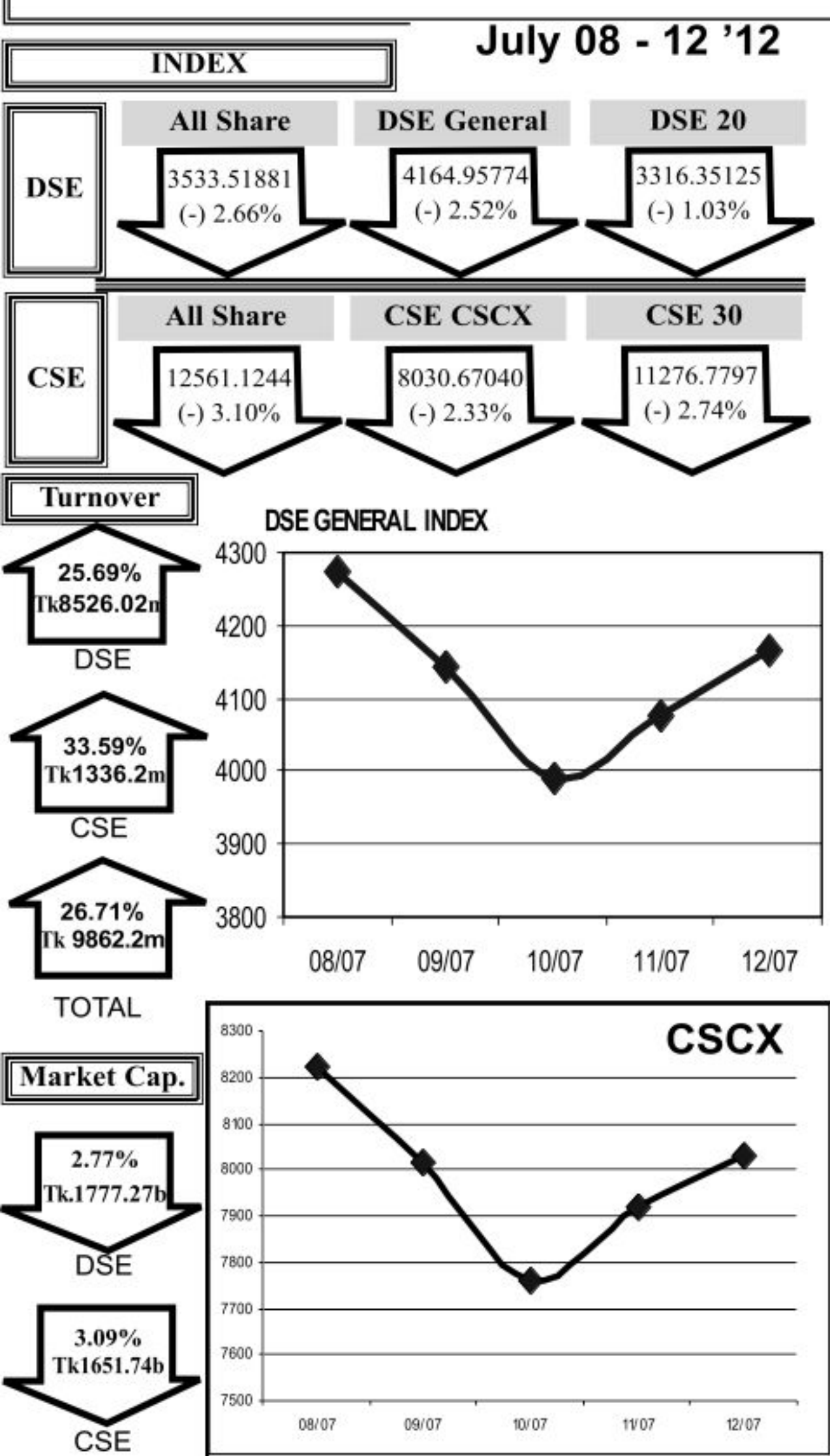


Weekly Capital Market Highlights:



Key Features - July 08 - 12, 2012

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	8,526.02	1,336.15	9,862.17
Turnover (Volume)	208,390,663	38,582,959	246,973,622
No. of Contract	317,147	67,024	384,171
Traded Issues	282	216	282
Issue Gain (Avg. Price Basis)	46	28	46
Issue Loss (Avg. Price Basis)	233	183	233
Unchanged Issue (Avg. Price Basis)	3	4	3
Market Cap. Equity (Billion. Tk.)	1,777.27	1,651.74	1,777.27
Market Cap. Equity (Billion US\$)	22.93	21.31	22.93

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
Grameenphone-A	3091184	603.94	6.12	195.38
BD Submarine Cable-N	8187300	492.54	4.99	60.16
Meghna Petroleum -A	1789452	357.44	3.62	199.75
LafargeS Cement-Z	9642500	336.99	3.42	34.95
LankaBangla Fin. -A	4301987	291.28	2.95	67.71
Square Pharma -A	1192280	290.31	2.94	243.49
National Bank - A	11578387	286.93	2.91	24.78
BEXIMCO Ltd. -A	3685469	286.78	2.91	77.81
Jamuna Oil -A	1254716	278.57	2.82	222.02
Unique Hotel RL - N	3683900	273.52	2.77	74.25
Keya Cosmetics -A	6992439	223.76	2.27	32
R. N. Spinning-A	9991124	218.24	2.21	21.84
Titas Gas TDCLA	3257850	209.88	2.13	64.42
Aftab Auto-A	1842497	206.53	2.09	112.09
M.I. Cement-A	2038026	197.09	2.00	96.71
Social Islami. B-A	8641923	172.47	1.75	19.96
UNITED AIR-A	11442917	156.86	1.59	13.71
GPH Ispat Ltd-N	2167000	142.14	1.44	65.59
UCBL - A	6264873	141.67	1.44	22.61
GBB Power Ltd-N	3497400	126.51	1.28	36.17
Beximco Pharma -A	2421852	124.34	1.26	51.34
Islami Bank BD -A	2731117	110.52	1.12	40.47
Summit Power -A	2100653	103.90	1.05	49.49
People's Leasing-A	3002480	103.37	1.05	34.43
City Bank - A	3435416	92.26	0.94	26.85
One Bank -A	4152016	87.05	0.88	20.97
Padma Islami Life*-N	1271000	84.92	0.86	66.82
Mercantile Bank -A	4243051	81.59	0.83	19.23
DESCO Ltd. -A	961817	77.61	0.79	80.69
Al Arafat Islami B-A	2867196	77.13	0.78	26.9

Sectoral Turnover Summary

Sector	DSE	CSE	Total
	Mill. (Tk.)	Mill. Tk.	Mill. Tk.
Bank	1565.80	18.36	299.87
NBFI	797.96	9.36	118.69
Investment	133.41	1.56	10.14
Engineering	62.79	7.19	122.73
Food & Allied	115.54	1.36	8.77
Fuel & Power	1322.60	15.51	123.99
Jute	2.63	0.03	0.00
Textile	404.47	4.74	120.54
Pharma & Chemical	715.50	8.39	95.13
Paper & Packaging	0.42	0.00	0.23
Service	47.87	0.56	13.35
Leather	20.99	0.25	0.51
Ceramic	72.35	0.85	9.03
Cement	556.90	6.53	83.34
Information Technology	74.96	0.88	12.33
General Insurance	267.88	3.14	14.95
Life Insurance	232.65	2.73	21.12
Telecom	989.53	11.61	106.95
Travel & Leisure	336.49	3.95	93.89
Miscellaneous	252.98	2.97	80.49
Debtenture	2.29	0.03	0.27

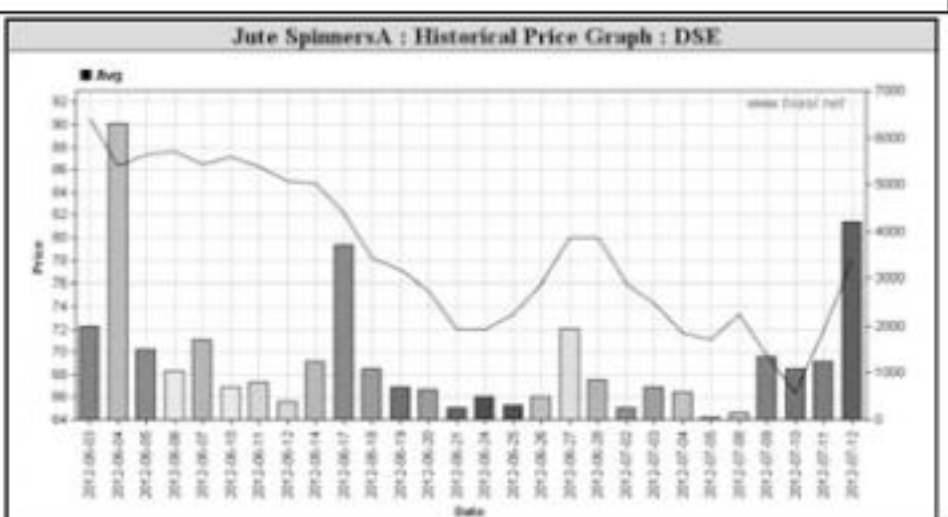
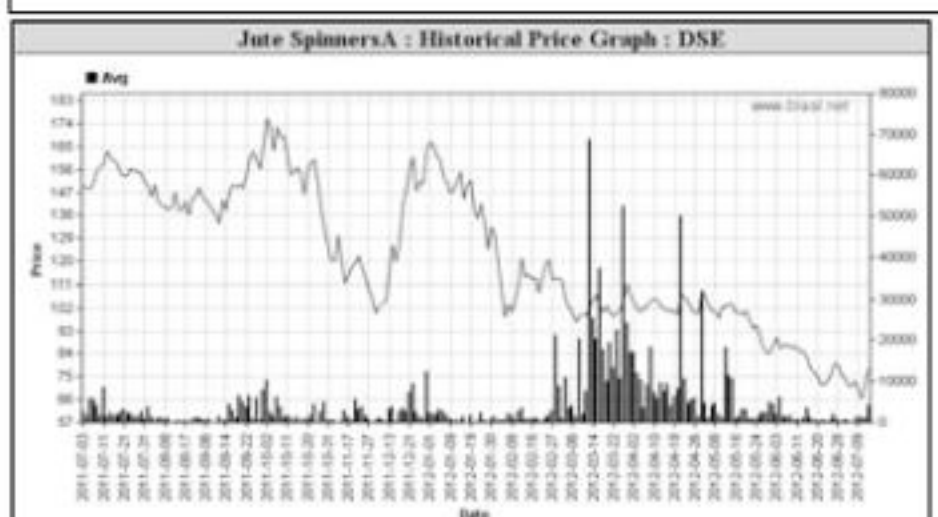
Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	8.42	8.32	32.47	32.47
NBFI	17.75	18.94	35.93	36.66
Investment	5.74	5.88	16.80	16.80
Engineering	16.27	16.29	43.63	41.74
Food & Allied	16.54	16.25	108.47	110.01
Fuel & Power	11.42	11.44	63.97	63.98
Textile	8.37	8.11	23.13	23.03
Pharma. & Chemical	21.19	20.70	59.10	50.17
Paper & Printing	17.10	17.64	12.41	13.27
Service	19.25	19.38	21.85	21.85
Leather	11.43	11.77	111.74	138.13
Ceramic	22.49	22.22	20.65	20.65
Cement	21.98	21.88	54.73	54.73
IT	15.09	14.98	12.11	12.11
General Insurance	20.91	20.82	20.25	20.37
Life Insurance	18.51	19.29	69.62	69.62
Telecom	14.35	14.28	130.69	130.69
Travel & Leisure	16.12	18.01	20.69	19.52
Miscellaneous	3.87	3.86	174.36	169.50
Stock Exchanges	11.65	11.54	41.72	41.49

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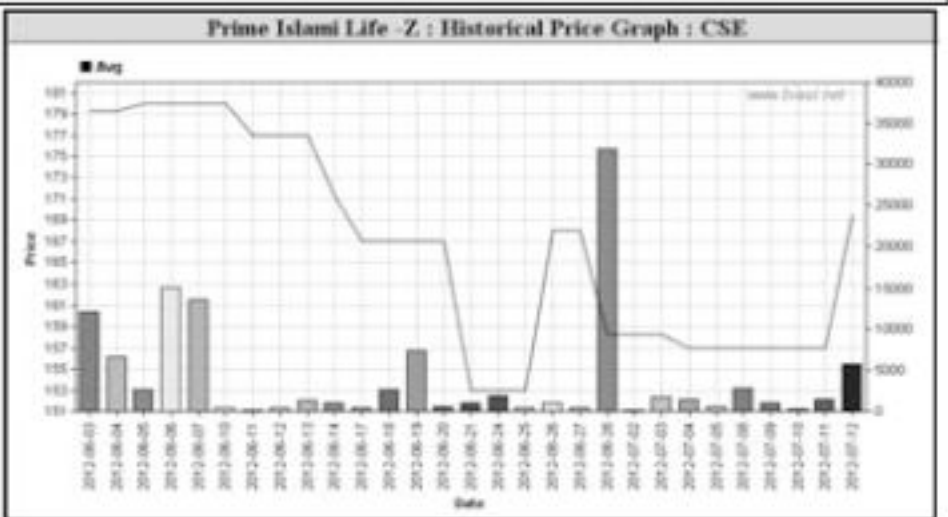
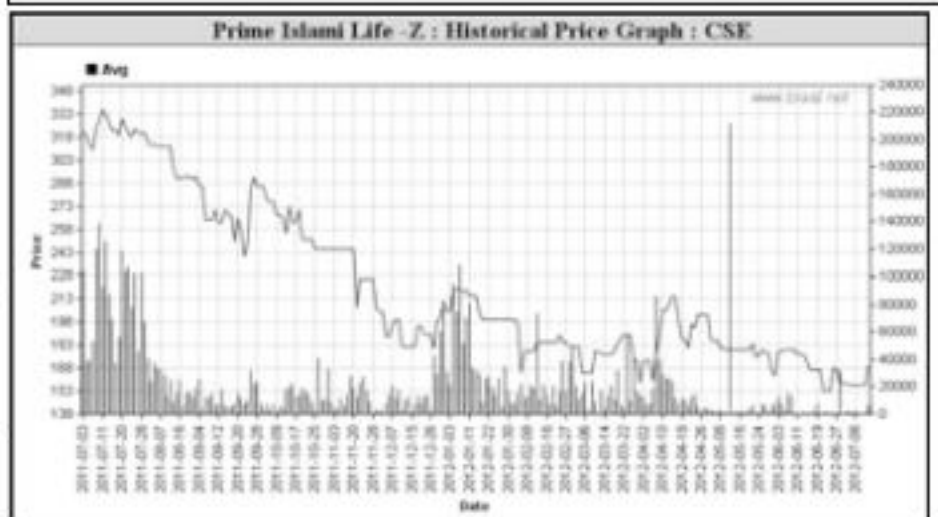
Capital Gainers

Dhaka Stock Exchange												
Company	Price Chn. (%)	Price Scale	Turnover	BookV								
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	Yr Lo	M.Tk	Per S	EPS	PE
Jute Spinners-A	10.41	9.85	78.10	78.50	79.30	64.30	177.0	64.3	0.596	56.59	4.87	16.04
BD Fixed Income MF-A	8.79	10.00	9.90	9.90	9.90	8.90	14.0	8.5	0.064	10.27	0	-
5th ICB M F-A	5.22	(3.07)	130.00	131.00	133.90	128.20	193.8	118.0	0.156	41.95	18.93	6.87
AB Bank 1st Mutual Fund-A	5.00	5.00	10.50	10.50	10.50	10.50	12.5	9.0	0.011	10.31	0	-
ICB AMCL 1st M F-A	4.99	5.26	40.00	40.00	40.00	36.40	71.5	32.1	0.372	21.76	7.38	5.42
Eastern Insur-A	4.88	5.76	43.32	43.00	44.40	38.00	96.4	37.5	5.167	33.32	2.21	19.60
National Tea -A	3.53	3.49	747.02	747.50	765.00	710.00	765.0	475.0	6.651	83.5	8.1	92.22
Prime Bank-A	3.00	3.86	31.19	30.90	32.90	27.00	52.8	27.0	60.202	19.8	3.98	7.84
Linde (BD) Ltd. -A	2.90	2.94	540.00	539.80	549.90	508.00	784.0	502.1	5.126	142.29	107.29	5.03
AMCL 2nd MF-A	2.70	1.48	7.55	7.60	7.90	7.10	15.8	6.5	0.585	12.12	1.81	4.17



Chittagong Stock Exchange

Company	Price Chn. (%)	Price Scale	Turnover	BookV								
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	Yr Lo	M.Tk	Per S	EPS	PE
Prime Islami Life -Z	7.96	7.96	169.50	169.50	170.00	169.00	332.8	153.0	0.017	27.1	5.51	30.76
Usmania Glass -A	5.83	5.83	89.00	89.00	89.00	84.00	155.3	78.0	0.017	28.89	0.14	635.71
National Life I -A	3.99	4.13	313.00	313.00	315.00	313.00	342.1	342.1	0.031	80.99	12.34	25.36
EBL First M F-A	2.27	2.27	9.00	9.00	9.00	8.40	17.4	7.9	0.210	14.62	2.65	3.40
BD Submarine Cable-N	2.15	3.58	62.00	61.80	63.00	56.90	63.0	45.5	61.386	17.55	2.57	24.12
ICB AMCL 2nd NRB -A	2.14	2.07	14.33	14.30	14.50	13.90	23.5	10.0	0.134	13.64	2.85	5.03
Square Textile -A	1.44	0.58	98.50	98.50	100.00	88.00	169.0	85.0	0.329	33.41	5.31	18.55
HeidelbergCement -A	1.32	1.29	230.00	230.00	230.00	220.00	253.4	253.4	0.894	93.15	13.2	17.42
Bank Asia -A	0.87	0.91	23.21	23.20	24.20	21.10	56.2	21.1	0.711	19.98	3.23	7.19
RAK Ceramics-A	0.65	0.84	61.23	61.70	63.50	55.70	150.0	48.1	3.745	19.12	2.72	22.51



Turnover Leaders

Dhaka Stock Exchange													
Company	Vol.	Value	% of	Price Scale						C Avg BookV			
	Share	(M.Tk.)	Total	Clo	Chn	PW	Clo	W Hi	W Lo	Avg.	Per S	EPS	PE
Grameenphone-A	2,857,568	558.38	6.55	198.90	-1.44	201.80	204.00	185.00	198.51	28.8	13.99	14.22	
BD Submarine Cable-N	7,170,100	431.16	5.06	61.70	2.49	60.20	62.90	57.00	61.90	17.55	2.57	24.01	
Meghna Petroleum -A	1,696,341	338.86	3.97	205.50	0.59	204.30	208.10	180.00	205.58	32.27	14.15	14.52	
LafargeS Cement-Z	8,381,000	292.91	3.44	35.40	-6.60	37.90	39.00	31.40	35.53	5.57	-2.46	-14.39	
Jamuna Oil -A	1,229,750	273.00	3.20	225.40	-3.30	233.10	238.60	209.00	225.33	40.19	14.45	15.60	
Square Pharma -A	1,055,840	257.26	3.02	250.20	-2.23	255.90	259.00	230.50	249.84	49.95	9.56	26.17	
LankaBangla Fin. -A	3,571,687	242.19	2.84	69.00	-6.63	73.90	80.00	57.70	69.43	34.55	4.18	16.51	
National Bank - A	9,429,382	233.56	2.74	24.80	-3.88	25.80	26.70	21.90	24.94	15.16	4.28	5.79	
Unique Hotel RL - N	3,020,500	224.55	2.63	72.40	-4.49	75.80	80.00	66.60	72.69	60.65	4.09	17.70	
BEXIMCO Ltd. -A	2,691,832	209.75	2.46	78.70	-1.44	82.10	84.90	68.00	79.10	118.71	23.73	3.32	
Keya Cosmetics -A	6,032,314	193.34	2.27	32.60	-4.40	34.10	34.80	28.00	32.61	22.52	2.2	14.82	
2,994,350	192.93	2.26	66.40	-0.60	66.80	68.50	60.00	66.46	66.46	29.98	9.74	6.82	
M.I. Cement-A	1,691,080	163.48	1.92	99.50	-3.30	102.90	109.00	84.00	99.63	62	5.36	18.56	
Aftab Auto.-A	1,397,085	156.88	1.84	117.20	-4.56	122.80	125.80	97.00	116.89	56.28	19.61	5.98	
Social Islami. B-A	7,519,127	150.23	1.76	20.10	-2.43	20.60	22.00	17.70	20.08	14.72	1.81	11.10	
R. N. Spinning-A	6,522,559	147.82	1.68	23.00	-3.36	23.80	24.60	18.80	23.18	16.58	2.8	8.21	
GPH Ispat Ltd-N	1,794,500	112.93	1.38	66.10	-2.79	68.00	72.00	59.90	66.84	16.18	2.85	23.19	
UNITED AIR-A	8,154,247	111.94	1.31	13.80	-8.11	14.80	15.10	12.00	13.72	12.64	0.71	19.15	
GBB Power Ltd-N	2,999,800	108.49	1.27	36.20	-7.65	39.20	40.00	32.30	36.34	13.64	1.54	23.51	
Beximco Pharma -A	2,100,271	107.94	1.27	51.90	-3.89	54.00	56.50	45.00	52.44	56.22	3.93	13.21	