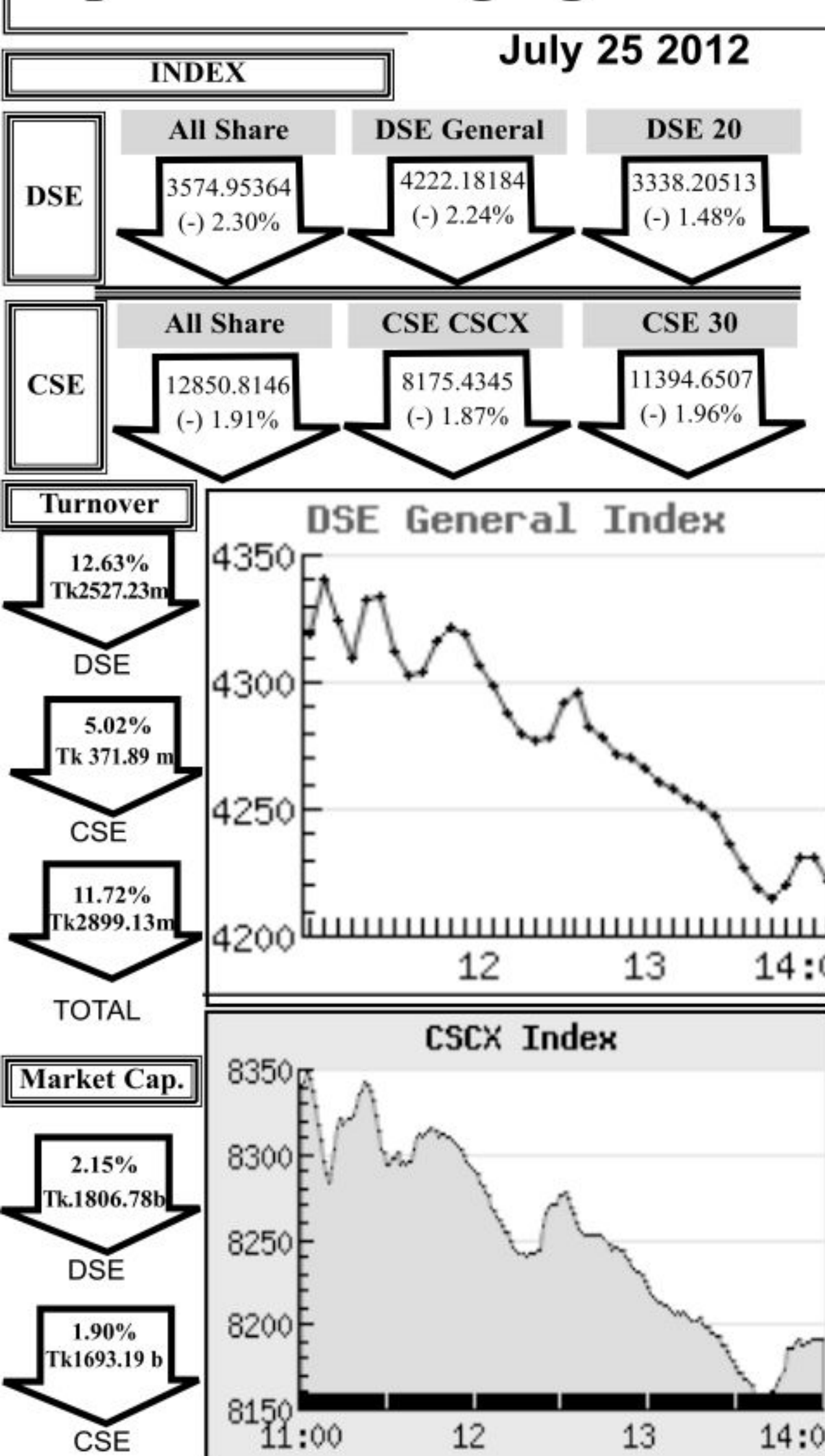


Capital Market Highlights:



Key Features - July 25, 2012

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	2,527.24	371.90	2,899.13
Turnover (Volume)	56,300,337	9,141,780	65,442,117
No. of Contract	78,375	15,273	93,648
Traded Issues	261	188	261
Issue Gain (Avg. Price Basis)	56	49	56
Issue Loss (Avg. Price Basis)	201	139	201
Unchanged Issue (Avg. Price Basis)	4	-	-
Market Cap. Equity (Billion. Tk.)	1,806.78	1,693.19	1,806.78
Market Cap. Equity (Billion US\$)	21.90	20.52	21.90

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
Grameenphone-A	1108675	229.51	7.92	207.01
BD Submarine Cable-N	2263300	160.19	5.53	70.78
BEXIMCO Ltd. -A	2041938	136.59	4.71	66.89
Keya Cosmetics -A	3071088	111.21	3.84	36.21
Jamuna Oil -A	376660	93.73	3.23	248.85
Meghna Petroleum -A	407884	87.35	3.01	214.16
Titas Gas TDCLA	1204100	85.42	2.95	70.94
Square Pharma -A	310510	80.19	2.77	258.25
LankaBangla Fin. -A	1085905	76.30	2.63	70.26
M.I. Cement-A	652850	71.25	2.46	109.14
R. N. Spinning-A	2566725	66.09	2.28	25.75
National Bank - A	2733831	65.84	2.27	24.08
LafargeS Cement-Z	1596000	54.98	1.90	34.45
GPH Ispat Ltd-N	658500	48.13	1.66	73.09
Aftab Auto.-A	352702	43.30	1.49	122.76
UNITED AIR-A	2840549	39.18	1.35	13.79
Unique Hotel RL - N	511600	38.77	1.34	75.77
People's Leasing-A	1096326	38.57	1.33	35.18
Active Fine Chem.-A	628270	36.56	1.26	58.19
Saiham Cotton-N	1789250	32.59	1.12	18.21
Khulna Power-A	621474	31.81	1.10	51.18
Barakatullah E. D.-A	693320	29.44	1.02	42.46
Summit Power -A	537990	28.63	0.99	53.22
UCBL - A	1239533	27.64	0.95	22.29
MJL BD Ltd.-A	333040	27.16	0.94	81.55
Islamic Finance-A	776117	26.65	0.92	34.34
Padma Oil Co. -A	92148	26.06	0.90	282.77
Islamic Bank BD - A	623000	25.11	0.87	40.3
aamra technologies-N	1109250	24.98	0.86	22.52
Olympic Ind. -A	198925	23.88	0.82	120.07

Sectoral Turnover Summary

Sector	DSE	CSE	Total
	Mill. (Tk.)	Mill. Tk.	Mill. Tk.
Bank	298.76	11.82	43.38
NBFI	230.16	9.11	40.44
Investment	36.83	1.46	2.07
Engineering	182.44	7.22	32.50
Food & Allied	37.16	1.47	3.72
Fuel & Power	418.00	16.54	35.42
Jute	0.80	0.03	0.00
Textile	178.21	7.05	28.45
Pharma & Chemical	263.51	10.43	38.50
Paper & Packaging	0.00	0.00	0.00
Service	26.46	1.05	4.02
Leather	6.56	0.26	0.13
Ceramic	20.24	0.80	2.68
Cement	139.11	5.50	23.16
Information Technology	29.35	1.16	4.39
General Insurance	93.48	3.70	5.38
Life Insurance	47.98	1.90	2.85
Telecom	331.76	13.13	57.94
Travel & Leisure	60.72	2.40	17.23
Miscellaneous	125.54	4.97	29.63
Debtenture	0.16	0.01	0.01

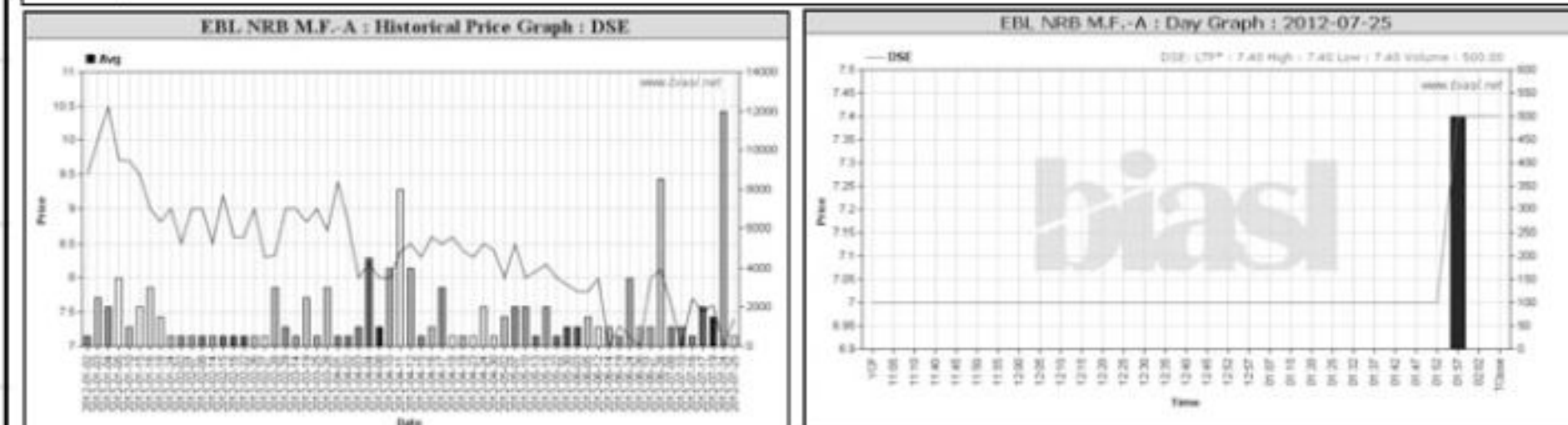
Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	8.37	8.32	32.47	32.47
NBFI	18.01	19.15	35.93	36.66
Investment	5.90	5.90	16.80	16.80
Engineering	17.28	17.22	43.63	41.74
Food & Allied	17.24	17.16	108.47	110.01
Fuel & Power	12.17	12.16	63.71	63.71
Textile	8.62	8.29	23.14	23.05
Pharma. & Chemical	20.90	20.29	61.92	53.07
Paper & Printing	15.78	14.83	12.41	13.27
Service	19.93	19.77	21.85	21.85
Leather	11.59	12.28	111.74	138.13
Ceramic	23.59	23.27	20.65	20.65
Cement	23.45	23.40	54.73	54.73
IT	15.53	15.51	12.11	12.11
General Insurance	22.28	22.34	20.25	20.37
Life Insurance	18.77	19.28	69.62	69.62
Telecom	14.98	15.06	130.69	130.69
Travel & Leisure	16.67	18.62	20.69	19.52
Miscellaneous	4.05	4.06	147.99	144.44
Stock Exchanges	11.96	11.88	41.70	41.47

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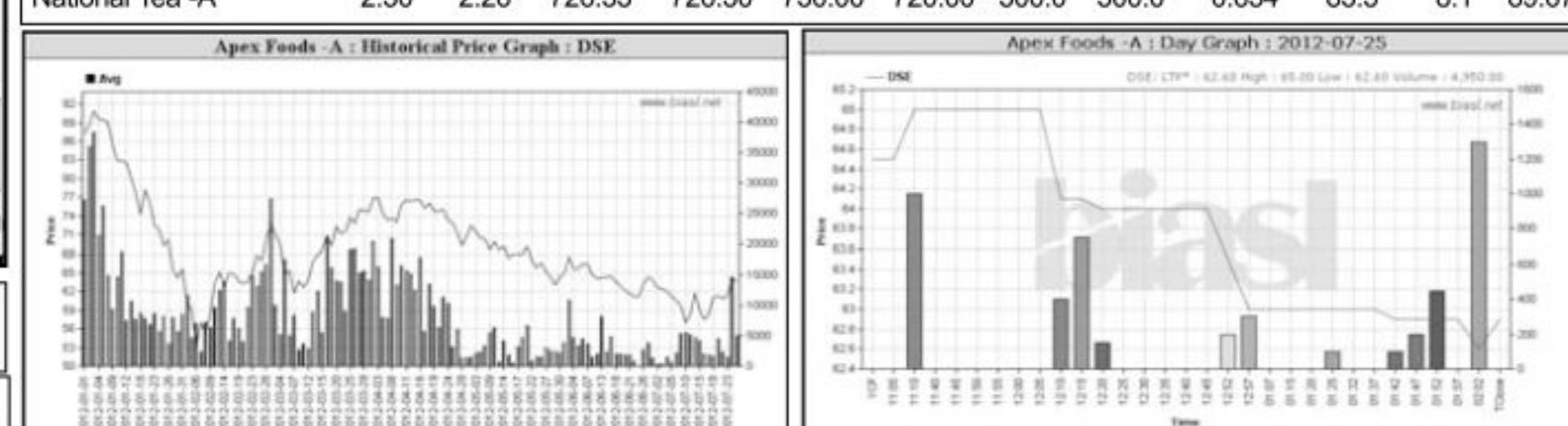
Capital Gainers

Dhaka Stock Exchange												
Company	Price Chn. (%)		Price Scale						Turnover	BookV	EPS	PE
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	YrLo	M.Tk	Per S		
EBL NRB M.F.-A	5.71	5.71	7.40	7.40	7.40	7.40	11.2	7.0	0.004	0	0	-
Dulamia CottonZ	4.44	11.11	10.00	9.40	9.60	9.20	34.3	8.2	0.002	-19.32	-2.01	-4.98
Savar Refractories-B	3.09	5.40	50.59	50.10	52.50	48.00	91.5	44.2	0.043	11.59	1.17	43.24
Meghna PET Ind. -Z	3.03	1.95	6.80	6.80	6.80	6.80	19.8	6.5	0.003	-0.43	-0.63	-10.79
Islamic Finance-A	3.03	5.53	34.35	34.00	35.00	31.00	54.4	23.7	23.801	12.61	0.36	95.42
CMC Kamal Tex. -A	2.51	4.48	20.74	20.40	21.30	19.90	71.8	17.7	20.755	20.63	1.32	15.71
1st ICB M F -A	2.47	2.35	870.00	871.00	874.00	868.00	1060.0	850.0	0.087	137.05	64.7	13.45
Prime Bank 1st MF-A	1.82	1.97	5.69	5.60	5.70	5.60	11.3	5.1	0.168	11.59	1.35	4.21
Monno Stafflers -A	1.52	-	160.00	160.70	165.00	160.00	285.0	131.5	0.080	41.83	2.68	59.70
ICB Emp. PMF-A	1.37	2.34	7.45	7.40	7.60	7.20	13.9	6.3	1.050	11.65	1.44	5.17



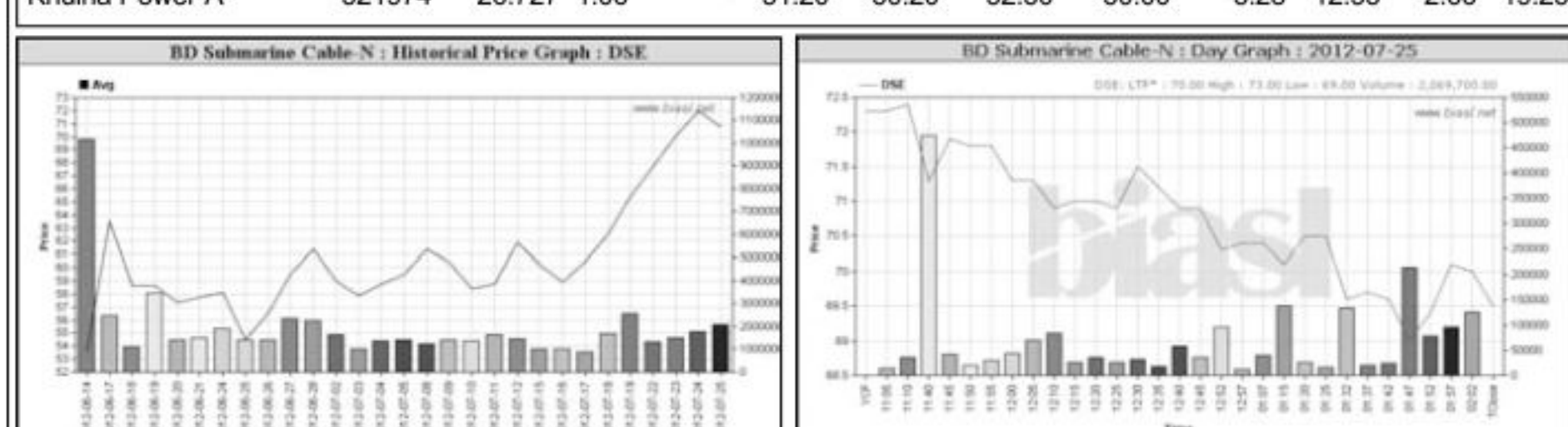
Chittagong Stock Exchange

Company	9.93	9.22	61.60	62.00	62.00	60.00	73.1	73.1	0.123	69.7	1.89	32.59
Apex Foods -A	9.23	9.23	71.00	71.00	71.00	71.00	71.0	71.0	0.028	52.13	2.15	33.02
Pragati Gen. I -A	6.67	1.27	52.57	54.40	54.50	51.50	131.0	40.4	0.116	13.24	1.21	43.45
National Polymer -A	6.56	7.34	34.35	34.10	34.60	34.10	94.2	31.1	0.007	38.04	2.22	15.47
Prime Bank 1st MF-A	5.56	4.63	5.65	5.70	5.70	5.60	11.0	5.2	0.017	11.59	1.35	4.19
Anwar Galvanizing-B	4.65	5.35	18.12	18.00	18.60	18.00	22.0	22.0	0.054	7.07	0.52	34.85
IFIC 1st MF-A	4.62	5.08	6.83	6.80	6.90	6.70	14.0	5.6	0.010	13.44	1.78	3.84
Eastern Cables-A	4.35	4.35	60.00	60.00	60.00	60.00	64.7	64.7	0.018	15.83	2.47	24.29
Phoenix Insur -A	4.20	3.93	59.50	59.50	61.00	59.00	125.5	48.0	0.048	22.76	3.11	19.13
National Tea -A	2.30	2.26	726.33	726.30	730.00	720.00	500.0	500.0	0.654	83.5	8.1	89.67



Turnover Leaders

Dhaka Stock Exchange												
Company	Vol.	Value	% of	Price Scale				C.Avg BookV				
	Share	(M.Tk.)	Total	Clo	Chn	PW Clo	W Hi	W Lo	Avg.	Per S	EPS	PE
Grameenphone-A	896075	185,309	7.33	-	206.80	205.50	209.90	198.00	-1.20	28.8	13.99	14.78
BD Submarine Cable-N	2069700	146,456	5.80	-	70.76	69.50	73.00	69.00	-3.87	17.55	2.57	27.53
BEXIMCO Ltd. -A	1610187	107,768	4.26	-	66.93	66.40	69.00	60.00	1.22	94.97	18.98	3.53
Keya Cosmetics -A	2680858	97,118	3.84	-	36.23	35.80	37.00	33.00	-1.65	22.52	2.2	16.47
Jamuna Oil -A	369960	92,069	3.64	-	248.86	245.70	254.00	231.00	-2.81	40.19	14.45	17.22
Meghna Petroleum -A	388862	83,278	3.30	-	214.16	212.30	218.70	198.00	-1.94	32.27	14.15	15.13
Titas Gas TDCLA	1112650	78,907	3.12	-	70.92	69.70	73.00	69.00	-3.19	29.98	9.74	7.28
Square Pharma -A	272840	70,410	2.79	-	258.06	256.30	262.50	255.80	-1.39	61.42	10.94	23.59
M.I. Cement-A	567445	61,937	2.45	-	109.15	106.80	112.50	100.00	-3.44	62	5.36	20.36
LankaBangla Fin. -A	876698	61,566	2.44	-	70.22	68.40	73.00	67.00	-4.60	34.55	4.18	16.80
National Bank - A	2412536	58,085	2.30	-	24.08	23.80	25.20	21.90	-1.65	15.16	4.28	5.63
R. N. Spinning-A	2067550	53,333	2.11	-	25.80	25.00	27.00	24.00	-6.02	16.58	2.8	9.21
LafargeS Cement-Z	1305500	44,960	1.78	-	34.44	33.70	35.70	33.60	-4.53	5.57	-2.46	-14.00
GPH Ispat Ltd-N	580500	42,439	1.68	-	73.11	72.00	75.30	71.60	-4.76	16.18	2.85	25.65
Active Fine Chem.-A	593170	34,523	1.37	-	58.20	57.90	59.70	53.50	-2.20	13.32	2.42	24.05
Unique Hotel RL - N	434400	32,957	1.30	-	75.67	74.80	77.80	74.70	-2.48	60.65	4.09	18.55
Aftab Auto.-A	263852	32,354	1.28	-	122.62	120.40	127.00	115.00	-4.29	56.28	19.61	6.25
People's Leasing-A	883704	31,123	1.23	-	35.22	34.50	37.00	32.00	-2.82	18.13	2.51	14.03
UNITED AIR-A	2010728	27,766	1.10	-	13.81	13.70	14.20	12.90	-0.72	12.64	0.71	19.45
Khulna Power-A	521974	26,727	1.06	-	51.20	50.20	52.30	50.00	-3.28	12.53	2.66	19.25



Chittagong Stock Exchange

Outgoing Stock Exchange												
Grameenphone-A	212600	44,199	11.88	3800	207.90	207.40	210.00	206.50	-1.00	28.8	13.99	14.86
BEXIMCO Ltd. -A	431751	28,825	7.75	5000	66.76	66.20	68.00	65.60	-1.22	94.97	18.98	3.52
LankaBangla Fin. -A	209207	14,735	3.96	5000	70.43	68.60	73.00	67.60	-4.46	34.55	4.18	16.85
Keya Cosmetics -A	390230	14,089	3.79	14000	36.10	35.90	36.80	35.60	-1.37	22.52	2.2	16.41
BD Submarine Cable-N	193600	13,738	3.69	5000	70.96	69.70	73.00	69.00	-3.73	17.55	2.57	27.53
R. N. Spinning-A	499175	12,753	3.43	10000	25.55	25.00	26.60	24.80	-6.02	16.58	2.8	9.13
UNITED AIR-A	828921	11,418	3.07	20000	13.76	13.70	14.10	13.50	-0.72	12.64	0.71	19.38
Attab Auto -A	88850	10,943	2.94	1500	123.17	120.40	127.00	119.80	-4.37	56.28	19.61	6.28
LafargeS Cement-Z	290500	10,023	2.70	7500	34.50	33.80	36.00	33.50	-4.25	5.57	-2.46	-14.02
Square Pharma -A	37670	9,778	2.63	3050	259.57	256.20	262.00	255.30	-1.46	61.42	10.94	23.73
UCBL - A	430332	9,552	2.57	11650	22.20	22.00	22.90	21.90	-0.98	19.09	3.65	6.08
M.I. Cement-A	854035	9,312	2.50	2000	109.04	107.10	111.40	106.20	-3.25	62	5.36	20.34
National Bank - A	321295	7,757	2.09	5400	24.14	24.00	24.70	23.00	-1.23	15.16	4.28	5.64
People's Leasing-A	212622	7,447	2.00	5000	35.03	34.30	36.10	34.20	-1.38	18.13	2.51	13.96
Titas Gas TDCLA	91450	6,511	1.75	9000	71.20	69.80	72.80	69.50	-3.19	29.98	9.74	3.71
Beacon Pharma Ltd.-B	349925	6,264	1.68	5000	17.90	17.60	18.50	17.50	-2.22	11.54	4.09	36.53
Saiham Cotton-N	344250	6,248	1.68	8250	18.15	17.90	18.60	17.70	-1.65	22.57	1.51	12.02
Unique Hotel RL -N	77200	5,809	1.56	2000	75.24	74.30	77.00	73.90	-3.26	60.65	4.09	18.40