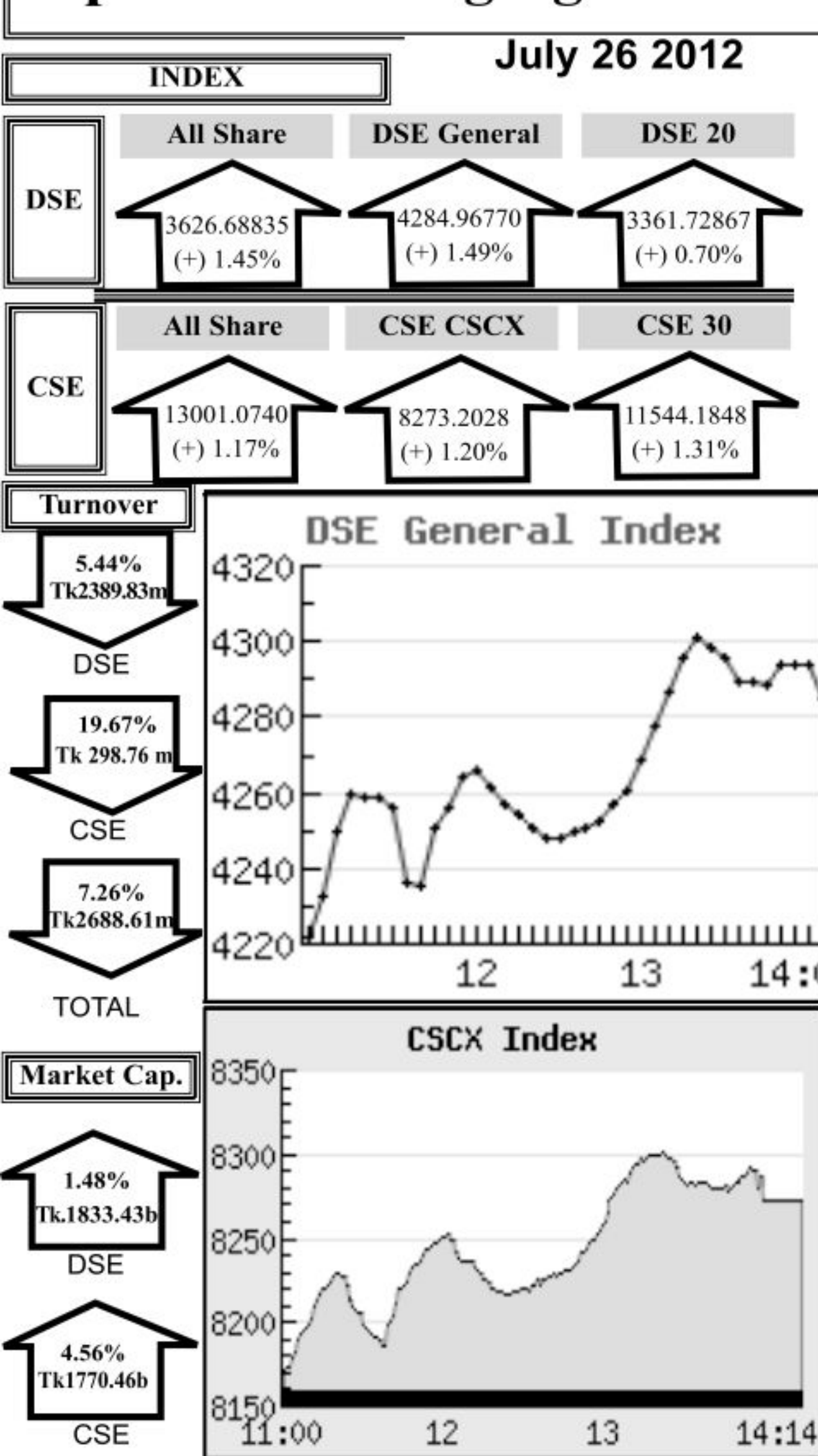


Capital Market Highlights:



Key Features - July 26, 2012

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	2,389.83	298.76	2,688.60
Turnover (Volume)	55,177,951	8,453,306	63,631,257
No. of Contract	77,322	13,516	90,838
Traded Issues	266	186	266
Issue Gain (Avg. Price Basis)	167	122	167
Issue Loss (Avg. Price Basis)	95	64	95
Unchanged Issue (Avg. Price Basis)	4	-	-
Market Cap. Equity (Billion. Tk.)	1,833.43	1,770.46	1,833.43
Market Cap. Equity (Billion US\$)	22.22	21.46	22.22

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
Grameenphone-A	773244	160.48	5.97	207.55
Keya Cosmetics -A	3199725	119.62	4.45	37.39
BD Submarine Cable-N	1596200	115.48	4.30	72.34
GPH Ispat Ltd-N	1208000	90.54	3.37	74.95
M.I. Cement-A	716852	79.10	2.94	110.34
BEXIMCO Ltd. -A	1123366	76.02	2.83	67.67
Square Pharma -A	295610	75.88	2.82	256.7
Jamuna Oil -A	295004	73.70	2.74	249.84
Meghna Petroleum -A	321199	68.82	2.56	214.26
Titas Gas TDCLA	957600	68.40	2.54	71.43
MJL BD Ltd.-A	751725	58.50	2.18	77.82
R. N. Spinning-A	2174946	56.25	2.09	25.86
LankaBangla Fin. -A	796572	55.53	2.07	69.71
National Bank -A	2003911	48.06	1.79	23.98
Aftab Auto.-A	390140	47.69	1.77	122.25
Unique Hotel RL - N	619300	46.85	1.74	75.65
aamra technologies-N	1706750	41.02	1.53	24.04
LafargeS Cement-Z	1171000	39.78	1.48	33.97
Saiham Cotton-N	2003000	38.04	1.41	18.99
Tallu Spinning -A	1263463	32.80	1.22	25.96
People's Leasing-A	906560	32.07	1.19	35.38
UNITED AIR-A	2294000	31.97	1.19	13.94
Islamic Finance-A	893418	31.83	1.18	35.63
Barakatullah E. D.-A	724240	31.08	1.16	42.92
ConfidenceCement-A	286485	30.48	1.13	106.41
GBB Power Ltd-N	975400	30.16	1.12	30.92
Olympic Ind. -A	225405	27.42	1.02	121.64
Padma Oil Co. -A	94775	26.77	1.00	282.45
CMC Kamal Tex. -A	1234574	26.75	0.99	21.67
Navana CNG-A	321246	26.74	0.99	83.25

Sectoral Turnover Summary

Sector	DSE	CSE	Total
	Mill. (Tk.)	Mill. Tk.	Mill. Tk.
Bank	235.72	9.86	36.12
NBFI	198.72	8.32	29.48
Investment	42.31	1.77	4.66
Engineering	254.01	10.63	29.25
Food & Allied	31.61	1.32	2.39
Fuel & Power	397.97	16.65	36.96
Jute	0.66	0.03	0.00
Textile	231.08	9.67	35.21
Pharma & Chemical	253.95	10.63	23.47
Paper & Packaging	0.15	0.01	0.03
Service	18.00	0.75	4.49
Leather	3.57	0.15	0.13
Ceramic	22.58	0.94	2.59
Cement	142.52	5.96	21.98
Information Technology	41.79	1.75	6.74
General Insurance	88.85	3.72	5.86
Life Insurance	35.80	1.50	1.73
Telecom	246.89	10.33	29.07
Travel & Leisure	66.30	2.77	12.52
Miscellaneous	76.40	3.20	15.99
Debtenture	0.98	0.04	0.08

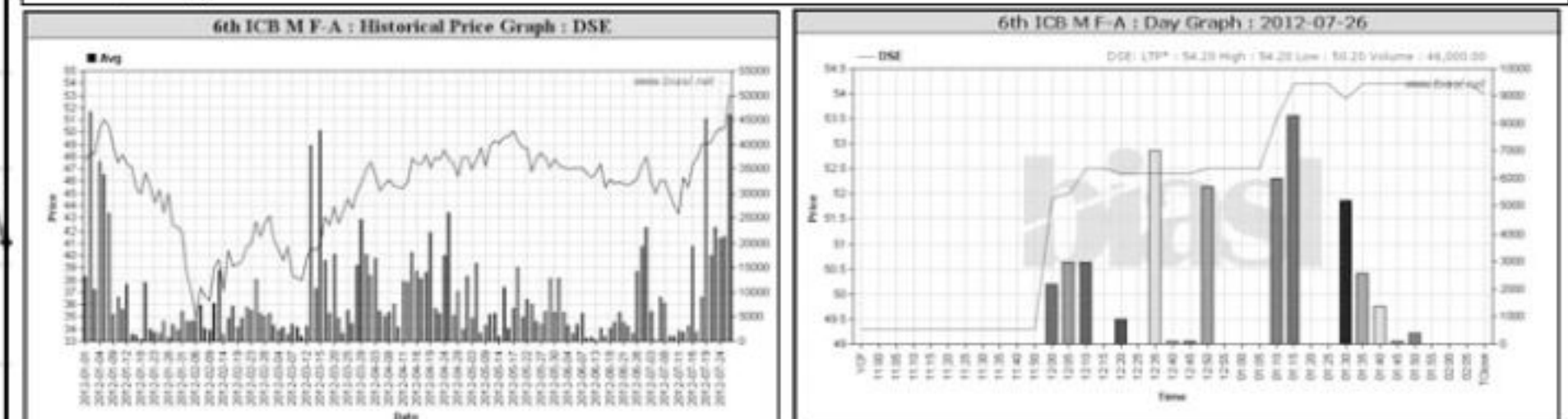
Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	8.32	8.32	32.47	32.47
NBFI	18.00	17.88	35.93	36.66
Investment	5.95	5.95	16.80	16.80
Engineering	17.29	17.35	43.63	41.74
Food & Allied	17.34	17.51	108.47	110.01
Fuel & Power	12.16	12.14	63.71	63.71
Textile	8.79	8.50	23.14	23.05
Pharma. & Chemical	20.90	20.27	61.92	53.07
Paper & Printing	16.35	16.26	12.41	13.27
Service	19.76	19.64	21.85	21.85
Leather	11.68	12.33	111.74	138.13
Ceramic	23.65	23.51	20.65	20.65
Cement	23.98	23.89	54.73	54.73
IT	15.92	15.92	12.11	12.11
General Insurance	22.50	22.51	20.25	20.37
Life Insurance	18.65	19.33	69.62	69.62
Telecom	15.04	15.06	130.69	130.69
Travel & Leisure	16.67	18.75	20.69	19.52
Miscellaneous	4.09	4.10	147.99	144.44
Stock Exchanges	11.97	11.83	41.70	41.47

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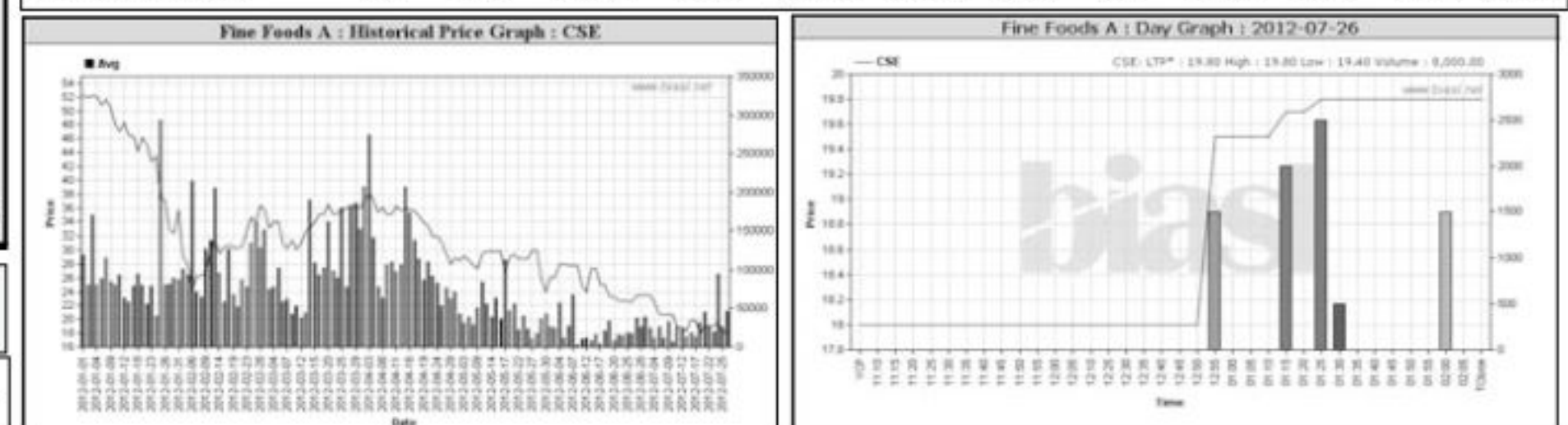
Capital Gainers

Company	Price Chn. (%)	Price Scale	Turnover	BookV
	Close Avg.	Avg. Close W Hi W Lo Yr Hi YrLo	M.Tk Per S EPS PE	
6th ICB M F-A	9.53 5.45	53.02 54.00 54.20 50.20 79.0 33.9	2.439 26.73 10.58 5.01	
Malek Spinning-A	9.38 5.70	17.25 17.50 17.60 14.70 78.5 13.9	12.806 30.49 1.72 10.03	
aamra technologies-N	9.33 6.46	24.05 24.60 24.70 22.50 28.0 18.2	35.049 28.34 1.16 20.73	
Saiham Tex.A	9.14 4.20	21.09 21.50 21.60 19.70 90.0 17.0	10.290 20.75 1.1 19.17	
Saiham Cotton-N	8.99 4.00	18.96 19.40 19.50 17.60 32.0 15.5	29.087 22.57 1.51 12.56	
CMC Kamal Tex. -A	8.82 4.48	21.67 22.20 22.40 19.00 71.8 17.7	26.750 20.63 1.32 16.42	
GBB Power Ltd-N	8.62 4.60	30.94 31.50 31.80 29.30 47.0 26.1	24.338 10.51 1.23 25.15	
Islamic Finance-A	8.24 3.70	35.62 36.00 37.00 33.00 53.7 23.7	28.935 12.61 0.36 98.94	
S. Alam CR Steel -A	7.94 2.36	51.72 53.00 53.30 49.00 75.5 39.5	25.223 18.64 2.75 18.81	
Metro Spinning -A	7.41 4.40	17.10 17.40 17.70 15.00 79.5 13.5	3.658 26.06 2.1 8.14	



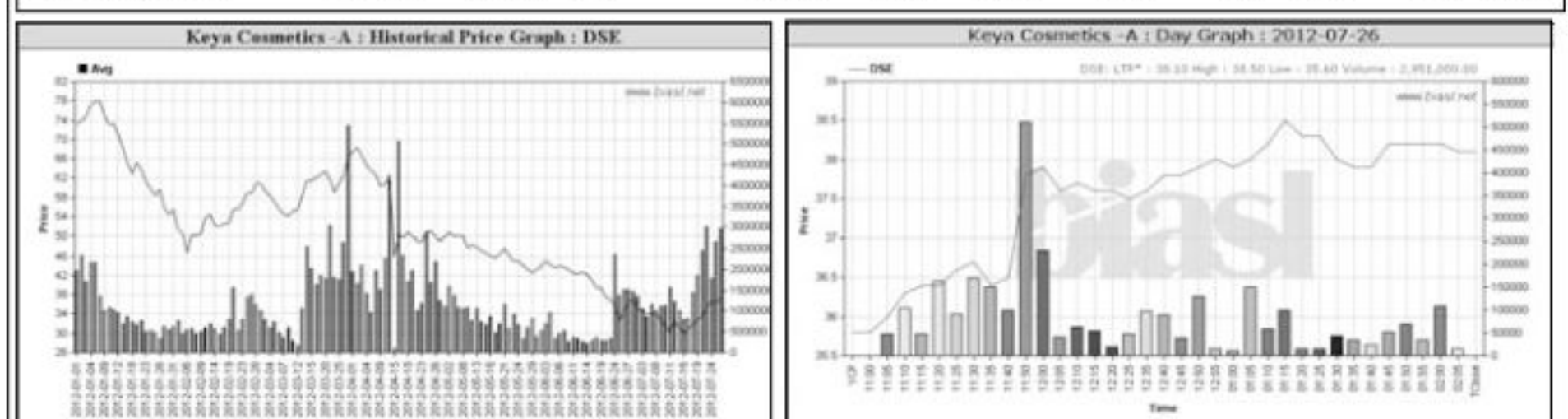
Chittagong Stock Exchange

Company	Price Chn. (%)	Price Scale	Turnover	BookV
	Close Avg.	Avg. Close W Hi W Lo Yr Hi YrLo	M.Tk Per S EPS PE	
Fine Foods A	10.00 8.36	19.70 19.80 19.80 19.40 84.8 18.0	0.158 12.94 1.57 12.55	
Malek Spinning-A	10.00 6.53	17.29 17.60 17.60 14.50 78.2 14.5	3.698 30.49 1.72 10.05	
6th ICB M F-A	9.98 9.98	52.90 52.90 52.90 52.90 79.9 40.0	0.005 26.73 10.58 5.00	
aamra technologies-N	9.91 8.03	23.94 24.40 24.40 22.40 30.0 18.0	5.973 28.34 1.16 20.64	
Saiham Cotton-N	9.50 5.23	19.10 19.60 19.60 17.70 30.0 15.4	8.955 22.57 1.51 12.65	
Hakkani P& Paper -B	9.45 9.77	22.03 22.00 22.10 21.90 56.0 19.6	0.033 35.99 0.96 22.95	
GBB Power Ltd-N	9.31 4.61	30.83 31.70 31.90 28.90 58.0 25.8	5.822 10.51 1.23 25.07	
Saiham Tex.A	8.54 5.28	21.12 21.60 21.80 20.00 222.0 17.2	1.529 20.75 1.1 19.20	
National Polymer -A	7.92 7.13	36.80 36.80 36.80 36.80 94.2 31.1	0.007 38.04 2.22 16.58	
Islamic Finance-A	7.89 4.50	35.78 36.90 37.20 34.80 60.0 23.1	2.898 12.61 0.36 99.39	



Turnover Leaders

Company	Vol.	Value	% of	Price Scale	C.Avg	BookV
	Share	(M.Tk.)	Total	Clo Chn PW Clo W Hi W Lo	Avg. Per S EPS PE	
Grameenphone-A	682644	141.658	5.93	- 207.51 207.90 208.30 200.00	1.17 28.8 13.99 14.83	
Keya Cosmetics -A	2952225	110.356	4.62	- 37.38 38.10 38.50 35.00	6.42 22.52 2.2 16.99	
BD Submarine Cable-N	1454200	105.227	4.40	- 72.36 73.50 73.90 70.20	5.76 17.55 2.57 28.16	
GPH Ispat Ltd-N	1107000	82.966	3.47	- 74.95 76.20 77.00 71.30	5.83 16.18 2.85 26.30	
Jamuna Oil -A	291154	72.745	3.04	- 249.85 249.90 252.00 230.00	1.71 40.19 14.45 17.29	
Square Pharma -A	278450	71.471	2.99	- 256.67 257.00 258.00 254.60	0.27 61.42 10.94 23.46	
Meghna Petroleum -A	310415	66.510	2.78	- 214.26 214.30 216.00 194.00	0.94 32.27 14.15 15.14	
M.I. Cement-A	598551	66.049	2.76	- 110.35 111.70 112.00 96.30	4.59 62 5.36 20.59	
Titas Gas TDCLA	877600	62.708	2.62	- 71.45 71.70 72.50 68.10	2.87 29.98 9.74 7.34	
BEXIMCO Ltd. -A	894493	60.565	2.53	- 67.71 67.70 68.10 61.00	1.96 94.97 18.98 3.57	
MJL BD Ltd. -A	628018	48.873	2.05	- 77.82 77.60 78.50 72.00	-3.00 30.39 2.94 26.47	
R. N. Spinning-A	1768942	45.778	1.92	- 25.88 26.50 26.80 23.00	6.00 16.58 2.8 9.24	
LankaBangla Fin. -A	640342	44.648	1.87	- 69.73 70.00 71.00 62.40	2.34 34.55 4.18 16.68	
Unique Hotel RL - N	563900	42.660	1.79	- 75.65 75.20 76.70 73.70	0.53 60.65 4.09 18.50	
National Bank -A	1672636	40.075	1.68	- 23.96 24.00 24.20 22.00	0.84 15.16 4.28 5.60	
Aftab Auto.-A	309415	37.820	1.58	- 122.23 122.80 124.00 113.00	1.99 56.28 19.61 6.23	
aamra technologies-N	1457250	35.049	1.47	- 24.05 24.60 24.70 22.50	9.33 28.34 1.16 20.73	
LafargeS Cement-Z	968500	32.881	1.38	- 33.95 34.00 34.40 33.60	0.89 5.57 -2.46 -13.80	
Tallu Spinning -A	1138163	29.524	1.24	- 25.94 26.00 27.00 24.00	3.17 10.14 0.26 99.77	
Saiham Cotton-N	1534250	29.087	1.22	- 18.96 19.40 19.50 17.60	8.99 22.57 1.51 12.56	



Chittagong Stock Exchange

Grameenphone-A	90600	18.825	6.30	6800	207.78	208.00	208.40	206.50	0.29	28.8	13.99	14.85
BEXIMCO Ltd. -A	228873	15.453	5.17	4900	67.52	67.80	69.00	65.80	2.42	94.97	18.98	3.56
M.I. Cement-A	118301	13.049	4.37	4000	110.31	112.00	112.50	97.20	4.58	62	3.56	20.58
LankaBangla Fin. -A	156230	10.878	3.64	3500	69.63	70.00	71.00	62.20	2.04	34.55	4.18	16.66
R. N. Spinning-A	406004	10.473	3.51	10000	25.79	26.40	26.60	22.50	6.00	16.58	2.8	9.24
BD Submarine Cable-N	142000	10.249	3.43	5000	72.18	73.80	74.00	70.10	5.88	17.55	2.57	28.09
Aftab Auto.-A	80725	9.874	3.31	2000	122.32	123.40	124.10	110.00	2.49	56.28	19.61	6.24
MJL BD Ltd.-A	123707	9.624	3.22	2300	77.80	77.50	82.00	72.50	-3.25	30.39	2.94	26.46
Keya Cosmetics -A	247500	9.267	3.10	5000	37.44	38.20	38.50	35.50	6.41	22.52	2.2	17.02
Saiham Cotton-N	468750	8.955	3.00	15000	19.10	19.60	19.60	17.70	9.50	22.57	1.51	12.65
UNITED AIR-A	597434	8.332	2.79	20000	13.95	14.10	14.20	12.50	2.92	12.64	0.71	19.65
National Bank -A	331275	7.987	2.67	8300	24.11	24.20	25.00	22.00	0.83	15.16	4.28	5.63
GPH Ispat Ltd-N	101000	7.570	2.53	3500	74.95	76.20	77.00	73.00	5.83	16.18	2.85	26.30
LafargeS Cement-Z	202500	6.895	2.31	8000	34.05	34.00	34.30	33.70	0.59	5.57	-2.46	-13.84
People's Leasing-A	174340	6.156	2.06	3200	35.31	35.80	36.10	33.00	4.37	18.13	2.51	14.07
aamra technologies-N	249500	5.973	2.00	10000	23.94	24.40	24.40	22.40	9.91	28.34	1.16	20.64
GBB Power Ltd-N	188800	5.822	1.95	7200	30.83	31.70	31.90	28.90	9.31	10.51	1.23	25.07
Titas Gas TDCLA	80000	5.691	1.90	3000	71.13	71.00	72.00	69.60	3.01	29.98	9.74	7.30