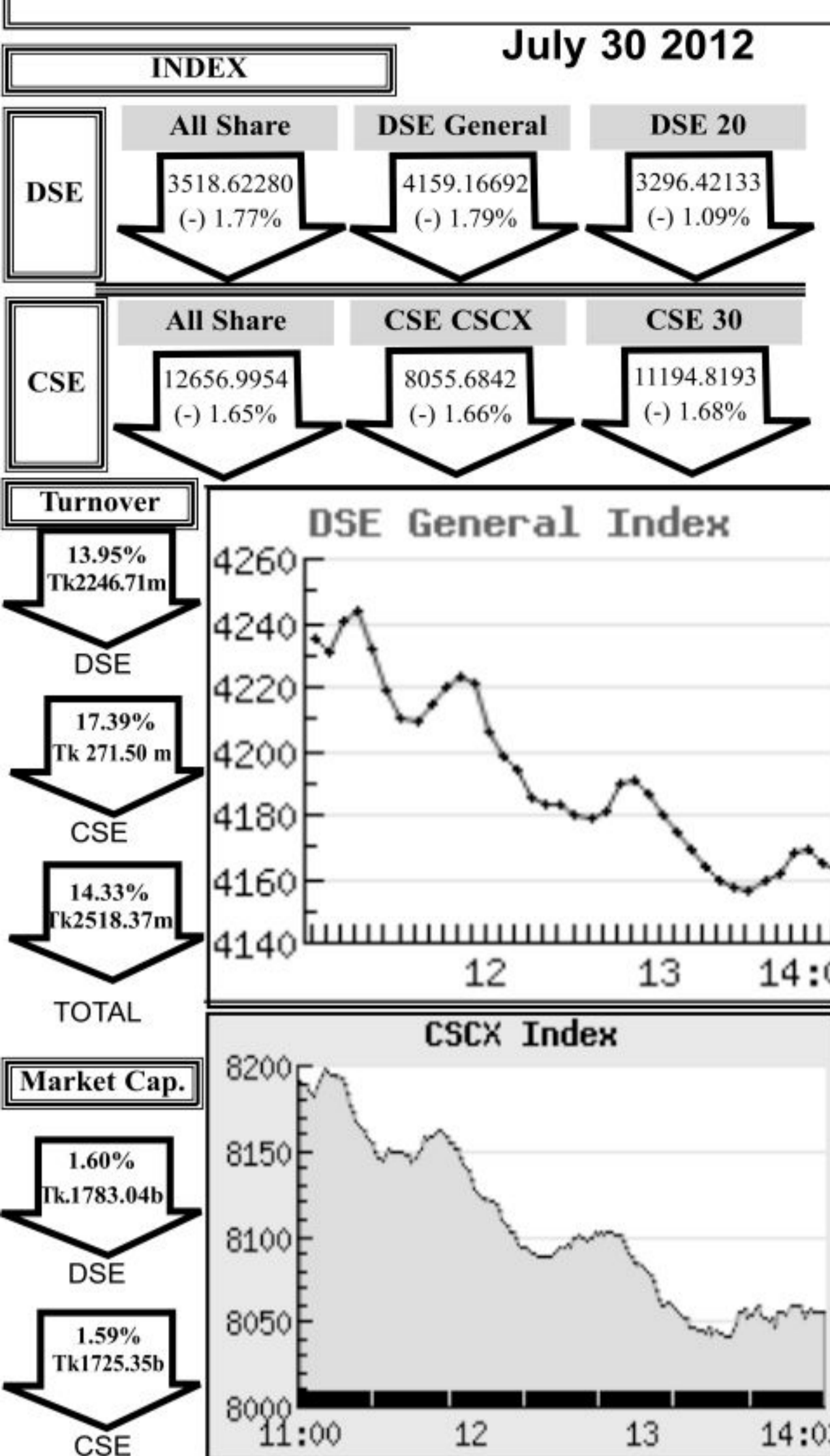


Capital Market Highlights:



Capital Gainers

Company	Price Chn. (%)		Price Scale					Turnover				BookV	
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	Yr Lo	M.Tk	Per S	EPS	PE	
2nd ICB M F-A	30.00	29.32	258.64	260.00	299.00	248.60	385.00	175.1	1.138	76.34	33.02	5.73	
6th ICB M F-A	23.78	18.09	60.64	63.50	65.00	57.50	79.0	33.9	14.511	26.73	10.58	7.83	
City G Insu.-A	9.64	6.04	26.87	27.30	27.30	24.00	63.0	20.0	26.189	13.93	0.99	27.14	
3rd ICB M F-A	8.39	6.44	158.59	161.50	162.90	155.00	279.0	130.2	0.674	58.91	24.83	6.39	
Monno Staffers -A	6.55	6.55	179.00	179.00	179.00	179.00	285.0	131.5	0.009	41.83	2.68	66.79	
Rupali InsurA	5.39	3.13	38.60	39.10	40.20	35.00	169.0	30.5	15.031	31.63	3.07	12.57	
ICB AMCL 1st M F-A	5.06	4.78	49.74	49.80	50.00	49.00	63.1	32.1	0.970	21.76	7.38	6.74	
ICB Emp. PMF-A	4.11	3.65	7.67	7.60	7.80	7.50	13.4	6.3	0.583	11.65	1.44	5.33	
8th ICB M F-A	4.05	4.16	64.32	64.20	65.00	63.20	83.0	44.5	1.222	29.54	12.33	5.22	
AMCL 2nd MF-A	4.05	4.27	7.81	7.70	8.00	7.40	15.3	6.5	0.601	12.12	1.81	4.31	

Capital Losers

Company	Price Chn. (%)		Price Scale					Turnover				BookV	
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	Yr Lo	M.Tk	Per S	EPS	PE	
Shampur Sugar -Z	-9.09	-9.09	9.00	9.00	9.00	9.00	17.9	9.0	0.001	-638.4	-31.34	-0.29	
Islamic Finance-A	-7.45	-6.25	33.16	32.30	34.50	32.00	51.5	23.7	18.773	12.61	0.36	92.11	
Bangladesh Lamps -A	-7.36	-5.99	128.14	127.10	135.00	126.30	239.9	100.0	2.518	87.92	5.03	25.48	
Prime Finance-A	-7.16	-6.77	48.00	48.00	50.80	47.70	146.9	47.0	8.453	20.6	2.96	16.52	
Meghna Con. Milk -B	-6.40	-5.29	12.90	11.70	11.80	11.70	54.0	10.5	0.012	-9.34	-4.43	-2.71	
Salvo Chemicals-B	-6.13	-5.35	20.33	19.90	21.80	19.80	76.0	14.7	5.973	12.78	0.73	27.85	
Standard Ceramic -B	-5.86	-7.69	24.00	24.10	24.50	24.00	54.0	23.5	0.072	14.49	0.62	38.71	
Rangpur Dairy-N	-5.76	-4.24	23.46	22.90	24.50	22.00	48.0	17.9	12.467	25.77	2.02	11.61	
BD Finance-A	-5.75	-4.26	33.47	32.80	36.00	31.40	111.0	27.0	3.119	15.98	0.33	101.42	
R.N. Spinning-A	-5.56	-6.63	24.21	23.80	25.50	22.70	114.0	18.8	67.467	16.58	2.8	8.65	

Chittagong Stock Exchange

Company	Price Chn. (%)		Price Scale					Turnover				BookV	
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	Yr Lo	M.Tk	Per S	EPS	PE	
8th ICB M F-A	27.66	27.66	60.00	60.00	60.00	60.00	77.0	47.0	0.030	29.54	12.33	4.87	
6th ICB M F-A	18.53	17.18	61.99	62.70	64.50	57.10	79.0	40.0	0.254	26.73	10.58	5.86	
City G Insu.-A	9.56	7.57	26.99	27.50	27.60	24.60	64.0	20.6	3.838	13.93	0.99	27.26	
Rupali InsurA	4.84	2.77	38.21	39.00	39.90	35.80	169.0	31.1	0.695	31.63	3.07	12.45	
ICB AMCL 2nd NRB -A	4.08	4.08	15.30	15.30	15.30	15.30	22.0	10.0	0.023	13.64	2.85	5.37	
Janata Insur -Z	3.70	3.70	224.00	224.00	224.00	224.00	702.0	202.0	0.004	171.32	5.73	39.09	
Prime Bank 1st MF-A	3.64	3.27	5.90	5.70	6.00	5.70	11.0	5.2	0.015	11.59	1.35	4.37	
Eastern InsurA	1.74	2.21	40.73	40.90	41.00	39.20	54.0	54.0	0.138	33.32	2.21	18.43	
Dhaka Ins. Ltd.-A	1.67	0.50	60.46	61.00	61.00	58.50	98.0	98.0	0.151	15.18	3.46	17.47	
1st Janata Bank MF-A	1.56	0.47	6.46	6.50	6.50	6.40	10.0	6.0	0.061	10.29	0.91	7.10	

Chittagong Stock Exchange

Company	Price Chn. (%)		Price Scale					Turnover				BookV	
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	Yr Lo	M.Tk	Per S	EPS	PE	
Eastern Cables-A	-10.00	-10.00	54.00	54.00	54.00	54.00	64.7	64.7	0.011	15.83	2.47	21.86	
The Ibn Sina A	-9.28	-8.97	72.30	72.30	72.30	72.30	127.5	127.5	0.014	19.5	4.37	16.54	
Pragati Gen. I -A	-8.17	-8.13	65.23	65.20	67.00	64.00	71.0	71.0	0.104	52.13	2.15	30.34	
Bangas -A	-7.65	-6.41	107.63	106.20	110.00	106.20	150.3	150.3	0.017	13.45	1.46	73.72	
Maksons Spinning-A	-7.36	-4.94	15.39	15.10	16.30	15.00	53.0	13.0	5.251	20.44	0.5	30.78	
Islamic Finance-A	-7.20	-6.15	32.99	32.20	34.10	32.00	60.0	23.1	0.818	12.61	0.36	91.64	
FAS Fin. & Inv. Ltd-B	-6.80	-6.86	28.78	28.80	28.80	28.70	63.3	28.0	0.029	12.74	0.17	169.29	
Sinobangla Indu.-A	-6.59	-2.48	25.13	24.10	25.70	24.00	59.0	21.0	0.176	21.53	1.84	13.66	
Sandhani Life -A	-6.29	-6.66	98.10	98.40	98.90	100.10	170.0	91.0	0.134	34.12	3.25	30.18	
Prime Finance-A	-6.15	-6.90	49.25	48.80	51.60	48.30	265.0	46.0	0.928	20.6	2.96	16.64	

Key Features - July 30, 2012

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	2,246.71	271.50	2,518.21
Turnover (Volume)	52,478,338	7,825,480	60,303,818
No. of Contract	69,460	12,766	82,226
Traded Issues	266	183	266
Issue Gain (Avg. Price Basis)	40	22	40
Issue Loss (Avg. Price Basis)	222	160	222
Unchanged Issue (Avg. Price Basis)	4	-	4
Market Cap. Equity (Billion Tk.)	1,783.04	1,725.35	1,783.04
Market Cap. Equity (Billion US\$)	21.61	20.91	21.61

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
Grameenphone-A	1051170	214.91	8.53	204.45
BD Submarine Cable-N	2513700	187.23	7.44	74.48
Jamuna Oil -A	396310	94.89	3.77	239.44
R. N. Spinning-A	3245457	78.53	3.12	24.20
BEXIMCO Ltd. -A	1109467	71.84	2.85	64.75
Keya Cosmetics -A	1808450	65.94	2.62	36.46
UNITED AIR-A	4131176	62.61	2.49	15.16
Social Islami. B-A	3150650	61.70	2.45	19.58
National Bank -A	2600212	61.36	2.44	23.6
LankaBangla Fin. -A	905066	59.89	2.38	66.17
M.I. Cement-A	531291	57.63	2.29	108.46
National Tea -A	75950	56.96	2.26	749.92
Titas Gas TDCLA	763550	53.87	2.14	70.55
Meghna Petroleum -A	244224	50.67	2.01	207.46
GPH Ispat Ltd-N	654500	49.13	1.95	75.06
Active Fine Chem.-A	777680	47.24	1.88	60.74
Square Pharma -A	176370	45.06	1.79	255.5
Unique Hotel RL - N	596300	44.19	1.75	74.1
Aftab Auto.-A	275223	32.82	1.30	119.26
City G Insu.-A	1116803	30.03	1.19	26.89
LafargeS Cement-Z	854500	27.88	1.11	32.62
Barakatullah E. D.-A	647240	26.91	1.07	41.57
Saibam Cotton-N	1347750	25.71	1.02	19.07
People's Leasing-A	653744	22.25	0.88	34.03
UCBL -A	1025071	22.07	0.88	21.53
ConfidenceCement A	202696	21.33	0.85	105.23
Khulna Power-A	425084	20.90	0.83	49.17
Islamic Finance-A	590886	19.59	0.78	33.16
Padma Oil Co. -A	69187	19.44	0.77	280.97
MJL BD Ltd.-A	260248	19.37	0.77	74.44

Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk.)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	270.96	12.06	39.73	14.62	310.69	12.34
NBFI	170.79	7.60	21.34	7.86	192.14	7.63
Investment	67.40	3.00	2.56	0.94	69.95	2.78
Engineering	157.18	7.00	22.17	8.16	179.34	7.12
Food & Allied	95.90	4.27	2.22	0.82	98.12	3.90
Fuel & Power	317.87	14.15	20.89	7.69	338.76	13.45
Jute	0.40	0.02	0.00	0.00	0.40	0.02
Textile	175.65	7.82	27.68	10.19	203.33	8.07
Pharma & Chemical	184.62	8.22	18.93	6.97	203.55	8.08
Paper & Packaging	0.02	0.00	0.05	0.02	0.07	0.00
Service	12.42	0.55	2.06	0.76	14.48	0.58
Leather	6.21	0.28	0.41	0.15	6.62	0.26
Ceramic	14.11	0.63	4.00	1.47	18.11	0.72
Cement	100.69	4.48	15.07	5.55	115.75	4.60
Information Technology	18.95	0.84	4.72	1.74	23.67	0.94
General Insurance	116.42	5.18	8.06	2.97	124.48	4.94
Life Insurance	24.02	1.07	2.10	0.77	26.13	1.04
Telecom	364.11	16.21	38.03	14.00	402.14	15.97
Travel & Leisure	82.05	3.65	24.75	9.11	106.80	4.24
Miscellaneous	66.76	2.97	16.86	6.21	83.62	3.32
Debtenture	0.19	0.01	0.02	0.01	0.21	0.01

Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	C		