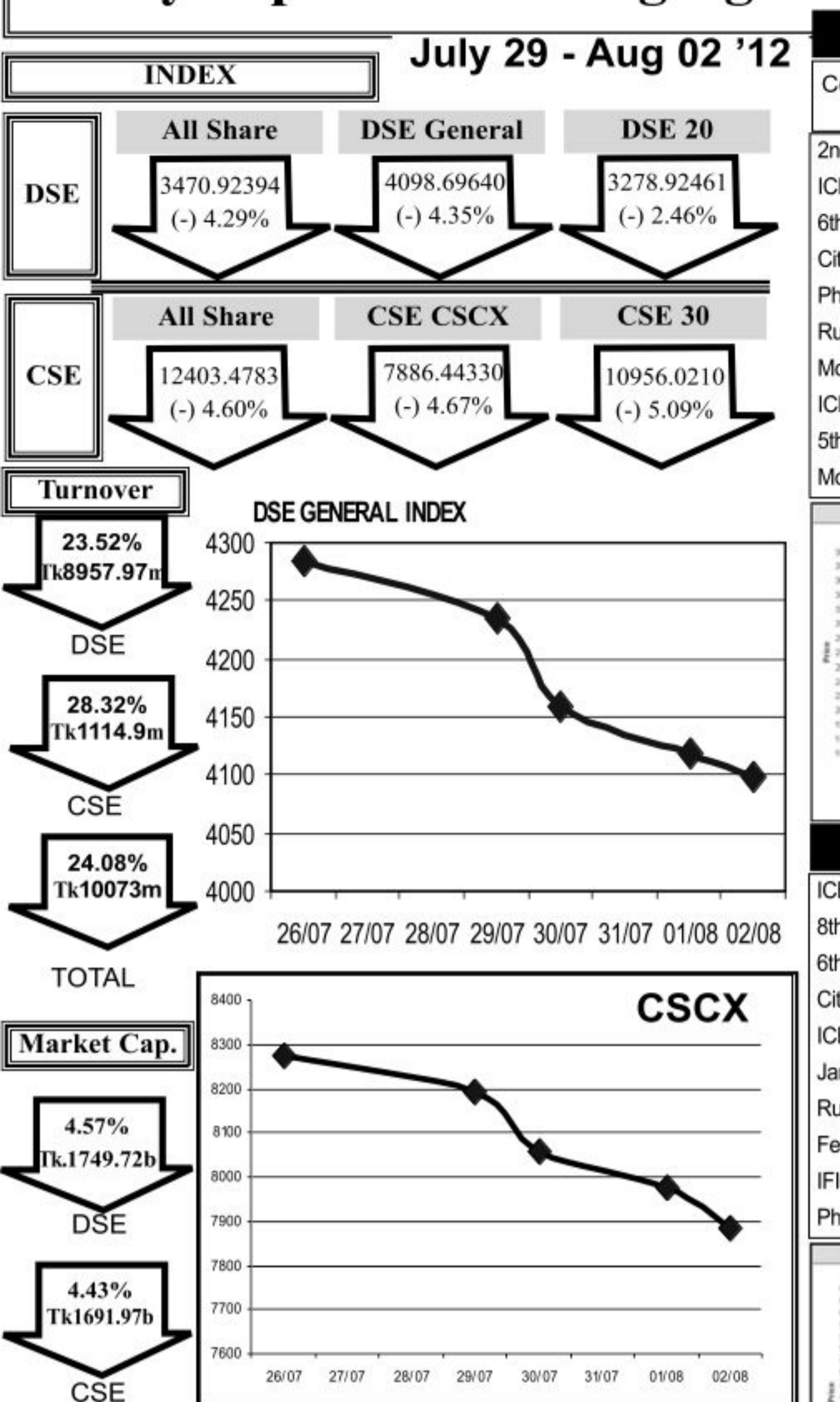


Weekly Capital Market Highlights:



Capital Gainers

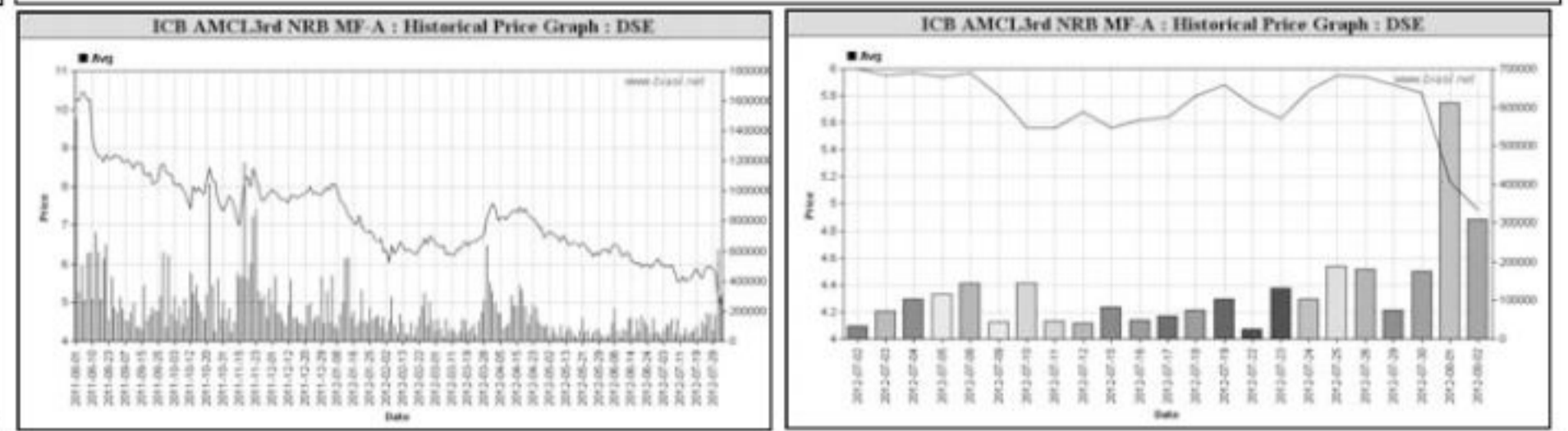
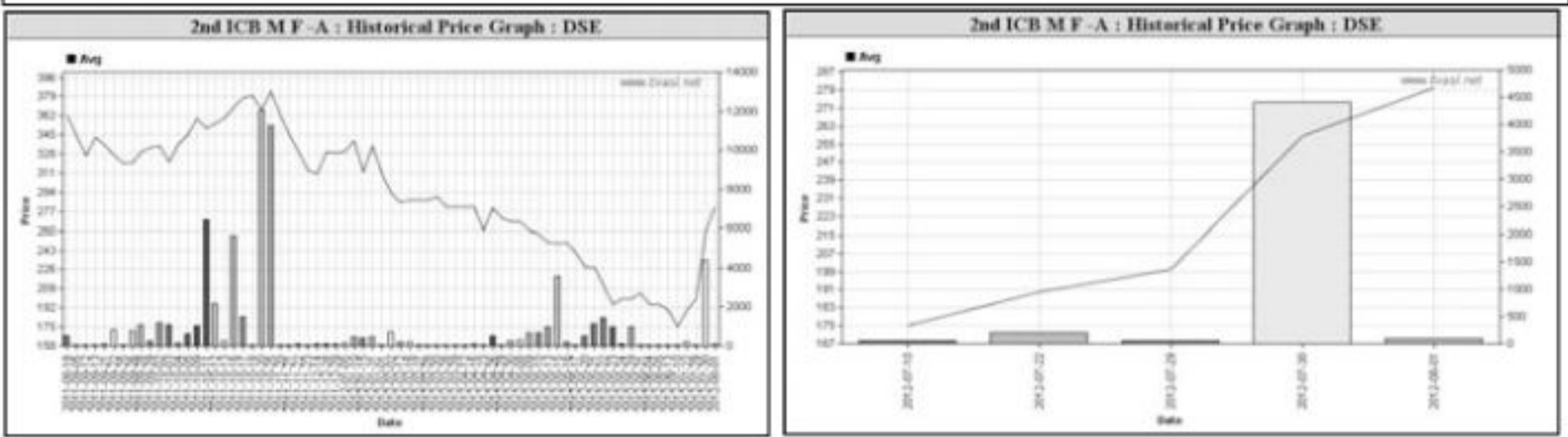
Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
2nd ICB M F-A	46.21	47.37	280.00	280.00	299.00	200.00	385.00	175.1	1.176	76.34	33.02	8.48
ICB AMCL 1st M F-A	22.02	21.48	59.04	59.30	60.00	47.00	62.00	32.1	67.496	21.76	7.38	8.00
6th ICB M F-A	21.11	21.69	64.52	65.40	68.00	50.80	76.7	33.9	25.008	26.73	10.58	6.10
City G Insu.-A	16.34	16.45	29.95	29.90	30.50	24.00	60.2	20.0	63.100	13.93	0.99	30.25
Phoenix Fin. 1st MF-A	11.32	13.12	5.95	5.90	6.00	5.20	13.0	4.7	6.478	11.33	1.33	4.47
Rupali InsurA	10.61	12.76	41.99	41.70	43.00	35.00	158.0	30.5	49.904	31.63	3.07	13.68
Modern Dyeing-Z	9.89	9.89	48.90	48.90	48.90	48.90	58.2	32.0	0.002	9.35	-0.64	-76.41
ICB AMCL 2nd NRB -A	9.27	8.27	16.36	16.50	16.90	14.90	22.4	10.7	73.823	13.64	2.85	5.74
5th ICB M F-A	9.21	8.78	145.33	145.90	150.00	136.00	193.8	118.0	2.992	41.95	18.93	7.68
Monno Staffers -A	8.97	8.97	170.00	170.00	194.00	168.00	285.0	131.5	0.053	41.83	2.68	63.43

Capital Losers

Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
ICB AMCL3rd NRB MF-A	-16.95	-16.67	4.95	4.90	6.00	4.70	10.8	4.7	6.151	11.17	1.17	4.23
Prime Finance-A	-15.77	-14.48	45.79	45.40	55.00	42.00	144.0	42.0	22.176	20.6	2.96	15.47
Islamic Finance-A	-13.59	-9.80	32.13	31.80	37.00	29.00	49.8	23.7	53.923	12.61	0.36	89.25
LankaBangla Fin. -A	-11.86	-11.11	61.98	61.70	71.00	59.00	203.0	57.7	222.863	34.55	4.18	14.83
ACI Formulations-A	-11.62	-10.28	64.06	63.90	70.30	61.00	160.0	57.1	13.461	34.75	3.26	19.65
AMCL 2nd MF-A	-11.54	-10.65	6.96	6.90	8.00	6.80	14.0	6.5	1.639	12.12	1.81	3.85
BD. Thai Alum -B	-11.46	-10.17	28.89	28.60	33.00	26.00	75.7	23.9	22.283	40.95	0.42	68.79
National Housing Fin.-A	-11.46	-10.42	44.94	44.80	49.50	42.00	127.2	42.0	18.335	12.73	1.69	26.59
People's Leasing-A	-11.42	-9.12	32.17	31.80	36.50	29.00	123.0	28.0	73.570	18.13	2.51	12.82
IFIC Bank -A	-11.37	-9.85	34.86	34.30	42.00	32.50	83.9	32.5	14.876	18.92	2.4	14.53

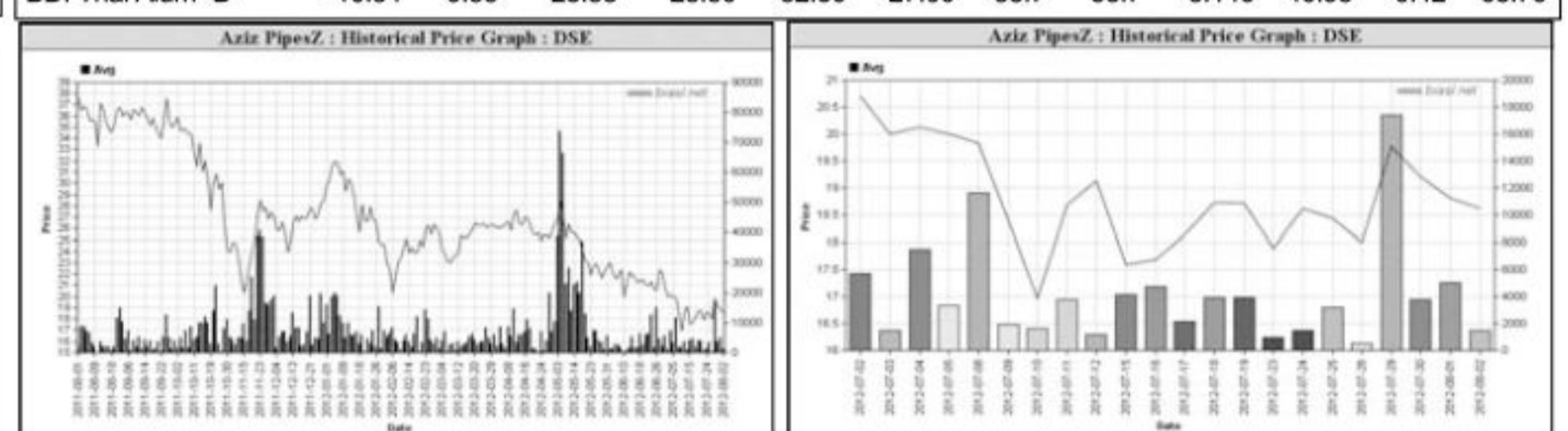


Chittagong Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
ICB AMCL 1st M F-A	46.34	46.34	60.00	60.00	60.00	60.00	61.0	41.0	0.090	21.76	7.38	8.13
8th ICB M F-A	27.66	27.66	60.00	60.00	60.00	60.00	77.0	47.0	0.030	29.54	12.33	4.87
6th ICB M F-A	17.39	17.32	62.06	62.10	64.50	57.10	79.9	40.0	0.292	26.73	10.58	5.87
City G Insu.-A	17.25	16.80	29.68	29.90	30.50	24.60	61.0	20.6	6.822	13.93	0.99	29.98
ICB AMCL 2nd NRB -A	17.01	14.22	16.79	17.20	17.40	15.30	22.0	10.0	1.418	13.64	2.85	5.89
Janata Insur-Z	11.94	10.28	238.20	241.80	241.80	222.00	685.0	202.0	0.184	171.32	5.73	41.57
Rupali InsurA	10.13	12.99	42.02	41.30	42.50	35.80	154.0	31.1	1.662	31.63	3.07	13.69
Federal Insu.-A	6.28	6.91	25.21	25.40	25.80	22.00	181.0	20.0	4.105	11.62	0.94	26.82
IFIC 1st MF-A	5.88	3.09	7.01	7.20	7.20	6.30	13.0	5.6	0.250	13.44	1.78	3.94
Phoenix Fin. 1st MF-A	5.77	7.84	5.50	5.50	5.50	5.00	13.0	4.9	0.067	11.33	1.33	4.14

Chittagong Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
Aziz PipesZ	-25.78	-25.78	16.70	16.70	16.70	16.70	29.0	29.0	0.008	-40.88	-0.99	-16.87
Prime Finance-A	-15.74	-13.53	46.27	45.50	54.00	45.30	165.0	45.3	3.120	20.6	2.96	15.63
ICB AMCL3rd NRB MF-A	-15.00	-15.05	5.08	5.00	5.00	5.00	11.0	5.0	0.179	11.17	1.17	4.34
Islamic Finance-A	-13.28	-10.42	32.05	32.00	37.00	30.90	60.0	23.1	4.810	12.61	0.36	89.03
Phoenix Finance-A	-11.62	-11.37	50.36	50.20	55.20	48.60	105.5	44.6	0.303	20.35	2.93	17.19
IFIC Bank -A	-11.57	-10.16	34.92	34.40	39.00	34.30	83.5	34.3	1.544	18.92	2.4	14.55
LankaBangla Fin. -A	-11.57	-10.79	62.12	61.90	70.70	60.00	202.0	58.0	41.986	34.55	4.18	14.86
BEXIMCO Ltd.-A	-11.06	-9.94	60.81	60.30	67.80	60.20	205.0	46.0	63.307	94.97	18.98	3.20
Dhaka Bank -A	-11.03	-10.42	23.56	23.40	26.40	23.00	49.0	23.0	2.012	19.91	4.81	4.90
BD. Thai Alum -B	-10.84	-9.55	28.88	28.80	32.80	27.00	58.7	58.7	3.146	40.95	0.42	68.76



Key Features -July 29-Aug 02, 2012

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	8,957.97	1,114.93	10,072.90
Turnover (Volume)	224,956,114	33,266,587	258,222,701
No. of Contract	281,032	51,398	332,430
Traded Issues	275	210	275
Issue Gain (Avg. Price Basis)	71	57	71
Issue Loss (Avg. Price Basis)	202	152	202
Unchanged Issue (Avg. Price Basis)	2	-	2
Market Cap. Equity (Billion Tk.)	1,749.72	1,691.97	1,749.72
Market Cap. Equity (Billion US\$)	21.21	20.51	21.21

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	%of Total	Average Price
BD Submarine Cable-N	9924800	740.92	7.36	74.65
Grameenphone-A	3102929	621.93	6.17	200.43
R. N. Spinning-A	16792745	425.46	4.22	25.34
BEXIMCO Ltd.-A	4541600	288.22	2.86	63.46
Keya Cosmetics -A	7836256	286.30	2.84	36.53
Jamuna Oil -A	1141762	274.07	2.72	240.04
LankaBangla Fin. -A	4102311	264.85	2.63	64.56
UNITED AIR-A	17582361	261.69	2.60	14.88
GPH Ispat Ltd-N	3490000	260.50	2.59	74.64
National Bank -A	11116597	257.59	2.56	23.17
Square Pharma -A	896215	229.12	2.27	255.65
Titas Gas TDCLA	3167650	225.08	2.23	71.06
M.I. Cement-A	1772116	192.90	1.92	108.85
Meghna Petroleum -A	870213	181.88	1.81	209.01
Unique Hotel RL - N	1952600	144.38	1.43	73.94
Active Fine Chem.-A	2362840	144.36	1.43	61.1
LafargeS Cement-Z	4361000	142.96	1.42	32.78
Social Islami. B-A	7190268	141.23	1.40	19.64
Aftab Auto.-A	994302	118.52	1.18	119.2
Saibam Cotton-N	6142500	117.93	1.17	19.2
UCBL -A	4973191	105.74	1.05	21.26
Barakatullah E. D.-A	2494620	104.31	1.04	41.81
Summit Power -A	1975719	99.27	0.99	50.25
People's Leasing-A	2741321	92.01	0.91	33.57
Olympic Ind.-A	6969660	83.43	0.83	119.71
Khulna Power-A	1697787	83.35	0.83	49.09
ConfidenceCement A	785526	82.61	0.82	105.17
Golden Son -A	1724136	82.02	0.81	47.57
aamra technologies-N	3228250	78.04	0.77	24.17
MJL BD Ltd.-A	1034036	77.13	0.77	74.59

Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	1111.96	12.41	171.35	15.37	1283.31	12.74
NBFI	679.10	7.58	97.20	8.72	776.30	7.71
Investment	378.24	4.22	13.12	1.18	391.37	3.89
Engineering	1717.03	19.05	78.78	7.07	1795.81	17.90
Food & Allied	191.57	2.14	7.43	0.67	199.00	1.98
Fuel & Power	1192.12	13.31	78.03	7.00	1270.15	12.61
Jute	1.68	0.02	0.00	0.00	1.68	0.02
Textile	814.39	9.09	148.39	13.31	962.78	9.56
Pharma & Chemical	771.22	8.61	78.49	7.04	849.71	8.44
Paper & Packaging	0.21	0.00	0.05	0.00	0.26	0.00
Service	53.72	0.60	8.83	0.79	62.55	0.62
Leather	18.40	0.21	0.88	0.08	19.29	0.19
Ceramic	63.54	0.71	9.07	0.81	72.61	0.72
Cement	400.25	4.47	68.97	6.18	469.21	4.66
Information Technology	82.15	0.92	19.99	1.79	102.15	1.01
General Insurance	535.46	5.98	31.10	2.79	566.56	5.62
Life Insurance	118.26	1.32	7.20	0.65	125.47	1.25
Telecom	1226.49					