

Capital Market Highlights:

September 13 2012

INDEX

DSE
All Share: 3745.86188 (+) 0.14%
DSE General: 4431.51108 (+) 0.16%
DSE 20: 3386.96752 (-) 0.28%

CSE
All Share: 13561.2079 (+) 1.58%
CSE CSCX: 8642.2113 (+) 1.65%
CSE 30: 11639.0208 (+) 0.78%

Turnover
DSE: 1.85% Tk 8660.48 m
CSE: 2.51% Tk 874.64 m

Market Cap.
DSE: 0.34% Tk 1902.60 b
CSE: 0.55% Tk 1826.95 b

DSE General Index
Line chart showing DSE General Index from 10:35 to 14:30. Values range from 4400 to 4460.

CSCX Index
Line chart showing CSCX Index from 10:30 to 14:30. Values range from 8550 to 8650.

Capital Gainers

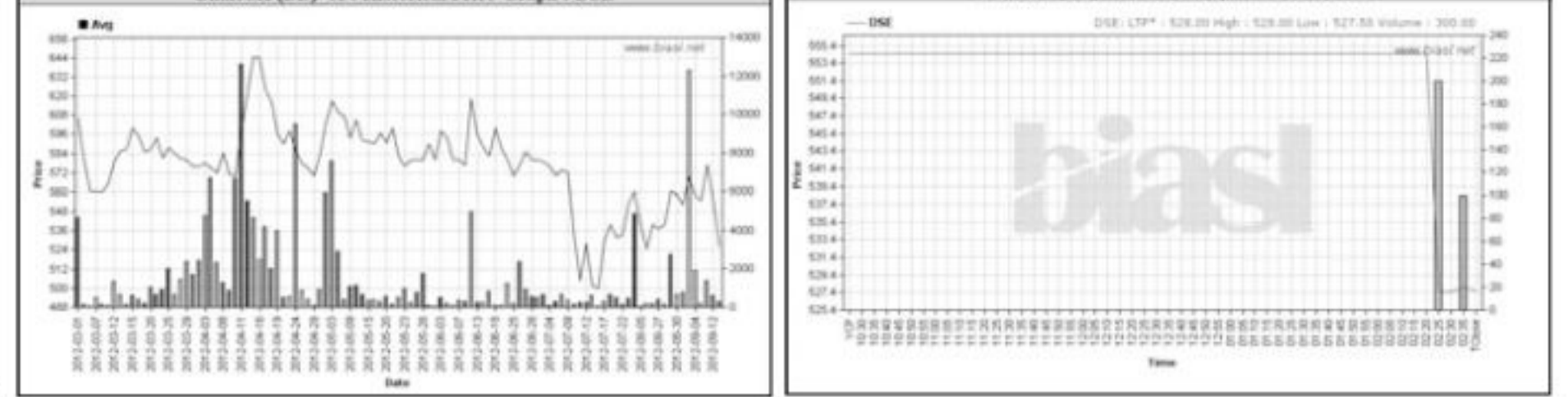
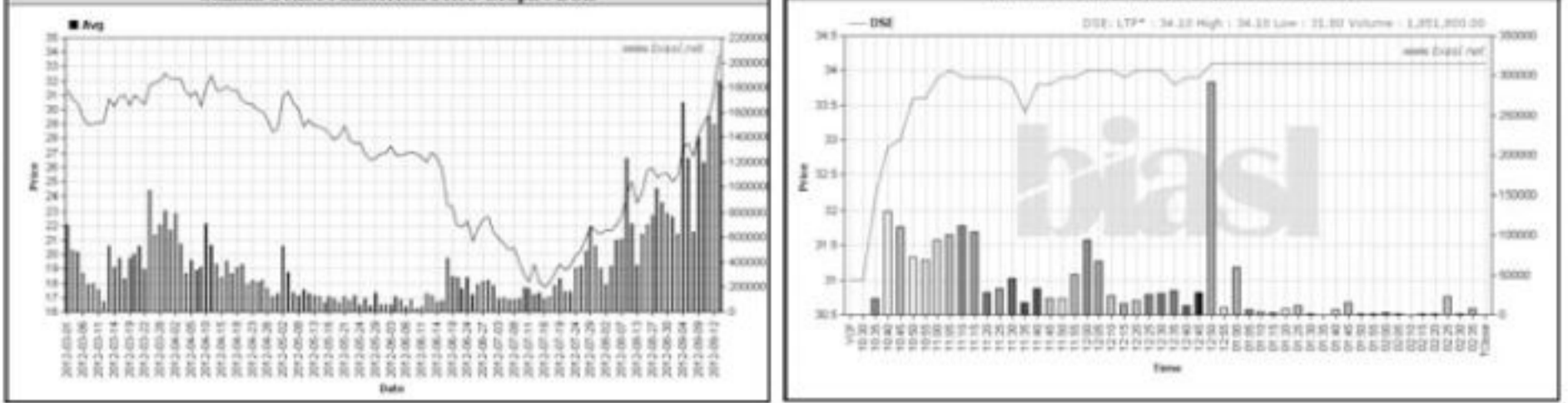
Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	Yr Lo	M.Tk	Per S	EPS	PE
Saiham Tex A	10.00	8.45	33.77	34.10	34.10	31.80	70.9	17.0	62.528	20.75	1.1	30.70
Sonargaon Tex -A	10.00	3.73	23.65	24.20	24.20	21.50	49.6	14.1	15.554	41.82	0.72	32.85
Republic Insu.-A	9.98	5.58	51.69	52.90	52.90	43.80	69.1	37.0	28.378	12.37	1.57	32.92
aamra technologies-N	9.98	6.25	64.95	68.30	68.30	61.20	68.3	18.2	105.889	28.34	1.16	55.99
Safko Spinning-A	9.96	7.30	25.14	25.40	25.40	21.50	48.8	14.5	13.732	4.89	0.95	26.46
CMC Kamal Tex. -A	9.92	7.14	27.30	27.70	27.70	22.80	55.0	17.7	100.731	20.63	1.32	20.68
FAS Fin. & Inv. Ltd-B	9.82	6.33	29.39	30.20	30.20	25.00	63.0	25.0	9.507	17.74	0.17	172.88
Prime Textile -A	9.76	3.94	26.64	27.00	27.00	24.80	56.0	16.2	17.315	67.88	1.82	14.64
Saiham Cotton-N	9.74	10.63	33.41	33.80	33.80	32.00	33.8	15.5	212.507	22.87	2.48	13.47
Anilma Yam -A	9.69	7.77	24.68	24.90	24.90	22.80	47.0	15.6	13.870	10.82	1.17	21.09

Capital Losers

Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	Yr Lo	M.Tk	Per S	EPS	PE
GlaxoSK (BD) -A	-4.85	-5.10	526.67	527.60	528.00	527.50	848.0	490.1	0.158	103.07	23.42	22.49
ICB -A	-4.70	-5.32	2234.93	2219.25	2235.00	2217.00	3800.0	1230.0	23.355	899.8	151.12	14.79
Power Grid Co. -A	-4.12	-2.96	70.71	69.90	73.20	69.50	80.0	39.8	37.972	44.21	2.21	32.00
National Tea -A	-3.69	-4.65	711.01	717.50	740.00	700.00	899.0	475.0	6.008	83.5	8.1	87.78
Libra Infusions-A	-3.45	-3.45	280.00	280.00	280.00	280.00	464.0	226.0	0.056	1566.5	5.63	49.73
Prime Bank-A	-2.81	-2.62	31.24	31.10	32.50	28.80	49.4	27.0	34.484	19.8	3.98	7.85
Dhaka Bank -A	-2.56	-1.76	22.88	22.80	23.40	22.00	48.7	20.6	3.743	19.91	4.81	4.76
IFIL Islamic M.F.1-A	-2.33	-0.92	4.31	4.20	4.40	4.20	7.4	4.1	1.708	10.15	0.15	28.73
BD Fixed Income MF-A	-2.11	-1.77	9.43	9.30	9.90	9.20	14.0	8.5	0.033	10.27	0	-
Al Arafah Islami B-A	-2.01	-2.06	24.67	24.40	25.60	22.50	39.0	22.5	25.349	13.79	3.08	8.01

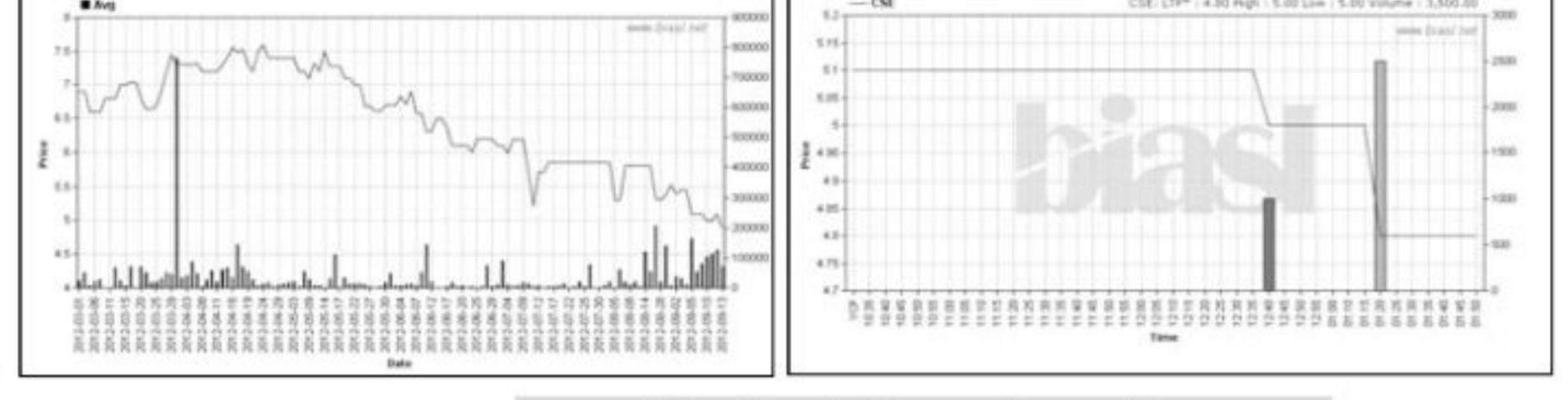
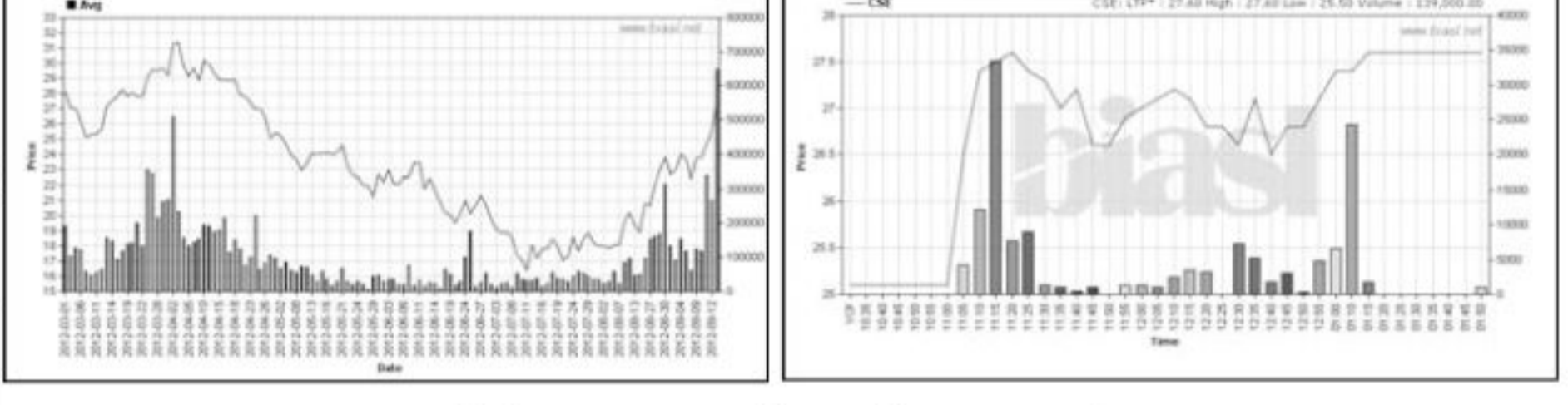


Chittagong Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	Yr Lo	M.Tk	Per S	EPS	PE
Saiham Tex A	10.00	7.88	33.67	34.10	34.10	31.90	71.0	17.2	14.719	20.75	1.1	30.61
Prime Textile -A	9.96	7.27	27.30	27.60	27.60	25.50	37.2	37.2	3.822	67.88	1.82	15.00
Safko Spinning-A	9.96	9.12	25.24	25.40	25.40	23.80	34.0	34.0	2.656	4.89	0.95	26.57
Republic Insu.-A	9.92	5.53	51.49	53.20	52.50	48.00	54.2	54.2	0.675	12.37	1.57	32.80
aamra technologies-N	9.89	5.56	64.56	67.80	65.00	61.20	65.0	18.0	24.227	28.34	1.16	55.66
Provat Insur.-A	9.85	8.37	35.34	35.70	34.00	33.80	42.9	42.9	0.486	14.06	1.46	24.21
H.R. Textile -A	9.79	8.41	31.05	31.40	31.40	29.70	35.9	35.9	0.643	12.9	2.27	13.68
Sonargaon Tex -A	9.78	6.28	24.19	24.70	24.60	23.00	34.0	34.0	1.731	41.82	0.72	33.60
Saiham Cotton-N	9.77	10.88	33.23	33.70	33.70	30.50	33.7	15.4	40.113	22.87	2.48	13.40
Tallu Spinning -A	9.60	8.50	34.58	35.40	34.40	33.00	71.9	71.9	7.535	10.14	0.26	133.00

Chittagong Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	Yr Lo	M.Tk	Per S	EPS	PE
ABL 1st Is. M. F.-A	-3.92	-3.92	4.90	4.90	5.00	5.00	9.0	5.0	0.017	9.25	-0.75	-6.53
6th ICB M.F.-A	-3.41	-3.41	42.50	42.50	42.50	42.50	67.0	40.0	0.004	26.73	10.58	4.02
Hakkani P& Paper-B	-2.94	-2.44	26.35	26.40	25.90	25.90	45.0	19.4	0.026	35.99	0.96	27.45
Prime Bank-A	-2.84	-2.80	30.89	30.80	31.20	31.00	49.0	27.0	0.366	9.8	3.98	7.76
Power Grid Co. -A	-2.78	-0.91	70.60	70.00	73.00	70.00	67.2	67.2	0.177	44.21	2.21	31.95
Eastern Bank -A	-2.50	-2.34	31.28	31.20	31.80	31.00	72.0	30.8	1.039	23.87	4.14	7.56
GreenDeltansu-A	-2.28	-2.24	90.00	90.00	90.00	90.00	178.0	85.0	0.050	48.7	2.62	34.35
Social Islami. B-A	-2.04	-1.23	19.35	19.20	19.60	19.20	32.0	17.1	18.895	14.72	1.81	10.69
Al Arafah Islami B-A	-2.00	-2.69	24.64	24.50	25.20	22.60	40.0	22.0	1.131	13.79	3.08	8.00
Shahjalal Islami -A	-1.77	-2.60	27.76	27.70	28.40	27.00	38.2	20.0	0.873	14.22	2.1	13.22



Key Features - September 13, 2012

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	8,860.48	874.64	9,735.12
Turnover (Volume)	183,242,538	21,507,887	204,750,425
No. of Contract	194,126	30,139	224,265
Traded Issues	264	191	264
Issue Gain (Avg. Price Basis)	168	122	168
Issue Loss (Avg. Price Basis)	94	68	94
Unchanged Issue (Avg. Price Basis)	2	1	2
Market Cap. Equity (Billion Tk.)	1,902.60	1,826.95	1,902.60
Market Cap. Equity (Billion US\$)	23.06	22.14	23.06

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
Titas Gas TDCLA	6881250	644.82	6.62	93.71
R. N. Spinning-A	10587137	387.19	3.98	36.57
UNITED AIR-A	14805200	323.48	3.32	21.85
Unique Hotel RL - N	21609000	315.61	3.24	146.06
BD Submarine Cable-N	1745500	272.16	2.80	155.92
Keya Cosmetics -A	6064226	271.05	2.78	44.7
Jamuna Oil -A	978930	270.43	2.78	276.25
M.I. Cement-A	2067045	263.37	2.71	127.41
BEXIMCO Ltd. -A	3357103	257.10	2.64	76.58
Saiham Cotton-N	7568250	252.62	2.59	33.38
Meghna Petroleum -A	969217	238.58	2.45	246.15
Active Fine Chem.-A	2664595	212.14	2.18	79.61
Grameenphone-A	1057700	177.82	1.83	168.12
LankaBangla Fin. -A	2087683	154.92	1.59	74.21
GBB Power Ltd-A	3235900	148.33	1.52	45.84
Golden Son -A	2246340	145.69	1.50	64.85
Barakatullah E. D.-A	2603865	143.43	1.47	55.08
aamra technologies-N	2005500	130.12	1.34	64.88
Beacon Pharma Ltd.-B	5330200	125.08	1.28	23.47
Beximco Pharma -A	1983231	121.03	1.24	61.03
Square Textile -A	959947	118.24	1.21	123.17
Summit Power -A	1819328	112.97	1.16	62.09
Olympic Ind. -A	718435	109.74	1.13	152.75
Aftab Auto.-A	786746	107.75	1.11	136.95
Maksons Spinning-A	4609573	102.93	1.06	22.33
CMC Kamal Tex. -A	3689250	100.73	1.03	27.37
Dacca Dyeing-A	2262720	99.08	1.02	43.79
People's Leasing-A	2603121	97.16	1.00	37.32
Navana CNG-A	984314	88.84	0.91	90.26
National Bank -A	3950774	87.24	0.90	22.08

Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	584.28	6.59	75.77	8.66	660.05	6.78
NBFI	677.96	7.65	67.15	7.68	745.10	7.65
Investment	60.09	0.68	4.48	0.51	64.57	0.66
Engineering	705.61	7.96	51.15	5.85	756.76	7.77
Food & Allied	167.85	1.89	13.96	1.60	181.82	1.87
Fuel & Power	1744.86	19.69	124.04	14.18	1868.90	19.20
Jute	2.00	0.02	0.00	0.00	2.00	0.02
Textile	1414.13	15.96	174.38	19.94	1588.51	16.32
Pharma & Chemical	858.22	9.69	75.51	8.63	933.73	9.59
Paper & Packaging	0.44	0.00	0.03	0.00	0.46	0.00
Service	122.34	1.38	10.00	1.14	132.34	1.36
Leather	15.98	0.18	1.16	0.13	17.15	0.18
Ceramic	181.99	2.05	13.23	1.51	195.22	2.01
Cement	341.21	3.85	43.71	5.00	384.92	3.95
Information Technology	170.61	1.93	37.25	4.26	207.86	2.14
General Insurance	482.87	5.45	17.47	2.00	500.34	5.14
Life Insurance	88.38	1.00	5.62	0.64	94.00	0.97
Telecom	413.43	4.67	36.54	4.18	449.98	4.62
Travel & Leisure	556.51	6.28	82.58	9.44	639.09	6.56
Miscellaneous	270.24	3.05	40.62	4.64	310.86	3.19
Debtenture	1.49	0.02	0.00	0.00	1.49	0.02