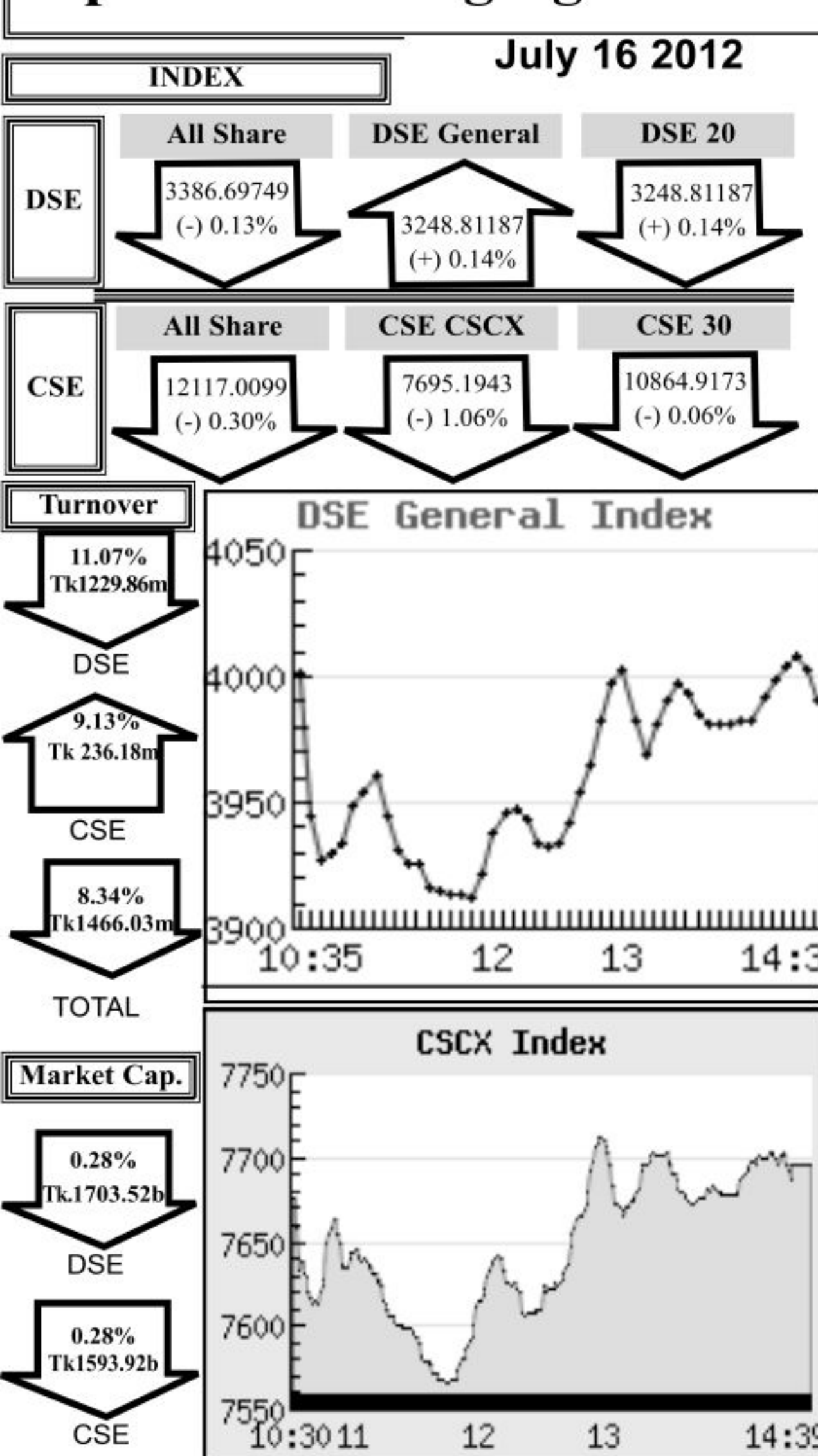


Capital Market Highlights:



Key Features - July 16, 2012

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	1,229.86	236.18	1,466.04
Turnover (Volume)	31,665,505	6,708,492	38,373,997
No. of Contract	49,133	11,755	60,888
Traded Issues	259	184	259
Issue Gain (Avg. Price Basis)	31	31	31
Issue Loss (Avg. Price Basis)	221	152	221
Unchanged Issue (Avg. Price Basis)	7	1	7
Market Cap. Equity (Billion. Tk.)	1,703.52	1,593.92	1,703.52
Market Cap. Equity (Billion US\$)	21.98	20.57	21.98

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
BD Submarine Cable-N	1254600	73.84	5.04	58.86
Grameenphone-A	302800	57.98	3.96	191.49
LafargeS Cement-Z	1724500	56.38	3.85	32.69
Meghna Petroleum -A	257708	50.09	3.42	194.37
BEXIMCO Ltd. -A	650382	47.67	3.25	73.3
National Bank -A	1817029	42.82	2.92	23.56
Islamic Bank BD -A	984384	41.02	2.80	41.67
LankaBangla Fin. -A	654553	40.73	2.78	62.23
Aftab Auto -A	363156	38.78	2.65	106.79
Square Pharma -A	157855	38.33	2.61	242.82
Unique Hotel RL - N	487300	31.15	2.12	63.91
Keya Cosmetics -A	1022710	30.76	2.10	30.07
Titas Gas TDCLA	454700	28.71	1.96	63.14
M.I. Cement-A	311245	28.48	1.94	91.52
Jamuna Oil -A	129610	27.97	1.91	215.81
GPH Ispat Ltd-N	393500	24.16	1.65	61.41
People's Leasing-A	727582	22.47	1.53	30.88
Eastern Bank -A	577749	21.29	1.45	36.86
Beximco Pharma -A	441561	21.29	1.45	48.22
UNITED AIR-A	1614500	20.81	1.42	12.89
UCBL -A	923749	19.84	1.35	21.48
Padma Islami Life*-N	278000	16.80	1.15	60.42
Social Islami. B-A	830447	16.34	1.11	19.67
City Bank -A	641997	16.30	1.11	25.39
Summit Power -A	346473	16.29	1.11	47.07
GBB Power Ltd-N	598800	15.97	1.09	26.67
Mercantile Bank -A	813440	15.76	1.07	19.37
R. N. Spinning-A	742409	15.71	1.07	21.16
Pubali Bank -A	533455	15.59	1.06	29.23
DESCO Ltd. -A	179756	14.00	0.96	77.88

Sectoral Turnover Summary

Sector	DSE	CSE	Total
	Mill. (Tk.)	Mill. Tk.	Mill. Tk.
Bank	264.65	21.52	52.04
NBFI	116.44	9.47	21.88
Investment	19.61	1.59	1.90
Engineering	106.00	8.62	28.57
Food & Allied	18.20	1.48	1.19
Fuel & Power	180.24	14.66	21.47
Jute	0.20	0.02	0.00
Textile	44.86	3.65	12.29
Pharma & Chemical	106.04	8.62	17.82
Paper & Packaging	0.01	0.00	0.00
Service	8.61	0.70	2.04
Leather	1.23	0.10	0.08
Ceramic	9.72	0.79	1.65
Cement	83.49	6.79	19.38
Information Technology	10.30	0.84	2.16
General Insurance	31.92	2.60	2.27
Life Insurance	34.52	2.81	4.53
Telecom	112.32	9.13	19.51
Travel & Leisure	41.82	3.40	10.14
Miscellaneous	39.33	3.20	17.21
Debtenture	0.36	0.03	0.06

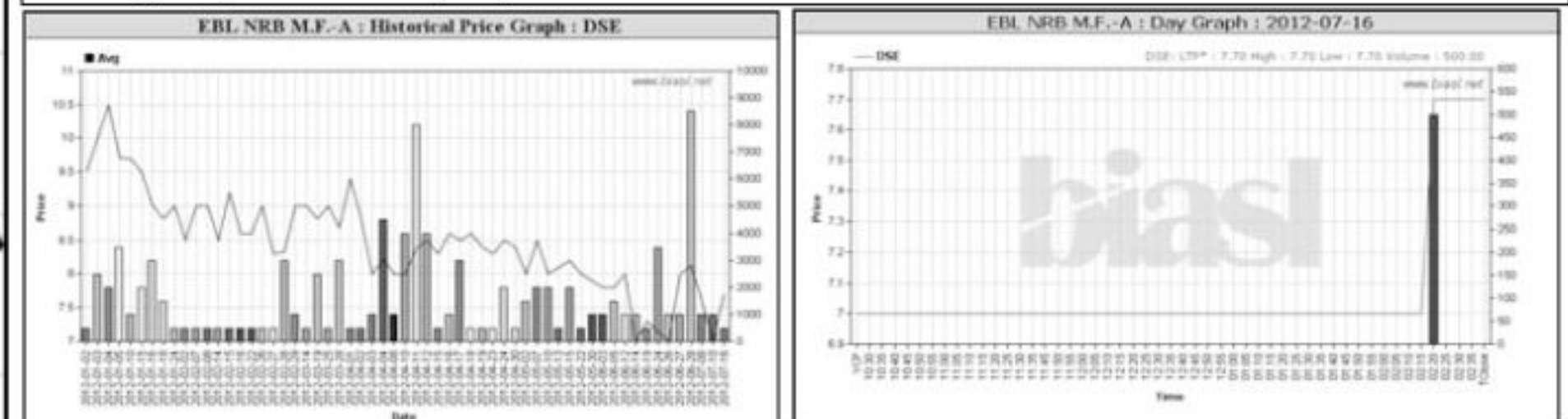
Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	8.11	8.07	32.47	32.47
NBFI	16.31	18.01	35.93	36.66
Investment	5.48	5.68	16.80	16.80
Engineering	15.13	15.17	43.63	41.74
Food & Allied	16.65	16.72	108.47	110.01
Fuel & Power	10.78	10.87	63.71	63.71
Textile	7.77	7.57	23.14	23.05
Pharma. & Chemical	20.52	20.04	59.10	50.17
Paper & Printing	15.37	17.64	12.41	13.27
Service	17.92	17.99	21.85	21.85
Leather	11.00	11.66	111.74	138.13
Ceramic	21.19	21.13	20.65	20.65
Cement	20.63	20.66	54.73	54.73
IT	13.83	13.59	12.11	12.11
General Insurance	19.54	19.92	20.25	20.37
Life Insurance	17.09	18.12	69.62	69.62
Telecom	13.84	13.79	130.69	130.69
Travel & Leisure	14.46	16.23	20.69	19.52
Miscellaneous	3.60	3.59	174.36	169.50
Stock Exchanges	11.08	11.08	41.70	41.47

Prepared exclusively for Daily Star by **Business Information Automation Service Line (BIASL)**, on the basis of information collected from daily stock quotations and audited reports of the listed companies. High level of caution has been taken to collect and present the above information and data. The publisher will not take any responsibility if any body uses this information and data for his/her investment decision. For any query please email to biasl@bol-online.com or call 01552153562 or go to www.biasl.net

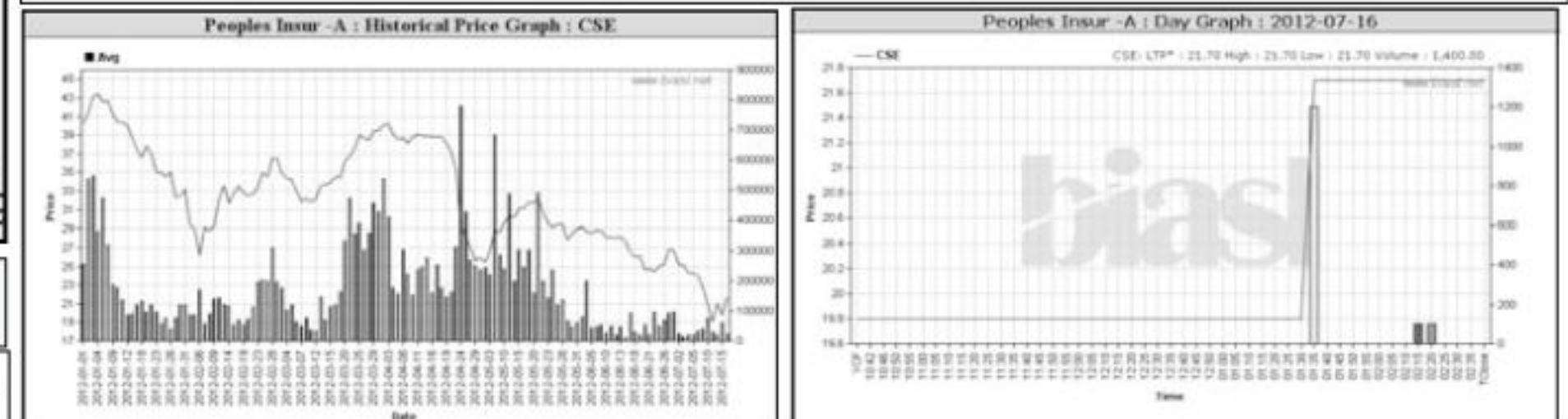
Capital Gainers

Dhaka Stock Exchange													
Company	Price Chn. (%)			Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE	
EBL NRB M.F.-A	10.00	10.00	7.70	7.70	7.70	7.70	11.2	7.0	0.004	0	0	-	
Savar Refractories-B	4.69	11.61	50.00	46.90	47.80	46.00	91.5	44.2	0.005	11.59	1.17	42.74	
Nitol Insurance -A	4.60	5.16	34.25	34.10	34.90	33.10	77.9	31.0	0.137	13.98	1.85	18.51	
6th ICB M F-A	3.96	4.16	47.37	47.20	48.00	45.00	79.0	33.9	0.919	26.73	10.58	4.48	
Peoples Insur -A	3.64	(1.51)	22.13	22.80	23.20	20.50	59.9	19.6	0.481	18.67	0.2	110.65	
Power Grid Co. -A	3.56	0.73	48.16	49.50	50.00	45.70	82.2	39.8	10.662	44.21	2.21	21.79	
Eastern Bank -A	3.31	1.79	36.91	37.40	37.60	34.10	72.9	31.8	16.269	23.87	4.14	8.92	
Pragati Gen. I -A	3.26	3.81	53.98	53.90	54.60	47.00	103.5	47.0	0.582	52.13	2.15	25.11	
Eastern Cables-A	3.24	3.42	57.50	57.40	59.00	56.00	72.9	48.3	0.115	15.83	2.47	23.28	
Zeal Bangla Sugar-Z	3.19	(2.40)	9.76	9.70	9.80	9.70	22.0	9.1	0.040	-132.27	-17.65	-0.55	



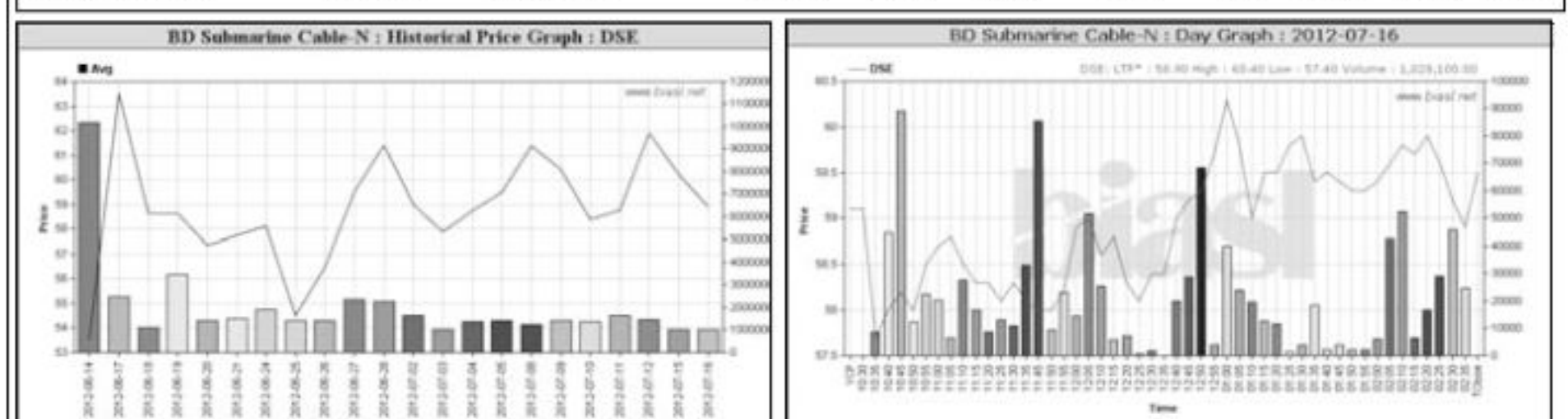
Chittagong Stock Exchange

Company	Price Chn. (%)	Price Scale	Turnover	BookV
	Close	Avg.	M.Tk	Per S
Peoples Insur -A	9.60	9.43	21.70	19.1
Fine Foods A	8.74	8.57	19.90	18.0
Sinobangla Indu.-A	6.36	6.16	23.43	21.0
Janata Insur -Z	6.17	6.17	215.00	202.0
Anilma Yam -A	5.63	5.63	16.90	30.0
H.R. Textile -A	5.37	4.81	21.57	35.9
Imam Button -Z	5.26	4.82	10.00	18.7
Prime Textile -A	4.09	3.79	17.82	37.2
Dhaka Ins. Ltd.-A	4.08	0.67	49.33	98.0
Eastern Bank -A	3.64	2.17	36.70	32.2



Turnover Leaders

Dhaka Stock Exchange													
Company	Vol.			Price Scale				C.Avg		BookV			
	Share	Value (M.Tk.)	% of Total	Clo	Chn	PW	W Lo	Avg.	Per S	EPS	PE		
BD Submarine Cable-N	1028100	60,554	4.92	-	58.90	59.50	60.40	0.68	17.55	2.57	22.92		
Grameenphone-A	270200	51,762	4.21	-	191.57	192.10	193.00	-0.62	28.8	13.99	13.69		
LafargeS Cement-Z	1435000	46,897	3.81	-	32.68	33.50	33.90	1.21	5.57	-2.46	-13.28		
Meghna Petroleum -A	232808	45,240	3.68	-	194.32	196.10	197.50	-1.26	32.27	14.15	13.73		
Islamic Bank BD -A	934909	39,001	3.17	-	41.72	41.30	43.50	0.98	21.66	3.87	10.78		
National Bank -A	1542955	36,354	2.55	-	23.56	23.60	26.00	-0.84	15.16	4.28	5.50		
Square Pharma -A	133760	32,481	2.64	-	242.83	245.60	246.20	0.08	49.95	9.56	25.40		
LankaBangla Fin. -A	503806	31,354	2.55	-	62.23	63.20	63.70	0.00	-3.32	34.55	1.18	14.89	
BEXIMCO Ltd. -A	421942	30,953	2.52	-	73.36	74.00	77.00	0.00	118.71	23.73	3.09		
Jamuna Oil -A	128620	27,757	2.26	-	215.81	216.60	220.00	-1.20	40.19	14.45	14.93		
Unique Hotel RL - N	417900	26,703	2.17	-	63.90	63.90	66.00	-4.91	60.65	4.09	15.62		
Titas Gas TDCLA	416700	26,311	2.14	-	63.14	63.80	64.20	-0.16	29.98	9.74	6.48		
Aftab Auto -A	240276	25,702	2.09	-	106.97	108.60	110.20	-0.90	58.28	19.61	5.43		
Keya Cosmetics -A	800210	24,038	1.95	-	30.04	30.40	30.70	0.33	22.52	2.2	13.65		
M.I. Cement-A	226205	20,684	1.68	-	91.44	93.10	95.00	-0.11	62	5.36	17.06		
Beximco Pharma -A	424302	20,457	1.66	-	48.21	48.90	50.00	0.82	56.22	3.93	12.27		
GPH Ispat Ltd-N	306000	18,784	1.53	-	61.39	61.50	62.80	-1.28	16.18	2.85	21.54		
People's Leasing-A	552942	17,056	1.39	-	30.85	30.90	33.50	-2.52	18.13	2.51	12.29		
Eastern Bank -A	440827	16,259	1.32	-	36.91	37.40	37.60	3.31	23.87	4.14	8.92		
UNITED AIR-A	1173173	15,115	1.23	-	12.88	12.90	13.50	0.00	12.64	0.71	18.14		



Chittagong Stock Exchange

BEXIMCO Ltd. -A	228440	16,719	7.08	4000	73.19	74.20	74.50	71.20	-0.80	118.71	23.73	3.08
BD Submarine Cable-N	226500	13,286	5.63	5700	58.66	59.30	60.00	57.20	1.54	17.55	2.57	22.82
Aftab Auto.-A	122880	13,080	5.54	4850	106.45	108.50	109.90	104.00	-1.90	56.28	19.61	5.43
LafargeS Cement-Z	289500	9,483	4.02	10000	32.76	33.10	33.40	31.90	0.30	5.57	-2.46	-13.32
LankaBangla Fin. -A	150747	9,379	3.97	2500	62.22	63.10	64.00	58.00	-1.25	34.55	4.18	14.89
M.I. Cement-A	85040	7,800	3.30	4000	91.72	93.10	93.90	89.00	-0.06	62	5.36	17.11
Keya Cosmetics -A	222500	6,717	2.84	17500	30.19	30.30	30.70	29.20	0.33	22.52	2.2	13.72
National Bank -A	274074	6,464	2.74	6200	23.59	23.70	23.90	23.10	-0.42	15.16	4.28	5.51
UCBL -A	239353	6,303	2.67	20000	21.50	21.70	21.90	21.10	-0.46	19.09	3.65	5.89
Grameenphone-A	32600	6,221	2.63	1000	190.82	192.10	192.90	189.00	-0.72	28.8	13.99	13.64
Square Pharma -A	24095	5,850	2.48	1000	242.78	245.10	248.00	238.50	1.11	49.95	9.56	25.40
UNITED AIR-A	441327	5,697	2.41	30000	12.91	13.00	13.00	12.60	0.78	12.64	0.71	18.18
People's Leasing-A	174640	5,412	2.29	10600	30.99	31.00	31.50	30.10	-2.52	18.13	2.51	12.35
GPH Ispat Ltd-N	87500	5,380	2.28	5000	61.49	61.20	62.50	61.00	-0.24	16.18	2.85	21.50
R. N. Spinning-A	249117	5,267	2.23	7750	21.14	21.40	21.70	20.50	0.47	16.58	2.8	7.55
Eastern Bank -A	136922	5,025	2.13	3000	36.70	37.00	37.20	32.20	3.64	23.87	4.14	8.86
Meghna Petroleum -A	24900	4,850	2.05	1100	194.77	195.90	196.70	191.00	-1.36	32.27	14.15	13.76
Uniqel Hotel RL -N	69400	4,442	1.88	6200	64.01	64.30	65.00	62.50	-3.74	60.65	4.09	15.66