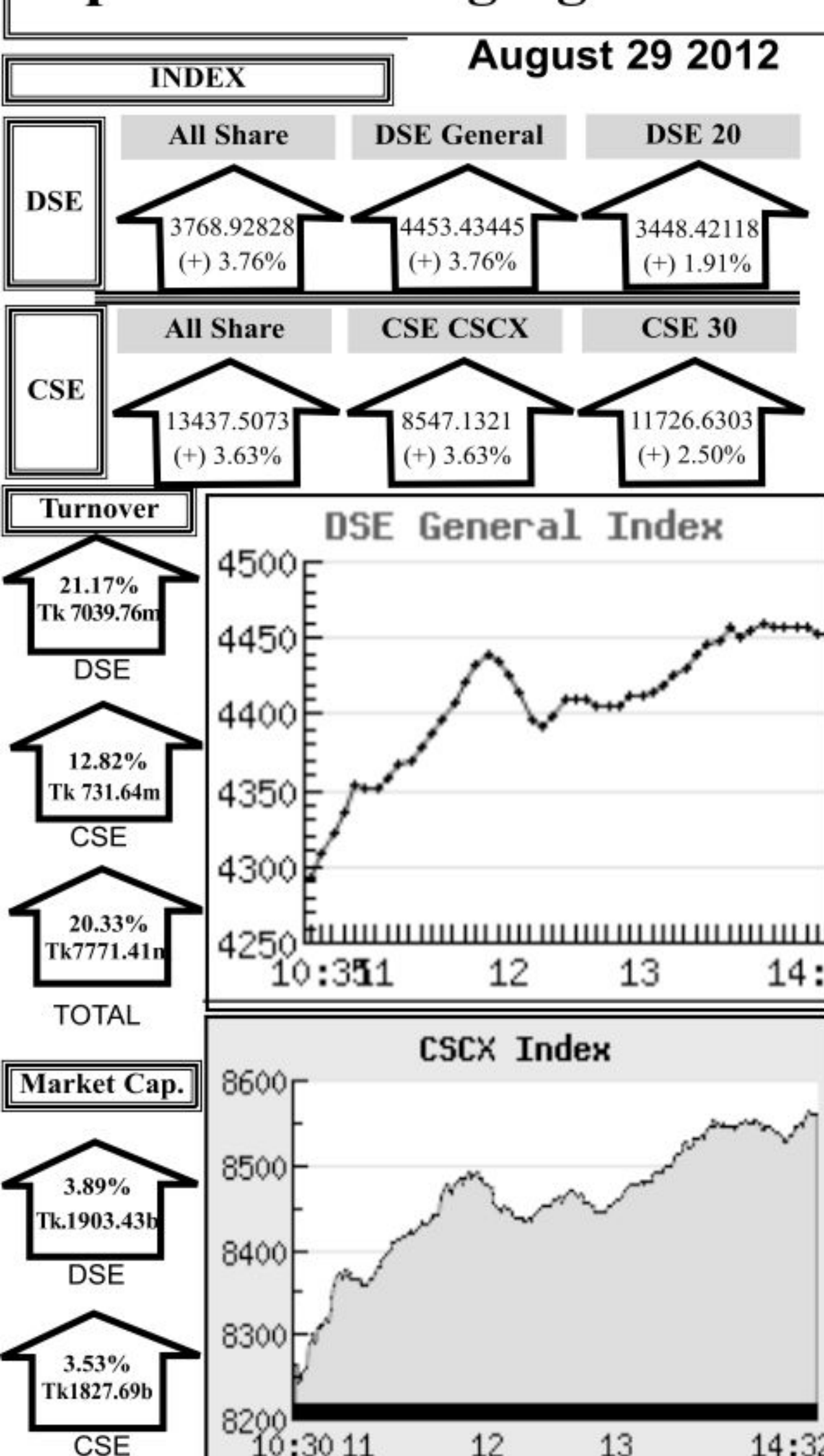


Capital Market Highlights:



Key Features - August 29, 2012

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	7,039.76	731.64	7,771.40
Turnover (Volume)	147,966,074	17,977,151	165,943,225
No. of Contract	164,347	26,914	191,261
Traded Issues	272	197	272
Issue Gain (Avg. Price Basis)	239	175	239
Issue Loss (Avg. Price Basis)	28	21	28
Unchanged Issue (Avg. Price Basis)	5	1	5
Market Cap. Equity (Billion. Tk.)	1,903.43	1,827.69	1,903.43
Market Cap. Equity (Billion USS)	23.07	22.15	23.07

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
Titas Gas TDCLA	4998100	400.44	5.15	80.12
M.I. Cement-A	2657575	324.31	4.17	122.03
Meghna Petroleum -A	1313693	316.11	4.07	240.62
United Hotel RL - N	2361600	302.85	3.90	128.24
BEXIMCO Ltd. -A	3380431	259.66	3.34	76.81
BD Submarine Cable-N	1868188	249.94	3.22	133.79
Summit Power -A	3715977	243.12	3.13	65.43
R. N. Spinning-A	6711464	229.26	2.95	34.16
GPH Ispat Ltd-N	2319500	207.15	2.67	89.31
Jamuna Oil -A	714242	192.09	2.47	268.94
Grameenphone-A	1012600	182.74	2.35	180.46
Keya Cosmetics-A	4221280	182.37	2.35	43.2
Saiham Cotton-N	6252750	173.20	2.23	27.7
LankaBangla Fin. -A	1923034	140.66	1.81	73.14
UNITED AIR-A	7730877	131.98	1.70	17.07
Aftab Auto.-A	925366	122.43	1.58	132.31
aamra technologies-N	2438750	108.25	1.39	44.39
LafargeS Cement-Z	2925000	104.52	1.35	35.73
Active Fine Chem.-A	1488620	103.16	1.33	69.3
Shahjalal Islami -A	3557850	97.97	1.26	27.54
Square Pharma -A	500020	93.09	1.20	186.17
GBB Power Ltd-N	2238256	87.47	1.13	39.08
National Bank - A	3494712	80.74	1.04	23.1
MJL BD Ltd.-A	934687	78.99	1.02	84.51
ConfidenceCement A	704705	78.70	1.01	111.67
Beacon Pharma Ltd.-B	3761800	78.70	1.01	20.92
Olympic Ind. -A	558950	77.10	0.99	137.94
Barakatullah E. D.-A	1618320	75.50	0.97	46.65
Khulna Power-A	1331039	74.07	0.95	55.65
Beximco Pharma -A	1231728	72.51	0.93	58.87

Sectoral Turnover Summary

Sector	DSE	CSE	Total
	Mill. (Tk.)	Mill. Tk.	Mill. Tk.
Bank	638.04	9.06	95.90
NBFI	455.00	6.46	58.15
Investment	93.91	1.33	7.54
Engineering	709.41	10.08	60.90
Food & Allied	115.89	1.65	8.56
Fuel & Power	1538.30	21.85	90.57
Jute	1.31	0.02	0.00
Textile	709.91	10.08	95.93
Pharma & Chemical	556.80	7.91	57.00
Paper & Packaging	0.70	0.01	0.08
Service	59.42	0.84	4.97
Leather	14.22	0.20	0.42
Ceramic	105.21	1.49	8.98
Cement	490.07	6.96	54.86
Information Technology	122.16	1.74	21.34
General Insurance	317.59	4.51	12.95
Life Insurance	95.12	1.35	3.55
Telecom	384.72	5.46	47.96
Travel & Leisure	374.24	5.32	60.60
Miscellaneous	256.62	3.65	42.13
Debtenture	1.13	0.02	0.06

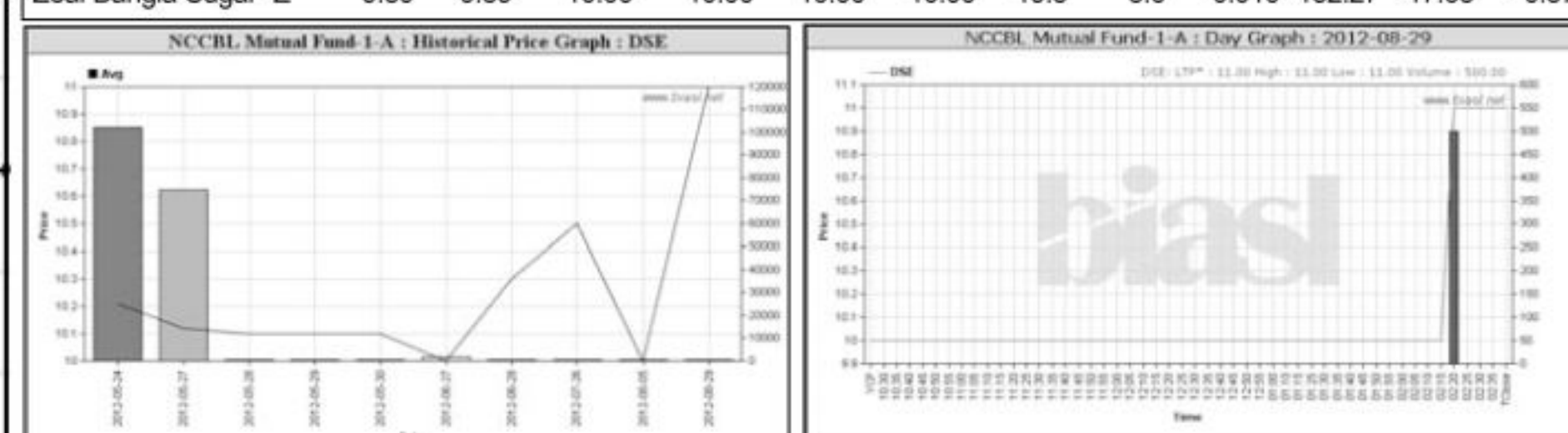
Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	8.29	8.24	32.47	32.47
NBFI	18.96	18.15	36.05	36.80
Investment	8.49	8.25	11.33	11.33
Engineering	18.95	19.01	43.44	41.57
Food & Allied	18.81	18.13	108.64	110.18
Fuel & Power	13.50	13.57	63.71	63.71
Textile	10.57	10.27	23.14	23.05
Pharma. & Chemical	21.45	21.05	57.24	48.95
Paper & Printing	16.68	16.38	12.41	13.27
Service	20.96	20.88	21.85	21.85
Leather	11.35	12.22	113.01	139.70
Ceramic	25.14	25.16	20.65	20.65
Cement	25.71	25.62	54.73	54.73
IT	21.47	21.49	12.11	12.11
General Insurance	24.97	25.02	20.25	20.37
Life Insurance	19.81	20.42	69.06	69.06
Telecom	13.53	13.49	130.69	130.69
Travel & Leisure	26.14	29.53	20.69	19.52
Miscellaneous	4.62	4.64	147.99	144.44
Stock Exchanges	12.46	12.25	41.15	40.92

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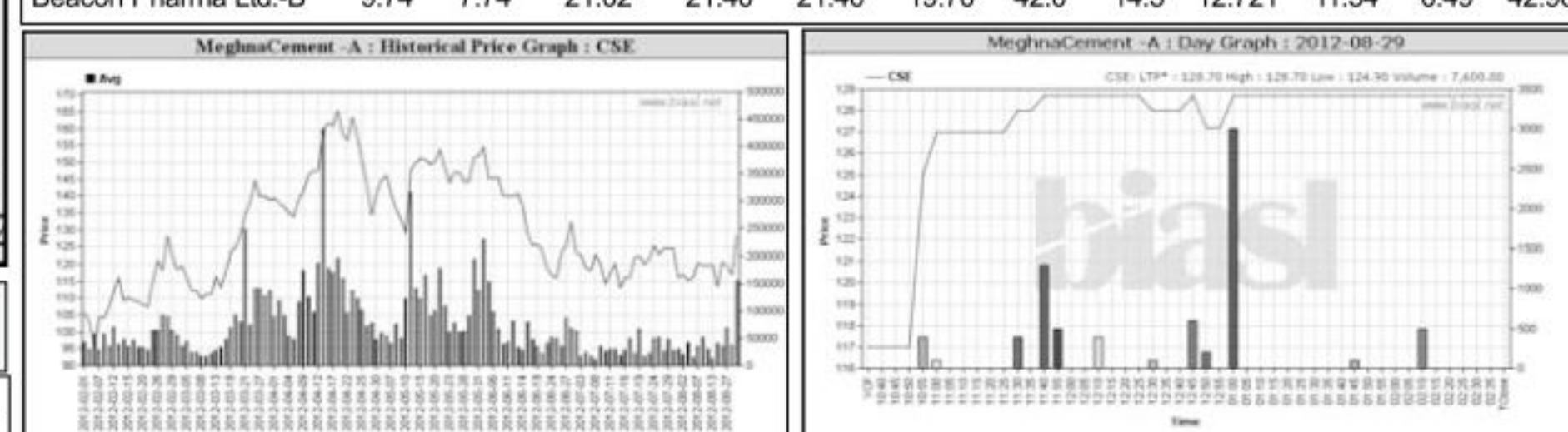
Capital Gainers

Dhaka Stock Exchange													
Company	Price Chn. (%)	Price Scale	Turnover	BookV	EPS	PE							
NCCBL Mutual Fund-1-A	10.00	10.00	11.00	11.00	11.00	12.0	10.0	0.006	10.48	0	-		
M.I. Cement-A	9.98	7.86	122.01	123.40	123.40	101.00	194.0	59.5	291.768	62	5.36	22.76	
Navana CNG-A	9.97	6.79	75.53	77.20	77.20	70.20	128.9	48.6	59.704	27.32	5.08	14.87	
AramitCementA	9.96	8.61	80.74	81.70	81.70	70.00	135.0	61.0	6.077	11.63	3	26.91	
Unique Hotel RL - N	9.96	11.06	128.34	130.30	130.30	119.20	130.3	62.6	266.452	60.65	4.09	31.38	
ConfidenceCement A	9.95	8.04	111.66	112.70	112.70	100.00	173.9	77.1	71.933	81.33	4.41	25.32	
Fine Foods A	9.95	7.42	20.55	21.00	21.00	19.00	75.0	16.5	2.527	12.94	1.57	13.09	
BSRM Steels-A	9.95	7.06	82.21	84.00	84.00	75.00	137.0	62.0	53.794	8.36	2.98	27.59	
MeghnaCement -A	9.93	8.41	128.46	129.50	129.50	117.00	205.0	93.3	19.876	30.03	2.96	43.40	
Zeal Bangla Sugar-Z	9.89	9.89	10.00	10.00	10.00	10.00	19.5	8.6	0.010	-132.27	-17.65	-0.57	



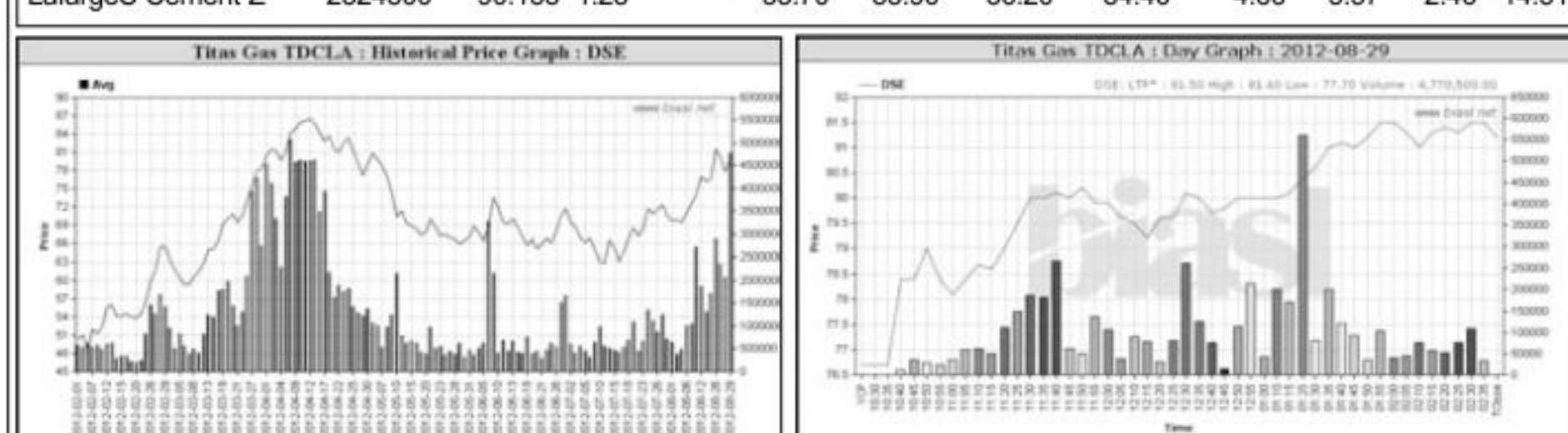
Chittagong Stock Exchange

MeghnaCement -A	10.00	9.81	128.40	128.70	128.70	124.90	204.6	92.0	0.976	30.03	2.96	43.38	
Reliance Insur -A	10.00	10.00	82.50	82.50	82.50	82.50	112.0	112.0	0.033	72.57	4.67	17.67	
Unique Hotel RL - N	10.00	10.04	127.55	129.80	129.80	120.00	129.8	62.5	36.402	60.65	4.09	31.19	
M.I. Cement-A	9.97	7.94	122.19	123.50	123.50	109.00	196.0	59.3	32.539	62	5.36	22.80	
BD Submarine Cable-N	9.94	10.67	134.20	137.20	135.00	126.50	135.0	45.5	21.390	17.55	2.57	52.22	
ConfidenceCement A	9.93	7.87	111.74	112.90	112.90	103.90	175.0	75.7	6.762	81.33	4.41	25.34	
BSRM Steels-A	9.91	7.82	82.32	83.20	83.20	77.50	105.4	105.4	10.125	8.36	2.98	27.62	
Key & Que (BD) -B	9.85	9.53	30.01	30.10	30.10	28.90	42.3	42.3	0.273	10.02	0.51	58.84	
Samata Leather-Z	9.84	9.84	13.40	13.40	13.40	13.40	16.7	16.7	0.107	12.04	-0.13	-103.08	
Beacon Pharma Ltd.-B	9.74	7.74	21.02	21.40	21.40	19.70	42.0	14.5	12.721	11.54	0.49	42.90	



Turnover Leaders

Dhaka Stock Exchange													
Company	Vol.	Value	% of	Price Scale				C.Avg	BookV	EPS	PE		
	Share	(M.Tk.)	Total	Clo	Chn	PW	Clo	W Hi	W Lo	Avg.	Per S	EPS	PE
Titas Gas TDCLA	4771000	382.126	5.43	-	80.09	81.20	81.60	76.00	5.87	29.98	9.74	8.22	
Meghna Petroleum -A	1259293	302.975	4.30	-	240.59	240.60	244.00	211.00	4.47	32.27	14.15	17.00	
M.I. Cement-A	2391270	291.768	4.14	-	122.01	123.40	123.40	101.00	9.98	62	5.36	22.76	
Unique Hotel RL - N	2076200	266.452	3.79	-	128.34	130.30	130.30	119.20	9.96	60.65	4.09	31.38	
Summit Power -A	3541054	231.659	3.29	-	65.42	65.10	66.50	60.00	2.36	20.76	5.1	12.83	
BD Submarine Cable-N	1708800	228.546	3.25	-	133.75	137.20	137.50	127.50	9.32	17.55	2.57	52.04	
BEXIMCO Ltd. -A	2851225	218.893	3.11	-	76.77	77.00	80.00	65.80	5.34	94.97	18.98	4.04	
GPH Ispat Ltd-N	2242500	200.280	2.85	-	89.31	88.90	90.60	85.10	3.25	18.41	3.53	25.30	
R. N. Spinning-A	5772805	197.122	2.80	-	34.15	33.90	35.00	30.00	2.42	16.58	2.8	12.20	
Jamuna Oil -A	674042	181.249	2.57	-	268.90	268.60	271.40	250.00	2.91	40.19	14.45	18.61	
Keya Cosmetics -A	3975180	171.716	2.44	-	43.20	43.00	45.00	40.50	0.94	22.52	2.2	19.64	
Grameenphone-A	865000	156.172	2.22	-	180.55	185.30	187.00	172.00	7.30	28.8	13.99	12.91	
Saiham Cotton-N	5154750	142.948	2.03	-	27.73	28.90	29.40	26.50	5.95	22.57	1.51	18.36	
LankaBangla Fin. -A	1662734	121.671	1.73	-	73.18	73.00	74.50	66.50	4.43	34.55	4.18	17.51	
UNITED AIR-A	6311642	107.790	1.53	-	17.08	17.10	17.30	15.50	2.40	12.64	0.71	24.06	
Aftab Auto.-A	766156	101.327	1.44	-	132.25	133.60	134.20	115.00	6.12	56.28	19.61	6.74	
Active Fine Chem.-A	1451440	100.566	1.43	-	69.29	68.90	70.80	60.70	2.23	13.32	2.42	28.63	
Shahjalal Islami -A	3331602	91.820	1.30	-	27.56	28.30	28.50	23.90	7.20	14.22	2.1	13.12	
aamra technologies-N	2041750	90.639	1.29	-	44.39	44.70	45.70	42.00	7.19	28.34	1.16	38.27	
LafargeS Cement-Z	2524500	90.133	1.28	-	35.70	35.90	36.20	34.40	4.66	5.57	-2.46	-14.51	



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