Weekly Capital Market Highlights:

August 12 - 14'12

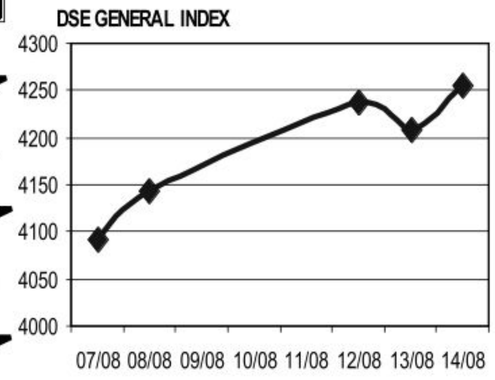
INDEX	All Share	DSE General	DSE 20
DSE	3601.42854 (+) 2.44%	4256.32403 (+) 2.75%	3355.93386 (+) 2.29%
CSE	All Share	CSE CSCX	CSE 30
	12836.0711 (+) 2.14%	8166.48640 (+) 2.36%	11200.5081 (+) 2.83%

Turnover

4.89% Tk10193.5m DSE

9.29% Tk1128.9m CSE

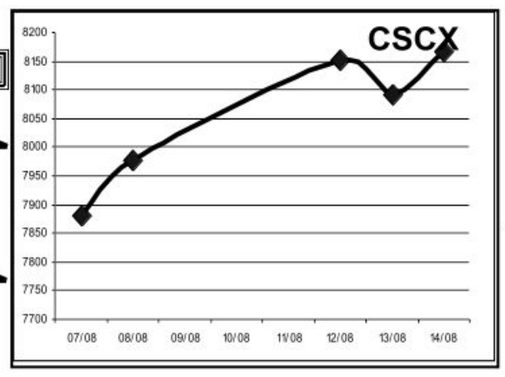
5.35% Tk11322m TOTAL



Market Cap.

2.29% Tk.1808.70b DSE

2.12% Tk1749.49b CSE



Key Features - August 12 - 14, 2012

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	10,193.52	1,128.88	11,322.40
Turnover (Volume)	229,393,158	30,355,152	259,748,310
No. of Contract	286,157	48,794	334,951
Traded Issues	274	208	274
Issue Gain (Avg. Price Basis)	146	130	146
Issue Loss (Avg. Price Basis)	124	77	124
Unchanged Issue (Avg. Price Basis)	4	1	4
Market Cap. Equity (Billion. Tk.)	1,808.70	1,749.49	1,808.70
Market Cap. Equity (Billion US$)	21.92	21.21	21.92

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	%of Total	Average Price
Meghna Petroleum -A	2876167	639.45	5.65	222.33
Unique Hotel RL - N	6738200	633.12	5.59	93.96
BD Submarine Cable-N	6594000	629.08	5.56	95.4
Jamuna Oil -A	2109436	541.62	4.78	256.76
Square Pharma -A	1687783	441.76	3.90	261.74
Titas Gas TDCLA	5138150	393.50	3.48	76.58
R. N. Spinning-A	13302914	381.21	3.37	28.66
Summit Power -A	6371401	381.02	3.37	59.8
Keya Cosmetics -A	8527389	328.61	2.90	38.54
Grameenphone-A	1570781	301.18	2.66	191.74
Saiham Cotton-N	12175250	300.80	2.66	24.71
UNITED AIR-A	16548472	269.66	2.38	16.3
LankaBangla Fin. -A	3964834	247.60	2.19	62.45
M.I. Cement-A	1856471	208.07	1.84	112.08
Barakatullah E. D.-A	4458000	201.93	1.78	45.3
aamra technologies-N	6340000	201.63	1.78	31.8
National Bank - A	8613816	197.09	1.74	22.88
GPH Ispat Ltd-N	2453000	185.53	1.64	75.63
BEXIMCO Ltd. -A	2616397	159.53	1.41	60.97
Khulna Power-A	2765150	147.99	1.31	53.52
LafargeS Cement-Z	3371500	118.03	1.04	35.01
Active Fine Chem.-A	1879450	117.21	1.04	62.36
Golden Son -A	2049908	103.58	0.91	50.53
GBB Power Ltd-N	3031600	103.09	0.91	34.01
UCBL - A	4914548	102.81	0.91	20.92
Aftab Auto.-A	856234	102.51	0.91	119.72
MJL BD Ltd.-A	1207106	92.60	0.82	76.71
One Bank -A	4143399	84.94	0.75	20.5
Olympic Ind. -A	637443	81.07	0.72	127.18
Beacon Pharma Ltd.-B	4039125	77.89	0.69	19.28

Sectoral Turnover Summary

Sector	DSE Mill. (Tk)	DSE %	CSE Mill. Tk.	CSE %	Total Mill. Tk.	Total %
Bank	1079.91	10.59	156.90	13.90	1236.81	10.92
NBFI	626.41	6.15	81.01	7.18	707.42	6.25
Investment	213.16	2.09	12.34	1.09	225.50	1.99
Engineering	664.17	6.52	63.42	5.62	727.59	6.43
Food & Allied	152.64	1.50	7.99	0.71	160.64	1.42
Fuel & Power	2530.89	24.83	147.46	13.06	2678.35	23.66
Jute	2.12	0.02	0.00	0.00	2.12	0.02
Textile	998.73	9.80	143.42	12.70	1142.15	10.09
Pharma & Chemical	1022.54	10.03	85.21	7.55	1107.75	9.78
Paper & Packaging	0.38	0.00	0.09	0.01	0.47	0.00
Service	48.09	0.47	4.55	0.40	52.64	0.46
Leather	16.73	0.16	0.97	0.09	17.70	0.16
Ceramic	68.95	0.68	5.70	0.50	74.65	0.66
Cement	356.06	3.49	63.03	5.58	419.08	3.70
Information Technology	200.38	1.97	32.80	2.91	233.18	2.06
General Insurance	341.44	3.35	14.98	1.33	356.42	3.15
Life Insurance	111.92	1.10	4.99	0.44	116.91	1.03
Telecom	825.38	8.10	104.88	9.29	930.26	8.22
Travel & Leisure	744.93	7.31	157.86	13.98	902.78	7.97
Miscellaneous	188.26	1.85	40.93	3.63	229.18	2.02
Debenture	0.44	0.00	0.34	0.03	0.78	0.01

Sectoral P/E & EPS

Sector	P/E DSE	P/E CSE	EPS(%) DSE	EPS(%) CSE
Bank	8.11	8.07	32.47	32.47
NBFI	17.36	17.37	36.44	37.20
Investment	8.34	7.95	11.92	11.92
Engineering	16.87	16.88	43.44	41.57
Food & Allied	18.03	17.85	108.64	110.18
Fuel & Power	12.75	12.77	63.71	63.71
Textile	9.30	8.99	23.14	23.05
Pharma. & Chemical	20.81	20.29	61.92	53.07
Paper & Printing	14.57	15.43	12.41	13.27
Service	19.35	19.20	21.85	21.85
Leather	11.20	12.18	113.01	139.70
Ceramic	22.79	22.65	20.65	20.65
Cement	23.55	23.55	54.73	54.73
IT	17.91	17.94	12.11	12.11
General Insurance	22.69	22.86	20.25	20.37
Life Insurance	17.91	18.91	69.06	69.06
Telecom	13.99	13.94	130.69	130.69
Travel & Leisure	20.84	23.34	20.69	19.52
Miscellaneous	3.75	3.76	147.99	144.44
Stock Exchanges	11.88	11.72	41.39	41.15

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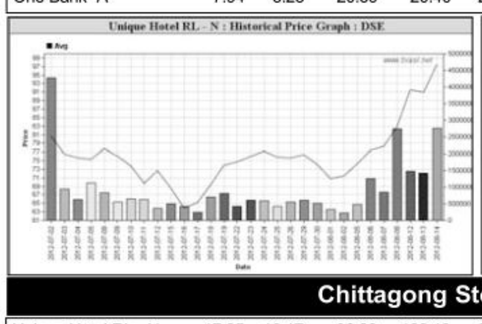
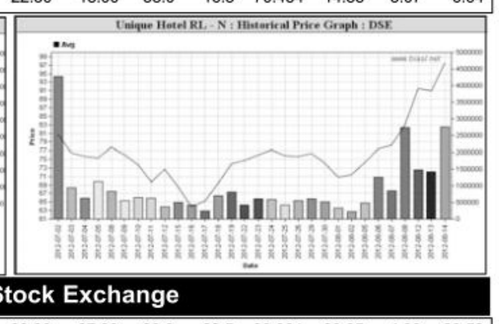
Capital Gainers

Dhaka Stock Exchange

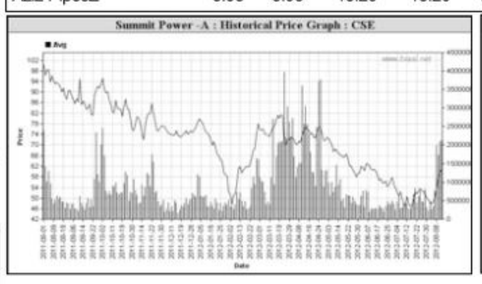
Company	Price Chn. (%) Close	Avg.	Price Scale Avg.	Close	W Hi	W Lo	Yr Hi	YrLo	Turnover M.Tk	BookV Per S	EPS	PE
Unique Hotel RL - N	17.68	17.69	97.51	100.50	100.80	87.90	100.8	62.6	533.743	60.65	4.09	23.84
Summit Power -A	14.31	14.52	61.30	63.10	63.80	52.00	96.6	43.0	355.239	20.76	5.1	12.02
Bangas -A	13.17	12.40	132.99	134.90	138.90	120.00	204.0	101.4	7.944	13.45	1.46	91.09
National Tea -A	12.48	11.56	818.13	825.80	828.80	705.00	828.8	475.0	4.169	83.5	8.1	101.00
Monno Stafflers -A	11.17	12.07	162.50	161.20	162.50	145.00	285.0	131.5	0.124	41.83	2.68	60.63
aamra technologies-N	11.04	11.47	32.45	33.20	33.20	29.60	33.2	18.2	171.937	28.34	1.16	27.97
LankaBangla Fin. -A	10.40	7.67	63.46	65.80	66.20	58.00	197.9	55.0	209.594	34.55	4.18	15.18
ICB -A	9.59	8.75	1,853.76	1,869.00	1,869.00	1,710.00	3860.01	230.0	25.741	889.8	151.12	12.27
Standard Bank -A	8.62	8.75	18.90	18.90	19.70	15.80	34.1	15.6	58.711	14.1	2.66	7.11
One Bank -A	7.94	8.28	20.39	20.40	22.30	18.00	58.0	16.8	70.454	14.88	3.07	6.64

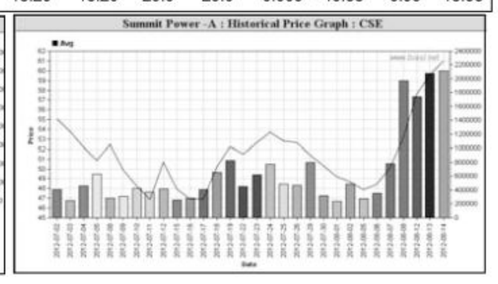




Chittagong Stock Exchange

Company	Price Chn. (%) Close	Avg.	Price Scale Avg.	Close	W Hi	W Lo	Yr Hi	YrLo	Turnover M.Tk	BookV Per S	EPS	PE
Unique Hotel RL - N	17.35	16.17	96.20	100.10	99.90	87.00	99.9	62.5	99.381	60.65	4.09	23.52
Summit Power -A	14.73	14.66	61.00	63.10	63.50	56.30	96.4	5.0	25.785	20.76	5.1	11.96
Miracle Industries -B	11.97	12.25	13.10	13.10	13.20	11.80	35.0	11.0	0.022	15.5	0.21	62.38
Bangas -A	11.89	11.08	127.00	127.00	127.00	120.30	150.3	150.3	0.099	13.45	1.46	86.99
LankaBangla Fin. -A	10.81	7.39	63.36	65.60	65.90	59.20	199.0	57.9	38.003	34.55	4.18	15.16
aamra technologies-N	10.67	10.66	32.50	33.20	33.20	29.80	33.2	18.0	29.694	28.34	1.16	28.02
Prime Insur -A	10.00	10.47	41.80	41.80	41.80	41.80	80.0	35.0	0.021	13.79	1.73	24.16
Fine Foods A	9.50	9.11	19.53	19.60	19.60	17.00	77.0	17.0	0.099	12.94	1.57	12.44
One Bank -A	9.04	8.68	20.40	20.50	21.10	19.20	62.5	18.0	14.482	14.88	3.07	6.64
Aziz PipesZ	8.98	8.98	18.20	18.20	18.20	18.20	29.0	29.0	0.009	-40.88	-0.99	-18.38

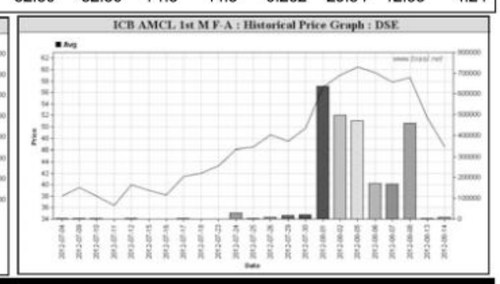




Capital Losers

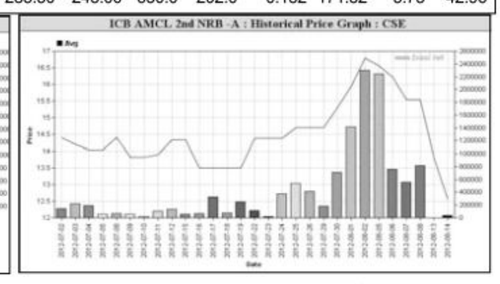
Dhaka Stock Exchange

Company	Price Chn. (%) Close	Avg.	Price Scale Avg.	Close	W Hi	W Lo	Yr Hi	YrLo	Turnover M.Tk	BookV Per S	EPS	PE
ICB AMCL 1st M F-A	-18.85	-20.66	46.50	46.50	51.60	46.50	65.2	32.1	0.475	21.76	7.38	6.30
ICB AMCL 2nd NRB -A	-18.59	-17.85	12.70	12.70	14.10	12.70	18.0	10.7	0.488	13.64	2.85	4.46
ICB AMCL IslamicMF-A	-18.58	-18.21	18.59	18.40	20.40	18.40	37.4	16.1	1.901	16.87	4.17	4.46
5th ICB M F-A	-16.52	-17.62	105.63	105.60	115.00	105.00	193.8	105.0	0.238	41.95	18.93	5.58
DBH 1st MF-A	-13.79	-13.94	5.00	5.00	5.90	4.90	13.5	4.9	5.687	10.15	-1.12	-4.46
Phoenix Fin. 1st MF-A	-12.73	-12.86	4.81	4.80	5.10	4.60	11.5	4.6	3.173	11.33	1.33	3.62
Prime Bank 1st MF-A	-12.28	-11.91	5.03	5.00	5.30	5.00	9.4	5.0	0.757	11.59	1.35	3.73
Grameen M F One-A	-11.55	-10.71	42.36	42.10	48.50	41.90	123.9	30.1	31.692	33.23	6.26	6.77
Trust Bank 1st MF-A	-10.26	-10.25	7.09	7.00	8.10	7.00	13.4	6.5	12.561	11.65	0.61	11.62
8th ICB M F-A	-9.98	-10.49	52.30	52.30	52.30	52.30	71.3	44.5	0.262	29.54	12.33	4.24



Chittagong Stock Exchange

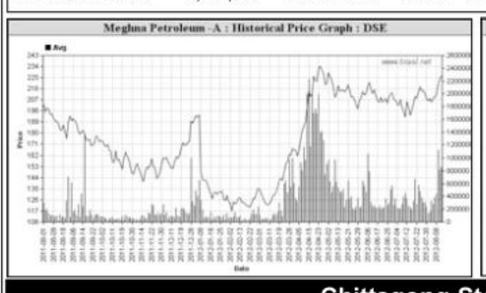
Company	Price Chn. (%) Close	Avg.	Price Scale Avg.	Close	W Hi	W Lo	Yr Hi	YrLo	Turnover M.Tk	BookV Per S	EPS	PE
ICB AMCL 2nd NRB -A	-17.65	-19.18	12.56	12.60	13.80	12.50	17.6	10.0	0.142	13.64	2.85	4.41
DBH 1st MF-A	-10.53	-13.47	5.01	5.10	5.80	4.80	14.0	4.8	0.686	10.15	-1.12	-4.47
Grameen M F One-A	-10.32	-9.32	42.62	42.60	46.50	44.00	123.0	30.4	0.490	33.23	6.26	6.81
AMCL 2nd MF-A	-10.00	-10.00	6.30	6.30	6.30	6.30	12.6	6.3	0.044	12.12	1.81	3.48
ICB AMCL 1st M F-A	-9.91	-15.07	51.80	51.80	51.80	51.80	64.9	41.0	0.777	21.76	7.38	7.02
Standard Ceramic -B	-9.26	-9.26	24.50	24.50	24.50	24.50	53.4	24.1	0.025	14.9	0.62	39.52
Phoenix Fin. 1st MF-A	-9.09	-10.91	4.90	5.00	5.10	4.80	12.0	4.8	0.020	11.33	1.33	3.68
Trust Bank 1st MF-A	-8.86	-9.09	7.20	7.20	8.10	7.10	14.0	6.7	0.826	11.65	0.61	11.80
Navana CNG-A	-8.67	-11.92	66.19	66.40	68.50	64.50	210.0	47.9	8.871	27.32	5.08	13.03
Janata Insur -Z	-6.99	-6.94	246.14	246.00	285.50	245.00	630.0	202.0	0.132	171.32	5.73	42.96

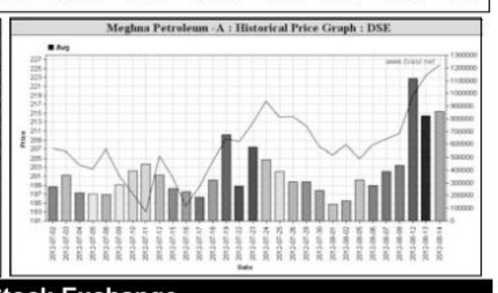


Turnover Leaders

Dhaka Stock Exchange

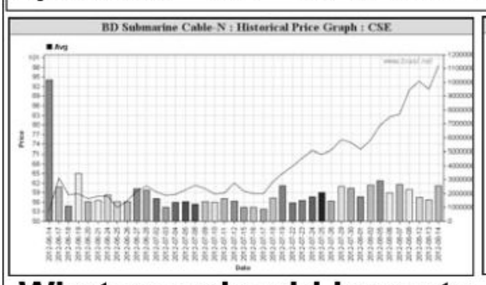
Company	Vol. Share	Value (M.Tk.)	% of Total	Price Scale Clo	Chn	PW Clo	W Hi	W Lo	C. Avg	BookV Per S	EPS	PE
Meghna Petroleum -A	2,793,353	621.10	6.09	228.70	7.83	212.10	230.50	200.00	225.76	32.27	14.15	16.16
BD Submarine Cable-N	5,870,000	560.57	5.50	101.50	7.86	94.10	101.60	88.50	99.05	17.55	2.57	39.49
Unique Hotel RL - N	5,659,900	533.74	5.24	100.50	17.68	85.40	100.80	87.90	97.51	60.65	4.09	24.57
Jamuna Oil -A	2,054,436	527.52	5.18	262.00	6.12	246.90	263.90	235.00	258.10	40.19	14.45	18.13
Square Pharma -A	1,564,823	409.60	4.02	261.80	0.77	259.80	264.60	252.00	261.68	61.42	10.94	23.93
Titas Gas TDCLA	4,896,900	375.08	3.68	77.30	3.07	75.00	77.90	74.50	76.45	29.98	9.74	7.94
Summit Power -A	5,940,136	355.24	3.48	63.10	14.31	55.20	63.80	52.00	61.30	20.76	5.1	12.37
R. N. Spinning-A	11,756,937	336.90	3.31	28.40	-4.38	29.70	31.40	25.00	28.35	16.58	2.8	10.14
Keya Cosmetics -A	8,017,309	309.05	3.03	37.90	-3.56	39.30	40.40	35.00	37.94	22.52	2.2	17.23
Grameenphone-A	1,380,581	264.81	2.60	189.70	0.37	189.00	194.80	179.00	190.18	28.8	13.99	13.56
Saiham Cotton-N	10,191,500	251.79	2.47	25.50	3.24	24.70	25.90	23.10	25.01	22.57	1.51	16.89
UNITED AIR-A	12,956,135	211.18	2.07	16.10	3.21	15.60	17.00	14.50	16.12	12.64	0.71	22.68
LankaBangla Fin. -A	3,356,534	209.59	2.06	65.80	10.40	59.60	66.20	58.00	63.46	34.55	4.18	15.74
M.I. Cement-A	1,665,081	186.74	1.83	110.30	-2.39	113.00	116.60	102.00	109.70	62	5.36	20.58
Barakatullah E. D.-A	3,987,400	180.53	1.77	46.20	5.96	43.60	46.80	39.30	45.88	19.73	1.59	29.06
GPH Ispat Ltd-N	2,311,500	174.87	1.72	75.70	2.02	74.20	77.40	74.30	75.57	18.41	3.53	21.44
aamra technologies-N	5,401,000	171.94	1.69	33.20	11.04	29.90	33.20	29.60	32.45	28.34	1.16	28.62
National Bank - A	7,329,958	167.70	1.65	22.80	5.07	21.70	24.00	20.50	22.81	15.16	4.28	5.33
Khulna Power-A	2,405,602	128.76	1.26	53.90	4.46	51.60	55.20	47.70	53.39	12.53	2.66	20.26
BEXIMCO Ltd. -A	1,971,503	120.30	1.18	61.30	4.79	58.50	62.50	53.00	61.03	94.97	18.98	3.23

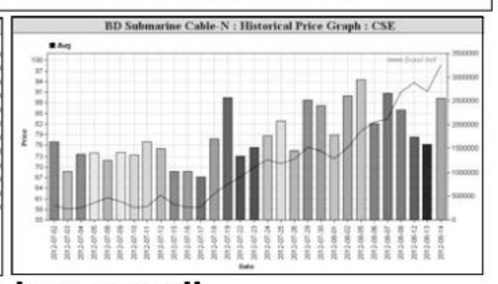




Chittagong Stock Exchange

Company	Vol. Share	Value (M.Tk.)	% of Total	Price Scale Clo	Chn	PW Clo	W Hi	W Lo	C. Avg	BookV Per S	EPS	PE
Unique Hotel RL - N	1,078,300	99.38	8.80	100.10	17.35	85.30	99.90	87.00	96.20	60.65	4.09	24.47
BD Submarine Cable-N	724,000	68.50	6.07	101.40	7.42	94.40	101.40	87.60	98.66	17.55	2.57	39.46
UNITED AIR-A	3,592,337	58.48	5.18	16.20	3.85	15.60	16.90	15.80	16.14	12.64	0.71	22.82
Saiham Cotton-N	1,983,750	49.01	4.34	25.60	4.07	24.60	25.90	22.90	25.02	22.57	1.51	16.95
R. N. Spinning-A	1,545,977	44.31	3.92	28.30	-5.03	29.80	30.60	27.30	28.24	16.58	2.8	10.11
BEXIMCO Ltd. -A	644,894	39.24	3.48	61.20	4.44	58.60	62.40	55.00	60.79	94.97	18.98	3.22
LankaBangla Fin. -A	608,300	38.00	3.37	65.60	10.81	59.20	65.90	59.20	63.36	34.55	4.18	15.69
Grameenphone-A	190,200	36.37	3.22	189.30	0.21	188.90	194.20	189.00	189.53	28.8	13.99	13.53
Square Pharma -A	122,960	32.16	2.85	261.80	0.69	260.00	263.50	260.00	261.66	61.42	10.94	23.93
aamra technologies-N	939,000	29.69	2.63	33.20	10.67	30.00	33.20	29.80	32.50	28.34	1.16	28.62
National Bank - A	1,283,858	29.39	2.60	23.00	5.02	21.90	24.00	22.00	22.87	15.16	4.28	5.37
Summit Power -A	431,265	25.79	2.28	63.10	14.73	55.00	63.50	56.30	61.00	20.76	5.1	12.37
UCBL - A	1,179,596	24.66	2.18	20.90	4.50	20.00	22.00	20.00	20.86	19.09	3.65	5.73
LafargeS Cement-Z	665,000	23.23	2.06	34.00	-6.08	36.20	36.90	33.50	33.94	5.57	-2.46	-13.82
Barakatullah E. D.-A	470,600	21.40	1.90	46.20	5.48	43.80	47.00	43.90	45.89	19.73	1.59	29.06
M.I. Cement-A	191,390	21.33	1.89	110.30	-2.39	113.00	116.00	108.40	109.47	62	5.36	20.58
Keya Cosmetics -A	510,080	19.57	1.73	38.00	-3.55	39.40	40.30	37.20	37.97	22.52	2.2	17.27
Khulna Power-A	359,548	19.23	1.70	53.90	4.26	51.70	54.70	51.70	53.34	12.53	2.66	20.26
Titas Gas TDCLA	241,250	18.42	1.63	76.70	2.27	75.00	78.40	74.80	75.98	29.98	9.74	7.87
Meghna Petroleum -A	82,814	18.35	1.63	228.00	7.90	211.30	229.00	214.90	225.15	32.27	14.15	16.11

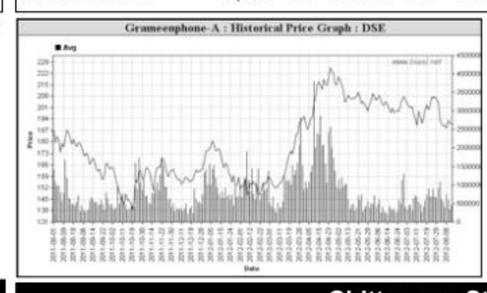


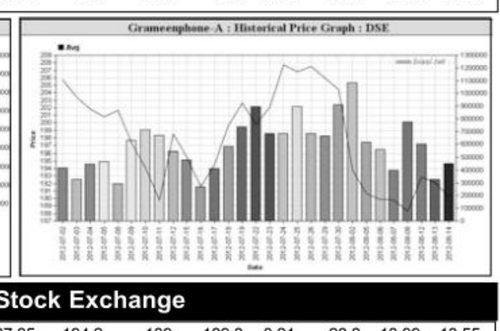


Market Cap. Leader

Dhaka Stock Exchange

Company	Market Cap. M. Tk.	% of Total	Avgerage Price	Chn.	P W	Price Scale W Hi	W Lo	W Clo.	Chn%	BookV Per S	EPS	PE
Grameenphone-A	256,800	14.2	190.18	1.00	188.29	194.8	179	189.7	0.37	28.8	13.99	13.59
Titas Gas TDCLA	72,025	3.98	76.45	3.30	74.01	77.9	74.5	77.3	3.07	29.98	9.74	7.85
Square Pharma -A	69,302	3.83	261.68	1.01	259.06	264.6	252	261.8	0.77	61.42	10.94	23.92
ICB -A	62,564	3.46	1,853.76	8.75	1704.55	1869	1710	1869	9.59	889.8	151.12	12.27
Islami Bank BD - A	51,827	2.87	41.43	3.32	40.1	42	36.2	41.4	2.99	21.66	3.87	10.71
BATBCL -A	40,344	2.23	672.40	3.28	651.07	675	665	672.1	3.16	56.52	42.51	15.82
National Bank - A	32,381	1.79	22.81	5.21	21.68	24	20.5	22.8	5.07	15.16	4.28	5.33
Prime Bank-A	32,050	1.77	34.25	7.47	31.87	36	29.7	33	4.76	19.8	3.98	8.61
Summit Power -A	30,218	1.67	61.30	14.52	53.53	63.8	52	63.1	14.31	20.76	5.1	12.02
BEXIMCO Ltd. -A	27,735	1.53	61.03	4.72	58.28	62.5	53	61.3	4.79	94.97	18.98	3.22
Unique Hotel RL - N	24,963	1.38	97.51	17.69	82.85	100.8	87.9	100.5	17.68	60.65	4.09	23.84
Pubali Bank - A	24,709	1.37	29.47	1.90	28.92	30.5	27	29.5	2.79	19.17	2.7	10.91
Power Grid Co. -A	24,542	1.36	58.57	4.07	56.28	60.2	54	59.5	4.57	44.21	2.21	26.50
Renata Ltd. -A	24,096	1.33	853.20	-0.29	855.71	860	800	854.4	-0.44	32.97	37.66	22.66
BSRM Steels-A	23,299	1.29	71.58	-0.43	71.89	74.8	71	71.7	-0.97	8.36	2.98	24.02
LafargeS Cement-Z	21,686	1.2	33.95	-4.10	35.4	37.1	33.6	34	-6.34	5.57	-2.46	-13.80
Dutch Ban. Bnk- A	20,696	1.14	103.48	1.15	102.3	105	95	103.8	1.17	44.7	10.77	9.61
Eastern Bank - A	19,992	1.11	32.71	4.97	31.16	35	30	32.7	2.51	23.87	4.14	7.90
Al Arafa Islami B-A	18,847	1.04	26.43	2.72	25.73	27.1	23.3	26.4	2.33	13.79	3.08	8.58
Padma Oil Co. -A	18,608	1.03	281.30	2.97	273.19	295	255	283	2.72	45.57	13.25	21.23





Chittagong Stock Exchange

Company	Market Cap. M. Tk.	% of Total	Avgerage Price	Chn.	P W	Price Scale W Hi	W Lo	W Clo.	Chn%	BookV Per S	EPS	PE
Grameenphone-A	255,922	14.63	189.53	0.89	187.85	194.2	189	189.3	0.21	28.8	13.99	13.55
Titas Gas TDCLA	71,582	4.09	75.98	2.86	73.87	78.4	74.8	76.7	2.27	29.98	9.74	7.80
Square Pharma -A	69,297	3.96	261.66	0.98	259.13	263.5	260	261.8	0.69	61.42	10.94	23.92
ICB -A	62,314	3.56	1,846.33	0.00	1846.33	0	0	0	0	889.8	151.12	12.22
Islami Bank BD - A	51,340	2.93	41.04	3.01	39.84	41.3	39	40.9	2.51	21.66	3.87	10.60
BATBCL -A	40,200	2.30	670.00	6.77	627.5	670	650	670	6.77	56.52	42.51	15.76
National Bank - A	32,466	1.86	22.87	4.67	21.85	24	22	23	5.02	15.16	4.28	5.34
Prime Bank-A	30,553	1.75	32.65	3.78	31.46	33.6	30.6	32.7	3.81	19.8	3.98	8.20
Summit Power -A	30,070	1.72	61.00	14.66	53.2	63.5	56.3	63.1	14.73	20.76	5.1	11.96
BEXIMCO Ltd. -A	27,626	1.58	60.79	4.50	58.17	62.4	55	61.2	4.44	94.97	18.98	3.20
Pubali Bank - A	24,969	1.43	29.78	1.81	29.25	30.5	28	29.8	1.71	19.17	2.7	11.03
Power Grid Co. -A	24,722	1.41	59.00	6.15	55.58	59.9	58	59	5.36	44.21	2.21	26.70
Unique Hotel RL - N	24,627	1.41	96.20	16.17	82.81	99.9	87	100.1	17.35	60.65	4.09	23.52
BSRM Steels-A	23,273	1.33	71.50	-0.07	71.55	74.5	70.8	71.8	-0.28	8.36	2.98	23.99
LafargeS Cement-Z	21,679	1.24	33.94	-3.41	35.14	36.9	33.5	34	-6.08	5.57	-2.46	-13.80
Dutch Ban. Bnk- A	20,720	1.18	103.60	2.57	101	104.9	101.1	104.9	3.86	44.7	10.77	9.62
Eastern Bank - A	19,821	1.13	32.43	3.58	31.31	33.5	32	32.5	2.2	23.87