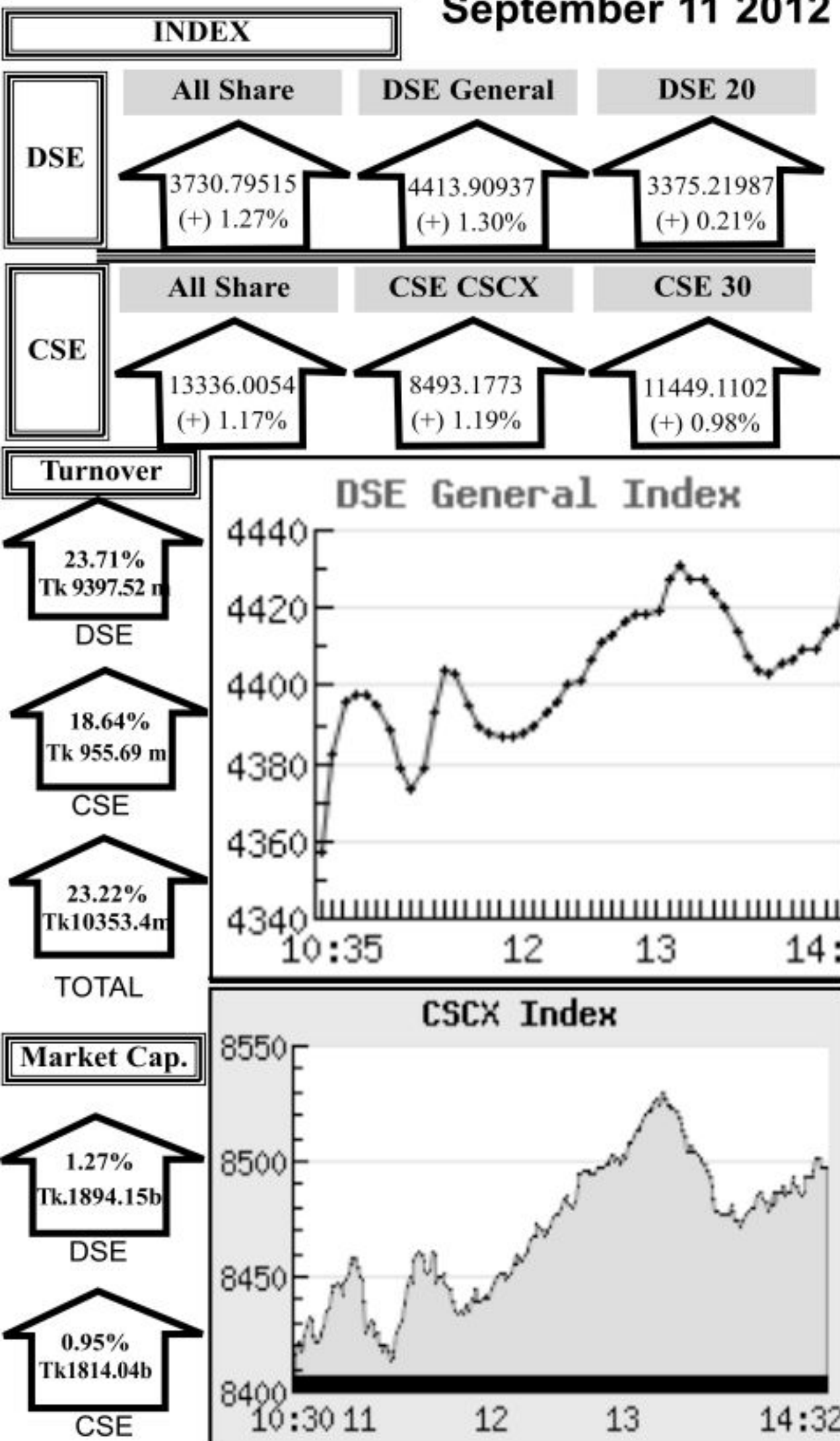


Capital Market Highlights:

September 11 2012

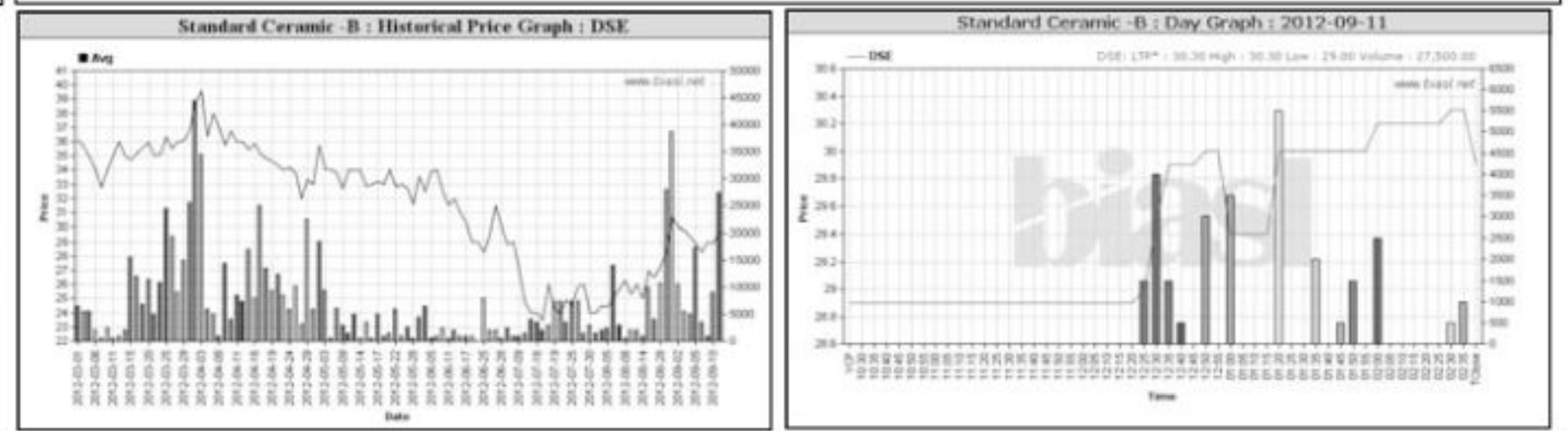
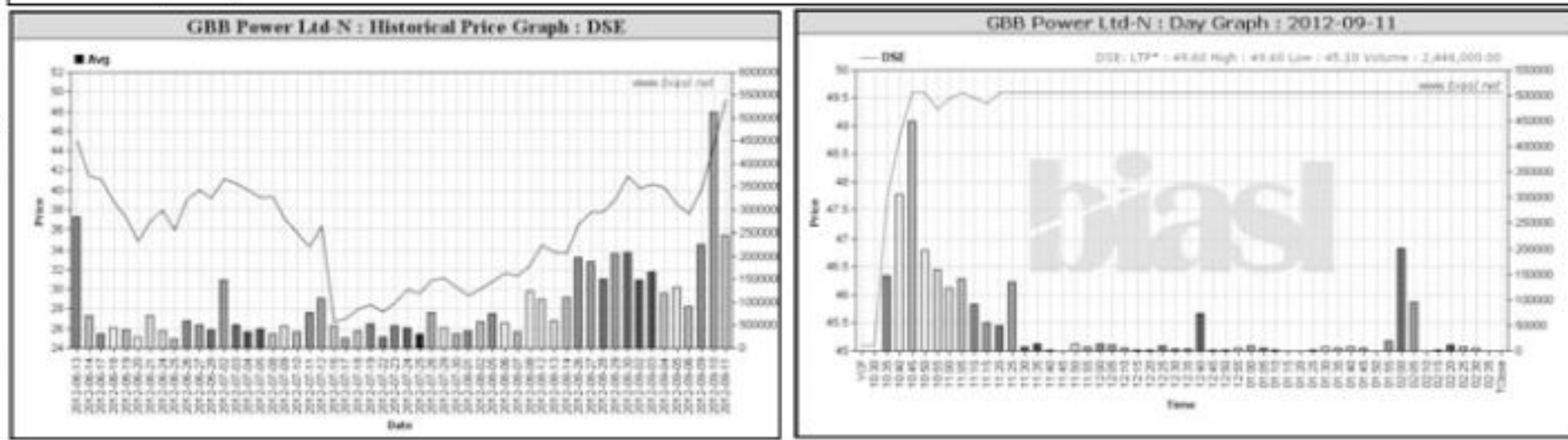


Capital Gainers

Dhaka Stock Exchange														
Company	Price Chn. (%)		Price Scale				Turnover		BookV		EPS		PE	
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE	EPS	PE
GBB Power Ltd-N	9.98	10.61	49.21	49.60	49.60	40.60	49.6	26.1	120.996	10.51	1.23	40.01		
Rangpur Dairy-N	9.97	7.97	34.82	35.30	35.30	30.00	48.0	17.9	95.571	25.77	2.02	17.24		
Metro Spinning -A	9.86	5.64	23.03	23.40	23.40	20.00	68.0	13.5	22.929	26.06	2.1	10.97		

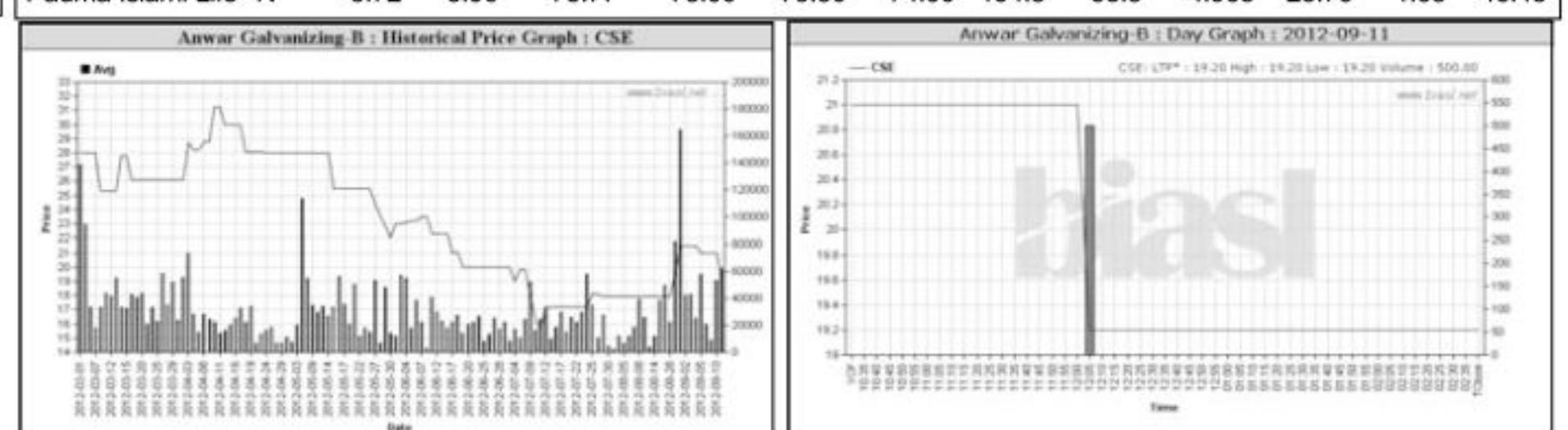
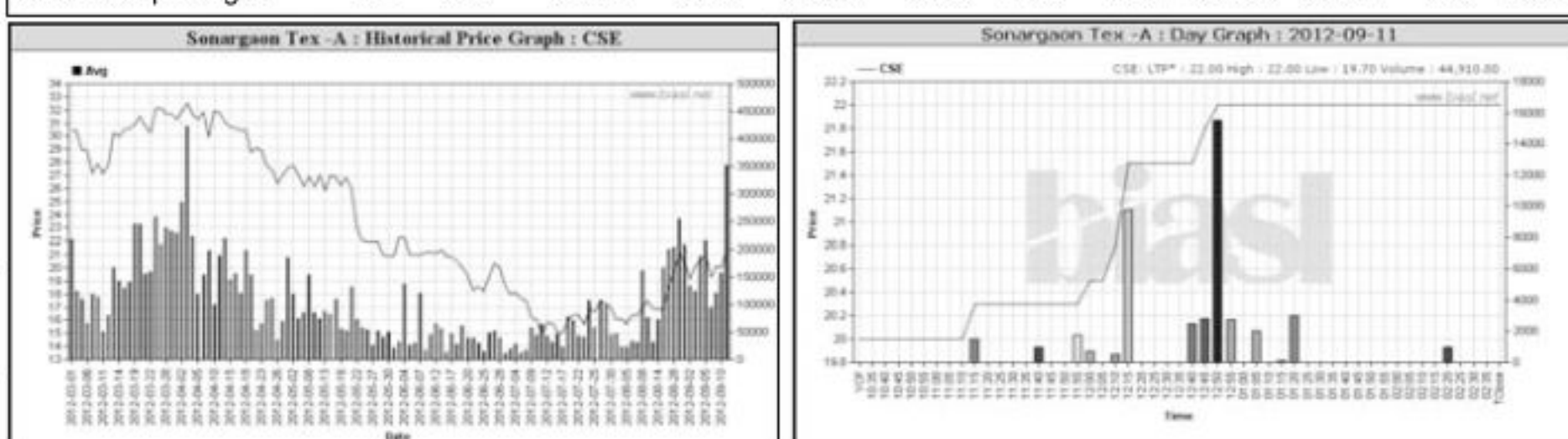
Capital Losers

Dhaka Stock Exchange														
Company	Price Chn. (%)		Price Scale				Turnover		BookV		EPS		PE	
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE	EPS	PE
MBL 1st M. F-A	-5.88	-2.55	6.50	6.40	6.50	6.20	10.3	5.8	0.026	9.08	-0.92	27.07		
Standard Insurance-A	-5.74	-6.27	49.60	49.30	50.60	49.00	54.6	33.5	3.915	13.25	1.78	27.87		
PragatiLife Insu. -A	-4.70	-5.72	125.82	125.80	132.00	125.00	270.0	117.2	0.692	30.15	0.6	209.70		



Chittagong Stock Exchange														
Company	Price Chn. (%)		Price Scale				Turnover		BookV		EPS		PE	
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE	EPS	PE
Sonargaon Tex.-A	10.00	7.44	21.52	22.00	22.00	19.00	34.0	34.0	0.966	41.82	0.72	29.89		
Rangpur Dairy-N	9.97	7.35	34.61	35.30	35.30	32.00	47.0	18.4	7.444	25.77	2.02	17.13		
GBB Power Ltd-N	9.96	10.49	49.17	49.70	49.70	40.70	58.0	25.8	18.184	10.51	1.23	39.98		

Chittagong Stock Exchange														
Company	Price Chn. (%)		Price Scale				Turnover		BookV		EPS		PE	
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE	EPS	PE
Anwar Galvanizing-B	-8.57	-8.57	19.20	19.20	19.20	19.20	22.0	22.0	0.010	7.07	0.52	36.92		
Usmania Glass-A	-8.43	-4.76	89.83	90.10	90.10	89.10	155.3	78.0	0.036	28.89	0.14	641.64		
Rupali Life Insur-A	-6.94	-6.97	122.10	122.10	122.10	122.10	152.0	152.0	0.006	31.25	3.75	32.56		



Key Features - September 11, 2012

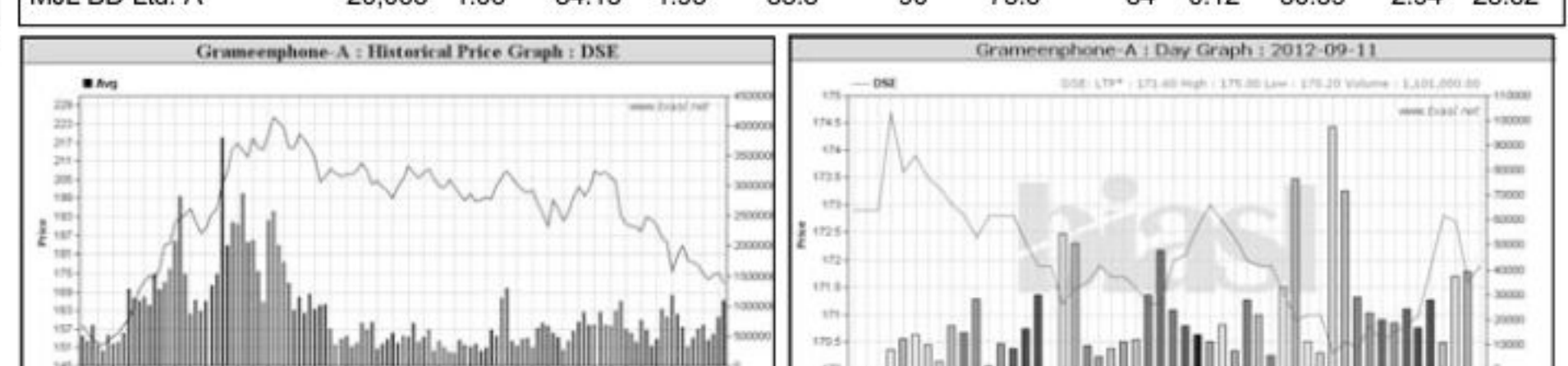
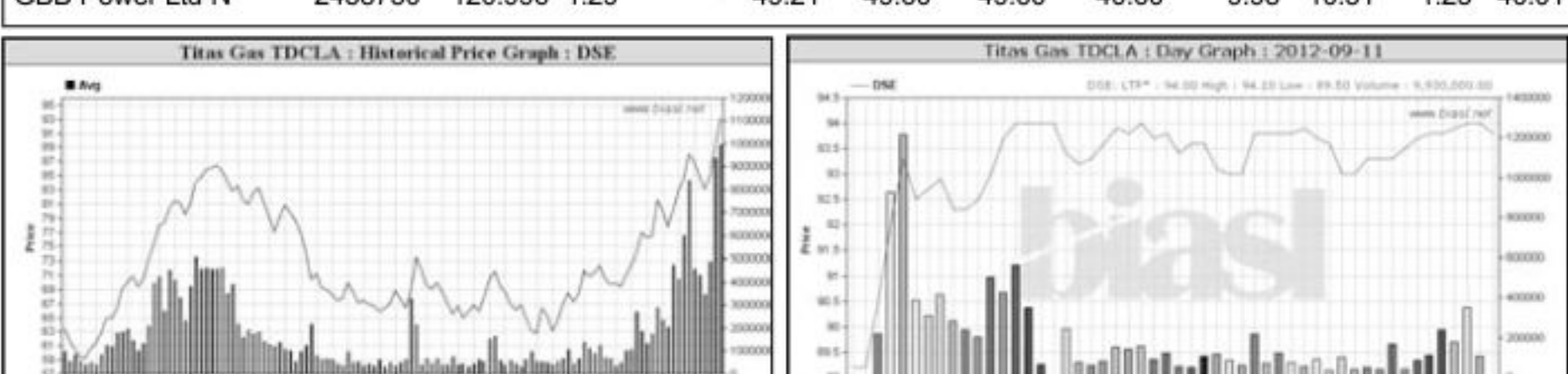
Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	9,397.53	955.70	10,353.22
Turnover (Volume)	194,104,452	22,736,612	216,841,064
No. of Contract	195,920	31,689	227,609
Traded Issues	270	200	270
Issue Gain (Avg. Price Basis)	109	88	109
Issue Loss (Avg. Price Basis)	158	109	158
Unchanged Issue (Avg. Price Basis)	3	2	3
Market Cap. Equity (Billion Tk.)	1,894.15	1,814.04	1,894.15
Market Cap. Equity (Billion US\$)	22.96	21.99	22.96

Turnover Leaders

Dhaka Stock Exchange															
Company	Vol. Share	Value (M.Tk.)	% of Total	Price Scale				C.Avg		BookV		EPS		PE	
				Clo	Chn	PW Clo	W Hi	W Lo	Avg.	Per S	EPS	PE	EPS	PE	
Titas Gas TDCLA	9933440	924,744	9.84	-93.09	93.80	94.10	85.00	5.16	29.98	9.74	9.56				
UNITED AIR-A	20594976	401,742	4.28	-19.51	20.00	20.10	17.00	9.29	12.64	0.71	27.48				
BD Submarine Cable-N	2287800	368,401	3.92	-161.03	165.10	168.90	154.30	0.18	28.07	7.85	20.51				

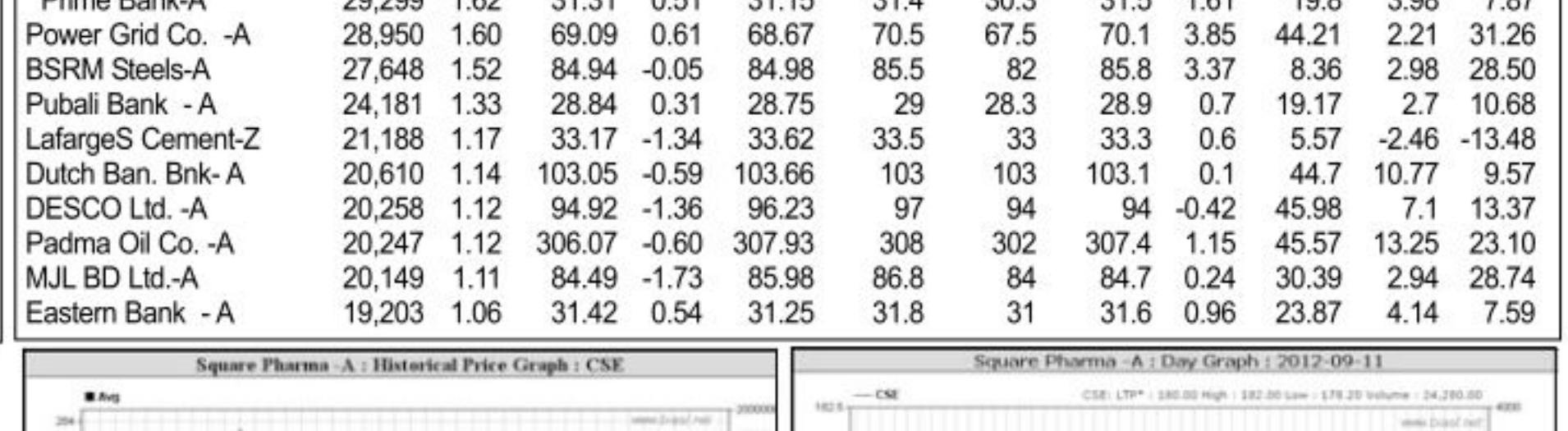
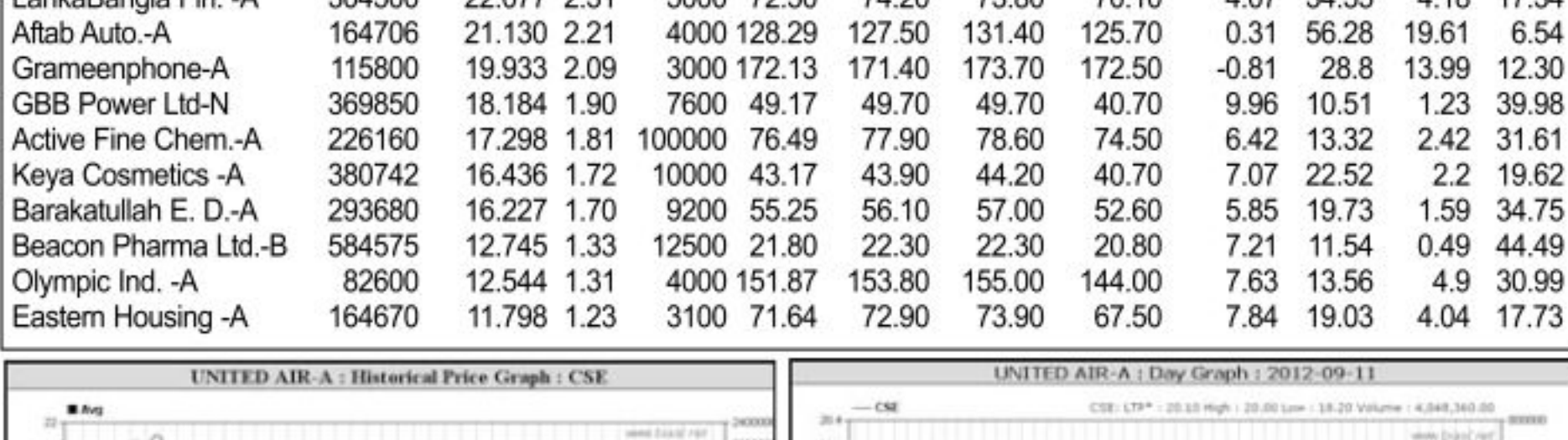
Market Cap. Leader

Dhaka Stock Exchange																
Company	Market Cap. M. Tk.	% of Total	Average				Price Scale				BookV		EPS		PE	
			Price	Chn	P W	W Hi	W Lo	W Clo	Chn%	Per S	EPS	PE	EPS	PE		
Grameenphone-A	231,725	12.23	171.61	-2.08	175.26	175	170.2	171.9	-0.58	28.8	13.99	12.27				
Titas Gas TDCLA	87,702	4.63	93.09	4.36	89.2	94.1	85	93.8	5.16	29.98	9.74	9.56				
ICB -A	76,345	4.03	2,262.06	5.13	2,151.75	2,262.75	2,050	2,262.25	4.98	889.8	151.12	14.97				



Chittagong Stock Exchange																
Company	Vol. Share	Value (M.Tk.)	% of Total	Price Scale				C.Avg		BookV		EPS		PE		
				Clo	Chn	PW Clo	W Hi	W Lo	Avg.	Per S	EPS	PE	EPS	PE		
UNITED AIR-A	4048360	79,004	8.27	5000.00	19.52	20.10	20.00	18.20	9.24	12.64	0.71	27.49				
Unique Hotel RL - N	419300	63,981	6.69	8400	152.59	152.00	162.00	141.00	-0.13	60.65	4.09	37.31				
Titas Gas TDCLA	634500	59,182	6.19	12000	93.27	93.70	94.20	90.00	4.46	29.08	9.74	9.58				

Chittagong Stock Exchange																
Company	Market Cap. M. Tk.	% of Total	Average				Price Scale				BookV		EPS		PE	
			Price	Chn	P W	W Hi	W Lo	W Clo	Chn%	Per S	EPS	PE	EPS	PE		
Grameenphone-A	232,427	12.81	172.13	-2.13	175.87	173.7	172.5	171.4	-0.81	28.8	13.99	12.30				
Titas Gas TDCLA	87,871	4.84	93.27	4.56	89.2	94.2	90	93.7	4.46	29.98	9.74	9.58				
Square Pharma -A	66,809	3.68	180.19	-0.92	181.86	182	178.2	180.2	0.06	42.09	7.81	23.07				



Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk.)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	645.43	6.87	79.15	8.28	724.57	7.00
NBFI	469.98	5.00	51.81	5.42	521.79	5.04
Investment	69.00	0.73	4.10	0.43	73.10	0.71
Engineering	1087.73	11.57	83.76	8.76	1171.49	11.32
Food & Allied	203.07	2.16	15.26	1.60	218.34	2.11
Fuel & Power	2085.08	22.19	144.21	15.09	2229.29	21.53
Jute	1.13	0.01	0.00	0.00	1.13	0.01
Textile	1303.82	13.87	144.86	15.16	1448.69	13.99
Pharma & Chemical	742.38	7.90	61.06	6.39	803.43	7.76
Paper & Packaging	1.25	0.01	0.12	0.01	1.38	0.01
Service	117.11	1.25	12.36	1.29	129.47	1.25
Leather	30.51	0.32	0.43	0.04	30.94	0.30
Ceramic	91.71	0.98	8.18	0.86	99.88	0.96
Cement	363.63	3.87	39.50	4.13	403.13	3.89
Information Technology	287.85	3.06	45.82	4.79	333.68	3.22
General Insurance	301.55	3.21	8.75	0.92	310.30	3.00
Life Insurance	113.82	1.21	6.99	0.73	120.82	1.17
Telecom	557.35	5.93	66.54	6.96	623.88	6.03
Travel & Leisure	727.46	7.74	142.99	14.96	870.45	8.41
Miscellaneous	195.85	2.08	39.93	4.18	235.78	2.28
Debtenture	1.83	0.02	0.02	0.00	1.85	0.02

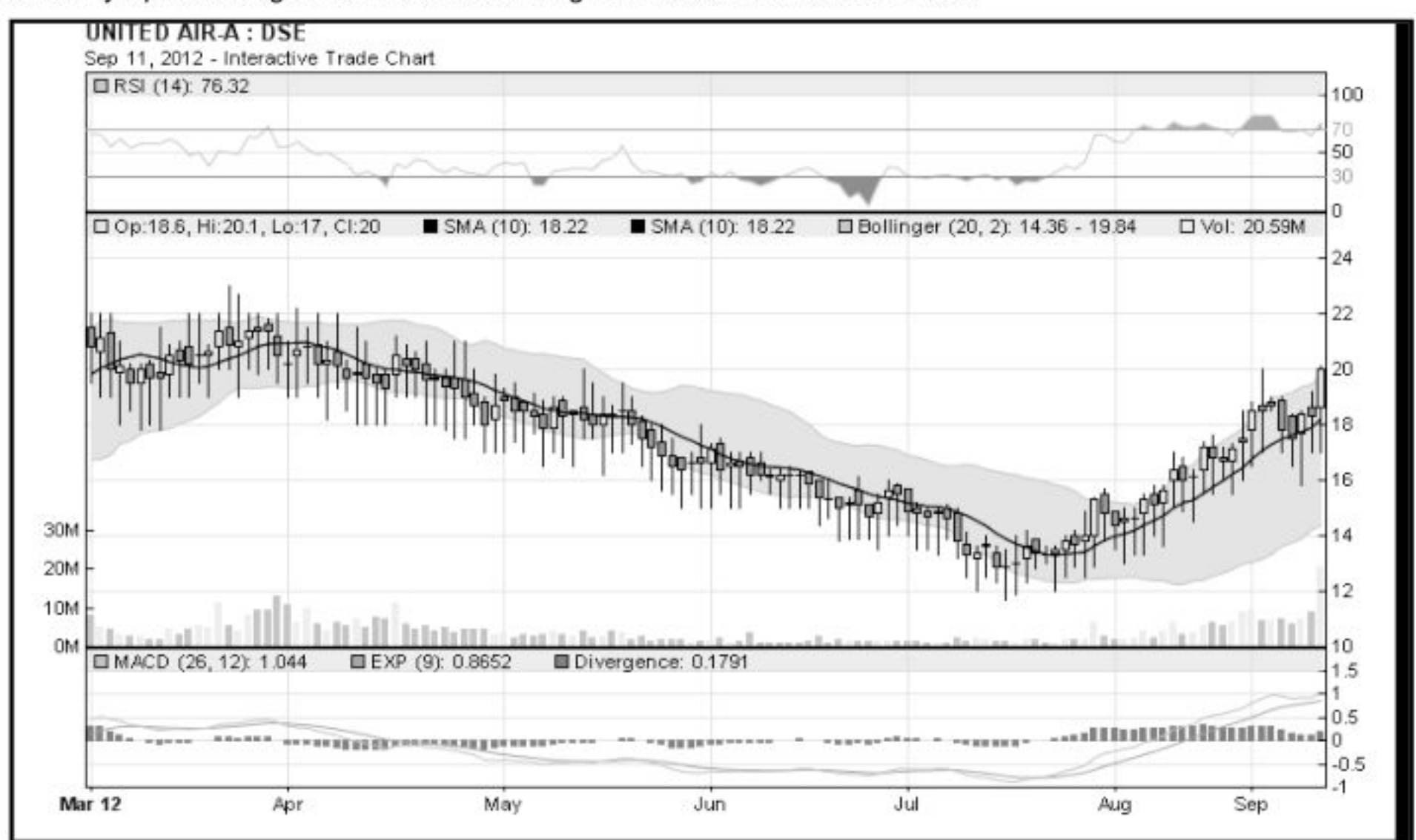
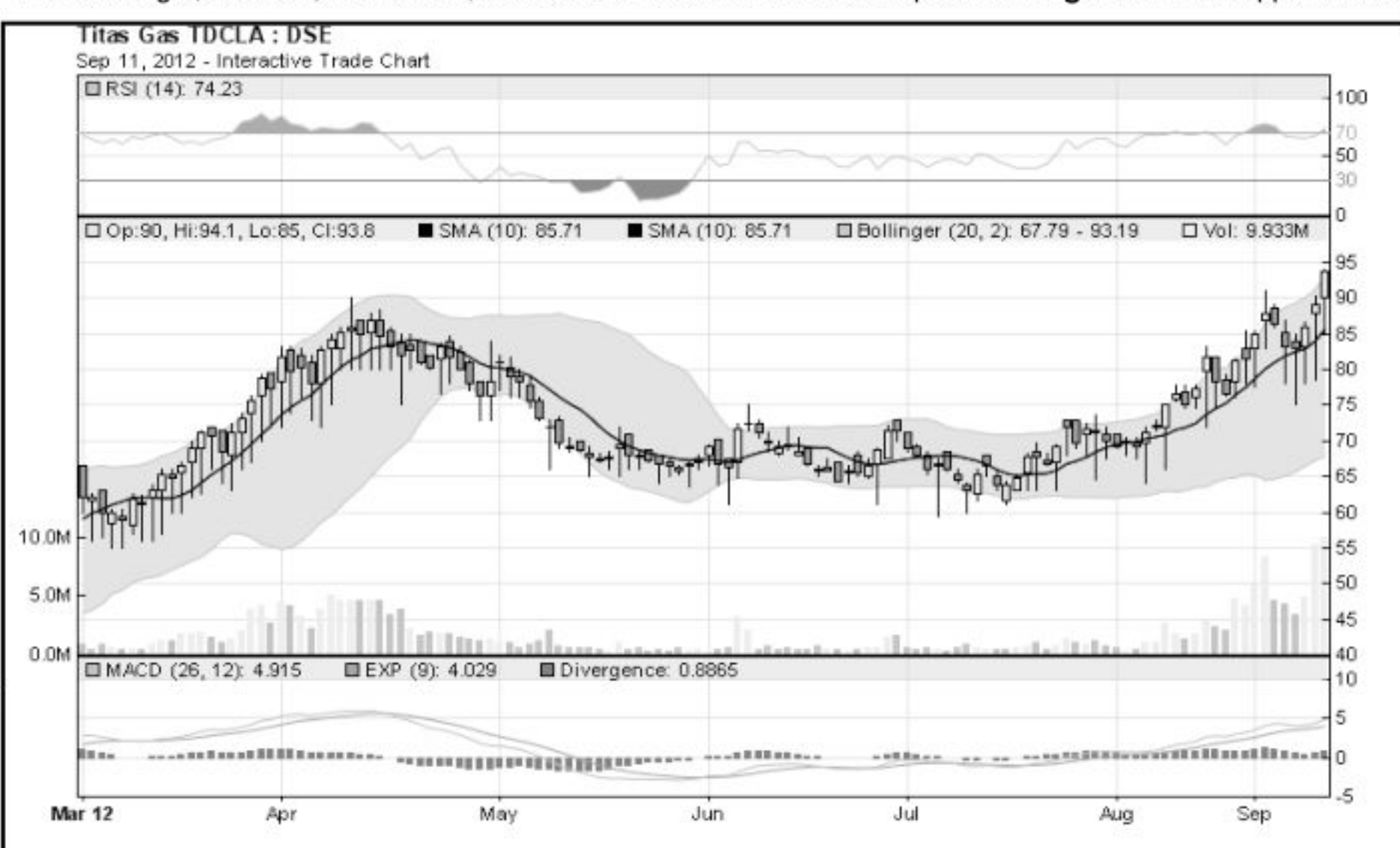
Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	7.97	7.94	32.47	32.47
NBFI	19.53	18.01	36.05	36.80
Investment	8.05	7.68	11.33	11.33
Engineering	19.54	19.64	43.45	41.57
Food & Allied	18.82	18.91	108.64	110.18
Fuel & Power	14.41	14.45	63.71	63.71
Textile	11.16	10.87	23.82	23.66
Pharma. & Chemical	21.14	20.41	57.26	48.97
Paper & Printing	17.66	18.28	12.41	13.27
Service	21.33	21.43	21.85	21.85
Leather	11.06	11.53	113.01	139.70
Ceramic	24.50	24.43	20.65	20.65
Cement	25.95	25.85	54.73	54.73
IT	25.44	25.52	12.11	12.11
General Insurance	24.39	24.67	20.25	20.37
Life Insurance	18.40	19.65	69.06	69.06
Telecom	12.65	12.69	134.95	134.95
Travel & Leisure	30.87	35.05	20.69	19.52
Miscellaneous	4.45	4.45	147.99	144.44
Stock Exchanges	12.42	12.18	41.37	41.14

What you should know to buy or sell

Investors follow many calculations of corporate performance when deciding if a stock is undervalued or overvalued. These range from the simple price-earnings ratio, or P/E, to far more technical ways of attempting to discern whether a stock is trending up or down. Here are some of the most common.

RSI (Relative Strength Index): A technical momentum indicator that compares the size of recent gains to recent losses, in an attempt to determine overbought and oversold conditions of an asset. Stocks with more or strong gains have a higher RSI than stocks that had more or stronger losses. **SMA (Simple Moving Average):** A simple, or arithmetic, moving average is the average stock price over a certain period of time. It adds up the closing price of the security for a given period and then divides the total by the number of intervals. Short-term averages respond quickly to changes in the price of the stock, so appear less steady, while long-term averages are slow to react. **EMA (Exponential Moving Average):** A type of moving average that is similar to a simple moving average, except that more weight is given to the latest data. The exponential moving average is also known as "exponentially weighted moving average". **Bollinger Band:** A band that provides a relative definition of high and low, it was developed by famous technical trader John Bollinger. By definition, prices are high at the upper band and low at the lower band. The band usually plots two standard deviations away from a simple moving average. Because the standard deviation is a measure of volatility, the bands adjust themselves to market conditions. When the markets become volatile, the bands widen (move further away from the average), during less volatile periods, the bands contract. The closer the prices move to the upper band, the more overbought the market, and the closer the prices move to the lower band, the more oversold the market. **MACD (Moving Average Convergence Divergence):** A trend-following momentum indicator that shows the relationship between two moving averages of prices. It is used to spot changes in the strength, direction, momentum, and duration of a trend in a stock's price. **Divergence:** This happens when a security's price diverges from its MACD. It signals the end of the current trend.



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Notes: Capital Gainer / Loser tables are prepared on the basis of the close price change of the traded issues. "Close" or "C Price" or "W Clo." is the Closing Price of the Week. "Chn %" indicates the price difference in percentage. "Avg" prices indicate weighted average prices of all transactions of the last day of the week. "H Hi" and "W Lo" indicate the highest and lowest transacted