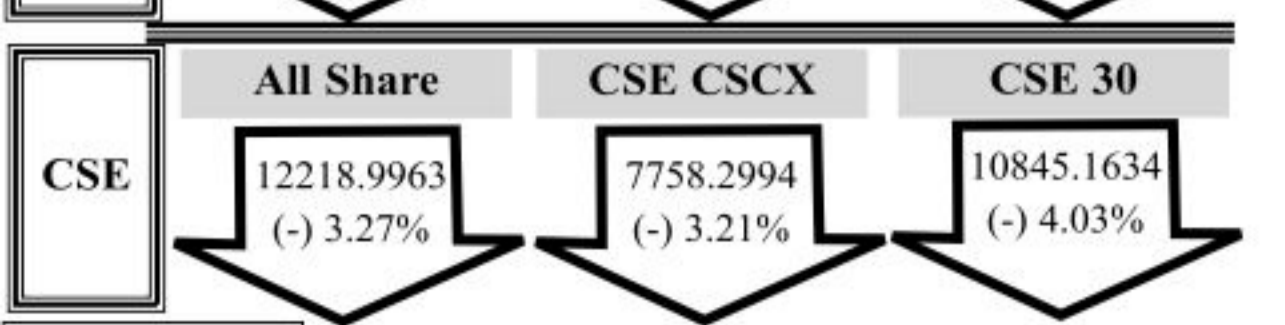


Capital Market Highlights:

| INDEX July 10 2012 | | | |
|-------------------------|-------------------------|-------------------------|--|
| DSE | | | |
| All Share | DSE General | DSE 20 | |
| 3383.30095 (-) 3.90% | 3988.99585 (-) 3.76% | 3201.53918 (-) 2.67% | |
| CSE | | | |
| All Share | CSE CSCX | CSE 30 | |
| 12218.9963 (-) 3.27% | 7758.2994 (-) 3.21% | 10845.1634 (-) 4.03% | |



| | |
|---|--------------------|
| Turnover 12.52% Tk1851.84m | DSE |
| 17.87% Tk 303.17m | CSE |
| 13.23% Tk2155.02m | TOTAL |
| 3.65% Tk1705.24b | Market Cap. |
| 3.30% Tk1595.18b | DSE |
| | CSE |

Key Features - July 10, 2012

| Indicators | DSE | CSE | TOTAL |
|------------------------------------|------------|-----------|------------|
| Turnover (Million Taka) | 1,851.84 | 303.17 | 2,155.01 |
| Turnover (Volume) | 45,391,701 | 8,975,904 | 54,367,605 |
| No. of Contract | 64,682 | 14,888 | 79,570 |
| Traded Issues | 268 | 185 | 268 |
| Issue Gain (Avg. Price Basis) | 9 | 5 | 9 |
| Issue Loss (Avg. Price Basis) | 253 | 177 | 253 |
| Unchanged Issue (Avg. Price Basis) | 6 | 3 | 6 |
| Market Cap. Equity (Billion Tk.) | 1,705.24 | 1,595.18 | 1,705.24 |
| Market Cap. Equity (Billion US\$) | 22.00 | 20.58 | 22.00 |

Combined Turnover Leaders

| Company | Volume (Share) | Value (M. Taka) | % of Total | Average Price |
|----------------------|----------------|-----------------|------------|---------------|
| Grameenphone-A | 760893 | 147.68 | 6.85 | 194.09 |
| BD Submarine Cable-N | 1539400 | 89.92 | 4.17 | 58.41 |
| Square Pharma -A | 365540 | 88.13 | 4.09 | 241.09 |
| LafargeS Cement-Z | 2517000 | 86.09 | 3.99 | 34.20 |
| Meghna Petroleum -A | 414881 | 81.78 | 3.79 | 197.1 |
| BEXIMCO Ltd. -A | 844809 | 64.39 | 2.99 | 76.22 |
| TITAS Gas TDCLA | 1015100 | 64.07 | 2.97 | 63.12 |
| Jamuna Oil -A | 289880 | 63.26 | 2.94 | 218.24 |
| Unique Hotel RL - N | 814600 | 59.99 | 2.78 | 73.65 |
| LankaBangla Fin. -A | 908617 | 59.59 | 2.77 | 65.58 |
| National Bank - A | 2184132 | 53.37 | 2.48 | 24.44 |
| Social Islami. B-A | 2509687 | 49.91 | 2.32 | 19.89 |
| R. N. Spinning-A | 2204657 | 45.02 | 2.09 | 20.42 |
| Aftab Auto.-A | 406927 | 44.17 | 2.05 | 108.54 |
| M.I. Cement-A | 434415 | 40.87 | 1.90 | 94.09 |
| Keya Cosmetics -A | 1301539 | 40.83 | 1.89 | 31.37 |
| UCBL - A | 1356167 | 30.29 | 1.41 | 22.33 |
| Islami Bank BD - A | 726304 | 29.05 | 1.35 | 39.99 |
| GPH Ispat Ltd-N | 444000 | 28.41 | 1.32 | 63.98 |
| UNITED AIR-A | 2096082 | 28.06 | 1.30 | 13.39 |
| Summit Power -A | 505496 | 24.25 | 1.13 | 47.97 |
| Brac Bank -A | 718520 | 22.47 | 1.04 | 31.27 |
| People's Leasing-A | 659250 | 21.75 | 1.01 | 32.99 |
| One Bank -A | 1056990 | 21.62 | 1.00 | 20.46 |
| City Bank -A | 805450 | 20.79 | 0.96 | 25.81 |
| Southeast Bank-A | 1030726 | 19.19 | 0.89 | 18.62 |
| aamra technologies-N | 916000 | 18.57 | 0.86 | 20.27 |
| Beximco Pharma -A | 361878 | 18.02 | 0.84 | 49.79 |
| BSRM Steels-A | 248600 | 17.43 | 0.81 | 70.12 |
| AB Bank -A | 477254 | 17.40 | 0.81 | 36.45 |

Sectoral Turnover Summary

| Sector | DSE | | CSE | | Total | |
|------------------------|------------|-------|-----------|-------|-----------|-------|
| | Mill. (Tk) | % | Mill. Tk. | % | Mill. Tk. | % |
| Bank | 357.11 | 19.28 | 67.40 | 22.23 | 424.52 | 19.70 |
| NBFI | 153.72 | 8.30 | 27.45 | 9.05 | 181.17 | 8.41 |
| Investment | 29.19 | 1.58 | 2.86 | 0.94 | 32.05 | 1.49 |
| Engineering | 127.33 | 6.88 | 27.33 | 9.01 | 154.66 | 7.18 |
| Food & Allied | 28.49 | 1.54 | 2.71 | 0.89 | 31.20 | 1.45 |
| Fuel & Power | 302.50 | 16.34 | 25.59 | 8.44 | 328.09 | 15.22 |
| Jute | 0.76 | 0.04 | 0.00 | 0.00 | 0.76 | 0.04 |
| Textile | 81.96 | 4.43 | 27.43 | 9.05 | 109.40 | 5.08 |
| Pharma & Chemical | 161.77 | 8.74 | 23.12 | 7.63 | 184.89 | 8.58 |
| Paper & Packaging | 0.01 | 0.00 | 0.00 | 0.00 | 0.01 | 0.00 |
| Service | 10.19 | 0.55 | 2.59 | 0.86 | 12.79 | 0.59 |
| Leather | 3.29 | 0.18 | 0.08 | 0.03 | 3.37 | 0.16 |
| Ceramic | 17.34 | 0.94 | 1.66 | 0.55 | 19.00 | 0.88 |
| Cement | 128.18 | 6.92 | 20.78 | 6.85 | 148.96 | 6.91 |
| Information Technology | 19.38 | 1.05 | 4.27 | 1.41 | 23.66 | 1.10 |
| General Insurance | 51.36 | 2.77 | 3.18 | 1.05 | 54.55 | 2.53 |
| Life Insurance | 41.77 | 2.26 | 4.79 | 1.58 | 46.56 | 2.16 |
| Telecom | 219.08 | 11.83 | 18.52 | 6.11 | 237.60 | 11.03 |
| Travel & Leisure | 64.46 | 3.48 | 23.59 | 7.78 | 88.05 | 4.09 |
| Miscellaneous | 53.27 | 2.88 | 19.73 | 6.51 | 73.00 | 3.39 |
| Debtenture | 0.66 | 0.04 | 0.08 | 0.03 | 0.73 | 0.03 |

Sectoral P/E & EPS

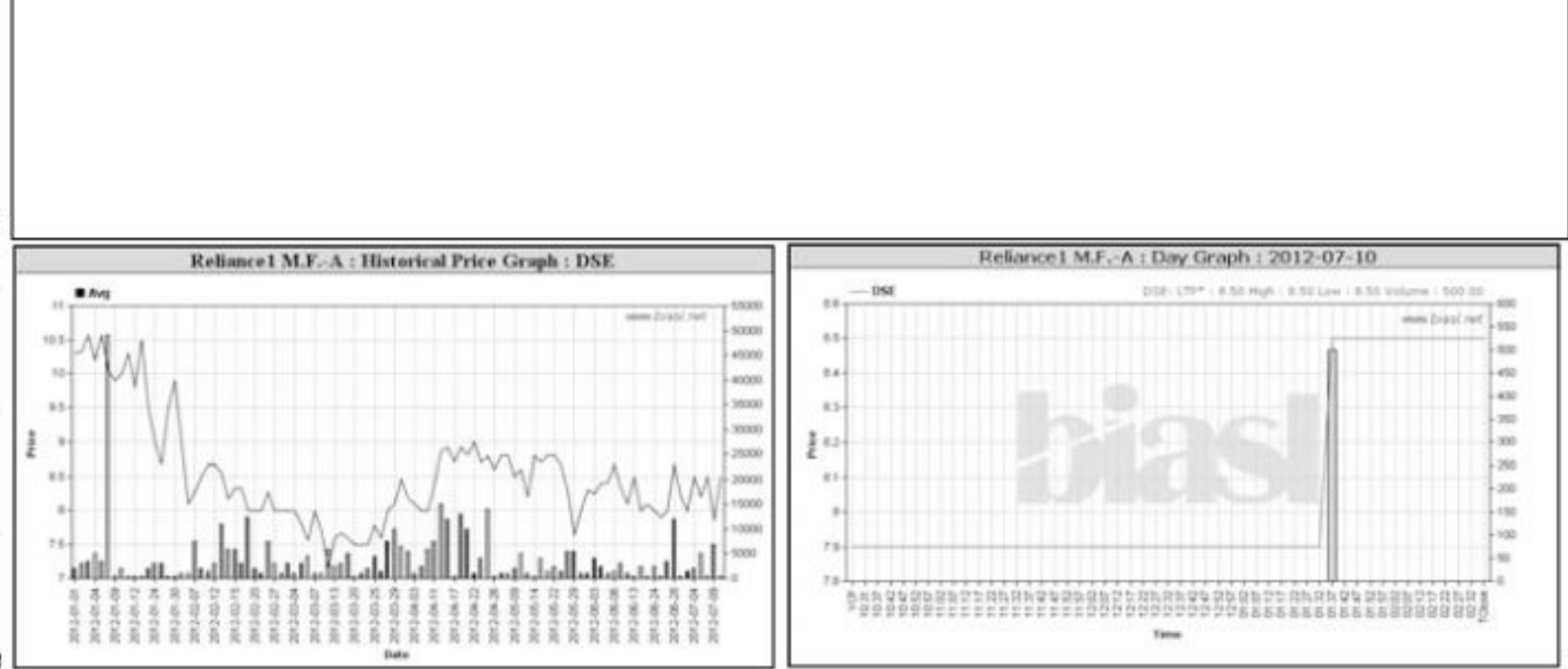
| Sector | P/E | | EPS(%) | |
|--------------------|-------|-------|--------|--------|
| | DSE | CSE | DSE | CSE |
| Bank | 8.12 | 8.09 | 32.47 | 32.47 |
| NBFI | 17.01 | 18.30 | 35.93 | 36.66 |
| Investment | 5.63 | 5.80 | 16.80 | 16.80 |
| Engineering | 15.54 | 15.67 | 43.63 | 41.74 |
| Food & Allied | 16.27 | 16.06 | 108.47 | 110.01 |
| Fuel & Power | 10.94 | 10.94 | 63.97 | 63.98 |
| Textile | 7.94 | 7.70 | 23.13 | 23.03 |
| Pharma. & Chemical | 20.66 | 20.11 | 59.10 | 50.17 |
| Paper & Printing | 15.87 | 18.04 | 12.41 | 13.27 |
| Service | 18.65 | 18.64 | 21.85 | 21.85 |
| Leather | 11.02 | 11.76 | 111.74 | 138.13 |
| Ceramic | 21.36 | 21.08 | 20.65 | 20.65 |
| Cement | 21.12 | 21.02 | 54.73 | 54.73 |
| IT | 14.57 | 14.65 | 12.11 | 12.11 |
| General Insurance | 19.90 | 20.54 | 20.25 | 20.37 |
| Life Insurance | 18.10 | 18.97 | 69.62 | 69.62 |
| Telecom | 14.01 | 14.01 | 130.69 | 130.69 |
| Travel & Leisure | 16.23 | 18.06 | 20.69 | 19.52 |
| Miscellaneous | 3.74 | 3.73 | 174.36 | 169.50 |
| Stock Exchanges | 11.25 | 11.21 | 41.72 | 41.49 |

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Capital Gainers

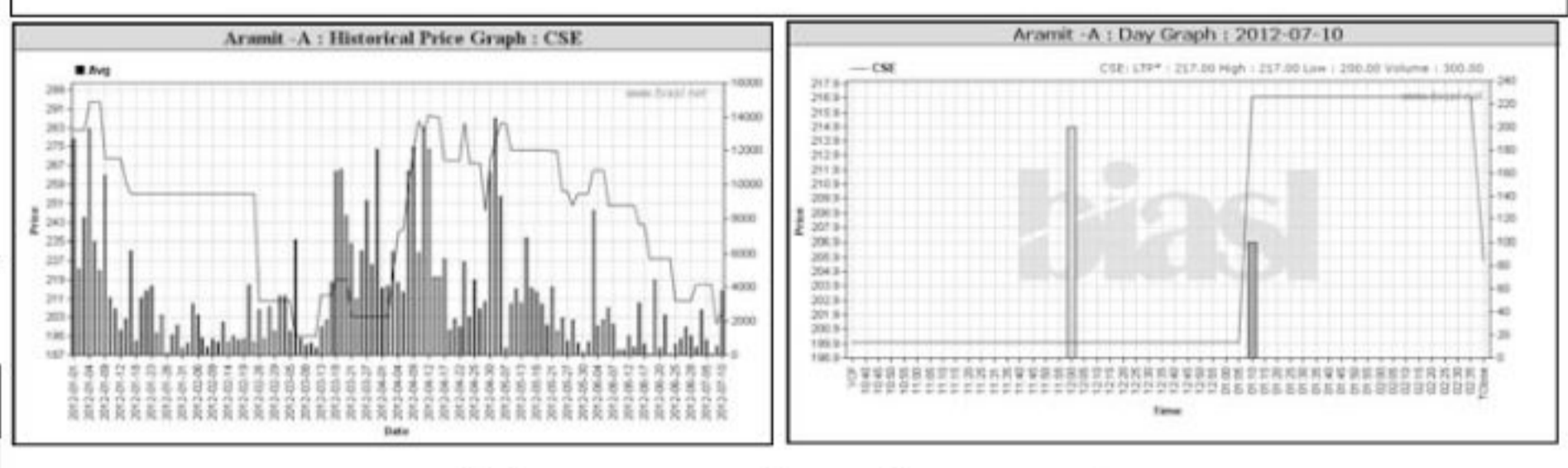
Dhaka Stock Exchange

| Company | Price Chn. (%) | | Price Scale | | | | Turnover | BookV | | | | | |
|----------------------|----------------|------|-------------|--------|--------|--------|----------|-------|-------|-------|-------|-------|----|
| | Close | Avg. | Avg. | Close | W Hi | W Lo | | Yr Hi | Yr Lo | M.Tk | Per S | EPS | PE |
| Reliance1 M.F.-A | 7.59 | 8.14 | 8.50 | 8.50 | 8.50 | 8.50 | 13.0 | 7.0 | 0.004 | 0 | 0 | - | - |
| BD Fixed Income MF-A | 2.22 | 2.22 | 9.20 | 9.20 | 9.20 | 9.20 | 14.0 | 8.5 | 0.005 | 10.27 | 0 | - | - |
| National Tea -A | 1.38 | 1.25 | 718.88 | 720.00 | 725.10 | 718.00 | 745.0 | 475.0 | 3.199 | 83.5 | 8.1 | 88.75 | - |
| ICB AMCL 1st NRB -A | 0.35 | - | 28.50 | 28.30 | 29.00 | 27.00 | 46.7 | 22.5 | 0.057 | 17.61 | 4.81 | 5.93 | - |
| BATBCL -A | 0.25 | 0.29 | 601.18 | 601.00 | 605.00 | 598.00 | 661.0 | 510.0 | 3.577 | 56.52 | 42.51 | 14.14 | - |



Chittagong Stock Exchange

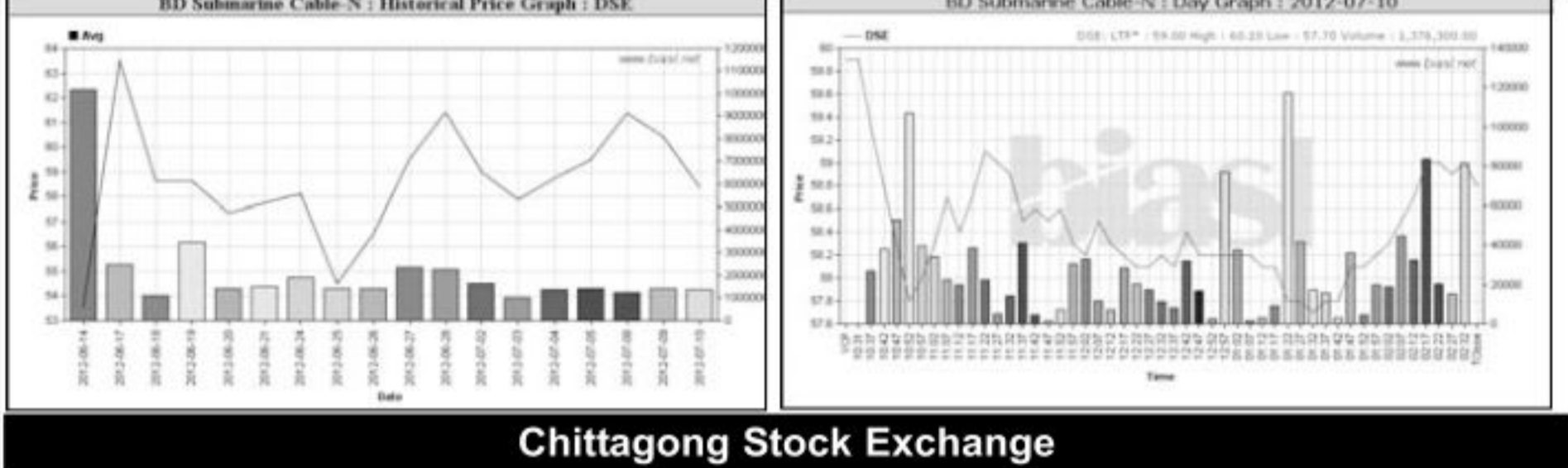
| Company | Vol. | Value (M.Tk.) | % of Total | Average Price |
|-----------------------|------|---------------|------------|---------------|
| Aramit -A | 2.85 | 2.84 | 205.67 | 205.70 |
| IBBLMPB-A | 2.11 | 1.21 | 936.88 | 945.00 |
| Sandhani Life -A | 0.96 | 0.96 | 105.00 | 105.00 |
| Asia Pacific Insu. -A | 0.37 | 1.01 | 27.00 | 27.00 |



Turnover Leaders

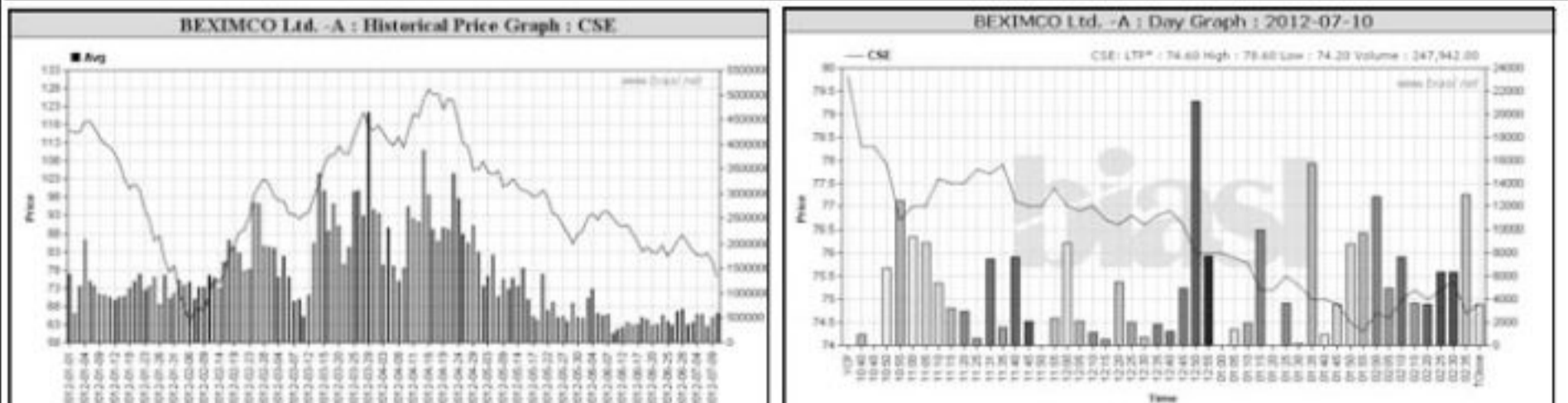
Dhaka Stock Exchange

| Company | Vol. | Value | % of Total | Price Scale | | | | C.Avg | BookV | | | |
|----------------------|---------|---------|------------|-------------|--------|--------|--------|--------|-------|--------|-------|--------|
| | | | | Close | Chn | PW Clo | W Hi | | W Lo | Avg. | Per S | EPS |
| Grameenphone-A | 714677 | 138.714 | 7.49 | - | 194.09 | 192.70 | 197.00 | 185.00 | -2.63 | 28.8 | 13.99 | 13.87 |
| BD Submarine Cable-N | 1376300 | 80.369 | 4.34 | - | 58.39 | 58.80 | 60.10 | 57.70 | -1.84 | 17.55 | 2.57 | 22.72 |
| Meghna Petroleum -A | 393233 | 77.531 | 4.19 | - | 197.16 | 195.70 | 202.50 | 184.00 | -2.69 | 32.27 | 14.15 | 13.93 |
| Square Pharma -A | 321380 | 77.520 | 4.19 | - | 241.21 | 237.90 | 248.80 | 235.00 | -4.69 | 49.95 | 9.56 | 25.23 |
| LafargeS Cement-Z | 2127500 | 72.772 | 3.93 | - | 34.21 | 33.30 | 36.50 | 32.90 | -8.01 | 5.57 | -2.46 | -13.91 |
| Jamuna Oil -A | 286880 | 62.610 | 3.38 | - | 218.25 | 218.50 | 224.00 | 215.00 | -2.76 | 40.19 | 14.45 | 15.10 |
| TITAS Gas TDCLA | 970100 | 61.250 | 3.31 | - | 63.14 | 63.20 | 64.00 | 60.00 | -2.17 | 29.98 | 9.74 | 6.48 |
| Unique Hotel RL - N | 643000 | 47.455 | 2.56 | - | 73.80 | 72.80 | 75.90 | 71.20 | -3.58 | 60.65 | 4.09 | 18.04 |
| LankaBangla Fin. -A | 703617 | 46.199 | 2.49 | - | 65.66 | 64.10 | 69.00 | 63.00 | -6.42 | 34.55 | 4.18 | 15.71 |
| BEXIMCO Ltd. -A | 596867 | 45.549 | 2.46 | - | 76.31 | 75.50 | 84.00 | 71.70 | -5.15 | 118.71 | 23.73 | 3.22 |
| Social Islami. B-A | 2191307 | 43.659 | 2.36 | - | 19.92 | 19.60 | 22.00 | 18.20 | -2.97 | 14.72 | 1.81 | 11.01 |
| National Bank - A | 1720311 | 42.003 | 2.27 | - | 24.42 | 24.30 | 25.30 | 22.90 | -3.19 | 15.16 | 4.28 | 5.71 |
| Keya Cosmetics -A | 1121039 | 35.161 | 1.90 | - | 31.36 | 30.90 | 33.00 | 29.00 | -4.04 | 22.52 | 2.2 | 14.25 |
| M.I. Cement-A | 366280 | 34.475 | 1.86 | - | 94.12 | 93.20 | 97.50 | 88.20 | -4.80 | 62 | 5.36 | 17.56 |
| Aftab Auto.-A | 309435 | 33.632 | 1.82 | - | 108.69 | 107.30 | 113.40 | 103.90 | -6.61 | 56.28 | 19.61 | 5.54 |
| R. N. Spinning-A | 1298983 | 26.638 | 1.44 | - | 20.51 | 20.80 | 21.30 | 19.00 | -1.42 | 16.58 | 2.8 | 7.33 |
| Islami Bank BD - A | 643000 | 26.173 | 1.41 | - | 40.02 | 39.80 | 41.00 | 37.10 | -1.97 | 21.66 | 3.87 | 30.34 |
| UCBL - A | 1007933 | 22.477 | 1.21 | - | 22.30 | 22.10 | 24.00 | 21.00 | -4.74 | 19.09 | 3.65 | 6.11 |
| GPH Ispat Ltd-N | 330050 | 21.151 | 1.14 | - | 64.00 | 63.70 | 65.20 | 63.10 | -3.63 | 16.18 | 2.85 | 22.46 |
| Brac Bank -A | 659208 | 20.653 | 1.12 | - | 31.33 | 31.20 | 31.90 | 28.50 | -1.27 | 25.45 | 4.62 | 6.78 |



Chittagong Stock Exchange

| Company | Vol. | Value (M.Tk.) | % of Total | Average Price |
|----------------------|--------|---------------|------------|---------------|
| BEXIMCO Ltd. -A | 247942 | 18.842 | 6.22 | 75.99 |
| R. N. Spinning-A | 905674 | 18.383 | 6.06 | 20.30 |
| LankaBangla Fin. -A | 205000 | 13.387 | 4.42 | 64.10 |
| LafargeS Cement-Z | 389500 | 13.318 | 4.39 | 14.50 |
| Unique Hotel RL - N | 171600 | 12.537 | 4.14 | 73.06 |
| National Bank - A | 463821 | 11.367 | 3.75 | 15.00 |
| UNITED AIR-A | 831322 | 11.050 | 3.64 | 13.29 |
| Square Pharma -A | 44160 | 10.607 | 3.50 | 238.70 |
| Aftab Auto.-A | 97492 | 10.537 | 3.48 | 108.69 |
| BD Submarine Cable-N | 163100 | 9.950 | 3.15 | 52.00 |
| Grameenphone-A | 46216 | 8.970 | 2.96 | 192.50 |
| UCBL - A | 348234 | 7.812 | 2.58 | 22.43 |
| GPH Ispat Ltd-N | 113500 | 7.258 | 2.39 | 20.00 |
| M.I. Cement-A | 68135 | 6.399 | 2.11 | 19.00 |
| Social Islami. B-A | 318380 | 6.251 | 2.06 | 19.64 |
| Keya Cosmetics -A | 180500 | 5.676 | 1.87 | 31.41 |
| One Bank -A | 266810 | 5.478 | 1.81 | 20.52 |
| AB Bank -A | 127212 | 4.631 | 1.53 | 36.00 |
| People's Leasing-A | 133900 | 4.419 | 1.46 | 20.00 |
| Padma Islami Life-N | 67500 | 4.343 | 1.43 | 30.00 |



Capital Losers

Dhaka Stock Exchange

| Company | Price Chn. (%) | | Price Scale | | | | Turnover | BookV | | | | |
|----------------------|----------------|--------|-------------|--------|--------|--------|----------|-------|-------|------|-------|-------|
| | Close | Avg. | Avg. | Close | W Hi | W Lo | | Yr Hi | Yr Lo | M.Tk | Per S | EPS |
| Progressive Life-A | -23.11 | -23.12 | 103.50 | 103.50 | 103.50 | 103.50 | 267.0 | 103.5 | 0.052 | 40.5 | 3.05 | 33.93 |
| Rupali Life Insur.-A | -18.75 | -19.94 | 125.68 | 126.10 | 130.00 | 122.50 | 249.0 | 117.0 | 1.948 | | | |