

Capital Market Highlights:

September 18 2012

INDEX

DSE
All Share: 3919.23032 (+1.87%)
DSE General: 4632.10530 (+1.83%)
DSE 20: 3577.06979 (+1.37%)

CSE
All Share: 14212.8621 (+2.17%)
CSE CSCX: 9037.2900 (+2.08%)
CSE 30: 12151.6781 (+1.29%)

Turnover
DSE: 14.49% Tk10897.4m
CSE: 0.28% Tk1101.06m

Market Cap.
DSE: 2.16% Tk1991.81B
CSE: 1.92% Tk1912.11B

DSE General Index
10:15 12 13 14:34

CSCX Index
10:30 11 12 13 14:34

Capital Gainers

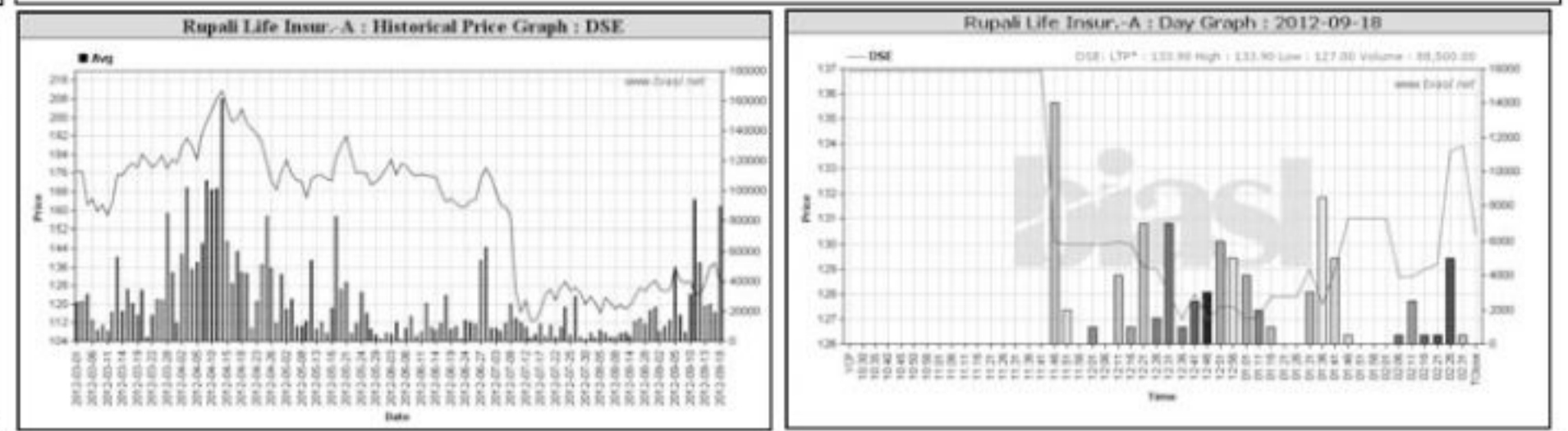
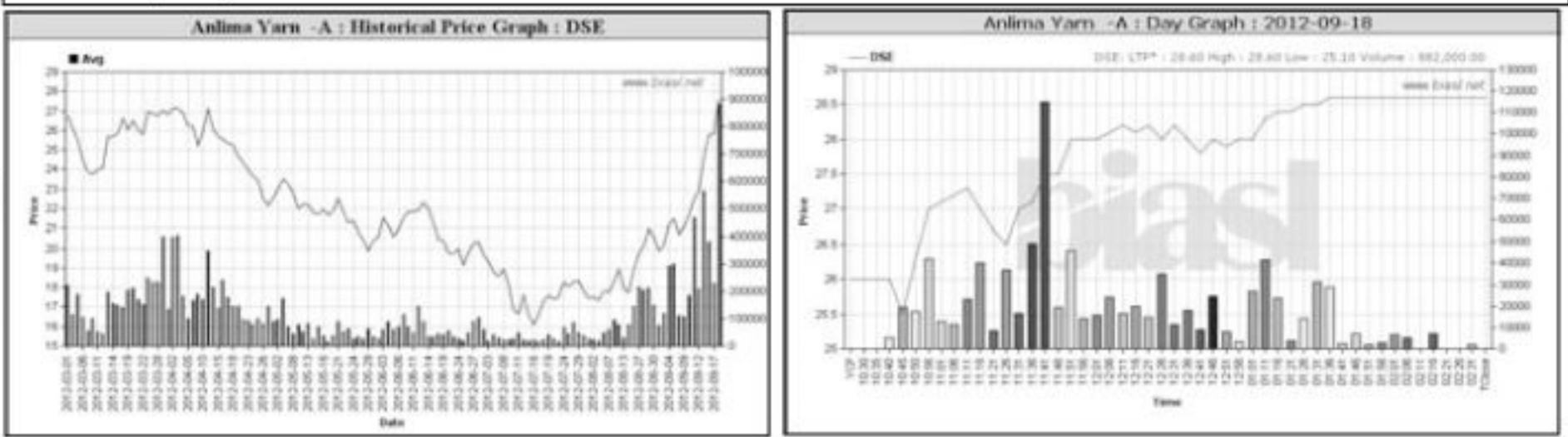
Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
Anilma Yarn -A	10.00	6.85	27.61	28.60	28.60	25.10	46.5	15.6	24.350	10.82	1.17	23.60
H.R. Textile -A	10.00	11.51	36.14	36.30	36.30	30.00	51.7	19.0	22.338	12.9	2.27	15.92
UNITED AIR-A	10.00	6.87	25.82	26.40	26.40	22.00	30.4	11.7	535.176	12.64	0.71	36.37
Zahintex Ind.-N	10.00	8.16	48.27	49.50	49.50	46.10	54.0	27.9	102.516	23.87	1.6	30.17
Unique Hotel RL - N	9.99	3.87	146.62	149.80	149.80	138.90	163.0	62.6	382.710	60.65	4.09	35.85
Mithun Knitting -A	9.97	5.69	93.79	96.00	96.00	88.00	158.0	60.4	13.752	17.45	3.93	23.87
CMC Kamal Tex. -A	9.97	6.68	32.57	33.10	33.10	27.10	53.7	17.7	92.150	20.63	1.32	24.67
BD Submarine Cable-N	9.97	5.92	167.43	172.10	172.10	160.00	172.1	45.0	484.193	28.07	7.85	21.33
Safko Spinning-A	9.93	11.88	31.35	32.10	32.10	27.00	48.8	14.5	29.215	4.89	0.95	33.00
Maksons Spinning-A	9.91	5.37	23.76	24.40	24.40	20.00	43.0	12.6	92.449	20.44	0.5	47.52

Capital Losers

Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
Rupali Life Insur.-A	-4.75	-6.46	129.02	130.40	138.00	125.00	220.0	110.0	11.486	31.25	3.75	34.41
3rd ICB M F-A	-4.19	-4.29	155.90	155.60	161.00	150.00	279.9	130.2	0.304	58.91	24.83	6.28
Prime Insur -A	-4.05	-2.98	45.30	45.00	49.00	44.90	72.8	34.0	1.949	13.79	1.73	26.18
Trust Bank-A	-3.06	-3.55	22.53	22.20	23.00	20.70	47.9	18.9	10.564	19.25	2.7	8.34
Islami Ins.BD-A	-2.64	-3.34	37.06	36.90	37.60	36.00	49.5	29.2	7.524	12.05	0.89	41.64
N C C Bank -A	-2.60	-3.73	18.84	18.70	20.30	17.50	34.5	16.0	19.457	15.86	3.21	5.87
6th ICB M F-A	-2.53	-1.04	42.93	42.40	44.60	41.60	71.0	33.9	0.893	26.73	10.58	4.06
Jamuna Bank -A	-2.33	-4.23	21.08	21.00	22.50	20.00	37.7	16.2	15.710	16.28	3.02	6.98
GlaxoSK (BD) -A	-2.22	-1.88	537.00	537.00	549.40	536.10	848.0	490.1	3.038	103.07	23.42	22.96
Pioneer Insur -A	-2.17	-1.44	86.78	85.70	89.90	84.10	122.8	63.6	7.144	22.82	4.94	17.57

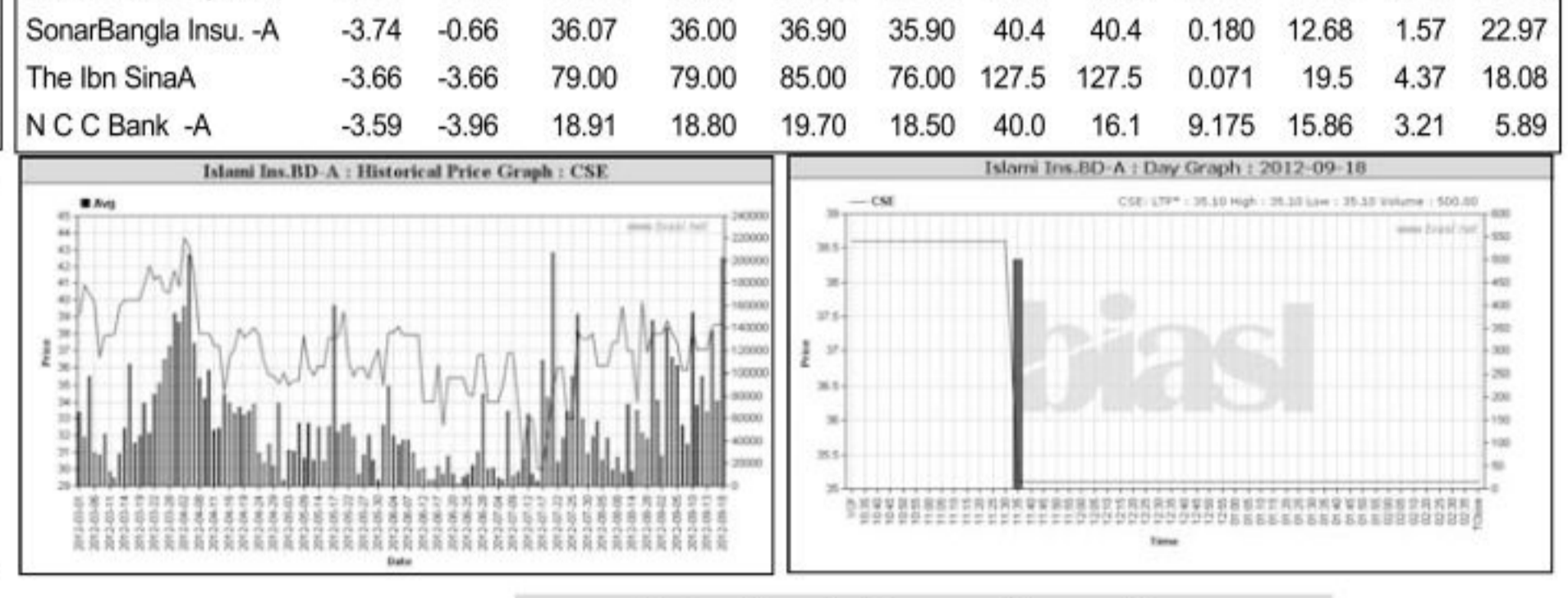


Chittagong Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
Sonargaon Tex -A	10.00	9.68	27.08	27.50	27.50	25.20	34.0	34.0	1.882	41.82	0.72	37.61
PrimeFin. 1st MF-A	10.00	10.55	11.00	11.00	11.00	11.00	23.7	8.8	0.039	26.31	2.83	3.89
UNITED AIR-A	10.00	6.72	25.74	26.40	26.40	24.90	31.0	12.0	70.442	12.64	0.71	36.25
PHP 1st M. F.-A	10.00	8.12	5.46	5.50	5.50	5.20	8.0	4.4	1.620	10.92	-0.67	-8.15
H.R. Textile -A	9.97	12.91	36.21	36.40	36.40	31.00	35.9	35.9	1.206	12.9	2.27	15.95
Deshbandhu Polymer-A	9.86	8.55	37.70	37.90	37.90	34.60	67.0	21.0	7.242	12.91	1.32	28.56
1st Janata Bank MF-A	9.84	8.09	6.55	6.70	6.70	6.10	9.1	5.1	0.416	10.68	-1.23	-5.33
Barakatullah E. D.-A	9.84	6.74	60.17	61.40	61.40	50.40	64.0	28.0	22.726	19.73	1.59	37.84
Green Delta M.F.-A	9.80	10.36	5.54	5.60	5.60	5.40	8.0	4.5	0.377	9.72	-0.82	-6.76
Zahintex Ind.-N	9.80	8.23	48.14	49.30	49.30	46.20	53.8	28.0	8.641	23.87	1.6	30.09

Chittagong Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
Islami Ins.BD-A	-9.07	-9.00	35.10	35.10	35.10	35.10	40.0	40.0	0.018	12.05	0.89	39.44
ICB AMCL IslamicMF-A	-8.95	-8.95	17.30	17.30	17.30	17.30	33.2	15.2	0.017	16.87	4.17	4.15
LR Global BD MF1-A	-6.38	-6.38	8.80	8.80	8.80	8.80	9.8	8.0	0.013	0	0	0
Eastern Insur	-4.44	-4.49	42.99	43.00	43.00	42.80	54.0	54.0	0.460	33.32	2.21	19.45
Trust Bank-A	-4.29	-2.84	22.60	22.30	23.00	22.20	48.0	19.4	0.354	19.25	2.7	8.37
Paramount Insur-A	-4.25	-5.09	29.07	29.30	29.30	28.60	36.5	36.5	0.044	12.56	0.78	37.27
Hakkani P& Paper-B	-4.00	-4.00	24.00	24.00	24.00	24.00	43.9	19.4	0.024	11.02	0.64	37.50
SonarBangla Insur.-A	-3.74	-0.66	36.07	36.00	36.90	35.90	40.4	40.4	0.180	12.68	1.57	22.97
The Ibn Sina-A	-3.66	-3.66	79.00	79.00	85.00	76.00	127.5	127.5	0.071	19.5	4.37	18.08
N C C Bank -A	-3.59	-3.96	18.91	18.80	19.70	18.50	40.0	40.0	1.915	15.86	3.21	5.89



Key Features - September 18, 2012

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	10,897.44	1,101.06	11,998.50
Turnover (Volume)	224,733,973	25,235,014	249,968,987
No. of Contract	214,604	34,834	249,438
Traded Issues	275	206	275
Issue Gain (Avg. Price Basis)	157	123	157
Issue Loss (Avg. Price Basis)	115	81	115
Unchanged Issue (Avg. Price Basis)	3	3	3
Market Cap. Equity (Billion Tk.)	1,991.81	1,912.11	1,991.81
Market Cap. Equity (Billion US\$)	24.14	23.18	24.14

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
UNITED AIR-A	23459578	605.62	5.05	25.82
Titas Gas TDCLA	6132750	575.20	4.79	93.79
BD Submarine Cable-N	3164300	529.78	4.42	167.42
R. N. Spinning-A	12763058	496.60	4.14	38.91
Unique Hotel RL - N	2891900	423.94	3.53	146.59
M.I. Cement-A	2864916	384.64	3.21	134.26
Keya Cosmetics -A	6796360	308.42	2.57	45.38
BSRM Steels-A	3107860	297.66	2.48	95.78
Barakatullah E. D.-A	4673720	280.37	2.34	59.99
Islami Bank BD - A	6662133	280.36	2.34	42.08
BEXIMCO Ltd. -A	3265898	247.44	2.06	75.76
Saigham Cotton-N	5737750	242.04	2.02	42.18
Meghna Petroleum -A	927587	224.42	1.87	241.94
aamra technologies-N	2974500	218.19	1.82	73.35
ConfidenceCement A	1577616	212.00	1.77	134.38
Grameenphone-A	1196793	211.68	1.76	176.87
Jamuna Oil -A	661682	180.70	1.51	273.09
Golden Son -A	2588336	171.50	1.43	66.26
Active Fine Chem.-A	2104675	161.49	1.35	76.73
Square Pharma -A	829090	155.42	1.30	187.46
LankaBangla Fin. -A	1918080	147.40	1.23	76.85
GPH Ispat Ltd.-N	1891500	144.15	1.20	76.21
LafargeS Cement-Z	3571000	135.03	1.13	37.81
National Bank - A	5451964	133.11	1.11	24.41
S. Alam CR Steel -A	2029710	131.27	1.09	64.67
People's Leasing-A	2926103	121.45	1.01	41.51
Aftab Auto.-A	881828	119.34	0.99	135.33
Maksons Spinning-A	4924107	117.04	0.98	23.77
Zahintex Ind.-N	2303500	111.16	0.93	48.26
UCBL -A	4725875	109.79	0.92	23.23

Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	989.60	9.08	118.79	10.79	1108.39	9.24
NBFI	724.66	6.65	66.53	6.04	791.19	6.59
Investment	200.24	1.84	14.79	1.34	215.03	1.79
Engineering	1096.59	10.06	89.23	8.10	1185.82	9.88
Food & Allied	176.63	1.62	11.96	1.09	188.58	1.57
Fuel & Power	1619.34	14.86	154.58	14.04	1773.92	14.78
Jute	2.39	0.02	0.00	0.00	2.39	0.02
Textile	1620.80	14.87	183.12	16.63	1803.92	15.03
Pharma & Chemical	860.55	7.90	60.90	5.53	921.45	7.68
Paper & Packaging	0.47	0.00	0.13	0.01	0.60	0.00
Service	70.04	0.64	8.37	0.76	78.41	0.65
Leather	23.96	0.22	1.51	0.14	25.47	0.21
Ceramic	157.02	1.44	11.46	1.04	168.48	1.40
Cement	750.64	6.89	81.66	7.41	832.30	6.94
Information Technology	278.03	2.55	58.76	5.34	336.79	2.81
General Insurance	384.93	3.53	11.47	1.04	396.40	3.30
Life Insurance	88.22	0.81	4.93	0.45	93.16	0.78
Telecom	676.97	6.21	64.48	5.85	741.45	6.18
Travel & Leisure	917.89	8.42	111.67	10.14	1029.55	8.58
Miscellaneous	258.38	2.37	47.02	4.27	305.40	2.55
Debtenture	0.09	0.00	0.03	0.00	0.12	0.00

Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	8.53	8.51		