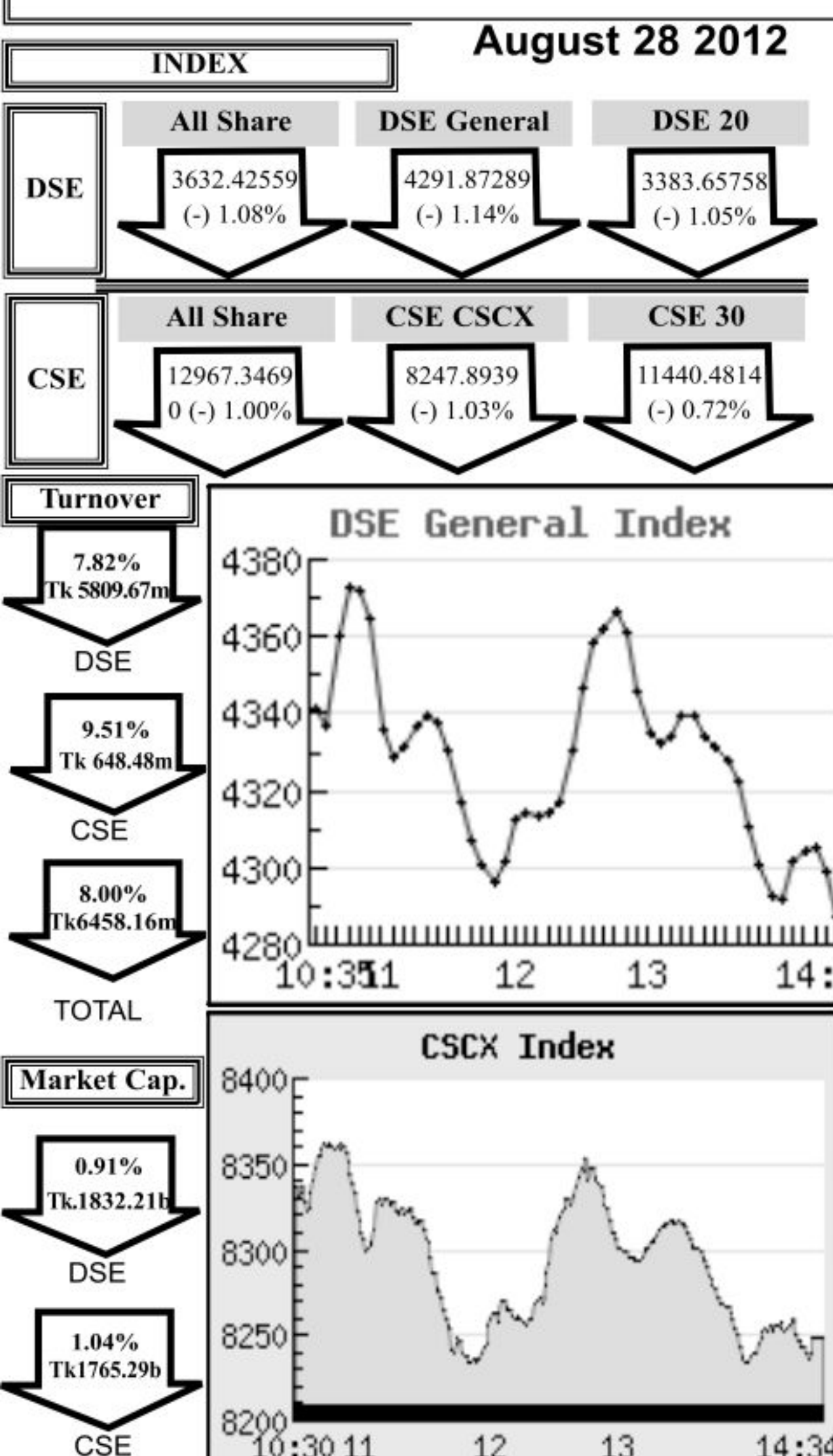


Capital Market Highlights:



Key Features - August 28, 2012

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	5,809.68	648.48	6,458.16
Turnover (Volume)	122,742,247	15,257,129	137,999,376
No. of Contract	148,305	24,507	172,812
Traded Issues	269	196	269
Issue Gain (Avg. Price Basis)	122	79	122
Issue Loss (Avg. Price Basis)	143	117	143
Unchanged Issue (Avg. Price Basis)	4	-	4
Market Cap. Equity (Billion. Tk.)	1,832.21	1,765.29	1,832.21
Market Cap. Equity (Billion US\$)	22.21	21.40	22.21

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
Unique Hotel RL - N	3098400	358.14	5.55	115.59
R. N. Spinning-A	11000126	356.15	5.51	32.38
Meghna Petroleum -A	1204216	280.87	4.35	233.24
Grameenphone-A	1526945	268.42	4.16	175.79
BD Submarine Cable-N	2135800	259.52	4.02	121.51
BEXIMCO Ltd. -A	3507219	254.63	3.94	72.6
Keya Cosmetics -A	4686326	199.97	3.10	42.67
Titas Gas TDCLA	2317900	180.47	2.79	77.86
Jamuna Oil -A	666496	175.35	2.72	263.09
Saiham Cotton-N	5797000	162.33	2.51	28
LankaBangla Fin. -A	2199450	155.69	2.41	70.78
Golden Son -A	2806872	155.25	2.40	55.31
aamra technologies-N	3143750	131.36	2.03	41.78
Active Fine Chem.-A	1862560	122.27	1.89	65.64
S. Alam CR Steel -A	2001600	113.86	1.76	56.88
GPH Ispat Ltd-N	1302500	111.65	1.73	85.72
UNITED AIR-A	6604636	111.53	1.73	16.89
Summit Power -A	1681553	107.45	1.66	63.9
M.I. Cement-A	831535	94.07	1.46	113.13
Square Pharma -A	495900	91.66	1.42	184.84
Aftab Auto.-A	703661	89.25	1.38	126.83
Shahjalal Islami -A	2970740	79.29	1.23	26.69
Olympic Ind. -A	543525	73.00	1.13	134.3
Maksons Spinning-A	3424719	71.29	1.10	20.82
GBB Power Ltd-N	1709500	64.65	1.00	37.82
Beximco Pharma -A	1061065	60.35	0.93	56.87
LafargeS Cement-Z	1725500	59.68	0.92	34.59
Padma Islami Life*-N	700000	58.57	0.91	83.68
Barakatullah E. D.-A	1289520	58.04	0.90	45.01
Beximco Syn.-A	2298542	55.77	0.86	24.26

Sectoral Turnover Summary

Sector	DSE	CSE	Total
Bank	398.53	6.86	56.45
NBFI	333.08	5.73	50.19
Investment	77.39	1.33	4.69
Engineering	636.39	10.95	45.39
Food & Allied	91.42	1.57	6.20
Fuel & Power	994.35	17.12	74.60
Jute	1.99	0.03	0.00
Textile	809.59	13.94	110.28
Pharma & Chemical	523.79	9.02	45.69
Paper & Packaging	0.38	0.01	0.01
Service	50.94	0.88	5.26
Leather	18.61	0.32	0.24
Ceramic	85.52	1.47	7.37
Cement	179.10	3.08	17.29
Information Technology	130.95	2.25	17.73
General Insurance	268.24	4.62	14.53
Life Insurance	103.86	1.79	8.57
Telecom	445.00	7.66	82.94
Travel & Leisure	414.94	7.14	54.73
Miscellaneous	245.13	4.22	46.21
Debtenture	0.48	0.01	0.11

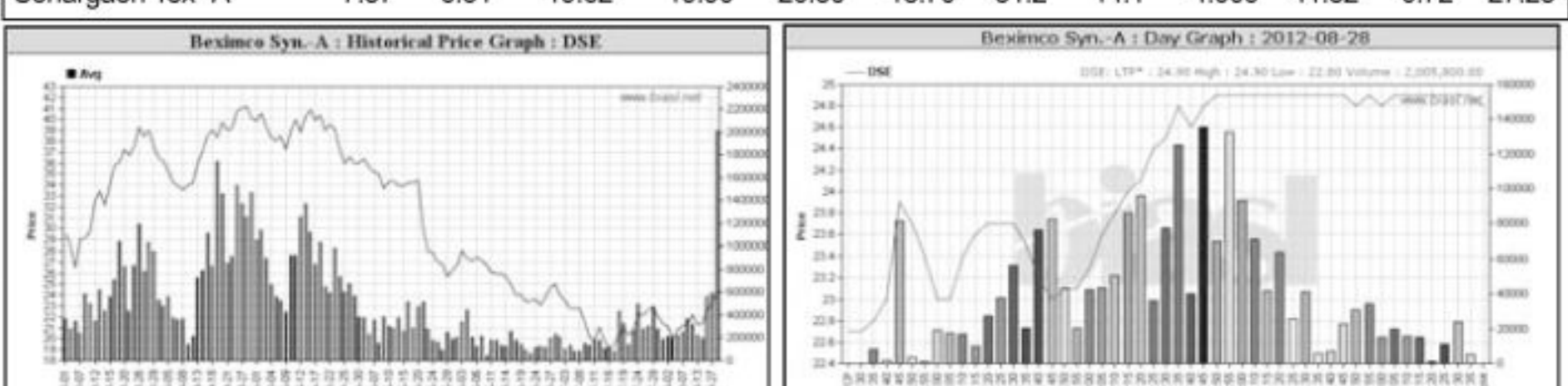
Sectoral P/E & EPS

Sector	P/E	EPS(%)
Bank	8.22	8.20
NBFI	18.59	17.80
Investment	8.41	8.17
Engineering	18.07	18.06
Food & Allied	18.48	17.96
Fuel & Power	13.16	13.21
Textile	10.28	9.94
Pharma. & Chemical	21.15	20.61
Paper & Printing	15.65	15.87
Service	20.31	20.14
Leather	11.30	12.20
Ceramic	24.02	23.92
Cement	24.12	24.20
IT	20.27	20.23
General Insurance	24.54	24.42
Life Insurance	19.41	20.21
Telecom	13.11	13.14
Travel & Leisure	24.01	27.27
Miscellaneous	4.37	4.38
Stock Exchanges	12.17	11.97

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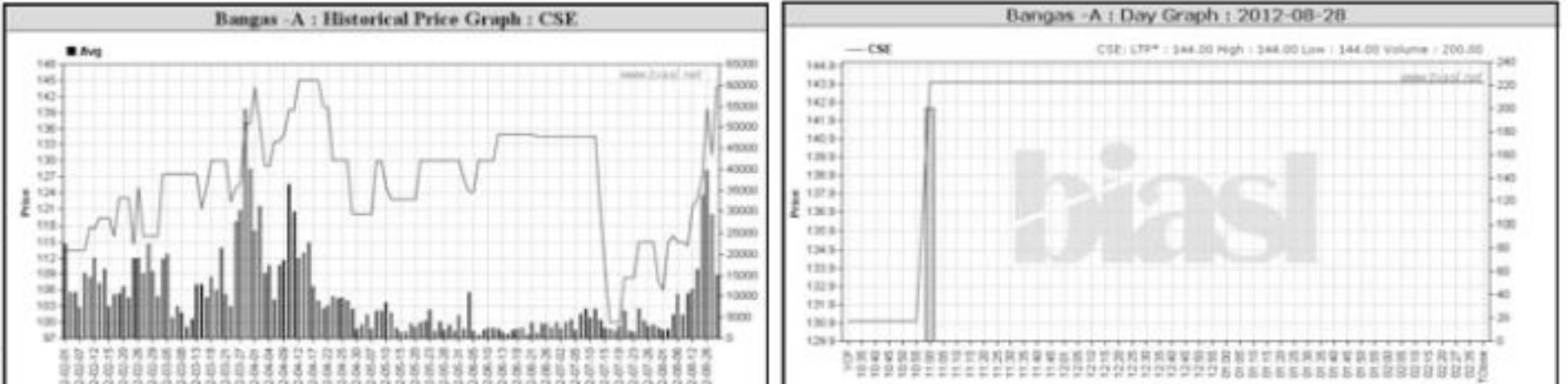
Capital Gainers

Company	Price Chn. (%)	Price Scale	Turnover	BookV
Beximco Syn.-A	9.25	4.70	24.26	24.90
R. N. Spinning-A	9.24	8.29	32.38	33.10
Padma Islami Life*-N	8.89	11.26	83.67	84.50
CVO PetroChem RL-A	8.75	4.72	219.56	226.20
Paramount Insur-A	8.70	5.53	26.90	27.50
BSC-Z	8.65	5.76	247.27	254.25
Alltex Industries -Z	8.54	7.75	8.76	8.90
Rahim Textile -A	8.43	7.53	126.88	127.40
Golden Son -A	8.08	5.51	55.34	56.20
Sonargaon Tex -A	7.57	6.51	19.62	19.90



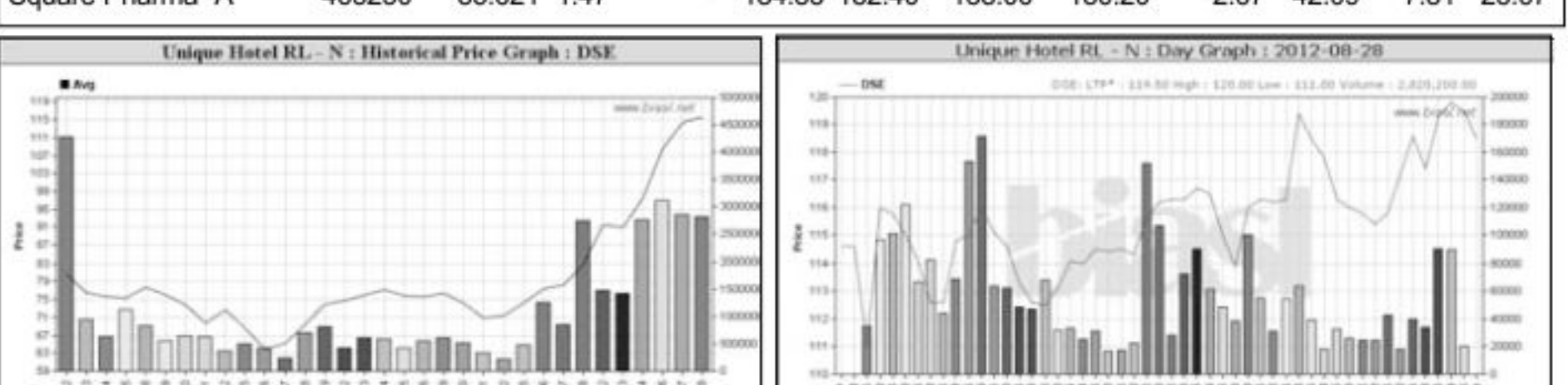
Chittagong Stock Exchange

Company	Price Chn. (%)	Price Scale	Turnover	BookV
Bangas -A	9.92	9.92	144.00	144.00
Alltex Industries -Z	9.88	5.67	8.57	8.90
Beximco Syn.-A	9.69	4.34	24.29	24.90
Golden Son -A	9.11	5.36	54.68	56.30
R. N. Spinning-A	8.91	7.87	32.36	33.30
BSC-Z	8.77	5.60	244.40	251.80
Peoples Insur -A	7.85	9.67	31.65	31.60
Sonargaon Tex -A	7.57	6.19	19.73	19.90
Padma Islami Life*-N	7.48	10.00	83.73	84.80
H.R. Textile -A	7.34	8.94	27.79	27.80



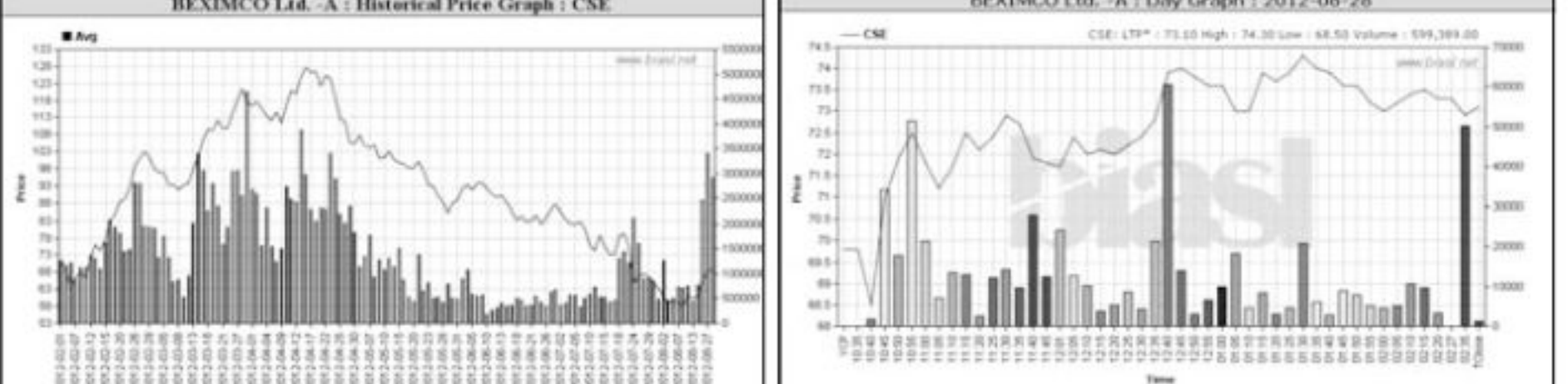
Turnover Leaders

Company	Vol.	Value	% of Share	Price Scale	C.Avg	BookV
Unique Hotel RL - N	2820200	325.894	5.61	115.56	118.50	120.00
R. N. Spinning-A	9754383	315.841	5.44	32.38	33.10	33.30
Meghna Petroleum -A	1165260	271.759	4.68	233.22	230.30	238.00
BD Submarine Cable-N	1945900	236.490	4.07	121.53	125.50	127.00
BEXIMCO Ltd. -A	2907830	211.109	3.63	72.60	73.10	75.00
Grameenphone-A	1186745	208.507	3.59	175.70	172.70	184.40
Keya Cosmetics -A	4251801	181.432	3.12	42.67	42.60	43.80
Jamuna Oil -A	649646	170.917	2.94	263.09	261.00	267.00
Titas Gas TDCLA	2061800	160.422	2.76	77.81	76.70	79.20
Golden Son -A	2698372	149.317	2.57	55.34	56.20	57.20
Saiham Cotton-N	4815000	134.940	2.32	28.02	26.90	29.70
LankaBangla Fin. -A	1816950	128.574	2.21	70.76	69.90	72.40
Active Fine Chem.-A	1816745	119.243	2.05	65.64	67.40	69.00
aamra technologies-N	2753750	115.034	1.98	41.77	41.70	43.00
S. Alam CR Steel -A	1922200	109.403	1.88	56.92	57.00	58.40
GPH Ispat Ltd-N	1245000	106.719	1.84	85.72	86.10	87.90
Summit Power -A	1546943	98.865	1.70	63.91	63.60	65.40
UNITED AIR-A	5267710	89.045	1.53	16.90	16.70	17.20
M.I. Cement-A	759005	85.861	1.48	113.12	112.20	115.00
Square Pharma -A	463250	85.621	1.47	184.83	182.40	188.00



Chittagong Stock Exchange

Company	Vol.	Value	% of Share	Price Scale	C.Avg	BookV
Grameenphone-A	340200	59.917	9.24	140.00	176.12	173.10
BEXIMCO Ltd. -A	599389	43.521	6.71	54.00	72.61	73.10
R. N. Spinning-A	1245743	40.313	6.27	15.000	32.36	33.30
Unique Hotel RL - N	278200	32.245	4.97	103.00	115.91	118.00
Saiham Cotton-N	982000	27.387	4.22	20.000	27.89	26.90
LankaBangla Fin. -A	382500	27.111	4.18	45.00	70.88	69.80
BD Submarine Cable-N	189900	23.027	3.55	42.00	121.26	124.80
UNITED AIR-A	1336926	22.484	3.47	30.000	16.82	16.60
Titas Gas TDCLA	256100	20.047	3.09	50.00	78.28	77.10
Keya Cosmetics -A	434525	18.543	2.86	50.00	42.67	42.40
aamra technologies-N	390000	16.322	2.52	10.000	41.85	41.90
Aftab Auto.-A	100442	12.739	1.96	128.00	126.83	129.00
Maksons Spinning-A	577075	11.995	1.85	15.000	20.79	20.90
Meghna Petroleum -A	38956	9.115	1.41	340.00	233.99	230.60
Khulna Oil -A	165860	8.966	1.38	50.00	54.06	53.40
National Bank -A	378565	8.720	1.34	10.000	23.03	22.80
Summit Power -A	134610	8.587	1.32	80.00	63.79	63.60
Beximco Pharma-A	150116	8.503	1.31	50.00	56.64	56.90
People's Leasing-A	241835	8.300	1.28	59.00	34.32	34.00
M.I. Cement-A	72530	8.210	1.27	20.00	113.20	112.30



What you should know to buy or sell

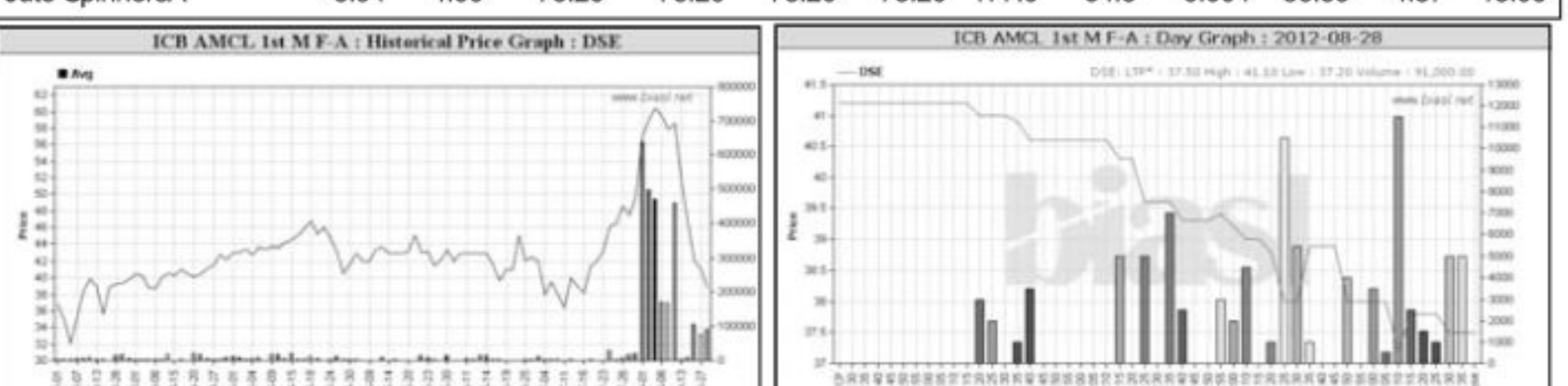
Investors follow many calculations of corporate performance when deciding if a stock is undervalued or overvalued. These range from the simple price-earnings ratio, or P/E, to far more technical ways of attempting to discern whether a stock is trending up or down. Here are some of the most common.

RSI (Relative Strength Index): A technical momentum indicator that compares the size of recent gains to recent losses, in an attempt to determine overbought and oversold conditions of an asset. Stocks with more or strong gains have a higher RSI than stocks that had more or stronger losses. **SMA (Simple Moving Average):** A simple, or arithmetic, moving average is the average stock price over a certain period of time. It adds up the closing price of the security for a given period and then divides the total by the number of intervals. Short-term averages respond quickly to changes in the price of the stock, so appear less steady, while long-term averages are slow to react. **EMA (Exponential Moving Average):** A type of moving average that is similar to a simple moving average, except that more weight is given to the latest data. The exponential moving average is also known as "exponentially weighted moving average". **Bollinger Band:** A band that provides a relative definition of high and low, it was developed by famous technical trader John Bollinger. By definition, prices are high at the upper band and low at the lower band. The band usually plots two standard deviations away from a simple moving average. Because the standard deviation is a measure of volatility, the bands adjust themselves to market conditions. When the markets become volatile, the bands widen (move further away from the average); during less volatile periods, the bands contract. The closer the prices move to the upper band, the more overbought the market, and the closer the prices move to the lower band, the more oversold the market. **MACD (Moving Average Convergence Divergence):** A trend-following momentum indicator that shows the relationship between two moving averages of prices. It is used to spot changes in the strength, direction, momentum, and duration of a trend in a stock's price. **Divergence:** This happens when a security's price diverges from the MACD. It signals the end of the current trend.



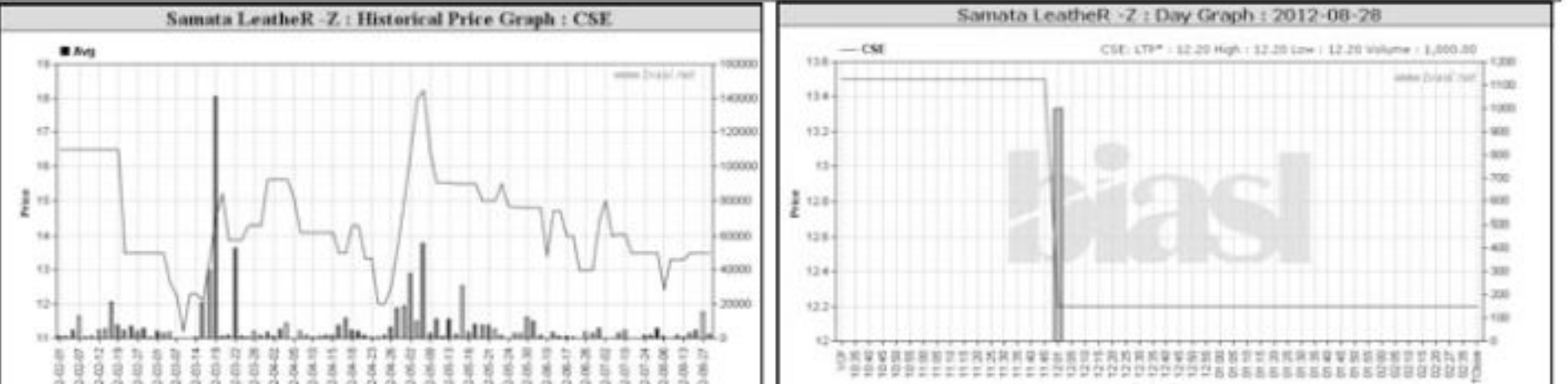
Capital Losers

Company	Price Chn. (%)	Price Scale	Turnover	BookV
ICB AMCL 1st M F-A	-8.98	-5.76	38.75	37.50
4th ICB M F-A	-7.79	-7.79	123.10	123.10
1st BSRS M F-A	-6.54	-5.00	82.91	82.90
Saiham Cotton-N	-6.27	-3.01	28.02	26.90
Shampur Sugar-Z	-5.81	-5.81	8.10	8.10
Grameenphone-A	-5.27	-4.80	175.70	172.70
National Tea -A	-4.59	-4.58	839.09	839.00
Green Della M.F-A	-4.26	-1.28	4.62	4.50
BD Fixed Income MF-A	-4.04	-3.03	9.60	9.80
Jute SpinnersA	-3.94	-4.00	73.20	73.20



Chittagong Stock Exchange

Company	Price Chn. (%)	Price Scale	Turnover	BookV
Samata Leather-Z	-9.63	-9.63	12.20	12.20
Islami Ins.BD-A	-7.27	-7.57	36.88	37.00
Saiham Cotton-N	-6.27	-2.82	27.89	26.90
Grameenphone-A	-5.46	-4.83	176.12	173.10
ICB AMCL 2nd NRB -A	-5.22	-4.26	11.01	10.90
Janata Insur -Z	-4.48	-3.49	262.00	262.00
Delta Brac HFCL-A	-3.59	-3.32	75.41	75.20
National Life I -A	-3.58	-3.57	315.00	315.00
Grameen M F One-A	-3.55	-2.68	38.92	38.00
GSP Finance-A	-3.51	-4.42	35.87	35.70



Market Cap. Leader

Dhaka Stock Exchange													
Company	Market Cap.	% of M. Tk.	Total	Average			Price Scale				BookV		
				Price	Chn.	P W	W Hi	W Lo	W Clo.	Chn%	Per S	EPS	PE
Greenphone-A	237,248	12.95		175.70	-4.80	184.56	184.4	165	172.7	-5.27	28.8	13.99	12.56
Titas Gas TDCLA	73,306	4		77.81	-2.96	80.18	79.2	76.4	76.7	-1.92	29.98	9.74	7.99
ICB -A	70,047	3.82		2,075.46	0.49	2065.37	2150	1990	2029.5	-1.73	889.8	151.12	13.73
Square Pharma -A	68,529	3.74		184.83	-2.20	188.99	188	180.2	182.4	-2.67	42.09	7.81	23.67
Islami Bank BD -A	52,853	2.88		42.25	-0.59	42.5	43	40	42	-0.24	21.66	3.87	10.92
BATBCI -A	40,948	2.23		682.46	-0.74	687.57	683	680	682.6	-0.63	56.52	42.51	16.05
BEXIMCO Ltd. -A	32,994	1.8		72.60	-4.91	69.2	75	63.1	73.1	4.58	94.97	18.98	3.83
National Bank -A	32,594	1.78		22.96	-1.84	23.39	24	20.8	22.7	-1.73	15.16	4.28	5.36
Prime Bank-A	32,088	1.75		34.29	-1.61	34.85	35.3	32	33.7	-1.75	19.8	3.98	8.62
Summit Power -A	31,504	1.72		63.91	-1.57	64.93	65.4	60	63.6	-0.93	20.76	5.1	12.53
Uniq Hotel RL - N	29,583	1.61		115.56	-0.11	114.4	120	111	118.5	3.4	60.65	4.08	28.25
Power Grid Co. -A	25,669	1.4		61.26	-1.38	62.12	63.5	59.4	60	-1.96	44.21	2.21	27.72
BSRM Steels-A	24,995	1.36		76.79	0.71	76.25	78.5	68.2	76.4	1.19	8.36	29.8	25.77
Pubali Bank -A	24,885	1.36		29.68	-1.03	29.99	30.5	27	29.3	-2.01	19.17	2.7	9.90
Renata Ltd. -A	24,251	1.32		858.70	-0.45	862.55	863	855	859	-0.38	32.97	37.66	22.88
LafargeS Cement-Z	22,095	1.21		34.59	-1.23	35.02	35.1	34	34.3	-0.58	5.57	-2.46	-14.06
Dutch Bank. Bnk-A	20,666	1.13		103.33	-1.14	104.52	104.3	102.5	103.4	-0.1	44.7	10.77	9.59
Eastern Bank -A	20,411	1.13		33.40	-0.27	33.31	33.8	30	33.3	0.91	23.87	4.14	8.07
Padma Oil Co. -A	19,835	1.08		299.85	-1.96	305.84	310	280	297	-1.46	45.57	13.25	22.63