

Capital Market Highlights:

August 02 2012

INDEX

DSE
All Share: 3470.92394 (-) 0.40%
DSE General: 4098.69640 (-) 0.48%
DSE 20: 3278.92461 (-) 0.05%

CSE
All Share: 12403.4783 (-) 1.03%
CSE CSCX: 7886.4433 (-) 1.12%
CSE 30: 10956.0210 (-) 0.82%

Turnover
DSE: 5.04% Tk2100.61m
CSE: 14.24% Tk 274.50m
TOTAL: 6.03% Tk2375.13m

Market Cap.
DSE: 1.05% Tk1749.72b
CSE: 0.99% Tk1691.97b

DSE General Index
4160
4140
4120
4100
4080
11:05 12 13 14

CSCX Index
7950
7900
7850
11:00 12 13 14:00

Capital Gainers

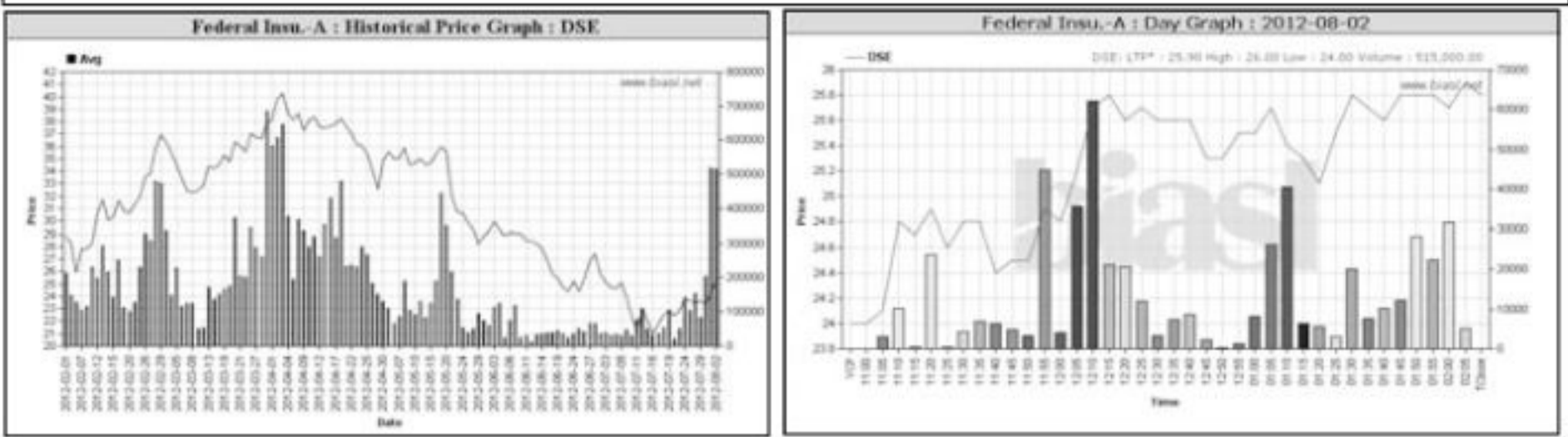
Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
Federal Insu.-A	7.50	3.97	25.40	25.80	26.00	22.00	183.8	20.0	13.092	11.62	0.94	27.02
IFIC 1st MF-A	7.46	5.32	7.13	7.20	7.30	6.70	13.0	5.6	8.568	13.44	17.08	4.01
Prime Bank 1st MF-A	7.27	5.86	5.96	5.90	6.00	5.80	10.8	5.1	0.286	11.59	1.35	4.41
ICB AMCL 1st M F-A	5.70	3.71	59.04	59.30	60.80	57.70	62.0	32.1	29.370	21.76	7.38	8.00
BD Submarine Cable-N	5.66	3.98	75.44	76.50	77.00	72.90	77.0	45.0	196.159	17.55	2.57	29.35
Janata Insur -Z	5.54	6.70	244.95	243.00	249.75	230.00	710.0	200.0	3.248	171.32	5.73	42.75
Phoenix Fin. 1st MF-A	5.36	6.63	5.95	5.90	6.00	5.70	13.0	4.7	2.576	11.33	1.33	4.47
ICB AMCL 2nd NRB -A	4.43	2.63	16.36	16.50	16.90	16.00	22.4	10.7	37.709	13.64	2.85	5.74
EBL First M F-A	4.35	3.48	9.51	9.60	9.70	9.20	16.3	7.9	5.744	14.62	2.65	3.59
GreenDeltaInsu -A	4.33	5.98	95.66	96.40	98.00	89.00	194.8	75.2	6.878	48.7	2.62	36.51

Capital Losers

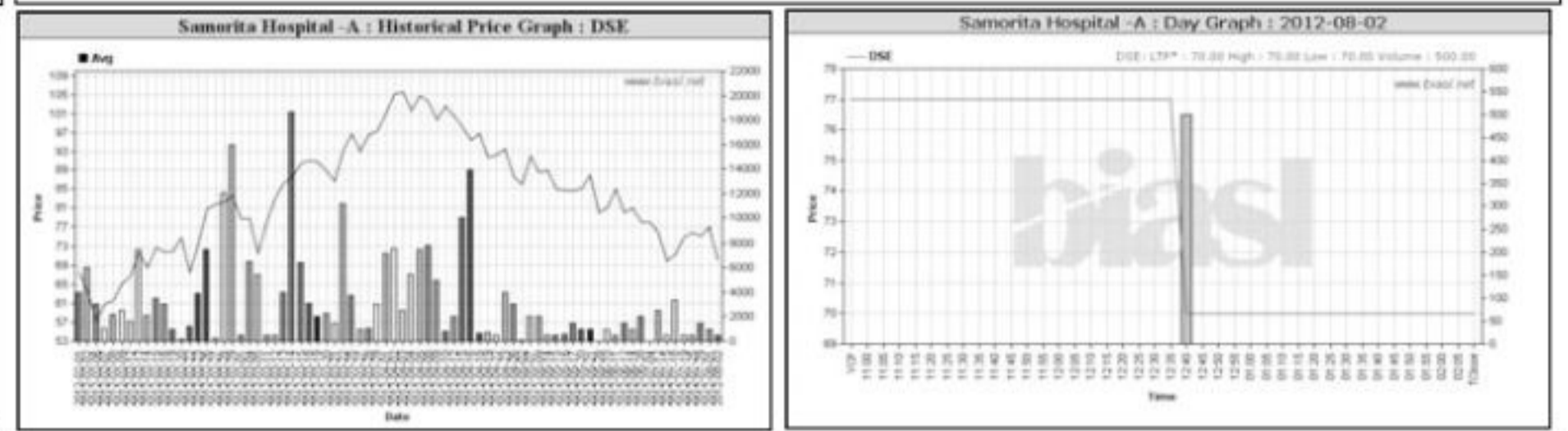
Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
Samoria Hospital -A	-9.09	-9.09	70.00	70.00	70.00	70.00	123.1	57.3	0.035	17.82	3.27	21.41
Imam Buton -Z	-7.96	-7.86	10.44	10.40	11.00	10.20	44.4	10.1	0.047	7.35	-1.74	-6.00
Monno Stafflers -A	-6.23	-5.56	170.00	170.00	170.00	170.00	285.0	131.5	0.009	41.83	2.68	63.43
Rahim Textile -A	-6.22	-5.88	112.00	111.60	112.00	111.50	270.1	106.0	0.056	73.23	3.82	29.32
Eastern Bank -A	-5.95	-3.96	33.97	33.20	35.50	32.10	72.9	31.8	7.045	23.87	4.14	8.21
Grameenphone-A	-5.71	-5.20	193.78	193.10	195.90	188.00	228.0	104.8	209.935	28.8	13.99	13.85
BEXIMCO Ltd. -A	-4.76	-4.70	60.38	60.00	63.00	56.80	184.6	53.9	76.321	94.97	18.98	3.18
IFIC Bank -A	-3.38	-2.33	34.86	34.30	39.00	32.50	83.9	32.5	2.889	18.92	2.4	14.53
CMC Kamal Tex. -A	-3.38	-2.13	20.21	20.00	20.80	19.00	67.0	17.7	12.422	20.63	1.32	15.31
1st Janata Bank MF-A	-3.17	-1.27	6.23	6.10	6.40	6.10	9.8	6.1	1.318	10.29	0.91	6.85



Chittagong Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
IFIC 1st MF-A	9.09	7.02	7.01	7.20	7.20	6.40	13.0	5.6	0.210	13.44	1.78	3.94
Janata Insur -Z	8.67	7.06	238.20	241.80	241.80	234.80	685.0	202.0	0.152	171.32	5.73	41.57
Bangas -A	8.49	8.44	114.95	115.00	115.00	114.90	150.3	150.3	0.023	13.45	1.46	78.73
GreenDeltaInsu -A	7.50	7.55	94.64	94.60	95.00	91.00	190.0	85.0	0.104	48.7	2.62	36.12
ICB AMCL 2nd NRB -A	7.50	5.33	16.79	17.20	17.40	16.20	22.0	10.0	1.259	13.64	2.85	5.89
IFIL Islamic M.F.1-A	7.14	4.73	4.43	4.50	4.50	4.20	8.0	4.2	0.352	10.15	0.15	29.53
BD Submarine Cable-N	6.10	3.94	75.25	76.50	77.50	73.00	77.5	45.5	13.974	17.55	2.57	29.28
Eastern Cables-A	5.56	5.56	57.00	57.00	57.00	57.00	64.7	64.7	0.006	15.83	2.47	23.08
Grameen M F One-A	5.26	5.38	46.00	46.00	46.00	46.00	123.0	30.4	0.138	33.23	6.26	7.35
aamra technologies-N	5.15	4.68	24.40	24.50	24.70	23.90	30.0	18.0	5.424	28.34	1.16	21.03



Chittagong Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover		BookV				
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE	
Fine Foods A	-9.71	-8.46	18.60	18.60	18.60	18.60	79.9	17.5	0.084	12.94	1.57	11.85	
Eastern Bank -A	-6.72	-3.96	34.18	33.30	35.20	33.00	72.0	32.2	0.875	23.87	4.14	8.26	
Grameenphone-A	-5.91	-5.53	193.46	192.80	195.00	192.00	228.0	136.5	37.144	28.8	13.99	13.83	
AramitCementA	-4.46	-9.74	70.70	70.70	70.70	70.70	95.0	95.0	0.035	11.63	3	23.57	
BEXIMCO Ltd. -A	-4.29	-3.93	60.81	60.30	63.00	60.20	205.0	46.0	24.243	94.97	18.98	3.20	
Dhaka Bank -A	-3.70	-3.48	23.56	23.40	24.80	23.00	49.0	23.0	0.480	19.91	4.81	4.90	
Eastern Insur-A	-3.41	-3.43	39.66	39.60	40.10	39.20	54.0	54.0	0.375	33.22	4.21	17.86	
6th ICB M F-A	-3.12	-3.18	62.06	62.10	62.00	62.00	79.9	40.0	0.031	26.73	10.58	5.87	
Safko Spinning-A	-2.89	-0.70	17.13	16.80	17.50	16.80	34.0	34.0	0.199	4.89	0.95	18.03	
ICB Emp. PMF-A	-2.86	-2.86	6.80	6.80	6.80	6.80	13.0	6.0	6.3	0.071	11.65	1.44	4.72

Key Features - August 02, 2012

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	2,100.61	274.50	2,375.11
Turnover (Volume)	54,790,903	7,954,164	62,745,067
No. of Contract	66,116	12,417	78,533
Traded Issues	260	192	260
Issue Gain (Avg. Price Basis)	152	93	152
Issue Loss (Avg. Price Basis)	107	96	107
Unchanged Issue (Avg. Price Basis)	1	3	1
Market Cap. Equity (Billion. Tk.)	1,749.72	1,691.97	1,749.72
Market Cap. Equity (Billion US\$)	21.21	20.51	21.21

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	%of Total	Average Price
Grameenphone-A	1275359	247.08	10.40	193.73
BD Submarine Cable-N	2785800	210.13	8.85	75.43
R. N. Spinning-A	4776396	125.50	5.28	26.27
BEXIMCO Ltd. -A	1662559	100.56	4.23	60.49
Keya Cosmetics -A	1781454	64.39	2.71	36.15
National Bank -A	2748665	61.62	2.59	22.42
Jamuna Oil -A	1818040	51.67	2.18	28.36
Square Pharma -A	196615	50.34	2.12	256.05
LankaBangla Fin. -A	684555	42.45	1.79	62.01
ICB AMCL 2nd NRB -A	2380000	38.97	1.64	16.37
Social Islami. B-A	1954671	38.81	1.63	19.85
GPH Ispat Ltd-N	526500	37.48	1.58	71.19
UNITED AIR-A	2470614	36.31	1.53	14.7
Meghna Petroleum -A	163767	34.05	1.43	207.93
Saiham Cotton-N	1708750	32.84	1.38	19.22
ICB AMCL 1st M F-A	498000	29.40	1.24	59.04
Titas Gas TDCLA	393000	27.46	1.16	69.88
M.I. Cement-A	238110	25.40	1.07	106.66
Khulna Power-A	526674	25.27	1.06	47.99
Golden Son -A	525050	25.12	1.06	47.85
Summit Power -A	502516	24.51	1.03	48.78
Active Fine Chem.-A	381510	23.15	0.97	60.68
aamra technologies-N	914500	22.35	0.94	24.44
LafargeS Cement-Z	681500	22.24	0.94	32.63
Unique Hotel RL - N	283700	20.25	0.85	71.37
UCBL -A	955930	19.68	0.83	20.59
GBB Power Ltd-N	631600	18.97	0.80	30.03
Aftab Auto.-A	150278	17.53	0.74	116.66
Barakatullah E. D.-A	425500	17.48	0.74	41.08
BSRM Steels-A	239180	17.17	0.72	71.8

Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk.)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	263.31	12.53	45.40	16.54	308.71	13.00
NBFI	117.63	5.60	21.30	7.76	138.93	5.85
Investment	150.81	7.18	5.97	2.17	156.78	6.60
Engineering	139.52	6.64	12.72	4.63	152.24	6.41
Food & Allied	19.63	0.93	0.96	0.35	20.59	0.87
Fuel & Power	227.92	10.85	15.80	5.76	243.72	10.26
Jute	0.09	0.00	0.00	0.00	0.09	0.00
Textile	192.20	9.15	35.38	12.89	227.58	9.58
Pharma & Chemical	158.70	7.55	18.74	6.83	177.43	7.47
Paper & Packaging	0.00	0.00	0.00	0.00	0.00	0.00
Service	10.50	0.50	1.61	0.59	12.11	0.51
Leather	4.58	0.22	0.18	0.07	4.76	0.20
Ceramic	12.66	0.60	1.62	0.59	14.28	0.60
Cement	60.79	2.89	10.35	3.77	71.14	3.00
Information Technology	19.41	0.92	5.60	2.04	25.01	1.05
General Insurance	151.17	7.20	7.72	2.81	158.89	6.69
Life Insurance	30.55	1.45	1.32	0.48	31.88	1.34
Telecom	406.09	19.33	51.12	18.62	457.21	19.25
Travel & Leisure	42.60	2.03	13.97	5.09	56.56	2.38
Miscellaneous	91.95	4.38	24.70	9.00	116.66	4.91
Debtenture	0.52	0.02	0.04	0.02	0.56	0.02

Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	7.98	7.94	32.47	3