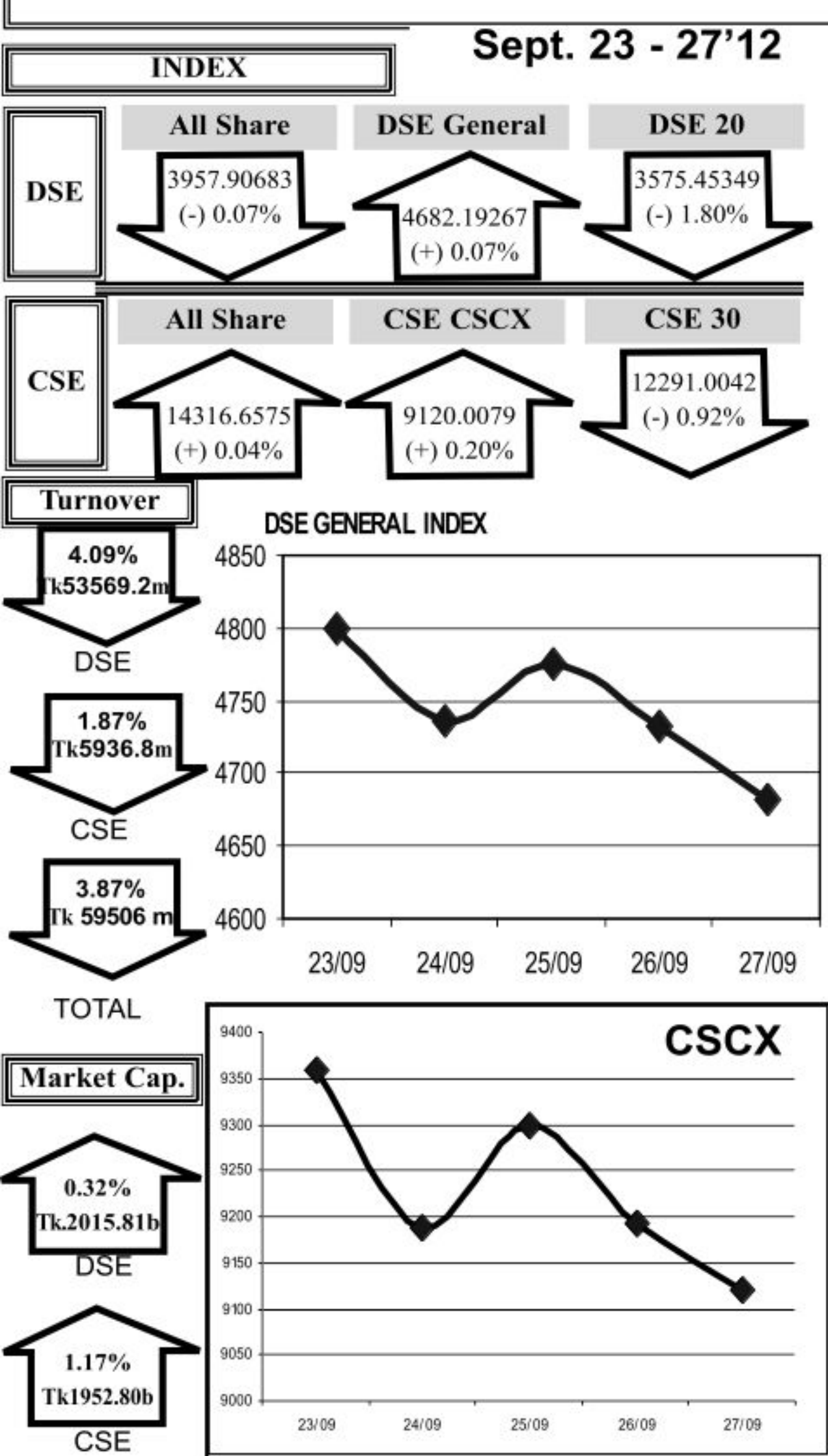


Weekly Capital Market Highlights:



Capital Gainers

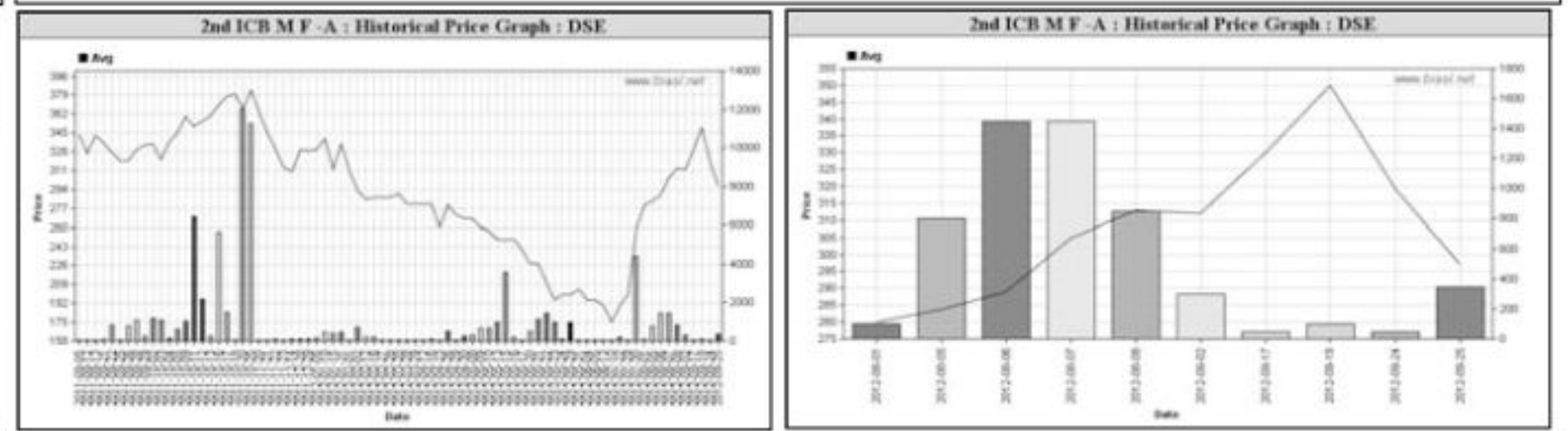
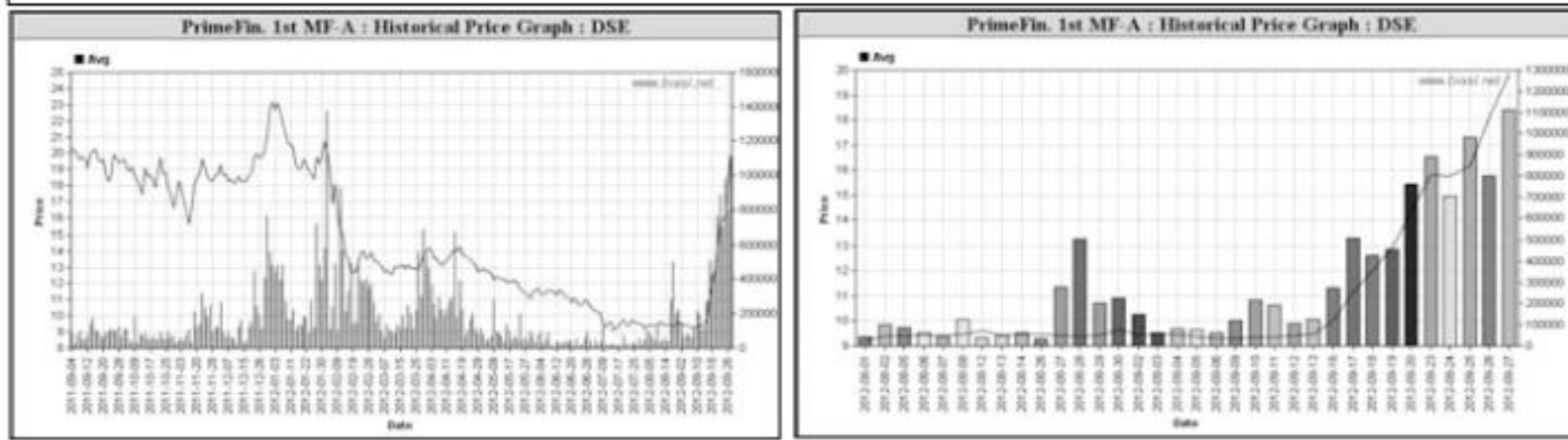
**Dhaka Stock Exchange**

Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
PrimeFin. 1st MF-A	36.55	38.50	19.82	19.80	19.90	14.80	23.8	8.8	77.622	26.31	2.83	7.00
IFIL Islamic M.F.1-A	35.00	40.78	8.32	8.10	8.60	6.50	8.6	4.1	95.594	10.15	0.15	55.47
Phoenix Fin. 1st MF-A	34.33	35.51	8.93	9.00	9.00	7.00	9.0	4.6	67.074	11.33	1.33	6.71
Jute Spinners	32.99	31.07	103.83	104.00	104.00	77.60	177.0	64.3	4.360	56.59	4.87	21.32
UNITED AIR-A	32.35	30.65	31.97	31.50	33.10	22.00	33.1	11.73661	9.29	17.39	1.84	17.38
PHP 1st M. F.-A	31.82	35.56	8.73	8.70	9.00	6.90	9.0	4.5	268.024	10.92	-0.67	-13.03
GeminiSeaFood-A	31.03	31.44	221.34	220.40	225.20	160.00	329.6	150.0	4.785	0.3	9.48	23.35
Green Delta M.F.-A	30.30	34.05	8.70	8.60	8.80	6.70	8.8	4.4	119.037	9.72	-0.82	-10.61
Bangas -A	27.63	31.04	246.19	241.10	265.20	188.00	265.2	101.4	40.717	13.45	1.46	168.62
Pharma Aids A	27.00	25.87	233.77	233.30	241.70	185.00	374.2	137.3	76.224	21.64	4.45	52.53

Capital Losers

**Dhaka Stock Exchange**

Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
2nd ICB M F -A	-15.17	-15.10	297.14	296.90	319.40	291.50	385.0	175.1	0.120	76.34	33.02	9.00
Unique Hotel RL - N	-12.07	-11.00	129.19	123.80	150.00	122.20	164.6	62.6	792.339	51.43	3.56	36.29
Prime Islami Life -A	-11.10	-11.21	129.54	128.10	156.00	126.00	300.0	122.0	15.760	27.1	5.51	23.51
7th ICB M F-A	-11.03	-11.08	71.00	71.00	79.90	68.00	108.0	68.0	4.524	32.05	13.47	5.27
BD Submarine Cable-N	-8.45	-9.02	161.12	157.10	184.90	155.00	188.0	45.0	1456.313	23.7	7.14	22.57
Legacy Footwear -A	-7.84	-8.78	29.72	29.40	33.00	27.50	42.9	17.1	27.273	16.82	1.23	24.16
ConfidenceCement A	-7.21	-7.51	124.42	123.60	146.10	114.00	170.0	77.1	390.693	81.33	4.41	28.21
AramilCementA	-6.73	-6.42	86.78	85.90	101.20	83.00	135.0	61.0	74.875	11.63	3	28.93
Miracle Industries -B	-6.50	-6.14	18.96	18.70	22.00	18.60	32.8	10.3	17.623	15.5	0.21	90.29
S. Alam CR Steel -A	-6.43	-6.25	58.53	58.20	67.90	54.00	69.7	39.5	355.943	18.64	2.75	21.28

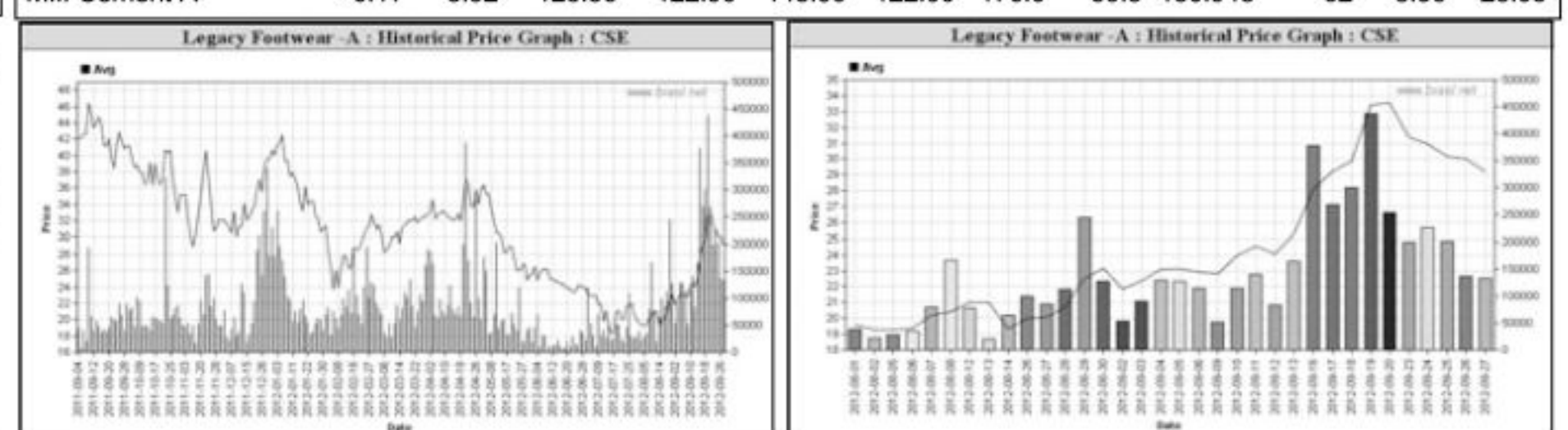
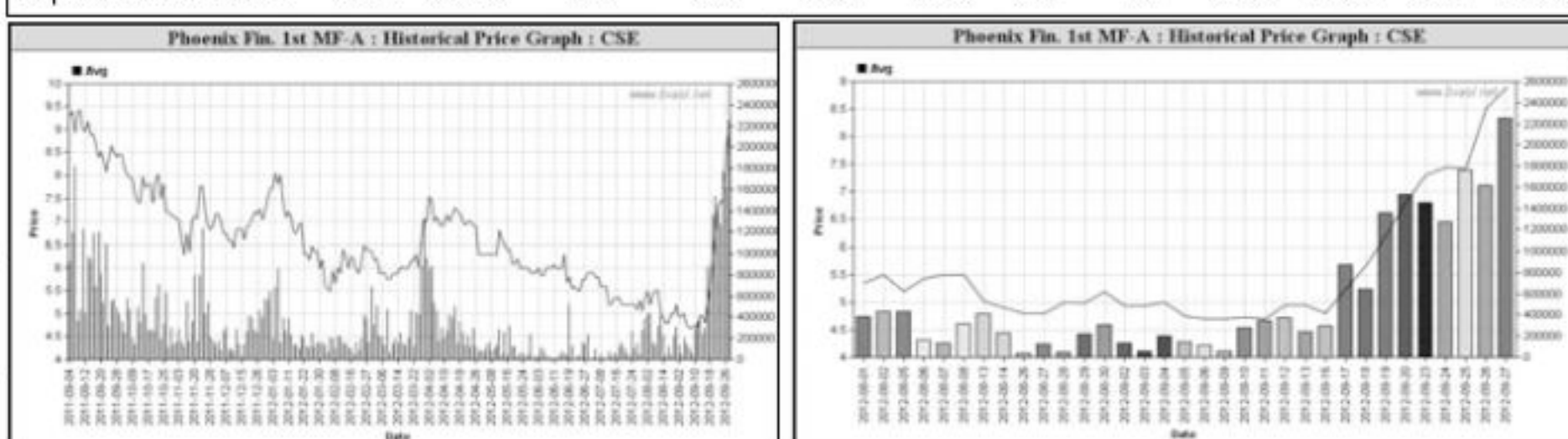


**Chittagong Stock Exchange**

Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
PrimeFin. 1st MF-A	48.12	47.07	19.56	19.70	19.80	14.60	23.7	8.8	3.256	26.31	2.83	6.91
Phoenix Fin. 1st MF-A	32.35	30.59	8.88	9.00	9.00	7.10	9.0	4.6	1.894	11.33	1.33	6.68
UNITED AIR-A	32.22	30.58	31.90	31.60	33.10	21.90	33.1	12.0	590.488	17.39	1.84	17.34
IFIL Islamic M.F.1-A	31.15	35.39	8.11	8.00	8.50	6.40	8.5	4.1	11.411	10.15	0.15	54.07
PHP 1st M. F.-A	30.30	33.85	8.62	8.60	8.90	7.00	8.9	4.4	32.827	10.92	-0.67	-12.87
AIPL 1st Is. M. F.-A	29.85	28.78	8.68	8.70	8.80	7.10	8.8	5.0	0.486	9.25	-0.75	-11.57
Green M F One-A	29.34	24.83	60.38	62.60	62.00	50.00	100.0	30.0	6.640	33.23	6.26	9.65
Bangas -A	28.84	29.13	234.57	234.10	235.00	195.00	150.3	150.3	0.603	13.45	1.46	160.66
Green Delta M.F.-A	28.36	30.40	8.58	8.60	8.60	6.70	8.6	4.5	11.066	9.72	-0.82	-10.46
Popular Life 1st M.F.-A	27.69	25.50	8.17	8.30	8.80	7.00	8.8	4.8	7.402	11.38	-0.47	-17.38

**Chittagong Stock Exchange**

Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
Legacy Footwear -A	-12.35	-12.88	29.23	29.10	33.00	29.20	45.2	18.0	3.411	16.82	1.23	23.76
Unique Hotel RL - N	-12.32	-11.31	128.41	123.10	150.00	124.60	164.7	62.5	108.034	51.43	3.56	36.07
Prime Islami Life -A	-9.66	-9.66	131.00	131.00	155.00	122.00	290.0	117.0	0.107	27.1	5.51	23.77
BD Submarine Cable-N	-7.98	-8.10	161.99	156.90	181.00	158.00	187.0	45.5	130.317	23.7	7.14	22.69
Central Insur -A	-7.60	-7.53	40.13	40.10	47.00	39.10	55.6	55.6	0.569	19.92	1.42	28.26
ConfidenceCement A	-7.25	-6.66	124.68	124.10	146.60	123.60	170.5	75.7	42.378	81.33	4.41	28.27
BSRM Steels-A	-6.97	-4.57	91.61	90.80	107.30	88.40	105.4	105.4	187.613	8.36	2.98	30.74
GPH Ispat Ltd-N	-6.82	-8.49	67.65	66.90	78.40	67.00	90.5	60.0	28.596	14.51	2.94	23.01
AramilCementA	-6.58	-7.16	85.17	85.20	99.90	86.00	95.0	95.0	4.533	11.63	3	28.39
M.I. Cement-A	-6.11	-5.92	123.56	122.90	143.00	122.00	176.0	59.3	150.948	62	5.36	23.05



Key Features - Sept. 23 - 27, 2012

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	53,569.17	5,936.75	59,505.92
Turnover (Volume)	1,299,446,370	155,487,125	1,454,933,495
No. of Contract	1,133,428	189,316	1,322,744
Traded Issues	281	227	281
Issue Gain (Avg. Price Basis)	184	143	184
Issue Loss (Avg. Price Basis)	94	82	94
Unchanged Issue (Avg. Price Basis)	3	1	3
Market Cap. Equity (Billion Tk.)	2,015.81	1,952.80	2,015.81
Market Cap. Equity (Billion US\$)	24.43	23.67	24.43

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	%of Total	Average Price
UNITED AIR-A	145078837	4,252.43	7.15	29.31
Titas Gas TDCLA	28301490	2,640.32	4.44	93.29
R. N. Spinning-A	58940414	2,534.39	4.26	43
UCBL - A	54741523	1,628.67	2.74	29.75
BD Submarine Cable-N	9351300	1,586.63	2.67	169.67
Keya Cosmetics -A	25709378	1,205.10	2.03	46.87
National Bank - A	39757006	1,124.07	1.89	28.27
BSRM Steels-A	10846510	1,075.49	1.81	99.16
M.I. Cement-A	7612692	988.26	1.66	129.82
aamra technologies-N	12422250	968.63	1.63	77.98
BEXIMCO Ltd. -A	12502293	948.56	1.59	75.87
Jamuna Oil -A	3440398	946.95	1.59	275.24
Saigham Cotton-N	20788500	919.80	1.55	44.25
Unique Hotel RL - N	6757000	900.37	1.51	133.24
Aftab Auto.-A	6481255	888.82	1.49	137.14
CMC Kamal Tex. -A	19932870	846.08	1.42	42.45
People's Leasing-A	16788381	803.85	1.35	47.88
LankaBangla Fin. -A	9861220	784.02	1.32	79.51
EXIM Bank-A	33462706	748.06	1.26	22.35
Olympic Ind. -A	4814415	748.02	1.26	153.37
One Bank -A	26750094	727.43	1.22	27.19
Beacon Pharma Ltd.-B	26473275	714.83	1.20	27
Barakatullah E. D.-A	12504890	689.57	1.16	55.14
Golden Son -A	10429011	677.60	1.14	64.97
Meghna Petroleum -A	2523931	602.92	1.01	238.88
Gramcephone-A	3326666	572.85	0.96	172.2
Saigham Text.A	12327500	568.25	0.95	46.1
Zahintex Ind.-N	10518000	566.87	0.95	53.89
LafargeS Cement-Z	14044500	550.64	0.93	39.21
Fu-Wang Food A	12470157	519.39	0.87	41.65

Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk.)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	8016.84	14.97	1304.99	21.98	9321.82	15.67
NBFI	3830.23	7.15	362.44	6.10	4192.67	7.05
Investment	2795.64	5.22	208.80	3.52	3004.44	5.05
Engineering	5037.95	9.40	493.94	8.32	5531.89	9.30
Food & Allied	1102.51	2.06	71.14	1.20	1173.66	1.97
Fuel & Power	6553.69	12.23	559.44	9.42	7113.12	11.95
Jute	29.47	0.06	0.00	0.00	29.47	0.05
Textile	7981.06	14.90	829.66	13.97	8810.73	14.81
Pharma & Chemical	3121.45	5.83	371.09	6.25	3492.54	5.87
Paper & Packaging	2.50	0.00	1.25	0.02	3.74	0.01
Service	388.39	0.73	43.69	0.74	432.08	0.73
Leather	85.75	0.16	5.54	0.09	91.29	0.15
Ceramic	547.56	1.02	45.21	0.76	592.77	1.00
Cement	1888.02	3.52	268.41	4.52	2156.43	3.62
Information Technology	1245.54	2.33	192.77	3.25	1438.32	2.42
General Insurance	2712.76	5.06	98.03	1.65	2810.79	4.72
Life Insurance	743.48	1.39	24.04	0.40	767.51	1.29
Telecom	1965.46	3.67	194.02	3.27	2159.48	3.63
Travel & Leisure	4454.27	8.31	698.53	11.76	5152.80	8.66
Miscellaneous	1064.17	1.99	164.20	2.77	1228.37	2.06