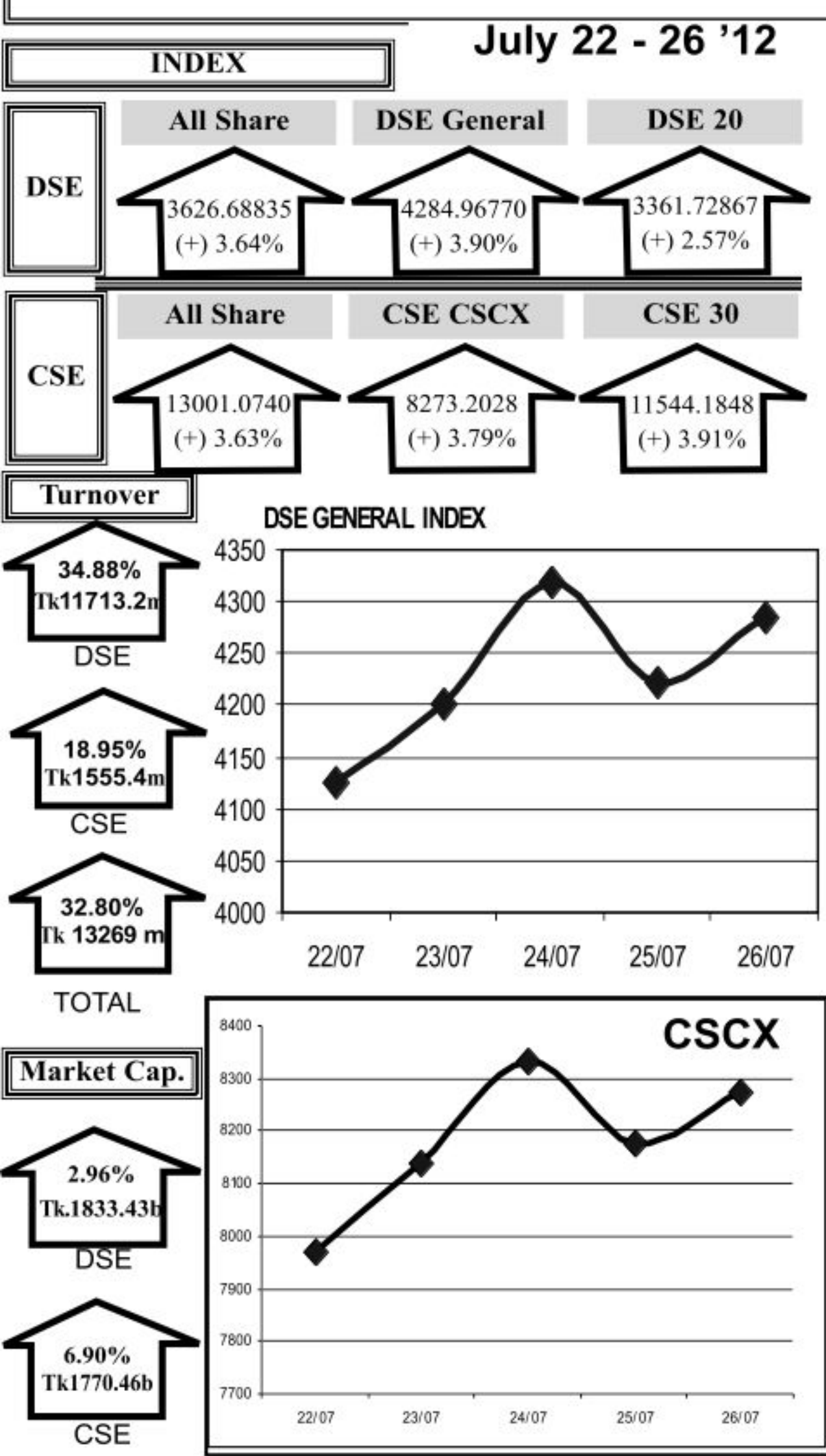


Weekly Capital Market Highlights:



Key Features - July 22 - 26, 2012

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	11,713.21	1,555.36	13,268.57
Turnover (Volume)	253,782,118	39,893,721	293,675,839
No. of Contract	361,097	67,475	428,572
Traded Issues	282	212	282
Issue Gain (Avg. Price Basis)	199	166	199
Issue Loss (Avg. Price Basis)	80	45	80
Unchanged Issue (Avg. Price Basis)	3	1	3
Market Cap. Equity (Billion. Tk.)	1,833.43	1,770.46	1,833.43
Market Cap. Equity (Billion US\$)	22.22	21.46	22.22

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	%of Total	Average Price
Grameenphone-A	4491232	919.96	6.93	204.84
BD Submarine Cable-N	9048300	639.00	4.82	70.62
Keya Cosmetics -A	14640905	523.89	3.95	35.78
BEXIMCO Ltd. -A	7288537	496.73	3.74	68.15
Square Pharma -A	1907030	488.56	3.68	256.19
Meghna Petroleum -A	2112443	451.74	3.40	213.85
Jamuna Oil -A	1662630	409.09	3.08	246.05
Titas Gas TDCLA	4775800	336.81	2.54	70.52
GPH Ispat Ltd-N	4461000	325.91	2.46	73.06
M.I. Cement-A	2924461	316.05	2.38	108.07
LankaBangla Fin. -A	4534111	314.45	2.37	69.35
National Bank - A	12365722	295.10	2.22	23.86
LafargeS Cement-Z	7765100	271.44	2.05	34.96
R. N. Spinning-A	9440803	239.52	1.81	25.37
Unique Hotel RL - N	3035800	230.59	1.74	75.96
Aftab Auto.-A	1858321	225.30	1.70	121.24
National Tea -A	2893000	212.67	1.60	73.51
MJL BD Ltd.-A	2202931	173.89	1.31	78.94
Barakatullah E. D.-A	3983080	166.30	1.25	41.75
Summit Power -A	3036343	160.92	1.21	53
People's Leasing-A	4295639	148.76	1.12	34.63
Active Fine Chem.-A	2479850	142.99	1.08	57.66
Khulna Power-A	2779535	141.85	1.07	51.03
UNICED AIR-A	9852549	135.26	1.02	13.73
UCBL - A	5739480	127.07	0.96	22.14
Olympic Ind. -A	1040030	124.15	0.94	119.37
Saiham Cotton-N	6766250	122.03	0.92	18.03
ConfidenceCement A	1120891	116.42	0.88	103.86
Social Islami. B-A	5883673	116.21	0.88	19.75
Tallu Spinning -A	4416353	114.72	0.86	25.98

Sectoral Turnover Summary

Sector	DSE	CSE	Total
	Mill. (Tk.)	Mill. Tk.	Mill. Tk.
Bank	1367.12	11.67	201.70
NBFI	938.80	8.02	148.06
Investment	164.23	1.40	14.58
Engineering	996.43	8.51	146.62
Food & Allied	380.98	3.25	13.51
Fuel & Power	2024.66	17.29	167.10
Jute	2.63	0.02	0.00
Textile	773.63	6.60	125.86
Pharma & Chemical	1295.39	11.06	158.66
Paper & Packaging	44.64	0.38	0.06
Service	63.70	0.54	17.78
Leather	74.88	0.64	0.46
Ceramic	403.99	3.45	13.12
Cement	337.02	2.88	114.67
Information Technology	307.97	2.63	22.48
General Insurance	328.34	2.80	29.21
Life Insurance	867.41	7.41	12.96
Telecom	747.62	6.38	196.70
Travel & Leisure	389.40	3.32	69.86
Miscellaneous	203.06	1.73	101.69
Debtenture	1.14	0.01	0.22

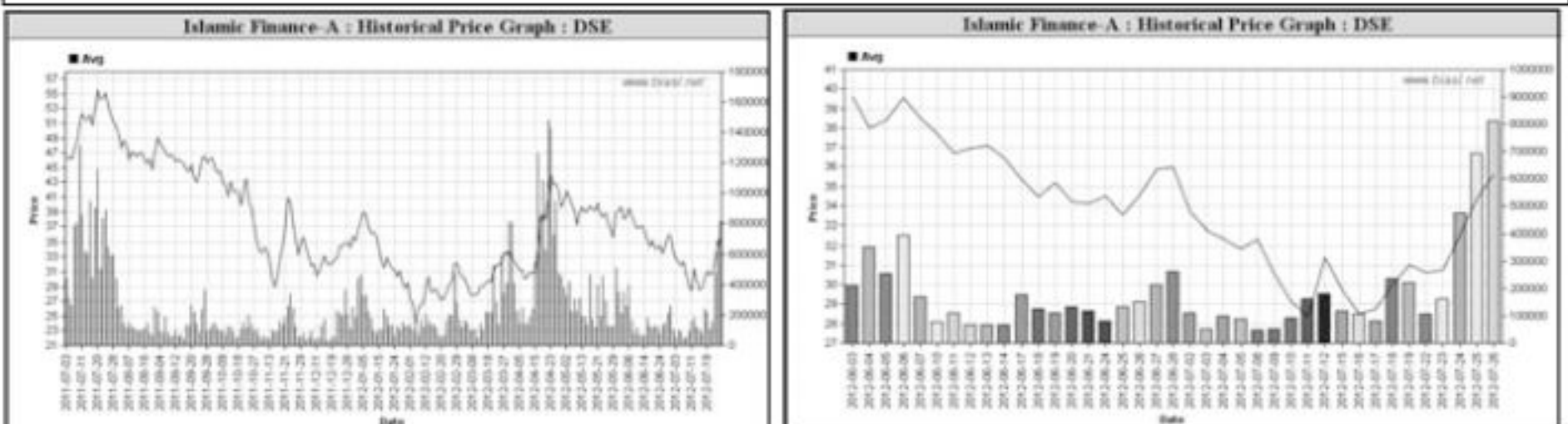
Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	8.32	8.32	32.47	32.47
NBFI	18.00	17.88	35.93	36.66
Investment	5.95	5.95	16.80	16.80
Engineering	17.29	17.35	43.63	41.74
Food & Allied	17.34	17.51	108.47	110.01
Fuel & Power	12.16	12.14	63.71	63.71
Textile	8.79	8.50	23.14	23.05
Pharma. & Chemical	20.90	20.27	61.92	53.07
Paper & Printing	16.35	16.26	12.41	13.27
Service	19.76	19.64	21.85	21.85
Leather	11.68	12.33	111.74	138.13
Ceramic	23.65	23.51	20.65	20.65
Cement	23.98	23.89	54.73	54.73
IT	15.92	15.92	12.11	12.11
General Insurance	22.50	22.51	20.25	20.37
Life Insurance	18.65	19.33	69.62	69.62
Telecom	15.04	15.06	130.69	130.69
Travel & Leisure	16.67	18.75	20.69	19.52
Miscellaneous	4.09	4.10	147.99	144.44
Stock Exchanges	11.97	11.83	41.70	41.47

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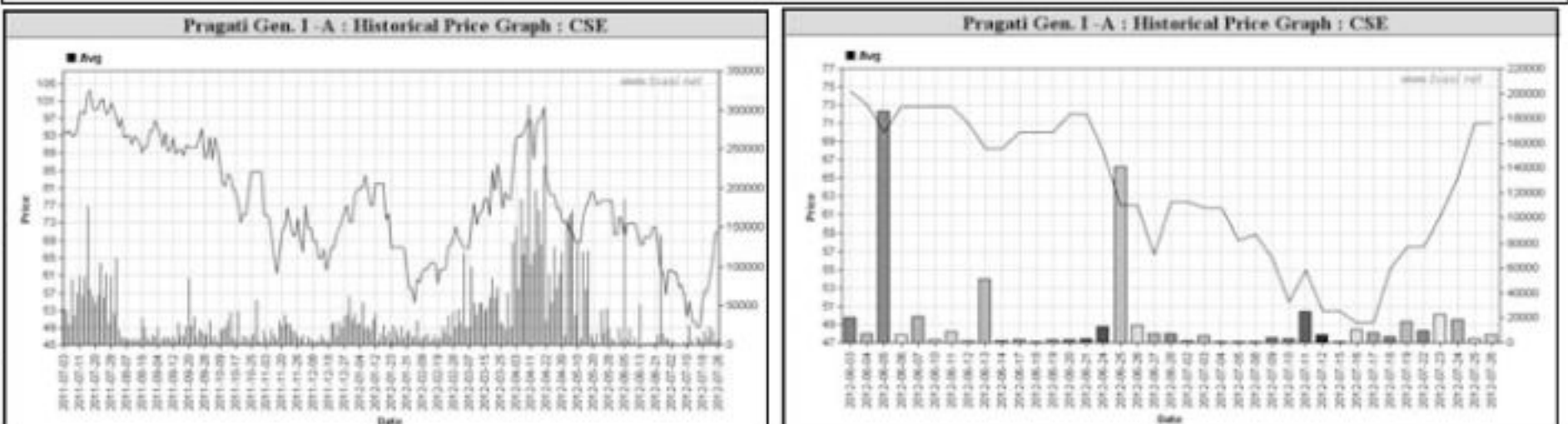
Capital Gainers

Company	Price Chn. (%)	Price Scale	Turnover	BookV
	Close Avg.	Avg. Close W Hi W Lo Yr Hi YrLo	M.Tk Per S EPS PE	
aamra technologies-N	24.87 19.89	24.05 24.60 24.70 19.10 28.0 18.2	87.128 28.34 1.16	20.73
Islamic Finance-A	21.45 14.83	35.62 36.80 37.00 29.50 53.7 23.7	76.481 12.61 0.36	98.94
Monno Stallers -A	18.18 18.18	156.00 156.00 165.00 135.00 285.0 131.5	0.133 41.83 2.68	58.21
Keya Cosmetics -A	17.59 13.69	37.38 38.10 38.50 31.00 122.0 27.9	461.270 22.52 2.2	16.99
Saiham Cotton-N	17.58 11.79	18.96 19.40 19.50 16.10 32.0 15.5	94.908 22.57 1.51	12.56
CMC Kamal Tex. -A	16.23 10.67	21.67 22.20 22.40 18.00 71.8 17.7	66.432 20.63 1.32	16.42
ICB AMCL 1st M F-A	15.71 15.71	48.60 48.60 49.50 43.30 69.2 32.1	1.961 21.76 7.38	6.59
Beacon Pharma Ltd.-B	14.91 10.87	18.26 18.50 18.70 14.50 48.9 14.5	57.530 11.54 0.49	37.27
8th ICB M F-A	14.78 14.64	62.64 62.90 65.00 58.00 83.0 44.5	1.324 29.54 12.33	5.08
BD Finance-A	14.70 10.71	35.45 35.90 37.80 28.20 115.0 27.0	37.635 15.98 0.33	107.42



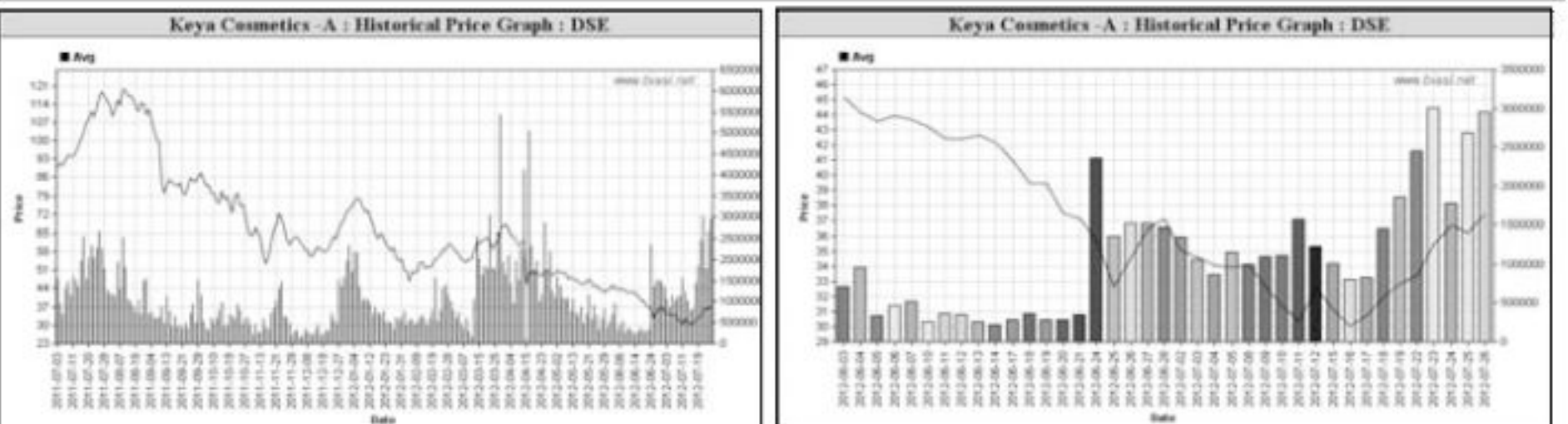
Chittagong Stock Exchange

Company	Price Chn. (%)	Price Scale	Turnover	BookV
	Close Avg.	Avg. Close W Hi W Lo Yr Hi YrLo	M.Tk Per S EPS PE	
Pragati Gen. I -A	26.11 23.41	71.00 71.00 71.00 53.00 71.0 71.0	0.081 52.13 2.15	33.02
aamra technologies-N	25.13 19.52	23.94 24.40 24.40 19.00 30.0 18.0	19.310 28.34 1.16	20.64
Islamic Finance-A	21.78 16.28	35.78 36.90 37.20 27.90 60.0 23.1	8.768 12.61 0.36	99.39
Apex Foods -A	20.86 20.86	62.00 62.00 62.00 56.40 73.1 73.1	0.218 69.7 1.89	32.80
Saiham Cotton-N	18.79 13.69	19.10 19.60 19.60 16.10 30.0 15.4	27.120 22.57 1.51	12.65
Keya Cosmetics -A	18.63 14.39	37.44 38.20 38.50 31.60 125.0 29.0	62.620 22.52 2.2	17.02
BD Finance-A	15.71 12.37	35.89 36.10 37.40 30.00 120.0 28.5	8.197 15.98 0.33	108.76
Dhaka Ins. Ltd.-A	15.60 16.61	61.28 61.50 62.00 52.10 98.0 98.0	0.921 15.18 3.46	17.71
National Polymer -A	15.00 15.00	36.80 36.80 36.80 34.10 94.2 31.1	0.014 38.04 2.22	16.58
Saiham Tex.A	14.89 10.40	21.12 21.60 21.80 18.40 222.0 17.2	5.596 20.75 1.1	19.20



Turnover Leaders

Company	Vol. Share	Value (M.Tk.)	% of Total	Price Scale	C.Avg	BookV
				Clo Chn PW Clo W Hi W Lo	Avg. Per S EPS PE	
Grameenphone-A	3844432	786.664	6.72	- 207.51 207.90 209.90 104.80	3.43 28.8 13.99	14.83
BD Submarine Cable-N	8144200	575.602	4.91	- 72.36 73.50 73.90 64.50	12.04 17.55 2.57	28.16
Keya Cosmetics -A	12866675	461.270	3.94	- 37.38 38.10 38.50 31.00	17.59 22.52 2.2	16.99
Square Pharma -A	1740050	445.621	3.80	- 256.67 257.00 262.50 246.70	2.51 61.42 10.94	23.46
Meghna Petroleum -A	2035257	435.306	3.72	- 214.26 214.30 219.10 190.00	2.73 32.27 14.15	15.14
Jamuna Oil -A	1632880	401.768	3.43	- 249.85 249.90 254.20 215.00	7.90 40.19 14.45	17.29
BEXIMCO Ltd. -A	5837489	398.283	3.40	- 67.71 67.70 78.00 53.90	-12.76 94.97 18.98	3.57
Titas Gas TDCLA	4477350	315.685	2.70	- 71.45 71.70 73.00 63.00	5.91 29.98 9.74	7.34
GPH Ispat Ltd-N	4052500	266.288	2.53	- 74.95 76.20 77.00 66.60	12.22 16.18 2.85	26.30
M.I. Cement-A	2431080	262.904	2.24	- 110.35 111.70 112.50 93.00	8.34 62 3.66	20.59
National Bank - A	10694541	255.057	2.18	- 23.96 24.00 26.00 21.60	0.84 15.16 4.28	5.60
LankaBangla Fin. -A	3673674	254.997	2.18	- 69.73 70.00 73.00 62.40	4.17 34.55 4.18	16.68
LafargeS Cement-Z	6471600	226.233	1.93	- 33.95 34.00 36.70 33.60	-1.16 5.57 -2.46	-13.80
National Tea -A	2884000	212.016	1.81	- 75.71 75.80 76.00 72.90	-0.98 83.5 8.1	93.47
Unique Hotel RL - N	2635500	200.238	1.71	- 75.65 75.20 78.00 72.60	1.08 60.65 4.09	18.50
R. N. Spinning-A	7443500	199.264	1.62	- 25.88 26.50 27.00 22.00	11.34 16.58 2.8	9.24
Aftab Auto.-A	1425364	172.736	1.47	- 122.23 122.80 129.00 106.00	4.78 56.28 19.61	6.23
Summit Power-A	2813071	149.155	1.27	- 52.88 52.90 54.30 47.00	2.32 20.76 5.1	10.37
MJL BD Ltd.-A	1868019	147.486	1.26	- 77.82 77.60 86.00 68.30	2.11 30.39 2.94	26.47
Barakatullah E. D.-A	3336920	139.572	1.19	- 42.97 43.70 43.90 34.80	13.21 19.73 1.59	27.03



Chittagong Stock Exchange

Grameenphone-A	646800	133.301	8.57	6800	207.78	208.00	210.00	199.60	4.26	28.8	13.99	14.85
BEXIMCO Ltd. -A	1451048	98.446	6.33	4900	67.52	67.80	77.80	62.00	-12.29	94.97	18.98	3.56
BD Submarine Cable-N	904100	63.401	4.08	5000	72.18	73.80	74.00	64.50	13.36	17.55	2.57	28.09
Keya Cosmetics -A	1774230	62.620	4.03	5000	37.44	38.20	38.50	31.60	18.63	22.52	2.2	17.02
LankaBangla Fin. -A	860437	59.450	3.82	3500	69.63	70.00	73.00	62.20	4.32	34.55	4.18	16.68
M.I. Cement-A	493381	53.146	3.42	4000	110.31	112.00	112.50	97.20	8.84	62	5.36	20.58
Aftab Auto.-A	432957	52.560	3.38	2000	122.32	123.40	127.00	110.00	6.01	56.28	19.61	6.24
R. N. Spinning-A	1997303	50.260	3.23	10000	25.79	26.40	26.80	22.50	12.34	16.58	2.8	9.21
LafargeS Cement-Z	1293500	45.206	2.91	8000	34.05	34.00	37.00	33.50	-2.02	5.57	-2.46	-13.84
Square Pharma -A	166980	42.937	2.76	500	257.09	257.40	262.00	245.00	3.00	61.42	10.94	23.50
National Bank - A	1671181	40.044	2.57	8300	24.11	24.20	25.00	22.00	1.26	15.16	4.28	5.63
UNICED AIR-A	2883663	39.511	2.54	20000	13.95	14.10	14.50	12.50	6.02	12.64	0.71	19.65
UCBL - A	1646779	36.389	2.34	6500	22.14	22.10	23.00	20.40	0.45	19.09	3.65	6.07
Unique Hotel RL - N	400300	30.349	1.95	3000	75.60	75.10	78.00	72.70	2.60	60.65	4.09	18.48
GPH Ispat Ltd-N	408500	29.626	1.90	3500	74.95	76.20	77.00	65.10	12.72	16.18	2.85	26.30
People's Leasing-A	813459	28.067	1.80	3200	35.31	35.80	36.70	30.50	8.48	18.13	2.51	14.07
Saiham Cotton-N	1502750	27.120	1.74	15000	19.10	19.60	19.60	17.10	18.79	22.57	1.51	12.65
Barakatullah E. D.-A	646160	26.728	1.72	5000	42.56	43.20	43.50	37.00	11.63	19.73	1.59	26.77