

Capital Market Highlights:

September 09 2012

INDEX

DSE
All Share: 3707.66467 (+1.31%)
DSE General: 4384.99268 (+1.39%)
DSE 20: 3386.22234 (+0.10%)

CSE
All Share: 13303.0599 (+1.38%)
CSE CSCX: 8469.0830 (+1.42%)
CSE 30: 11497.2247 (+0.30%)

Turnover
DSE: 15.85% Tk 6107.43m
CSE: 2.29% Tk 607.06m

Market Cap.
DSE: 1.52% Tk 1877.94m
CSE: 1.51% Tk 1810.29m

DSE General Index
10:35 12 13 14:00

CSCX Index
10:30 11 12 13 14:30

Capital Gainers

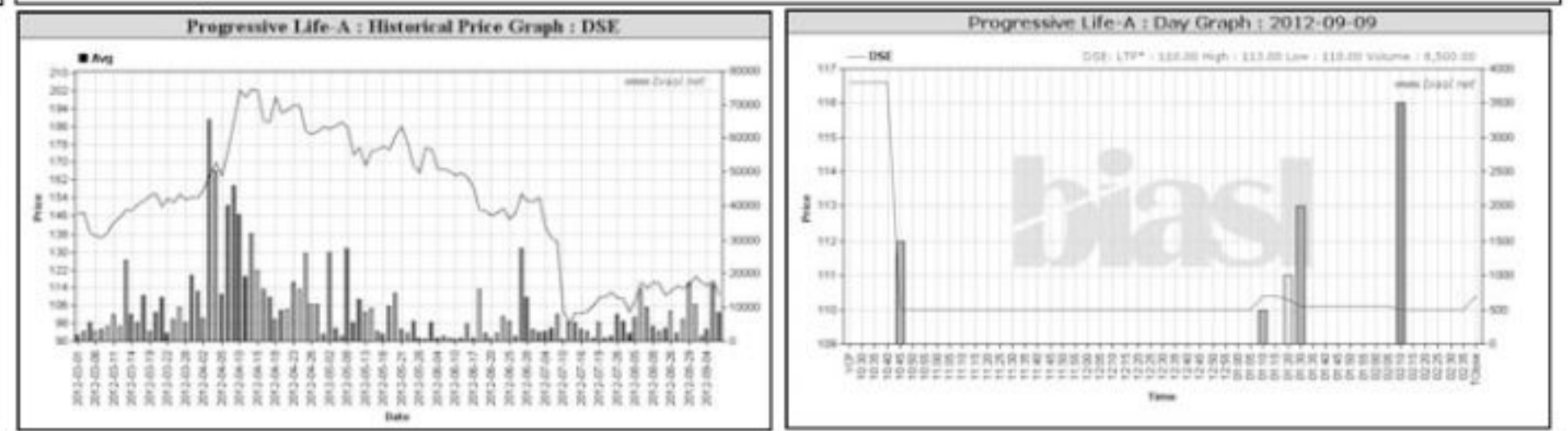
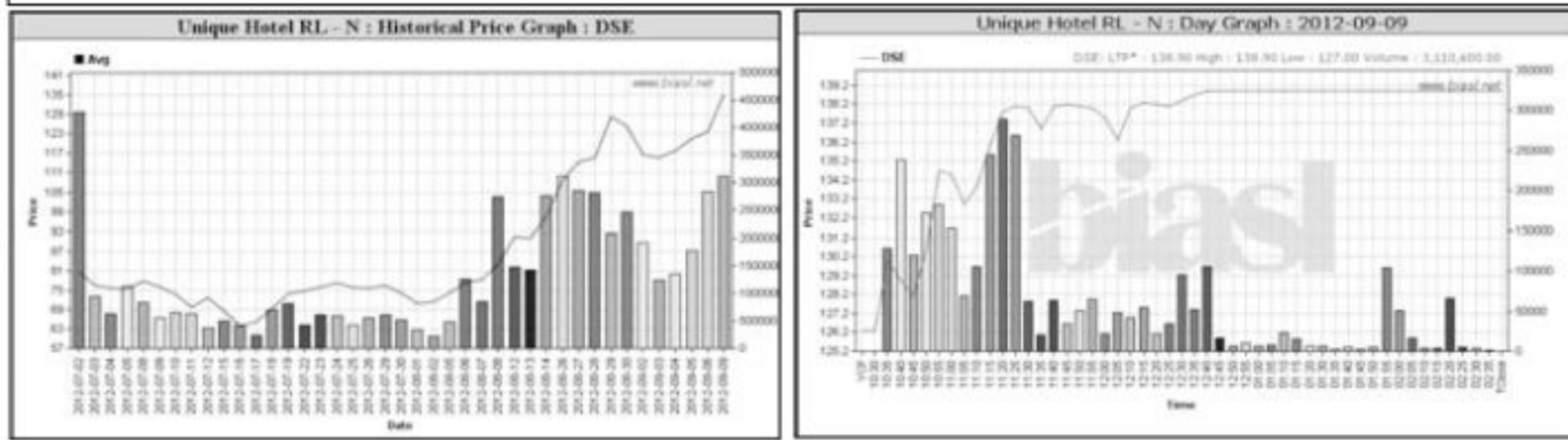
Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
Unique Hotel RL - N	9.98	9.42	135.32	138.90	138.90	127.00	138.9	62.6	420.933	60.65	4.09	33.09
aamra technologies-N	9.96	11.41	50.18	50.80	50.80	47.00	50.8	18.2	108.047	28.34	1.16	43.26
BD Submarine Cable-N	9.88	8.28	147.74	153.50	153.60	139.30	153.6	45.0	495.536	28.07	7.85	18.82
Power Grid Co. -A	9.76	7.69	66.13	67.50	67.60	59.00	80.0	39.8	57.800	44.21	2.21	29.92
Saiham Cotton-N	9.63	8.02	29.08	29.60	29.70	26.60	32.0	15.5	208.544	22.87	2.48	11.73
Barakatullah E. D.-A	9.62	6.17	51.25	52.40	52.50	43.10	64.7	28.1	169.400	19.73	1.59	32.23
BD. Thai Alum -B	9.40	4.10	39.62	41.90	42.10	35.00	71.8	23.9	51.282	40.95	0.42	94.33
GBB Power Ltd-N	9.33	6.41	40.01	41.00	41.20	33.80	47.0	26.1	90.754	10.51	1.23	32.53
Malek Spinning-A	9.24	7.34	25.30	26.00	26.10	22.00	63.5	13.9	67.799	30.49	1.72	14.71
Zahintex Ind.-N	9.23	5.72	41.20	42.60	42.90	38.40	54.0	27.9	51.147	23.87	1.6	25.75

Capital Losers

Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
Progressive Life-A	-5.32	-5.91	110.47	110.40	113.00	110.00	211.0	97.0	0.939	34.32	2.58	42.82
AIMS First -A	-5.19	-6.83	28.77	29.20	31.00	27.90	70.2	24.7	24.383	15.7	2.27	12.67
ICB Emp. PMF-A	-5.08	-3.54	5.73	5.60	5.90	5.60	10.2	5.6	1.035	11.65	1.44	3.98
Reliance1 M.F.-A	-4.82	-4.76	8.00	7.90	8.40	7.70	11.0	0.0	0.016	11.36	0.35	22.86
1st ICB M F -A	-4.50	-4.50	801.00	801.00	801.00	801.00	1055.0	790.1	0.040	137.05	64.7	12.38
ICB AMCL 1st M F-A	-4.30	-4.60	33.59	33.40	34.90	32.80	65.2	32.1	1.394	21.76	7.38	4.55
BD Fixed Income MF-A	-4.17	-3.24	9.25	9.20	9.70	9.10	14.0	8.5	0.037	10.27	0	-
Peoples Insur-A	-3.98	0.09	32.18	31.40	32.90	30.70	48.8	19.6	4.839	18.67	0.2	160.90
LR Global BD MF1-A	-3.92	-2.15	10.00	9.80	10.00	9.60	11.0	8.8	0.020	0	0	-
Hakkani P& Paper-B	-3.91	-3.61	22.17	22.10	22.70	21.80	45.4	19.1	0.133	35.99	0.96	23.09

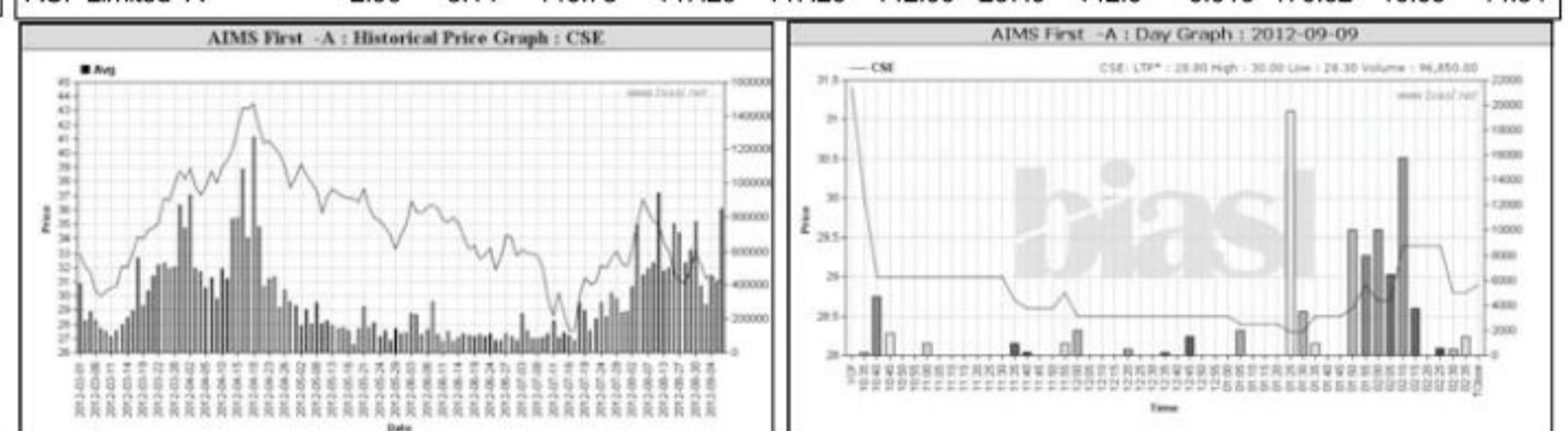


Chittagong Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
BD Submarine Cable-N	9.98	8.47	147.42	153.20	153.20	139.00	153.2	45.5	39.244	28.07	7.85	18.78
aamra technologies-N	9.94	11.25	50.14	50.90	50.90	46.80	50.9	18.0	26.997	28.34	1.16	43.22
Unique Hotel RL - N	9.93	9.50	135.03	138.40	138.40	127.00	138.4	62.5	48.517	60.65	4.09	33.01
Power Grid Co. -A	9.87	8.37	65.89	66.80	66.80	64.00	67.2	67.2	0.528	44.21	2.21	29.81
Barakatullah E. D.-A	9.83	7.09	51.04	52.50	52.50	43.10	64.0	28.0	19.065	19.73	1.59	32.10
Malek Spinning-A	9.79	7.85	25.14	25.80	25.80	23.00	64.0	14.5	6.323	30.49	1.72	14.62
Nitol Insurance -A	9.73	9.73	44.00	44.00	44.00	44.00	50.0	50.0	0.088	13.98	1.85	23.78
Saiham Cotton-N	9.70	7.18	28.80	29.40	29.40	26.20	30.7	15.4	28.324	22.87	2.48	11.61
BD. Thai Alum -B	9.02	7.17	40.07	41.10	41.40	35.00	58.7	58.7	1.644	40.95	0.42	95.40
Agni Systems -A	8.87	6.23	26.27	27.00	27.20	22.50	49.0	18.9	1.262	25.52	1.26	20.85

Chittagong Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
AIMS First -A	-7.96	-7.64	28.67	28.90	30.00	28.30	70.0	24.9	2.777	15.7	2.27	12.63
Dhaka Ins. Ltd.-A	-5.70	-3.63	64.53	64.50	64.60	64.50	98.0	98.0	0.290	15.18	3.46	18.65
AramitCementA	-5.63	-5.79	75.50	75.50	75.50	75.50	95.0	95.0	0.038	11.63	3	25.17
ICB AMCL3rd NRB MF-A	-4.00	-2.42	4.83	4.80	5.00	4.80	9.0	4.7	0.106	11.17	1.17	4.13
Pragati Gen. I -A	-3.87	-5.92	65.58	67.00	67.00	64.00	71.0	71.0	0.105	52.13	2.15	30.50
Rupali Life Insur.-A	-3.85	-2.85	125.00	125.00	125.00	125.00	152.0	152.0	0.006	31.25	3.75	23.33
Rupali Bank -A	-3.40	-2.52	76.87	76.80	79.00	76.10	148.0	66.5	0.238	92.43	6.62	11.61
Eastland Insur -A	-3.10	-3.79	75.10	75.10	75.10	75.10	81.0	81.0	0.038	19.23	5.22	14.39
Dhaka Bank -A	-2.95	-2.83	23.03	23.00	23.80	22.60	49.0	22.0	0.461	19.91	4.81	4.79
ACI Limited-A	-2.90	-3.14	146.73	147.20	147.20	142.00	260.0	142.0	0.016	170.62	10.09	14.54



Key Features - September 09, 2012

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	6,107.43	607.06	6,714.50
Turnover (Volume)	121,581,765	14,120,946	135,702,711
No. of Contract	138,774	22,897	161,671
Traded Issues	267	187	267
Issue Gain (Avg. Price Basis)	166	114	166
Issue Loss (Avg. Price Basis)	99	69	99
Unchanged Issue (Avg. Price Basis)	2	4	2
Market Cap. Equity (Billion Tk.)	1,877.94	1,810.29	1,877.94
Market Cap. Equity (Billion US\$)	22.76	21.94	22.76

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
BD Submarine Cable-N	3620400	534.78	7.96	147.71
Unique Hotel RL - N	3469900	469.45	6.99	135.29
Titas Gas TDCLA	5262450	446.40	6.65	84.83
Saiham Cotton-N	8156000	236.87	3.53	29.04
M.I. Cement-A	1702715	210.13	3.13	123.41
Meghna Petroleum -A	846136	199.97	2.98	236.33
Barakatullah E. D.-A	3678990	188.47	2.81	51.23
Active Fine Chem.-A	2527945	184.28	2.74	72.9
Jamuna Oil -A	633810	169.02	2.52	266.67
GPH Ispat Ltd-N	1858000	155.53	2.32	83.71
R. N. Spinning-A	4499737	147.65	2.20	32.81
UNITED AIR-A	7934047	143.18	2.13	18.05
aamra technologies-N	2681750	134.54	2.00	50.17
BEXIMCO Ltd. -A	1830645	131.68	1.96	71.93
Shahjalal Islami -A	3691177	108.02	1.61	29.26
Keya Cosmetics -A	2570889	105.68	1.57	41.11
Grameenphone-A	596681	104.16	1.55	174.57
LankaBangla Fin. -A	1403485	101.48	1.51	72.31
GBB Power Ltd-N	2496932	99.93	1.49	40.02
Golden Son -A	1453154	85.69	1.28	58.97
Khulna Power-A	1421873	81.84	1.22	57.56
BSRM Steels-A	955700	80.72	1.20	84.47
Summit Power -A	1271807	78.81	1.17	61.96
Malek Spinning-A	2931750	74.12	1.10	25.28
Beximco Pharma -A	1237056	68.80	1.02	55.61
Square Pharma -A	366770	66.47	0.99	181.22
Power Grid Co. -A	881990	58.33	0.87	66.13
Zahintex Ind.-N	1365500	56.28	0.84	41.21
BD. Thai Alum -B	1335239	52.93	0.79	39.64
DESCO Ltd. -A	541336	51.46	0.77	95.07

Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	491.62	8.05	58.47	9.63	550.09	8.19
NBFI	285.98	4.68	35.14	5.79	321.12	4.78
Investment	95.21	1.56	7.08	1.17	102.28	1.52
Engineering	559.94	9.17	34.70	5.72	594.64	8.86
Food & Allied	66.13	1.08	5.88	0.97	72.01	1.07
Fuel & Power	1373.16	22.48	99.56	16.40	1472.72	21.93
Jute	1.28	0.02	0.00	0.00	1.28	0.02
Textile	714.33	11.70	95.38	15.71	809.72	12.06
Pharma & Chemical	461.13	7.55	35.56	5.86	496.69	7.40
Paper & Packaging	0.13	0.00	0.00	0.00	0.13	0.00
Service	41.00	0.67	5.84	0.96	46.84	0.70
Leather	10.11	0.17	0.31	0.05	10.42	0.16
Ceramic	39.47	0.65	5.85	0.96	45.32	0.68
Cement	285.17	4.67	29.62	4.88	314.79	4.69
Information Technology	144.92	2.37	29.24	4.82	174.15	2.59
General Insurance	206.95	3.39	7.24	1.19	214.19	3.19
Life Insurance	69.60	1.14	2.68	0.44	72.28	1.08
Telecom	589.19	9.65	49.75	8.19	638.94	9.52
Travel & Leisure	546.60	8.95	66.03	10.88	612.63	9.12
Miscellaneous	125.35	2.05	38.60	6.36	163.95	2.44
Debtenture	0.17	0.00	0.13	0.02	0.30	0.00

Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	8.06	8.02	32.47	32.47