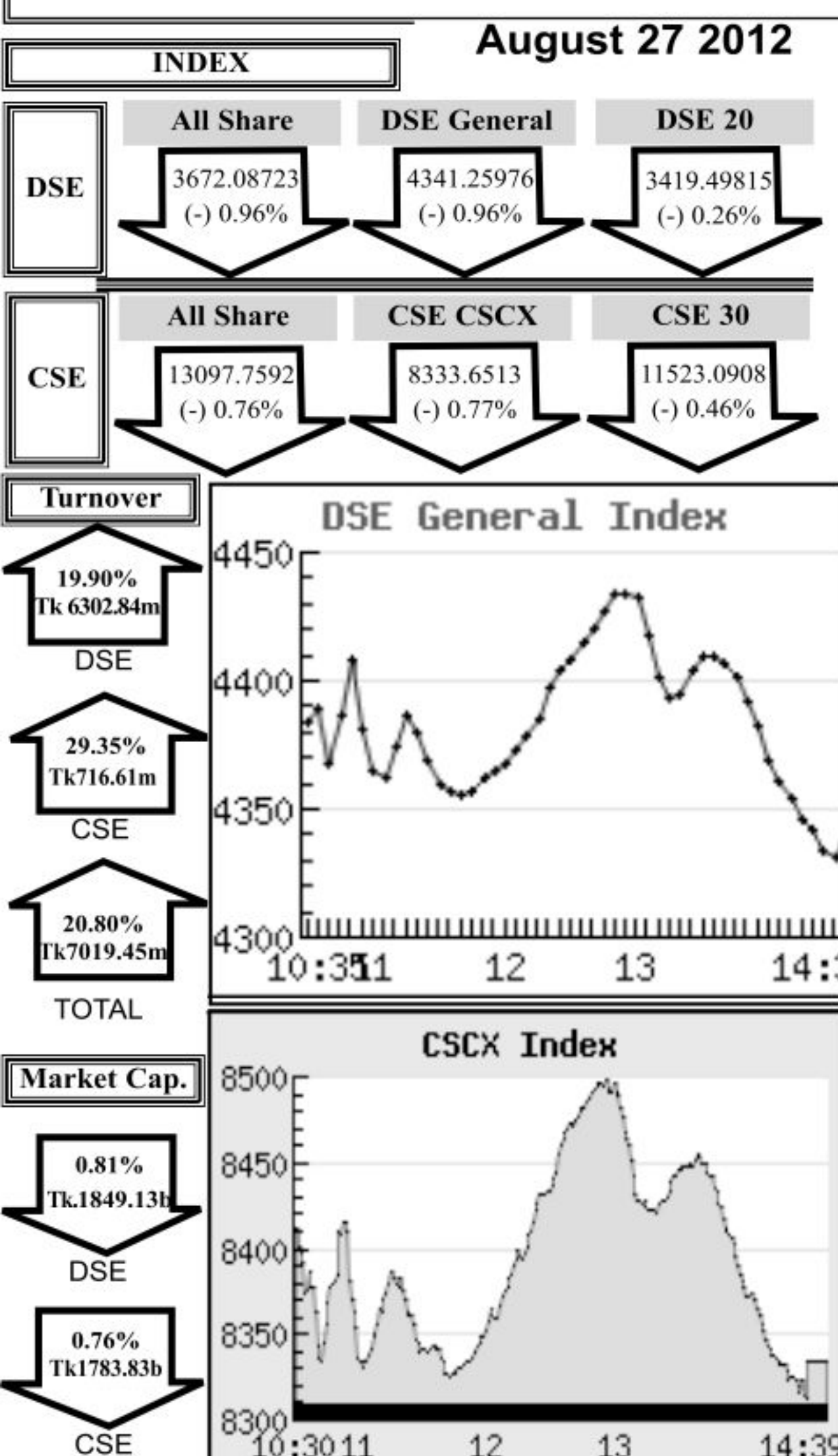


Capital Market Highlights:



Key Features - August 27, 2012

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	6,302.84	716.61	7,019.45
Turnover (Volume)	131,621,860	17,145,878	148,767,738
No. of Contract	164,674	27,285	191,959
Traded Issues	270	199	270
Issue Gain (Avg. Price Basis)	183	136	183
Issue Loss (Avg. Price Basis)	84	61	84
Unchanged Issue (Avg. Price Basis)	3	2	3
Market Cap. Equity (Billion. Tk.)	1,849.13	1,783.83	1,849.13
Market Cap. Equity (Billion US\$)	22.41	21.62	22.41

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	%of Total	Average Price
Unique Hotel RL - N	3309200	378.36	5.39	114.34
Meghna Petroleum - A	1497251	357.32	5.09	238.65
BD Submarine Cable-N	2780000	324.70	4.63	116.8
BEXIMCO Ltd. -A	4062883	280.85	4.00	69.13
Jamuna Oil -A	1015984	273.21	3.89	268.91
Keya Cosmetics -A	5827084	242.78	3.46	41.66
R. N. Spinning-A	7638133	228.46	3.25	29.91
Titas Gas TDCLA	2737450	219.51	3.13	80.19
Square Pharma -A	1007020	190.37	2.71	189.04
Summit Power -A	2841923	184.49	2.63	64.92
GPH Ispat Ltd-N	2097000	177.28	2.53	84.54
M.I. Cement-A	1527447	174.89	2.49	114.5
Grameenphone-A	930200	171.73	2.45	184.62
Saiham Cotton-N	5760500	166.27	2.37	28.86
LankaBangla Fin. -A	2046997	149.18	2.13	72.88
UNITED AIR-A	8116090	138.80	1.98	17.1
aamra technologies-N	2872500	111.09	1.58	38.67
Shahjalal Islami -A	3811017	100.47	1.43	26.36
Active Fine Chem.-A	1297010	83.43	1.19	64.33
Barakatullah E. D.-A	1802280	82.85	1.18	45.97
Beximco Pharma -A	1498949	82.64	1.18	55.13
Maksons Spinning-A	4275792	81.70	1.16	19.11
Aftab Auto.-A	638223	80.44	1.15	126.04
GBB Power Ltd-N	2122000	80.30	1.14	37.84
National Bank -A	2955755	69.13	0.98	23.39
Khulna Power-A	1210945	67.27	0.96	55.55
Padma Oil Co. -A	195249	59.71	0.85	305.82
Olympic Ind. -A	439820	59.61	0.85	135.53
Padma Islami Life*-N	741000	55.81	0.80	75.32
LafargeS Cement-Z	1583000	55.46	0.79	35.03

Sectoral Turnover Summary

Sector	DSE	CSE	Total
	Mill. (Tk)	Mill. Tk.	Mill. Tk.
Bank	560.68	8.90	72.09
NBFI	396.69	6.29	48.33
Investment	95.65	1.52	5.65
Engineering	498.28	7.91	43.75
Food & Allied	75.80	1.20	4.69
Fuel & Power	1347.90	21.39	102.45
Jute	1.77	0.03	0.00
Textile	658.31	10.44	96.68
Pharma & Chemical	648.40	10.29	59.78
Paper & Packaging	0.16	0.00	0.03
Service	35.50	0.56	8.08
Leather	11.04	0.18	0.25
Ceramic	53.63	0.85	10.48
Cement	253.38	4.02	28.07
Information Technology	113.22	1.80	17.44
General Insurance	293.56	4.66	15.30
Life Insurance	130.63	2.07	8.41
Telecom	428.51	6.80	67.92
Travel & Leisure	437.09	6.93	80.08
Miscellaneous	262.01	4.16	47.00
Debtenture	0.64	0.01	0.16

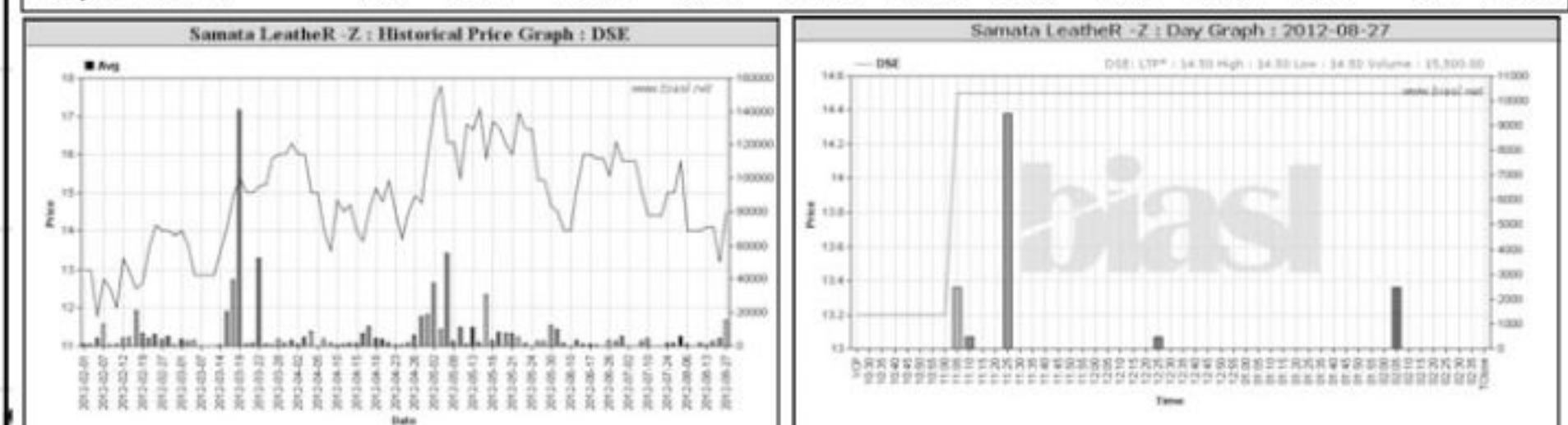
Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	8.31	8.28	32.47	32.47
NBFI	18.87	18.10	36.05	36.80
Investment	8.51	8.24	11.33	11.33
Engineering	17.90	17.84	43.44	41.57
Food & Allied	18.62	18.07	108.64	110.18
Fuel & Power	13.45	13.51	63.71	63.71
Textile	9.99	9.69	23.14	23.05
Pharma. & Chemical	21.23	20.74	57.24	48.95
Paper & Printing	15.06	15.58	12.41	13.27
Service	20.06	20.06	21.85	21.85
Leather	11.32	12.22	113.01	139.70
Ceramic	23.67	23.69	20.65	20.65
Cement	24.40	24.26	54.73	54.73
IT	19.49	19.50	12.11	12.11
General Insurance	24.12	24.14	20.25	20.37
Life Insurance	19.13	19.98	69.06	69.06
Telecom	13.70	13.74	130.69	130.69
Travel & Leisure	23.88	26.98	20.69	19.52
Miscellaneous	4.18	4.17	147.99	144.44
Stock Exchanges	12.31	12.11	41.15	40.92

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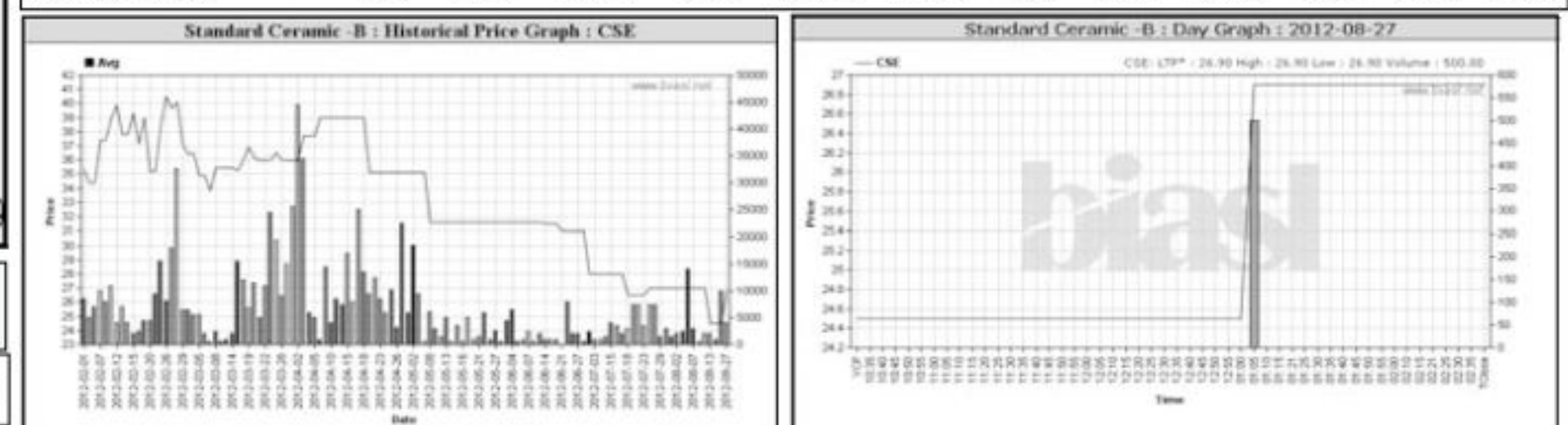
Capital Gainers

Company	Price Chn. (%)		Price Scale				Turnover		BookV		EPS	PE
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	Yr Lo	M.Tk	Per S		
Samata Leather-Z	9.85	9.85	14.50	14.50	14.50	14.50	21.8	10.1	0.225	12.04	-0.13	-111.54
Padma Islami Life*-N	9.45	10.73	75.20	77.60	77.90	70.50	209.0	59.1	48.468	25.76	1.63	46.13
Pharma Aids A	8.99	10.95	183.75	187.90	189.60	173.20	374.2	137.3	16.289	21.64	4.45	41.29
BD Fixed Income MF-A	8.79	6.11	9.90	9.90	9.90	9.90	14.0	8.5	0.005	10.27	0	-
Maksons Spinning-A	8.38	8.96	19.09	19.40	19.60	16.20	45.2	12.6	63.604	20.44	0.5	38.18
aamra technologies-N	8.22	6.85	38.69	39.50	40.10	36.00	40.1	18.2	95.561	28.34	1.16	33.35
H.R. Textile -A	8.20	7.71	25.84	26.40	26.80	23.90	52.7	19.0	11.266	12.9	2.27	11.38
Nitol Insurance -A	8.13	4.74	43.76	45.20	45.50	40.20	69.5	31.0	2.605	13.98	1.85	23.65
Alltex Industries -Z	7.89	6.41	8.13	8.20	8.30	7.70	24.9	7.1	2.414	24.74	0.1	81.30
Peoples Insur -A	7.89	8.52	29.80	30.10	30.60	26.50	50.6	19.6	8.654	18.67	0.2	149.00



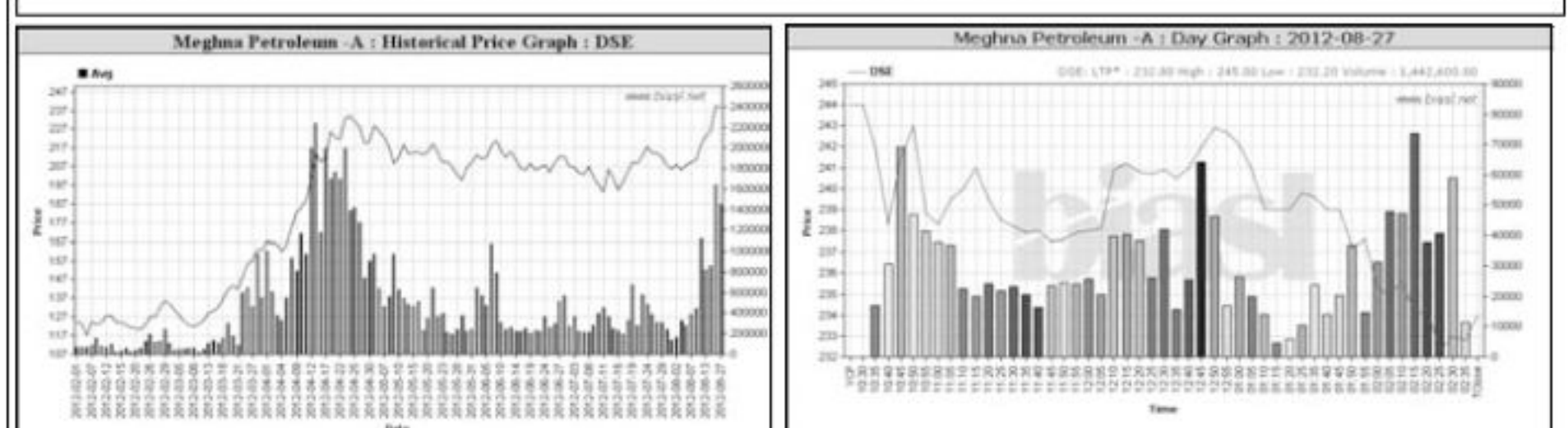
Chittagong Stock Exchange

Aziz PipesZ	9.89	9.89	20.00	20.00	20.00	20.00	29.0	29.0	0.010	-40.88	-0.99	-20.20
Standard Ceramic -B	9.80	9.80	26.90	26.90	26.90	26.90	53.4	24.1	0.013	14.9	0.62	43.39
H.R. Textile -A	9.75	8.09	25.51	25.90	25.90	24.50	35.9	35.9	0.306	12.9	2.27	11.24
Peoples Insur -A	9.74	7.97	28.86	29.30	29.30	28.00	52.0	19.1	0.453	18.67	0.2	144.30
Padma Islami Life*-N	9.28	8.19	76.12	78.90	79.40	71.00	194.5	58.5	7.346	25.76	1.63	46.70
Phoenix Insur -A	8.55	16.94	67.24	67.30	68.20	67.00	104.0	48.0	0.108	22.76	3.11	21.62
Paramount Insur-A	8.47	8.41	25.66	25.60	25.90	25.40	36.5	36.5	0.180	12.56	0.78	32.90
Maksons Spinning-A	8.33	9.61	19.17	19.50	19.80	17.20	45.0	13.0	18.098	20.44	0.5	38.34
aamra technologies-N	8.22	6.99	38.59	39.50	40.10	36.10	40.1	18.0	15.533	28.34	1.16	33.27
Islami Ins.BD-A	7.84	17.35	39.90	39.90	39.90	39.90	40.0	40.0	0.010	12.05	0.89	44.83



Turnover Leaders

Company	Price Chn. (%)		Price Scale				Turnover		BookV		EPS	PE
	Share	Value	% of Total	Clo	Chn	PW	W Hi	W Lo	Avg	Per S		
Meghna Petroleum -A	1443769	344,489	5.47	-	238.60	234.00	248.00	223.00	-4.10	32.27	14.15	16.86
Unique Hotel RL - N	2855600	326,691	5.18	-	114.40	114.60	121.40	106.10	3.71	60.65	4.09	27.97
BD Submarine Cable-N	2389600	279,097	4.43	-	116.80	117.20	122.70	108.90	5.02	17.55	2.57	45.45
Jamuna Oil -A	1002918	269,721	4.28	-	268.94	264.10	275.00	255.00	-3.08	40.19	14.45	18.61
BEXIMCO Ltd. -A	3403054	235,504	3.74	-	69.20	69.90	72.20	60.50	4.48	14.97	18.98	3.65
Keya Cosmetics -A	5362824	223,574	3.55	-	41.69	41.70	44.00	37.00	3.47	22.52	2.2	18.95
R. N. Spinning-A	6729482	201,202	3.19	-	29.90	30.30	31.50	26.50	3.77	16.58	2.8	10.68
Titas Gas TDCLA	2357300	189,015	3.00	-	80.18	78.20	81.80	74.50	-4.40	29.98	9.74	8.23
Square Pharma -A	906650	171,352	2.72	-	188.99	187.40	195.00	186.00	-28.42	42.09	7.81	24.20
Summit Power -A	2633148	170,975	2.71	-	64.93	64.20	67.00	59.00	-1.38	20.76	5.1	12.73
GPH Ispat Ltd-N	2012500	170,154	2.70	-	84.55	84.50	87.90	80.30	1.68	18.41	3.53	23.95
M.I. Cement-A	1403700	160,749	2.55	-	114.52	112.70	116.60	104.00	-1.49	62	5.36	21.37
Grameenphone-A	809600	149,416	2.37	-	184.56	182.30	188.90	181.00	-2.62	28.88	13.99	13.19
Saiham Cotton-N	4844750	139,983	2.22	-	28.89	28.70	30.60	27.10	2.50	22.57	1.51	19.13
LankaBangla Fin. -A	1748497	127,486	2.02	-	72.91	71.40	77.00	70.00	-1.24	34.55	1.18	17.44
UNITED AIR-A	6452304	100,395	1.75	-	17.11	16.80	17.60	15.50	-2.33	12.64	0.71	24.10
Shahjalal Islami -A	3717940	98,046	1.56	-	26.37	26.20	27.30	23.60	1.95	14.22	2.1	12.56
aamra technologies-N	2470000	95,561	1.52	-	38.69	39.50	40.10	36.00	8.22	28.34	1.16	33.35
Active Fine Chem.-A	1267810	81,568	1.29	-	64.34	63.40	69.00	57.10	0.00	13.32	2.42	26.59
Beximco Pharma-A	1369135	75,475	1.20	-	55.13	54.80	57.80	49.40	0.00	56.22	3.93	14.03



Chittagong Stock Exchange

Unique Hotel RL - N	453600	51.669	7.21	9000	113.91	114.30	121.00	106.00	3.81	60.85	4.09	27.85
BD Submarine Cable-N	390400	45.600	6.33	7500	116.80	117.10	122.60	108.30	5.20	17.55	2.57	45.45
BEKIMCO Ltd - A	659829	45.347	6.33	5000	68.72	69.80	71.90	65.10	4.18	94.97	18.98	3.62
Titas Gas TDCLA	380150	30.495	4.26	10000	80.22	78.70	82.00	77.90	-3.59	28.98	9.74	8.24
UNITED AIRPORT	6683786	28.410	3.96	10000	17.08	16.83	17.50	16.70	-2.85	12.94	0.71	24.06
P. N. Spinning-A	908651	27.261	3.80	15000	30.30	30.30	31.50	27.50	2.67	22.71	2.61	11.11
Saltihai Cotton-N	916750	26.261	3.67	18250	28.70	28.70	30.70	27.00	2.14	22.57	5.91	19.01
Gramsephone-A	120250	22.318	3.11	3000	185.06	183.10	190.00	182.10	-2.24	28.8	13.99	13.23
Lanka Bengalia Fin.-A	298500	21.699	3.03	10000	72.69	71.70	76.20	70.00	-0.55	34.54	1.18	17.39
Keya Cosmetics-A	464260	19.203	2.68	9500	41.36	41.50	44.00	39.10	2.98	22.52	2.2	18.80
Square Pharma - A	100370	19.015	2.65	1500	189.45	187.60	190.00	187.00	-28.34	42.09	7.81	26.24
Maksons Spinning-A	944212	18.098	2.53	10000	19.17	19.50	19.80	17.20	8.33	24.04	5.5	38.34
Aftab Auto.-A	414924	17.875	2.49	2000	125.95	125.10	129.00	122.00	-1.26	56.28	19.61	6.42
asma technologies-N	402500	15.533	2.17	14000	38.59	39.50	40.10	36.10	8.22	28.34	1.16	33.27
M.I. Cement-A	123747	14.138	1.97	4000	114.25	113.40	116.30	112.10	-1.13	62	5.36	21.21
Summit Power -A	208775	13.512	1.89	5000	64.72	64.00	66.80	63.50	-1.54	20.76	5.1	12.69
Meghna Petroleum - A	53482	12.831	1.79	1800	239.91	234.20	244.60	232.10	-4.13	32.27	14.15	16.95
Barakatullah E. -D -A	247960	11.454	1.60	7200	46.19	45.00	47.60	44.20	-5.46	19.73	1.59	20.95
National Bank - A	486475	11.375	1.59	7300	23.38	23.30	23.90	22.90	-0.85	15.16	4.28	5.46
LafargeS Cement-Z	311000	10.907	1.52	9500	35.07	34.70	35.70	34.60	-0.86	5.57	-2.46	-14.24