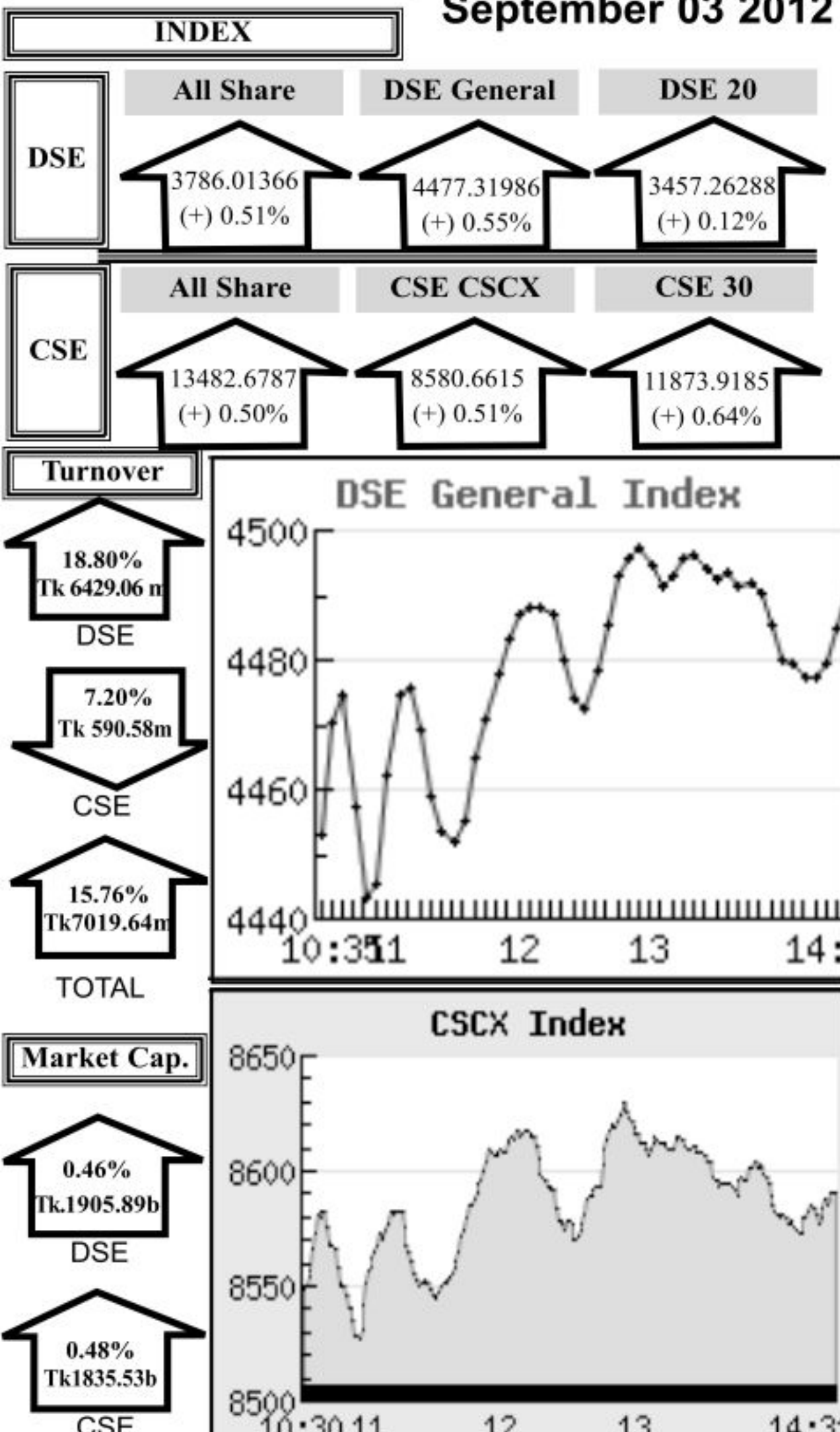


Capital Market Highlights:

September 03 2012



Key Features - September 03, 2012

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	6,429.06	590.58	7,019.63
Turnover (Volume)	118,739,835	13,459,068	132,198,903
No. of Contract	140,808	22,237	163,045
Traded Issues	270	195	270
Issue Gain (Avg. Price Basis)	131	98	131
Issue Loss (Avg. Price Basis)	132	93	132
Unchanged Issue (Avg. Price Basis)	7	4	7
Market Cap. Equity (Billion. Tk.)	1,905.89	1,835.53	1,905.89
Market Cap. Equity (Billion US\$)	23.10	22.25	23.10

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	%of Total	Average Price
Titas Gas TDCLA	8930470	786.52	11.20	88.07
Meghna Petroleum -A	1533060	371.80	5.30	242.52
Jamuna Oil -A	1119448	307.00	4.37	274.24
LankaBangla Fin. -A	2901270	220.12	3.14	75.87
R. N. Spinning-A	5908887	196.92	2.81	33.33
M.I. Cement-A	1470300	182.48	2.60	124.11
DESCO Ltd. -A	1816256	180.44	2.57	99.35
BD Submarine Cable-N	1509500	176.04	2.51	116.62
Unique Hotel RL - N	1440500	166.78	2.38	115.78
BEXIMCO Ltd. -A	2006158	149.59	2.13	74.56
UNITED AIR-A	8030223	149.53	2.13	18.62
Keya Cosmetics -A	3344078	143.00	2.04	42.76
Summit Power -A	2100922	138.61	1.97	65.98
Padma Oil Co. -A	403055	127.76	1.82	316.98
Active Fine Chem.-A	1601495	108.58	1.55	67.8
Saiham Cotton-N	3888250	103.57	1.48	26.64
Khulna Power-A	1691127	103.22	1.47	61.04
GPH Ispat Ltd-N	1225500	102.98	1.47	84.03
MJL BD Ltd.-A	1136578	99.85	1.42	87.86
Grameenphone-A	542000	96.82	1.38	178.64
BSRM Steels-A	1091380	91.48	1.30	83.82
Shahjalal Islami -A	3102034	90.14	1.28	29.06
Aftab Auto.-A	625072	82.79	1.18	132.45
Golden Son -A	1314400	77.23	1.10	58.76
People's Leasing-A	2038904	77.20	1.10	37.86
ConfidenceCement A	631518	76.34	1.09	120.88
GBB Power Ltd-N	1830900	74.31	1.06	40.59
Barakatullah E. D.-A	1531040	73.40	1.05	47.94
Square Textile -A	655950	71.28	1.02	108.66
Square Pharma -A	378120	69.98	1.00	185.08

Sectoral Turnover Leaders

Sector	DSE	CSE	Total
Bank	496.58	7.72	504.30
NBFI	598.39	9.31	607.70
Investment	71.29	1.11	72.40
Engineering	542.02	8.43	550.45
Food & Allied	63.55	0.99	64.54
Fuel & Power	2177.60	33.87	2211.47
Textile	0.96	0.01	0.97
Pharma & Chemical	551.31	8.58	559.89
Paper & Packaging	444.39	6.91	451.30
Service	31.46	0.49	31.95
Leather	15.85	0.25	16.10
Ceramic	51.17	0.80	51.97
Cement	307.56	4.78	312.34
Information Technology	64.79	1.01	65.80
General Insurance	222.10	3.45	225.55
Life Insurance	83.37	1.30	84.67
Telecom	239.62	3.73	243.35
Travel & Leisure	269.91	4.20	274.11
Miscellaneous	193.84	3.01	196.85
Disentlure	3.25	0.05	3.30

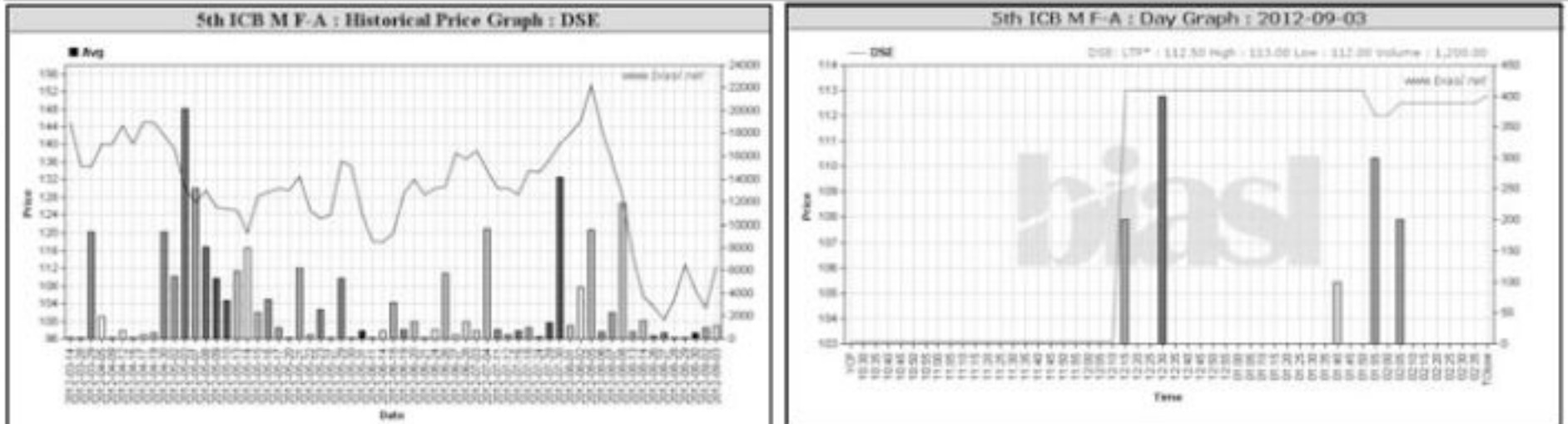
Sectoral P/E & EPS

Sector	P/E	EPS(%)
Bank	8.47	8.43
NBFI	19.47	18.78
Investment	8.22	8.02
Engineering	19.10	19.11
Food & Allied	18.49	18.59
Fuel & Power	14.32	14.40
Textile	10.23	9.92
Pharma. & Chemical	21.27	20.65
Paper & Printing	17.17	17.43
Service	21.38	21.27
Leather	11.38	12.20
Ceramic	24.66	24.59
Cement	26.04	26.06
IT	20.02	20.06
General Insurance	25.05	25.09
Life Insurance	18.92	20.20
Telecom	13.28	13.30
Travel & Leisure	24.51	27.94
Miscellaneous	4.56	4.57
Stock Exchanges	12.59	12.40

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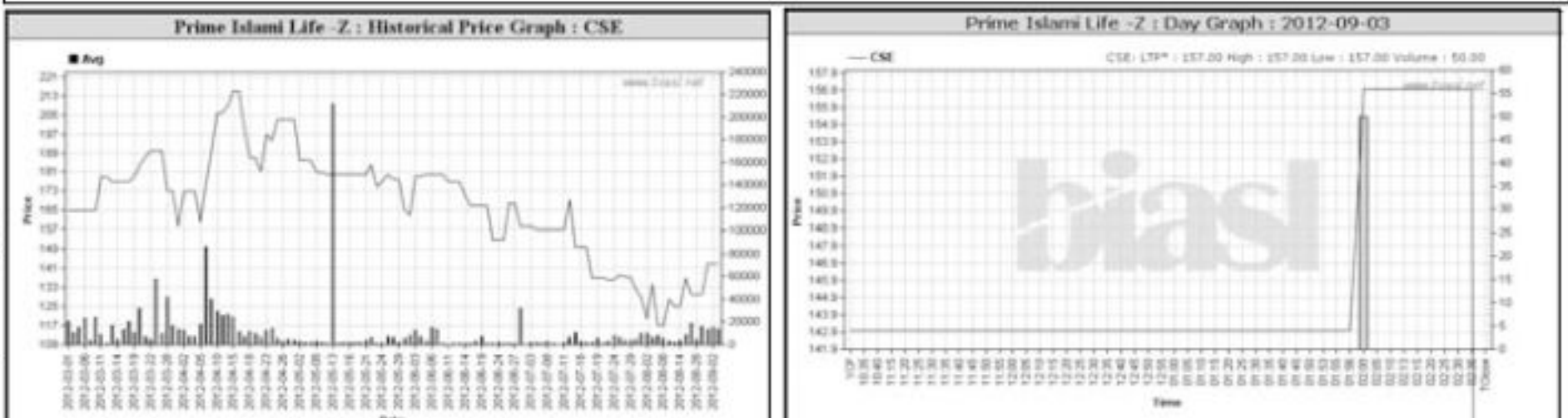
Capital Gainers

Company	Price Chn. (%)	Price Scale	Turnover	BookV
5th ICB M F-A	9.41	9.22	112.50	112.80
CVO PetroChem RL-A	6.81	3.83	227.33	230.50
Delta SpinnarsA	6.69	4.54	28.34	28.70
Uttara Finance -A	6.49	4.85	101.16	103.40
Zahintex Ind.-N	6.28	3.37	38.32	38.90
Active Fine Chem.-A	6.18	3.72	67.80	68.70
Square Textile -A	6.03	2.55	108.65	110.70
R. N. Spinning-A	5.92	3.09	33.34	34.00
LankaBangla Fin. -A	5.49	3.01	75.87	76.80
DESCO Ltd. -A	5.19	5.08	99.33	99.30



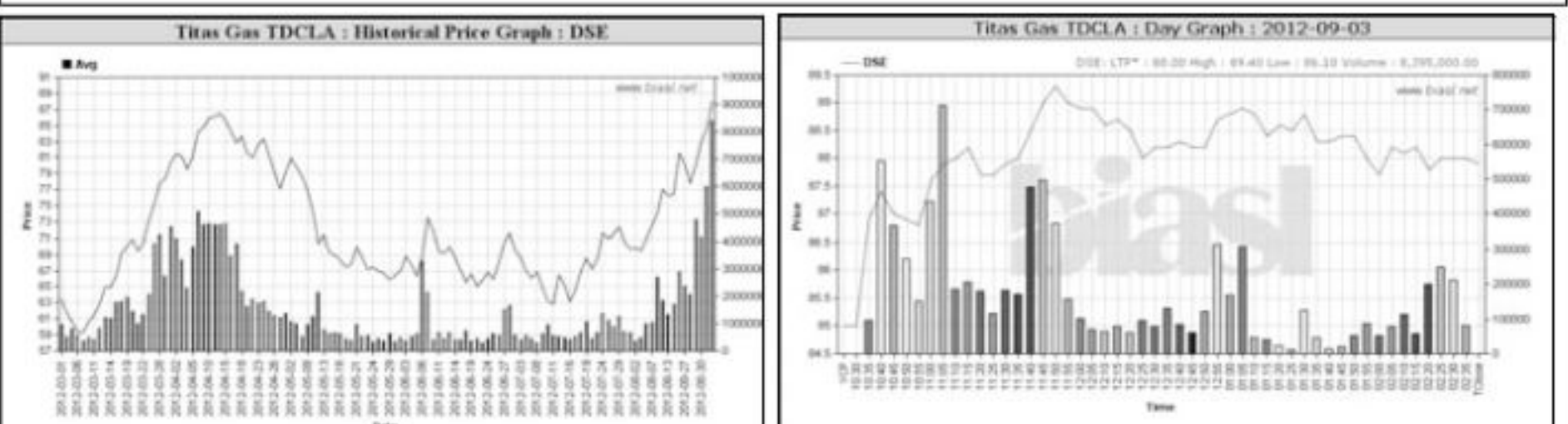
Chittagong Stock Exchange

Company	Price Chn. (%)	Price Scale	Turnover	BookV
Prime Islami Life -Z	9.79	9.79	157.00	157.00
National Polymer -A	9.48	9.50	46.20	46.20
LR Global BD MF1-A	8.43	8.67	9.02	9.00
Uttara Finance -A	7.89	5.21	101.83	103.90
Phoenix Finance-A	7.46	3.14	56.58	57.60
Power Grid Co. -A	6.51	4.76	67.95	67.10
Active Fine Chem.-A	6.37	3.89	67.49	68.50
Malek Spinning-A	6.06	5.50	24.17	24.50
Delta SpinnarsA	6.02	3.77	27.78	28.20
DESCO Ltd. -A	5.71	5.48	99.78	99.90



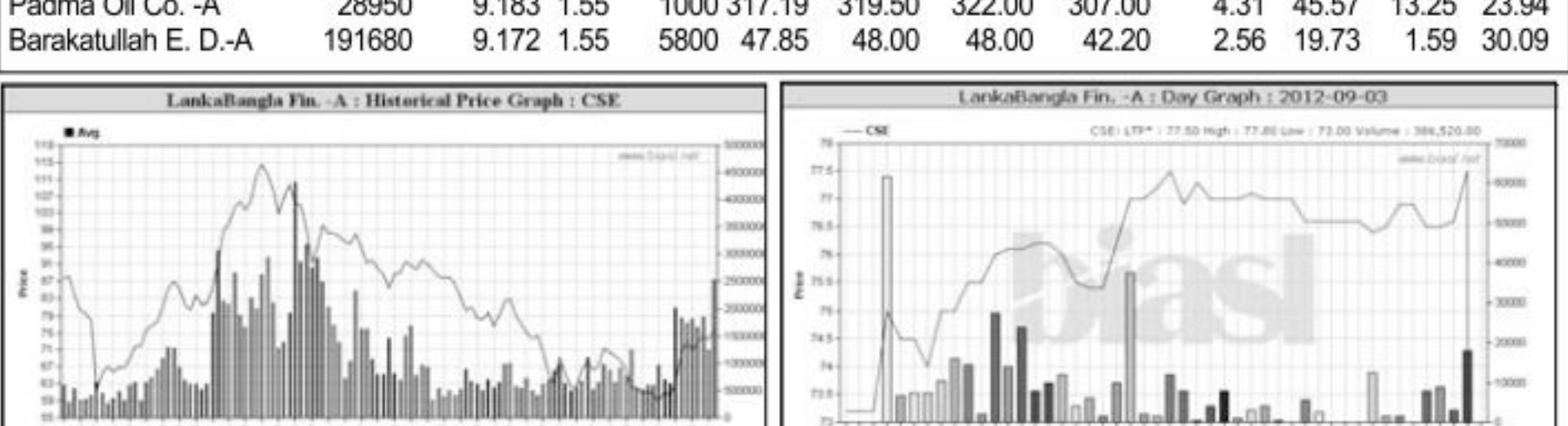
Turnover Leaders

Company	Vol.	Value	% of Share	Price Scale	C.Avg	BookV
Titas Gas TDCLA	8398170	739,661	11.51	88.07	87.90	91.00
Meghna Petroleum -A	1481640	359,325	5.59	242.52	242.30	250.00
Jamuna Oil -A	1103148	302,535	4.71	274.25	273.40	279.00
LankaBangla Fin. -A	2514750	190,803	2.97	75.87	76.80	77.80
DESCO Ltd. -A	1743631	173,192	2.69	99.33	99.30	102.80
R. N. Spinning-A	5128306	170,986	2.66	33.34	34.00	34.30
M.I. Cement-A	1334920	165,690	2.58	124.12	123.80	127.80
BD Submarine Cable-N	1327700	154,780	2.41	116.58	113.20	125.00
Unique Hotel RL - N	1240400	143,484	2.23	115.68	112.70	120.00
Summit Power -A	2008760	132,516	2.06	65.97	65.80	67.00
Keya Cosmetics -A	3042608	130,027	2.02	42.74	43.50	43.80
BEXIMCO Ltd. -A	1699317	126,733	1.97	74.58	74.40	80.00
UNITED AIR-A	6788607	126,425	1.97	18.62	18.50	20.00
Padma Oil Co. -A	374105	118,579	1.84	316.97	319.10	330.00
Active Fine Chem.-A	1572155	106,598	1.66	67.80	67.80	70.00
GPH Ispat Ltd-N	1193000	100,266	1.56	84.05	83.80	86.30
MJL BD Ltd.-A	1033672	90,829	1.41	87.87	87.80	93.00
Khulna Power-A	1475940	90,052	1.40	61.01	60.80	62.00
Saiham Cotton-N	3378500	89,967	1.40	26.63	27.10	27.80
Shahjalal Islami -A	3015269	87,637	1.36	29.06	28.90	31.00



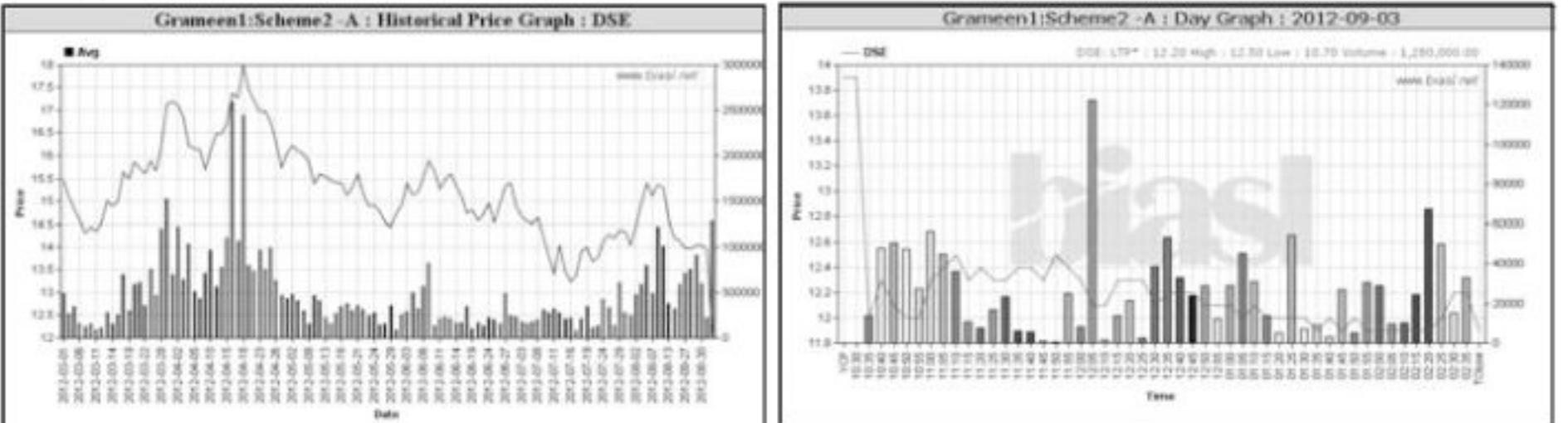
Chittagong Stock Exchange

Company	Vol.	Value	% of Share	Price Scale	C.Avg	BookV
Titas Gas TDCLA	532300	46,864	7.94	88.07	87.90	89.40
LankaBangla Fin. -A	386520	29,316	4.96	75.87	76.80	77.80
R. N. Spinning-A	780581	25,939	4.39	33.34	34.00	35.00
Unique Hotel RL - N	200100	23,298	3.95	116.43	113.20	121.90
UNITED AIR-A	1241614	23,100	3.91	18.62	18.60	18.40
BEXIMCO Ltd. -A	306841	22,852	3.87	74.58	74.40	74.40
BD Submarine Cable-N	181800	21,263	3.60	116.58	113.20	113.00
M.I. Cement-A	135380	16,787	2.84	124.12	123.80	123.80
Aftab Auto.-A	109460	14,517	2.46	82.79	82.70	82.70
Saiham Cotton-N	509750	13,603	2.30	26.63	27.00	27.00
Khulna Power-A	215187	13,167	2.23	61.01	61.19	61.19
Keya Cosmetics -A	301470	12,970	2.20	42.74	43.02	43.40
Meghna Petroleum -A	51420	12,477	2.11	240.24	242.64	241.90
People's Leasing-A	326855	12,391	2.10	64.00	37.91	38.10
Grameenphone-A	67000	11,984	2.03	179.40	178.86	179.40
AB Bank - A	302066	11,309	1.91	91.50	34.24	34.10
IDLC Finance -A	92200	10,271	1.74	111.10	115.00	115.00
Malek Spinning-A	418550	10,116	1.71	24.50	24.17	24.50
Padma Oil Co. -A	28950	9,183	1.55	319.50	322.00	307.00
Barakatullah E. D.-A	191680	9,172	1.55	48.00	47.85	48.00



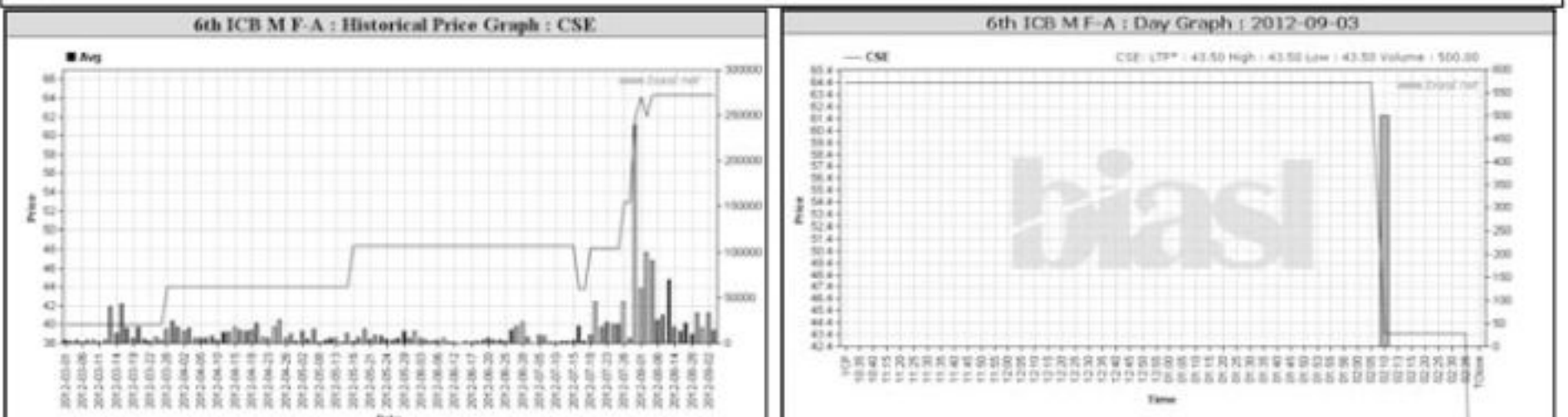
Capital Losers

Company	Price Chn. (%)	Price Scale	Turnover	BookV
Grameen1.Scheme2 -A	-14.39	-13.26	12.10	11.90
Grameen M F One-A	-10.82	-11.59	34.47	34.60
S.B. 1st M. F.-A	-9.90	-9.36	9.10	9.10
PragatiLife Insu. -A	-7.65	-5.94	135.64	135.30
Meghna Con. Milk -B	-5.93	-6.83	12.69	12.70
Peoples Insur -A	-4.89	1.73	32.34	31.10
Zeal Bangla Sugar -Z	-4.04	0.00	10.00	9.50
BD Submarine Cable-N	-3.66	0.19	116.58	113.20
Daffodil Computers -A	-3.61	-3.51	16.22	16.00
Jute SpinnarsA	-3.59	-0.82	75.38	75.10



Chittagong Stock Exchange

Company	Price Chn. (%)	Price Scale	Turnover	BookV
6th ICB M F-A	-32.45	-32.41	43.50	43.50
Grameen1.Scheme2 -A	-12.86	-12.05	12.34	12.20
Grameen M F One-A	-12.31	-11.94	34.52	34.20
Alltex Industries -Z	-6.12	-6.55	9.28	9.20
Pragati Gen. I -A	-4.84	-4.88	64.87	64.90
Apex Tannery -A	-4.15	-1.25	98.39	100.00
Miracle Industries -B	-4.03	-5.99	14.29	14.30
The Ibn SinaA	-4.00	-4.00	72.00	72.00
ICB AMCL3rd NRB MF-A	-3.92	-3.16	4.91	4.90
Daffodil Computers -A	-3.85	-2.71	5.02	5.10



Market Cap. Leader

Dhaka Stock Exchange												
Company	Market Cap.	% of Total	Average			Price Scale				BookV		
			Price	Chn.	P W	W Hi	W Lo	W Clo.	Chn%	Per S	EPS	PE
Grameenphone-A	241,177	12.65	178.61	-0.38	179.3	180.5	177	179.4	0.56	28.8	13.99	12.77
Titas Gas TDCLA	82,972	4.35	88.07	4.25	84.48	91	83	87.9	3.41	29.98	9.74	9.04
ICB -A	68,934	3.62	2,042.50	0.83	2,025.77	2060	2015	2046.75	1.42	82.09	151.12	13.52
Square Pharma -A	68,640	3.36	185.13	0.15	184.86	186.8	183.8	185	0.43	42.09	7.81	20.70
Islami Bank BD -A	52,503	2.75	41.97	-0.10	42.01	43	37.7	42	0.72	21.66	3.87	10.84
BATBCL -A	41,029	2.15	683.82	0.11	683.08	685	676.5	684.8	0.28	56.52	42.51	16.09
BEXIMCO Ltd. -A	33,893	1.78	74.58	-0.19	74.72	80	67	74.4	0.95	94.97	18.98	3.93
National Bank -A	33,574	1.76	23.65	-1.34	23.97	25.5	22	23.5	-1.67	15.16	4.28	5.53
Prime Bank -A	32,555	1.71	34.79	-2.30	35.61	35.7	33	34.4	-2.55	19.8	3.98	8.74
Summit Power-A	32,120	1.71	65.97	-0.62	66.38	67	60	65.8	0.46	20.76	5.1	12.94
Unique Hotel RL - N	29,614	1.55	115.68	-0.72	116.52	120	111.8	112.7	-3.1	60.65	40.09	28.28
Power Grid Co. -A	28,162	1.48	67.21	4.01	64.62	68.3	64	66.2	2	44.21	2.21	30.44
BSRM Steels-A	27,274	1.43	83.79	-0.71	84.39	85	79.4	84.6	0.95	8.36	2.98	28.12
Pubali Bank -A	25,271	1.33	30.14	-1.21	30.51	31.2	28	29.8	-1.97	19.17	2.7	11.16
Renata Ltd.-A	24,546	1.29	869.14	0.75	862.64	875.1	820	869.7	0.44	32.97	37.66	23.08
Lafarge's Cement-Z	22,222	1.17	34.79	-1.25	35.23	35.2	34.5	34.6	-0.57	5.57	-2.46	-14.14
Dutch Ban. Bnk-A	21,876	1.15	109.38	-1.16	110.66	112	107.1	109.1	-0.73	44.7	10.77	10.16
DESCO Ltd.-A	21,200	1.11	99.33	5.08	94.53	102.8	91	99.3	5.19	45.98	7.1	13.99
Padma Oil Co.-A	20,968	1.1	316.97	2.90	308.04	330	290	319.1	3.91	45.57	13.25	23.92
MUL BD Ltd.-A	20,955	1.1	87.77	2.70	85.56	93	76.5	87.8	3.29	30.39	2.94	29.89