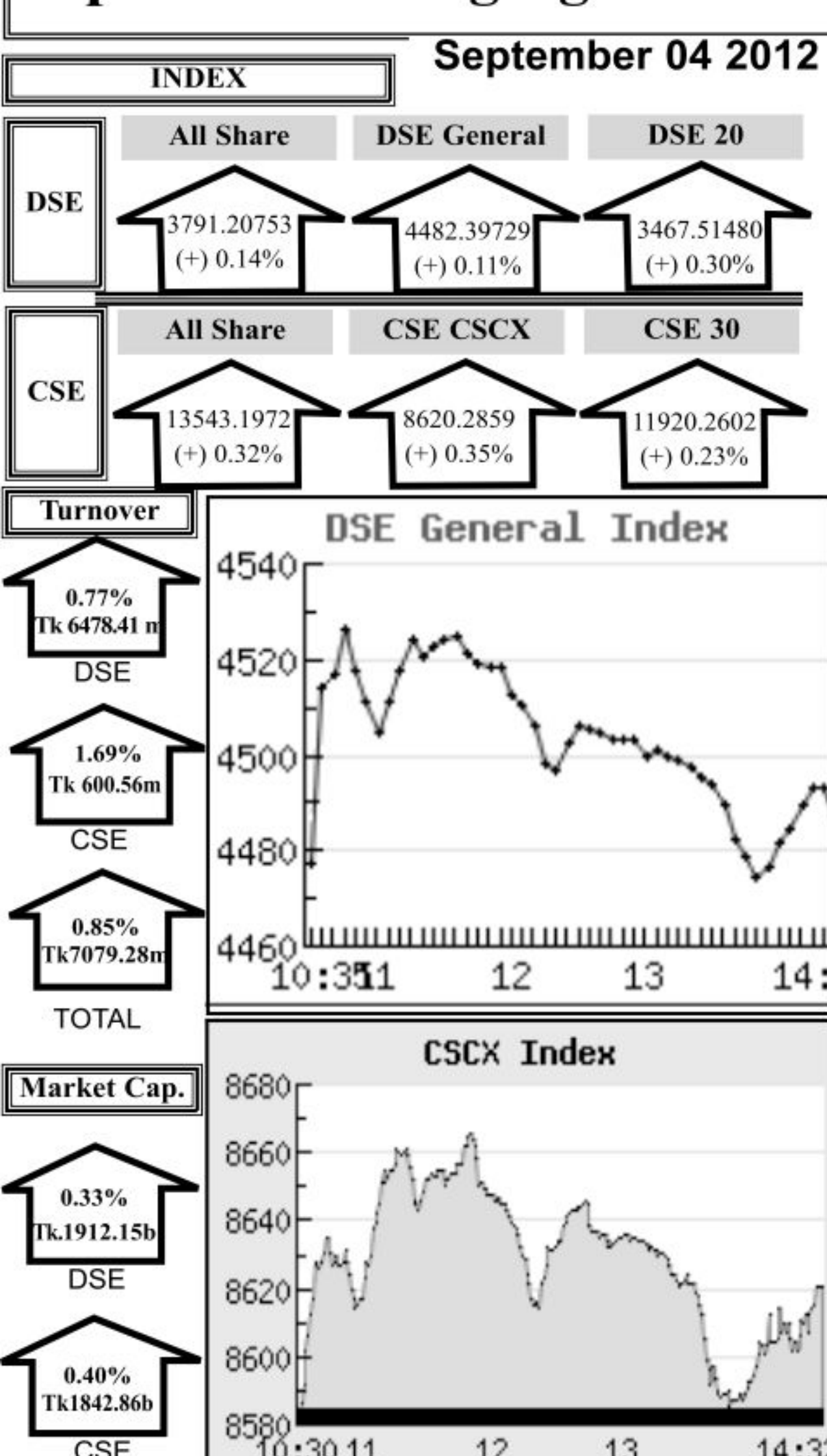


Capital Market Highlights:



Key Features - September 04, 2012

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	6,478.41	600.56	7,078.97
Turnover (Volume)	128,231,251	13,853,397	142,084,648
No. of Contract	154,194	23,445	177,639
Traded Issues	274	199	274
Issue Gain (Avg. Price Basis)	202	136	202
Issue Loss (Avg. Price Basis)	69	60	69
Unchanged Issue (Avg. Price Basis)	3	2	3
Market Cap. Equity (Billion. Tk.)	1,912.15	1,842.86	1,912.15
Market Cap. Equity (Billion US\$)	23.18	22.34	23.18

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
Titas Gas TDCLA	4912800	427.54	6.04	87.03
BD Submarine Cable-N	2322700	279.48	3.95	120.32
Meghna Petroleum -A	1149033	278.80	3.94	242.64
Jamuna Oil -A	735930	200.54	2.83	272.50
M.I. Cement-A	1503453	191.53	2.71	127.4
Unique Hotel RL - N	1588700	187.29	2.65	117.89
R. N. Spinning-A	5023203	172.28	2.43	34.3
Summit Power -A	2530614	165.98	2.34	65.59
BEXIMCO Ltd. -A	2138599	162.66	2.30	76.06
Active Fine Chem.-A	2282555	161.71	2.28	70.85
BSRM Steels-A	1624910	144.49	2.04	88.92
UNITED AIR-A	7566282	141.38	2.00	18.69
LankaBangla Fin. -A	1724920	134.57	1.90	78.02
Golden Son -A	2187286	134.48	1.90	61.48
Keya Cosmetics -A	2983660	130.35	1.84	43.69
GPH Ispat Ltd-N	1476000	128.78	1.82	87.25
Grameenphone-A	712795	126.73	1.79	177.79
Barakatullah E. D.-A	2474080	123.93	1.75	50.09
Saiham Cotton-N	4398000	123.33	1.74	28.04
Shahjalal Islami-A	4135625	122.75	1.73	29.68
Khulna Power-A	1997403	121.02	1.71	60.59
Square Textile -A	843435	98.67	1.39	116.98
Olympic Ind. -A	674625	95.39	1.35	141.4
Aftab Auto.-A	689796	92.79	1.31	134.52
Zahintex Ind.-N	1913500	79.76	1.13	41.68
Square Pharma -A	424854	78.69	1.11	185.21
Padma Oil Co. -A	225017	72.29	1.02	321.25
aamra technologies-N	1731000	71.30	1.01	41.19
DESCO Ltd. -A	714150	70.38	0.99	98.55
National Bank - A	2980708	69.81	0.99	23.42

Sectoral Turnover Summary

Sector	DSE	CSE	Total
	Mill. (Tk.)	Mill. Tk.	Mill. Tk.
Bank	595.00	9.18	70.30
NBFI	456.47	7.05	40.63
Investment	81.82	1.26	5.77
Engineering	775.25	11.97	61.55
Food & Allied	83.08	1.28	6.56
Fuel & Power	1489.90	23.00	92.67
Jute	0.92	0.01	0.00
Textile	717.71	11.08	88.02
Pharma & Chemical	479.33	7.40	34.91
Paper & Packaging	0.00	0.10	0.02
Service	40.41	0.62	4.82
Leather	48.31	0.75	0.48
Ceramic	70.43	1.09	4.77
Cement	303.86	4.69	38.14
Information Technology	74.75	1.15	16.66
General Insurance	359.53	5.55	15.54
Life Insurance	91.44	1.41	4.67
Telecom	360.50	5.56	45.71
Travel & Leisure	282.82	4.37	45.85
Miscellaneous	165.38	2.55	23.63
Debtenture	1.51	0.02	0.07

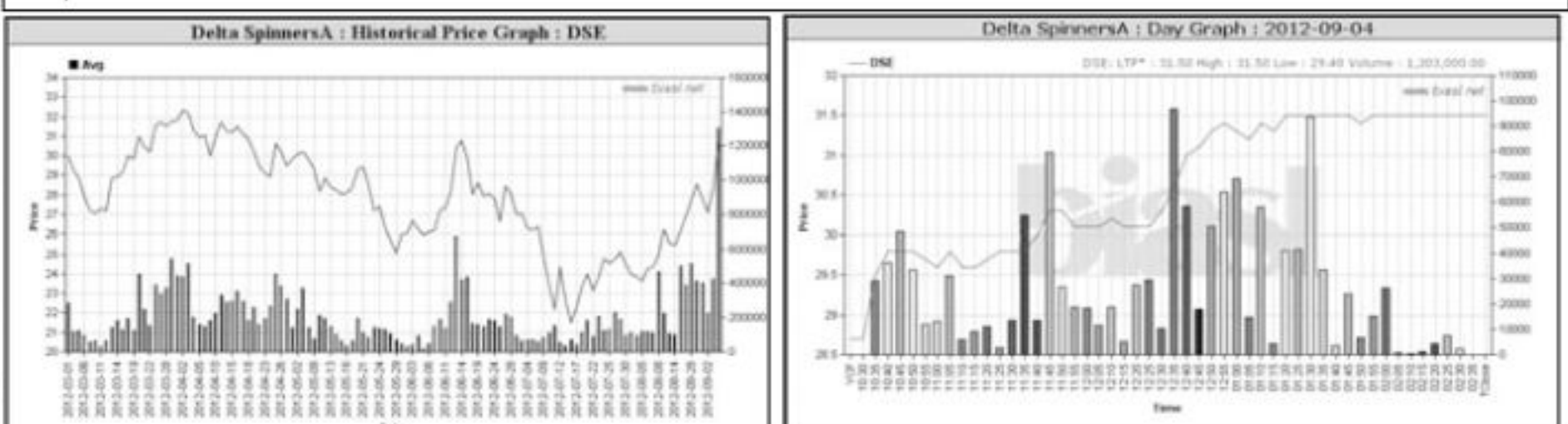
Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	8.40	8.37	32.47	32.47
NBFI	19.80	18.95	36.05	36.80
Investment	8.28	8.00	11.33	11.33
Engineering	19.85	19.97	43.45	41.57
Food & Allied	18.76	18.74	108.64	110.18
Fuel & Power	14.25	14.30	63.71	63.71
Textile	10.73	10.44	23.82	23.66
Pharma. & Chemical	21.45	20.85	57.24	48.95
Paper & Printing	17.17	17.43	12.41	13.27
Service	21.57	21.52	21.85	21.85
Leather	11.48	12.15	113.01	139.70
Ceramic	25.30	25.12	20.65	20.65
Cement	26.50	26.36	54.73	54.73
IT	20.35	20.33	12.11	12.11
General Insurance	25.58	25.63	20.25	20.37
Life Insurance	19.08	20.20	69.06	69.06
Telecom	13.25	13.27	130.69	130.69
Travel & Leisure	24.88	28.28	20.69	19.52
Miscellaneous	4.63	4.63	147.99	144.44
Stock Exchanges	12.65	12.46	41.20	40.96

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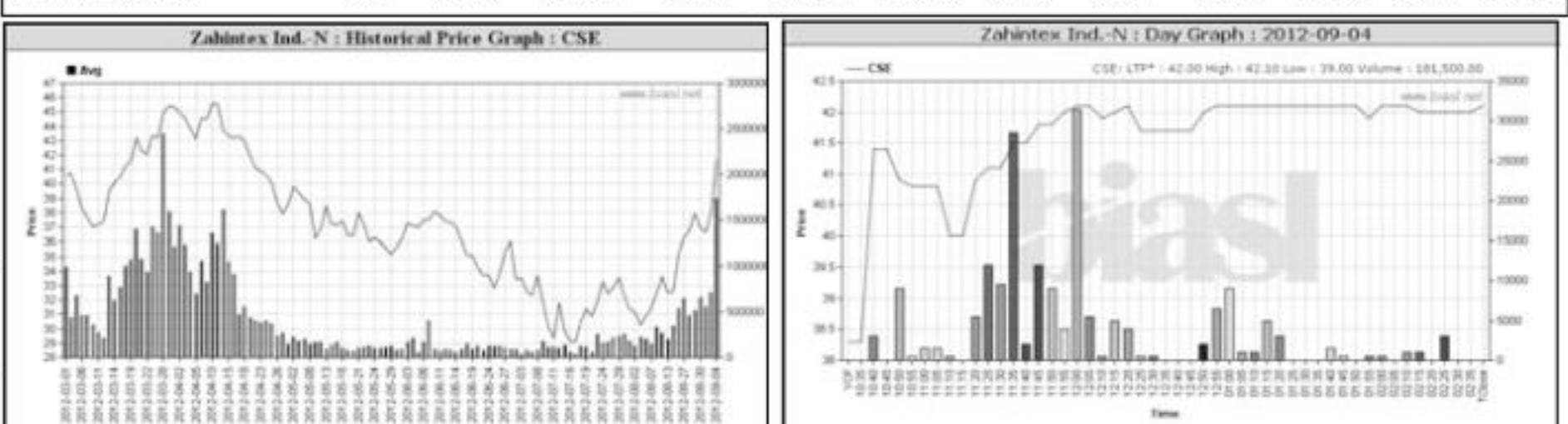
Capital Gainers

Dhaka Stock Exchange												
Company	Price Chn. (%)			Price Scale				Turnover		BookV		
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
Delta SpinnersA	9.76	8.22	30.67	31.50	31.50	29.40	50.7	20.2	39.961	21.61	1.38	22.22
BD Submarine Cable-N	9.63	3.24	120.36	124.10	124.50	112.00	142.2	45.0	251.365	17.55	2.57	46.83
BD. Thai Alum -B	9.42	6.72	38.44	39.50	39.70	32.60	72.5	23.9	50.403	40.95	0.42	91.52
Mithun Knitting -A	8.78	6.93	81.77	83.00	83.60	77.00	158.0	60.4	8.387	17.45	3.93	20.81
Saiham Text-A	7.81	7.40	27.29	27.60	27.90	26.10	84.0	17.0	45.790	20.75	1.1	24.81
Federal Insu-A	7.72	5.50	30.09	30.70	31.30	27.00	66.8	20.0	24.791	11.62	0.94	32.01
Zahintex Ind.-N	7.71	8.79	41.69	41.90	42.50	39.70	54.0	27.9	72.202	23.87	1.6	26.06
BSRM Steels-A	7.09	6.02	88.83	90.60	91.40	80.00	135.0	62.0	129.127	8.36	2.98	29.81
Rupali InsurA	6.83	2.83	55.31	56.30	57.00	51.50	141.1	30.5	62.809	31.63	3.07	18.02
Unique Hotel RL - N	6.83	1.87	117.84	120.40	121.50	112.90	134.5	62.6	158.586	60.65	4.09	28.81



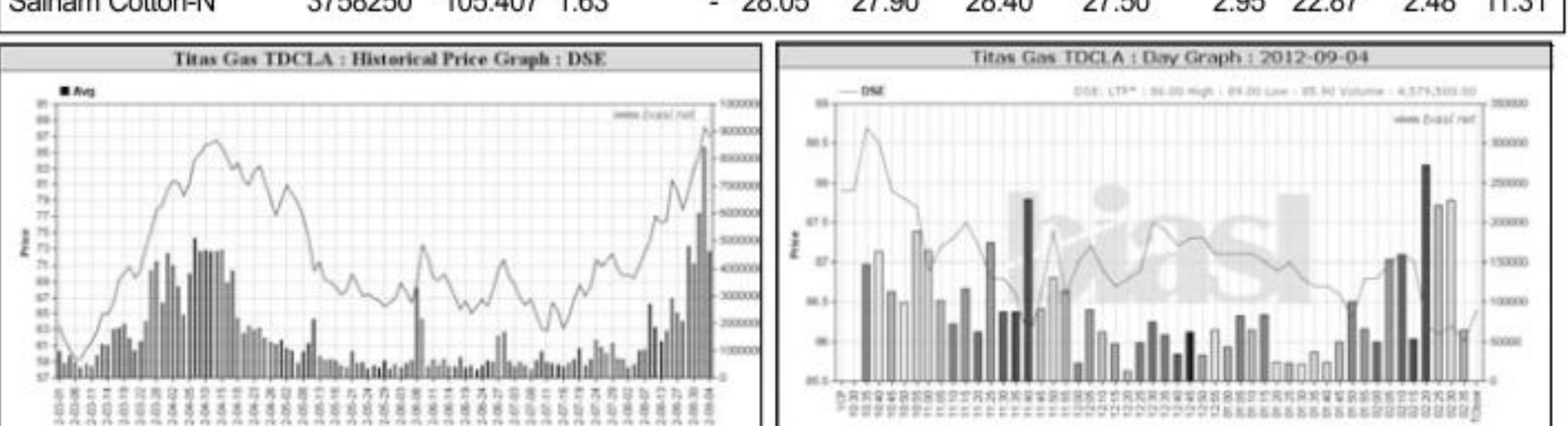
Chittagong Stock Exchange

Company	Vol.	Value	% of Share	Price Scale	C.Avg	BookV
Delta SpinnersA	9.93	9.65	30.46	31.00	31.00	29.10
Zahintex Ind.-N	9.92	9.41	41.62	42.10	42.10	39.00
BD. Thai Alum -B	9.78	7.33	38.53	39.30	39.30	35.00
Saiham Text-A	9.45	8.99	27.40	27.80	27.90	26.10
Samata Leather-Z	9.02	8.78	14.50	14.50	14.50	16.7
Central Insur-A	7.84	6.86	39.54	39.90	37.00	37.00
Dacca Dyeing-A	7.63	6.30	42.02	42.30	42.40	40.90
Mithun Knitting -A	7.45	5.70	80.44	82.20	81.50	78.00
Pragati Gen. I-A	7.40	7.46	69.71	69.70	70.00	69.00
Federal Insu.-A	7.37	5.49	29.95	30.60	30.00	28.90



Turnover Leaders

Dhaka Stock Exchange												
Company	Vol.			Price Scale				C.Avg		BookV		
	Share	(M.Tk.)	Total	Clo	Chn	PW Clo	W Hi	W Lo	Avg.	Per S	EPS	PE
Titas Gas TDCLA	4579700	398.538	6.15	-	87.02	86.40	89.00	80.00	-1.71	29.98	9.74	8.93
Meghna Petroleum -A	1126173	273.248	4.22	-	242.63	241.70	247.90	225.00	-0.25	32.27	14.15	17.15
BD Submarine Cable-N	2088500	251.365	3.88	-	120.36	124.10	124.50	112.00	9.63	17.55	2.57	46.83
Jamuna Oil -A	722030	196.747	3.04	-	272.49	270.60	278.00	260.00	-1.02	40.19	14.45	18.86
M.I. Cement-A	1387416	176.748	2.73	-	127.39	126.70	129.30	111.50	2.34	62	5.36	23.77
Unique Hotel RL - N	1345800	158.586	2.45	-	117.84	120.40	121.50	112.90	6.83	60.65	4.09	28.81
Summit Power -A	2411301	158.159	2.44	-	65.59	65.20	68.80	59.50	-0.91	20.76	5.1	12.86
Active Fine Chem.-A	2202135	156.026	2.41	-	70.85	70.80	72.10	62.00	3.06	13.32	2.42	29.28
R. N. Spinning-A	4352878	149.338	2.31	-	34.31	33.80	37.00	30.70	-0.59	16.58	2.8	12.25
BEXIMCO Ltd. -A	1857222	141.257	2.18	-	76.06	75.60	76.70	67.00	1.61	94.97	18.98	4.01
Golden Son -A	2109686	129.688	2.00	-	61.47	61.20	62.30	53.10	3.73	28.74	3.86	15.92
BSRM Steels-A	1453630	125.077	1.99	-	88.83	90.60	91.40	80.00	7.09	8.36	2.98	29.81
GPH Ispat Ltd-N	1433500	129.076	1.93	-	87.25	87.60	88.40	85.00	4.53	18.41	3.53	24.72
UNITED AIR-A	6646262	124.233	1.92	-	18.69	18.70	20.00	17.50	1.08	12.64	0.71	26.32
LankaBangla Fin. -A	1565420	122.129	1.89	-	78.02	77.80	79.50	69.20	1.30	34.55	4.18	18.67
Keya Cosmetics -A	2697890	117.836	1.82	-	43.68	43.00	44.50	40.00	-1.15	22.52	2.2	19.85
Shahjalal Islami -A	3966059	117.783	1.82	-	29.70	30.00	31.00	26.10	3.81	14.22	2.1	14.14
Barakatullah E. D.-A	2251400	112.812	1.74	-	50.11	50.30	50.70	43.30	4.57	19.73	1.59	31.52
Grameenphone-A	613995	109.132	1.68	-	177.74	176.80	181.00	165.00	-1.45	28.8	13.99	12.70
Saiham Cotton-N	3758250	105.407	1.63	-	28.05	27.90	28.40	27.50	2.95	22.87	2.48	11.31



Chittagong Stock Exchange

Charting Stock Exchange												
Titas Gas TDCLA	333100	29.006	4.83	5500	87.08	86.80	89.00	86.00	-1.25	29.98	9.74	8.94
Unique Hotel RL - N	242900	28.704	4.78	5000	118.17	120.10	121.20	112.00	6.10	60.65	4.09	28.89
BD Submarine Cable-N	234200	28.111	4.68	5000	120.03	123.90	124.00	111.10	9.65	17.55	2.57	46.70
R. N. Spinning-A	670325	22.941	3.82	26250	34.22	33.90	34.90	33.90	-0.29	16.58	2	12.22
BEXIMCO Ltd. -A	281377	21.403	3.56	5000	76.06	75.60	77.00	75.00	1.61	94.77	18.98	4.01
Saiham Cotton-N	639750	17.928	2.99	30000	28.02	28.10	28.20	27.50	4.07	22.87	2.48	11.30
Grameenphone-A	98800	17.598	2.93	4800	178.12	176.90	180.50	178.20	-1.39	28.88	13.99	12.73
UNITED AIR-A	920020	17.147	2.86	22900	18.64	18.60	19.00	18.00	1.09	12.64	0.71	26.25
Khulna Power-A	281796	17.044	2.84	8000	60.48	60.10	62.00	56.00	-1.64	12.53	2.66	22.74
BSRM Steels-A	171280	15.365	2.56	3400	89.71	90.50	90.40	86.00	6.10	8.36	2.98	30.10
M.I. Cement-A	116037	14.784	2.46	4200	127.41	126.80	129.00	124.30	2.42	6.2	5.36	23.77
aasma technologies-N	354250	14.588	2.43	14000	41.18	41.90	41.90	39.00	5.81	28.34	1.16	35.50
Kaya Cosmetics -A	285770	12.517	2.08	6000	43.80	43.10	44.70	43.60	-0.69	22.52	2.2	19.91
LankaBangla Fin. -A	159500	12.441	2.07	4000	78.00	77.50	79.00	77.30	0.91	34.55	4.18	18.86
Auto -A	92300	12.406	2.07	2850	134.41	134.60	135.50	133.20	2.20	56.28	19.61	6.85
Barakattuliah E. D.-A	222800	11.921	1.85	5000	49.94	50.20	50.70	43.20	4.58	17.59	3.51	44.11
HaridelbergCement-A	386000	9.120	1.65	30000	261.05	264.00	262.00	261.00	1.15	93.13	13.32	19.78
Farm Tax-A	8773	8.773	0.63	740	27.80	27.80	28.00	24.00	20.75	1.1	24.94	1.1
National Bank -A	393973	9.248	1.54	10000	23.47	24.40	24.00	22.00	-0.85	15.16	4.28	5.48
IGRI -A	423634	9.248	1.54	10000	23.32	23.30	24.00	21.00	-0.09	19.35	2.85	5.84