

Capital Market Highlights:

July 23 2012

INDEX

DSE

All Share: 3564.43795 (+1.86%)
DSE General: 4201.88156 (+1.88%)
DSE 20: 3339.67449 (+1.90%)

CSE

All Share: 12806.7651 (+2.08%)
CSE CSCX: 8138.3417 (+2.10%)
CSE 30: 11343.5033 (+2.11%)

Turnover

DSE: 14.42% Tk2083.00m
CSE: 14.68% Tk 263.44m

TOTAL

35.74% Tk2050.25m

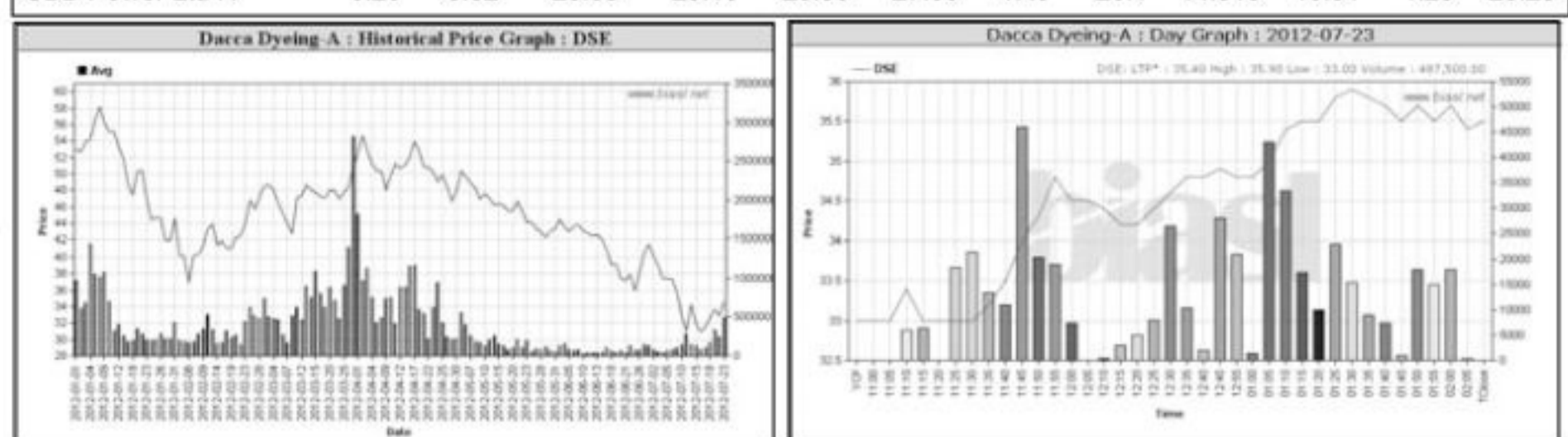
Market Cap.

DSE: 1.90% Tk1798.8b
CSE: 1.88% Tk1680.7 b

Capital Gainers

Dhaka Stock Exchange

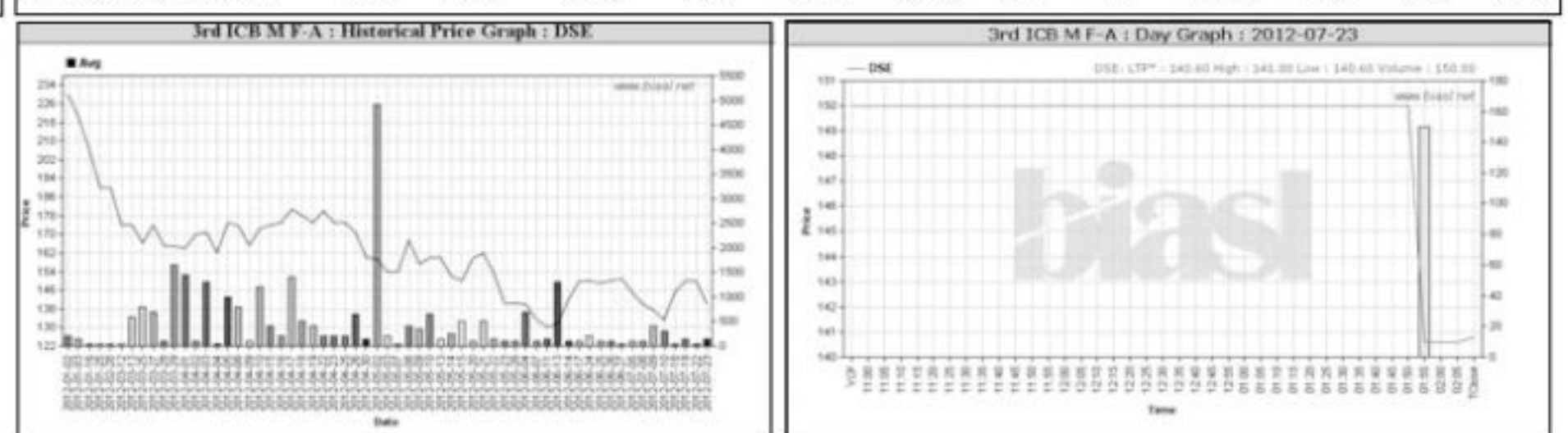
Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	W Hi	W Lo	Yr Hi	Yr Lo	M.Tk	Per S	EPS	PE		
Dacca Dyeing-A	7.58	5.10	34.63	35.50	35.90	32.00	72.0	29.6	16.892	35.62	1.61	21.51
Monno Staffers -A	7.41	7.41	145.00	145.00	145.00	145.00	285.0	131.5	0.015	41.83	2.68	54.10
Singer BD -A	7.15	6.14	168.28	169.40	171.50	158.20	306.8	130.0	9.654	52.99	10.18	16.53
Keya Cosmetics -A	7.06	6.22	35.50	36.40	37.00	31.00	122.0	27.9	106.938	22.52	2.2	16.14
Fu-Wang Food A	7.00	4.45	31.47	32.10	32.40	30.00	71.4	25.0	14.412	14.93	1.92	16.39
Olympic Ind. -A	6.51	4.10	118.47	121.10	122.70	113.00	237.5	82.3	29.749	13.56	4.9	24.18
Deshbandhu Polymer-A	6.43	3.85	25.88	26.50	26.80	24.00	86.0	20.1	6.857	12.91	1.32	19.61
Barakatullah E. D.-A	6.41	4.56	40.81	41.50	41.90	35.00	93.8	28.1	41.655	19.73	1.59	25.67
PragatiLife Insu. -A	6.37	6.37	143.60	143.60	143.60	143.60	335.0	117.2	0.072	30.15	0.6	239.33
GBB Power Ltd-N	6.20	3.32	28.63	29.10	29.50	27.00	47.0	26.1	14.313	10.51	1.23	23.28



Capital Losers

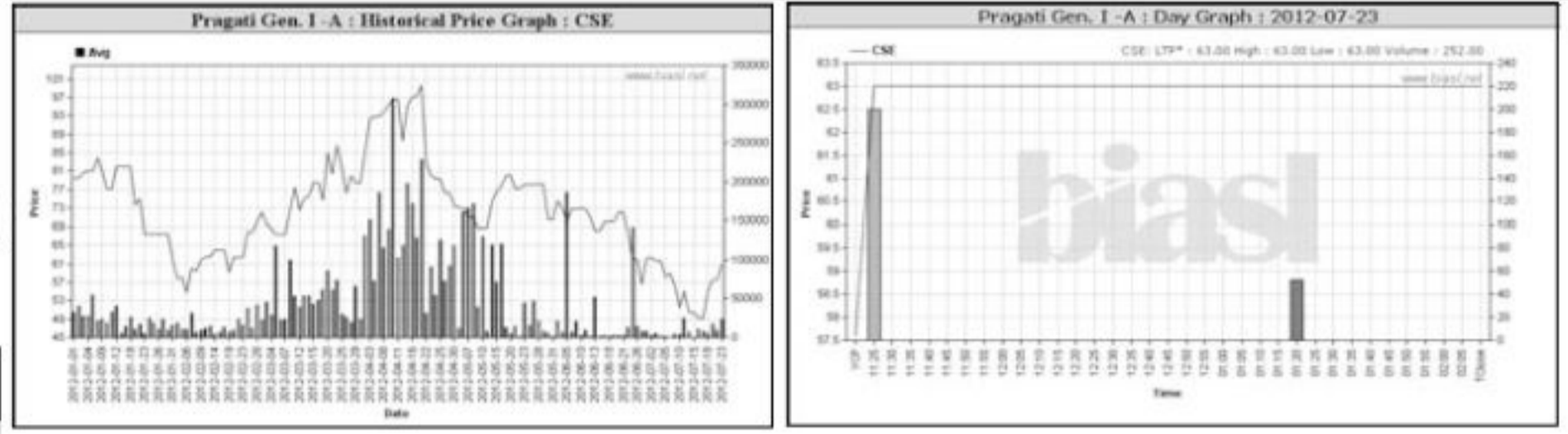
Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	W Hi	W Lo	Yr Hi	Yr Lo	M.Tk	Per S	EPS	PE		
3rd ICB M F-A	-6.13	-6.67	140.00	140.80	141.00	140.60	279.9	130.2	0.021	58.91	24.83	5.64
Savar Refractories-B	-5.60	-4.00	48.00	47.20	47.50	47.00	91.5	44.2	0.024	11.59	1.17	41.03
Hakkani P& Paper-B	-3.69	-4.31	20.67	20.90	22.10	20.10	58.5	20.1	0.031	35.99	0.96	21.53
Usmania Glass -A	-3.53	-3.53	82.00	82.00	82.00	82.00	164.5	78.0	0.004	28.89	0.14	585.71
ICB AMCL3rd NRB M F-A	-3.51	-1.75	5.63	5.50	5.80	5.40	11.9	5.4	0.746	11.17	1.17	4.81
Aziz PipesZ	-3.21	-4.43	17.89	18.10	18.80	17.70	40.5	16.5	0.017	-40.88	-0.99	-18.07
Apex SpinningA	-2.36	-2.31	74.71	74.50	76.90	73.60	138.5	59.2	0.523	49.11	2	37.36
Renata Ltd. -A	-2.10	-1.89	860.02	858.60	885.00	856.10	1350.0	790.0	1.980	32.97	37.66	22.84
Popular Life 1st M.F.-A	-1.89	-0.38	5.28	5.20	5.40	5.20	9.6	5.1	0.177	10.07	-0.03	-176.00
Prime Bank 1st M.F.-A	-1.85	-1.30	5.33	5.30	5.40	5.30	11.5	5.1	0.056	11.59	1.35	3.95



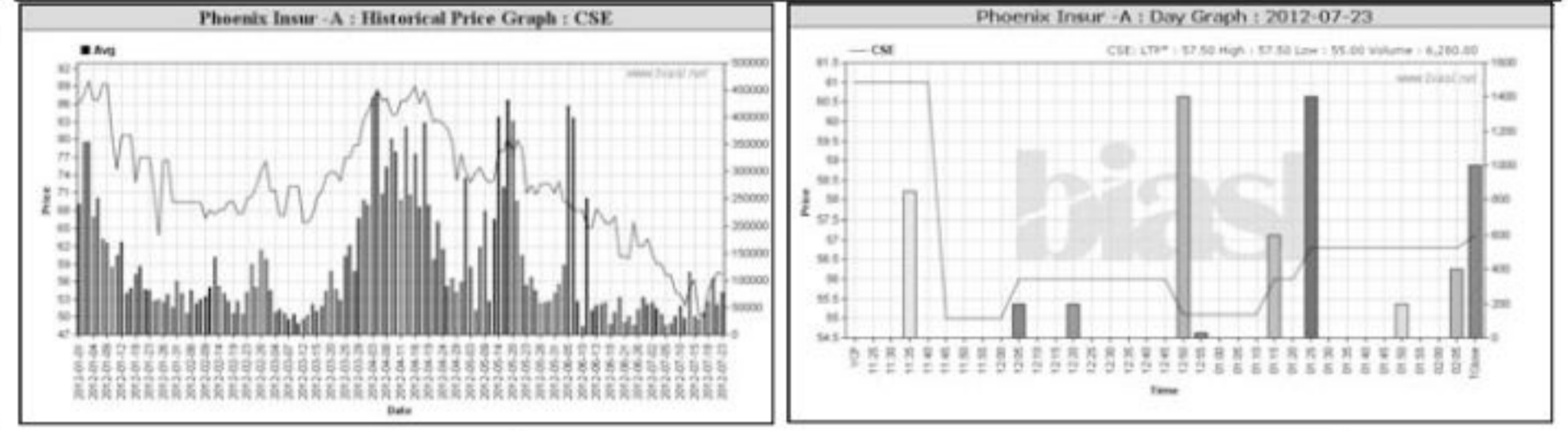
Chittagong Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	W Hi	W Lo	Yr Hi	Yr Lo	M.Tk	Per S	EPS	PE		
Pragati Gen. I -A	9.38	5.85	60.94	63.00	63.00	53.00	71.0	71.0	0.015	52.13	2.15	28.34
Eastern Insur-A	8.88	5.14	41.70	41.70	41.70	41.70	54.0	54.0	0.010	33.32	2.21	18.87
Dacca Dyeing-A	8.28	7.41	34.80	35.30	35.60	33.70	72.0	30.2	0.800	35.62	1.61	21.61
Rupali InsurA	7.76	6.06	35.51	36.10	36.20	35.00	176.0	31.1	0.067	31.63	3.07	11.57
Fu-Wang Food A	7.74	4.95	31.35	32.00	32.20	29.70	71.5	26.2	1.244	14.93	1.92	16.33
Olympic Ind. -A	7.33	3.92	117.89	121.60	123.00	114.00	184.0	184.0	1.674	13.56	4.9	24.06
Deshbandhu Polymer-A	7.23	4.21	25.77	26.70	26.90	25.00	86.9	21.0	3.143	12.91	1.32	19.52
Grameen M F One-A	7.18	7.18	44.80	44.80	44.80	44.80	128.0	30.4	0.045	33.23	6.26	7.16
Keya Cosmetics -A	7.06	6.58	35.47	36.40	36.90	34.40	125.0	29.0	12.147	22.52	2.2	16.12
Active Fine Chem.-A	6.48	3.68	55.84	57.50	58.00	54.00	93.0	43.2	1.340	13.32	2.42	23.07



Chittagong Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	W Hi	W Lo	Yr Hi	Yr Lo	M.Tk	Per S	EPS	PE		
Phoenix Insur -A	-6.39	-0.62	57.25	57.10	57.50	55.00	125.5	48.0	0.360	22.76	3.11	18.41
Sonargaon Tex -A	-4.27	-4.45	15.67	15.70	15.70	15.50	34.0	34.0	0.019	41.82	0.72	21.76
AMCL 2nd M F-A	-4.00	-4.00	7.20	7.20	7.20	7.20	15.5	7.0	0.004	12.12	1.81	3.98
Rupali Bank -A	-3.00	-2.90	68.00	68.00	68.00	68.00	171.0	66.5	0.014	92.43	6.62	10.27
IFIC 1st M F-A	-2.99	-2.99	6.50	6.50	6.50	6.50	15.0	5.6	0.003	13.44	1.78	3.65
BATBCL -A	-2.31	0.00	635.00	635.00	635.00	635.00	680.0	520.0	0.032	56.52	4.51	14.94
MutualTrust Bank-A	-1.94	-2.33	20.13	20.20	20.50	19.90	47.3	18.0	0.063	17.73	1.59	12.66
Popular Life 1st M.F.-A	-1.89	-1.51	5.22	5.20	5.30	5.20	10.0	4.9	0.029	10.07	-0.03	-174.00
Rahima Food -A	-1.76	-1.35	16.77	16.70	17.00	16.40	36.3	36.3	0.226	4.78	0.82	20.45
Power Grid Co. -A	-1.64	-1.55	54.05	54.00	54.50	52.80	67.2	67.2	0.297	44.21	2.21	24.46



Key Features - July 23, 2012

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	2,083.00	263.44	2,346.44
Turnover (Volume)	41,926,138	6,406,737	48,332,875
No. of Contract	62,962	11,773	74,735
Traded Issues	259	171	259
Issue Gain (Avg. Price Basis)	190	122	190
Issue Loss (Avg. Price Basis)	65	45	65
Unchanged Issue (Avg. Price Basis)	4	4	4
Market Cap. Equity (Billion Tk.)	1,798.84	1,680.65	1,798.84
Market Cap. Equity (Billion US\$)	21.80	20.37	21.80

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
Grameenphone-A	776562	157.03	6.69	202.21
Square Pharma -A	613350	156.36	6.66	254.93
Meghna Petroleum -A	598847	127.41	5.43	212.76
Keya Cosmetics -A	3354933	119.09	5.08	35.50
BD Submarine Cable-N	1684800	117.99	5.03	70.03
Jamuna Oil -A	436376	105.35	4.49	241.42
GPH Ispat Ltd-N	977000	69.71	2.97	71.35
M.I. Cement-A	590739	62.12	2.65	105.16
Unique Hotel RL - N	718800	54.62	2.33	75.99
LankaBangla Fin. -A	790900	53.30	2.27	67.39
Barakatullah E. D.-A	1235440	50.34	2.15	40.74
National Bank - A	2134944	50.06	2.13	23.45
Aftab Auto.-A	418804	49.71	2.12	118.7
Titas Gas TDCLA	711800	48.71	2.08	68.43
Summit Power -A	669799	35.40	1.51	52.85
R. N. Spinning-A	1341012	32.88	1.40	24.52
Olympic Ind. -A	265315	31.42	1.34	118.44
Social Islami. B-A	1520648	30.08	1.28	19.78
Khulna Power-A	577789	29.18	1.24	50.5
MJL BD Ltd.-A	374660	28.86	1.23	77.03
Padma Oil Co. -A	105952	28.54	1.22	269.41
Beximco Pharma -A	516597	27.35	1.17	52.95
Pubali Bank -A	844780	25.87	1.10	30.63
UCBL -A	1166104	25.34	1.08	21.73
LafargeS Cement-Z	720500	25.01	1.07	34.71
Active Fine Chem.-A	435265	24.46	1.04	56.19
People's Leasing-A	724515	24.19	1.03	33.39
ConfidenceCement A	213267	21.23	0.90	94.54
DESCO Ltd. -A	234211	19.82	0.84	84.63
BSRM Steels-A	249100	18.42	0.79	73.96

Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk.)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	248.68	11.94	37.25	14.14	285.93	12.19
NBFI	136.30	6.54	21.03	7.98	157.33	6.71
Investment	21.76	1.04	1.30	0.49	23.07	0.98
Engineering	211.12	10.14	34.20	12.98	245.32	10.46
Food & Allied	35.92	1.72	2.36	0.89	38.28	1.63
Fuel & Power	464.74	22.31	36.18	13.73	500.92	21.35
Jute	0.14	0.01	0.00	0.00	0.14	0.01
Textile	93.30	4.48	16.14	6.13	109.44	4.66
Pharma & Chemical	320.08	15.37	37.49	14.23	357.57	15.24
Paper & Packaging	0.03	0.00	0.00	0.00	0.03	0.00
Service	12.50	0.60	1.83	0.69	14.33	0.61
Leather	6.80	0.33	0.03	0.01	6.82	0.29
Ceramic	20.46	0.98	2.30	0.87	22.77	0.97
Cement	95.30	4.58	21.86	8.30	117.16	4.99
Information Technology	12.12	0.58	2.98	1.13	15.11	0.64
General Insurance	63.58	3.05	3.35	1.27	66.92	2.85
Life Insurance	29.15	1.40	1.58	0.60	30.73	1.31
Telecom	244.99	11.76	30.04	11.40	275.02	11.72
Travel & Leisure	57.79	2.77	13.06	4.96	70.85	3.02
Miscellaneous	7.65	0.37	0.38	0.14	8.02	0.34
Debtenture	0.56	0.03	0.10	0.04	0.66	0.03

Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE