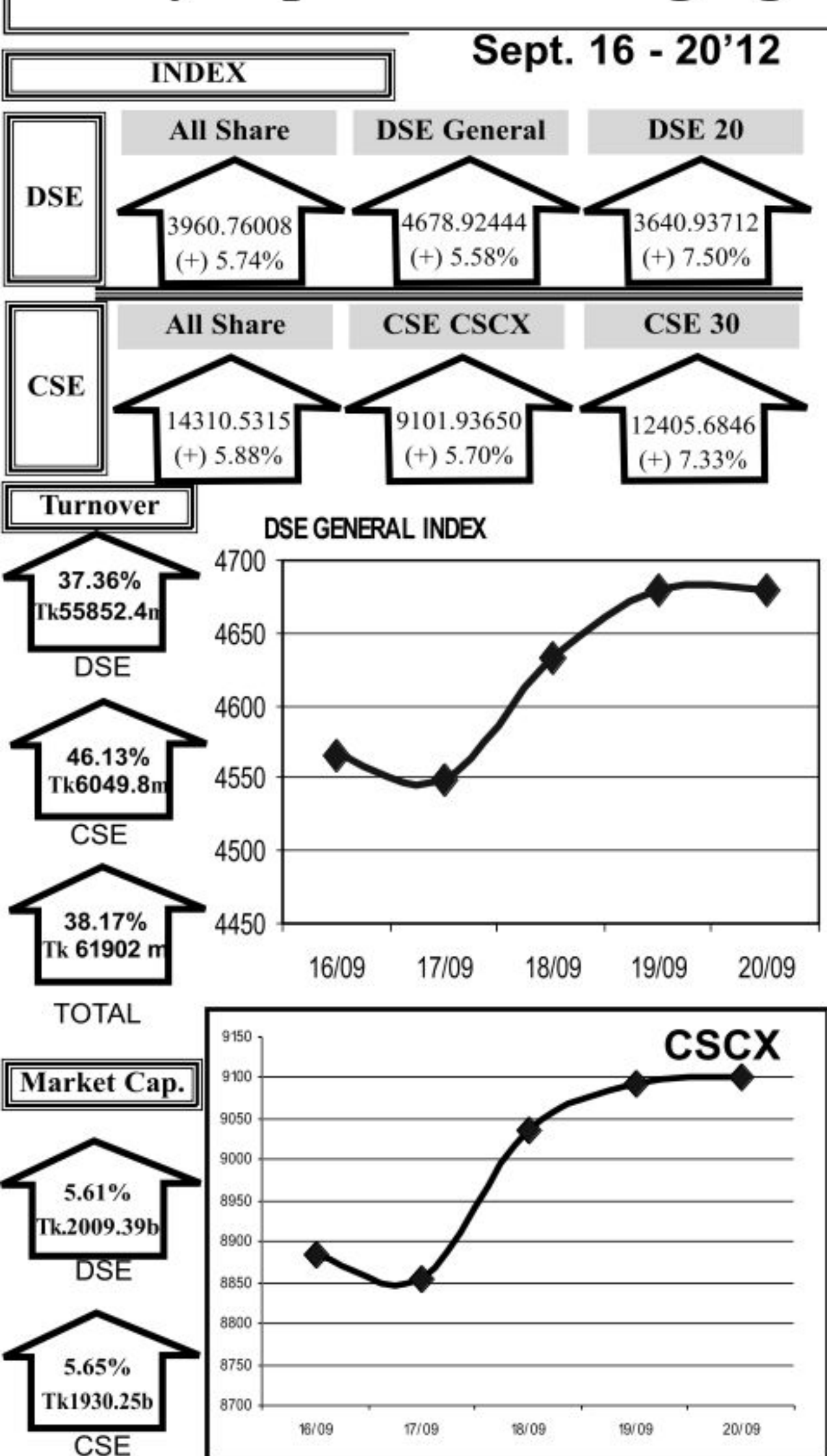


Weekly Capital Market Highlights:



Key Features - Sept. 16 - 20, 2012

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	55,852.36	6,049.76	61,902.12
Turnover (Volume)	1,256,244,602	155,330,488	1,411,575,090
No. of Contract	1,173,723	196,973	1,370,696
Traded Issues	281	225	281
Issue Gain (Avg. Price Basis)	227	175	227
Issue Loss (Avg. Price Basis)	53	47	53
Unchanged Issue (Avg. Price Basis)	1	2	1
Market Cap. Equity (Billion. Tk.)	2,009.39	1,930.25	2,009.39
Market Cap. Equity (Billion US\$)	24.36	23.40	24.36

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	%of Total	Average Price
Titas Gas TDCLA	32989850	3,058.33	4.94	92.71
UNITED AIR-A	118767581	2,940.78	4.75	24.76
R. N. Spinning-A	55549893	2,164.69	3.50	38.97
BD Submarine Cable-N	11903600	2,025.90	3.27	170.19
Unique Hotel RL - N	12280800	1,833.86	2.96	149.33
M.I. Cement-A	11653726	1,522.82	2.46	130.67
Saiham Cotton-N	34973500	1,407.70	2.27	40.25
BEXIMCO Ltd. -A	18009714	1,387.90	2.24	77.06
BSRM Steels-A	14559690	1,351.54	2.18	92.83
Keya Cosmetics -A	28529578	1,318.81	2.13	46.23
National Bank - A	49921780	1,250.15	2.02	25.04
Meghna Petroleum -A	5034881	1,224.05	1.98	243.11
Jamuna Oil -A	4208671	1,159.04	1.87	275.39
UCBL - A	43412550	1,071.41	1.73	24.68
LankaBangla Fin. -A	12630408	987.96	1.60	78.22
aamra technologies-N	12101750	905.33	1.46	74.81
Barakatullah E. D.-A	15054210	879.63	1.42	58.43
Grameenphone-A	5015659	867.19	1.40	172.9
Golden Son -A	11929919	790.73	1.28	66.28
ConfidenceCement A	5799380	753.02	1.22	129.84
GPH Ispat Ltd-N	9925000	735.78	1.19	74.13
People's Leasing-A	17026222	732.98	1.18	43.05
One Bank -A	29925219	702.66	1.14	23.48
Active Fine Chem.-A	8867760	696.62	1.13	78.56
Aftab Auto-A	4804256	652.18	1.05	135.75
Summit Power -A	10141292	643.04	1.04	63.41
LafargeS Cement-Z	17104500	628.06	1.01	36.72
Beacon Pharma Ltd.-B	23160690	595.02	0.96	25.69
City Bank - A	19272096	582.03	0.94	30.2
CMC Kamal Tex. -A	17158990	577.31	0.93	33.64

Sectoral Turnover Summary

Sector	DSE	CSE	Total
	Mill. (Tk.)	Mill. Tk.	Mill. Tk.
Bank	7980.53	14.29	1219.28
NBFI	4389.49	7.86	440.78
Investment	1349.95	2.42	93.93
Engineering	5205.82	9.32	41.41
Food & Allied	828.54	1.48	58.80
Fuel & Power	8505.30	15.23	698.13
Jute	11.44	0.02	0.00
Textile	7576.91	13.57	866.24
Pharma & Chemical	3801.95	6.81	319.53
Paper & Packaging	3.63	0.01	1.33
Service	421.11	0.75	49.04
Leather	131.16	0.23	10.49
Ceramic	606.48	1.09	55.99
Cement	2854.63	5.11	363.64
Information Technology	1158.44	2.07	214.37
General Insurance	2170.42	3.89	83.84
Life Insurance	601.58	1.08	35.80
Telecom	2636.11	4.72	256.97
Travel & Leisure	4129.98	7.39	644.66
Miscellaneous	1482.59	2.65	225.80
Debtenture	6.29	0.01	0.30

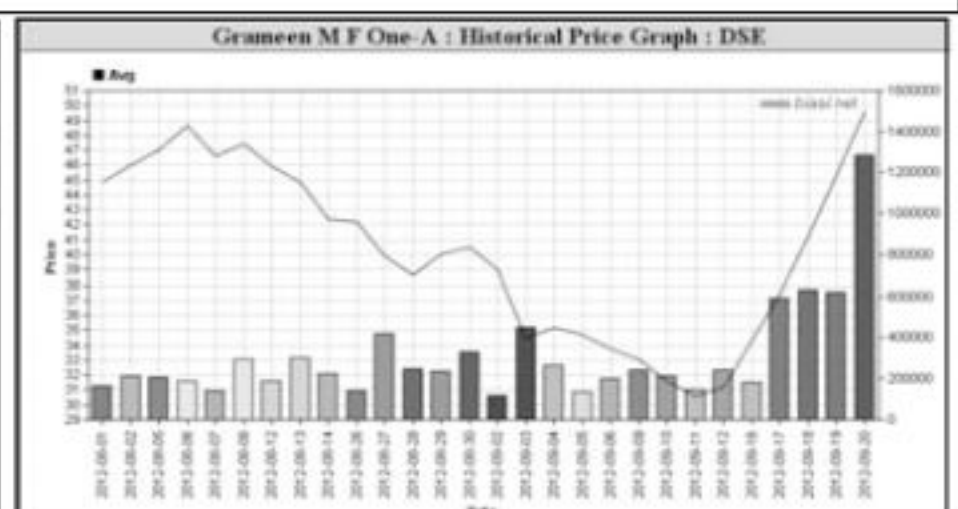
Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	9.24	9.20	32.47	32.47
NBFI	21.32	19.47	35.84	36.58
Investment	9.94	9.31	11.33	11.33
Engineering	20.53	20.77	42.66	40.80
Food & Allied	19.62	19.94	108.64	110.18
Fuel & Power	14.10	14.17	63.71	63.71
Textile	12.65	12.20	23.82	23.66
Pharma. & Chemical	21.90	21.46	57.26	48.97
Paper & Printing	23.32	24.03	9.55	10.18
Service	22.34	22.32	21.85	21.85
Leather	11.20	11.47	113.01	139.70
Ceramic	26.50	26.63	20.65	20.65
Cement	28.20	28.03	54.73	54.73
IT	29.46	29.48	12.11	12.11
General Insurance	25.46	25.74	20.25	20.37
Life Insurance	18.88	19.87	69.06	69.06
Telecom	12.82	12.83	134.95	134.95
Travel & Leisure	30.96	35.17	20.69	19.52
Miscellaneous	4.72	4.74	147.99	144.44
Stock Exchanges	13.27	13.01	41.33	41.10

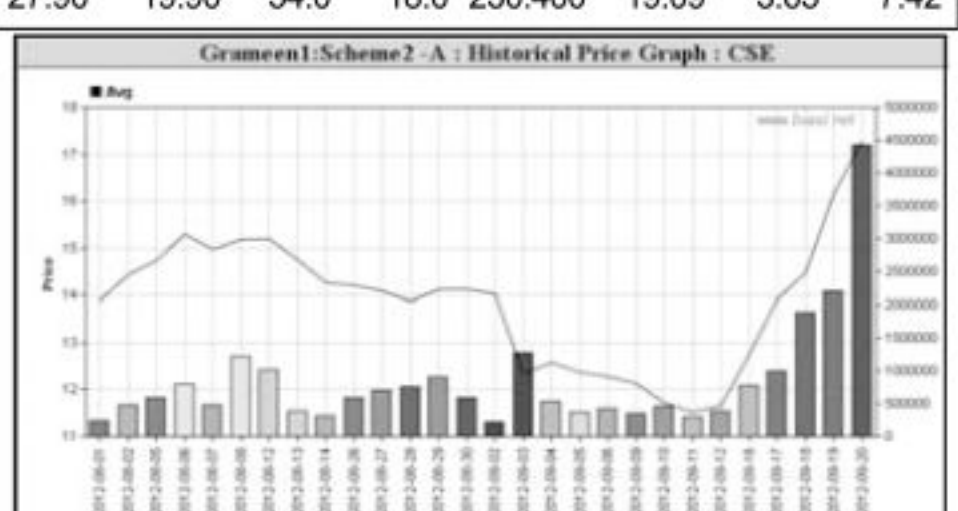
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Capital Gainers

Dhaka Stock Exchange												
Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
Grameen M F One-A	60.06	58.99	49.59	50.10	50.10	29.00	109.4	29.0	146.610	33.23	6.26	7.92
PrimeFin. 1st MF-A	54.26	50.95	14.31	14.50	14.50	9.50	23.8	8.8	30.387	26.31	2.83	5.06
Grameen1.Scheme2 -A	51.72	49.23	17.37	17.60	17.70	11.00	24.2	10.0	163.540	16.41	2.17	8.00
PHP 1st M. F-A	43.48	38.49	6.44	6.60	6.60	4.60	8.0	4.5	49.527	10.92	-0.67	-9.61
DBH 1st MF-A	43.14	40.27	7.21	7.30	7.30	5.10	9.9	4.9	36.547	10.15	-1.12	-6.44
IFIL Islamic M.F.1-A	42.86	37.12	5.91	6.00	6.00	4.30	7.4	4.1	26.755	10.15	0.15	39.40
Phoenix Fin. 1st MF-A	42.55	40.81	6.59	6.70	6.70	4.70	8.9	4.6	28.072	11.33	1.33	4.95
ICB AMCL3rd NRB MF-A	41.18	37.35	7.06	7.20	7.20	5.00	8.8	4.7	28.257	11.17	1.17	6.03
1st Janata Bank MF-A	41.07	40.37	7.86	7.90	8.00	5.40	9.5	5.4	39.112	10.68	-1.23	-6.39
AIBL 1st Is. M. F-A	40.82	35.53	6.79	6.90	6.90	5.00	9.0	4.8	9.677	9.25	-0.75	-9.05



Chittagong Stock Exchange												
Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
Grameen M F One-A	55.63	55.53	48.37	48.40	48.40	31.50	108.0	30.0	2.876	33.23	6.26	7.73
Grameen1.Scheme2 -A	48.72	48.20	17.28	17.40	17.80	12.40	24.0	11.3	22.549	16.41	2.17	7.96
Green Delta M.F.-A	45.65	42.42	6.58	6.70	6.70	4.70	8.0	4.5	2.444	9.72	-0.82	-8.02
ICB AMCL3rd NRB MF-A	45.10	46.91	7.36	7.40	7.40	5.00	9.0	4.7	4.402	11.17	1.17	6.29
DBH 1st MF-A	44.00	42.60	7.13	7.20	7.20	5.00	10.0	4.8	2.376	10.15	-1.12	-6.37
PHP 1st M. F.-A	43.48	38.79	6.44	6.60	6.60	4.60	8.0	4.4	11.248	10.92	-0.67	-9.61
1st Janata Bank MF-A	42.86	41.52	7.84	8.00	8.00	5.30	9.1	5.1	2.401	10.68	-1.23	-6.37
Anwar Galvanizing-B	42.19	42.34	27.33	27.30	27.50	25.10	22.0	22.0	0.246	7.07	0.52	52.56
IFIL Islamic M.F.1-A	41.86	40.28	5.99	6.10	6.10	4.30	7.1	4.1	2.294	10.15	0.15	39.93
UCBL - A	40.40	35.76	27.07	27.80	27.90	19.90	54.0	18.0	230.400	19.09	3.65	7.42



Turnover Leaders

Dhaka Stock Exchange												
Company	Vol.		Value		% of		Price Scale				C.Avg	
	Share	(M.Tk.)	Total	Clo	Chn	PW	Clo	W Hi	W Lo		Avg.	Per S
Titas Gas TDCLA	30,659,850	2842.36	5.09	87.10	-6.84	93.50	97.10	82.00	88.50	29.98	9.74	8.94
UNITED AIR-A	101,995,539	2526.41	4.52	23.80	9.68	21.70	27.90	19.90	24.47	12.64	0.71	33.52
R. N. Spinning-A	48,947,000	1907.59	3.42	36.20	-2.69	37.20	44.00	34.00	37.33	16.58	2.8	12.93
BD Submarine Cable-N	10,948,400	1864.17	3.34	171.60	8.13	158.70	188.00	153.50	177.10	60.65	7.85	21.86
Unique Hotel RL - N	10,740,600	1603.57	2.87	140.80	-2.63	144.60	164.60	135.00	145.15	60.65	4.09	34.43
M.I. Cement-A	10,243,287	1338.49	2.40	130.90	3.89	126.00	137.30	112.80	131.79	62	5.36	24.42
Saiham Cotton-N	30,832,500	1238.74	2.22	39.70	17.46	33.80	47.60	35.30	40.94	22.87	2.48	16.01
Keya Cosmetics -A	26,217,614	1211.85	2.17	45.10	-1.53	45.80	49.00	40.00	45.90	22.52	2.2	20.50
BSRM Steels-A	12,938,650	1199.06	2.15	95.80	13.64	84.30	101.00	80.00	94.74	8.36	2.98	32.15
BEXIMCO Ltd. -A	15,349,336	1183.13	2.12	76.20	0.66	75.70	81.00	67.10	77.30	94.97	18.98	4.01
Meghna Petroleum -A	4,862,353	1182.17	2.12	232.70	-4.83	244.50	252.20	218.00	235.65	32.27	14.15	16.45
Jamuna Oil -A	4,106,714	1131.03	2.03	264.90	-3.39	274.20	286.90	255.00	266.86	40.19	14.45	18.33
National Bank -A	42,431,103	1062.11	1.90	27.50	25.57	21.90	27.80	21.00	26.65	15.16	4.28	6.43
LankaBangla Fin. -A	11,261,743	881.24	1.58	75.50	1.48	74.40	82.80	70.00	77.21	34.55	4.18	18.06
UCBL -A	38,971,429	841.01	1.51	28.00	40.70	19.90	28.10	18.50	27.45	19.09	3.65	7.67
Barakatullah E. D.-A	13,790,940	805.88	1.44	55.70	1.27	55.00	63.80	49.50	56.66	19.73	1.59	35.03
Grameenphone-A	4,465,059	771.95	1.38	171.40	2.33	167.50	179.90	155.00	172.67	28.88	13.99	12.25
Golden Son -A	11,464,169	759.81	1.36	61.90	-4.18	64.60	70.00	57.20	63.98	28.74	3.86	16.04
aamra technologies-N	10,004,750	748.78	1.34	69.70	2.05	68.30	81.00	68.20	72.21	28.34	1.16	60.09
ConfidenceCement A	5,345,389	694.62	1.24	133.20	14.73	116.10	140.40	112.00	134.52	81.33	4.41	30.20

