

Capital Market Highlights:

July 22 2012

INDEX

DSE
All Share: 3499.48156 (-0.93%)
DSE General: 4124.28988 (-1.01%)
DSE 20: 3277.40159 (-1.44%)

CSE
All Share: 12545.7781 (-0.32%)
CSE CSCX: 7971.3189 (-0.30%)
CSE 30: 11109.3952 (-0.84%)

Turnover
DSE: 35.22% Tk1820.52m
CSE: 39.59% Tk 229.53m
TOTAL: 35.74% Tk2050.25m

Market Cap.
DSE: 0.87% Tk1765.3b
CSE: 0.40% Tk1649.7b

DSE General Index
4180
4160
4140
4120

CSCX Index
8050
8000
7950

Capital Gainers

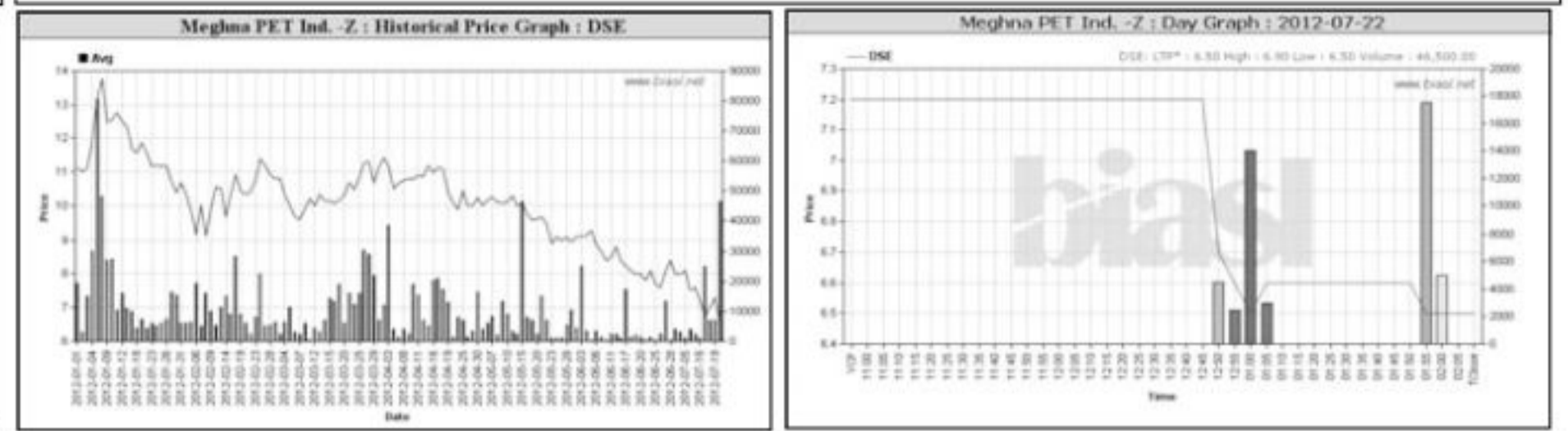
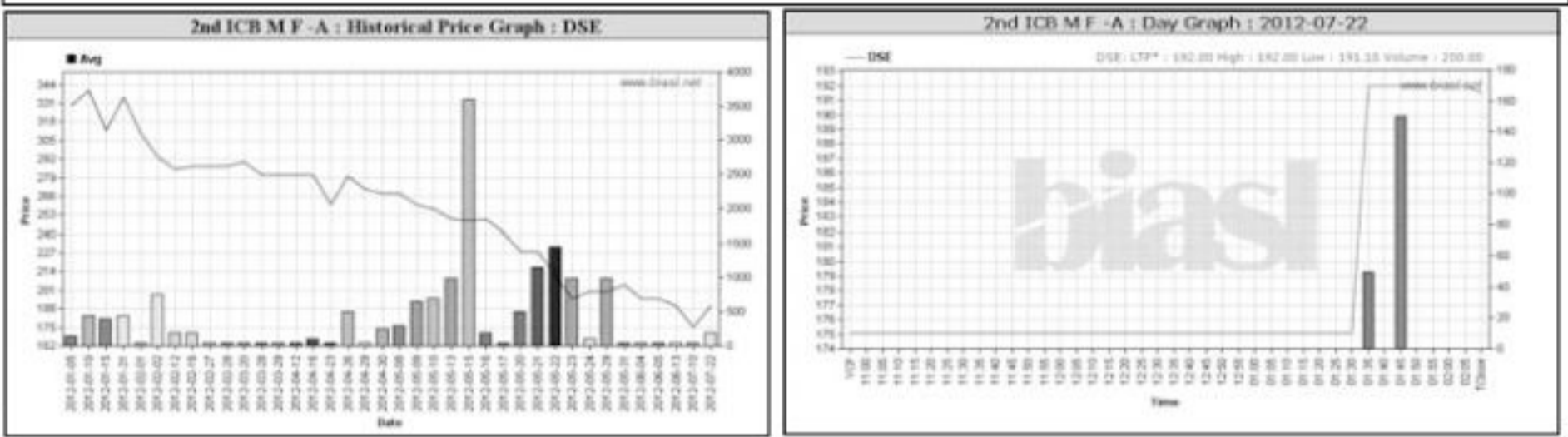
Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale						Turnover		BookV	
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	Yr Lo	M.Tk	Per S	EPS	PE
2nd ICB M F -A	9.37	8.51	190.00	191.50	192.00	191.10	405.00	175.1	0.038	76.34	33.02	5.75
BD Submarine Cable-N	5.49	3.53	67.73	69.20	70.50	64.50	70.5	45.0	91.073	17.55	2.57	26.35
Keya Cosmetics -A	4.94	1.64	33.42	34.00	34.30	31.90	122.0	27.9	81.859	22.52	2.2	15.19
Delta Life Insu. -Z	4.35	3.95	4,465.43	4,488.70	4,488.90	4,345.00	4,488.92349.0	18.085	189.4	38.53	115.89	
Savar Refractories-B	3.95	7.14	50.00	50.00	50.00	50.00	91.5	44.2	0.003	11.59	1.17	42.74
Olympic Ind. -A	2.99	1.39	113.80	113.70	115.80	110.00	237.5	82.3	21.805	13.56	4.9	23.22
Deshbandhu Polymer-A	2.47	0.73	24.92	24.90	25.20	21.90	86.0	20.1	6.747	12.91	1.32	18.88
Monno Stafflers -A	2.27	2.27	135.00	135.00	135.00	135.00	285.0	131.5	0.007	41.83	2.68	50.37
LR Global BD MF1-A	2.06	1.02	9.90	9.90	9.90	9.90	11.0	8.8	0.005	0	0	-
Prime Islami Life -Z	1.96	2.41	146.15	146.00	148.00	145.00	335.0	125.0	0.095	27.1	5.51	26.52

Capital Losers

Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale						Turnover		BookV	
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	Yr Lo	M.Tk	Per S	EPS	PE
Meghna PET Ind. -Z	-9.72	-10.01	6.56	6.50	6.90	6.50	20.1	6.5	0.305	-0.43	-0.63	-10.41
GeminiSeaFoodA	-8.27	-8.82	155.00	156.30	156.50	156.20	329.6	150.0	0.031	0.3	9.48	16.35
MBL 1st M F -A	-7.35	-6.91	6.33	6.30	6.60	6.20	10.3	6.0	0.019	9.08	-0.92	-6.88
PragatiLife Insu. -A	-5.86	-5.92	135.00	135.00	135.00	135.00	335.0	117.2	0.135	30.15	0.6	225.00
AMCL 2nd MF-A	-5.19	-4.77	7.38	7.30	7.90	7.10	15.4	6.5	0.203	12.12	1.81	4.08
7th ICB M F-A	-4.86	-4.86	88.00	88.00	88.00	88.00	134.9	80.3	0.044	32.05	13.47	6.53
Rahima Food -A	-4.79	-6.94	15.83	15.90	16.40	15.40	49.9	15.4	0.285	4.78	0.82	19.30
Reliance Insur -A	-4.71	-4.99	76.67	76.90	77.50	75.70	127.0	67.0	0.115	72.57	4.67	16.42
Prime Insur -A	-4.56	-4.48	37.73	37.70	38.20	37.10	92.2	34.0	0.283	13.79	1.73	21.81
Prime Textile -A	-4.47	-6.17	17.19	17.10	17.50	17.00	64.1	16.2	0.593	67.88	1.82	9.45

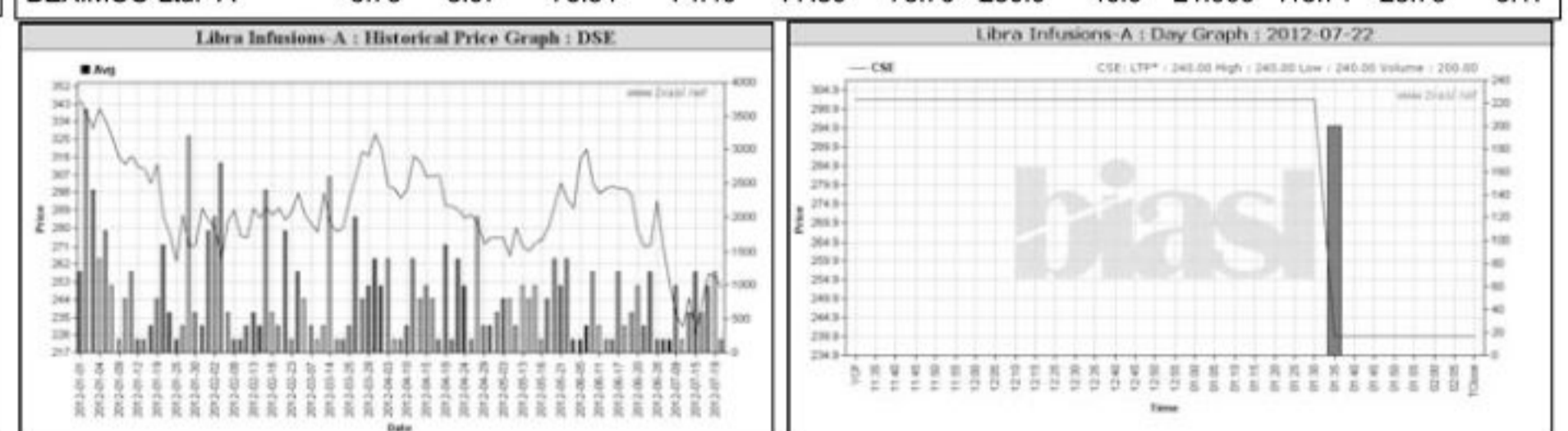
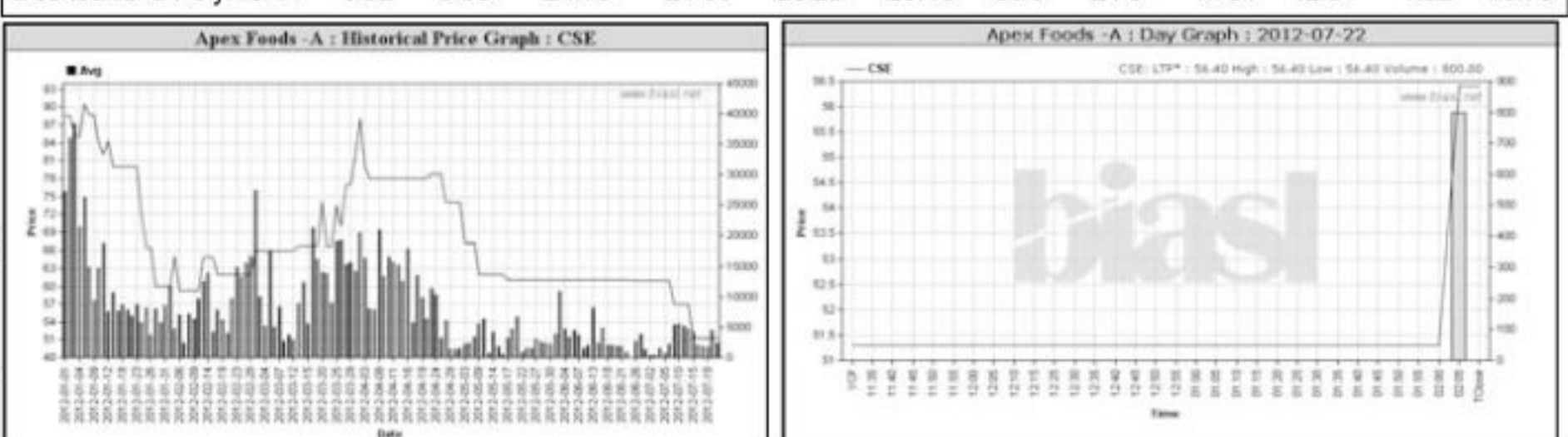


Chittagong Stock Exchange

Company	Price Chn. (%)		Price Scale						Turnover		BookV	
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	Yr Lo	M.Tk	Per S	EPS	PE
Apex Foods -A	9.94	9.94	56.40	56.40	56.40	56.40	73.1	73.1	0.045	69.7	1.89	29.84
AMCL (Pran) -A	9.81	9.84	122.00	122.00	122.00	122.00	128.5	128.5	0.012	50.17	5.69	21.44
Phoenix Insur -A	8.54	2.60	57.61	61.00	61.00	50.60	125.5	48.0	0.034	22.76	3.11	18.52
ICB AMCL 2nd NRB -A	7.46	7.39	14.38	14.40	14.40	14.30	22.9	10.0	0.036	13.64	2.85	5.05
BD Submarine Cable-N	6.14	3.35	67.25	69.10	70.50	64.50	70.5	45.5	16.671	17.55	2.57	26.17
Keya Cosmetics -A	5.59	1.68	33.28	34.00	34.30	31.60	125.0	29.0	19.633	22.52	2.2	15.13
Islami Ins.BD-A	3.75	3.75	36.00	36.00	36.00	36.00	40.0	40.0	0.018	12.05	0.89	40.45
Olympic Ind. -A	3.56	1.63	113.44	113.30	115.80	110.20	184.0	184.0	0.976	13.56	4.9	23.15
Tallu Spinning -A	3.44	1.37	27.39	27.10	27.80	26.90	71.9	71.9	0.126	10.14	1.26	105.35
Deshbandhu Polymer-A	3.32	0.98	24.73	24.90	25.20	23.10	86.9	21.0	1.731	12.91	1.32	18.73

Chittagong Stock Exchange

Company	Price Chn. (%)		Price Scale						Turnover		BookV	
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	Yr Lo	M.Tk	Per S	EPS	PE
Libra Infusions-A	-20.66	-20.66	240.00	240.00	240.00	240.00	401.0	401.0	0.048	1566.5	5.63	42.63
ICB Emp. PMF-A	-9.72	-9.34	6.50	6.50	6.50	6.50	14.0	6.3	0.003	11.65	1.44	4.51
The Inb Sna-A	-8.98	-8.92	73.00	73.00	73.00	73.00	127.5	127.5	0.007	19.5	4.37	16.70
Eastern InsurA	-7.49	-5.32	39.66	38.30	40.00	38.30	54.0	54.0	0.050	33.32	2.21	17.95
Hakkani P& Paper-B	-7.37	-7.51	20.07	20.10	21.00	19.60	56.0	19.6	0.030	35.99	0.96	20.91
Central Insur -A	-5.67	-5.67	31.60	31.60	31.60	31.60	55.6	55.6	0.006	19.92	1.42	22.25
Square Textile -A	-4.56	-4.93	93.97	94.20	94.20	92.70	169.0	85.0	0.047	33.41	5.31	17.70
1st Janata Bank MF-A	-4.55	-2.88	6.40	6.30	6.50	6.20	10.0	6.0	0.128	10.29	0.91	7.03
Daifodil Computers -A	-4.29	-4.04	13.53	13.40	13.90	13.00	33.0	13.0	0.279	11.02	0.94	14.39
BEXIMCO Ltd. -A	-3.75	-5.07	75.34	74.40	77.80	73.70	230.0	46.0	21.006	118.71	23.73	3.17



Key Features - July 22, 2012

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	1,820.52	229.72	2,050.24
Turnover (Volume)	34,507,992	5,550,787	40,058,779
No. of Contract	52,447	9,842	62,289
Traded Issues	257	170	257
Issue Gain (Avg. Price Basis)	32	34	32
Issue Loss (Avg. Price Basis)	224	135	224
Unchanged Issue (Avg. Price Basis)	1	1	1
Market Cap. Equity (Billion Tk.)	1,765.34	1,649.66	1,765.34
Market Cap. Equity (Billion US\$)	21.40	20.00	21.40

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
National Tea -A	284650	209.22	10.20	734.99
Grameenphone-A	1009521	201.82	9.84	199.92
BEXIMCO Ltd. -A	1494883	112.90	5.51	75.53
BD Submarine Cable-N	1592500	107.74	5.26	67.66
Keya Cosmetics -A	3039477	101.49	4.95	33.39
Meghna Petroleum -A	290849	60.68	2.96	208.61
Square Pharma -A	229230	56.86	2.77	248.03
LankaBangla Fin. -A	707034	47.02	2.29	66.5
National Bank - A	1947872	45.92	2.24	23.5
Jamuna Oil -A	185750	43.28	2.11	232.99
GPH Ispat Ltd-N	582500	40.21	1.96	69.03
M.I. Cement-A	380510	39.29	1.92	103.27
Unique Hotel RL - N	506700	37.90	1.85	74.8
R. N. Spinning-A	1521535	36.57	1.78	24.04
Aftab Auto.-A	307176	35.96	1.75	117.08
Titas Gas TDCLA	459000	30.86	1.51	67.24
Summit Power -A	507512	26.32	1.28	51.86
Active Fine Chem.-A	438260	23.95	1.17	54.64
Khulna Power-A	471219	23.39	1.14	49.63
Olympic Ind. -A	200200	22.78	1.11	113.79
Social Islami. B-A	1081719	21.03	1.03	19.45
LafargeS Cement-Z	590000	20.34	0.99	34.48
Delta Life Insu. -Z	4050	18.09	0.88	4465.43
Meghna Life Ins. -A	134250	16.78	0.82	124.98
Barakatullah E. D.-A	427360	16.67	0.81	39
Mercantile Bank -A	823608	16.65	0.81	20.22
MJL BD Ltd.-A	217433	16.49	0.80	75.83
DESCO Ltd. -A	197000	16.24	0.79	82.41
UNITED AIR-A	1132889	15.17	0.74	13.39
UCBL - A	689826	15.11	0.74	21.91

Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	222.80	12.24	29.39	12.79	252.19	12.30
NBFI	111.80	6.14	19.84	8.64	131.65	6.42
Investment	17.62	0.97	0.99	0.43	18.61	0.91
Engineering	135.52	7.44	20.16	8.77	155.68	7.59
Food & Allied	228.93	12.57	1.53	0.67	230.46	11.24
Fuel & Power	236.28	12.98	21.21	9.23	257.49	12.56
Jute	0.15	0.01	0.00	0.00	0.15	0.01
Textile	69.70	3.83	16.33	7.11	86.04	4.20
Pharma & Chemical	186.03	10.22	28.31	12.32	214.34	10.45
Paper & Packaging	0.00	0.00	0.03	0.01	9.57	0.47
Service	9.54	0.52	0.78	0.34	5.66	0.28
Leather	4.89	0.27	0.00	0.00	4.89	0.24
Ceramic	14.64	0.80	2.55	1.11	17.19	0.84
Cement	66.09	3.63	9.63	4.19	75.72	3.72
Information Technology	9.94	0.55	1.93	0.84	11.87	0.59
General Insurance	42.86	2.35	2.34	1.02	45.20	2.23
Life Insurance	53.24	2.92	2.95	1.29	56.19	2.78
Telecom	269.73	14.82	39.83	17.34	309.56	15.15
Travel & Leisure	42.50	2.33	10.56	4.60	53.06	2.59
Miscellaneous	98.19	5.39	21.34	9.29	119.53	5.88
Debtenture	0.07	0.00	0.01	0.00	0.08	0.00

Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE