

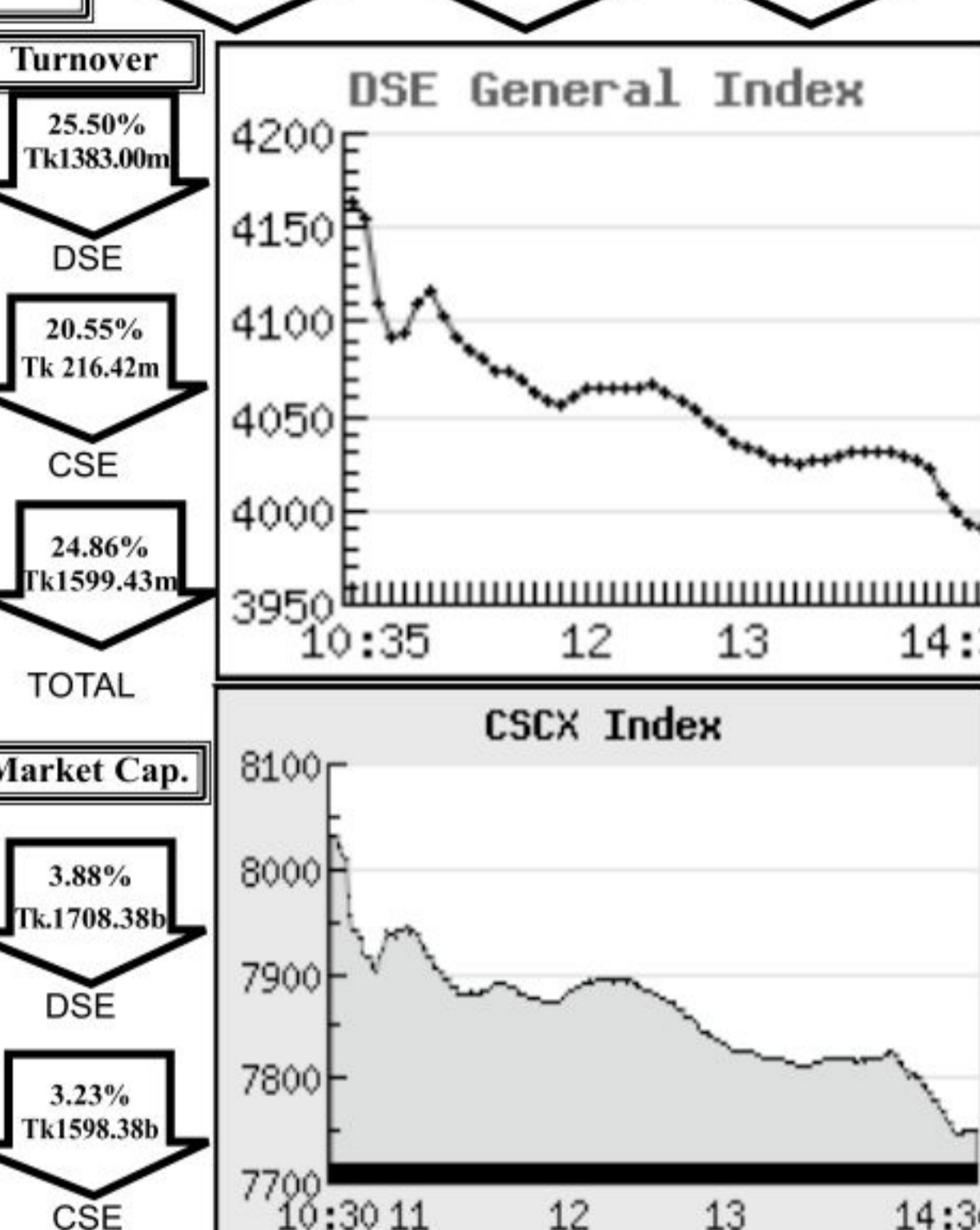
## Capital Market Highlights:

July 15 2012

INDEX		
DSE	All Share 3391.13276 (-) 4.03%	DSE General 4001.14421 (-) 3.93%
DSE		DSE 20 3244.31200 (-) 2.17%
CSE	All Share 12153.0403 (-) 3.25%	CSE CSCX 7777.3947 (-) 3.15%
CSE		CSE 30 10871.5263 (-) 3.59%

Turnover	
DSE	25.50% TK1383.00mm
CSE	20.55% TK 216.42mm
TOTAL	24.86% TK1599.43mm
Market Cap.	
DSE	3.88% TK1708.38bb
CSE	3.23% TK1598.38bb

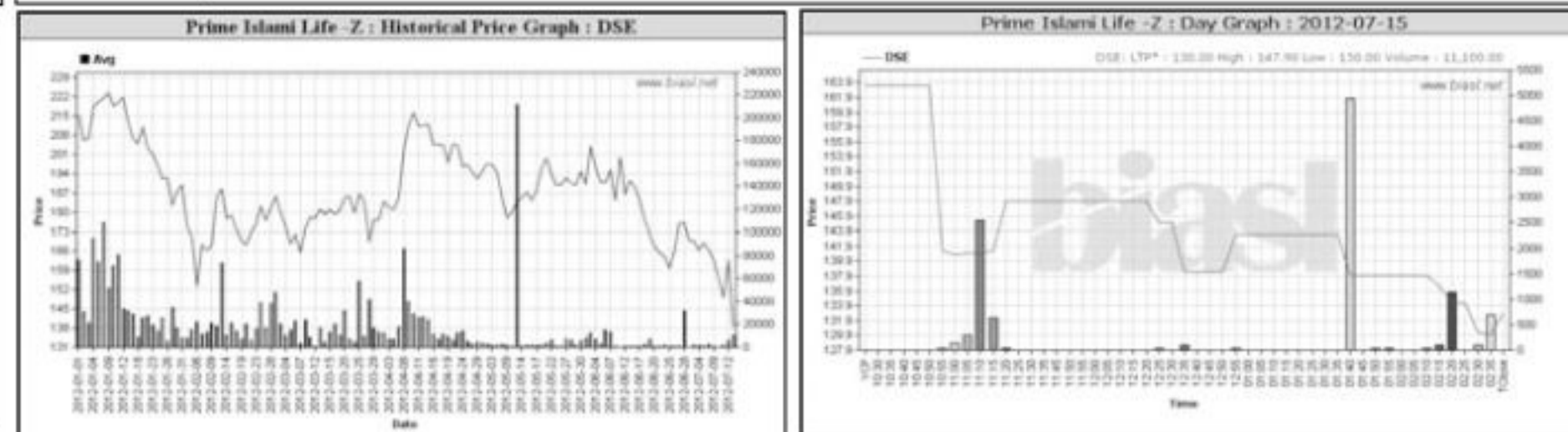
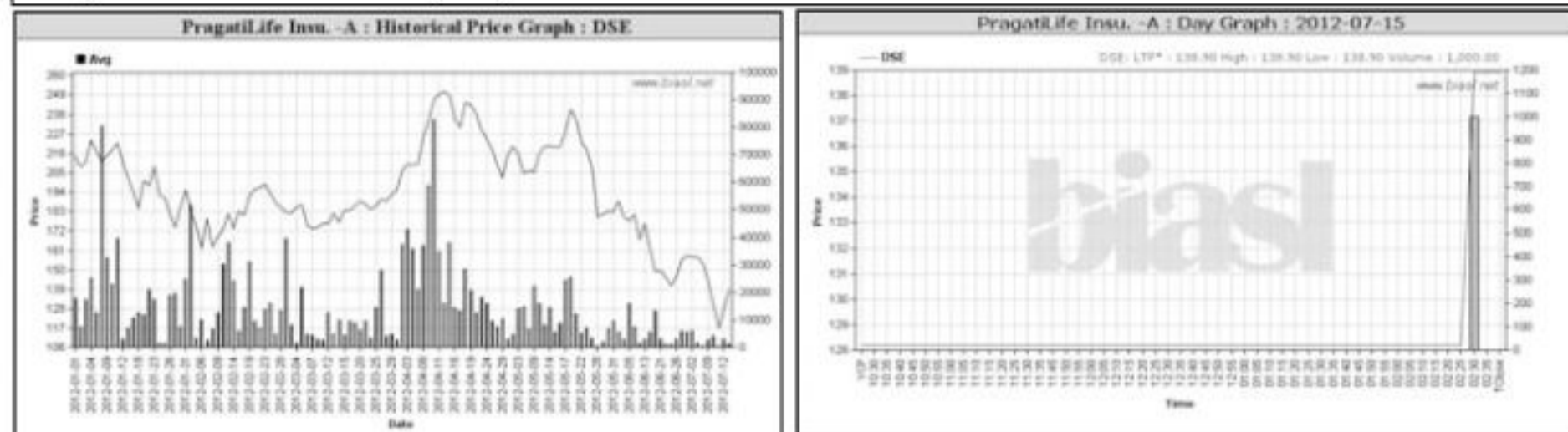
DSE General Index: 3950 to 4200  
CSCX Index: 7700 to 8100

## Capital Gainers

Dhaka Stock Exchange												
Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	Yr Lo	M.Tk	Per S	EPS	PE
PragatiLife Insu. -A	8.35	8.24	138.90	138.90	138.90	138.90	339.7	117.2	0.139	30.15	0.6	231.50
NLI 1st M F-A	7.14	7.14	9.00	9.00	9.00	9.00	10.5	7.6	0.005	10.33	0	-
Usmania Glass -A	5.44	5.70	87.20	87.20	87.20	87.20	164.5	78.0	0.013	28.89	0.14	622.86

## Capital Losers

Dhaka Stock Exchange												
Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	Yr Lo	M.Tk	Per S	EPS	PE
Prime Islami Life -Z	-18.72	-14.97	138.38	132.90	147.90	130.00	338.9	130.0	1.536	27.1	5.51	25.11
Rahima Food -A	-9.66	-8.53	16.19	15.90	16.80	15.90	49.9	15.9	0.850	4.78	0.82	19.74
Saffo Spinning-A	-9.66	-8.05	16.21	15.90	17.00	15.90	54.0	15.3	2.464	4.89	0.95	17.06

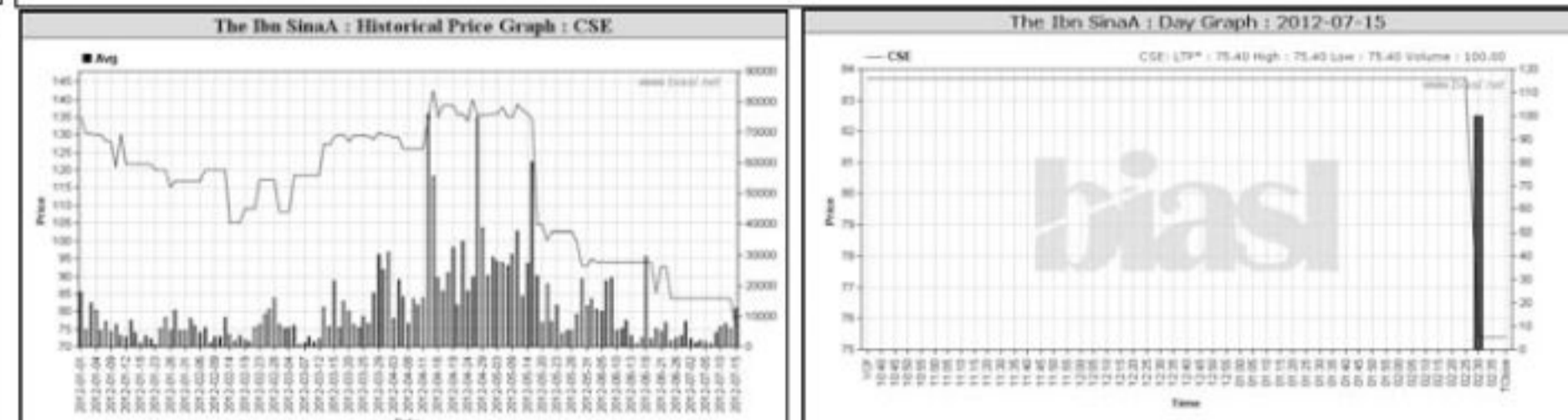


## Chittagong Stock Exchange

Company	Price Chn. (%)	Price Scale	Turnover	BookV
BATBCL -A	5.25	627.84	0.377	56.52
MutualTrust Bank-A	4.17	20.00	0.012	17.73
Phoenix Fin. 1st MF-A	3.85	5.35	0.005	11.33

## Chittagong Stock Exchange

Company	Price Chn. (%)	Price Scale	Turnover	BookV
Prime Islami Life -Z	-11.50	150.00	0.008	27.1
The Ibn SinaA	-10.24	75.40	0.008	19.5
Apex Foods -A	-10.00	51.30	0.021	69.7



## Key Features - July 15, 2012

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	1,383.00	216.42	1,599.42
Turnover (Volume)	34,426,611	6,319,363	40,745,974
No. of Contract	53,972	10,791	64,763
Traded Issues	258	173	258
Issue Gain (Avg. Price Basis)	14	4	14
Issue Loss (Avg. Price Basis)	244	168	244
Unchanged Issue (Avg. Price Basis)	1	1	1
Market Cap. Equity (Billion Tk.)	1,708.38	1,598.38	1,708.38
Market Cap. Equity (Billion US\$)	22.04	20.62	22.04

## Turnover Leaders

Dhaka Stock Exchange												
Company	Vol. Share	Value (M.Tk.)	% of Total	Price Scale				C.Avg		BookV		
				Price	Chn	PW	Clo	W Hi	W Lo		Avg.	Per S
Grameenphone-A	482967	94.389	6.82	-	195.44	193.30	200.90	182.00	-2.82	28.8	13.99	13.97
BD Submarine Cable-N	1021300	61.498	4.45	-	60.22	59.10	61.50	58.60	-4.21	17.55	2.57	23.43

## Market Cap. Leader

Dhaka Stock Exchange												
Company	Market Cap. M. Tk.	% of Total	Average				Price Scale		BookV			
			Price	Chn	P	W	W Hi	W Lo	W Clo.	Chn%	Per S	EPS
Grameenphone-A	263,903	15.45	195.44	-1.55	198.51	200.90	182	193.3	-2.82	28.8	13.99	13.97
Square Pharma -A	65,136	3.81	245.95	-1.56	249.84	247.5	245	245.4	-1.92	49.95	9.56	25.73

## Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
Grameenphone-A	532967	104.12	6.51	195.37
BD Submarine Cable-N	1197800	71.99	4.50	60.1
Meghna Petroleum -A	268159	53.84	3.37	200.77
BEXIMCO Ltd. -A	694839	52.75	3.30	75.91
National Bank -A	2098066	50.46	3.15	24.05
LankaBangla Fin. -A	729000	47.94	3.00	65.77
Square Pharma -A	178220	43.76	2.74	245.54
Aftab Auto.-A	380624	42.91	2.68	112.74
LafargeS Cement-Z	1263500	42.40	2.65	33.56
Jamuna Oil -A	188602	41.37	2.59	219.36

## Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk.)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	264.87	19.15	57.26	26.46	322.14	20.14
NBFI	140.43	10.15	21.02	9.71	161.45	10.09
Investment	19.94	1.44	0.99	0.46	20.93	1.31
Engineering	116.32	8.41	23.65	10.93	139.97	8.75
Food & Allied	26.62	1.92	1.72	0.80	28.34	1.77
Fuel & Power	192.99	13.95	15.97	7.38	208.95	13.06
Jute	0.36	0.03	0.00	0.00	0.36	0.02
Textile	73.76	5.33	13.81	6.38	87.56	5.47
Pharma & Chemical	112.26	8.12	19.95	9.22	132.21	8.27
Paper & Packaging	0.04	0.00	0.00	0.00	0.04	0.00
Service	10.90	0.79	1.53	0.71	12.43	0.78
Leather	6.78	0.49	0.15	0.07	6.93	0.43
Ceramic	10.19	0.74	1.24	0.57	11.43	0.71
Cement	81.78	5.91	12.15	5.62	93.94	5.87
Information Technology	10.41	0.75	1.68	0.78	12.09	0.76
General Insurance	40.68	2.94	2.29	1.06	42.97	2.69
Life Insurance	18.25	1.32	0.16	0.07	18.41	1.15
Telecom	155.89	11.27	20.23	9.35	176.11	11.01
Travel & Leisure	49.69	3.59	10.26	4.74	59.95	3.75
Miscellaneous	50.20	3.63	12.34	5.70	62.54	3.91
Debtenture	0.66	0.05	0.00	0.00	0.66	0.04

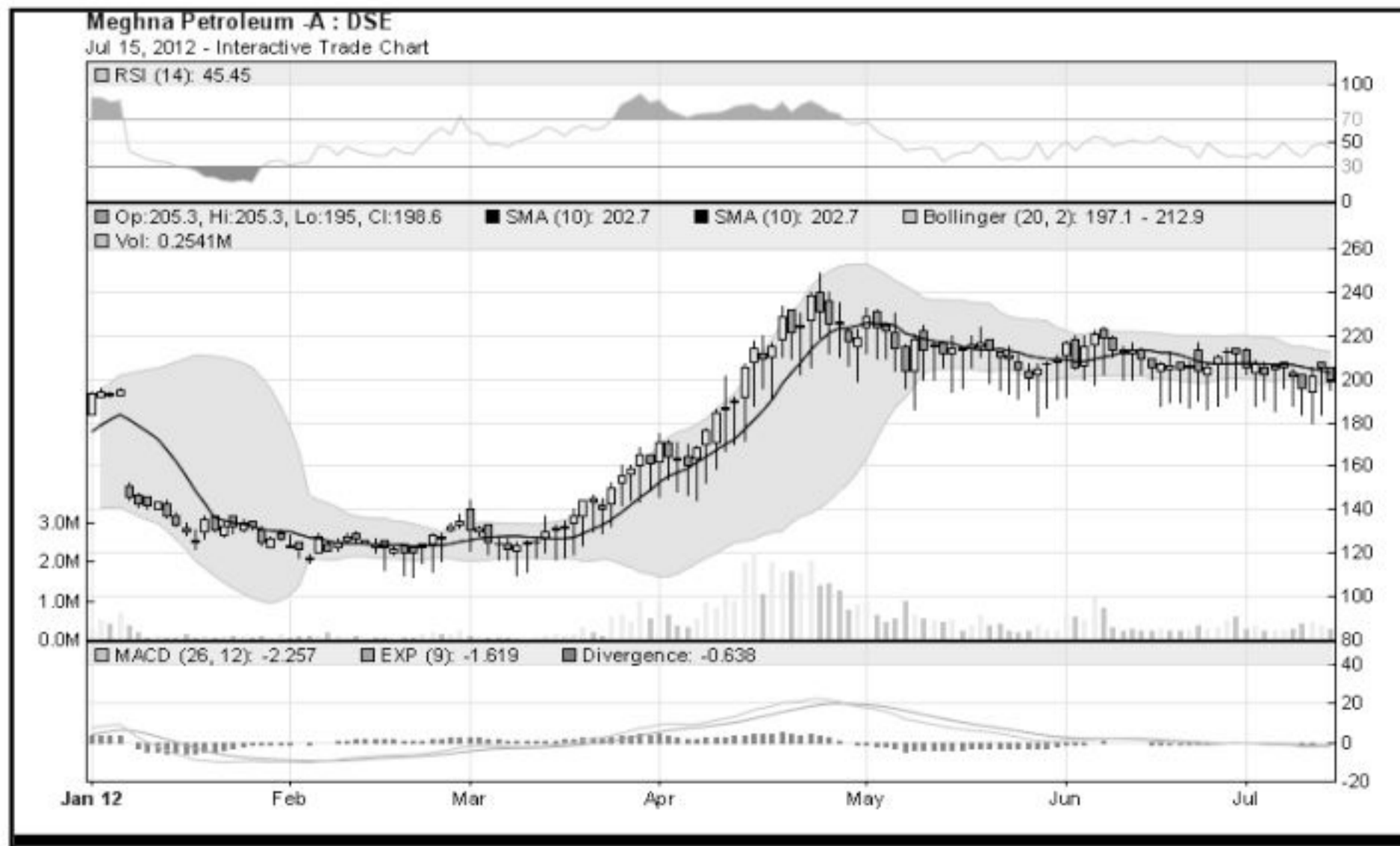
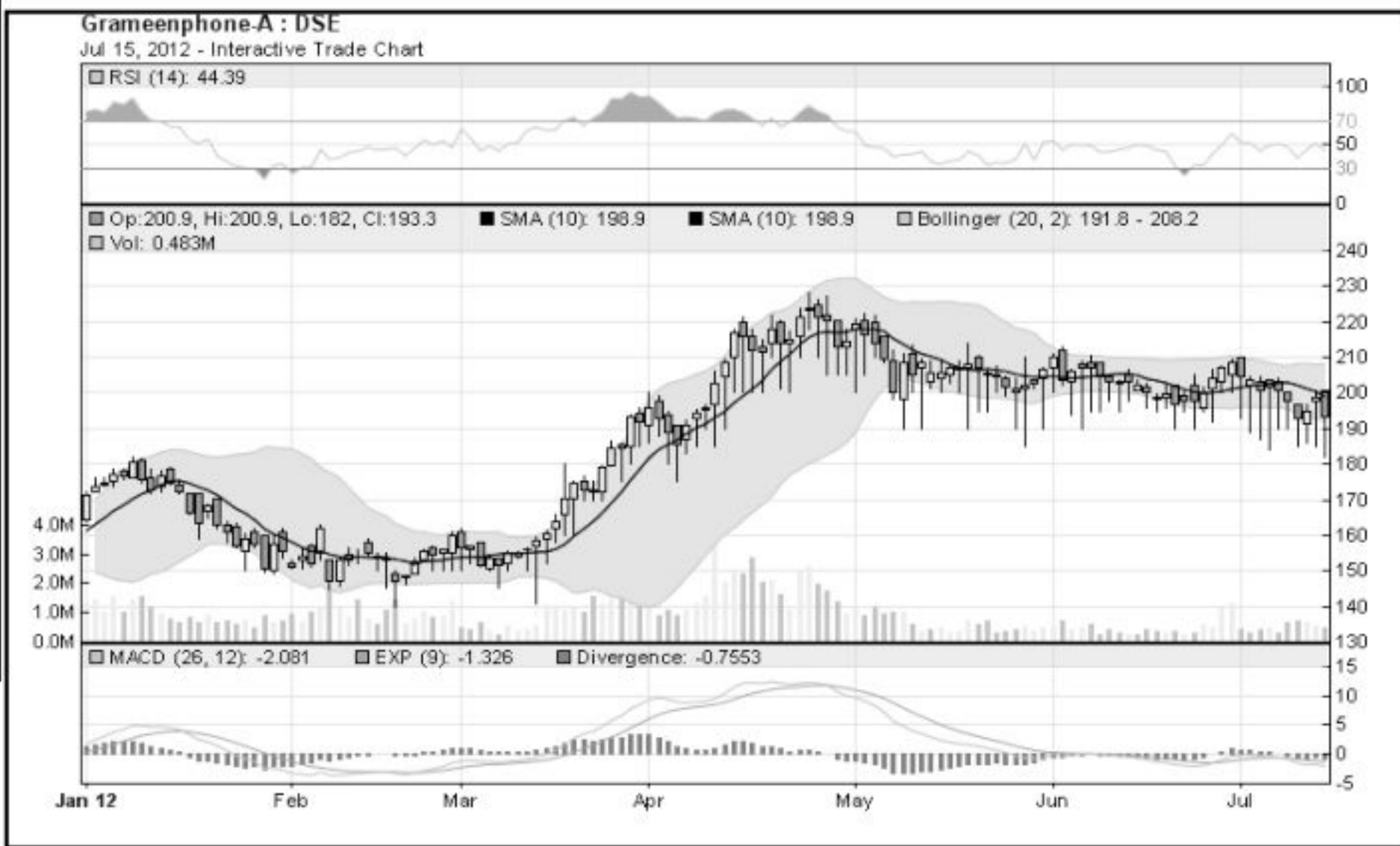
## Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	8.19	8.12	32.47	32.47
NBFI	17.02	18.33	35.93	36.66
Investment	5.57	5.80	16.80	16.80
Engineering	15.72	15.62	43.63	41.74
Food & Allied	16.75	16.72	108.47	110.01
Fuel & Power	11.04	11.09	63.97	63.98
Textile	7.96	7.63	23.14	23.05
Pharma. & Chemical	20.69	20.19	59.10	50.17
Paper & Printing	16.01	17.64	12.41	13.27
Service	18.33	18.25	21.85	21.85
Leather	11.02	11.68	111.74	138.13
Ceramic	21.69	21.46	20.65	20.65
Cement	21.21	21.08	54.73	54.73
IT	14.28	14.11	12.11	12.11
General Insurance	19.88	20.41	20.25	20.37
Life Insurance	17.52	18.71	69.62	69.62
Telecom	14.12	14.06	130.69	130.69
Travel & Leisure	15.29	17.05	20.69	19.52
Miscellaneous	3.72	3.69	174.36	169.50
Stock Exchanges	11.31	11.24	41.72	41.49

## What you should know to buy or sell

Investors follow many calculations of corporate performance when deciding if a stock is undervalued or overvalued. These range from the simple price-earnings ratio, or P/E, to far more technical ways of attempting to discern whether a stock is trending up or down. Here are some of the most common.

**RSI (Relative Strength Index):** A technical momentum indicator that compares the size of recent gains to recent losses, in an attempt to determine overbought and oversold conditions of an asset. Stocks with more or strong gains have a higher RSI than stocks that had more or stronger losses. **SMA (Simple Moving Average):** A simple, or arithmetic, moving average is the average stock price over a certain period of time. It adds up the closing price of the security for a given period and then divides the total by the number of intervals. Short-term averages respond quickly to changes in the price of the stock, so appear less steady, while long-term averages are slow to react. **EMA (Exponential Moving Average):** A type of moving average that is similar to a simple moving average, except that more weight is given to the latest data. The exponential moving average is also known as "exponentially weighted moving average". **Bollinger Band:** A band that provides a relative definition of high and low, it was developed by famous technical trader John Bollinger. By definition, prices are high at the upper band and low at the lower band. The band usually plots two standard deviations away from a simple moving average. Because the standard deviation is a measure of volatility, the bands adjust themselves to market conditions. When the markets become volatile, the bands widen (move further away from the average); during less volatile periods, the bands contract. The closer the prices move to the upper band, the more overbought the market, and the closer the prices move to the lower band, the more oversold the market. **MACD (Moving Average Convergence Divergence):** A trend-following momentum indicator that shows the relationship between two moving averages of prices. It is used to spot changes in the strength, direction, momentum, and duration of a trend in a stock's price. **Divergence:** This happens when a security's price diverges from the MACD. It signals the end of the current trend.



Notes: Capital Gainer / Loser tables are prepared on the basis of the close price change of the traded issues. "Close" or "C Price" or "W Clo." is the Closing Price of the Week. "Chn %" indicates the price difference in percentage. "Avg" prices indicate weighted average prices of all transactions of the last day of the week. "Yr Hi" and "W Lo" indicate the highest and lowest transacted price of the Week. "Yr Lo" and "W Hi" indicate the highest and lowest transacted price last one running year. Every day the range moves by one day. "P W"-Previous Week. EPS is based on available latest audited accounts of the companies. EPS & Book value per share are diluted at bookclosing date whenever it is applicable. Only the positive earning companies are considered in calculating the PER and EPS of the Sectors and Stock Exchanges.