

Capital Market Highlights:

October 01 2012

INDEX

DSE
All Share: 3881.68557 (+0.94%)
DSE General: 4589.33813 (+0.99%)
DSE 20: 3524.89562 (+0.67%)

CSE
All Share: 14012.7190 (+1.51%)
CSE CSCX: 8919.6754 (+1.52%)
CSE 30: 11942.2914 (+0.62%)

Turnover
DSE: 0.19% Tk7835.34m
CSE: 8.47% Tk981.78m
TOTAL: 1.05% Tk8817.13m

Market Cap.
DSE: 1.23% Tk1980.12b
CSE: 1.16% Tk1913.13b

DSE General Index
10:35 12 13 14:35

CSCX Index
10:30 11 12 13 14:39

Capital Gainers

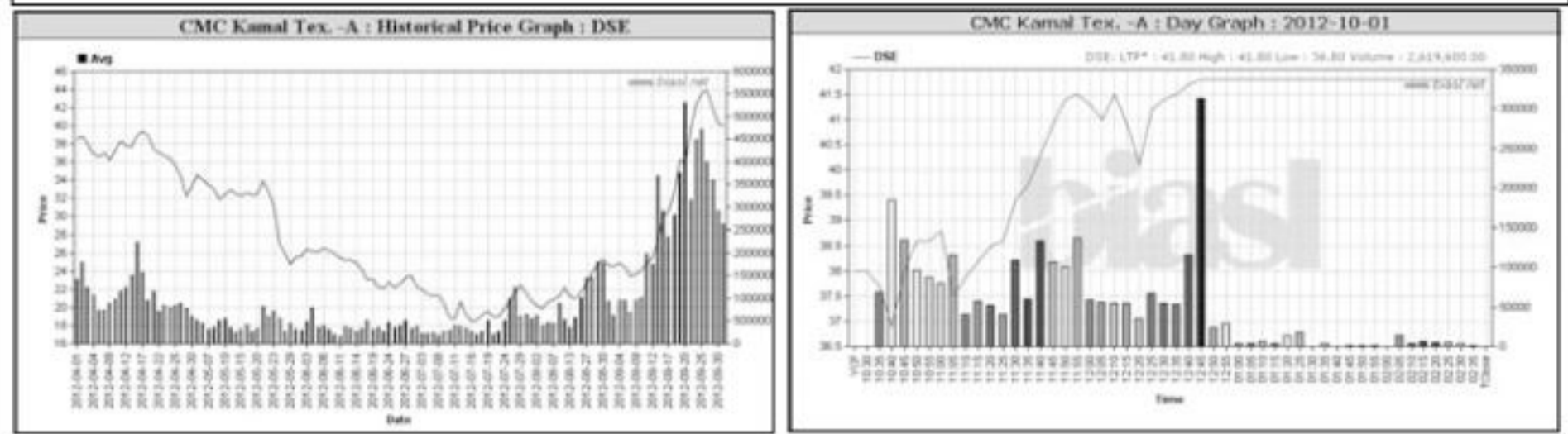
Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
CMC Kamal Tex. -A	10.00	(0.84)	39.94	41.80	41.80	34.20	52.9	17.7	104.790	20.63	1.32	30.26
Grameen M F One-A	9.97	4.17	68.69	71.70	71.70	59.00	71.7	29.0	73.038	33.23	6.26	10.97
PrimeFin. 1st MF-A	9.95	1.95	22.00	23.20	23.20	19.50	23.8	8.8	35.996	26.31	2.83	7.77
FAS Fin. & Inv. Ltd-B	9.91	2.87	36.96	37.70	37.70	31.00	63.0	25.0	13.420	17.74	0.17	217.41
Phoenix Fin. 1st MF-A	9.89	0.73	9.67	10.00	10.00	8.70	10.0	4.6	25.568	11.33	1.33	7.27
AIMS First -A	9.83	(0.28)	50.06	52.50	52.50	45.00	67.0	24.7	124.684	15.7	2.27	22.05
BD Submarine Cable-N	9.81	2.61	154.25	158.90	159.10	141.60	188.0	45.0	259.503	23.7	7.14	21.60
Grameen1:Scheme2 -A	9.78	1.77	23.01	24.70	24.70	20.30	24.7	10.0	99.061	16.41	2.17	10.60
Agni Systems -A	9.58	5.80	38.11	38.90	39.00	34.00	44.0	19.8	148.480	25.52	1.26	30.25
BDCOM Online-A	9.54	5.37	28.24	28.70	28.80	24.00	33.7	15.5	32.628	16.07	0.51	55.37

Capital Losers

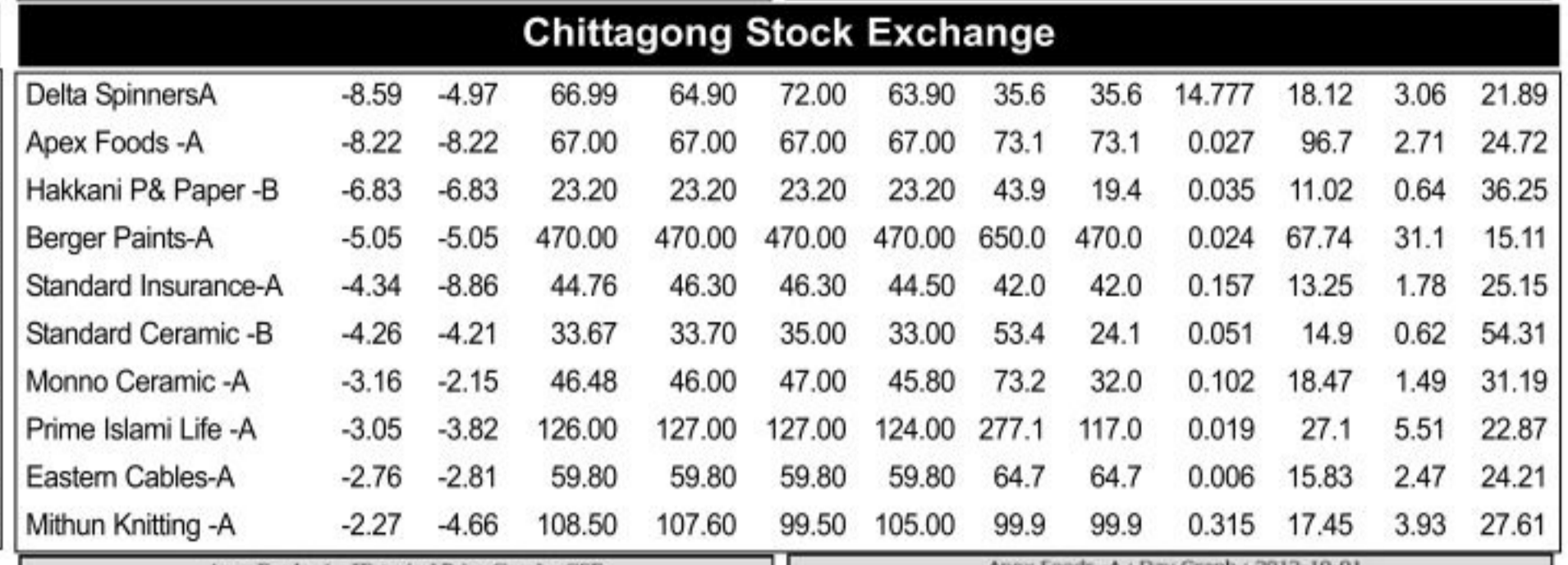
Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
Delta SpinnersA	-7.14	-2.24	67.97	65.00	72.80	63.00	76.0	20.2	127.516	18.12	3.06	22.21
Imam Buton -Z	-3.97	-3.95	14.60	14.50	16.00	13.60	44.4	9.3	0.460	7.35	-1.74	-8.39
Prime Insur -A	-3.84	-2.82	45.49	45.10	49.90	43.50	70.0	34.0	1.393	13.79	1.73	26.29
7th ICB M F-A	-3.38	-3.33	74.30	74.30	74.30	108.00	68.0	0.0	0.223	32.05	13.47	5.52
Navana CNG-A	-3.33	-4.14	85.37	84.20	88.00	79.00	120.0	48.6	28.841	27.32	5.08	16.81
Standard Ceramic -B	-3.30	-4.73	35.03	35.20	36.60	33.00	54.0	23.0	0.543	14.9	0.62	56.50
BD Fixed Income MF-A	-3.00	0.00	10.00	9.70	10.00	9.50	14.0	8.5	0.010	10.27	0	-
Jute SpinnersA	-2.83	-2.08	95.49	96.00	98.00	93.00	177.0	64.3	0.339	56.59	4.87	19.61
Delta Life Insu. -Z	-2.50	-2.51	3795.00	3795.70	3848.00	3760.00	4500.0	2349.0	2.277	189.4	38.53	98.49
Linde (BD) Ltd. -A	-2.36	-2.41	520.61	520.80	523.00	515.00	655.0	500.0	0.603	142.29	107.29	4.85



Chittagong Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
PrimeFin. 1st MF-A	10.00	2.46	22.04	23.10	23.10	20.10	23.7	8.8	0.672	26.31	2.83	7.79
Deshbandhu Polymer-A	9.98	5.02	45.22	46.30	46.30	41.40	65.4	21.0	12.101	12.91	1.32	34.26
Agni Systems -A	9.89	3.95	37.61	38.90	38.90	34.20	44.2	18.9	7.038	25.52	1.26	29.85
BDCOM Online-A	9.85	4.42	28.32	29.00	29.00	24.00	33.3	15.4	3.050	16.07	0.51	55.53
Grameen1:Scheme2 -A	9.78	2.45	23.41	24.70	24.70	20.40	24.7	11.3	14.511	16.41	2.17	10.79
FAS Fin. & Inv. Ltd-B	9.77	4.21	37.11	38.20	38.20	33.10	63.3	26.0	1.959	17.74	0.17	218.29
Orion Infusions -A	9.75	3.79	55.26	56.30	56.40	52.00	52.9	52.9	1.746	9.32	1.61	34.32
ICB AMCL IslamicMF-A	9.57	9.57	22.90	22.90	22.90	22.90	30.3	15.2	0.092	16.87	4.17	5.49
Anwar Galvanizing-B	9.23	7.25	28.40	28.40	28.40	28.40	22.0	22.0	0.043	7.07	0.52	54.62
Grameen M F One-A	9.10	3.75	67.98	71.90	72.20	61.00	72.2	30.0	9.245	33.23	6.26	10.86



Key Features - October 01, 2012

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	7,835.35	981.78	8,817.13
Turnover (Volume)	211,897,199	27,693,057	239,590,256
No. of Contract	172,066	31,547	203,613
Traded Issues	274	201	274
Issue Gain (Avg. Price Basis)	99	76	99
Issue Loss (Avg. Price Basis)	171	122	171
Unchanged Issue (Avg. Price Basis)	4	3	4
Market Cap. Equity (Billion Tk.)	1,980.12	1,913.13	1,980.12
Market Cap. Equity (Billion US\$)	24.00	23.19	24.00

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
UNITED AIR-A	37317850	1,171.24	13.28	31.39
R. N. Spinning-A	8190850	354.15	4.02	43.24
BD Submarine Cable-N	1867300	287.79	3.26	154.12
Titas Gas TDCLA	2906500	255.72	2.90	87.98
UCBL - A	7552494	209.02	2.37	27.68
Keya Cosmetics -A	3850680	179.25	2.03	46.55
Beacon Pharma Ltd.-B	6469175	178.72	2.03	27.63
Unique Hotel RL - N	1393600	165.40	1.88	118.68
amra technologies-N	2428000	161.38	1.83	66.47
BEXIMCO Ltd. -A	2262427	159.25	1.81	70.39
Agni Systems -A	4083445	155.52	1.76	38.08
Saiham Cotton-N	3796750	154.20	1.75	40.61
National Bank - A	5816057	148.98	1.69	25.61
Delta SpinnersA	2096800	142.29	1.61	67.86
AIMS First -A	2815515	141.06	1.60	50.1
LankaBangla Fin. -A	1860450	134.68	1.53	72.39
Olympic Ind. -A	818775	133.72	1.52	163.32
Deshbandhu Polymer-A	2892050	131.42	1.49	45.44
Aftab Auto.-A	888059	124.98	1.42	140.74
Grameen1:Scheme2 -A	4924650	113.57	1.29	23.06
CMC Kamal Tex. -A	2623758	104.79	1.19	39.94
Fu-wang Ceramic-A	2643690	104.23	1.18	39.43
M.I. Cement-A	803825	96.89	1.10	120.53
Meghna Petroleum -A	414231	95.87	1.09	231.43
Jama Oil -A	326468	88.57	1.00	271.31
Saiham Tex.A	1869600	83.72	0.95	44.78
Grameen M F One-A	1199250	82.28	0.93	68.61
Active Fine Chem.-A	1056230	78.33	0.89	74.16
One Bank -A	3035963	75.05	0.85	24.72
Fu-Wang Food A	1732420	72.50	0.82	41.85

Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	797.45	10.18	162.12	16.51	959.57	10.88
NBFI	392.10	5.00	51.33	5.23	443.43	5.03
Investment	782.62	9.99	72.18	7.35	854.80	9.69
Engineering	662.97	8.46	69.81	7.11	732.78	8.31
Food & Allied	178.86	2.28	12.01	1.22	190.86	2.16
Fuel & Power	668.88	8.54	62.38	6.35	731.25	8.29
Jute	2.46	0.03	0.00	0.00	2.46	0.03
Textile	1154.26	14.73	130.51	13.29	1284.77	14.57
Pharma & Chemical	544.46	6.95	73.71	7.51	618.17	7.01
Paper & Packaging	0.34	0.00	0.03	0.00	0.37	0.00
Service	52.70	0.67	4.27	0.43	56.97	0.65
Leather	15.08	0.19	0.56	0.06	15.64	0.18
Ceramic	139.68	1.78	8.82	0.90	148.50	1.68
Cement	170.46	2.18	28.73	2.93	199.19	2.26
Information Technology	376.01	4.80	49.02	4.99	425.03	4.82
General Insurance	205.60	2.62	7.05	0.72	212.65	2.41
Life Insurance	69.97	0.89	1.75	0.18	71.72	0.81
Telecom	311.84	3.98	34.33	3.51	346.27	3.93
Travel & Leisure	1147.47	14.64	189.17	19.27	1336.64	15.16
Miscellaneous	161.72	2.06	23.74	2.42	185.46	2.10
Debtenture	0.43	0.01	0.17	0.02	0.59	0.01

Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	8.94	8.93	32.47	32.47
NBFI	18.56	18.47	38.79	39.66
Investment	11.94	11.35	11.33	11.33
Engineering	19.97	20.08	42.66	40.80
Food & Allied	20.13	20.33	108.64	110.18
Fuel & Power	13.71	13.74	63.81	63.81
Textile	13.17	12.69	24.06	23.90
Pharma. & Chemical	21.31	20.90	57.26	48.97
Paper & Printing	23.45	22.32	9.55	10.18
Service	21.81	21.77	21.85	21.85
Leather	11.27	11.36	113.01	139.70
Ceramic	26.00	25.84	20.65	20.65
Cement	26.40	26.13	54.73	54.73
IT	28.94	28.84	12.68	12.68
General Insurance	25.88	25.70	20.25	20.37
Life Insurance	18.40	19.63	68.15	68.15
Telecom	12.41	12.43	133.87	133.87
Travel & Leisure	23.91	26.14	25.94	25.28
Miscellaneous	4.34	4.35	147.99	144.44
Stock Exchanges	12.83	12.68	41.65	41.42

Turnover Leaders

Dhaka Stock Exchange

Company	Vol. Share	Value (M.Tk.)	% of Total	Price Scale				C.Avg		BookV	
				Clo	Chn	PW Clo	W Hi	W Lo	Avg.	Per S	EPS
UNITED AIR-A	32038610	1006.322	12.84	-31.41	32.70	32.80	27.00	9.36	17.39	1.84	17.07
R. N. Spinning-A	7341061	317.525	3.05	-43.25	44.00	45.00	38.20	3.77	16.58	2.8	15.45