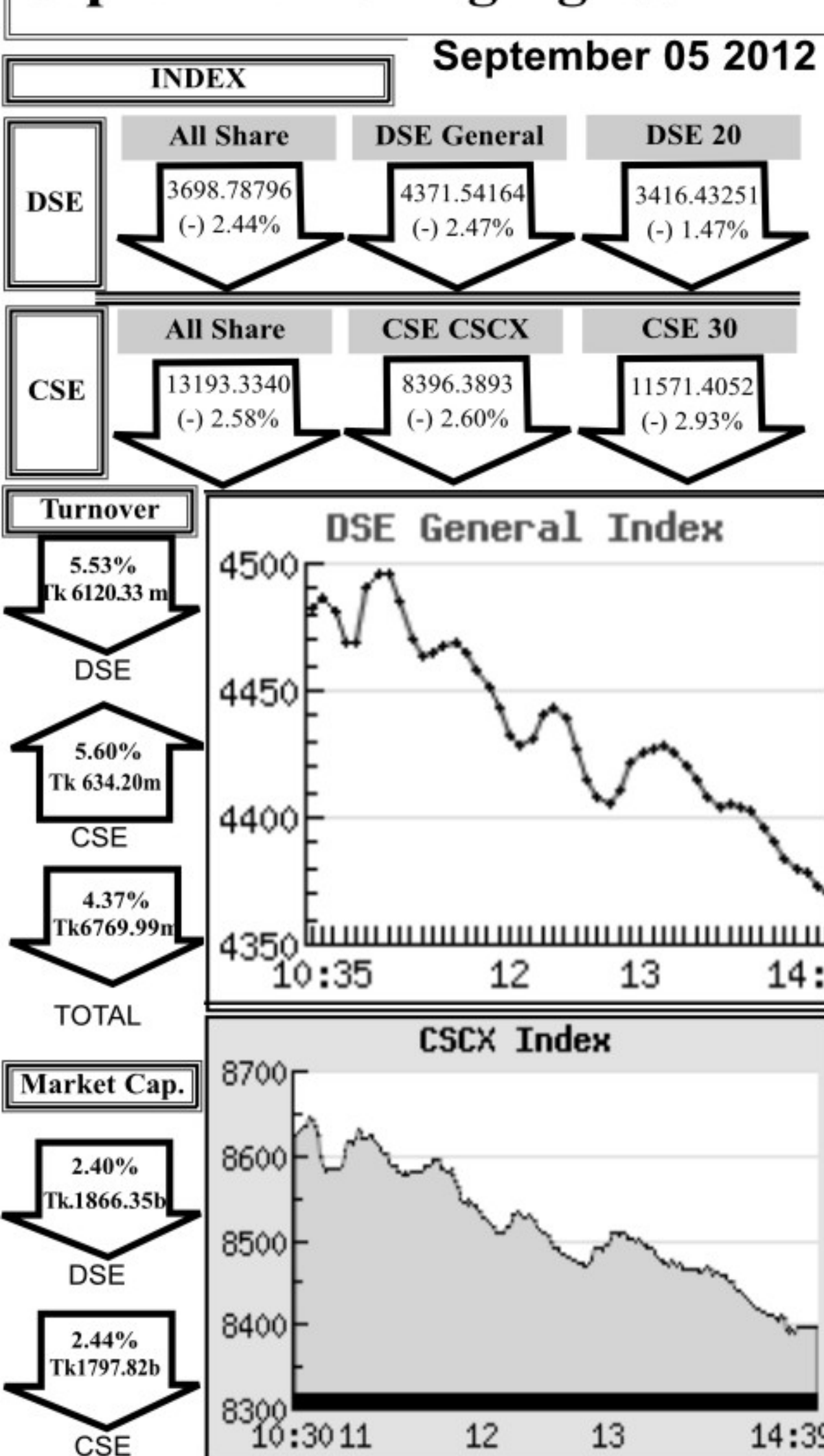


Capital Market Highlights:



Key Features - September 05, 2012

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	6,120.33	634.20	6,754.54
Turnover (Volume)	121,194,944	14,915,470	136,110,414
No. of Contract	150,002	25,105	175,107
Traded Issues	268	201	268
Issue Gain (Avg. Price Basis)	68	49	68
Issue Loss (Avg. Price Basis)	198	149	198
Unchanged Issue (Avg. Price Basis)	2	2	2
Market Cap. Equity (Billion. Tk.)	1,866.35	1,797.82	1,866.35
Market Cap. Equity (Billion US\$)	22.62	21.79	22.62

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
BD Submarine Cable-N	4002700	530.22	7.85	132.47
Titas Gas TDCLA	4568900	387.73	5.74	84.86
Unique Hotel RL - N	2073300	251.76	3.73	121.43
Meghna Petroleum -A	994973	237.42	3.52	238.62
Jamuna Oil -A	869620	233.13	3.45	268.09
R. N. Spinning-A	6007223	198.44	2.94	33.03
M.I. Cement-A	1313595	161.91	2.40	123.26
UNITED AIR-A	8679540	158.08	2.34	18.21
BEXIMCO Ltd. -A	2107743	155.78	2.31	73.91
LankaBangla Fin. -A	1814121	136.25	2.02	75.11
Grameenphone-A	749400	130.99	1.94	174.79
Active Fine Chem.-A	1755475	122.19	1.81	69.69
Summit Power -A	1748188	110.54	1.64	63.23
Barakatullah E. D.-A	2189360	108.80	1.61	49.69
Keya Cosmetics -A	2518159	105.49	1.56	41.89
aamra technologies-N	2462750	104.56	1.55	42.46
Saiham Cotton-N	3464750	94.16	1.39	27.18
Khulna Power-A	1506878	87.84	1.30	58.29
National Bank - A	3699645	84.57	1.25	22.86
Aftab Auto.-A	609092	80.65	1.19	132.84
GPH Ispat Ltd-N	906500	77.46	1.15	85.45
Golden Son -A	1281900	76.10	1.13	59.36
Tallu Spinning -A	2603650	74.73	1.11	28.7
Delta Spinners-A	2057000	69.93	1.04	33.99
BSRM Steels-A	783400	68.40	1.01	87.32
Padma Oil Co. -A	208375	65.45	0.97	314.1
Square Textile -A	537933	62.72	0.93	116.6
Meghna Life Ins. -A	470498	62.21	0.92	132.23
People's Leasing-A	1604280	59.43	0.88	37.04
Square Pharma -A	318780	58.41	0.87	183.22

Sectoral Turnover Summary

Sector	DSE	CSE	Total
	Mill. (Tk.)	Mill. Tk.	Mill. Tk.
Bank	482.45	7.88	78.00
NBFI	397.22	6.49	42.68
Investment	68.14	1.11	5.68
Engineering	539.54	8.82	44.31
Food & Allied	95.89	1.57	10.73
Fuel & Power	1334.31	21.80	77.62
Jute	1.01	0.02	0.00
Textile	689.75	11.27	82.29
Pharma & Chemical	382.70	6.25	41.28
Paper & Packaging	0.07	0.00	5.21
Service	58.54	0.96	5.80
Leather	22.34	0.37	5.48
Ceramic	64.82	1.06	5.49
Cement	253.19	4.14	24.65
Information Technology	106.33	1.74	20.97
General Insurance	326.92	5.34	20.80
Life Insurance	146.70	2.40	11.43
Telecom	601.25	9.82	59.96
Travel & Leisure	346.52	5.66	63.32
Miscellaneous	201.91	3.30	43.89
Debtenture	0.73	0.01	0.06

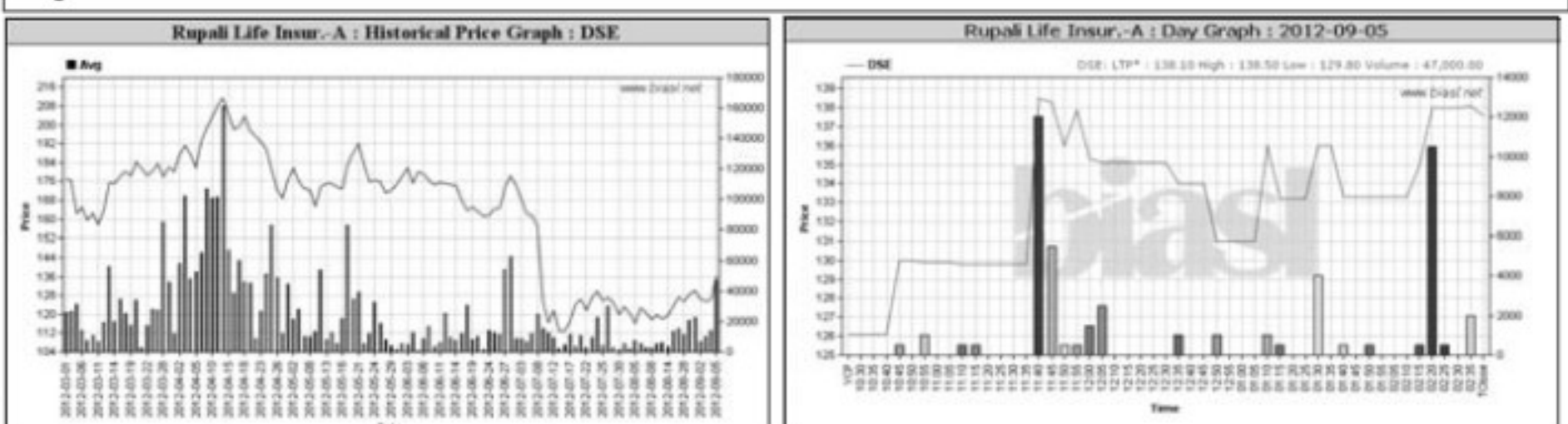
Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	8.25	8.22	32.47	32.47
NBFI	19.23	18.60	36.05	36.80
Investment	8.20	7.94	11.33	11.33
Engineering	19.53	19.57	43.45	41.57
Food & Allied	18.80	18.70	108.64	110.18
Fuel & Power	13.87	13.94	63.71	63.71
Textile	10.56	10.25	23.82	23.66
Pharma. & Chemical	21.22	20.68	57.24	48.95
Paper & Printing	16.74	15.93	12.41	13.27
Service	21.23	20.88	21.85	21.85
Leather	11.50	12.11	113.01	139.70
Ceramic	24.75	24.63	20.65	20.65
Cement	25.93	25.69	54.73	54.73
IT	20.56	20.53	12.11	12.11
General Insurance	25.41	25.50	20.25	20.37
Life Insurance	19.60	20.52	69.06	69.06
Telecom	13.11	13.12	130.69	130.69
Travel & Leisure	25.33	28.75	20.69	19.52
Miscellaneous	4.52	4.53	147.99	144.44
Stock Exchanges	12.45	12.26	41.20	40.96

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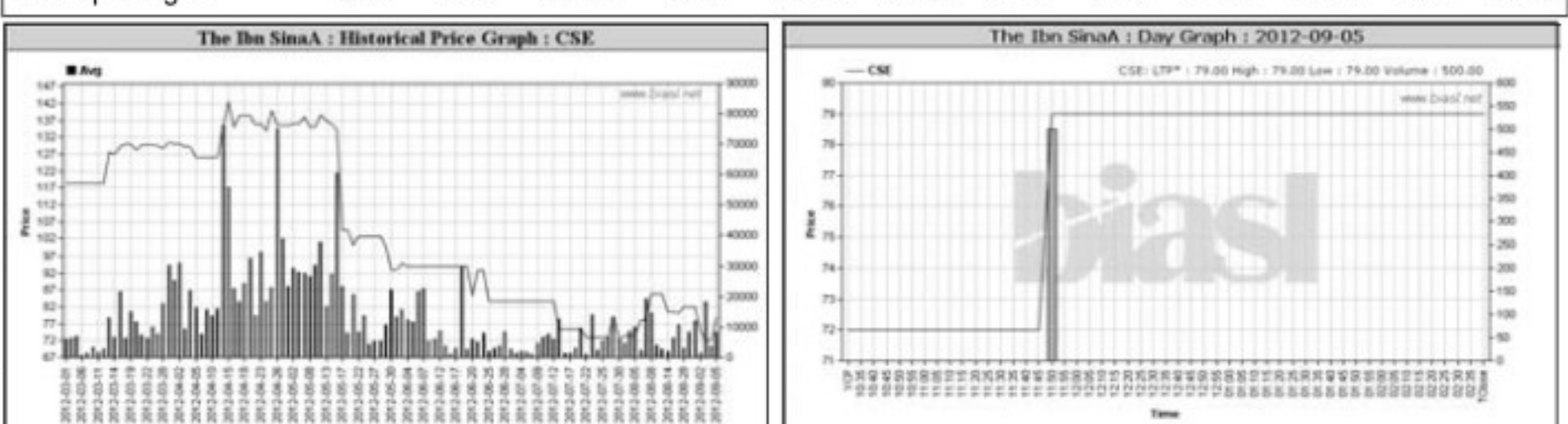
Capital Gainers

Dhaka Stock Exchange												
Company	Price Chn. (%)	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	Yr Lo	M.Tk	Per S	EPS
Rupali Life Insur.-A	9.12	7.86	136.04	137.60	138.50	129.80	224.0	110.0	6.413	31.25	3.75	36.28
Delta Spinners-A	6.98	10.89	34.01	33.70	34.60	31.80	50.4	20.2	65.042	21.61	1.38	24.64
BD Submarine Cable-N	6.04	10.14	132.57	131.60	136.50	126.20	142.2	45.0	482.995	17.55	2.57	51.58
Sinobangla Indu.-A	5.73	4.95	27.54	27.70	28.40	26.20	49.9	21.3	22.609	21.53	1.84	14.97
Standard Insurance-A	5.26	5.16	45.67	46.00	46.90	40.00	54.6	33.5	5.990	13.25	1.78	25.66
Shampur Sugar -Z	4.82	5.42	8.75	8.70	8.80	8.70	17.0	8.1	0.007	-638.4	-31.34	-0.28
PragatiLife Insu. -A	4.40	4.41	140.00	140.00	141.00	135.10	283.9	117.2	2.800	30.15	0.6	233.33
Modern Dyeing -Z	4.09	3.76	65.71	66.20	67.00	64.60	67.0	36.7	0.046	12.93	1.09	60.28
Tallu Spinning -A	4.03	4.64	28.67	28.40	29.70	27.00	94.8	22.9	64.754	10.14	0.26	110.27
Meghna Life Ins. -A	3.40	3.69	132.23	130.60	135.00	125.00	229.0	110.0	61.036	48.87	10.82	12.22



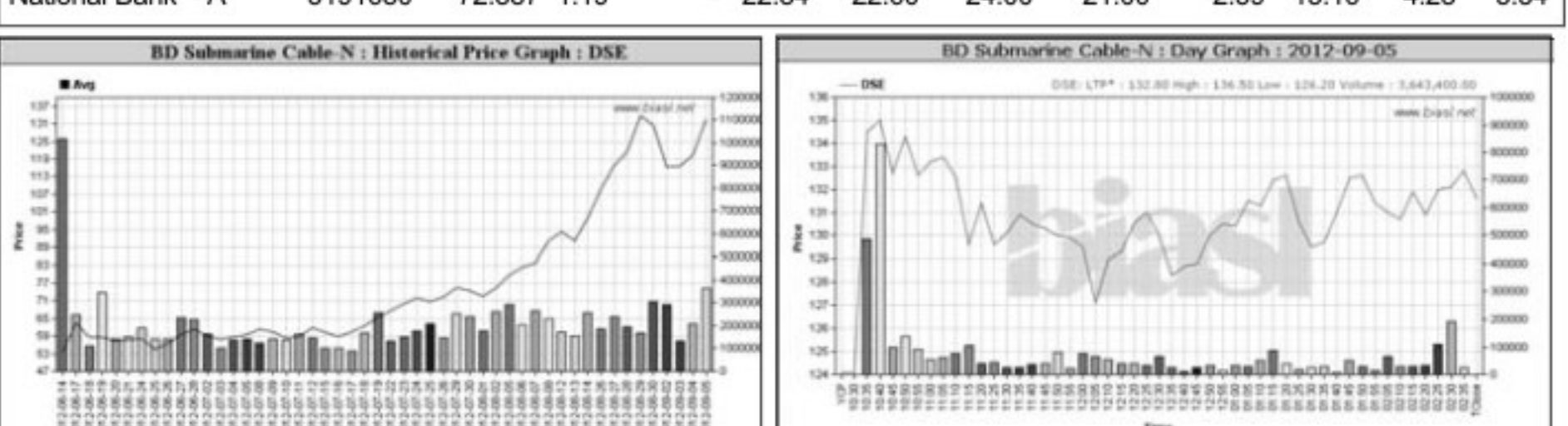
Chittagong Stock Exchange

Company	Price Chn. (%)	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	Yr Lo	M.Tk	Per S	EPS
The Ibn SinaA	9.72	9.72	79.00	79.00	79.00	79.00	127.5	127.5	0.040	19.5	4.37	18.08
Delta SpinnersA	8.71	11.06	33.83	33.70	34.10	32.00	35.6	35.6	4.885	21.61	1.38	24.51
Standard Insurance-A	6.28	4.04	46.10	45.70	47.00	45.20	42.0	42.0	0.277	13.25	1.78	25.90
Kohinoor Chem -A	5.88	5.90	180.03	180.00	180.10	180.00	350.0	350.0	0.027	-13.07	7.41	24.30
BD Submarine Cable-N	5.49	9.51	131.45	130.70	136.00	125.50	140.4	45.5	47.229	17.55	2.57	51.15
Sinobangla Indu.-A	3.40	4.01	27.47	27.40	28.90	26.60	50.0	21.0	1.950	21.53	1.84	14.93
Rangpur Foundry -A	3.08	3.08	67.00	67.00	67.00	67.00	93.0	53.5	0.067	15.78	2.6	15.77
National Life I -A	3.03	3.39	320.00	320.00	320.00	320.00	342.1	342.1	0.016	80.99	12.34	25.93
Meghna Life Ins. -A	2.89	2.96	132.32	131.60	134.90	129.50	228.0	110.0	1.178	48.87	10.82	12.23
Tallu Spinning -A	2.52	4.48	28.89	28.50	30.00	26.90	71.9	71.9	9.971	10.14	0.26	111.12



Turnover Leaders

Dhaka Stock Exchange												
Company	Vol.	Value	% of	Price Scale				C.Avg	BookV			
	Share	(M.Tk.)	Total	Clo	Chn	PW	Clo	W Hi	W Lo	Avg.	Per S	EPS
BD Submarine Cable-N	3643400	482.995	7.89	-	132.57	131.60	136.50	126.20	6.04	17.55	2.57	51.58
Titas Gas TDCLA	4318300	366.381	5.99	-	84.84	83.30	87.00	78.00	-3.59	29.98	9.74	8.71
Meghna Petroleum -A	971451	231.828	3.79	-	238.64	237.00	242.00	221.00	-1.94	32.27	14.15	16.87
Jamuna Oil -A	856564	229.634	3.75	-	268.09	267.20	272.00	250.00	-1.26	40.19	14.45	18.55
Unique Hotel RL - N	1778600	155.969	3.53	-	121.43	118.50	126.00	117.60	-1.58	60.65	4.09	29.69
R. N. Spinning-A	5306211	175.295	2.86	-	33.04	32.20	34.00	30.50	-4.73	16.58	2.8	11.80
M.I. Cement-A	1777805	145.189	2.37	-	123.27	120.80	128.00	114.50	-4.66	62	5.36	23.05
UNITED AIR-A	7166283	130.552	2.13	-	18.22	17.80	19.00	17.00	-4.81	12.64	0.71	25.66
LankaBangla Fin. -A	1588403	119.309	1.95	-	75.11	73.90	78.00	73.00	-5.01	34.55	4.18	17.97
Active Fine Chem.-A	1708405	118.912	1.94	-	69.60	68.90	76.00	63.80	-2.68	13.32	2.42	28.76
Grameenphone-A	676600	118.254	1.93	-	174.78	173.70	177.00	173.50	-1.75	28.8	13.99	12.49
BEXIMCO Ltd. -A	1585737	117.117	1.91	-	73.86	72.30	77.00	68.10	-4.37	94.97	18.98	3.89
Barakatullah E. D.-A	2084240	103.588	1.69	-	49.70	48.60	51.00	45.50	-3.38	19.73	1.59	21.26
Summit Power -A	1623285	102.586	1.68	-	63.20	62.00	66.10	60.00	-4.91	20.76	5.1	12.39
Keya Cosmetics -A	2270755	95.093	1.55	-	41.88	41.20	45.00	41.00	-4.19	22.52	2.2	19.04
aamra technologies-N	2026750	86.059	1.41	-	42.46	42.10	43.30	41.60	-0.72	28.34	1.16	36.60
Saiham Cotton-N	2986750	81.203	1.33	-	27.19	26.50	28.50	26.40	-5.02	22.87	2.48	10.96
Khulna Power-A	1271447	74.079	1.21	-	58.26	57.30	60.80	55.00	-4.34	12.53	2.66	21.90
GPH Ispat Ltd-N	866500	74.052	1.21	-	85.46	84.10	88.00	83.60	-4.00	18.41	3.53	24.21
National Bank - A	3191680	72.887	1.19	-	22.84	22.60	24.00	21.00	-2.59	15.16	4.28	5.34



Chittagong Stock Exchange

Trading Stock Exchange												
BD Submarine Cable-N	359300	47.229	7.48	4000	131.45	130.70	136.00	125.50	5.49	17.55	2.57	51.15
BEXIMCO Ltd.-A	522006	38.660	6.12	8500	74.40	72.40	76.40	71.80	-4.23	94.97	18.98	3.90
UNIQUE HOTEL R - N	294700	35.787	5.67	3500	124.44	118.00	125.90	117.60	-1.17	60.65	40.9	29.69
UNITED AIR-A	1513257	27.532	4.36	30000	18.19	17.80	18.90	17.70	-4.30	12.64	0.71	25.62
R. N. Spinning-A	701012	21.314	3.66	10000	33.01	32.30	33.90	32.00	-4.72	16.58	2.8	11.79
Titas Gas TDCLA	250600	21.351	3.38	5000	85.20	83.60	87.00	83.30	-3.69	9.98	9.74	8.75
aarmra technologies-N	436000	18.499	2.93	10000	42.43	42.20	44.00	41.50	0.72	28.34	1.16	36.58
LankaBangla Fin. -A	225718	16.946	2.68	3500	75.08	73.70	78.00	73.20	-4.90	34.55	4.18	17.96
M. I. Cement-A	135790	16.723	2.65	3000	123.15	120.80	127.30	120.40	-4.73	62	5.36	22.98
Khulna Power-A	235431	13.760	2.18	4000	58.45	57.40	60.80	57.00	-4.49	12.53	2.66	21.97
Pharma Pharma -A	74810	13.745	2.18	26000	183.73	182.00	185.00	181.00	-1.46	42.09	7.81	23.52
Aftab Auto-A	99058	13.131	2.08	3100	132.56	130.10	136.20	129.50	-3.34	56.28	19.61	6.76
Saiham Cotton-N	478000	12.959	2.05	40500	27.11	26.60	28.00	26.30	-3.54	22.87	2.48	10.93
Greenmeephone-N	72800	12.735	2.02	4800	174.93	173.70	178.00	173.30	-1.56	28.18	13.99	12.50
National Bank -A	209865	11.686	1.85	9800	23.01	22.80	23.50	22.70	-2.51	15.46	12.8	5.38
CBCL -A	51047	10.790	1.71	20000	22.08	20.70	21.30	20.60	-2.82	19.99	3.65	5.75
Rupail Paper-N	184930	10.742	1.70	12000	58.04	54.50	58.00	54.00	-4.05	31.63	3.03	18.92
Golden Cosmetics -A	247404	10.402	1.65	4000	42.04	41.30	43.30	41.40	-1.82	19.14	2.2	11.14
Tailu Spinning -A	345100	9.971	1.58	5000	28.89	28.50	30.00	26.90	2.52	10.14	0.26	11.12
BD.Bspgr -A	383704	9.395	1.49	5000	33.30	32.80	34.00	32.30	2.32	79.78	3.15	10.52