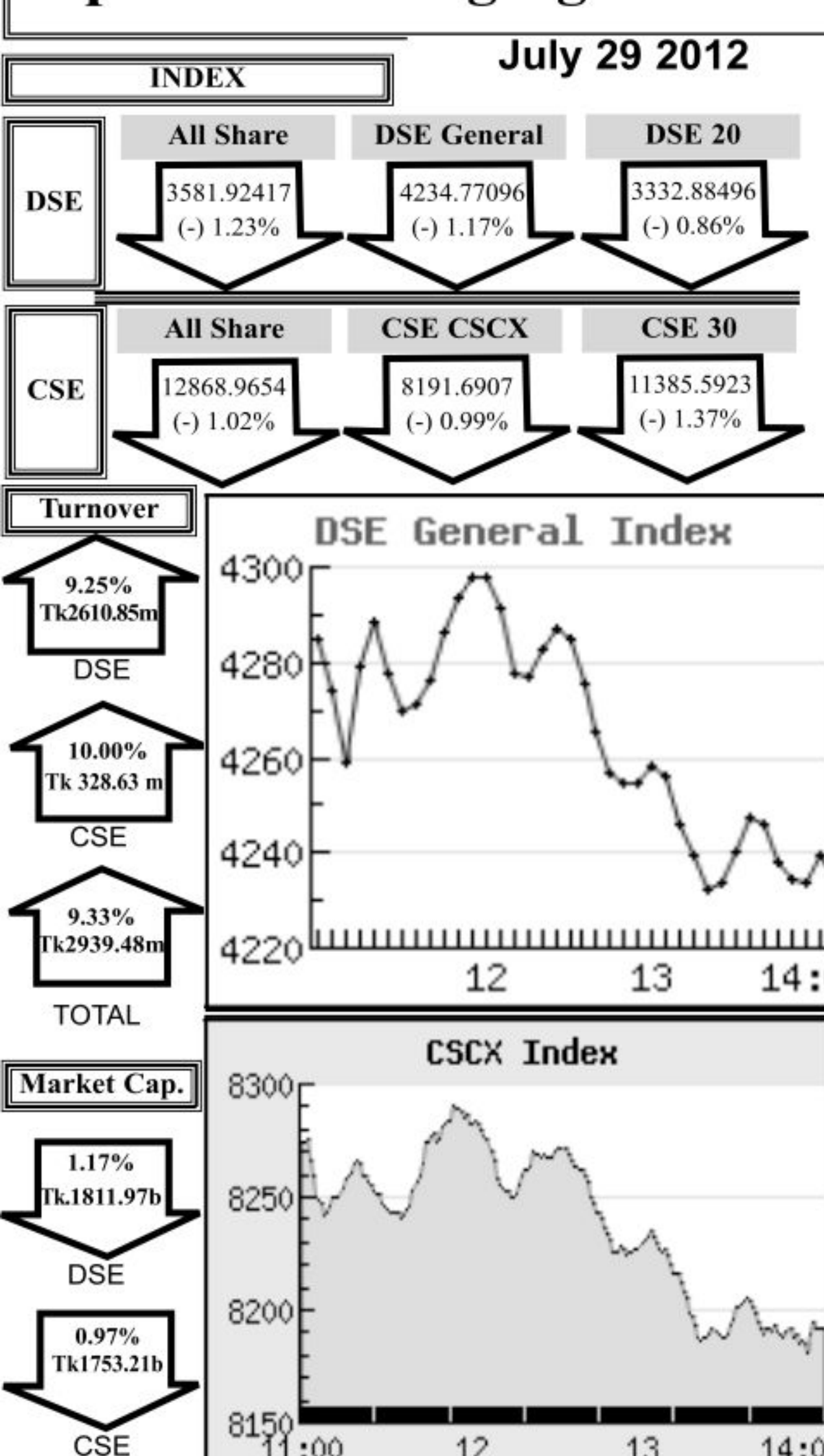


Capital Market Highlights:



Key Features - July 29, 2012

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	2,610.85	328.63	2,939.48
Turnover (Volume)	61,735,423	10,071,503	71,806,926
No. of Contract	78,825	14,530	93,355
Traded Issues	265	184	265
Issue Gain (Avg. Price Basis)	120	79	120
Issue Loss (Avg. Price Basis)	140	101	140
Unchanged Issue (Avg. Price Basis)	5	4	5
Market Cap. Equity (Billion. Tk.)	1,811.97	1,753.21	1,811.97
Market Cap. Equity (Billion US\$)	21.96	21.25	21.96

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
BD Submarine Cable-N	2703100	204.12	6.94	75.51
Grameenphone-A	776400	159.94	5.44	206
UNITED AIR-A	8570856	127.92	4.35	14.93
GPH Ispat Ltd-N	1561500	121.09	4.12	77.55
Titas Gas TDCLA	1321600	95.69	3.26	72.4
Keya Cosmetics -A	2355572	89.24	3.04	37.88
Jamuna Oil -A	318200	78.61	2.67	247.05
LankaBangla Ltd. -A	1055624	72.38	2.46	68.56
BEXIMCO Ltd. -A	1083208	72.35	2.46	66.79
Meghna Petroleum -A	323462	68.61	2.33	212.12
R. N. Spinning-A	2654676	68.61	2.33	25.85
M.I. Cement-A	610075	68.24	2.32	111.86
Square Pharma -A	243730	62.46	2.13	256.28
LafargeS Cement-Z	1695000	56.44	1.92	33.3
Unique Hotel RL - N	711200	54.34	1.85	76.4
Active Fine Chem.-A	844120	52.24	1.78	61.89
National Bank - A	2152845	51.44	1.75	23.89
Summit Power -A	828826	42.79	1.46	51.62
Barakatullah E. D.-A	997280	42.76	1.45	42.88
Aftab Auto.-A	315480	38.74	1.32	122.8
Saiham Cotton-N	1946250	38.13	1.30	19.59
Olympic Ind. -A	306880	37.62	1.28	122.6
Mercantile Bank -A	1789531	36.49	1.24	20.39
Maksons Spinning-A	1967224	31.95	1.09	16.24
MJL BD Ltd.-A	407669	31.04	1.06	76.13
Golden Son -A	577236	27.84	0.95	48.23
People's Leasing-A	783760	27.54	0.94	35.14
aamra technologies-N	1095250	26.93	0.92	24.59
ConfidenceCement A	243955	26.11	0.89	107.03
Padma Oil Co. -A	88537	25.33	0.86	286.14

Sectoral Turnover Summary

Sector	DSE	CSE	Total
Bank	251.45	9.63	41.30
NBFI	211.75	8.11	28.93
Investment	45.56	1.74	2.01
Engineering	269.99	10.34	26.55
Food & Allied	54.27	2.08	2.70
Fuel & Power	429.99	16.47	26.50
Jute	0.78	0.03	0.00
Textile	228.46	8.75	44.62
Pharma & Chemical	241.20	9.24	25.75
Paper & Packaging	0.15	0.01	0.00
Service	17.06	0.65	3.88
Leather	3.58	0.14	0.08
Ceramic	22.37	0.86	2.29
Cement	146.94	5.63	18.01
Information Technology	27.95	1.07	8.21
General Insurance	78.62	3.01	3.67
Life Insurance	35.19	1.35	2.72
Telecom	327.00	12.52	37.06
Travel & Leisure	139.89	5.36	42.37
Miscellaneous	77.65	2.97	11.94
Debtenture	1.01	0.04	0.04

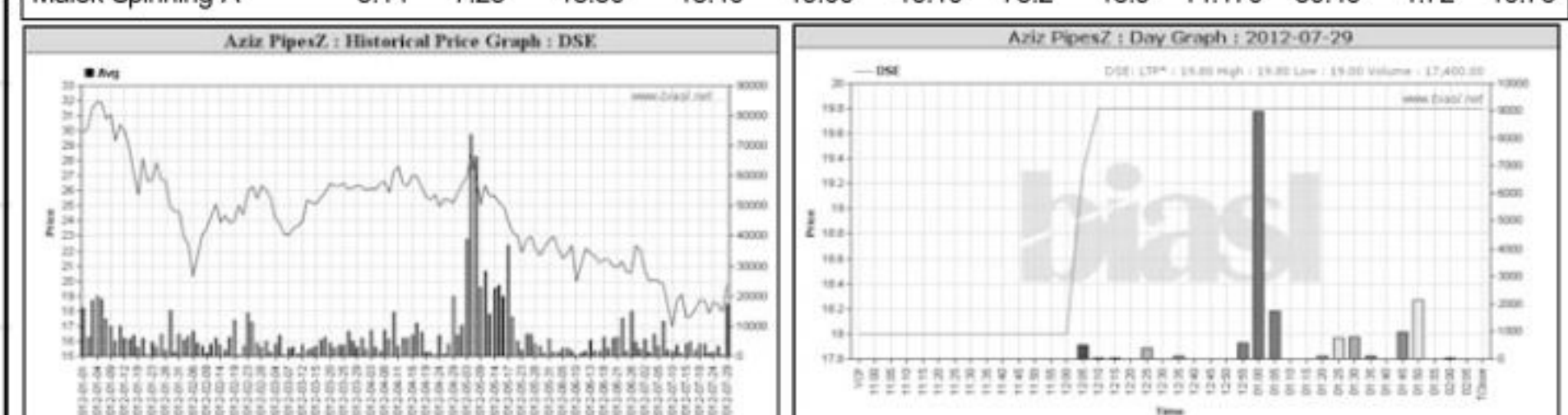
Sectoral P/E & EPS

Sector	P/E	EPS(%)
Bank	8.28	8.28
NBFI	17.79	17.69
Investment	5.95	5.97
Engineering	17.37	17.41
Food & Allied	17.31	17.06
Fuel & Power	12.12	12.11
Textile	8.95	8.61
Pharma. & Chemical	20.85	20.37
Paper & Printing	15.91	16.26
Service	19.82	19.76
Leather	11.70	12.30
Ceramic	23.38	23.23
Cement	24.13	24.15
IT	16.18	16.01
General Insurance	22.53	22.45
Life Insurance	18.61	19.38
Telecom	14.95	14.97
Travel & Leisure	17.08	19.19
Miscellaneous	4.06	4.06
Stock Exchanges	11.93	11.79

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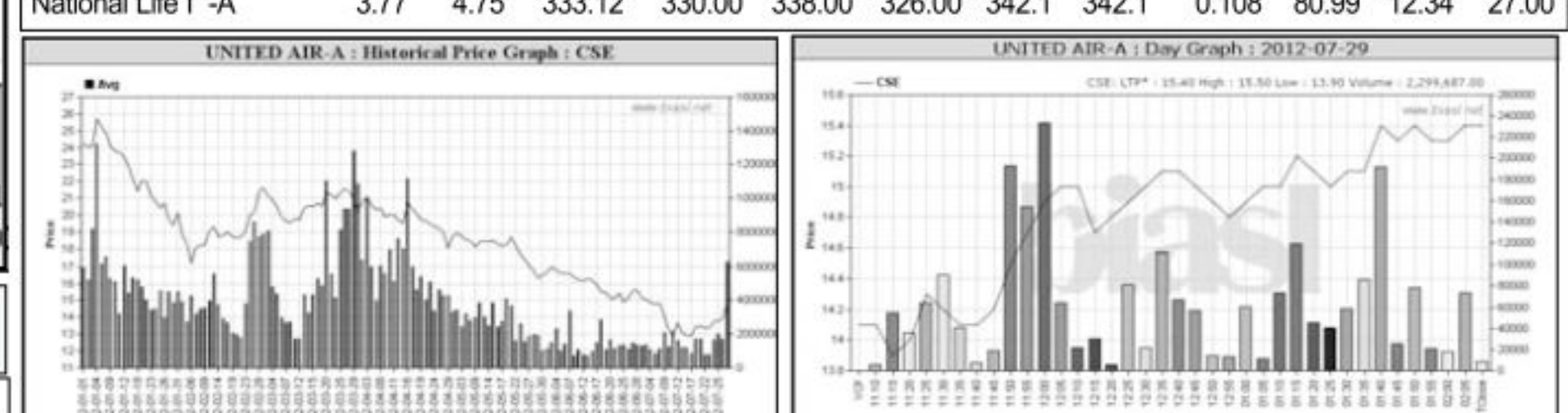
Capital Gainers

Company	Price Chn. (%)	Price Scale	Turnover	BookV
Aziz PipesZ	10.00	9.83	19.77	19.80
Modern Dyeing -Z	9.89	9.89	48.90	48.90
UNITED AIR-A	9.29	7.32	14.95	15.30
Monno Stafflers -A	7.69	7.69	168.00	168.00
Maksons Spinning-A	7.24	8.40	16.26	16.30
Aramit -A	6.39	7.99	248.37	244.70
Sinobangla Indu.-A	6.20	5.04	25.42	25.70
Samata LeatherR -Z	5.33	5.53	15.83	15.80
Metro Spinning -A	5.17	9.06	18.65	18.30
Malek Spinning-A	5.14	7.25	18.50	18.40



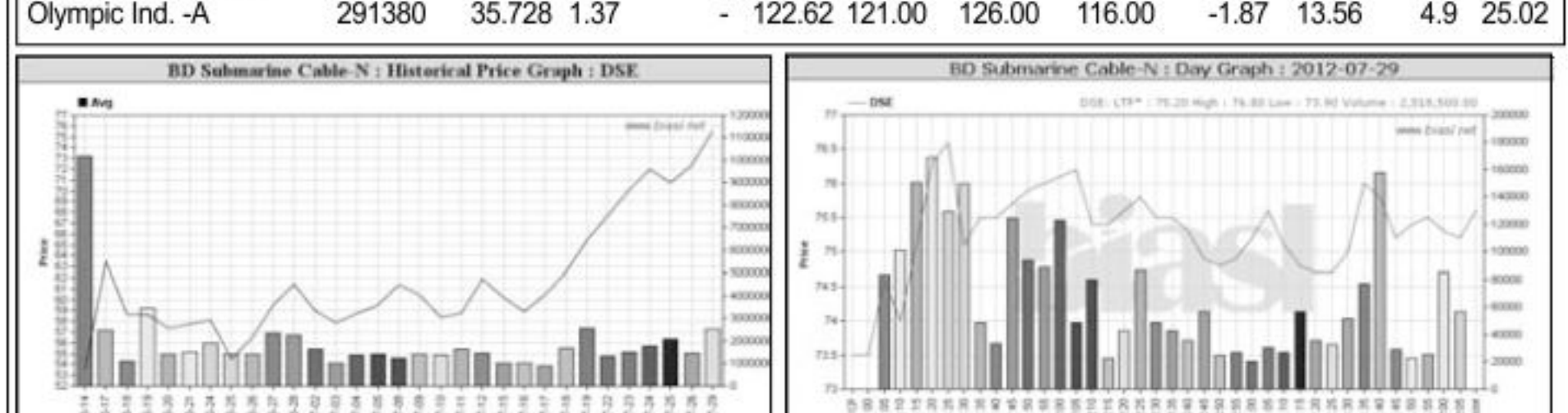
Chittagong Stock Exchange

UNITED AIR-A	9.22	6.45	14.85	15.40
The Ibn SinaA	9.18	8.79	79.42	79.70
Sinobangla Indu.-A	7.50	7.38	25.77	25.80
Metro Spinning -A	7.47	12.45	18.79	18.70
ISN Ltd. -A	5.95	5.89	17.80	17.80
Maksons Spinning-A	5.84	6.58	16.19	16.30
Peoples Insur -A	4.76	4.76	24.20	24.20
Rangpur Dairy-N	3.85	6.10	24.51	24.30
Monno Ceramic -A	3.83	3.90	35.18	35.30
National Life I -A	3.77	4.75	333.12	330.00



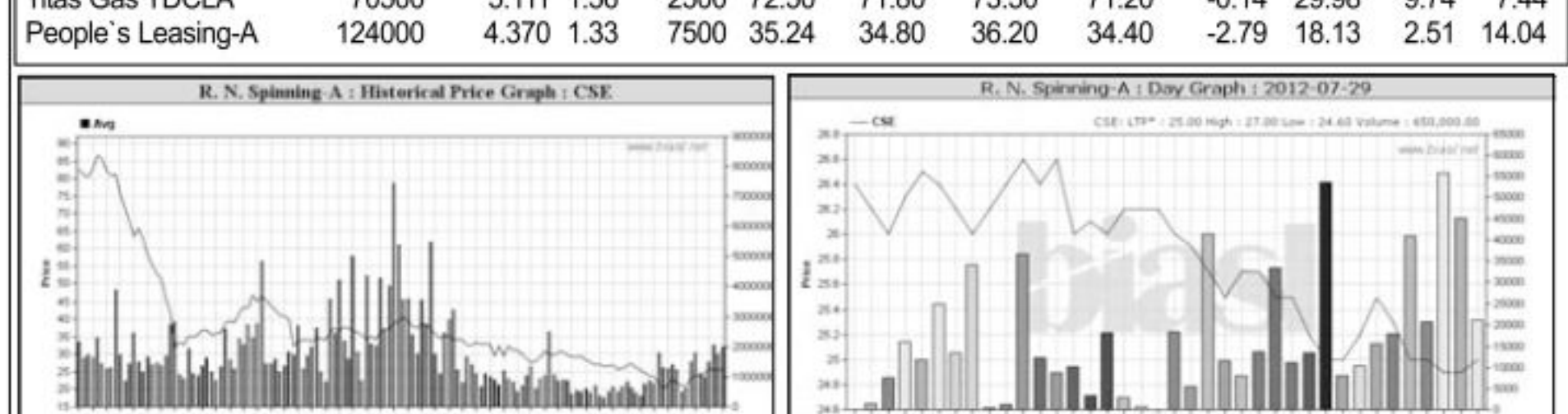
Turnover Leaders

Company	Vol.	Value	% of Share	Price Scale	C.Avg	BookV
BD Submarine Cable-N	2518500	190.206	7.29	- 75.52	75.60	73.90
Grameenphone-A	664200	136.796	5.24	- 205.96	205.40	205.00
GPH Ispat Ltd-N	1495000	115.941	4.44	- 77.55	77.00	78.90
UNITED AIR-A	6271169	93.777	3.59	- 14.95	15.30	15.40
Titas Gas TDCLA	1251100	90.574	3.47	- 72.40	71.40	73.70
Keya Cosmetics -A	2147862	81.338	3.12	- 37.87	37.30	40.00
Jamuna Oil -A	313000	77.332	2.96	- 247.07	244.20	251.60
Meghna Petroleum -A	306674	65.079	2.49	- 212.21	209.60	220.00
LankaBangla Fin. -A	900874	61.761	2.37	- 68.56	67.60	70.90
BEXIMCO Ltd. -A	917028	61.271	2.35	- 66.81	66.60	68.40
Square Pharma -A	228610	58.582	2.24	- 256.25	256.60	257.90
M.I. Cement-A	518340	57.922	2.22	- 111.75	110.10	113.80
R. N. Spinning-A	204676	51.979	1.99	- 25.93	25.20	27.00
LafargeS Cement-Z	1505000	50.118	1.92	- 33.30	33.00	34.00
Active Fine Chem.-A	776820	48.054	1.84	- 61.86	61.70	63.00
Unique Hotel RL - N	603500	46.113	1.77	- 76.41	75.40	77.30
National Bank - A	1734429	41.403	1.59	- 23.87	23.70	26.00
Summit Power -A	800750	41.344	1.58	- 51.63	50.70	53.10
Barakatullah E. D.-A	924680	39.672	1.52	- 42.90	42.20	44.00
Olympic Ind. -A	291380	35.728	1.37	- 122.62	121.00	126.00



Chittagong Stock Exchange

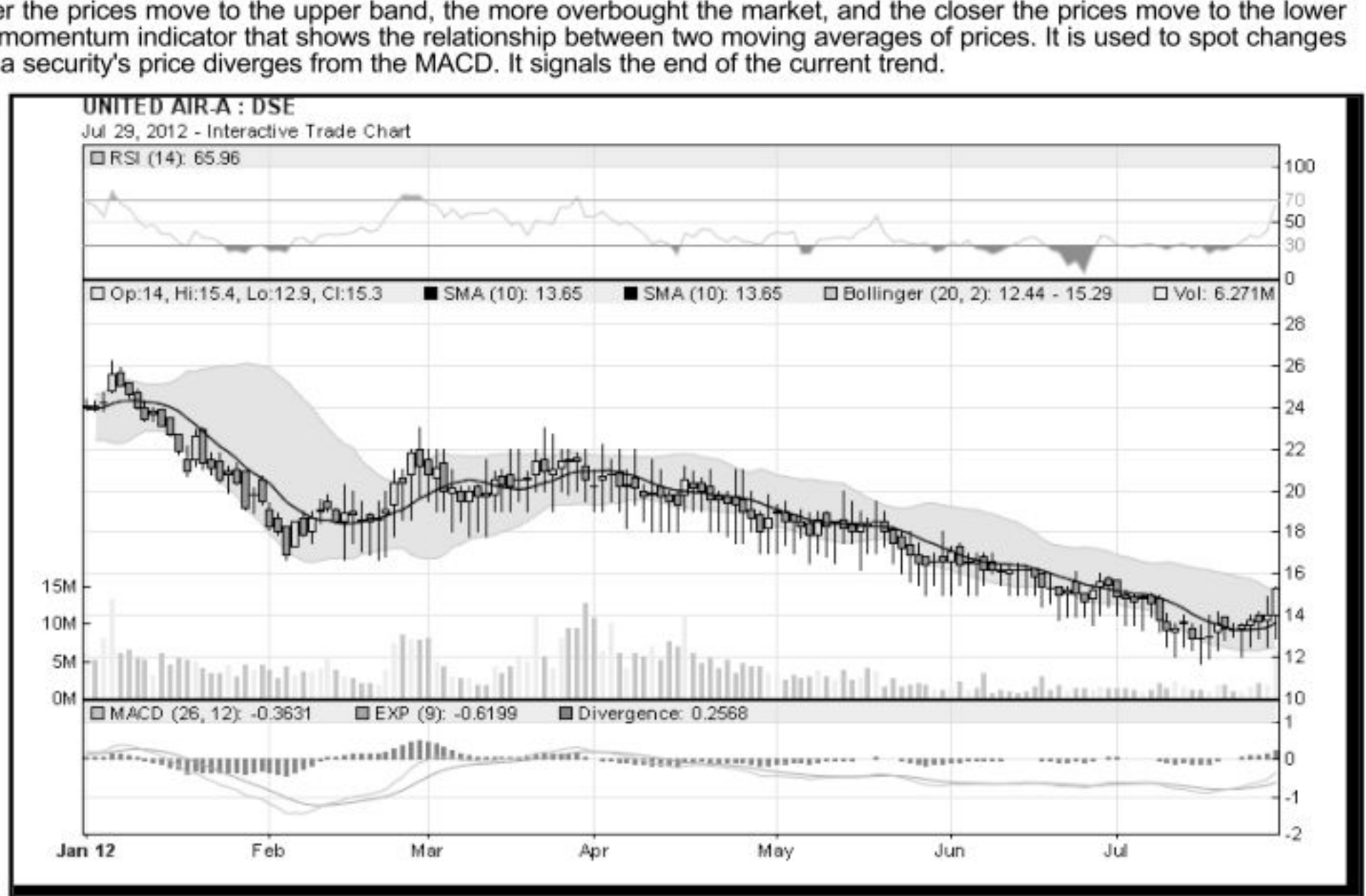
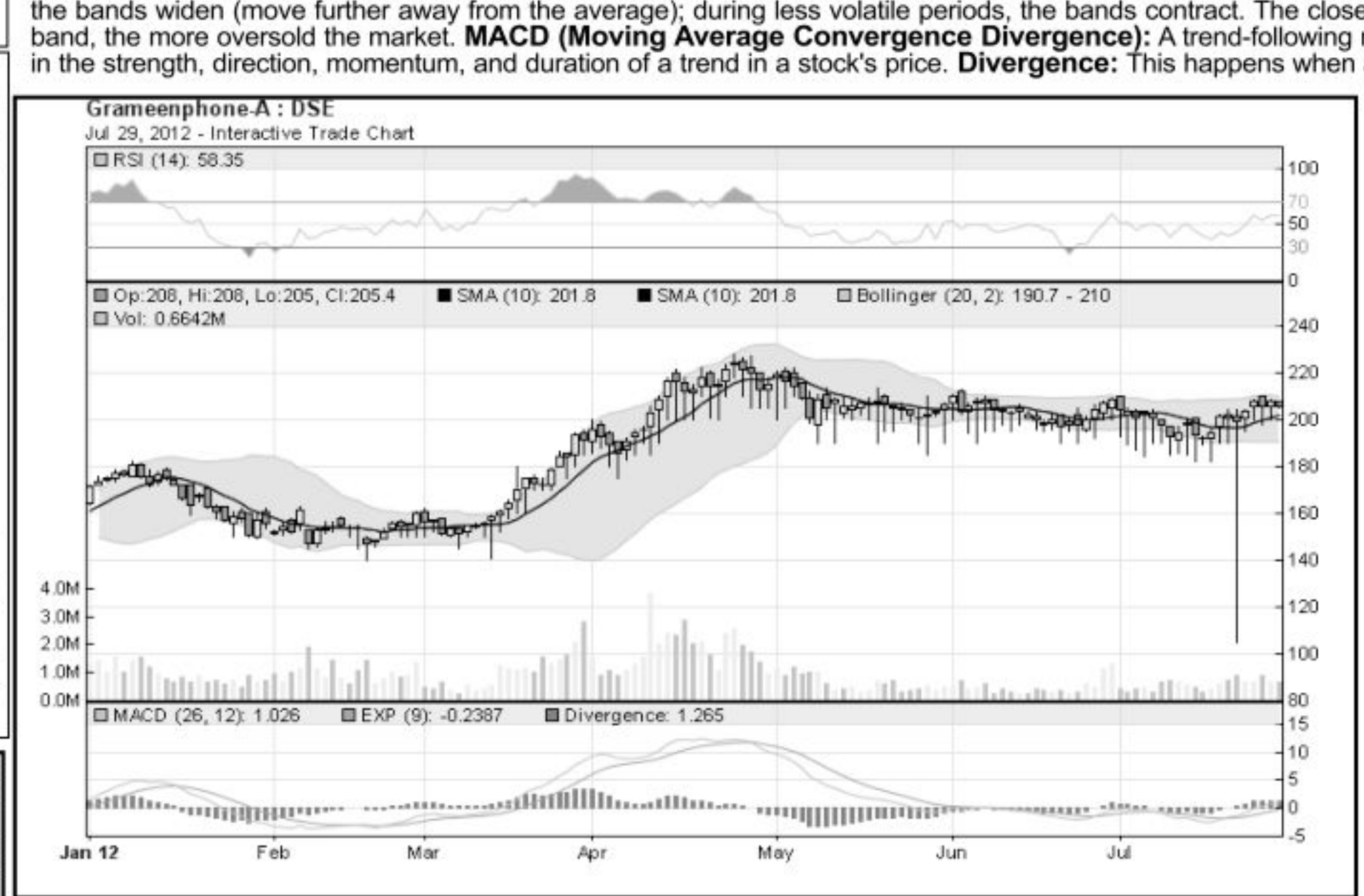
UNITED AIR-A	2299687	34.147	10.39	43500	14.85	15.40	13.90	9.22	12.64	0.71	20.92
Grameenphone-A	112200	23.142	7.04	5000	206.26	205.80	205.40	-1.06	28.8	13.99	14.74
R. N. Spinning-A	650000	16.633	5.06	11750	25.59	25.00	27.00	-5.30	16.58	2.8	9.14
BD Submarine Cable-N	184600	13.918	4.24	5000	75.40	75.00	73.50	2.17	17.55	2.57	24.34
BEXIMCO Ltd. -A	166180	11.076	3.37	5000	66.65	66.30	67.80	-2.21	94.97	18.98	3.51
LankaBangla Fin. -A	154750	10.617	3.24	4500	68.61	67.70	70.70	-3.29	34.55	14.18	16.41
M.I. Cement-A	91735	10.319	3.14	4000	112.48	110.90	114.10	-0.98	62	5.36	20.99
National Bank - A	418416	10.033	3.05	5100	23.98	23.80	24.20	-1.65	15.16	4.28	6.60
Aftab Auto.-A	77500	9.504	2.89	2000	122.63	121.80	125.00	-1.30	56.28	19.61	6.25
Saiham Cotton-N	419750	8.246	2.51	16500	19.64	19.50	20.20	0.00	22.57	1.51	13.01
Unique Hotel RL - N	107700	8.225	2.50	4100	76.37	75.30	77.40	0.27	60.65	4.09	18.67
Keya Cosmetics -A	207710	7.897	2.40	5000	38.02	37.40	38.70	-0.79	22.52	2.2	17.28
UCBL - A	352676	7.797	2.37	14000	22.11	21.90	22.40	-0.09	19.09	3.65	6.06
aamra technologies-N	305000	7.393	2.25	9000	24.24	24.10	25.00	-1.23	28.34	1.16	20.90
Maksons Spinning-A	432775	7.005	2.13	5000	16.19	16.30	16.70	15.10	5.84	20.44	0.5
LafargeS Cement-Z	190000	6.326	1.92	8000	33.29	33.00	34.00	-2.94	5.57	-2.46	-13.53
Beacon Pharma Ltd.-B	277000	5.188	1.58	12500	18.73	18.60	19.00	0.54	11.54	0.49	38.22
GPH Ispat Ltd-N	66500	5.151	1.57	3000	77.45	76.90	78.90	0.92	16.18	2.85	17.18
Titas Gas TDCLA	70500	5.111	1.56	2500	72.50	71.80	73.50	-0.14	29.98	9.74	7.44
People's Leasing-A	124000	4.370	1.33	7500	35.24	34.80	36.20	-2.79	18.13	2.51	14.04



What you should know to buy or sell

Investors follow many calculations of corporate performance when deciding if a stock is undervalued or overvalued. These range from the simple price-earnings ratio, or P/E, to far more technical ways of attempting to discern whether a stock is trending up or down. Here are some of the most common.

RSI (Relative Strength Index): A technical momentum indicator that compares the size of recent gains to recent losses, in an attempt to determine overbought and oversold conditions of an asset. Stocks with more or strong gains have a higher RSI than stocks that had more or stronger losses. **SMA (Simple Moving Average):** A simple, or arithmetic, moving average is the average stock price over a certain period of time. It adds up the closing price of the security for a given period and then divides the total by the number of intervals. Short-term averages respond quickly to changes in the price of the stock, so appear less steady, while long-term averages are slow to react. **EMA (Exponential Moving Average):** A type of moving average that is similar to a simple moving average, except that more weight is given to the latest data. The exponential moving average is also known as "exponentially weighted moving average". **Bollinger Band:** A band that provides a relative definition of high and low, it was developed by famous technical trader John Bollinger. By definition, prices are high at the upper band and low at the lower band. The band usually plots two standard deviations away from a simple moving average. Because the standard deviation is a measure of volatility, the bands adjust themselves to market conditions. When the markets become volatile, the bands widen (move further away from the average); during less volatile periods, the bands contract. The closer the prices move to the upper band, the more overbought the market, and the closer the prices move to the lower band, the more oversold the market. **MACD (Moving Average Convergence Divergence):** A trend-following momentum indicator that shows the relationship between two moving averages of prices. It is used to spot changes in the strength, direction, momentum, and duration of a trend in a stock's price. **Divergence:** This happens when a security's price diverges from the MACD. It signals the end of the current trend.



Notes: Capital Gainer / Loser tables are prepared on the basis of the close price change of the traded issues. "Close" or "C Price" or "W Clo." is the Closing Price of the Week. "Chn %" indicates the price difference in percentage. "Avg" prices indicate weighted average prices of all transactions of the last day of the week. "Yr Hi" and "Yr Lo" indicate the highest and lowest transacted price last one running year. Every day the range moves by one day. "P W"=Previous Week. EPS is based on available latest audited accounts of the companies. EPS & Book value per share are diluted at bookclosing date whenever it is applicable. Only the positive earning companies are considered in calculating the PER and EPS of the Sectors and Stock Exchanges.