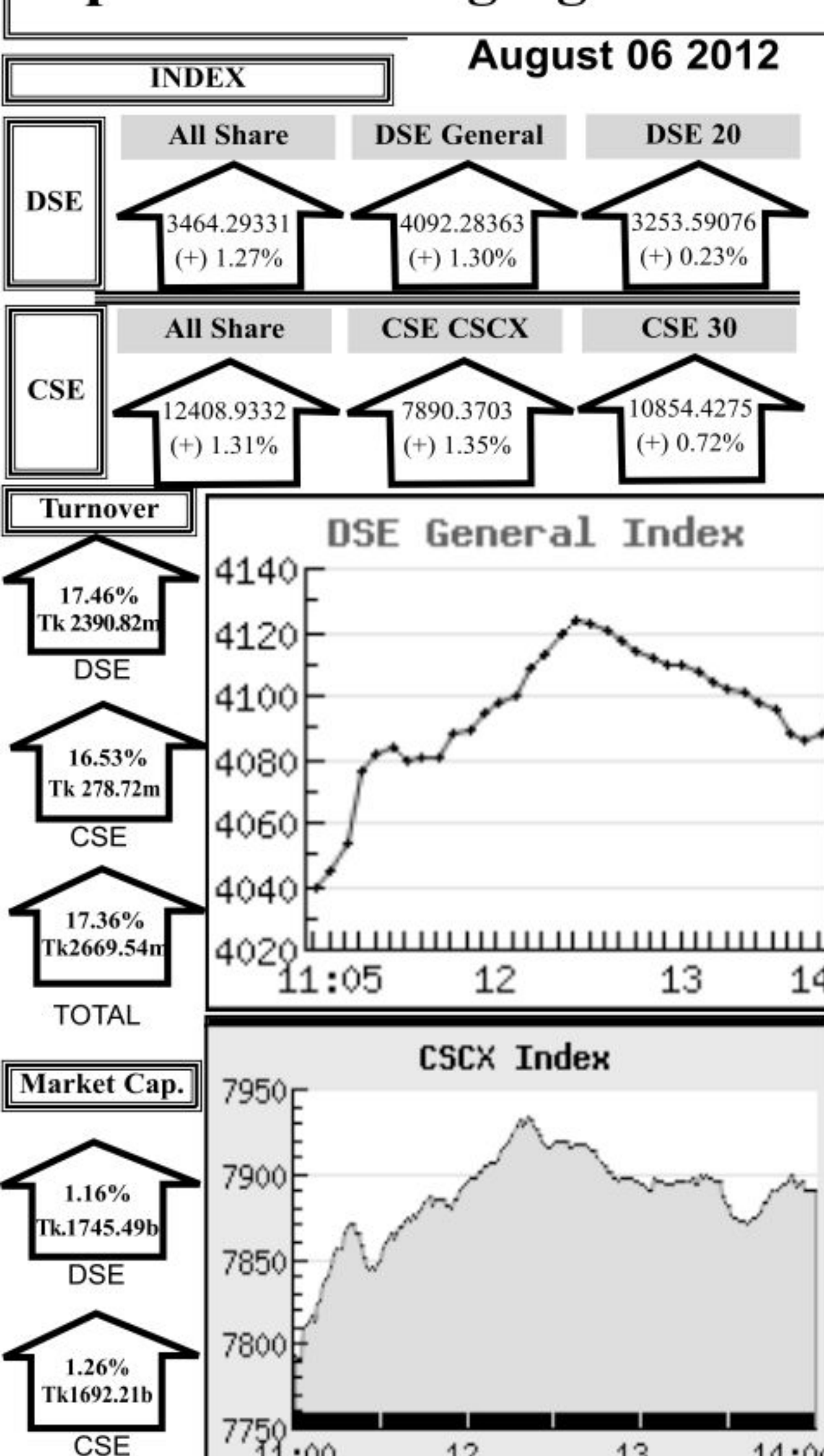


Capital Market Highlights:



Key Features - August 06, 2012

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	2,390.82	278.72	2,669.53
Turnover (Volume)	62,781,898	9,047,225	71,829,123
No. of Contract	77,777	13,427	91,204
Traded Issues	270	186	270
Issue Gain (Avg. Price Basis)	214	148	214
Issue Loss (Avg. Price Basis)	53	37	53
Unchanged Issue (Avg. Price Basis)	3	1	3
Market Cap. Equity (Billion. Tk.)	1,745.49	1,692.21	1,745.49
Market Cap. Equity (Billion US\$)	21.16	20.51	21.16

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
R. N. Spinning-A	7467874	206.18	7.72	27.61
BD Submarine Cable-N	2166200	178.63	6.69	82.46
United Hotel RL - N	1506100	116.59	4.37	77.41
Grameenphone-A	603972	114.69	4.30	189.89
Keya Cosmetics -A	2624275	97.83	3.66	37.28
UNITED AIR-A	6063780	92.90	3.48	15.32
Saiham Cotton-N	3836750	82.74	3.10	21.57
Titas Gas TDCLA	1059650	75.20	2.82	70.97
Square Pharma -A	247680	63.64	2.38	256.95
National Bank -A	2710232	59.36	2.22	21.9
Meghna Petroleum -A	281477	58.53	2.19	207.95
GPH Ispat Ltd-N	787000	58.47	2.19	74.29
Golden Son -A	928370	45.97	1.72	49.52
LankaBangla Fin. -A	744572	45.50	1.70	61.11
aamra technologies-N	1660250	44.75	1.68	26.95
Jamuna Oil -A	185236	44.00	1.65	237.52
M.I. Cement-A	382415	40.65	1.52	106.3
BEXIMCO Ltd. -A	654097	38.91	1.46	59.49
Barakatullah E. D.-A	876120	36.77	1.38	41.97
Active Fine Chem.-A	554100	33.75	1.26	60.9
Aftab Auto.-A	247808	28.86	1.08	116.48
Prime Bank-A	858741	27.14	1.02	31.6
Rangpur Dairy-N	993336	23.50	0.88	23.65
Socia Islami. B-A	1165367	23.21	0.87	19.92
Dacca Dyeing-A	608996	20.95	0.78	34.41
Delta Life Insu. -Z	4900	20.10	0.75	4101.43
GSP Finance-A	567250	20.03	0.75	35.3
UCBL -A	989175	19.94	0.75	20.15
GBB Power Ltd-N	611400	19.37	0.73	31.68
Beacon Pharma Ltd.-B	1070450	19.13	0.72	17.87

Sectoral Turnover Summary

Sector	DSE	CSE	Total
	Mill. (Tk.)	Mill. Tk.	Mill. Tk.
Bank	283.84	11.87	34.66
NBFI	132.57	5.54	18.96
Investment	93.43	3.91	4.20
Engineering	200.50	8.39	22.66
Food & Allied	48.48	2.03	1.96
Fuel & Power	295.36	12.35	20.67
Jute	0.36	0.02	0.00
Textile	342.56	14.33	51.30
Pharma & Chemical	224.78	9.40	20.56
Paper & Packaging	0.05	0.00	0.01
Service	11.12	0.47	1.98
Leather	3.42	0.14	0.15
Ceramic	20.06	0.84	1.83
Cement	66.12	2.77	9.02
Information Technology	44.67	1.87	5.98
General Insurance	94.48	3.95	4.44
Life Insurance	47.08	1.97	0.59
Telecom	273.05	11.42	20.26
Travel & Leisure	159.07	6.65	50.42
Miscellaneous	49.21	2.06	8.96
Debtenture	0.60	0.02	0.10

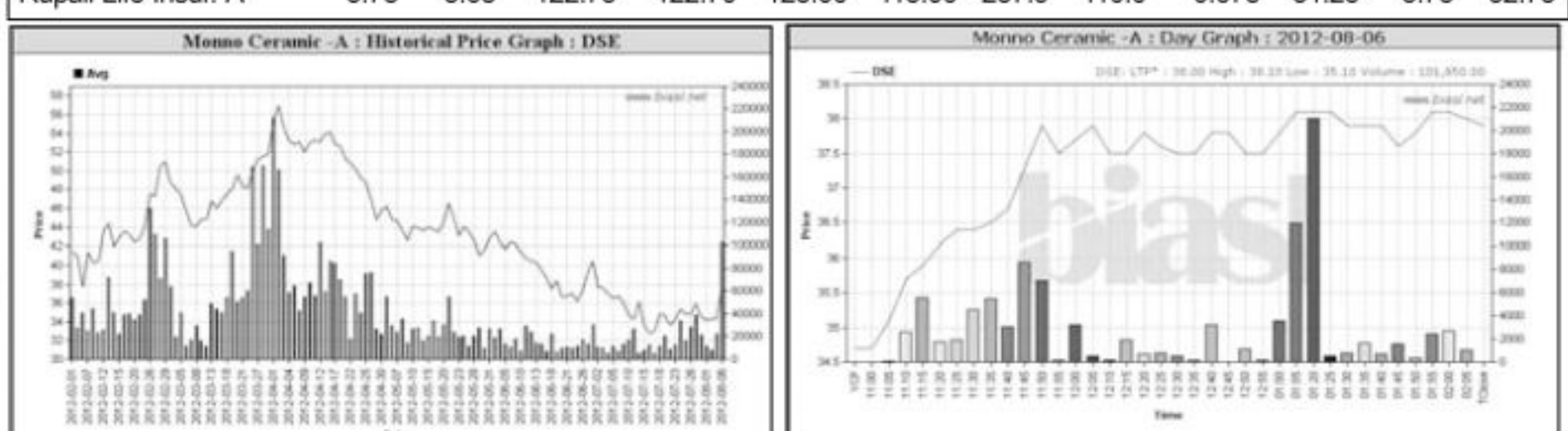
Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	7.87	7.87	32.47	32.47
NBFI	16.89	17.42	35.93	36.66
Investment	6.23	6.26	16.80	16.80
Engineering	16.59	16.73	43.76	41.87
Food & Allied	17.16	16.77	108.64	110.18
Fuel & Power	11.72	11.75	63.71	63.71
Textile	8.83	8.51	23.14	23.05
Pharma. & Chemical	20.60	20.01	61.92	53.07
Paper & Printing	14.57	15.65	12.41	13.27
Service	18.54	18.56	21.85	21.85
Leather	11.23	12.39	111.74	138.13
Ceramic	22.51	22.53	20.65	20.65
Cement	23.33	23.22	54.73	54.73
IT	16.18	16.06	12.11	12.11
General Insurance	22.85	22.59	20.25	20.37
Life Insurance	18.11	19.23	69.06	69.06
Telecom	13.87	13.87	130.69	130.69
Travel & Leisure	17.34	19.56	20.69	19.52
Miscellaneous	3.66	3.69	147.99	144.44
Stock Exchanges	11.44	11.34	41.70	41.47

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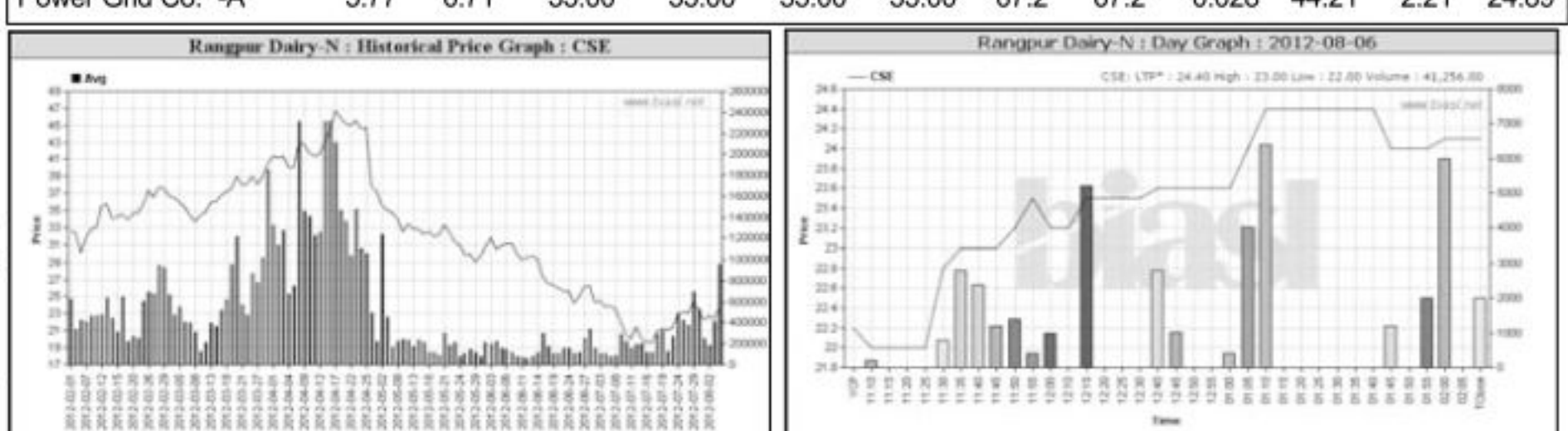
Capital Gainers

Dhaka Stock Exchange													
Company	Price Chn. (%)			Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE	
Monno Ceramic -A	9.22	8.91	37.42	37.90	38.10	35.10	95.0	32.0	3.812	18.47	1.49	25.11	
Progressive Life-A	8.67	7.46	116.52	117.80	118.00	109.90	234.1	97.0	1.806	34.32	2.58	45.16	
Aziz PipesZ	8.57	6.20	19.00	19.00	19.00	19.00	38.3	16.5	0.010	-40.88	-0.99	-19.19	
Rangpur Dairy-N	8.11	5.49	23.65	24.00	24.40	20.00	48.0	17.9	22.518	25.77	2.02	11.71	
Saiham Cotton-N	7.88	6.88	21.58	21.90	22.30	20.20	32.0	15.5	69.553	22.57	1.51	14.29	
R. N. Spinning-A	7.69	7.85	27.61	28.00	28.50	25.00	102.5	18.8	179.218	16.58	2.8	9.86	
LR Global BD MF1-A	7.61	7.61	9.90	9.90	9.90	9.90	11.0	8.8	0.005	0	0	-	
Salvo Chemicals-B	6.12	5.49	20.75	20.80	21.20	17.80	66.0	14.7	8.543	12.78	0.73	28.42	
GreenDeltainsu -A	5.92	5.14	102.40	103.80	105.20	100.00	188.9	75.2	2.599	48.7	2.62	39.08	
Rupali Life Insur-A	5.78	5.68	122.73	122.70	125.00	115.00	237.9	110.0	0.675	31.25	3.75	32.73	



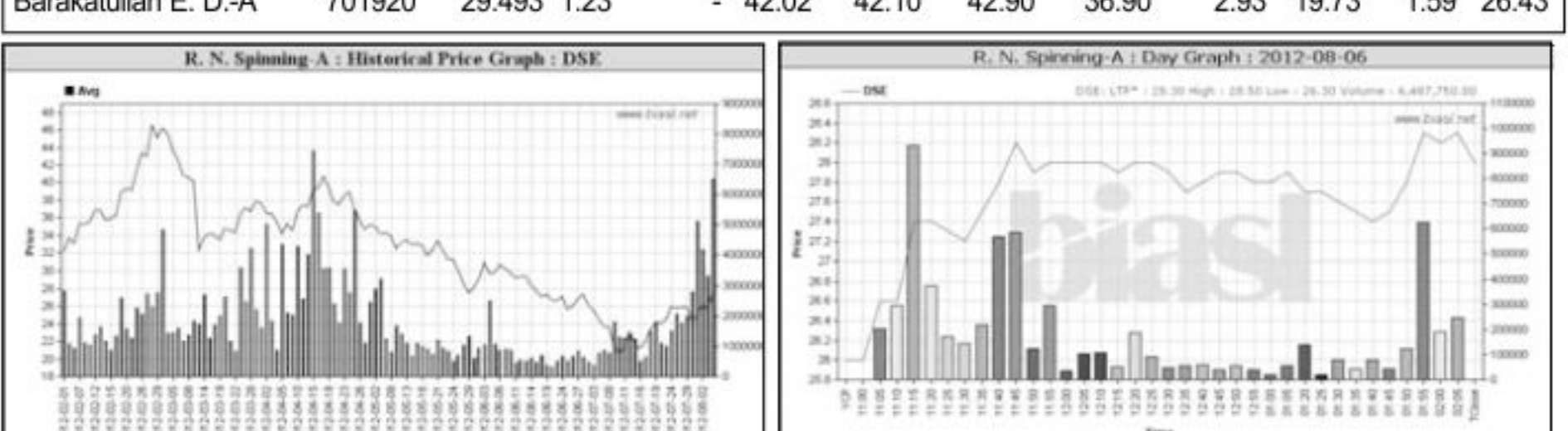
Chittagong Stock Exchange

Rangpur Dairy-N	8.56	5.80	23.72	24.10	23.00	22.00	47.0	18.4	0.978	25.77	2.02	11.74
Fine Foods A	8.19	4.05	18.50	18.50	18.50	18.50	78.0	17.1	0.019	12.94	1.57	11.78
National Housing Fin.-A	7.91	5.56	45.39	46.40	46.40	45.00	123.0	1.2	0.322	12.73	1.69	26.86
R. N. Spinning-A	7.69	8.42	27.57	28.00	27.40	26.40	103.0	20.0	26.957	16.58	2.8	9.85
Saiham Cotton-N	6.86	6.59	21.51	21.80	22.10	20.40	30.0	15.4	13.190	22.57	1.51	14.25
Golden Son -A	6.37	4.53	49.40	50.10	47.90	47.90	83.0	37.1	2.766	28.74	3.86	12.80
Salvo Chemicals-B	6.15	6.00	20.68	20.70	21.00	19.00	68.0	15.0	1.381	12.78	0.73	28.33
Sandhani Life -A	5.93	5.82	101.75	101.80	96.10	96.10	255.0	91.5	0.010	34.12	3.25	31.31
Asia Pacific Insu. -A	5.80	4.59	30.56	31.00	29.30	29.30	40.5	40.5	0.222	11.98	1.48	20.65
Power Grid Co. -A	5.77	6.71	55.00	55.00	55.00	55.00	67.2	67.2	0.028	44.21	2.21	24.89



Turnover Leaders

Dhaka Stock Exchange													
Company	Vol.			Price Scale				C.Avg		BookV			
	Share	Value (M.Tk.)	Total	Clo	Chn	PW Clo	W Hi	W Lo	Avg.	Per S	EPS	PE	
R. N. Spinning-A	6490194	179,218	7.50	-	27.61	28.00	28.50	25.00	7.69	16.58	2.8	9.86	
BD Submarine Cable-N	2026500	167,098	6.99	-	82.46	82.10	83.70	81.00	0.49	17.55	2.57	32.09	
Grameenphone-A	557972	105,954	4.43	-	189.89	189.20	191.00	172.00	0.05	28.8	13.99	13.57	
United Hotel RL - N	1255600	97,165	4.06	-	77.39	77.00	78.00	75.10	2.53	60.65	4.09	18.92	
Keya Cosmetics -A	2450161	91,358	3.82	-	37.29	37.60	38.00	33.50	5.03	22.52	2.2	16.95	
Titas Gas TDCLA	1002150	71,119	2.97	-	70.97	71.10	72.00	64.00	2.75	29.98	9.74	7.29	
Saiham Cotton-N	3223500	69,553	2.91	-	21.58	21.90	22.30	20.20	7.88	22.57	1.51	21.29	
UNITED AIR-A	4041300	61,906	2.59	-	15.32	15.30	15.50	13.30	4.79	12.64	0.71	21.58	
Square Pharma -A	228510	58,707	2.46	-	256.91	256.80	257.70	255.00	0.35	61.42	10.94	23.48	
Meghna Petroleum -A	279069	58,037	2.43	-	207.97	207.20	210.00	193.00	1.72	32.27	14.15	14.70	
GPH Ispat Ltd-N	750000	55,729	2.33	-	74.31	75.10	75.90	72.50	4.02	18.41	3.53	21.05	
National Bank -A	2442468	53,472	2.24	-	21.89	21.60	22.50	20.10	-0.46	15.16	4.28	5.11	
Jamuna Oil -A	183196	43,518	1.82	-	237.55	237.70	240.00	220.00	2.59	40.19	14.45	16.44	
Golden Son -A	872370	43,205	1.81	-	49.53	49.90	50.30	47.00	5.72	28.74	3.86	12.83	
aamra technologies-N	1460250	39,367	1.65	-	26.96	27.00	27.50	26.00	3.45	28.34	1.16	23.24	
LankaBangla Fin. -A	598572	36,554	1.53	-	61.07	60.60	62.00	58.00	1.34	34.55	4.18	14.61	
M.I. Cement-A	339965	36,158	1.51	-	106.30	105.90	107.20	98.00	1.44	62	5.36	19.83	
Active Fine Chem.-A	530750	32,329	1.35	-	60.91	61.30	61.50	53.60	3.03	13.32	2.42	25.17	
BEXIMCO Ltd. -A	511362	30,409	1.27	-	59.47	59.20	60.40	53.10	0.85	94.97	18.98	3.13	
Barakatullah E. D.-A	701920	29,493	1.23	-	42.02	42.10	42.90	36.90	2.93	19.73	1.59	26.43	



Chittagong Stock Exchange