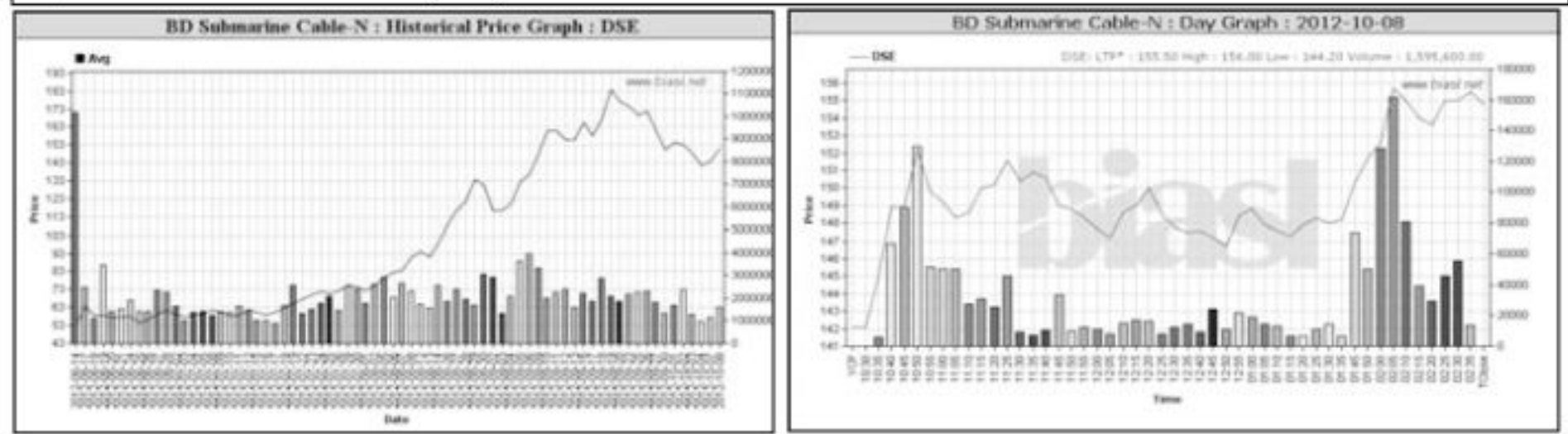
Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	8.94	8.88	32.47	32.47
NBFI	18.27	19.74	37.58	38.36
Investment	11.88	12.14	11.33	11.33
Engineering	18.75	18.86	42.66	40.80
Food & Allied	19.83	20.02	108.64	110.18
Fuel & Power	13.80	13.80	63.81	63.81
Textile	11.97	11.45	24.06	23.90
Pharma. & Chemical	20.78	20.26	57.28	48.97
Paper & Printing	22.28	22.03	9.55	10.18
Service	20.53	20.40	21.85	21.85
Leather	11.15	11.40	113.01	139.70
Ceramic	24.38	24.23	20.65	20.65
Cement	25.34	25.32	54.73	54.73
IT	27.92	27.91	12.68	12.68
General Insurance	25.61	25.82	20.20	20.31
Life Insurance	17.98	19.06	68.15	68.15
Telecom	12.37	12.35	133.87	133.87
Travel & Leisure	24.25	26.70	23.95	23.19
Miscellaneous	4.10	4.11	147.99	144.44
Stock Exchanges	12.64	12.60	41.48	41.24

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Capital Gainers

Dhaka Stock Exchange

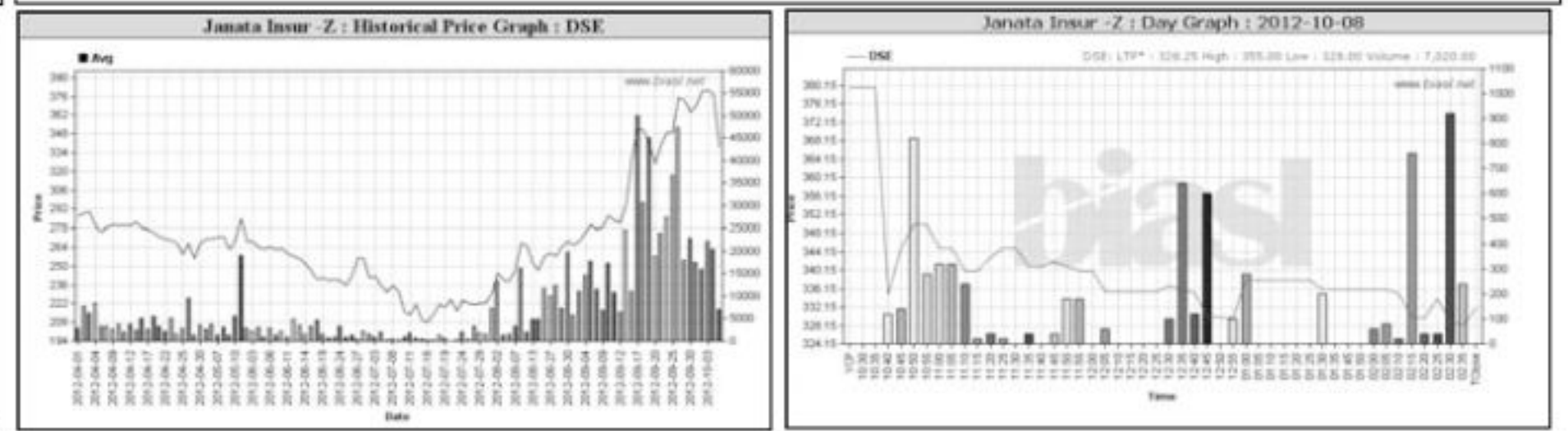
Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	Yr Lo	M.Tk	Per S	EPS	PE
BD Submarine Cable-N	8.94	4.95	150.92	154.80	156.00	144.20	188.00	45.0	240.813	23.7	7.14	21.14
PrimeFin. 1st MF-A	8.81	(2.84)	27.71	28.40	28.70	25.50	30.3	8.8	36.543	26.31	2.83	9.79
Unique Hotel RL - N	6.22	3.02	124.75	126.30	127.30	121.30	164.6	62.6	259.781	51.43	3.56	35.04
aamra technologies-N	6.21	7.08	66.23	66.70	68.50	64.00	87.0	18.2	72.108	24.53	1.4	47.31
AIMS First -A	4.81	(4.19)	52.61	54.50	55.10	50.00	64.9	24.7	93.015	15.7	2.27	23.18
NCCBL Mutual Fund-1-A	4.17	2.46	12.50	12.50	12.50	12.50	13.2	10.0	0.038	10.48	0	-
Fu-Wang Food A	2.46	(2.56)	37.33	37.50	38.30	34.00	58.6	25.0	21.987	14.93	1.92	19.44
Metro Spinning -A	2.11	(3.51)	23.94	24.20	25.90	21.50	59.3	13.5	6.756	26.06	2.1	11.40
Shampur Sugar -Z	2.04	2.77	10.00	10.00	10.40	10.00	15.8	8.1	0.034	-638.4	-31.34	-0.32
Republic Insu.-A	1.73	(0.03)	58.43	58.70	60.50	54.00	67.4	37.0	4.013	12.37	1.57	37.22



Capital Losers

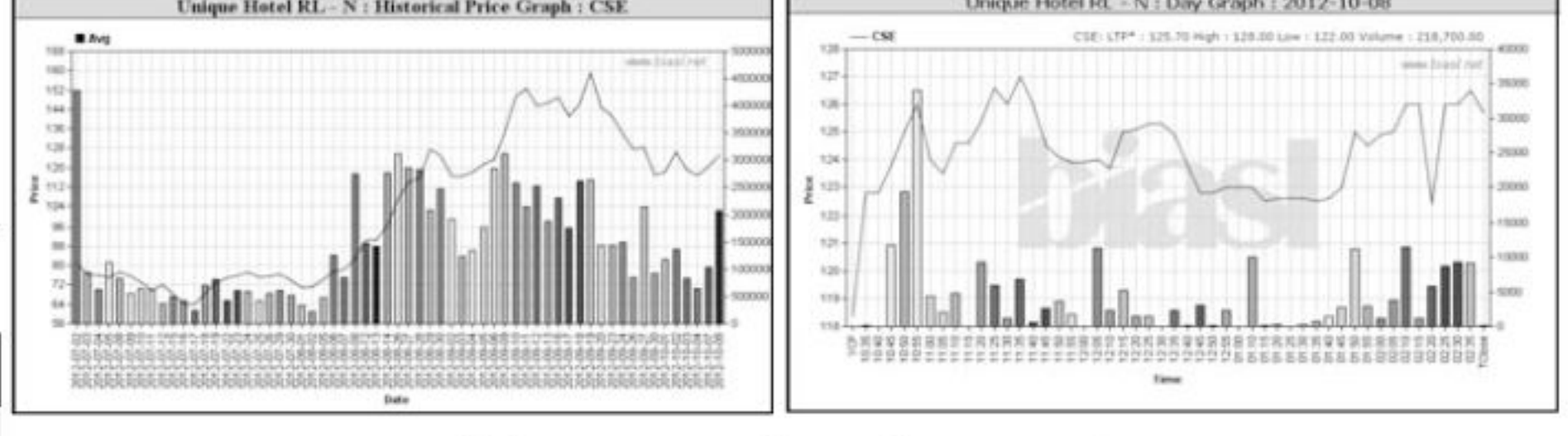
Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	Yr Lo	M.Tk	Per S	EPS	PE
Janata Insur -Z	-12.64	-10.61	338.13	331.75	355.00	315.00	491.3	200.0	2.379	162.81	9.95	33.98
Pharma Aids A	-11.18	-12.15	171.81	170.00	180.00	167.40	288.6	137.3	12.654	26.3	5.06	33.95
Prime Bank 1st MF-A	-10.00	-13.40	8.21	8.10	8.90	8.10	10.6	4.9	5.084	11.59	1.35	6.08
IFIL Islamic M.F.1-A	-9.88	-9.90	7.46	7.30	8.20	7.30	9.4	4.1	13.427	10.15	0.15	49.73
5th ICB M F-A	-9.66	-9.81	130.00	130.00	130.00	130.00	193.8	100.1	0.039	41.95	18.93	6.87
4th ICB M F-A	-8.92	-8.95	145.00	145.00	145.00	145.00	258.0	122.6	0.029	58.63	23.4	6.20
ICB AMCL3rd NRB MF-A	-8.89	-10.37	8.30	8.20	9.00	8.10	10.8	4.7	15.357	11.17	1.17	7.09
ICB AMCL 2nd NRB -A	-8.86	-11.32	14.65	14.40	16.10	14.30	19.6	10.6	13.232	13.64	2.85	5.14
AB Bank 1st Mutual Fund-A-8.57 -10.34	9.62	9.60	10.00	9.50	12.5	9.0	10.6	0.481	10.63	10.63	0.46	20.91
MBL 1st M. F.-A	-8.14	-11.02	7.91	7.90	8.50	7.80	10.3	5.8	15.652	9.08	-0.92	-8.60



Chittagong Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	Yr Lo	M.Tk	Per S	EPS	PE
BD Submarine Cable-N	7.91	4.31	150.33	154.20	155.40	144.80	187.0	45.5	34.951	23.7	7.14	21.05
Unique Hotel RL - N	6.17	4.01	125.08	125.70	128.00	122.00	164.7	62.5	27.355	51.43	3.56	35.13
aamra technologies-N	6.02	6.69	66.30	66.90	68.10	63.50	86.7	18.0	18.282	24.53	1.4	47.36
Orion Infusions -A	5.26	4.03	50.28	50.00	52.00	49.60	52.9	52.9	0.221	9.32	1.61	31.23
MBL 1st M. F.-A	4.00	3.47	7.76	7.80	8.20	7.50	8.4	6.6	0.105	9.08	-0.92	-8.43
Provat Insur.-A	3.14	1.86	36.65	36.10	36.10	33.80	42.9	42.9	0.151	14.06	1.46	24.42
1st BSRS M F-A	1.85	1.85	110.00	110.00	110.00	110.00	142.0	78.0	0.055	161.88	14.43	7.62
BATBCL -A	1.35	0.45	743.33	750.00	750.00	720.00	750.0	520.0	0.223	56.52	42.51	17.49
Marico BD Ltd-A	1.18	1.18	360.00	360.00	360.00	360.00	499.0	320.0	0.036	82.64	17	21.18
ACI ZERO Bond-A	1.09	1.08	789.33	789.50	795.00	785.00	850.0	720.0	0.007	1000	0	-



Chittagong Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	Yr Lo	M.Tk	Per S	EPS	PE
Janata Insur -Z	-11.56	-11.11	331.47	333.25	335.00	327.00	487.0	202.0	0.107	162.81	9.95	33.31
ICB AMCL 1st NRB -A	-9.94	-9.94	31.70	31.70	31.70	31.70	39.0	23.3	0.016	17.61	4.81	6.59
Green Delta M.F.-A	-9.30	-9.74	7.88	7.80	8.70	7.80	10.8	4.5	2.108	9.72	-0.82	-9.61
PHP 1st M. F.-A	-9.30	-10.24	7.89	7.80	8.30	7.80	10.5	4.4	7.081	10.92	-0.67	-11.78
AIBL 1st Is. M. F.-A	-9.20	-8.72	7.96	7.90	8.10	7.90	10.4	5.0	0.896	9.25	-0.75	-10.61
Central Insur -A	-9.13	-9.20	39.77	39.80	40.10	39.50	55.6	55.6	0.080	19.92	1.42	28.01
The Ibn Sina A	-8.97											