

Capital Market Highlights:

**July 12 2012**

**INDEX**

**DSE**  
All Share: 3533.51881 (+) 2.12%  
DSE General: 4164.95774 (+) 2.14%  
DSE 20: 3316.35125 (+) 1.34%

**CSE**  
All Share: 12561.1244 (+) 0.69%  
CSE CSCX: 8030.6704 (+) 1.39%  
CSE 30: 11276.7797 (+) 1.54%

**Turnover**  
DSE: 7.88% Tk1856.29m  
CSE: 9.23% Tk2128.70m  
TOTAL: 17.50% Tk272.41m

**Market Cap.**  
DSE: 2.14% Tk1777.27b  
CSE: 1.44% Tk1651.74b

**DSE General Index**  
Line graph showing DSE General Index from 10:35 to 14:30. Values range from approximately 4050 to 4250.

**CSCX Index**  
Line graph showing CSCX Index from 10:30 to 14:30. Values range from approximately 7900 to 8150.

Capital Gainers

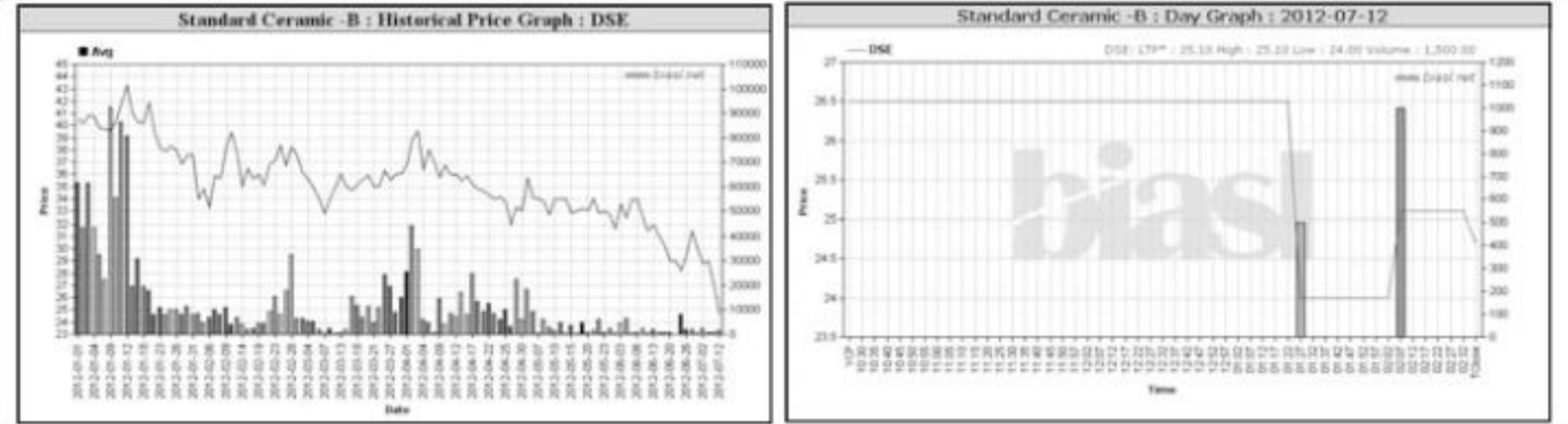
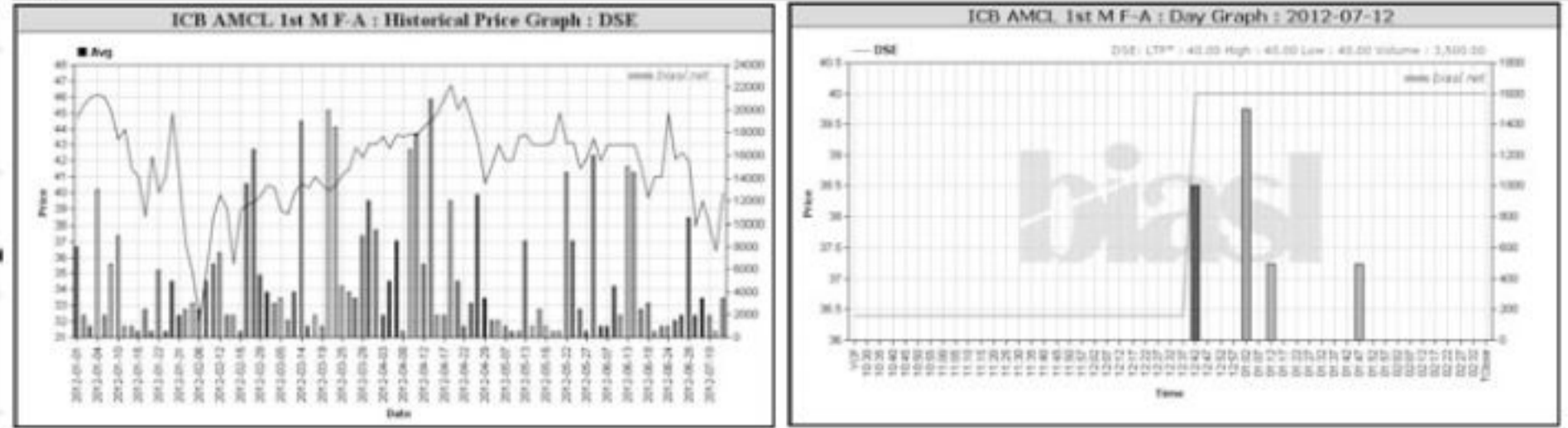
**Dhaka Stock Exchange**

Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
ICB AMCL 1st M F-A	9.89	9.89	40.00	40.00	40.00	40.00	71.5	32.1	0.140	21.76	7.38	5.42
Prime Islami Life-Z	9.66	9.20	162.74	163.50	164.00	151.00	339.9	145.0	0.952	27.1	5.51	29.54
Pragati Gen. I-A	9.52	8.96	55.31	55.20	55.40	54.40	103.6	49.2	0.354	52.13	2.15	25.73
United Insur-A	9.51	9.84	47.11	47.20	47.30	46.70	103.0	41.2	0.537	21.18	2.89	16.30
Phoenix Finance-A	9.49	14.48	54.38	55.40	55.60	46.00	115.0	44.0	13.436	20.35	2.93	18.56
Islami Ins.BD-A	9.47	9.39	36.92	37.00	37.10	32.00	64.4	29.2	2.362	12.05	0.89	41.48
PragatiLife Insu.-A	9.39	9.50	128.33	128.20	128.90	125.10	339.7	117.2	0.385	30.15	0.6	213.88
Bangladesh Lamps-A	9.38	12.21	117.76	118.90	119.50	114.00	239.9	100.0	0.949	87.92	5.03	23.41
AramitCementA	9.34	11.10	72.46	72.60	73.00	65.00	141.2	61.0	1.779	11.63	3	24.15
Agrani Insurance-A	9.20	10.95	27.35	27.30	27.50	24.50	66.3	23.4	0.784	12.35	1.24	22.06

Capital Losers

**Dhaka Stock Exchange**

Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
Standard Ceramic-B	-6.79	-8.63	24.67	24.70	25.10	24.00	54.0	24.0	0.037	14.9	0.62	39.79
Kohinoor Chem-A	-4.74	-4.74	181.00	181.00	181.00	181.00	262.9	158.0	0.181	-13.07	7.41	24.43
Dulamia CottonZ	-3.33	-10.00	9.00	8.70	9.00	8.30	34.9	8.3	0.009	-19.32	-2.01	-4.48
Zeal Bangla Sugar-Z	-3.06	-3.06	9.50	9.50	9.50	9.50	22.0	9.1	0.010	-132.27	-17.65	-0.54
MeghnaCement-A	-2.44	6.39	121.32	119.70	123.90	119.00	254.0	93.3	3.591	30.03	2.96	40.99
Samorita Hospital-A	-2.44	-2.56	76.00	75.90	78.50	74.00	129.0	57.3	0.190	17.82	3.27	23.24
MutualTrust Bank-A	-2.36	3.59	21.08	20.70	21.30	20.40	48.2	19.3	4.279	17.73	1.59	13.26
IFIL Islamic M.F.1-A	-2.22	1.12	4.50	4.40	4.60	4.40	9.6	4.4	1.304	10.15	0.15	30.00
GBB Power Ltd-N	-2.16	5.79	36.24	36.20	37.40	34.80	47.0	32.3	39.410	13.64	1.54	23.60
Padma Islami Life-N	-2.09	4.31	65.83	65.50	68.40	63.30	209.0	59.1	15.306	25.76	1.63	40.39

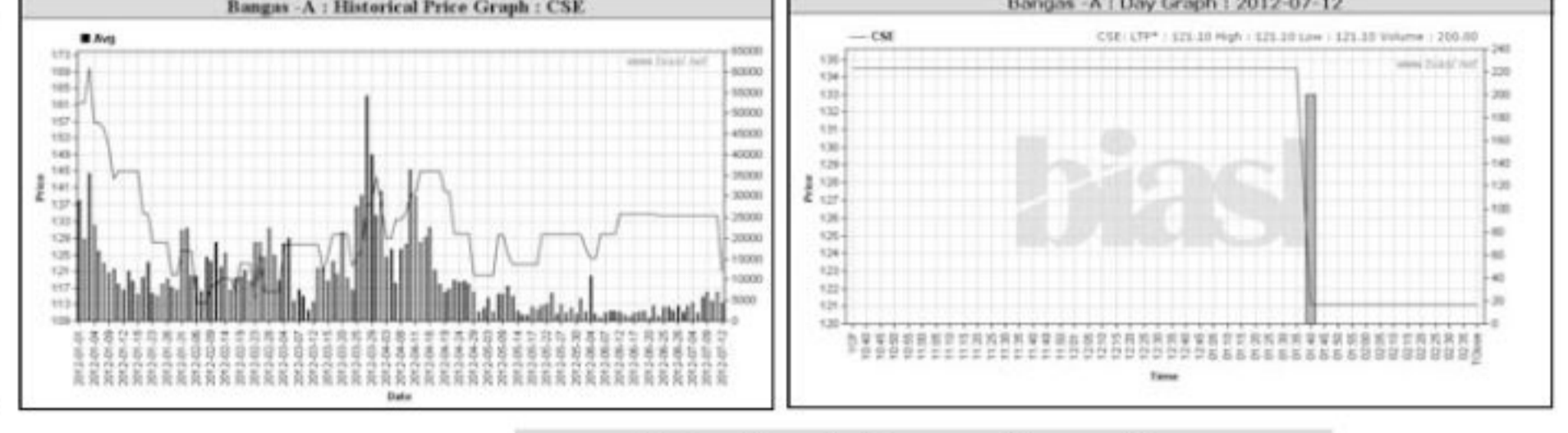
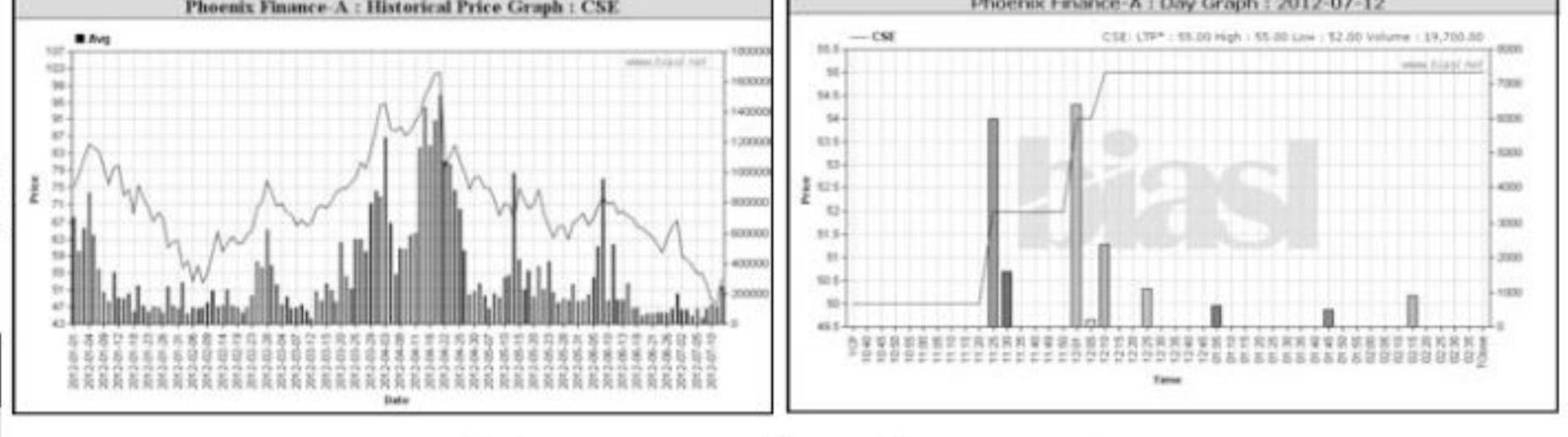


**Chittagong Stock Exchange**

Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
Phoenix Finance-A	10.00	12.19	53.57	55.00	55.00	52.00	115.0	44.6	1.055	20.35	2.93	18.28
AMCL 2nd MF-A	10.00	10.00	7.70	7.70	7.70	7.70	15.5	7.0	0.004	12.12	1.81	4.25
Peoples Insur-A	9.95	9.95	21.00	21.00	21.00	21.00	60.0	19.1	0.210	18.67	0.2	105.00
Eastern Cables-A	9.89	9.87	57.80	57.80	57.80	57.80	64.7	64.7	0.012	15.83	2.47	23.40
Midas Financing-A	9.84	9.84	49.10	49.10	49.10	49.10	131.0	40.4	0.147	13.24	1.21	40.58
H.R. Textile-A	9.69	9.69	21.50	21.50	21.50	21.50	35.9	35.9	0.011	12.9	2.27	9.47
Anwar Galvanizing-B	9.55	9.90	17.20	17.20	17.20	17.20	22.0	22.0	0.009	7.0	0.52	33.08
Mercantile Insur-A	8.61	10.28	26.61	26.50	26.80	26.50	40.9	40.9	0.367	14.53	1.4	19.01
Islamic Finance-A	6.78	14.29	31.35	31.50	32.20	30.00	60.0	23.1	1.060	12.61	0.36	87.08
Asia Insur. Ltd-A	6.75	11.47	34.51	34.80	35.60	32.10	159.0	29.5	0.932	21.55	1.29	26.75

**Chittagong Stock Exchange**

Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
Bangas-A	-10.30	-9.96	121.10	121.10	121.10	121.10	150.3	150.3	0.024	13.45	1.46	82.95
Pragati Gen. I-A	-8.18	-8.12	50.49	50.50	55.00	50.00	71.0	71.0	0.063	52.13	2.15	23.48
Nitol Insurance-A	-7.83	-7.75	35.33	35.30	36.00	34.50	50.0	50.0	0.053	13.98	1.85	19.10
MutualTrust Bank-A	-4.48	-3.89	19.27	19.20	21.50	18.10	48.5	18.1	0.249	17.73	1.59	12.12
Miracle Industries-B	-4.00	-3.76	12.03	12.00	12.10	12.00	40.0	12.0	0.018	15.5	0.21	57.29
Anilma Yam-A	-3.87	-3.65	17.44	17.40	17.60	17.20	30.0	30.0	0.009	10.82	1.17	14.91
Rupali Life Insur-A	-3.85	-3.85	125.00	125.00	125.00	125.00	152.0	152.0	0.006	31.25	3.75	33.33
GreenDeltainsu-A	-3.74	-4.26	90.00	90.00	90.00	90.00	223.0	90.0	0.045	48.7	2.62	34.35
Hakkani P& Paper-B	-2.45	-2.37	23.92	23.90	24.50	22.20	56.0	22.0	0.156	35.99	0.96	24.92
IFIC 1st MF-A	-1.49	-0.75	6.65	6.60	6.70	6.60	15.0	6.0	0.027	13.44	1.78	3.74



Key Features - July 12, 2012

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	1,856.29	272.41	2,128.70
Turnover (Volume)	43,941,333	7,528,807	51,470,140
No. of Contract	67,188	13,550	80,738
Traded Issues	270	196	270
Issue Gain (Avg. Price Basis)	256	179	256
Issue Loss (Avg. Price Basis)	8	15	8
Unchanged Issue (Avg. Price Basis)	6	2	6
Market Cap. Equity (Billion Tk.)	1,777.27	1,651.74	1,777.27
Market Cap. Equity (Billion US\$)	22.93	21.31	22.93

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
Grameenphone-A	593954	117.86	5.54	198.44
BD Submarine Cable-N	1728600	107.03	5.03	61.92
Jamuna Oil-A	358806	80.85	3.80	225.33
Meghna Petroleum-A	386567	79.46	3.73	205.55
LankaBangla Fin.-A	1112050	77.19	3.63	69.41
National Bank-A	2445413	61.00	2.87	24.94
BEXIMCO Ltd.-A	765889	60.54	2.84	79.04
LafargeS Cement-Z	1650000	58.63	2.75	35.53
Aftab Auto.-A	461764	53.79	2.53	116.48
M.I. Cement-A	473566	47.12	2.21	99.5
R. N. Spinning-A	1974696	45.70	2.15	23.14
GBB Power Ltd-N	1248000	45.28	2.13	36.28
Square Pharma-A	180310	45.02	2.12	249.7
Keya Cosmetics-A	1367324	44.56	2.09	32.59
Titas Gas TDCLA	583000	38.74	1.82	66.45
UCBL-A	1575778	36.08	1.70	22.9
Unique Hotel RL-N	439600	31.91	1.50	72.6
Mercantile Bank-A	1594937	31.83	1.50	19.96
UNITED AIR-A	2153996	29.52	1.39	13.71
GPH Ispat Ltd-N	441000	29.47	1.38	66.83
Islami Bank BD-A	617525	25.43	1.19	41.17
People's Leasing-A	716190	25.29	1.19	35.31
Summit Power-A	460646	23.50	1.10	51.01
Al Arafat Islami B-A	794561	21.65	1.02	27.25
One Bank-A	955646	20.53	0.96	21.48
Social Islami. B-A	990063	19.84	0.93	20.04
Golden Son-A	444786	19.46	0.91	43.75
Khulna Power-A	387817	18.48	0.87	47.65
Padma Islami Life-N	280000	18.36	0.86	65.56
Beximco Pharma-A	348209	18.25	0.86	52.41

Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	338.18	18.22	55.09	20.23	393.27	18.47
NBFI	209.42	11.28	26.40	9.69	235.82	11.08
Investment	24.06	1.30	1.31	0.48	25.37	1.19
Engineering	150.32	8.10	27.38	10.05	177.70	8.35
Food & Allied	26.36	1.42	1.38	0.51	27.74	1.30
Fuel & Power	317.41	17.10	27.58	10.13	345.00	16.21
Jute	0.91	0.05	0.00	0.00	0.91	0.04
Textile	85.46	4.60	24.18	8.88	109.64	5.15
Pharma & Chemical	126.31	6.80	17.55	6.44	143.86	6.76
Paper & Packaging	0.09	0.01	0.16	0.06	0.25	0.01
Service	9.33	0.50	3.24	1.19	12.57	0.59
Leather	7.72	0.42	0.21	0.08	7.93	0.37
Ceramic	15.35	0.83	2.64	0.97	17.99	0.85
Cement	112.65	6.07	17.16	6.30	129.81	6.10
Information Technology	11.63	0.63	2.22	0.82	13.85	0.65
General Insurance	76.81	4.14	4.18	1.53	80.99	3.80
Life Insurance	46.07	2.48	3.63	1.33	49.70	2.33
Telecom	200.16	10.78	24.74	9.08	224.90	10.56
Travel & Leisure	48.02	2.59	13.42	4.93	61.44	2.89
Miscellaneous	49.77	2.68	19.93	7.32	69.70	3.27
Debtenture	0.28	0.01	0.01	0.00	0.28	0.01

Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank				