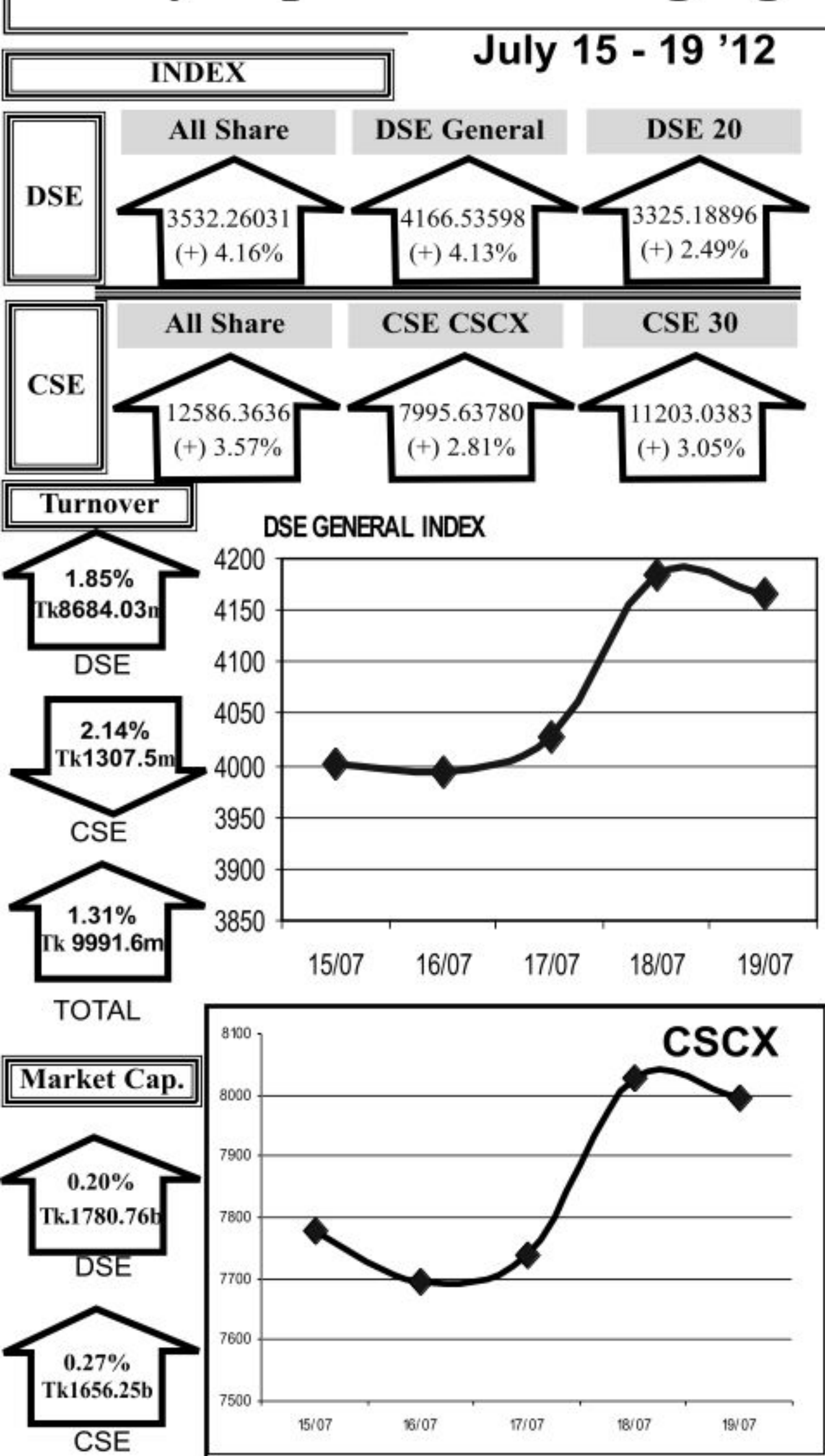


Weekly Capital Market Highlights:



Key Features - July 15 - 19, 2012

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	8,684.03	1,307.54	9,991.57
Turnover (Volume)	204,526,838	35,757,428	240,284,266
No. of Contract	317,655	65,321	382,976
Traded Issues	277	220	277
Issue Gain (Avg. Price Basis)	162	119	162
Issue Loss (Avg. Price Basis)	113	97	113
Unchanged Issue (Avg. Price Basis)	2	4	2
Market Cap. Equity (Billion. Tk.)	1,780.76	1,656.25	1,780.76
Market Cap. Equity (Billion US\$)	22.98	21.37	22.98

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
Grameenphone-A	2710630	536.47	5.37	197.91
BD Submarine Cable-N	8456100	527.29	5.28	62.36
BEXIMCO Ltd. -A	5281202	407.73	4.08	77.2
Meghna Petroleum -A	1771180	360.72	3.61	203.66
Square Pharma -A	1417755	356.73	3.57	251.61
Jamuna Oil -A	1255018	282.42	2.83	225.03
LankaBangla Fin. -A	4153828	273.65	2.74	65.88
National Bank -A	11192387	267.59	2.68	23.91
LafargeS Cement-Z	7392000	250.28	2.50	33.86
M.I. Cement-A	2369861	233.51	2.34	98.53
Titas Gas TDCLA	3412400	226.31	2.27	66.32
Keya Cosmetics-A	7116757	225.30	2.25	31.66
Aftab Auto.-A	1980212	225.12	2.25	113.68
Unique Hotel RL - N	3052800	211.84	2.12	69.39
GPH Ispat Ltd-N	2737000	179.79	1.80	65.69
R. N. Spinning-A	7375162	168.52	1.69	22.85
Islami Bank BD - A	3689299	150.69	1.51	40.85
Social Islami. B-A	7222774	142.15	1.42	19.68
Summit Power -A	2777208	139.68	1.40	50.29
Mercantile Bank -A	6228976	124.18	1.24	19.94
UNITED AIR-A	9122230	121.23	1.21	13.29
People's Leasing-A	3576106	115.46	1.16	32.29
UCBL - A	5010667	110.07	1.10	21.97
MJL BD Ltd.-A	1439388	107.70	1.08	74.82
Beximco Pharma -A	2113867	107.62	1.08	50.91
Al Arafat Islami B-A	3844172	104.08	1.04	27.07
Khulna Power-A	2098666	95.28	0.95	47.41
ConfidenceCement A	939713	87.73	0.88	93.36
Active Fine Chem.-A	1598995	83.73	0.84	52.37
City Bank - A	3044396	79.49	0.80	26.11

Sectoral Turnover Summary

Sector	DSE	CSE	Total
	Mill. (Tk.)	Mill. Tk.	Mill. Tk.
Bank	1516.02	17.46	275.08
NBFI	770.88	8.88	119.34
Investment	132.23	1.52	9.10
Engineering	708.77	8.16	142.78
Food & Allied	139.33	1.60	8.91
Fuel & Power	1403.53	16.16	133.42
Jute	1.75	0.02	0.00
Textile	389.15	4.48	79.24
Pharma & Chemical	802.87	9.25	113.80
Paper & Packaging	0.17	0.00	0.09
Service	58.35	0.67	11.34
Leather	24.29	0.28	0.57
Ceramic	83.37	0.96	10.32
Cement	521.31	6.00	88.75
Information Technology	53.39	0.61	15.22
General Insurance	300.08	3.46	19.89
Life Insurance	185.71	2.14	13.08
Telecom	943.73	10.87	120.03
Travel & Leisure	273.57	3.15	59.49
Miscellaneous	372.56	4.29	86.70
Debtenture	2.96	0.03	0.39

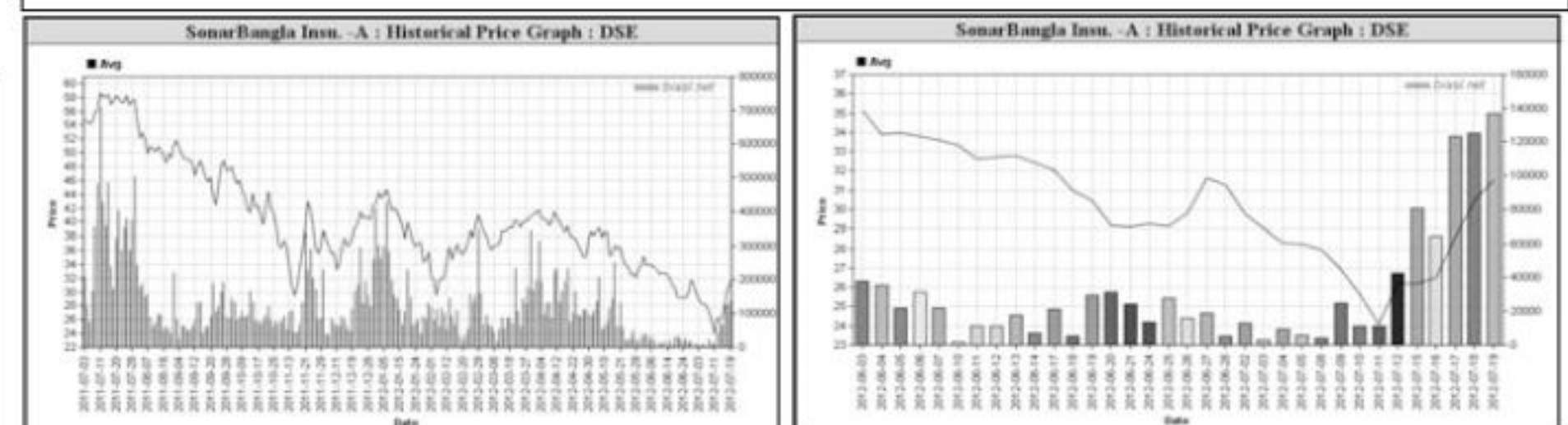
Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	8.38	8.30	32.47	32.47
NBFI	17.85	18.88	35.93	36.66
Investment	5.81	5.83	16.80	16.80
Engineering	16.74	16.60	43.63	41.74
Food & Allied	17.73	16.95	108.47	110.01
Fuel & Power	11.75	11.73	63.71	63.71
Textile	8.39	8.08	23.14	23.05
Pharma. & Chemical	21.47	20.93	59.10	50.17
Paper & Printing	15.73	16.02	12.41	13.27
Service	19.40	19.26	21.85	21.85
Leather	11.70	12.25	111.74	138.13
Ceramic	23.31	23.01	20.65	20.65
Cement	22.55	22.53	54.73	54.73
IT	14.83	14.77	12.11	12.11
General Insurance	21.59	21.38	20.25	20.37
Life Insurance	18.53	18.94	69.62	69.62
Telecom	14.66	14.57	130.69	130.69
Travel & Leisure	16.31	18.08	20.69	19.52
Miscellaneous	3.88	3.88	174.36	169.50
Stock Exchanges	11.81	11.66	41.70	41.47

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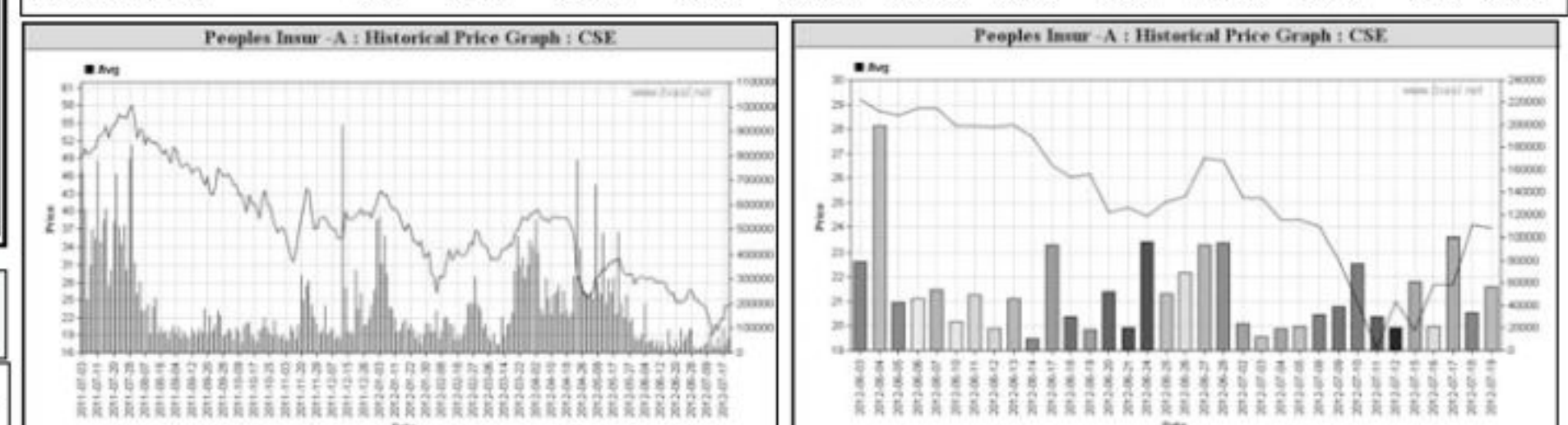
Capital Gainers

Company	Price Chn. (%)	Price Scale	Turnover	BookV
	Close Avg.	Avg. Close W Hi W Lo Yr Hi YrLo	M.Tk Per S EPS PE	
SonarBangla Insu. -A	19.85 20.21	31.52 31.40 32.00 24.00 59.7 23.0	15.462 12.68 1.57 20.08	
Nitol Insurance -A	16.47 15.75	39.24 39.60 40.80 32.10 77.9 31.0	2.647 13.98 1.85 21.21	
Apex SpinningA	14.14 13.50	76.61 75.90 79.90 64.00 144.0 59.2	2.661 49.11 2 38.31	
3rd ICB M F-A	13.64 12.50	150.00 150.00 150.00 145.10 279.9 130.2	0.030 58.91 24.83 6.04	
Salvo Chemicals-B	13.41 12.74	20.36 20.30 20.50 14.70 78.5 14.7	20.135 12.78 0.73 27.89	
Bangladesh Lamps -A	12.87 16.51	137.20 134.20 142.00 110.00 239.9 100.0	8.870 87.92 5.03 27.28	
Peoples Insur -A	11.89 10.17	25.25 25.40 26.10 20.50 59.9 19.6	6.623 18.67 0.2 126.25	
PragatiLife Insu. -A	11.86 11.82	143.50 143.40 145.00 135.00 339.7 117.2	0.993 30.15 0.6 239.17	
ICB AMCL IslamicMF-A	10.88 7.86	20.85 21.40 21.90 19.00 38.7 16.1	2.066 16.87 4.17 5.00	
BATBCL -A	8.66 9.61	664.36 658.60 673.90 615.00 673.9 510.0	49.237 56.52 42.51 15.63	



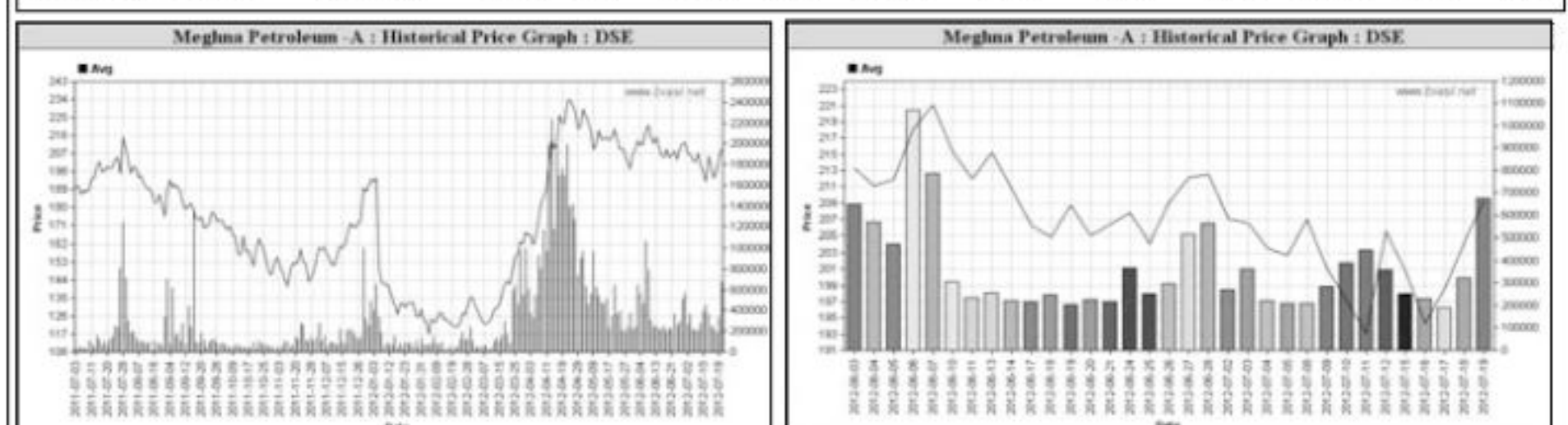
Chittagong Stock Exchange

Peoples Insur -A	14.29 14.05	23.95 24.00 25.20 19.40 60.0 19.1	0.923 18.67 0.2 119.75	
Nitol Insurance -A	13.31 13.22	40.00 40.00 40.00 36.00 50.0 50.0	0.087 13.98 1.85 21.62	
Salvo Chemicals-B	12.78 13.73	20.46 20.30 20.70 15.00 79.0 15.0	6.072 12.78 0.73 28.03	
Pragati Gen. I -A	11.49 13.94	57.53 56.30 60.60 45.50 71.0 71.0	0.140 52.13 2.15 26.76	
MutualTrust Bank-A	9.38 10.69	21.33 21.00 21.50 18.00 48.0 18.0	0.383 17.73 1.59 13.42	
Pioneer Insur -A	9.21 9.21	83.00 83.00 83.00 83.00 70.1 70.1	0.083 22.82 4.94 16.80	
PrimeFin. 1st MF-A	9.09 9.09	9.60 9.60 9.70 8.80 26.0 8.8	0.091 26.31 2.83 3.39	
BATBCL -A	8.97 6.45	635.00 650.00 653.00 618.00 680.0 520.0	0.790 56.52 42.51 14.94	
SonarBangla Insu. -A	8.66 7.50	30.10 30.10 30.40 25.00 40.4 40.4	0.566 12.68 1.57 19.17	
Prime Insur -A	8.57 8.11	37.84 38.00 38.00 35.00 91.0 35.0	0.180 13.79 1.73 21.87	



Turnover Leaders

Company	Vol. Share	Value (M.Tk.)	% of Total	Price Scale	C.Avg	BookV
				Close Chn PW Clo W Hi W Lo	Avg. Per S EPS PE	
Grameenphone-A	2,489,030	492.78	5.67	201.00 1.06 198.90 204.60 182.00	202.61 28.8 13.99 14.37	
BD Submarine Cable-N	7,220,400	450.95	5.19	65.60 6.32 61.70 67.20 57.40	65.42 17.55 2.57 25.53	
Meghna Petroleum -A	1,677,374	341.80	3.94	205.50 212.10 180.00 209.30 32.27	14.15 14.74	
BEXIMCO Ltd. -A	4,186,595	324.01	3.73	77.60 -1.40 78.70 82.00 67.00	79.44 118.71 23.73 3.27	
Square Pharma -A	1,269,410	319.61	3.68	250.70 0.20 250.20 258.00 240.00	254.09 49.95 9.56 26.22	
Jamuna Oil -A	1,220,408	274.61	3.16	231.60 2.75 225.40 235.10 205.00	232.43 40.15 14.45 16.03	
National Bank -A	9,555,133	228.41	2.63	23.80 -4.03 24.80 26.00 21.30	24.09 15.16 4.28 5.56	
LankaBangla Fin. -A	3,452,932	227.87	2.62	67.20 -2.61 69.00 70.00 60.00	68.55 34.55 11.68 16.08	
LafargeS Cement-Z	6,468,500	219.13	2.52	34.40 -2.82 35.40 36.00 31.80	35.26 5.57 -2.46 13.98	
Titas Gas TDCLA	3,183,150	211.20	2.43	67.70 1.96 66.40 69.80 61.10	68.55 29.98 9.74 6.95	
Keya Cosmetics -A	5,951,513	188.59	2.17	32.40 -0.61 32.60 34.30 27.90	32.88 22.52 2.2 14.73	
M.I. Cement-A	1,904,585	187.80	2.16	103.10 3.62 99.50 107.00 84.00	103.96 62 5.36 19.24	
Unique Hotel RL - N	2,873,400	185.55	2.14	74.40 2.76 72.40 76.00 62.60	73.95 60.65 4.09 18.19	
Aftab Auto.-A	1,418,663	161.89	1.86	117.20 0.00 117.20 121.00 100.00	118.83 56.28 19.61 5.98	
GPH Ispat Ltd-N	2,400,000	158.03	1.82	67.90 2.72 66.10 70.70 60.70	68.51 16.18 2.85 23.82	
Islami Bank BD -A	3,211,134	131.41	1.51	40.20 -2.66 41.30 43.50 37.50	40.23 21.66 3.87 10.39	
Social Islami. B-A	5,652,509	129.48	1.49	23.80 3.48 23.00 25.00 19.40	24.12 16.58 2.8 8.50	
Summit Power -A	6,238,184	122.94	1.42	19.40 -3.48 20.10 21.00 17.70	19.45 14.72 1.81 10.72	
Summit Power -A	2,440,293	122.94	1.42	51.70 2.17 50.60 53.70 43.00	52.81 20.76 5.1 10.14	
Mercantile Bank -A	5,587,027	111.51	1.28	19.80 -1.49 20.10 21.00 17.70	20.34 15.93 2.87 6.90	



Chittagong Stock Exchange

BEXIMCO Ltd. -A	1,094,607	83.72	6.40	77.30	-2.03	78.90	81.90	71.20	79.36	118.71	23.73	3.26
BD Submarine Cable-N	1,235,700	76.34	5.84	65.10	5.34	61.80	67.00	57.20	65.07	17.55	2.57	25.53
Aftab Auto.-A	561,549	63.23	4.84	116.40	0.00	116.40	121.00	104.00	117.88	56.28	19.61	5.94
LankaBangla Fin. -A	700,896	45.78	3.50	67.10	-2.47	68.80	69.80	58.00	68.30	34.55	4.18	16.05
M.I. Cement-A	465,276	45.71	3.50	102.90	0.04	98.90	106.00	89.00	103.68	62	5.36	19.20
Grameenphone-A	221,600	43.69	3.34	199.50	0.96	197.60	204.00	189.00	201.47	28.8	13.99	14.26
National Bank -A	1,637,254	39.18	3.00	23.90	-4.02	24.90	25.00	23.10	24.14	15.16	4.28	5.56
R. N. Spinning-A	1,722,653	39.04	2.99	23.50	2.17	23.00	24.70	20.50	23.94	16.58	2.8	8.39
Square Pharma -A	148,345	37.12	2.84	249.90	0.73	248.10	257.50	238.50	253.78	49.95	9.56	26.18
Keya Cosmetics -A	1,165,244	36.71	2.81	32.20	-0.92	32.50	33.20	29.20	32.73	22.52	2.2	14.64
UCBL -A	1,567,395	34.41	2.63	22.00	-3.08	22.70	23.00	20.90	22.23	19.09	3.65	6.03
UNITED AIR-A	2,510,696	33.21	2.54	13.30	-2.92	13.70	13.80	12.00	13.49	12.64	0.71	18.73
LafargeS Cement-Z	923,500	31.15	2.38	34.70	-2.53	35.60	36.00	31.90	35.32	5.57	-2.46	-14.11
People's Leasing-A	821,950	28.57	2.03	33.00	-4.35	34.50	34.40	28.00	33.55	18.13	2.51	13.15
Unique Hotel RL - N	379,400	28.28	2.01	73.20	2.23	71.60	75.30	62.50	72.84	60.65	4.09	17.90
Al Arafat Islami B-A	941,251	25.12	1.92	27.10	0.37	27.00	27.60	26.00	27.20	13.79	3.08	8.80
GPH Ispat Ltd-N	337,000	21.76	1.66	67.60	2.27	66.10	70.50	61.00	68.24	16.18	2.85	23.72
Islami Bank BD -A	478,165	19.28	1.47	40.00	-2.44	41.00	41.20	37.00	39.84	21.86	3.87	10.30