

Capital Market Highlights:

July 19 2012

INDEX

DSE
All Share: 3532.26031 (-) 0.39%
DSE General: 4166.53598 (-) 0.40%
DSE 20: 3325.18896 (-) 1.16%

CSE
All Share: 12586.3636 (-) 0.39%
CSE CSCX: 7995.6378 (-) 0.39%
CSE 30: 11203.0383 (-) 1.39%

Turnover
DSE: 37.58% Tk2810.30m
CSE: 27.45% Tk380.28m
TOTAL: 36.29% Tk3190.58m

Market Cap.
DSE: 0.23% Tk1780.76b
CSE: 0.43% Tk1656.25b

Capital Gainers

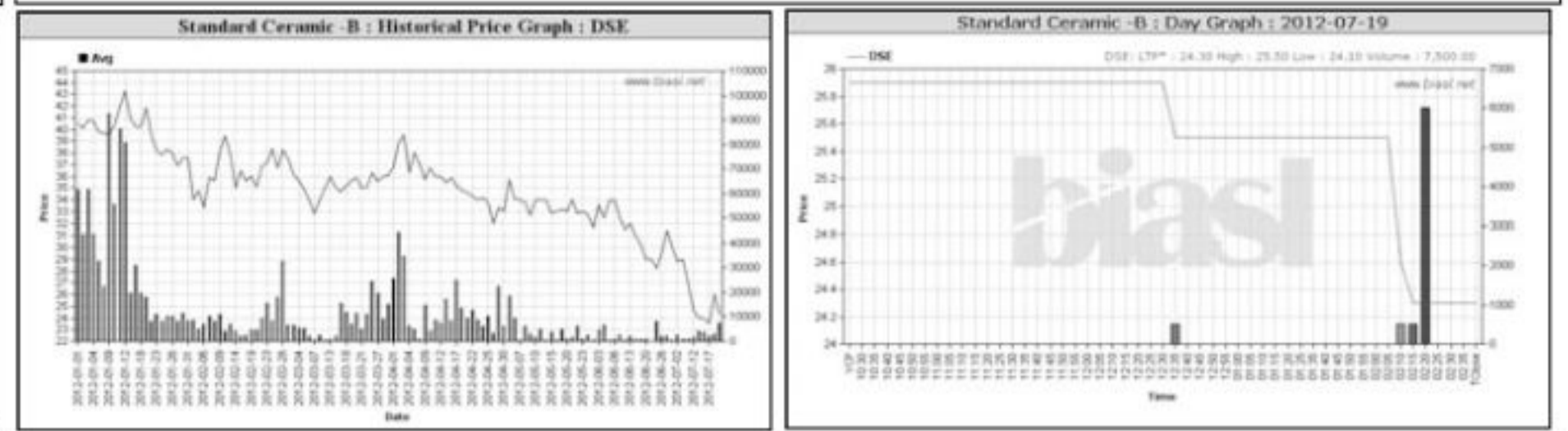
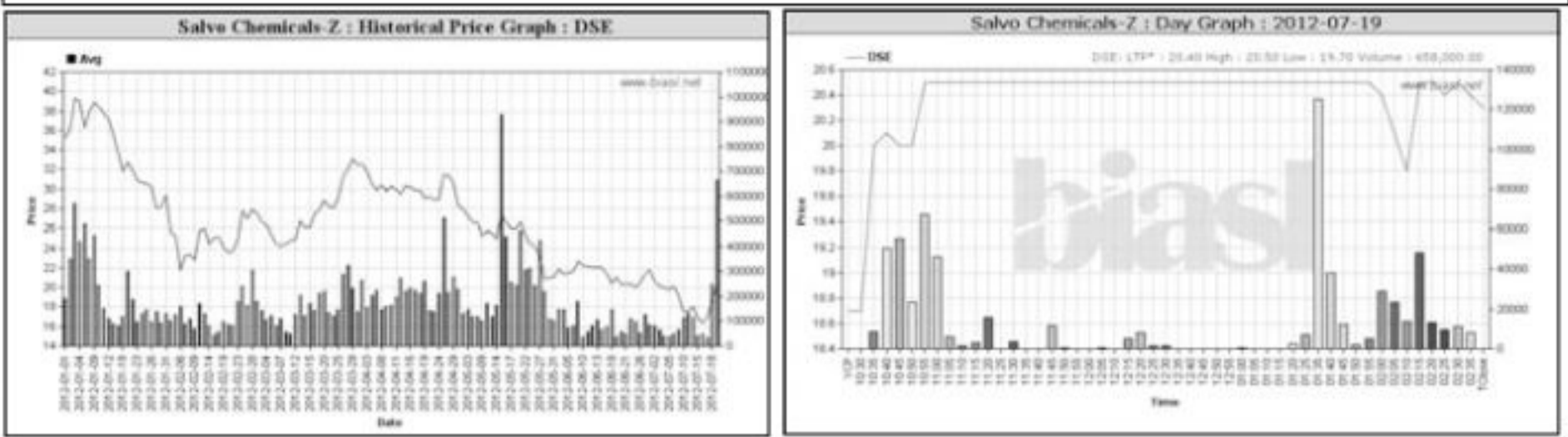
Dhaka Stock Exchange

| Company | Price Chn. (%) | | Price Scale | | | | Turnover | | BookV | | | |
|----------------------|----------------|------|-------------|--------|--------|--------|----------|-------|--------|-------|------|-------|
| | Close | Avg. | Avg. | Close | W Hi | W Lo | Yr Hi | YrLo | M.Tk | Per S | EPS | PE |
| Salvo Chemicals-B | 8.56 | 9.58 | 20.36 | 20.30 | 20.50 | 17.00 | 78.5 | 14.7 | 13.551 | 12.78 | 0.73 | 27.89 |
| United Insur -A | 7.83 | 8.72 | 49.77 | 49.60 | 50.60 | 41.90 | 103.0 | 41.2 | 0.682 | 21.18 | 2.89 | 17.22 |
| ICB AMCL IslamicMF-A | 7.00 | 4.25 | 20.85 | 21.40 | 21.90 | 19.30 | 38.7 | 16.1 | 1.522 | 16.87 | 4.17 | 5.00 |
| Pragati Gen. I -A | 6.41 | 7.02 | 60.25 | 59.80 | 61.60 | 55.00 | 103.5 | 47.0 | 1.052 | 52.13 | 2.15 | 28.02 |
| Nitol Insurance -A | 5.60 | 4.72 | 39.24 | 39.60 | 40.80 | 37.50 | 77.9 | 31.0 | 1.829 | 13.98 | 1.85 | 21.21 |
| Prime Islami Life -Z | 5.60 | 5.01 | 142.71 | 143.20 | 148.00 | 139.00 | 338.9 | 125.0 | 0.738 | 27.1 | 5.51 | 25.90 |
| Ambee Pharma -A | 5.48 | 5.76 | 249.59 | 248.50 | 254.50 | 230.10 | 544.0 | 222.1 | 2.446 | 22.21 | 3.81 | 65.51 |
| Eastern Cables-A | 5.34 | 5.88 | 60.00 | 61.20 | 61.50 | 61.00 | 72.9 | 48.3 | 0.012 | 15.83 | 2.47 | 24.29 |
| GeminiSeaFoodA | 5.32 | 5.31 | 170.00 | 170.40 | 175.80 | 165.00 | 329.6 | 150.0 | 0.017 | 0.3 | 9.48 | 17.93 |
| Sandhani Life -A | 5.08 | 6.85 | 104.66 | 103.50 | 108.00 | 91.90 | 277.0 | 84.5 | 5.263 | 34.12 | 3.25 | 32.20 |

Capital Losers

Dhaka Stock Exchange

| Company | Price Chn. (%) | | Price Scale | | | | Turnover | | BookV | | | |
|---------------------|----------------|-------|-------------|--------|--------|--------|----------|-------|--------|-------|------|--------|
| | Close | Avg. | Avg. | Close | W Hi | W Lo | Yr Hi | YrLo | M.Tk | Per S | EPS | PE |
| Standard Ceramic -B | -6.18 | -6.65 | 24.27 | 24.30 | 25.50 | 24.10 | 54.0 | 23.5 | 0.182 | 14.9 | 0.62 | 39.15 |
| United Leasing -A | -4.15 | 0.39 | 33.35 | 32.30 | 35.00 | 32.10 | 95.2 | 29.0 | 5.414 | 15.56 | 1.93 | 17.28 |
| Beach Hatchery -A | -3.88 | 1.03 | 20.55 | 19.80 | 21.40 | 19.50 | 67.0 | 17.6 | 2.518 | 12.62 | 1.8 | 11.42 |
| B I F C -A | -3.85 | 1.05 | 30.93 | 30.00 | 32.00 | 29.50 | 74.6 | 26.5 | 3.719 | 12.72 | 0.25 | 123.72 |
| Jute SpinnersA | -3.78 | -3.05 | 76.97 | 76.40 | 80.50 | 75.00 | 177.0 | 64.3 | 0.127 | 56.59 | 4.87 | 15.80 |
| Southeast Bank-A | -3.65 | -0.58 | 18.92 | 18.50 | 20.00 | 18.00 | 35.9 | 16.7 | 11.474 | 20.86 | 2.22 | 8.52 |
| Monno Ceramic -A | -3.41 | -0.40 | 34.73 | 34.00 | 35.90 | 33.70 | 95.0 | 32.0 | 0.705 | 18.47 | 1.49 | 23.31 |
| H.R. Textile -A | -3.24 | 1.17 | 21.59 | 20.90 | 22.20 | 20.70 | 58.0 | 19.0 | 2.172 | 12.19 | 2.27 | 9.51 |
| Marico BD Ltd-A | -3.14 | -3.12 | 373.00 | 373.00 | 373.00 | 373.00 | 560.0 | 318.2 | 0.205 | 82.64 | 17 | 21.94 |
| Saiham Cotton-N | -2.94 | 1.07 | 16.96 | 16.50 | 17.30 | 16.40 | 32.0 | 15.5 | 14.307 | 22.57 | 1.51 | 11.23 |

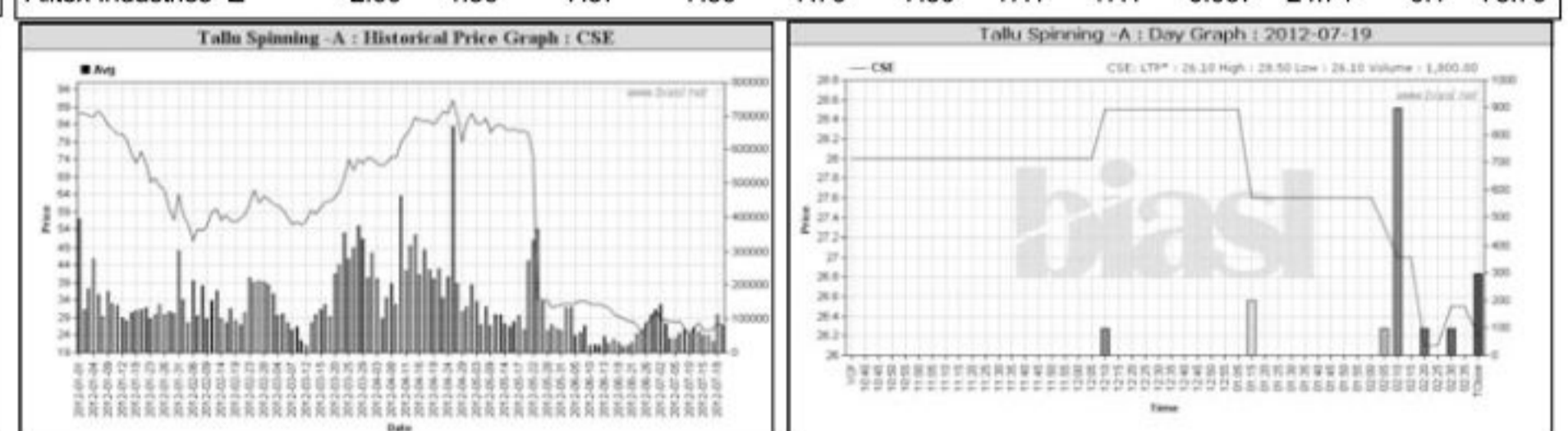
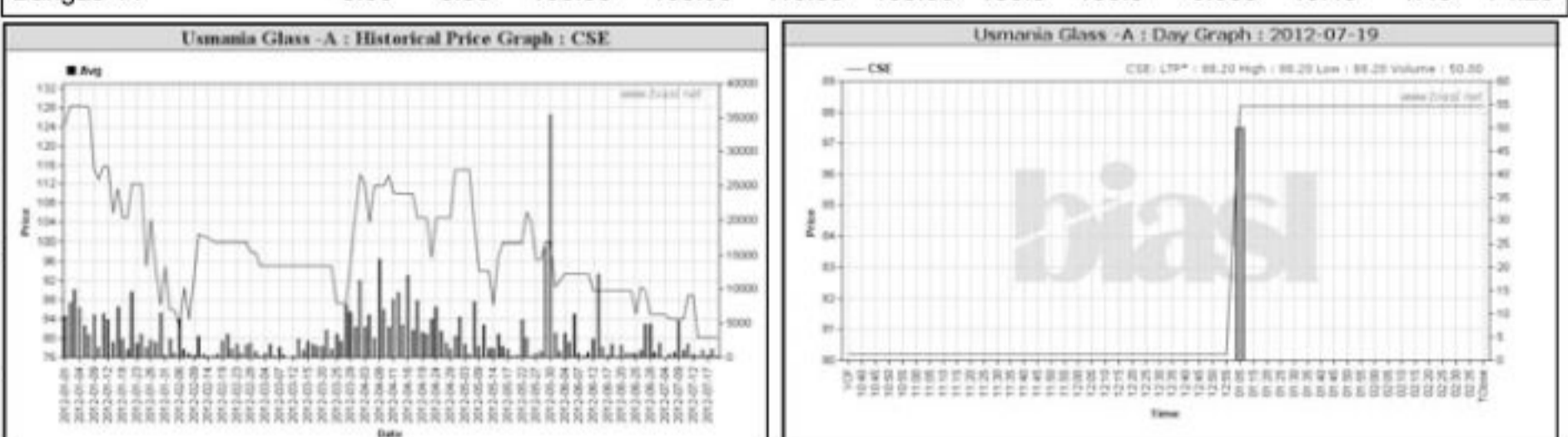


Chittagong Stock Exchange

| Company | Price Chn. (%) | | Price Scale | | | | Turnover | | BookV | | | |
|-----------------------|----------------|------|-------------|--------|--------|--------|----------|-------|-------|-------|-------|--------|
| | Close | Avg. | Avg. | Close | W Hi | W Lo | Yr Hi | YrLo | M.Tk | Per S | EPS | PE |
| AMCL 2nd MF-A | 10.00 | 9.69 | 7.70 | 7.70 | 7.70 | 7.70 | 15.5 | 7.0 | 0.012 | 12.12 | 1.81 | 4.25 |
| Usmania Glass -A | 9.98 | 9.96 | 88.20 | 88.20 | 88.20 | 88.20 | 155.3 | 78.0 | 0.004 | 28.89 | 0.14 | 630.00 |
| Islami Ins.BD-A | 9.81 | 8.44 | 34.70 | 34.70 | 34.70 | 34.70 | 40.0 | 40.0 | 0.078 | 12.05 | 0.89 | 38.99 |
| Popular Life Insu. -A | 9.62 | 9.62 | 199.50 | 199.50 | 199.50 | 199.50 | 370.0 | 182.0 | 0.200 | 60.17 | 20.45 | 9.76 |
| BD. Thai Alum -B | 7.55 | 9.55 | 29.95 | 29.90 | 30.50 | 27.00 | 58.7 | 58.7 | 3.092 | 40.95 | 0.42 | 71.31 |
| Salvo Chemicals-B | 7.41 | 8.89 | 20.46 | 20.30 | 20.70 | 19.00 | 79.0 | 15.0 | 3.732 | 12.78 | 0.73 | 28.03 |
| Aramit -A | 6.95 | 7.70 | 220.00 | 220.00 | 220.00 | 220.00 | 478.0 | 195.1 | 0.022 | 88.86 | 14.26 | 15.53 |
| Nitol Insurance -A | 6.95 | 6.84 | 40.00 | 40.00 | 40.00 | 40.00 | 50.0 | 50.0 | 0.040 | 13.98 | 1.85 | 21.62 |
| Power Grid Co. -A | 6.60 | 6.60 | 54.90 | 54.90 | 54.90 | 54.90 | 67.2 | 67.2 | 0.110 | 44.21 | 2.21 | 24.84 |
| Bangas -A | 5.00 | 8.33 | 108.33 | 105.00 | 110.00 | 105.00 | 150.3 | 150.3 | 0.033 | 13.45 | 1.46 | 74.20 |

Chittagong Stock Exchange

| Company | Price Chn. (%) | | Price Scale | | | | Turnover | | BookV | | | |
|----------------------|----------------|--------|-------------|--------|--------|--------|----------|-------|-------|--------|-------|--------|
| | Close | Avg. | Avg. | Close | W Hi | W Lo | Yr Hi | YrLo | M.Tk | Per S | EPS | PE |
| 1st BSRS M F-A | -24.86 | -17.89 | 78.00 | 78.00 | 78.00 | 78.00 | 150.0 | 78.0 | 0.039 | 161.88 | 14.43 | 5.41 |
| Tallu Spinning -A | -6.43 | -0.92 | 27.02 | 26.20 | 28.50 | 26.10 | 71.9 | 71.9 | 0.049 | 10.14 | 0.26 | 103.92 |
| Standard Insurance-A | -5.26 | -0.32 | 37.88 | 36.00 | 38.50 | 36.00 | 42.0 | 42.0 | 0.227 | 13.25 | 1.78 | 21.28 |
| LR Global BD MF1-A | -5.21 | -5.21 | 9.10 | 9.10 | 9.10 | 9.10 | 9.8 | 8.0 | 0.018 | 0 | 0 | |
| Peoples Insur -A | -4.38 | -0.62 | 23.95 | 24.00 | 24.10 | 23.90 | 60.0 | 19.1 | 0.010 | 18.67 | 0.2 | 119.75 |
| IFIL Islamic M.F.1-A | -4.35 | -1.11 | 4.47 | 4.40 | 4.50 | 4.40 | 9.1 | 4.2 | 0.020 | 10.15 | 0.15 | 29.80 |
| Prime Textile -A | -4.30 | -2.87 | 17.95 | 17.80 | 18.00 | 17.80 | 37.2 | 37.2 | 0.036 | 67.88 | 1.82 | 9.86 |
| Sinobang Indu-A | -3.42 | -3.50 | 22.60 | 22.60 | 22.80 | 22.10 | 64.0 | 21.0 | 0.045 | 21.53 | 1.84 | 12.28 |
| Square Pharma -A | -2.61 | -1.08 | 253.78 | 249.90 | 256.90 | 245.00 | 245.7 | 7.535 | 49.95 | 9.56 | 26.55 | |
| Alltex Industries -Z | -2.60 | -1.56 | 7.57 | 7.50 | 7.70 | 7.50 | 17.1 | 17.1 | 0.057 | 24.74 | 0.1 | 75.70 |



Turnover Leaders

Dhaka Stock Exchange

| Company | Vol. Share | Value (M.Tk.) | % of Total | Price Scale | | | | C.Avg | | BookV | |
|----------------------|------------|---------------|------------|-------------|--------|--------|--------|-------|--------|-------|--------|
| | | | | Clo | Chn | PW Clo | W Hi | W Lo | Avg. | Per S | EPS |
| BD Submarine Cable-N | 2567600 | 167,978 | 5.98 | -65.42 | 65.60 | 67.20 | 63.10 | 3.63 | 17.55 | 2.57 | 25.46 |
| Grameenphone-A | 738832 | 149,698 | 5.33 | -202.61 | 201.00 | 204.60 | 190.00 | -0.05 | 28.8 | 13.99 | 14.48 |
| Meghna Petroleum -A | 675736 | 141,434 | 5.03 | -209.30 | 208.60 | 212.10 | 189.00 | 1.11 | 32.27 | 14.15 | 14.79 |
| BEXIMCO Ltd. -A | 1446196 | 114,887 | 4.09 | -79.44 | 77.60 | 82.00 | 71.80 | -2.63 | 118.71 | 23.73 | 3.35 |
| Square Pharma -A | 429070 | 108,984 | 3.88 | -254.00 | 250.70 | 258.00 | 250.10 | -2.15 | 49.95 | 9.56 | 26.57 |
| Jamuna Oil -A | 422282 | 98,149 | 3.49 | -232.43 | 231.60 | 235.10 | 224.90 | 1.22 | 40.19 | 14.45 | 16.09 |
| LankaBangla Fin. -A | 1116676 | 76,553 | 2.72 | -68.55 | 67.20 | 70.00 | 64.70 | -0.30 | 34.55 | 4.18 | 16.40 |
| Titas Gas TDCLA | 1081800 | 74,154 | 2.64 | -68.55 | 67.70 | 69.80 | 63.00 | 0.00 | 29.98 | 9.74 | 7.04 |
| GPH Ispat Ltd-N | 1000500 | 68,549 | 2.44 | -68.51 | 67.90 | 70.70 | 66.30 | 1.34 | 16.18 | 2.85 | 24.04 |
| M.I. Cement-A | 602905 | 62,681 | 2.23 | -103.96 | 103.10 | 107.00 | 92.00 | 1.58 | 62 | 5.36 | 19.40 |
| Keya Cosmetics -A | 1857207 | 61,060 | 2.17 | -32.88 | 32.40 | 33.40 | 30.00 | 0.31 | 22.52 | 2.2 | 14.95 |
| Unique Hotel RL - N | 824000 | 60,932 | 2.12 | -73.95 | 74.40 | 76.00 | 70.50 | 5.08 | 60.65 | 4.09 | 18.08 |
| National Bank -A | 2475293 | 59,624 | 2.17 | -24.09 | 23.80 | 25.00 | 23.00 | -0.83 | 15.16 | 4.28 | 5.63 |
| Aftab Auto -A | 462196 | 54,921 | 1.95 | -118.83 | 117.20 | 121.00 | 107.00 | 0.00 | 56.28 | 19.61 | 6.06 |
| LafargeS Cement-Z | 1275500 | 44,970 | 1.60 | -35.26 | 34.40 | 36.00 | 34.20 | -1.71 | 5.57 | -2.46 | -14.33 |
| Summit Power -A | 829773 | 43,819 | 1.56 | -52.81 | 51.70 | 53.70 | 47.00 | 0.00 | 20.76 | 5.1 | 10.35 |
| R. N. Spinning-A | 1796892 | 43,343 | 1.54 | -24.12 | 23.80 | 25.00 | 23.00 | 0.42 | 16.58 | 2.8 | 8.61 |
| Beximco Pharma -A | 736313 | 39,073 | 1.39 | -53.07 | 52.10 | 56.00 | 46.60 | 0.77 | 56.22 | 3.93 | 13.50 |
| Khulna Power-A | 768992 | 38,198 | 1.36 | -49.67 | 48.80 | 51.00 | 45.00 | 2.52 | 12.53 | 2.66 | 18.67 |
| Social Islami B-A | 1595517 | 31,038 | 1.10 | -19.45 | 19.40 | 20.50 | 17.70 | -1.02 | 14.72 | 1.81 | 10.75 |

Market Cap. Leader

Dhaka Stock Exchange

| Company | Market Cap. M. Tk. | % of Total | Average | | Price Scale | | | | BookV | | | |
|-------------------|--------------------|------------|----------|-------|-------------|-------|-------|----------|-------|--------|--------|-------|
| | | | Price | Chn. | P W | W Hi | W Lo | W Clo. | Chn% | Per S | EPS | PE |
| Grameenphone-A | 273,584 | 15.36 | 202.61 | 1.49 | 199.63 | 204.6 | 190 | 201 | -0.05 | 28.8 | 13.99 | 14.48 |
| Square Pharma -A | 67,268 | 3.78 | 254.00 | -0.93 | 256.39 | 258 | 250.1 | 250.7 | -2.15 | 49.95 | 9.56 | 26.57 |
| Titas Gas TDCLA | 64,582 | 3.63 | 68.55 | 2.44 | 66.92 | 69.8 | 63 | 67.7 | 0 | 29.98 | 9.74 | 7.04 |
| ICB -A | 58,981 | 3.31 | 1,747.59 | 2.11 | 1,711.54 | 1,777 | 1,685 | 1,733.25 | 0.73 | 889.8 | 151.12 | 11.56 |
| Islami Bank BD -A | 50,326 | 2.83 | 40.23 | -0.76 | 40.54 | 41 | 38 | 40.2 | -1.95 | 21.66 | 3.87 | 10.40 |
| BATBCL -A | 39,862 | 2.24 | 664.36 | 1.49 | 654.61 | 673.9 | 656.1 | 658.6 | -0.54 | 56.52 | 42.51 | 15.63 |
| National Bank -A | 34,198 | 1.92 | 24.09 | 0.63 | 23.94 | 25 | 23 | 23.8 | -0.83 | 15.16 | 4.28 | 5.63 |
| Prime Bank-A | 29,795 | 1.67 | 31.84 | 1.53 | 31.36 | 32.4 | 29 | 31.3 | -0.63 | 19.8 | 3.98 | 8.00 |
| BEXIMCO Ltd. -A | 28,882 | 1.62 | 79.44 | 1.66 | 78.14 | 82 | 71.8 | 77.6 | -2.63 | 118.71 | 23.73 | 3.35 |
| Pubali Bank -A | 26,285 | 1.48 | 31.35 | 2.75 | 30.51 | 32.2 | 30 | 30.5 | -0.65 | 19.17 | 2.7 | 11.61 |
| Summit Power -A | 26 | | | | | | | | | | | |