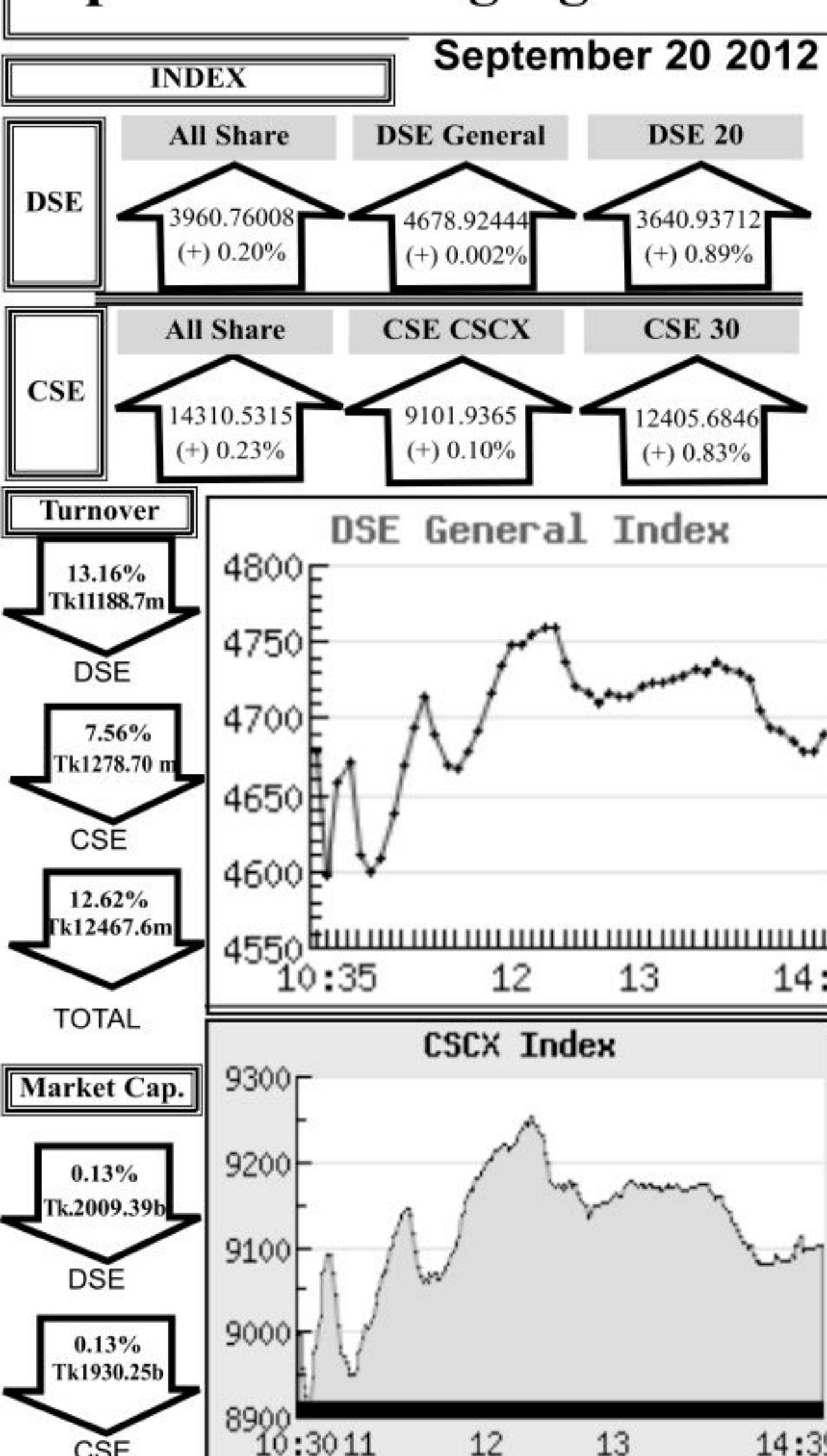


Capital Market Highlights:



Key Features - September 20, 2012

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	11,188.72	1,278.70	12,467.43
Turnover (Volume)	281,332,533	35,043,754	316,376,287
No. of Contract	244,352	42,223	286,575
Traded Issues	274	203	274
Issue Gain (Avg. Price Basis)	93	72	93
Issue Loss (Avg. Price Basis)	181	129	181
Unchanged Issue (Avg. Price Basis)	-	1	-
Market Cap. Equity (Billion. Tk.)	2,009.39	1,930.25	2,009.39
Market Cap. Equity (Billion US\$)	24.36	23.40	24.36

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
Titas Gas TDCLA	5876100	520.21	4.17	88.53
UNITED AIR-A	20082570	491.38	3.94	24.47
BSRM Steels-A	5058630	479.74	3.85	94.84
R. N. Spinning-A	12164356	454.57	3.65	37.37
UCBL - A	13502310	369.72	2.97	27.38
BD Submarine Cable-N	2084600	369.00	2.96	177.01
National Bank - A	13348150	355.63	2.85	26.64
M.I. Cement-A	2670389	351.79	2.82	131.74
Saiham Cotton-N	6412000	262.41	2.10	40.93
One Bank -A	9824006	250.11	2.01	25.46
BEXIMCO Ltd. -A	3183261	246.16	1.97	77.33
Meghna Petroleum -A	1036472	244.24	1.96	235.65
Unique Hotel RL - N	1636600	237.48	1.90	145.11
ConfidenceCement A	1578768	212.28	1.70	134.46
Keya Cosmetics -A	4524996	207.81	1.67	45.92
EXIM Bank-A	9854139	191.05	1.53	19.39
CMC Kamal Tex. -A	5319876	190.36	1.53	35.78
City Bank - A	5671935	182.10	1.46	32.11
Grameenphone-A	998200	172.38	1.38	172.69
LafargeS Cement-Z	4479500	172.04	1.38	38.41
Jamuna Oil -A	623968	166.51	1.34	266.86
People's Leasing-A	3472184	152.64	1.22	43.96
LankaBangla Fin. -A	1951565	150.59	1.21	77.16
Mercantile Bank -A	6812692	147.20	1.18	21.61
aamra technologies-N	1843250	133.19	1.07	72.26
GPH Spsat Ltd-N	1722500	126.86	1.02	73.65
Barakatullah E. D.-A	2205560	125.02	1.00	56.69
Zahintex Ind.-N	2379500	117.63	0.94	49.43
Aftab Auto.-A	860979	113.68	0.91	132.03
Golden Son -A	1769925	113.22	0.91	63.97

Sectoral Turnover Summary

Sector	DSE	CSE	Total
	Mill. (Tk.)	Mill. Tk.	Mill. Tk.
Bank	2496.37	372.98	2869.35
NBFI	735.09	6.57	741.66
Investment	519.49	4.64	524.13
Engineering	1071.78	9.58	1081.36
Food & Allied	120.54	1.08	121.62
Fuel & Power	1409.52	12.60	1422.12
Jute	2.48	0.02	2.50
Textile	1466.68	13.11	1479.79
Pharma & Chemical	551.71	4.93	556.64
Paper & Packaging	0.67	0.01	0.68
Service	70.63	0.63	71.26
Leather	29.86	0.27	30.13
Ceramic	74.95	0.67	75.62
Cement	723.46	6.47	729.93
Information Technology	168.43	1.51	170.00
General Insurance	270.11	2.41	272.52
Life Insurance	99.22	0.89	100.11
Telecom	480.84	4.30	485.14
Travel & Leisure	628.64	5.62	634.26
Miscellaneous	267.30	2.39	269.69
Debtenture	0.96	0.01	0.97

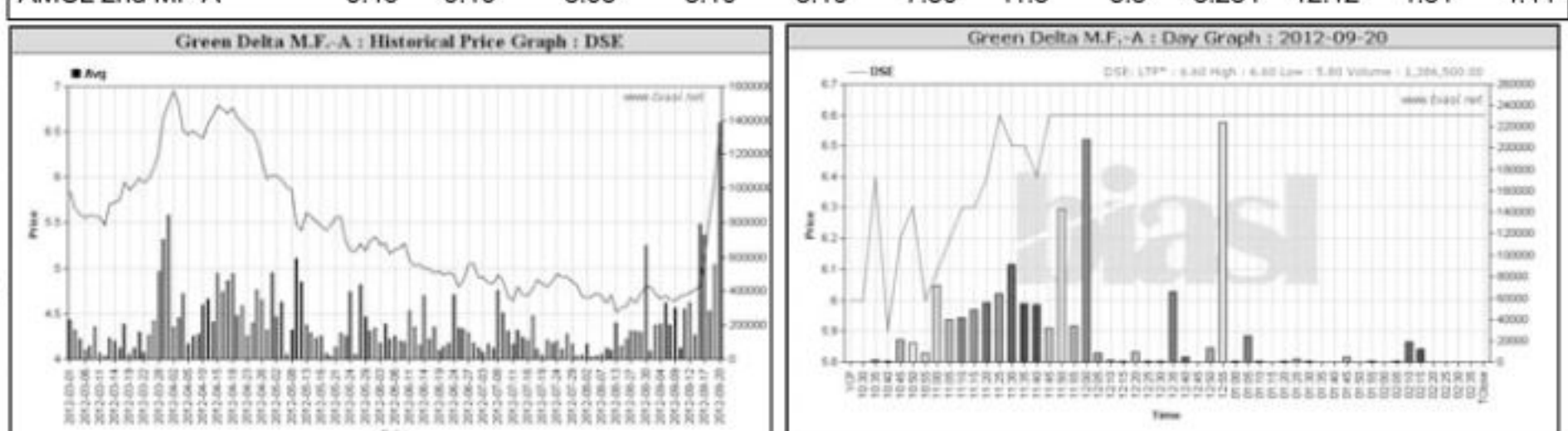
Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	9.24	9.20	32.47	32.47
NBFI	21.32	19.47	35.84	36.58
Investment	9.94	9.31	11.33	11.33
Engineering	20.53	20.77	42.66	40.80
Food & Allied	19.62	19.94	108.64	110.18
Fuel & Power	14.10	14.17	63.71	63.71
Textile	12.65	12.20	23.82	23.66
Pharma. & Chemical	21.90	21.46	57.26	48.97
Paper & Printing	23.32	24.03	9.55	10.18
Service	22.34	22.32	21.85	21.85
Leather	11.20	11.47	113.01	139.70
Ceramic	26.50	26.63	20.65	20.65
Cement	28.20	28.03	54.73	54.73
IT	29.46	29.48	12.11	12.11
General Insurance	25.46	25.74	20.25	20.37
Life Insurance	18.88	19.87	69.06	69.06
Telecom	12.82	12.83	134.95	134.95
Travel & Leisure	30.96	35.17	20.69	19.52
Miscellaneous	4.72	4.74	147.99	144.44
Stock Exchanges	13.27	13.01	41.33	41.10

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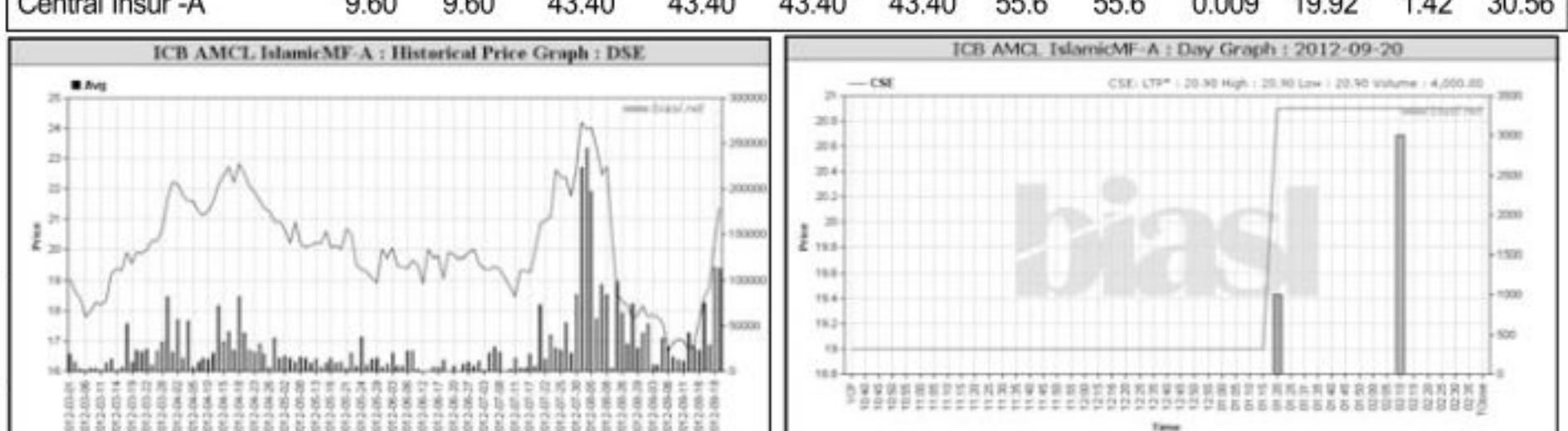
Capital Gainers

Company	Price Chn. (%)	Price Scale	Turnover	BookV
	Close Avg.	W Hi W Lo Yr Hi YrLo	M.Tk Per S EPS PE	
Green Delta M.F.-A	10.00 8.89	6.49 6.60 6.60 5.80 8.0 4.4	9.001 9.72 -0.82 -7.91	
PHP 1st M. F.-A	10.00 7.69	6.44 6.60 6.60 5.70 8.0 4.5	19.204 10.92 -0.67 -9.61	
Meghna Con. Milk -B	9.87 9.04	16.52 16.70 16.70 15.00 43.8 10.3	1.941 -9.34 -4.43 -3.73	
Grameen M F One-A	9.87 9.35	49.59 50.10 50.10 45.00 109.4 29.0	63.758 33.23 6.26 7.92	
PrimeFin. 1st MF-A	9.85 10.76	14.31 14.50 14.50 13.20 23.8 8.8	10.920 26.31 2.83 5.06	
Phoenix Fin. 1st MF-A	9.84 7.33	6.59 6.70 6.70 6.10 8.9 4.6	10.098 11.33 1.33 4.95	
ICB AMCL 2nd NRB -A	9.52 8.22	13.43 13.80 13.80 12.60 16.9 10.6	21.106 13.64 2.85 4.71	
AIBL 1st Is. M. F.-A	9.52 8.64	6.79 6.90 6.90 6.20 9.0 4.8	2.789 9.25 -0.75 -9.05	
First Security Bank-A	9.50 7.27	19.18 19.60 19.60 16.80 30.7 13.3	63.700 12.16 1.55 12.37	
AMCL 2nd MF-A	9.46 9.10	8.03 8.10 8.10 7.50 11.3 5.5	3.284 12.12 1.81 4.44	



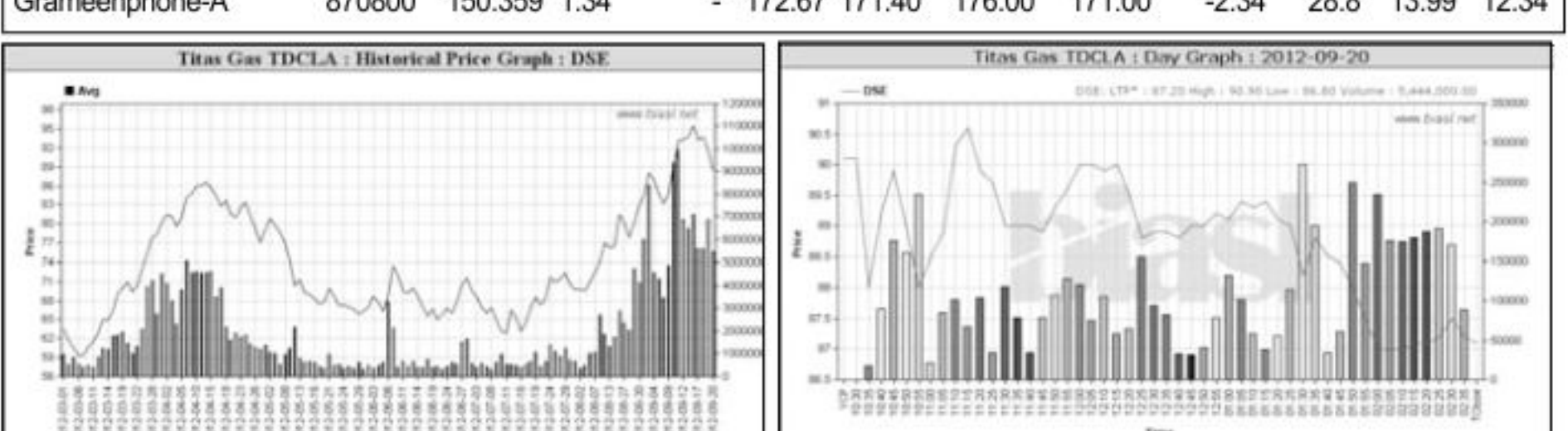
Chittagong Stock Exchange

Company	Price Chn. (%)	Price Scale	Turnover	BookV
	Close Avg.	W Hi W Lo Yr Hi YrLo	M.Tk Per S EPS PE	
ICB AMCL IslamicMF-A	10.00 10.00	20.90 20.90 20.90 20.90 33.2 15.2	0.084 16.87 4.17 5.01	
Grameen M F One-A	10.00 10.01	48.37 48.40 48.40 47.00 108.0 30.0	1.645 33.23 6.26 7.73	
PHP 1st M. F.-A	10.00 7.33	6.44 6.60 6.60 6.00 8.0 4.4	2.916 10.92 -0.67 -9.61	
PrimeFin. 1st MF-A	9.92 9.92	13.30 13.30 13.30 13.30 23.7 8.8	0.027 26.31 2.83 4.70	
Green Delta M.F.-A	9.84 8.76	6.58 6.70 6.70 6.00 8.0 4.5	0.579 9.72 -0.82 -8.02	
Imam Button -Z	9.79 8.11	15.46 15.70 15.70 14.30 18.7 18.7	0.186 7.35 -1.74 -8.89	
Kohinoor Chem -A	9.72 9.70	197.50 197.50 197.50 197.50 350.0 350.0	0.010 -13.07 7.41 26.65	
ICB AMCL 2nd NRB -A	9.68 9.45	13.55 13.60 13.60 13.00 17.4 10.0	0.197 13.64 2.85 4.75	
Phoenix Fin. 1st MF-A	9.68 9.85	6.80 6.80 6.80 6.80 9.0 4.6	0.197 11.33 1.33 5.11	
Central Insur -A	9.60 9.60	43.40 43.40 43.40 43.40 55.6 55.6	0.009 19.92 1.42 30.56	



Turnover Leaders

Company	Vol. Share	Value (M.Tk.)	% of Total	Price Scale	C.Avg	BookV
				Chn PW Clo W Hi W Lo		Per S EPS PE
Titas Gas TDCLA	5445100	481.896	4.31	- 88.50 87.10 90.90 82.00	-3.33	29.98 9.74 9.09
BSRM Steels-A	4653110	440.813	3.94	- 94.74 95.80 99.90 85.10	5.39	8.36 2.98 31.79
UNITED AIR-A	17087182	418.206	3.74	- 24.47 23.80 26.00 23.00	-3.25	12.64 0.71 34.46
R. N. Spinning-A	10501606	392.070	3.50	- 37.33 36.20 40.00 36.00	-9.50	16.58 2.8 13.33
BD Submarine Cable-N	1866100	330.484	2.95	- 177.10 171.60 183.80 170.00	-5.30	28.07 7.85 22.56
M.I. Cement-A	2333729	307.568	2.75	- 131.79 130.90 137.00 115.20	2.35	62 5.36 24.59
UCBL - A	11046144	303.244	2.71	- 27.45 28.00 28.10 24.00	9.38	19.09 3.65 7.52
National Bank - A	11282955	300.678	2.69	- 26.65 27.50 27.80 24.00	8.70	15.16 4.28 6.23
Meghna Petroleum -A	1012469	238.585	2.13	- 235.65 232.70 241.00 218.00	-2.19	32.27 14.15 16.65
Saiham Cotton-N	5568000	227.927	2.04	- 40.94 39.70 42.80 38.60	-6.37	22.87 2.48 16.51
BEXIMCO Ltd. -A	2774698	214.489	1.92	- 77.30 76.20 81.00 70.60	-2.81	94.97 18.98 4.07
One Bank -A	8314615	211.801	1.89	- 25.47 26.00 26.10 22.00	9.24	14.88 3.07 8.30
Unique Hotel RL - N	1449800	210.435	1.88	- 145.15 140.80 152.00 140.40	-9.69	60.65 4.09 35.49
ConfidenceCement A	1479795	199.062	1.78	- 134.52 133.20 140.40 122.80	4.14	81.33 4.41 30.50
CMC Kamal Tex. -A	5319876	190.358	1.70	- 35.78 36.30 38.00 32.20	1.68	20.63 1.32 27.11
Keya Cosmetics -A	3969996	182.203	1.63	- 45.90 45.10 47.00 42.50	-4.04	22.52 2.2 20.86
EXIM Bank-A	8770213	169.831	1.52	- 19.36 19.70 19.80 16.20	9.44	13.76 1.92 10.08
City Bank - A	5212498	167.509	1.50	- 32.14 32.90 33.40 27.40	8.22	28.35 3.26 9.86
Jamuna Oil -A	608968	162.508	1.45	- 266.86 264.90 271.20 255.00	-1.27	40.19 14.45 18.47
Grameenphone-A	870800	150.359	1.34	- 172.67 171.40 176.00 171.00	-2.34	28.8 13.99 12.34



Chittagong Stock Exchange

Cmltaging Stock Exchange										
Company	Vol. Share	Value (M.Tk.)	% of Total	Price Scale	C.Avg	BookV	Chn	PW	Clo	W Hi W Lo
UNITED AIR-A	2995388	73.175	5.72	63000 24.43 23.90 25.40 23.50	-3.24	12.64	0.71	34.41		
UCBL - A	2456166	66.476	5.20	35600 27.07 27.80 27.90 24.60	9.45	19.09	3.65	7.42		
R. N. Spinning-A	1662750	62.499	4.89	13500 37.59 36.40 39.60 36.40	-9.90	16.58	2.8	13.43		
National Bank - A	2065195	54.948	4.30	17500 26.61 27.50 27.60 24.20	8.70	15.16	4.28	6.22		
M.I. Cement-A	336660	44.218	3.46	41000 131.34 130.90 135.00	2.03	62	5.36	24.59		
BSRM Steels-A	405520	38.930	3.04	35000 96.00 97.60 99.70	87.00	5.97	8.36	2.98	32.21	
BD Submarine Cable-N	218500	38.516	3.01	5400 176.27 170.50 185.00	-6.11	28.07	7.85	22.45		
Titas Gas TDCLA	431000	38.309	3.00	7000 88.88 87.60 91.80	-2.99	29.98	9.74	9.13		
One Bank -A	1509391	38.304	3.00	15200 25.38 26.00 26.10	22.20	9.24	14.88	3.07	8.27	
Saiham Cotton-N	844000	34.488	2.70	12000 40.86 39.80 43.00	-7.01	22.87	2.48	16.48		
BEXIMCO Ltd. -A	408563	31.669	2.48	5000 77.51 76.50 79.00	-2.80	94.97	18.98	4.08		
LafargeS Cement-Z	722000	27.659	2.16	14500 38.31 38.60 40.00	34.60	5.46	5.05	-2.46	-15.57	
Unique Hotel RL - N	186800	27.045	2.12	7000 144.78 140.40 154.00	-9.83	60.65	4.09	35.49		
Keya Cosmetics -A	555000	25.607	2.00	12000 46.14 45.20 47.00	-44.22	22.52	2.2	20.86		
AB Bank - A	604574	22.629	1.77	5000 37.43 37.80 39.00	35.00	4.42	29.78	3.15	11.88	
aamra technologies-N	309500	22.432	1.75	6250 72.48 69.90 76.00	69.70	-6.92	28.34	1.16	62.48	
Gramphone-A	127400	22.017	1.72	6600 172.81 171.30 176.00	168.00	-2.28	28.18	13.99	12.35	
EXIM Bank-A	1083926	21.215	1.66	19400 19.57 20.00 20.10	17.80	9.29	13.76	1.92	10.19	
Maksons Spinning-A	779255	19.155	1.50	29000 24.69 24.20 25.60	24.00	-6.92	20.40	0.5	49.38	