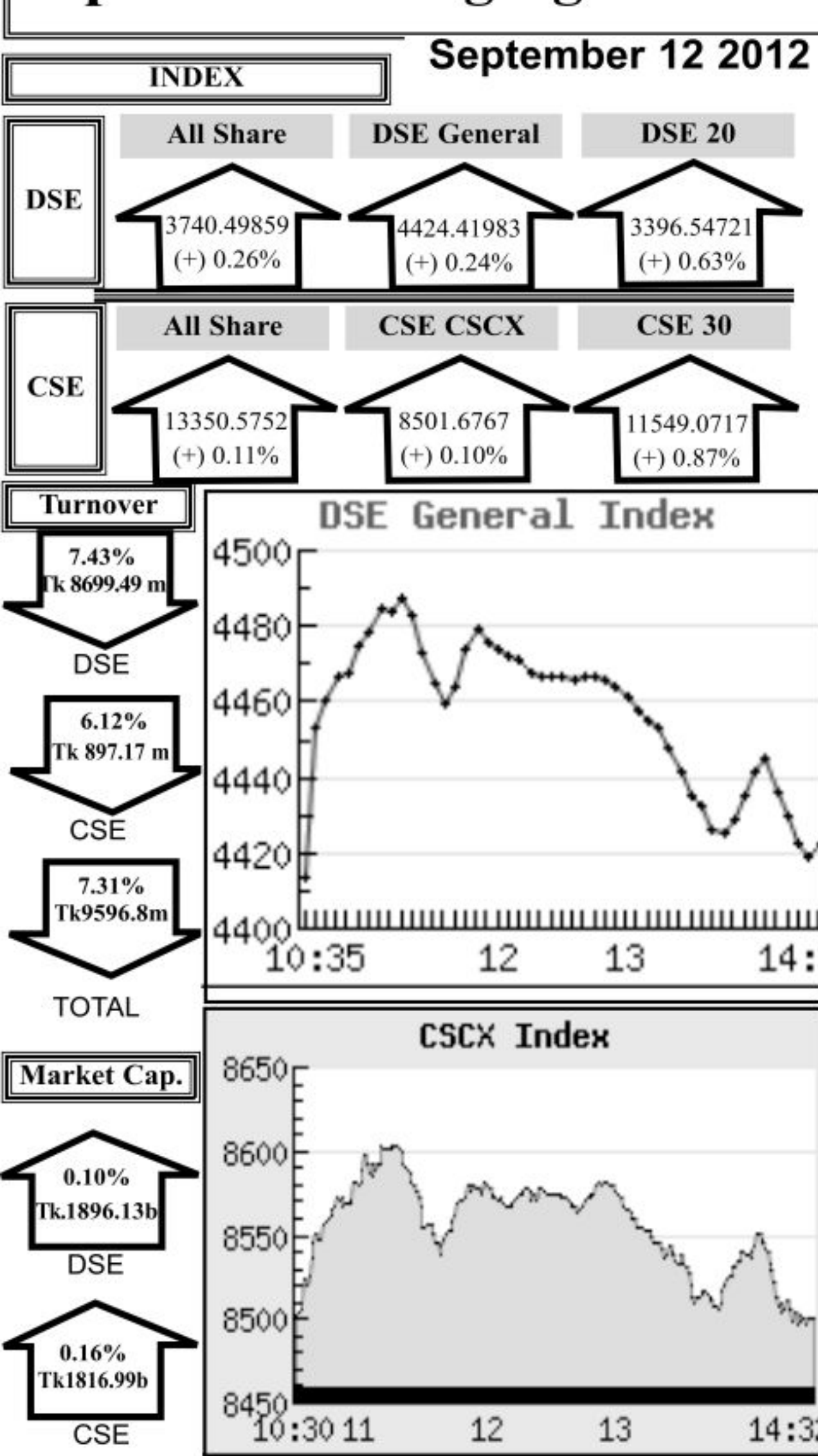


Capital Market Highlights:



Key Features - September 12, 2012

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	8,699.49	897.17	9,596.65
Turnover (Volume)	168,616,886	20,668,397	189,285,283
No. of Contract	184,041	29,480	213,521
Traded Issues	272	195	272
Issue Gain (Avg. Price Basis)	178	142	178
Issue Loss (Avg. Price Basis)	89	49	89
Unchanged Issue (Avg. Price Basis)	5	3	5
Market Cap. Equity (Billion. Tk.)	1,896.13	1,816.99	1,896.13
Market Cap. Equity (Billion US\$)	22.98	22.02	22.98

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	%of Total	Average Price
Titas Gas TDCLA	7455850	695.98	7.25	93.35
UNITED AIR-A	21863752	474.76	4.95	21.71
Meghna Petroleum -A	1787189	445.78	4.65	249.43
Unique Hotel RL - N	2866800	417.27	4.35	145.55
BD Submarine Cable-N	2619200	408.56	4.26	155.99
Jamuna Oil -A	1396654	391.57	4.08	280.37
BEXIMCO Ltd. -A	4010471	301.49	3.14	75.18
M.I. Cement-A	2302995	298.15	3.11	129.46
R. N. Spinning-A	8131366	284.71	2.97	35.01
Keya Cosmetics -A	5245015	230.82	2.41	44.01
aamra technologies-N	3346500	204.59	2.13	61.14
Aftab Auto.-A	1495150	200.79	2.09	134.33
GPH Ispat Ltd-N	2242000	186.21	1.94	83.05
Active Fine Chem.-A	2106005	163.49	1.70	77.63
Beximco Pharma -A	2446530	143.02	1.49	58.46
GBB Power Ltd-N	2832390	136.78	1.43	48.29
Grameenphone-A	774600	132.51	1.38	171.06
Olympic Ind. -A	855550	131.04	1.37	153.17
Barakatullah E. D.-A	2399440	130.39	1.36	54.34
LankaBangla Fin. -A	1734863	128.29	1.34	73.95
Golden Son -A	1720050	111.41	1.16	64.77
Summit Power -A	1686656	105.71	1.10	62.68
City Bank - A	3522137	97.03	1.01	27.55
Malek Spinning-A	2905150	92.10	0.96	31.7
BSRM Steels-A	1028500	89.14	0.93	86.67
Fu-wang Ceramic-A	2513151	88.92	0.93	35.38
Square Pharma -A	490900	88.26	0.92	179.78
National Bank - A	3880901	86.62	0.90	22.32
Fu-Wang Food A	2245000	85.58	0.89	38.12
Khulna Power-A	1407858	81.69	0.85	58.02

Sectoral Turnover Summary

Sector	DSE	CSE	Total
	Mill. (Tk.)	Mill. Tk.	Mill. Tk.
Bank	650.72	7.48	104.87
NBFI	445.37	5.12	41.60
Investment	72.29	0.83	6.15
Engineering	874.41	10.05	67.29
Food & Allied	190.81	2.19	14.65
Fuel & Power	2091.93	24.05	156.17
Jute	2.31	0.03	0.00
Textile	899.01	10.33	100.48
Pharma & Chemical	670.46	7.71	76.64
Paper & Packaging	0.87	0.01	0.35
Service	79.27	0.91	9.25
Leather	13.20	0.15	0.99
Ceramic	164.39	1.89	17.22
Cement	408.75	4.70	43.77
Information Technology	212.91	2.45	35.80
General Insurance	263.14	3.02	7.14
Life Insurance	91.84	1.06	5.05
Telecom	494.48	5.68	46.59
Travel & Leisure	777.29	8.93	114.74
Miscellaneous	294.12	3.38	48.56
Debtenture	1.92	0.02	0.02

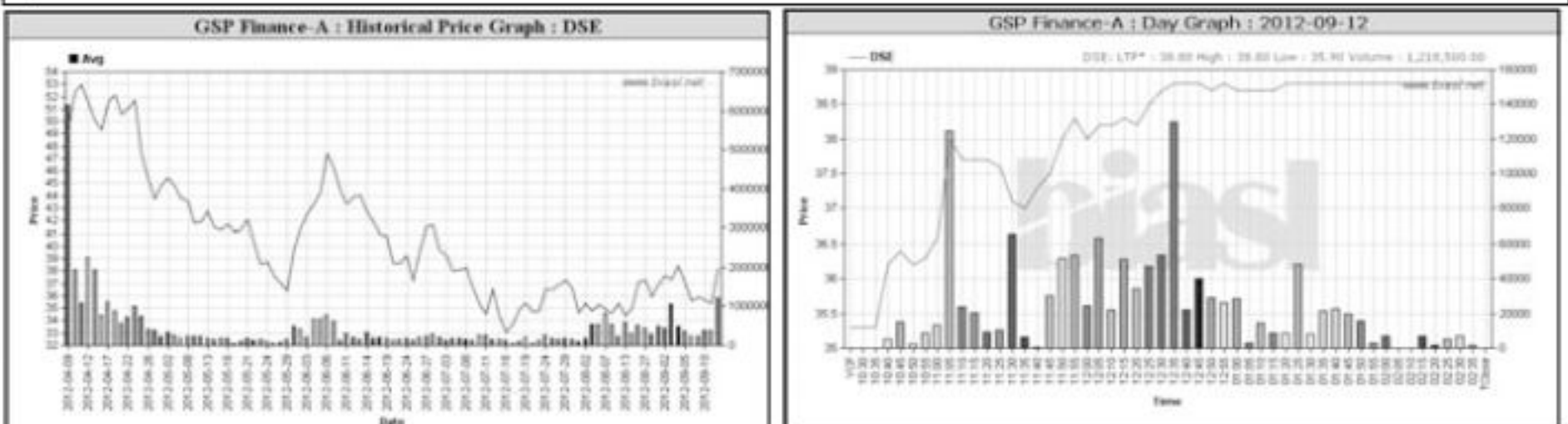
Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	8.10	8.08	32.47	32.47
NBFI	20.10	18.24	36.05	36.80
Investment	8.12	7.75	11.33	11.33
Engineering	19.74	19.81	43.45	41.57
Food & Allied	18.98	19.05	108.64	110.18
Fuel & Power	14.58	14.58	63.71	63.71
Textile	11.50	11.16	23.82	23.66
Pharma. & Chemical	21.22	20.55	57.26	48.97
Paper & Printing	18.94	19.89	12.41	13.27
Service	21.77	21.77	21.85	21.85
Leather	11.14	11.29	113.01	139.70
Ceramic	25.71	25.55	20.65	20.65
Cement	26.37	26.19	54.73	54.73
IT	25.61	25.61	12.11	12.11
General Insurance	24.41	24.56	20.25	20.37
Life Insurance	18.29	19.55	69.06	69.06
Telecom	12.58	12.61	134.95	134.95
Travel & Leisure	30.25	34.40	20.69	19.52
Miscellaneous	4.59	4.58	147.99	144.44
Stock Exchanges	12.56	12.29	41.37	41.14

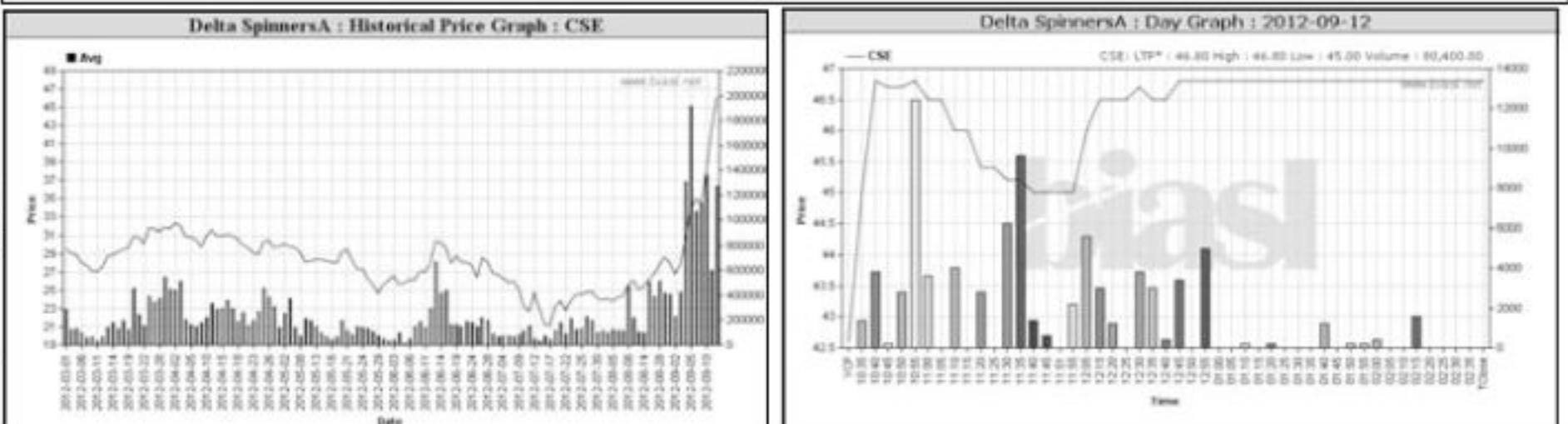
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Capital Gainers

Dhaka Stock Exchange												
Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
GSP Finance-A	9.92	8.06	38.20	38.80	38.80	34.00	55.4	30.1	46.649	24.36	1.08	35.37
Delta Spinners-A	9.88	10.39	46.33	46.70	46.70	44.00	49.7	20.2	58.860	21.61	1.38	33.57
NLI 1st M-F-A	9.47	7.55	10.40	10.40	10.40	10.40	10.5	7.6	0.068	10.33	0.71	14.65
Rahima Food -A	9.09	8.18	22.62	22.80	22.90	21.00	49.9	15.4	8.358	4.78	0.82	27.59
Beximco Syn.-A	9.02	7.02	28.22	29.00	29.20	24.50	51.5	17.5	71.048	26.94	1.37	20.60
UNITED AIR-A	7.50	11.33	21.72	21.50	22.00	19.00	31.2	11.7	411.197	12.64	0.71	30.59
Beximco Pharma -A	7.27	5.24	58.45	59.00	60.50	49.50	109.8	45.0	130.299	56.22	3.93	14.87
Hakkani P& Paper-B	6.53	7.29	26.06	26.10	26.60	25.00	45.4	19.1	0.873	35.99	0.96	27.15
Aftab Auto.-A	6.29	4.61	134.23	135.20	137.70	116.00	254.7	86.0	171.567	56.28	19.61	6.84
Apex Foods -A	5.90	4.30	67.85	68.20	69.40	65.00	93.5	52.6	2.524	96.7	2.71	25.04

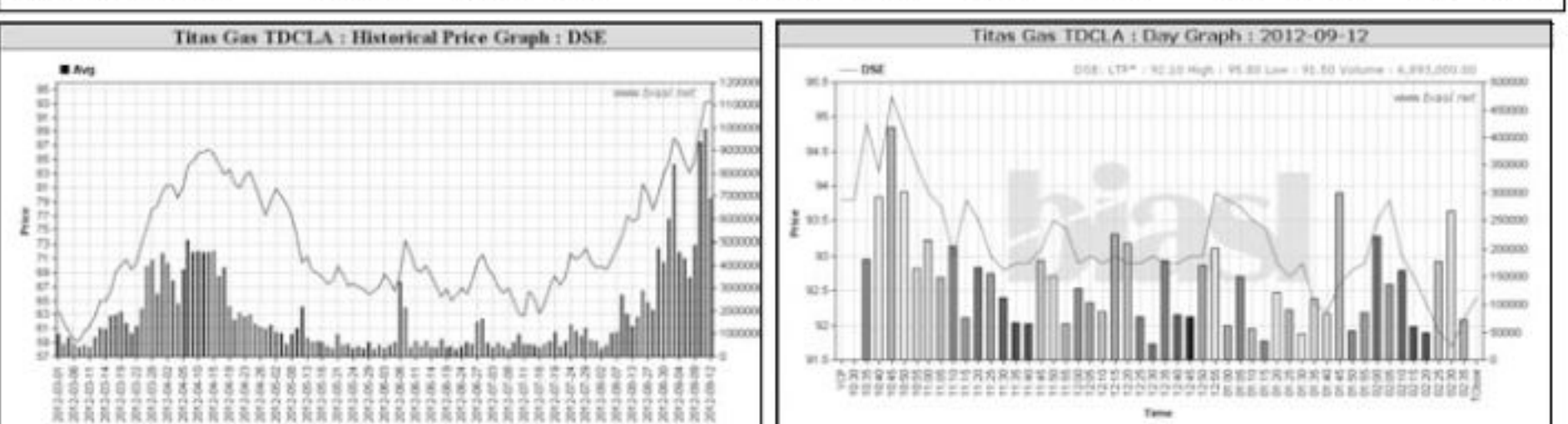


Chittagong Stock Exchange												
Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
GSP Finance-A	9.92	8.65	38.30	38.80	38.80	36.00	55.0	31.7	5.042	24.36	1.08	35.46
Delta Spinners-A	9.86	8.77	46.14	46.80	46.80	45.00	35.6	35.6	3.710	21.61	1.38	33.43
Hakkani P& Paper-B	9.68	8.91	27.01	27.20	27.20	25.90	45.0	19.4	0.297	35.99	0.96	28.14
Rahima Food -A	9.48	7.39	22.67	23.10	23.00	21.40	36.3	36.3	1.825	4.78	0.82	27.65
Beximco Syn.-A	9.02	7.36	28.17	29.00	29.00	26.90	40.6	40.6	9.690	26.94	1.37	20.56
Beximco Pharma -A	7.61	5.44	58.58	59.40	59.60	56.00	144.0	46.6	12.719	56.22	3.93	14.91
UNITED AIR-A	6.97	10.96	21.66	21.50	22.00	20.50	31.2	12.0	63.562	12.64	0.71	30.51
Shinepukur Ceramics-A	6.95	5.99	31.67	32.30	31.90	30.20	62.1	21.1	4.081	35.21	1.32	23.99
Fu-wang Ceramic-A	6.87	6.94	35.61	35.80	36.40	34.30	47.2	25.0	8.475	14.31	1.07	33.28
First Lease-A	6.78	5.03	45.14	45.70	45.90	44.50	103.7	39.1	0.517	14.48	1.37	32.95



Turnover Leaders

Dhaka Stock Exchange												
Company	Vol.	Value	% of	Price Scale					C.Avg BookV			
				Share	(M.Tk.)	Total	Clo	Chn	PW Clo	W Hi	W Lo	Avg.
Titas Gas TDCLA	6893850	643,614	7.40	-	93.36	92.40	95.80	90.00	-1.49	29.98	9.74	9.59
Meghna Petroleum -A	1707030	425,782	4.89	-	249.43	246.70	254.00	230.00	2.49	32.27	14.15	17.63
UNITED AIR-A	18929222	411,197	4.73	-	21.72	21.50	22.00	19.00	7.50	12.64	0.71	30.59
Jamuna Oil -A	1359988	381,299	4.38	-	280.37	278.10	283.10	250.00	2.06	40.19	14.45	19.40
BD Submarine Cable-N	2387800	372,325	4.28	-	155.93	150.10	165.00	148.60	-9.09	28.07	7.85	19.86
Unique Hotel RL - N	2515000	366,090	4.21	-	145.56	143.50	152.00	141.00	-5.72	60.65	4.09	35.59
M.I. Cement-A	2071855	268,213	3.08	-	129.46	128.30	137.50	114.70	0.71	62	5.36	24.15
BEXIMCO Ltd. -A	3396934	255,540	2.94	-	75.23	76.20	77.00	65.20	5.25	94.97	18.98	3.96
R. N. Spinning-A	7089466	248,191	2.85	-	35.01	34.70	36.00	30.70	1.76	16.58	2.8	12.50
Keya Cosmetics -A	4858515	213,876	2.46	-	44.02	43.10	45.00	42.80	-1.82	22.52	2.2	20.01
GPH Ispat Ltd-N	2162000	179,651	2.07	-	83.09	81.50	85.30	81.00	-2.40	18.41	3.53	23.54
aamra technologies-N	2834000	173,250	1.99	-	61.13	62.10	64.50	58.60	1.31	28.34	1.16	52.70
Aftab Auto.-A	1278160	171,567	1.97	-	134.23	135.20	137.70	116.00	6.29	56.28	19.61	6.84
Active Fine Chem.-A	1737155	135,647	1.56	-	78.09	78.00	80.00	70.20	0.00	13.32	2.42	32.27
Beximco Pharma -A	2229452	130,299	1.50	-	58.45	59.00	60.50	49.50	7.27	56.22	3.93	14.87
Olympic Ind. -A	808250	123,766	1.42	-	153.13	150.50	157.40	140.00	-2.21	13.56	4.9	31.25
Grameenphone-A	714200	122,155	1.40	-	171.04	170.10	174.00	169.70	-1.05	28.88	13.99	12.23
Barakatullah E. D.-A	2230121	121,154	1.39	-	54.33	53.70	57.00	51.00	-4.96	17.73	1.59	34.17
LankaBangla Fin. -A	1564363	115,670	1.33	-	73.94	73.00	75.60	70.00	-1.35	34.55	11.8	17.69
GBB Power Ltd-N	2256800	108,459	1.25	-	48.06	47.20	53.10	44.70	-4.84	10.51	1.23	39.07



Chittagong Stock Exchange												
Company	Vol.	Value		% of Share	Price Scale				C.Avg		BookV	
		Share	(M.Tk.)		Clo	Chn	PW Clo	W Hi	W Lo	Avg.		Per S
UNITED AIR-A	2934530	63,562	7.09	33000	21.66	21.50	22.00	20.50	6.97	12.64	0.71	30.51
Titas Gas TDCLA	562000	52,364	5.84	10000	93.17	92.70	95.90	92.10	-1.07	29.98	9.74	9.57
Unique Hotel RL - N	351800	51,183	5.71	1420	145.49	142.70	150.00	141.00	-6.12	60.65	4.09	35.57
BEXIMCO Ltd. -A	613537	45,952	5.12	10000	79.90	75.90	76.00	72.00	4.40	94.97	18.98	3.95
R. N. Spinning-A	1041900	36,521	4.07	38000	35.05	34.60	35.70	34.60	1.47	16.58	2.8	12.52
BD Submarine Cable-N	231400	36,234	4.04	5000	156.58	150.30	164.90	157.00	-8.41	28.07	7.85	19.95
aarmra technologies-N	512500	31,342	3.49	10000	61.16	61.70	63.00	58.50	0.49	28.34	1.16	52.72
Social Islami. B-A	541830	30,212	3.37	100000	19.59	19.60	19.80	19.40	0.51	14.72	1.81	10.82
M.I. Cement-A	231140	29,933	3.34	2600	129.50	128.50	132.40	126.40	1.34	6.2	5.36	24.16
Aftab Auto.-A	216990	29,224	3.26	2000	134.68	135.40	139.00	129.50	6.02	56.28	19.61	6.87
GBB Power Ltd-N	575590	28,230	3.16	5000	49.20	47.70	54.00	45.50	-4.02	15.51	1.23	40.00
Active Fine Chem.-A	368850	27,846	3.10	300000	75.50	76.90	79.30	77.00	-1.28	33.27	3.42	31.20
Meghna Petroleum -A	80159	20,001	2.23	3600	249.51	246.00	255.00	230.00	2.24	31.27	14.15	17.63
Keya Cosmetics -A	386500	16,947	1.89	7500	43.85	43.10	44.90	43.60	-1.82	22.52	2.2	19.93
Maksons Spinning-A	645450	14,015	1.56	20000	21.71	21.40	22.50	21.30	-0.93	20.44	0.5	43.42
Khulna Power-A	222189	12,873	1.43	8000	57.94	57.20	59.60	57.90	-1.72	15.53	2.66	21.78
Beximco Pharma -A	217105	12,719	1.42	5150	58.58	59.40	59.60	56.00	7.61	56.22	3.93	14.91
LankaBangla Fin. -A	170500	12,619	1.41	2500	74.01	73.00	76.00	73.00	1.62	34.55	4.18	17.71
UCBL -A	606282	12,315	1.37	24850	20.31	20.00	21.00	18.50	-1.59	29.09	3.65	5.55