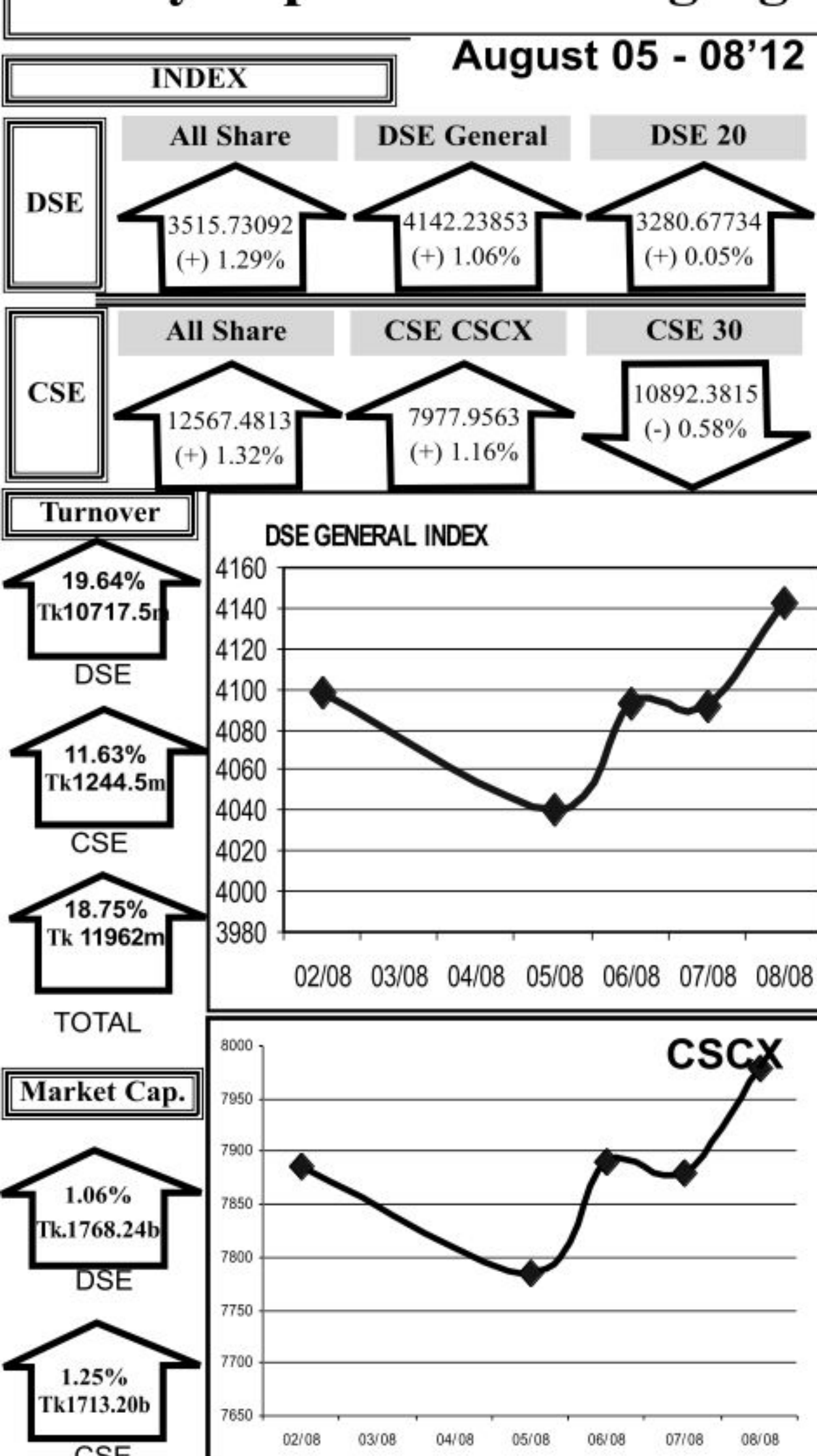


Weekly Capital Market Highlights:



Key Features - August 05 - 08, 2012

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	10,717.51	1,244.54	11,962.05
Turnover (Volume)	266,945,163	37,185,818	304,130,981
No. of Contract	331,410	56,784	388,194
Traded Issues	281	211	281
Issue Gain (Avg. Price Basis)	149	116	149
Issue Loss (Avg. Price Basis)	132	92	132
Unchanged Issue (Avg. Price Basis)	-	3	-
Market Cap. Equity (Billion. Tk.)	1,768.24	1,713.20	1,768.24
Market Cap. Equity (Billion US\$)	21.43	20.77	21.43

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
BD Submarine Cable-N	10835600	910.72	7.61	84.05
R. N. Spinning-A	22912475	634.49	5.30	27.69
Grameenphone-A	2633553	499.06	4.17	189.5
Unique Hotel RL - N	6095900	487.60	4.08	79.99
Titas Gas TDCLA	5581550	405.76	3.39	72.7
Keya Cosmetics -A	9644721	362.93	3.03	37.63
Saiham Cotton-N	16089500	359.02	3.00	22.31
Jamuna Oil -A	1336232	321.00	2.68	240.23
Meghna Petroleum -A	1465238	305.34	2.55	208.39
Square Pharma -A	1179805	304.24	2.54	257.88
UNITED AIR-A	17493047	267.12	2.23	15.27
M.I. Cement-A	2288230	249.65	2.09	109.1
aamra technologies-N	8129500	224.36	1.88	27.6
GPH Ispat Ltd-N	3015000	221.73	1.85	73.54
LankaBangla Fin. -A	3270541	196.43	1.64	60.06
National Bank - A	8992766	196.35	1.64	21.83
Summit Power -A	3592943	186.23	1.56	51.83
BEXIMCO Ltd. -A	3115492	183.26	1.53	58.82
LafargeS Cement-Z	4964800	169.77	1.42	34.2
Active Fine Chem.-A	2171315	133.48	1.12	61.47
Prime Bank-A	4022001	132.58	1.11	32.96
Aftab Auto.-A	1117173	130.42	1.09	116.74
Barakatullah E. D.-A	3038560	129.11	1.08	42.49
Golden Son -A	2413566	120.32	1.01	49.85
Olympic Ind. -A	951675	116.90	0.98	122.84
GBB Power Ltd-N	3275600	104.11	0.87	31.78
Khulna Power-A	2027525	99.31	0.83	48.98
Social Islami. B-A	4951344	98.78	0.83	19.95
Rupali InsurA	2124842	94.79	0.79	44.61
GSP Finance-A	2526850	88.20	0.74	34.9

Sectoral Turnover Summary

Sector	DSE	CSE	Total
	Mill. (Tk.)	Mill. Tk.	Mill. Tk.
Bank	1131.04	10.55	159.90
NBFI	609.25	5.68	83.47
Investment	476.01	4.44	17.83
Engineering	793.19	7.40	88.52
Food & Allied	181.92	1.70	9.40
Fuel & Power	1699.48	15.86	106.75
Jute	1.52	0.01	0.00
Textile	1300.52	12.13	210.68
Pharma & Chemical	939.96	8.77	101.75
Paper & Packaging	0.13	0.00	0.12
Service	42.94	0.40	6.07
Leather	26.39	0.25	2.51
Ceramic	74.78	0.70	6.09
Cement	440.48	4.11	52.86
Information Technology	217.27	2.03	49.66
General Insurance	498.62	4.65	23.07
Life Insurance	174.30	1.63	14.77
Telecom	1279.58	11.94	95.30
Travel & Leisure	617.44	5.76	142.73
Miscellaneous	210.85	1.97	62.38
Debtenture	1.84	0.02	10.68

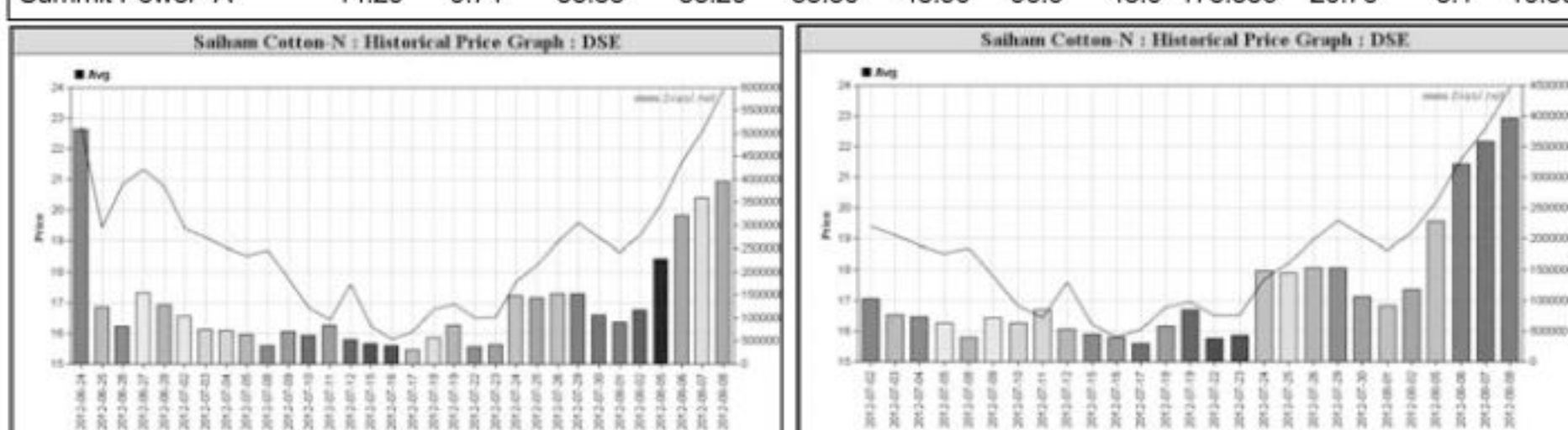
Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	7.80	7.79	32.47	32.47
NBFI	16.52	17.04	36.44	37.20
Investment	6.10	6.16	16.80	16.80
Engineering	16.84	16.87	43.76	41.87
Food & Allied	17.43	16.96	108.64	110.18
Fuel & Power	12.13	12.18	63.71	63.71
Textile	9.25	8.93	23.14	23.05
Pharma. & Chemical	20.65	20.12	61.92	53.07
Paper & Printing	14.57	15.56	12.41	13.27
Service	18.90	18.76	21.85	21.85
Leather	11.36	12.19	113.01	139.70
Ceramic	22.63	22.51	20.65	20.65
Cement	23.90	23.91	54.73	54.73
IT	16.95	16.96	12.11	12.11
General Insurance	23.15	22.96	20.25	20.37
Life Insurance	17.79	18.66	69.06	69.06
Telecom	13.81	13.78	130.69	130.69
Travel & Leisure	18.28	20.58	20.69	19.52
Miscellaneous	3.61	3.62	147.99	144.44
Stock Exchanges	11.48	11.36	41.75	41.52

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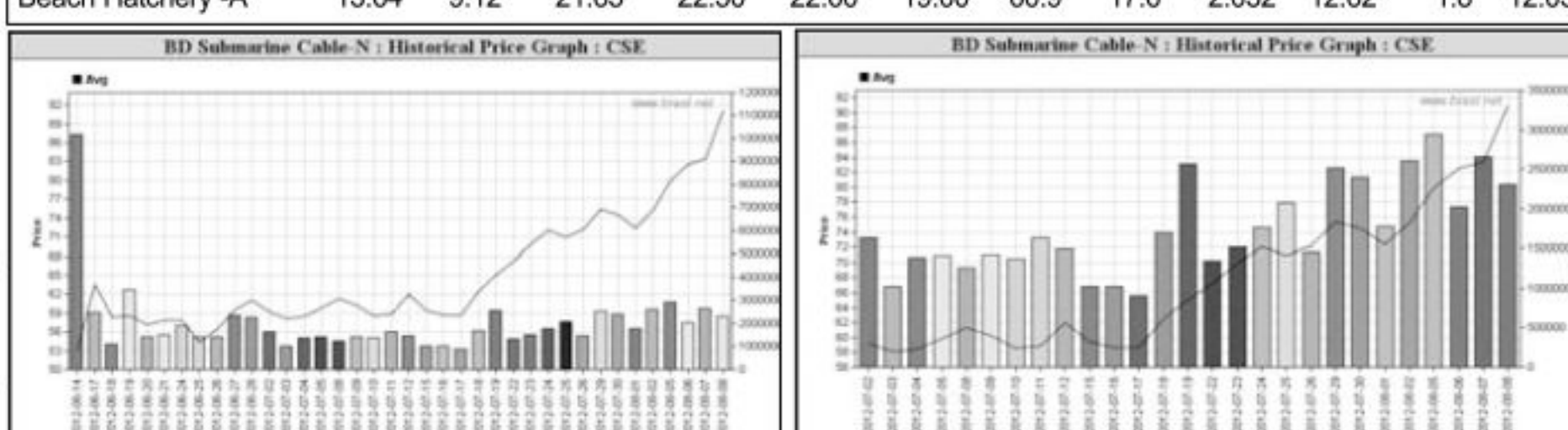
Capital Gainers

Company	Price Chn. (%)	Price Scale	Turnover	BookV
	Close Avg.	Avg. Close W Hi W Lo Yr Hi YrLo	M.Tk Per S EPS PE	
Saiham Cotton-N	28.65 24.64	23.93 24.70 19.10 32.0	15.5 291.687	22.57 1.51 15.85
BD Submarine Cable-N	23.01 20.80	91.13 94.10 95.00 76.20	95.0 45.0 834.349	17.55 2.57 35.46
aamra technologies-N	22.54 19.01	29.11 29.90 29.90 24.40	29.9 18.2 191.444	28.34 1.16 25.09
Unique Hotel RL - N	19.27 16.00	82.85 85.40 85.40 70.90	90.0 62.6 427.009	60.65 4.09 20.26
Rangpur Dairy-N	17.18 12.49	25.48 26.60 26.60 20.00	48.0 17.9 70.759	25.77 2.02 12.61
Salvo Chemicals-B	17.09 13.56	22.94 23.30 24.00 17.80	65.0 14.7 45.699	12.78 0.73 31.42
R. N. Spinning-A	16.47 9.51	28.79 29.70 30.00 23.00	101.0 18.8 556.217	16.58 2.8 10.28
Saiham Tex-A	14.95 10.40	24.00 24.60 24.70 21.00	85.9 17.0 63.647	20.75 1.1 21.82
Malek Spinning-A	14.79 11.54	19.04 19.40 19.40 15.30	73.7 13.9 37.823	30.49 1.72 11.07
Summit Power -A	14.29 9.74	53.53 55.20 55.30 45.90	96.6 43.0 175.336	20.76 5.1 10.50



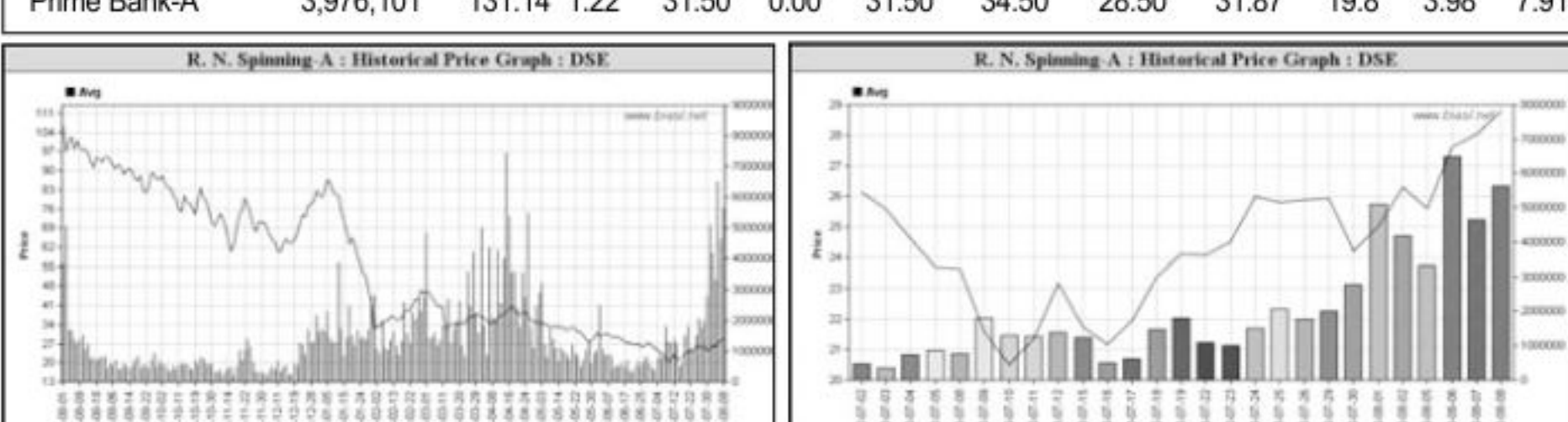
Chittagong Stock Exchange

Company	Price Chn. (%)	Price Scale	Turnover	BookV
	Close Avg.	Avg. Close W Hi W Lo Yr Hi YrLo	M.Tk Per S EPS PE	
Saiham Cotton-N	26.80 23.17	23.71 24.60 19.00 30.0	15.4 67.333	22.57 1.51 15.70
BD Submarine Cable-N	23.40 20.92	90.99 94.40 95.00 77.00	95.0 45.5 76.366	17.55 2.57 35.40
aamra technologies-N	22.45 20.37	29.37 30.00 30.00 24.00	30.0 18.0 32.917	28.34 1.16 25.32
Unique Hotel RL - N	19.97 16.34	82.81 85.30 85.30 70.00	86.0 62.5 60.588	60.65 4.09 20.25
Salvo Chemicals-B	17.00 13.84	22.86 23.40 23.60 19.00	68.0 15.0 9.808	12.78 0.73 31.32
R. N. Spinning-A	16.41 9.43	28.66 29.80 30.00 23.40	101.0 20.0 78.273	16.58 2.8 10.24
Rangpur Dairy-N	16.16 12.89	25.66 26.60 26.80 21.00	47.0 18.4 4.039	25.77 2.02 12.70
The Ibn SinaA	14.53 16.89	85.90 85.90 85.90 78.10	127.5 0.024	19.5 4.37 19.66
Malek Spinning-A	14.20 11.07	18.97 19.30 19.30 16.50	73.3 14.5 11.264	30.49 1.72 11.03
Beach Hatchery -A	13.64 9.12	21.65 22.50 22.60 19.00	60.9 17.6 2.032	12.62 1.8 12.03



Turnover Leaders

Company	Vol.	Value	% of Share	Price Scale	C.Avg	BookV
		(M.Tk.)	Total	Clo Chn PW Clo W Hi W Lo	Avg. Per S EPS PE	
BD Submarine Cable-N	9,928,700	834.35	7.78	94.10 23.01 76.50 95.00	76.20 91.13 17.55	2.57 36.61
R. N. Spinning-A	20,072,893	556.22	5.19	29.70 16.47 25.50 30.00	23.00 28.79 16.58	2.8 10.61
Grameenphone-A	2,348,953	445.23	4.15	189.00 -2.12 193.10 193.00	172.00 188.29 28.8	13.99 13.51
Unique Hotel RL - N	5,333,700	427.01	3.98	85.40 19.27 71.60 85.40	70.90 82.85 60.65	4.09 20.88
Titas Gas TDCLA	5,250,550	381.69	3.56	75.00 7.76 69.60 75.20	64.00 74.01 29.98	9.74 7.70
Keya Cosmetics -A	8,846,712	332.94	3.11	39.30 9.47 35.90 39.30	33.50 38.40 22.52	2.2 17.86
Jamuna Oil -A	1,317,392	316.46	2.95	246.90 4.62 236.00 248.00	220.00 243.42 40.19	14.45 17.09
Meghna Petroleum -A	1,431,745	298.35	2.78	212.10 2.22 207.50 212.60	190.00 210.45 32.27	14.15 19.99
Saiham Cotton-N	13,062,250	291.69	2.72	24.70 28.65 19.20 24.70	19.10 23.93 22.57	1.51 16.36
Square Pharma -A	1,057,380	272.61	2.54	259.80 1.48 256.00 260.10	255.00 259.06 61.42	10.94 23.75
M.I. Cement-A	1,972,045	215.17	2.01	113.00 6.70 105.90 113.40	95.50 111.49 62	5.36 21.08
GPH Ispat Ltd-N	2,826,000	207.88	1.94	74.20 3.34 71.80 76.50	70.80 73.95 18.41	3.53 21.02
aamra technologies-N	6,934,250	191.44	1.79	29.90 22.54 24.40 29.90	24.40 29.11 28.34	1.16 25.78
UNITED AIR-A	12,459,870	190.43	1.78	15.60 7.59 14.50 15.80	13.30 15.49 12.64	0.71 21.97
Summit Power -A	3,382,110	175.34	1.64	55.20 14.29 48.30 55.30	45.90 53.53 20.76	5.1 10.82
National Bank -A	7,548,269	164.63	1.54	21.70 -2.25 22.20 23.30	20.00 21.68 15.16	4.28 5.07
LankaBangla Fin. -A	2,678,023	160.78	1.50	59.60 -3.30 61.70 62.00	55.00 58.94 34.55	4.18 14.26
BEXIMCO Ltd. -A	2,417,031	142.09	1.33	58.50 -2.50 60.00 63.10	52.20 58.28 94.97	18.98 3.08
LafargeS Cement-Z	4,053,800	138.68	1.29	36.30 11.01 32.70 36.60	31.00 35.40 5.57	-2.46 -14.76
Prime Bank-A	3,976,101	131.14	1.22	31.50 0.00 31.50 34.50	28.50 31.87 19.8	3.98 7.91



Chittagong Stock Exchange

Cntrading Stock Exchange											
R. N. Spinning-A	2,839,582	78.27	6.29	29.80	16.41	25.60	30.00	23.40	28.66	16.58	2.8 10.64
UNITED AIR-A	5,033,177	76.68	6.16	15.60	7.59	14.50	15.80	14.00	15.41	12.64	0.71 21.97
BD Submarine Cable-N	906,900	76.37	6.14	94.40	23.40	76.50	95.00	77.00	90.99	17.55	2.57 36.23
Saiham Cotton-N	3,027,250	67.33	6.41	24.60	26.80	19.40	24.60	19.00	23.71	22.57	1.51 16.29
Unique Hotel RL - N	762,200	60.59	4.87	85.30	19.97	71.10	85.30	70.00	82.81	60.65	4.09 20.86
Grameenphone-A	284,600	53.83	4.33	188.90	-2.02	192.80	192.00	186.00	187.85	187.85	28.8 13.99
BEXIMCO Ltd. -A	698,461	41.17	3.31	58.60	-2.82	60.30	61.00	54.30	58.17	94.97	18.98 3.09
LankaBangla Fin. -A	592,518	35.65	2.86	59.20	-4.36	61.90	65.00	57.90	59.00	34.55	4.18 14.16
M.I. Cement-A	316,185	34.48	2.77	113.00	6.70	106.40	113.40	95.50	111.28	62	5.36 21.08
aamra technologies-N	1,195,250	32.92	2.64	30.00	22.45	24.50	30.00	24.00	29.37	28.34	1.16 25.86
National Bank -A	1,444,497	31.72	2.55	21.90	-2.67	22.50	22.70	21.00	21.85	15.16	4.28 5.12
Square Pharma -A	122,425	31.63	2.54	260.00	1.60	255.90	263.00	252.00	259.13	61.42	10.94 23.77
LafargeS Cement-Z	911,000	31.09	2.50	36.20	13.07	32.80	36.70	32.30	35.14	5.57	-2.46 -14.72
Keya Cosmetics -A	798,009	30.00	2.41	39.40	9.44	36.00	39.60	35.40	38.49	22.52	2.2 17.91
Aftab Auto.-A	243,696	28.46	2.29	118.00	2.15	116.30	119.90	110.00	117.72	56.28	19.61 6.06
Titas Gas TDCLA	331,000	24.07	1.93	75.00	7.60	69.70	75.40	68.70	73.87	29.98	9.74 7.08
Maksons Spinning-A	1,249,109	19.71	1.58	16.50	9.27	15.10	16.60	14.50	16.04	20.44	0.5 33.00
Barakatullah E. D.-A	464,840	19.62	1.58	43.80	7.35	40.80	44.00	38.00	43.01	19.73	1.59 27.55
UCBL -A	957,058	19.21	1.54	20.00	-2.44	20.50	21.50	19.00	19.99	19.09	3.65 5.48
AB Bank -A	456,940	14.63	1.18	31.60	-4.24	33.00	33.00	28.80	31.65	29.78	3.15 10.03