

Capital Market Highlights:

August 01 2012

INDEX

DSE
All Share: 3484.86694 (-0.96%)
DSE General: 4118.42056 (-0.98%)
DSE 20: 3280.71538 (-0.48%)

CSE
All Share: 12532.5384 (0.098%)
CSE CSCX: 7976.1700 (-0.99%)
CSE 30: 11046.1951 (-1.33%)

Turnover
DSE: 10.99% Tk1999.79m
CSE: 11.50% Tk240.29m
TOTAL: 11.05% Tk2240.08m

Market Cap.
DSE: 0.83% Tk1768.23b
CSE: 0.95% Tk1708.96b

DSE General Index
4180
4160
4140
4120
4100
11:05 12 13 14

CSCX Index
8100
8050
8000
7950
11:00 12 13 14:00

Capital Gainers

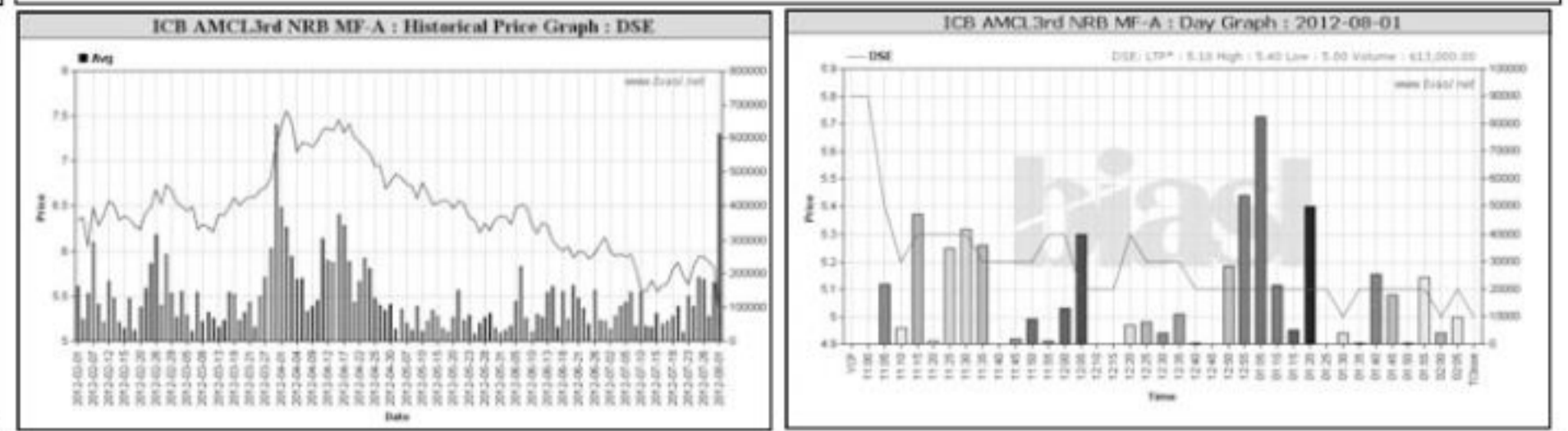
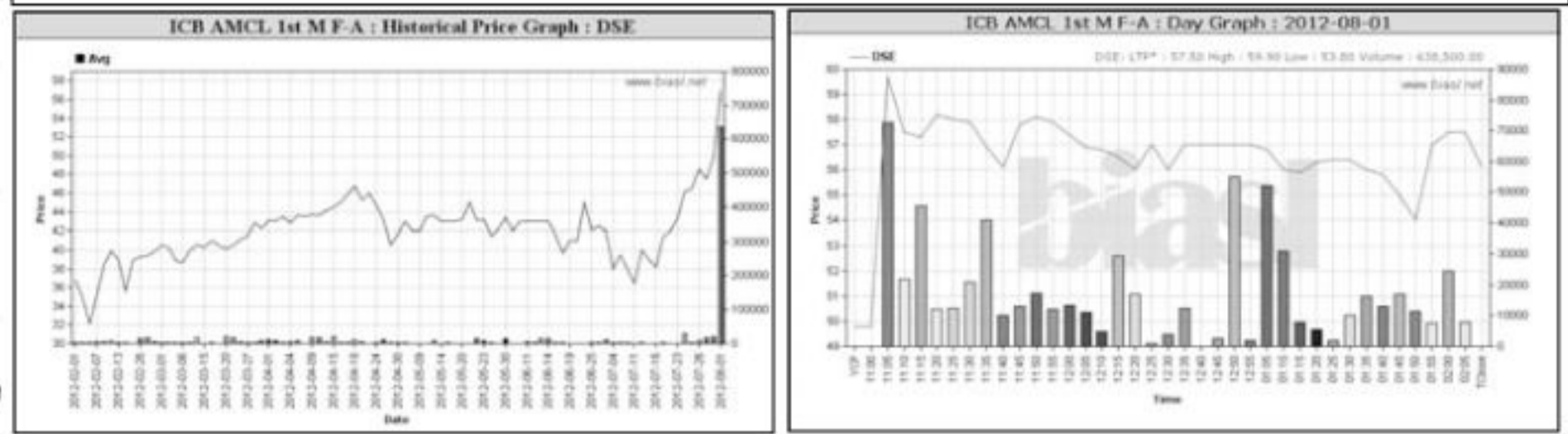
Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
ICB AMCL 1st M F-A	12.65	14.46	56.93	56.10	59.90	53.80	62.0	32.1	36.349	21.76	7.38	7.71
R. N. Spinning-A	8.40	3.30	25.01	25.80	26.10	22.00	106.0	18.8	127.199	16.58	2.8	8.93
City G Insu.-A	8.06	9.49	29.42	29.50	30.00	25.30	60.2	20.0	20.389	13.93	0.99	29.72
2nd ICB M F-A	7.69	8.26	280.00	280.00	280.00	280.00	385.0	175.1	0.028	76.34	33.02	8.48
BGIC -A	7.25	5.67	29.46	29.60	30.00	25.00	61.0	23.0	10.416	19.3	1.72	17.13
Standard Insurance-A	6.67	6.19	38.23	38.40	38.90	34.00	57.0	33.5	0.940	13.25	1.78	21.48
ICB AMCL IslamicMF-A	6.28	6.89	24.20	23.70	25.50	23.60	37.4	16.1	5.397	16.87	4.17	5.80
Republic Insu.-A	5.66	3.95	47.93	48.50	48.80	42.30	73.0	37.0	6.470	12.37	1.57	30.53
Phoenix Fin. 1st MF-A	5.66	5.48	5.58	5.60	5.70	5.40	13.0	4.7	2.132	11.33	1.33	4.20
Provatl Insur.-A	5.59	5.30	30.02	30.20	30.80	26.00	62.4	23.1	2.126	14.06	1.46	20.56

Capital Losers

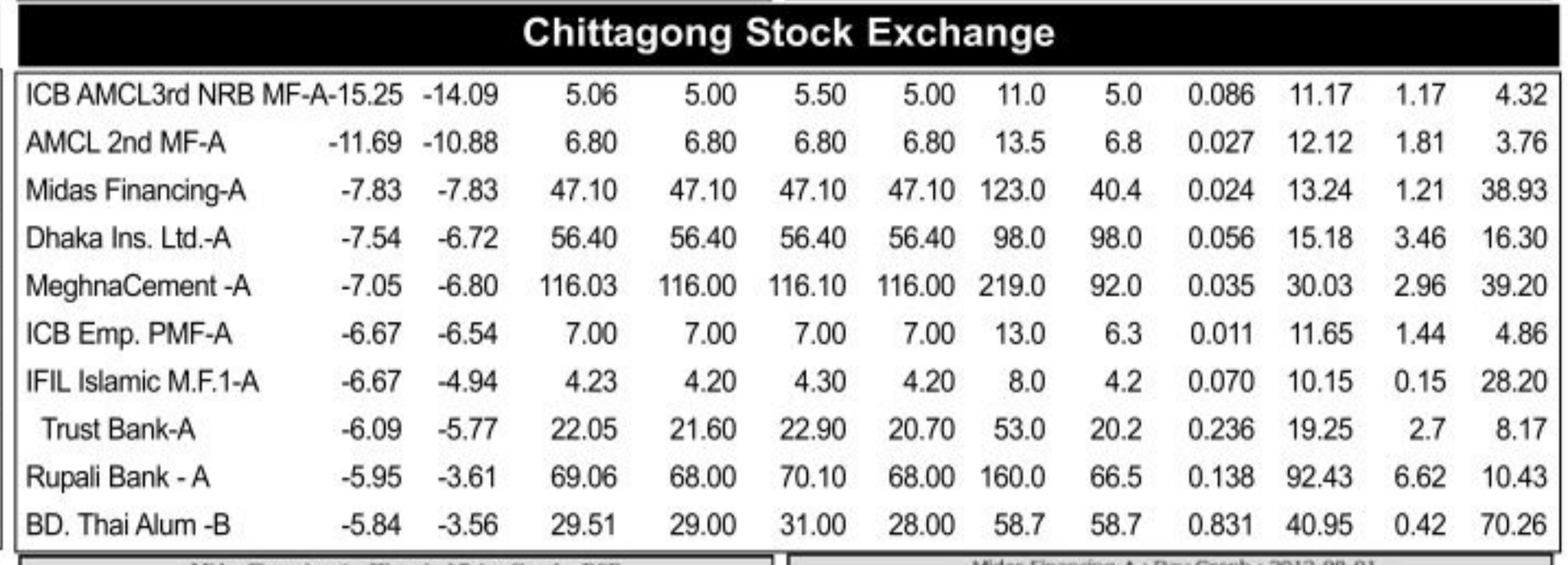
Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
ICB AMCL3rd NRB MF-A	-13.79	-11.34	5.16	5.00	5.40	5.00	10.8	5.0	3.161	11.17	1.17	4.40
ICB Emp. PMF-A	-10.53	-9.91	6.91	6.80	7.10	6.70	13.2	6.3	0.563	11.65	1.44	8.81
Prime Bank 1st MF-A	-8.33	-6.17	5.63	5.50	6.20	5.30	10.8	5.1	0.287	11.59	1.35	4.17
AMCL 2nd MF-A	-7.79	-8.19	7.17	7.10	7.20	7.10	14.0	6.5	0.172	12.12	1.81	3.96
BD. Thai Alum-B	-7.10	-6.02	29.21	28.80	31.10	28.50	75.7	23.9	8.715	40.95	0.42	69.55
Progressive Life-A	-5.59	-5.47	103.20	103.00	104.00	102.00	235.7	97.0	0.258	34.32	2.58	40.00
Dhaka Ins. Ltd.-A	-5.42	-4.77	57.47	57.60	60.10	56.00	150.1	45.0	9.590	15.18	3.46	16.61
Zeal Bangla Sugar-Z	-5.26	-4.32	9.09	9.00	9.10	9.00	20.5	9.0	0.010	-132.27	-17.65	-0.52
LankaBangla Fin. -A	-5.22	-6.62	61.80	61.70	71.00	59.00	203.9	57.7	76.567	34.55	4.18	14.78
Dhaka Bank -A	-5.10	-4.06	24.58	24.20	25.90	23.00	48.7	22.0	9.164	19.91	4.81	5.11



Chittagong Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
ICB AMCL 1st M F-A	46.34	46.34	60.00	60.00	60.00	60.00	61.0	41.0	0.060	21.76	7.38	8.13
R. N. Spinning-A	8.82	2.94	24.85	25.90	26.10	23.00	107.0	20.0	25.623	16.58	2.8	8.88
City G Insu.-A	7.64	8.30	29.23	29.60	30.20	27.00	61.0	20.6	1.869	13.93	0.99	29.53
Northam G Insur-A	6.96	6.61	49.00	49.20	49.90	46.50	44.9	44.9	1.186	10.51	1.31	37.40
BGIC -A	6.79	4.06	29.46	29.90	30.50	25.20	61.0	22.3	2.020	19.3	1.72	17.13
Fine Foods A	6.74	5.94	20.32	20.60	20.90	17.50	79.9	17.5	0.089	12.94	1.57	12.94
Provatl Insur.-A	6.01	5.19	29.77	30.00	30.00	29.00	42.9	42.9	0.052	14.06	1.46	20.39
Phoenix Fin. 1st MF-A	5.88	5.52	5.35	5.40	5.50	5.30	13.0	4.9	0.051	11.33	1.33	4.02
Nitol Insurance -A	5.26	5.26	40.00	40.00	40.00	40.00	50.0	50.0	0.040	13.98	1.85	21.62
Continental Insur. -A	4.67	4.30	31.29	31.40	31.50	30.90	40.0	40.0	0.775	14.19	1.43	21.88



Key Features - August 01, 2012

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	1,999.79	240.29	2,240.08
Turnover (Volume)	55,951,450	7,415,440	63,366,890
No. of Contract	66,631	11,685	78,316
Traded Issues	266	183	266
Issue Gain (Avg. Price Basis)	69	31	69
Issue Loss (Avg. Price Basis)	194	152	194
Unchanged Issue (Avg. Price Basis)	3	3	3
Market Cap. Equity (Billion. Tk.)	1,768.23	1,708.96	1,768.23
Market Cap. Equity (Billion US\$)	21.43	20.71	21.43

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
R. N. Spinning-A	6116216	152.82	6.82	24.99
BD Submarine Cable-N	1922200	139.44	6.22	72.54
LankaBangla Fin. -A	1457066	90.13	4.02	61.86
National Bank -A	3614875	83.16	3.71	23.01
Square Pharma -A	279500	71.25	3.18	254.91
Keya Cosmetics -A	1890780	66.73	2.98	35.29
GPH Ispat Ltd-N	747500	52.81	2.36	70.64
Jamuna Oil -A	209212	48.90	2.18	233.74
Titas Gas TDCLA	689500	48.07	2.15	69.71
BEXIMCO Ltd. -A	686366	43.48	1.94	63.34
M.I. Cement-A	392640	41.63	1.86	106.04
UCBL -A	1899609	39.95	1.78	21.03
ICB AMCL 1st M F-A	639500	36.41	1.63	56.93
LafargeS Cement-Z	1130000	36.40	1.63	32.21
UNITED AIR-A	2409715	34.84	1.56	14.46
Islami Bank BD -A	737643	29.59	1.32	40.11
Aftab Auto.-A	253321	29.43	1.31	116.17
Meghna Petroleum -A	138760	28.55	1.27	205.75
Social Islami. B-A	1342052	26.13	1.17	19.47
Unique Hotel RL - N	361400	25.60	1.14	70.84
People's Leasing-A	782659	25.43	1.14	32.5
ICB AMCL 2nd NRB -A	1420500	22.65	1.01	15.94
City G Insu.-A	757001	22.26	0.99	29.4
Active Fine Chem.-A	359530	21.73	0.97	60.44
Saiham Cotton-N	1139750	21.24	0.95	18.66
Prime Bank-A	674383	20.73	0.93	30.73
ConfidenceCement A	184893	19.18	0.86	103.74
Northern G Insur-A	368783	18.02	0.80	48.85
MJL BD Ltd.-A	245509	17.85	0.80	72.71
Rupali InsurA	422316	17.17	0.77	40.66

Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk.)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	326.25	16.31	44.92	18.69	371.17	16.57
NBFI	178.92	8.95	25.63	10.67	204.55	9.13
Investment	114.48	5.72	2.59	1.08	117.07	5.23
Engineering	150.34	7.52	17.34	7.22	167.68	7.49
Food & Allied	21.78	1.09	1.55	0.65	23.33	1.04
Fuel & Power	216.34	10.82	14.84	6.18	231.18	10.32
Jute	0.41	0.02	0.00	0.00	0.41	0.02
Textile	218.08	10.91	40.71	16.94	258.79	11.55
Pharma & Chemical	186.70	9.34	15.08	6.28	201.78	9.01
Paper & Packaging	0.03	0.00	0.00	0.00	0.03	0.00
Service	13.75	0.69	1.27	0.53	15.02	0.67
Leather	4.04	0.20	0.22	0.09	4.26	0.19
Ceramic	14.41	0.72	1.15	0.48	15.56	0.69
Cement	91.83	4.59	25.54	10.63	117.37	5.24
Information Technology	15.84	0.79	1.46	0.61	17.30	0.77
General Insurance	189.26	9.46	11.65	4.85	200.90	8.97
Life Insurance	28.49	1.42	1.06	0.44	29.55	1.32
Telecom	129.29	6.47	10.15	4.22	139.44	6.22
Travel & Leisure	48.75	2.44	11.69	4.87	60.44	2.70
Miscellaneous	50.65	2.53	13.39	5.57	64.04	2.86
Debtenture	0.16	0.01	0.06	0.02	0.22	0.01

Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	8.04	8.03	32.47	32.47
NBFI	16.84	16.87	35.93	36.66
Investment	5.96	6.00	16.80	16.80
Engineering	16.62	16.71	43.16	41.26
Food & Allied	17.08	16.82	108.47	110.01
Fuel & Power	11.61	11.66	63.71	63.71
Textile	8.54	8.27	23.14	23.05
Pharma. & Chemical	20.46	19.86	61.92	53.07
Paper & Printing	15.06	16.26	12.41	13.27
Service	18.77	18.68	21.85	21.85
Leather	11.56	12.35	111.74	138.13
Ceramic	22.32	22.30	20.65	20.65
Cement	23.35	23.45	54.73	54.73
IT	15.35	15.32	12.11	12.11
General Insurance	22.49	22.51	20.25	20.37
Life Insurance	18.02	18.85	69.62	69.62
Telecom	14.83	14.85	130.69	130.69
Travel & Leisure	16.02	18.05	20.69	19.52
Miscellaneous	3.86	3.88	147.99	144.44
Stock Exchanges	11.58	11.45	41.68	41.46

Turnover Leaders

Dhaka Stock Exchange

Company	Vol. Share	Value (M.Tk.)	% of Total	Price Scale				C.Avg	BookV		
				Clo	Chn	PW Clo	W Hi			W Lo	
BD Submarine Cable-N	1782000	129,289.647	6.47	-72.55	72.40	74.10	70.90	-2.03	17.55	2.57	28.23
R. N. Spinning-A	5085011	127,199.636	6.36	-25.01	25.80	26.10	22.00	8.40	16.58	2.8	8.