

Weekly Capital Market Highlights:

Sept. 02 - 06'12

INDEX

DSE
All Share: 3659.71512 (-) 2.72%
DSE General: 4324.75968 (-) 2.75%
DSE 20: 3382.85085 (-) 2.56%

CSE
All Share: 13122.3136 (-) 2.48%
CSE CSCX: 8350.6544 (-) 2.48%
CSE 30: 11462.9975 (-) 3.22%

Turnover

DSE: 7.91% Tk.29711.5m
CSE: 14.03% Tk.3055.2m
TOTAL: 216.36% Tk.35819m

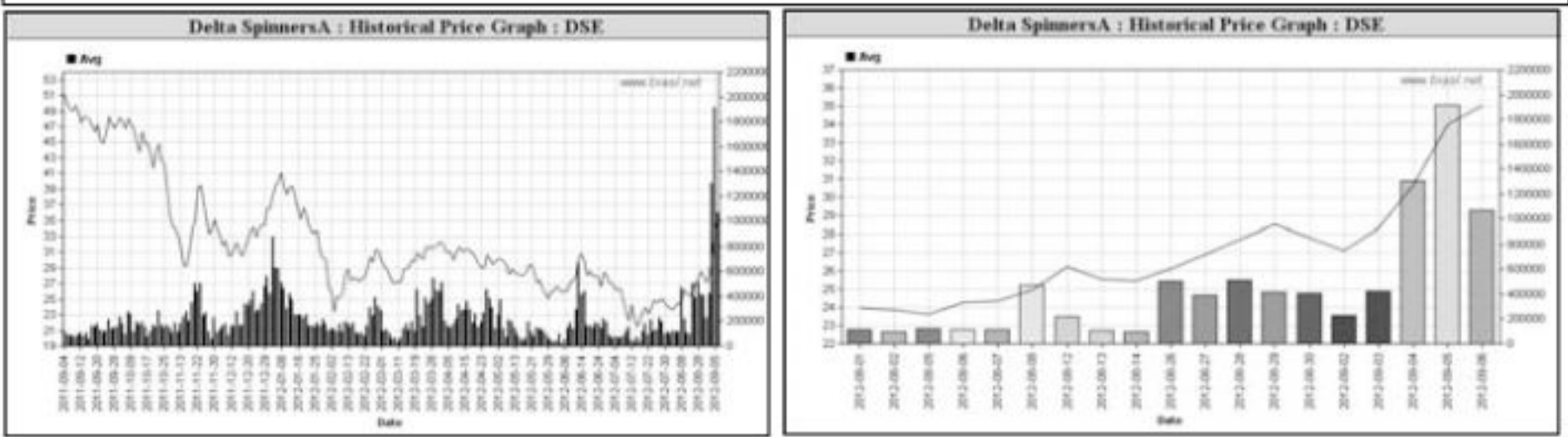
Market Cap.

DSE: 2.46% Tk.1849.77b
CSE: 2.35% Tk.1783.35b

Capital Gainers

Dhaka Stock Exchange

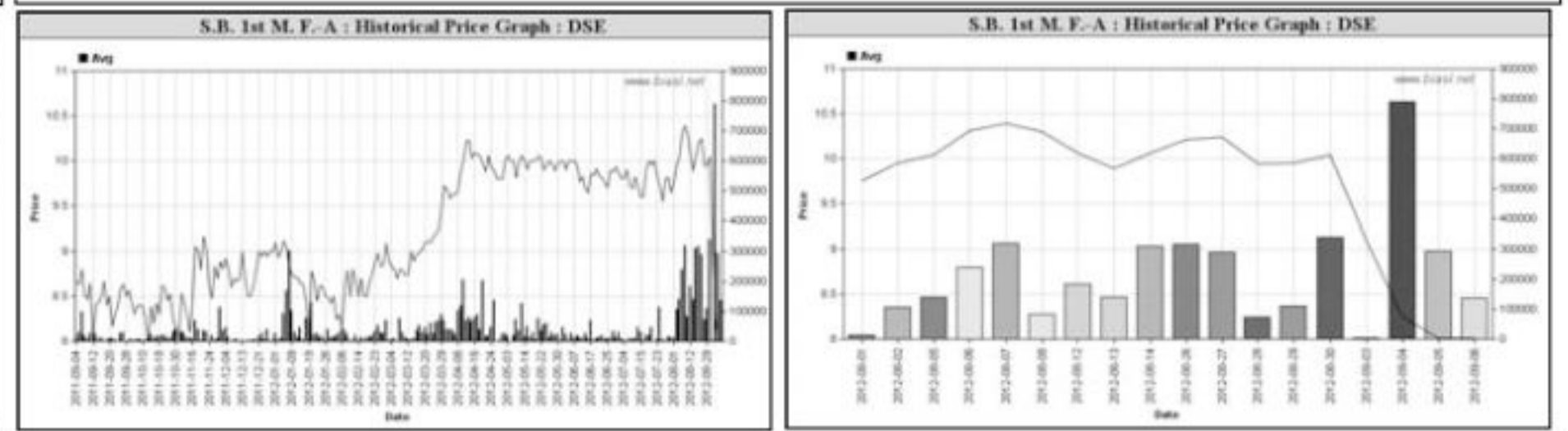
| Company | Price Chn. (%) | | Price Scale | | | | Turnover | | BookV | | | |
|----------------------|----------------|-------|-------------|--------|--------|--------|----------|------|----------|--------|--------|-------|
| | Close | Avg. | Close | W Hi | W Lo | Yr Hi | YrLo | M.Tk | Per S | EPS | PE | |
| Delta SpinnersA | 30.86 | 26.03 | 35.05 | 35.20 | 36.30 | 26.80 | 50.4 | 20.2 | 160.605 | 21.61 | 1.38 | 25.40 |
| Standard Insurance-A | 18.96 | 16.24 | 49.24 | 50.20 | 50.60 | 38.00 | 54.6 | 33.5 | 32.720 | 13.25 | 1.78 | 27.66 |
| aamra technologies-N | 13.79 | 6.35 | 45.04 | 46.20 | 46.30 | 37.00 | 46.3 | 18.2 | 441.889 | 28.34 | 1.16 | 38.83 |
| BD Submarine Cable-N | 12.66 | 4.50 | 136.44 | 139.70 | 142.00 | 116.60 | 142.2 | 45.0 | 1767.443 | 28.07 | 7.85 | 17.38 |
| Square Textile -A | 10.60 | 7.68 | 113.56 | 113.70 | 119.40 | 97.00 | 148.0 | 85.0 | 285.422 | 33.41 | 5.31 | 21.39 |
| Mithun Knitting -A | 9.75 | 6.88 | 84.07 | 83.30 | 86.50 | 74.50 | 158.0 | 60.4 | 26.789 | 17.45 | 3.93 | 21.39 |
| Rupali InsurA | 9.42 | 5.75 | 54.62 | 54.60 | 60.00 | 47.90 | 141.1 | 30.5 | 251.727 | 31.63 | 3.07 | 17.79 |
| Federal Insu.-A | 9.42 | 4.72 | 29.97 | 30.20 | 32.30 | 25.00 | 63.0 | 20.0 | 80.903 | 11.62 | 0.94 | 31.88 |
| Shampur Sugar-Z | 7.41 | 8.02 | 8.75 | 8.70 | 8.80 | 8.30 | 17.0 | 8.1 | 0.008 | -638.4 | -31.34 | -0.28 |
| Saihnam Tex.A | 7.23 | 4.66 | 26.75 | 26.70 | 28.50 | 24.60 | 78.8 | 17.0 | 132.044 | 20.75 | 1.1 | 24.32 |



Capital Losers

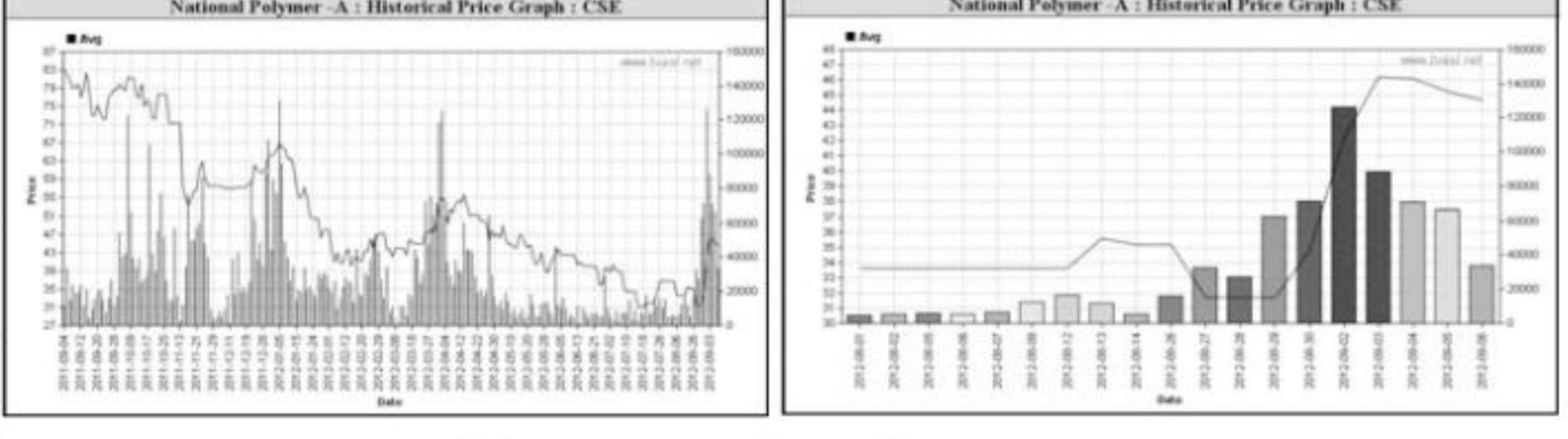
Dhaka Stock Exchange

| Company | Price Chn. (%) | | Price Scale | | | | Turnover | | BookV | | | |
|----------------------|----------------|--------|-------------|-------|-------|-------|----------|------|--------|--------|-------|-------|
| | Close | Avg. | Close | W Hi | W Lo | Yr Hi | YrLo | M.Tk | Per S | EPS | PE | |
| S.B. 1st M.F.-A | -20.79 | -20.22 | 8.01 | 8.00 | 9.10 | 8.00 | 10.5 | 7.9 | 9.986 | 11.86 | 1.48 | 5.41 |
| Grameen M F One-A | -15.29 | -16.62 | 33.77 | 33.80 | 39.40 | 32.00 | 117.5 | 30.1 | 40.965 | 33.23 | 6.26 | 5.39 |
| Grameen1:Scheme2 -A | -12.95 | -13.02 | 12.22 | 12.10 | 14.20 | 10.00 | 25.1 | 10.0 | 34.946 | 16.41 | 2.17 | 5.63 |
| ICB AMCL 1st M F-A | -11.20 | -11.06 | 35.21 | 34.90 | 39.50 | 34.10 | 65.2 | 32.1 | 4.835 | 21.76 | 7.38 | 4.77 |
| Alltex Industries-Z | -11.11 | -14.79 | 8.87 | 8.80 | 10.30 | 8.10 | 24.7 | 7.1 | 3.995 | 24.74 | 0.1 | 88.70 |
| Prime Bank-A | -10.36 | -9.31 | 32.26 | 32.00 | 37.00 | 29.70 | 49.4 | 27.0 | 61.665 | 19.8 | 3.98 | 8.11 |
| Ocean Containers-A | -10.32 | -8.00 | 39.24 | 39.10 | 45.00 | 38.80 | 95.1 | 33.9 | 24.653 | 39.06 | 1.94 | 20.23 |
| Dulamia CottonZ | -9.09 | -11.21 | 8.95 | 9.00 | 10.80 | 9.00 | 33.9 | 8.2 | 0.527 | -19.32 | -2.01 | -4.45 |
| AIBL 1st Is. M. F.-A | -9.09 | -7.45 | 5.09 | 5.00 | 5.40 | 5.00 | 9.0 | 5.0 | 1.512 | 9.25 | -0.75 | -6.79 |
| Standard Ceramic-B | -9.06 | -7.88 | 28.29 | 28.10 | 30.70 | 28.00 | 54.0 | 23.0 | 1.230 | 14.9 | 0.62 | 45.63 |



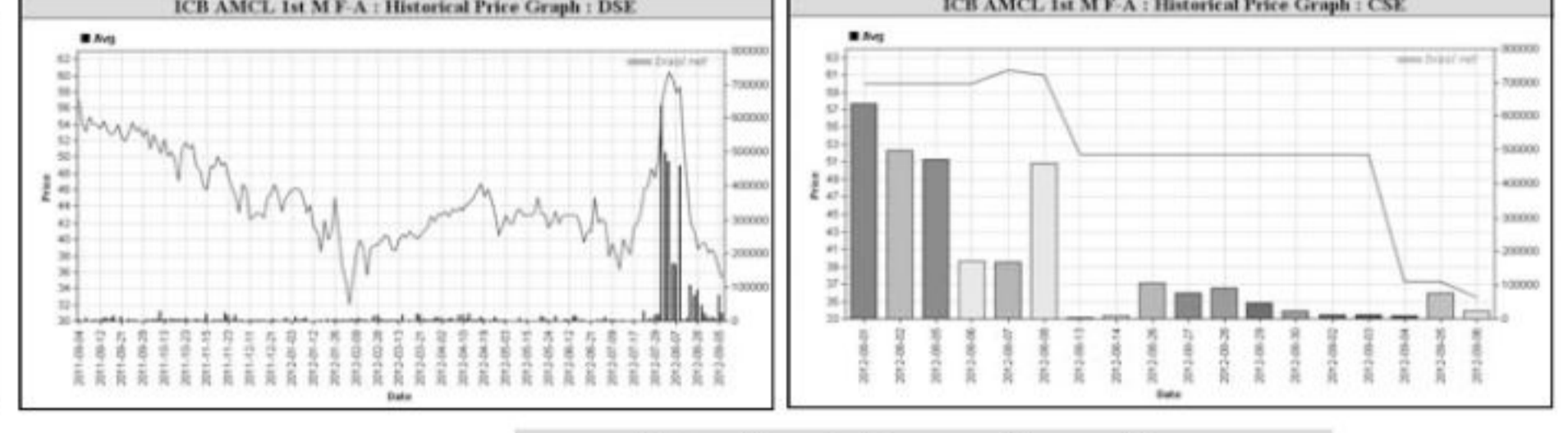
Chittagong Stock Exchange

| Company | Price Chn. (%) | | Price Scale | | | | Turnover | | BookV | | | |
|----------------------|----------------|-------|-------------|--------|--------|--------|----------|------|---------|--------|-------|---------|
| | Close | Avg. | Close | W Hi | W Lo | Yr Hi | YrLo | M.Tk | Per S | EPS | PE | |
| Delta SpinnersA | 29.26 | 24.61 | 34.94 | 34.90 | 36.90 | 26.10 | 35.6 | 35.6 | 11.735 | 21.61 | 1.38 | 25.32 |
| National Polymer -A | 28.45 | 28.33 | 44.66 | 44.70 | 46.40 | 40.50 | 83.3 | 31.1 | 0.291 | 373.02 | 2.31 | 19.33 |
| ICB AMCL IslamicMF-A | 25.00 | 25.00 | 19.00 | 19.00 | 19.30 | 19.00 | 33.5 | 15.2 | 0.029 | 16.87 | 4.17 | 4.56 |
| Standard Insurance-A | 18.05 | 16.95 | 47.95 | 48.40 | 49.00 | 38.70 | 42.0 | 42.0 | 1.717 | 13.25 | 1.78 | 26.94 |
| aamra technologies-N | 13.76 | 4.43 | 45.07 | 46.30 | 46.40 | 37.60 | 46.5 | 18.0 | 89.071 | 28.34 | 1.16 | 38.85 |
| BD Submarine Cable-N | 11.98 | 4.39 | 136.91 | 139.30 | 141.50 | 111.00 | 141.5 | 45.5 | 202.217 | 28.07 | 7.85 | 17.31 |
| Rupali InsurA | 10.51 | 5.45 | 53.97 | 54.70 | 61.00 | 49.70 | 142.0 | 31.1 | 17.621 | 31.63 | 3.07 | 17.58 |
| Central Insur -A | 9.67 | 8.44 | 39.70 | 39.70 | 39.70 | 37.00 | 55.6 | 55.6 | 0.355 | 19.92 | 1.42 | 27.96 |
| Sarmata Leather-Z | 9.02 | 8.78 | 14.50 | 14.50 | 14.50 | 14.50 | 16.7 | 16.7 | 0.022 | 12.04 | -0.13 | -111.54 |
| Saihnam Tex.A | 8.87 | 4.59 | 26.67 | 27.00 | 28.80 | 24.40 | 222.0 | 17.2 | 23.065 | 20.75 | 1.1 | 24.25 |



Chittagong Stock Exchange

| Company | Price Chn. (%) | | Price Scale | | | | Turnover | | BookV | | | |
|-----------------------|----------------|--------|-------------|--------|--------|--------|----------|-------|-------|-------|-------|-------|
| | Close | Avg. | Close | W Hi | W Lo | Yr Hi | YrLo | M.Tk | Per S | EPS | PE | |
| ICB AMCL 1st M F-A | -31.47 | -31.47 | 35.50 | 35.50 | 37.50 | 35.50 | 64.9 | 35.5 | 0.092 | 21.76 | 7.38 | 4.81 |
| 6th ICB M F-A | -30.12 | -30.08 | 45.00 | 45.00 | 45.40 | 43.50 | 67.0 | 40.0 | 0.053 | 26.73 | 10.58 | 4.25 |
| Progressive Life-A | -23.53 | -23.46 | 117.10 | 117.00 | 117.50 | 117.00 | 189.5 | 189.5 | 0.117 | 34.32 | 2.58 | 45.39 |
| Grameen M F One-A | -15.29 | -15.16 | 33.80 | 33.80 | 40.00 | 33.60 | 120.0 | 30.4 | 1.212 | 33.23 | 6.26 | 5.40 |
| Grameen1:Scheme2 -A | -13.48 | -13.09 | 12.28 | 12.20 | 14.30 | 11.80 | 26.0 | 11.8 | 8.946 | 16.41 | 2.17 | 5.66 |
| Alltex Industries-Z | -13.00 | -16.51 | 8.70 | 8.70 | 9.90 | 8.60 | 17.1 | 17.1 | 0.632 | 24.74 | 0.1 | 87.00 |
| Hakkani P & Paper-B | -12.20 | -12.38 | 21.58 | 21.60 | 24.00 | 21.50 | 48.0 | 19.4 | 0.124 | 35.99 | 0.96 | 22.48 |
| Ocean Containers-A | -10.32 | -9.89 | 39.19 | 39.10 | 44.70 | 38.90 | 94.1 | 34.0 | 1.924 | 39.06 | 1.94 | 20.20 |
| Miracle Industries-B | -10.20 | -10.53 | 13.25 | 13.20 | 15.50 | 13.00 | 33.0 | 11.0 | 0.570 | 15.5 | 0.21 | 63.10 |
| Phoenix Fin. 1st MF-A | -9.62 | -9.44 | 4.70 | 4.70 | 5.00 | 4.70 | 10.0 | 4.7 | 0.058 | 11.33 | 1.33 | 3.53 |



Key Features - Sept. 02 - 06, 2012

| Indicators | DSE | CSE | TOTAL |
|------------------------------------|-------------|------------|-------------|
| Turnover (Million Taka) | 29,711.53 | 3,055.16 | 32,766.69 |
| Turnover (Volume) | 582,153,468 | 70,884,253 | 653,037,721 |
| No. of Contract | 712,651 | 117,685 | 830,336 |
| Traded Issues | 279 | 219 | 279 |
| Issue Gain (Avg. Price Basis) | 48 | 50 | 48 |
| Issue Loss (Avg. Price Basis) | 230 | 167 | 230 |
| Unchanged Issue (Avg. Price Basis) | 1 | 1 | 1 |
| Market Cap. Equity (Billion Tk.) | 1,849.77 | 1,783.35 | 1,849.77 |
| Market Cap. Equity (Billion US\$) | 22.42 | 21.62 | 22.42 |

Combined Turnover Leaders

| Company | Volume (Share) | Value (M. Taka) | % of Total | Average Price |
|----------------------|----------------|-----------------|------------|---------------|
| Titas Gas TDCLA | 28565320 | 2,454.68 | 7.49 | 85.93 |
| BD Submarine Cable-N | 15541800 | 1,969.66 | 6.01 | 126.73 |
| Meghna Petroleum -A | 5588283 | 1,337.18 | 4.08 | 239.28 |
| Unique Hotel RL - N | 10580100 | 1,267.10 | 3.87 | 119.76 |
| Jamuna Oil -A | 4032064 | 1,087.68 | 3.32 | 269.76 |
| R. N. Spinning-A | 28128258 | 926.90 | 2.83 | 32.95 |
| M.I. Cement-A | 6647167 | 826.41 | 2.52 | 124.33 |
| BEXIMCO Ltd. -A | 11028775 | 818.46 | 2.50 | 74.21 |
| UNITED AIR-A | 43262005 | 791.50 | 2.42 | 18.3 |
| LankaBangla Fin. -A | 9370480 | 705.17 | 2.15 | 75.25 |
| Summit Power -A | 9824471 | 634.96 | 1.94 | 64.63 |
| Keya Cosmetics -A | 14247737 | 601.69 | 1.84 | 42.23 |
| Saihnam Cotton-N | 20340750 | 547.37 | 1.67 | 26.91 |
| Active Fine Chem.-A | 7892330 | 544.20 | 1.66 | 68.95 |
| aamra technologies-N | 12464750 | 530.96 | 1.62 | 42.6 |
| Grameenphone-A | 2911132 | 513.99 | 1.57 | 176.56 |
| Khulna Power-A | 8079010 | 484.14 | 1.48 | 59.93 |
| GPH Ispat Ltd-N | 5662500 | 482.22 | 1.47 | 85.16 |
| Golden Son -A | 7827722 | 464.97 | 1.42 | 59.4 |
| BSRM Steels-A | 5009490 | 431.64 | 1.32 | 86.17 |
| DESCO Ltd. -A | 4409280 | 427.37 | 1.30 | 96.92 |
| Barakatullah E. D.-A | 8357730 | 409.51 | 1.25 | 49 |
| Aftab Auto.-A | 2971020 | 391.58 | 1.20 | 131.8 |
| Padma Oil Co. -A | 1165821 | 366.67 | 1.12 | 314.52 |
| National Bank - A | 14546121 | 338.42 | 1.03 | 23.27 |
| Shahjalal Islami -A | 11367212 | 331.73 | 1.01 | 29.18 |
| Square Pharma -A | 1669894 | 307.29 | 0.94 | 184.02 |
| People's Leasing-A | 8017871 | 300.12 | 0.92 | 37.43 |
| Beximco Pharma -A | 5139082 | 290.26 | 0.89 | 56.48 |
| ConfidenceCement A | 2422846 | 290.00 | 0.89 | 119.69 |

Sectoral Turnover Summary

| Sector | DSE | | CSE | | Total | |
|------------------------|-------------|-------|-----------|-------|-----------|-------|
| | Mill. (Tk.) | % | Mill. Tk. | % | Mill. Tk. | % |
| Bank | 2541.14 | 8.55 | 339.30 | 10.99 | 2880.44 | 8.78 |
| NBFI | 2116.96 | 7.13 | 265.55 | 8.60 | 2382.50 | 7.26 |
| Investment | 323.48 | 1.09 | 28.99 | 0.94 | 352.47 | 1.07 |
| Engineering | 2811.19 | 9.46 | 231.64 | 7.50 | 3042.84 | 9.28 |
| Food & Allied | 366.38 | 1.23 | 34.20 | 1.11 | 400.58 | 1.22 |
| Fuel & Power | 7449.42 | 25.07 | 453.84 | 14.70 | 7903.26 | 24.10 |
| Jute | 5.04 | 0.02 | 0.00 | 0.00 | 5.04 | 0.02 |
| Textile | 2942.52 | 9.90 | 389.63 | 12.62 | 3332.15 | 10.16 |
| Pharma & Chemical | 1965.89 | 6.62 | 170.59 | 5.53 | 2136.49 | 6.51 |
| Paper & Packaging | 0.37 | 0.00 | 10.62 | 0.34 | 11.00 | 0.03 |
| Service | 199.28 | 0.67 | 25.14 | 0.81 | 224.43 | 0.68 |
| Leather | 120.13 | 0.40 | 12.58 | 0.41 | 132.71 | 0.40 |
| Ceramic | 284.75 | 0.96 | 22.84 | 0.74 | 307.59 | 0.94 |
| Cement | 1336.49 | 4.50 | 147.08 | 4.76 | 1483.57 | 4.52 |
| Information Technology | 531.49 | 1.79 | 100.23 | 3.25 | 631.72 | 1.93 |
| General Insurance | 1345.22 | 4.53 | 64.86 | 2.10 | 1410.07 | 4.30 |
| Life Insurance | 493.09 | 1.66 | 30.70 | 0.99 | 523.79 | 1.60 |
| Telecom | 2210.26 | 7.44 | 273.39 | 8.86 | 2483.65 | 7.57 |
| Travel & Leisure | 1749.62 | 5.89 | 308.99 | 10.01 | 2058.61 | 6.28 |
| Miscellaneous | 912.02 | 3.07 | 176.29 | 5.71 | 1088.31 | |