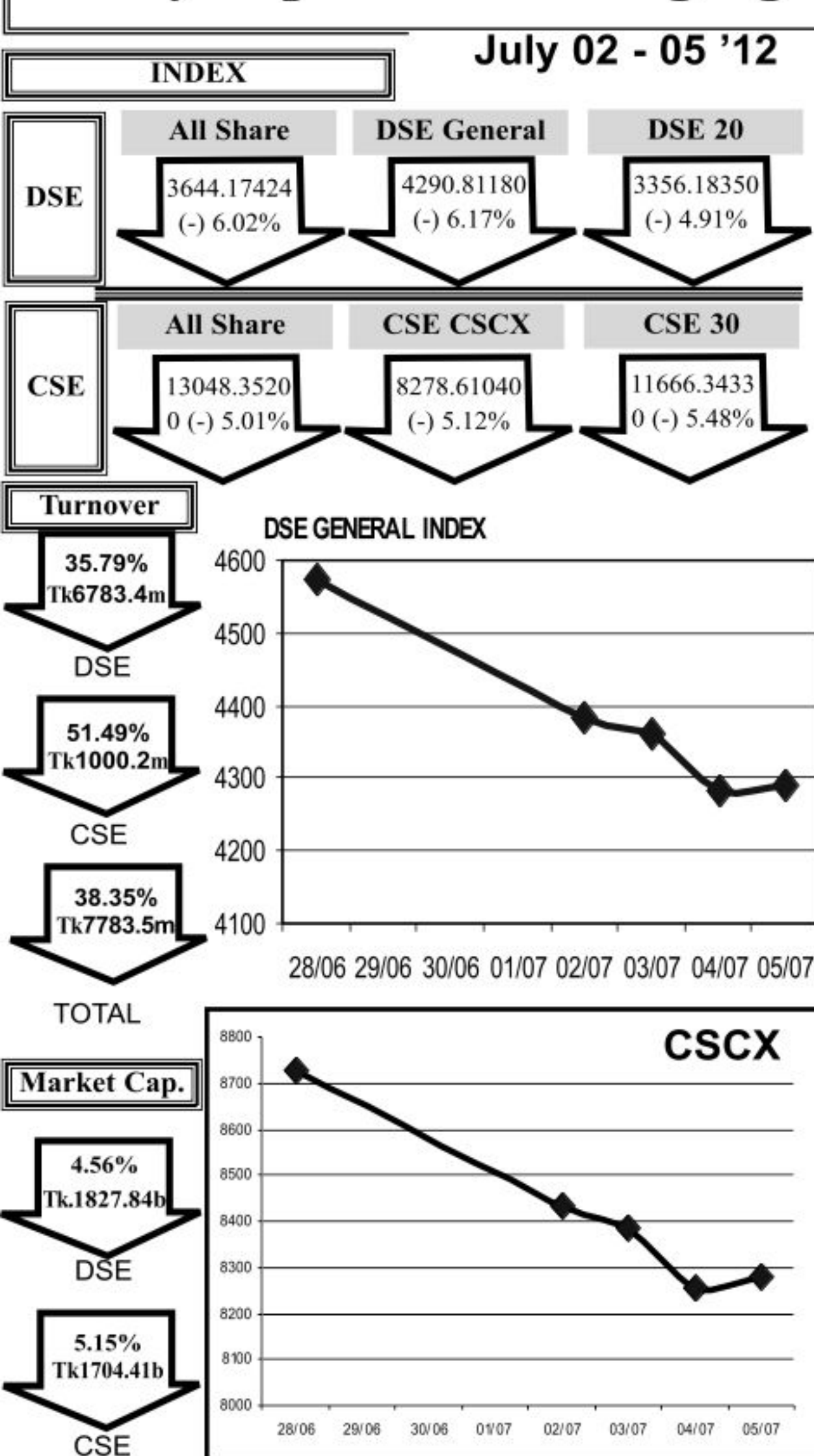


Weekly Capital Market Highlights:



Key Features - July 02 - 05, 2012

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	6,783.37	1,000.16	7,783.53
Turnover (Volume)	153,350,695	25,279,385	178,630,080
No. of Contract	281,737	57,751	339,488
Traded Issues	275	214	275
Issue Gain (Avg. Price Basis)	9	12	9
Issue Loss (Avg. Price Basis)	259	198	259
Unchanged Issue (Avg. Price Basis)	7	4	7
Market Cap. Equity (Billion. Tk.)	1,827.84	1,704.41	1,827.84
Market Cap. Equity (Billion US\$)	23.59	21.99	23.59

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
Unique Hotel RL - N	8367000	660.14	8.48	78.9
BD Submarine Cable-N	6519500	384.00	4.93	58.9
Grameenphone-A	1797160	364.53	4.68	202.84
National Bank - A	10054515	266.19	3.42	26.47
Social Islami. B-A	12730787	257.24	3.30	20.21
Meghna Petroleum -A	1122904	230.48	2.96	205.26
LankaBangla Fin. -A	2753514	209.51	2.69	76.09
BEXIMCO Ltd. -A	2475971	205.88	2.65	83.15
LafargeS Cement-Z	5159520	198.65	2.55	38.5
Square Pharma -A	744120	190.45	2.45	255.94
Aftab Auto -A	1382319	175.66	2.26	127.07
Keya Cosmetics -A	5019210	172.92	2.22	34.45
Jamuna Oil -A	696974	165.72	2.13	237.77
Titas Gas TDCLA	2148060	145.80	1.87	67.87
GBB Power Ltd-N	3310400	134.34	1.73	40.58
aamra technologies-N	5111750	127.72	1.64	24.99
Padma Islami Life*-N	1602000	124.42	1.60	77.66
Islami Bank BD - A	2894067	118.90	1.53	41.08
GPH Ispat Ltd-N	1683000	115.34	1.48	68.53
M.I. Cement-A	1021217	105.90	1.36	103.7
Summit Power -A	1875081	99.07	1.27	52.84
Foreast Islami Life -A	619389	94.95	1.22	153.29
UCBL - A	3659443	89.65	1.15	24.5
UNITED AIR-A	5917768	88.31	1.13	14.92
R. N. Spinning-A	3502387	86.68	1.11	24.75
City Bank - A	2663170	78.94	1.01	29.64
Saifham Cotton-N	4051250	76.96	0.99	19
People's Leasing-A	1759711	68.10	0.88	38.7
DESCO Ltd. -A	777375	66.63	0.86	85.71
EXIM Bank-A	3578906	66.11	0.85	18.47

Sectoral Turnover Summary

Sector	DSE	CSE	Total
	Mill. (Tk.)	Mill. Tk.	Mill. Tk.
Bank	1348.56	19.88	211.13
NBFI	556.05	8.20	79.77
Investment	88.15	1.30	7.34
Engineering	504.00	7.43	93.03
Food & Allied	74.03	1.09	3.36
Fuel & Power	976.86	14.40	90.73
Jute	0.77	0.01	0.00
Textile	270.58	3.99	61.01
Pharma & Chemical	509.97	7.52	57.23
Paper & Packaging	1.62	0.02	0.07
Service	28.52	0.42	5.06
Leather	17.01	0.25	0.22
Ceramic	48.13	0.71	3.17
Cement	315.38	4.65	42.29
Information Technology	113.20	1.67	32.82
General Insurance	164.32	2.42	10.11
Life Insurance	294.92	4.35	30.22
Telecom	657.41	9.69	91.12
Travel & Leisure	618.94	9.12	129.51
Miscellaneous	192.98	2.84	51.53
Debtenture	1.97	0.03	0.33

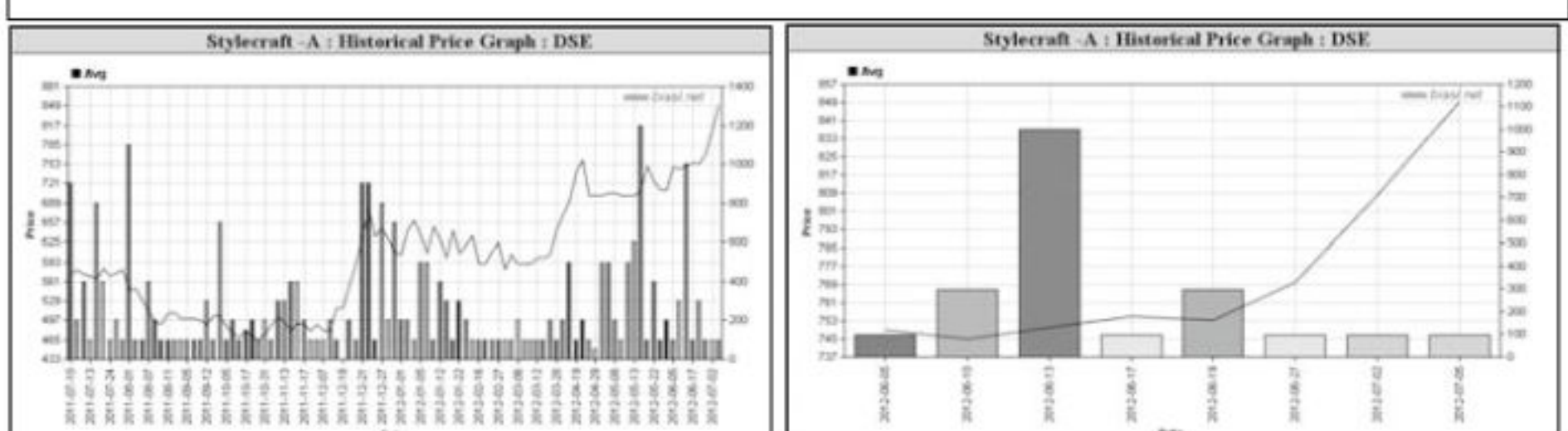
Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	8.52	8.52	32.47	32.47
NBFI	18.86	19.46	35.93	36.66
Investment	5.91	6.05	16.80	16.80
Engineering	16.93	17.02	43.63	41.74
Food & Allied	16.44	16.20	108.47	110.01
Fuel & Power	11.62	11.66	63.97	63.98
Textile	8.66	8.34	23.11	23.03
Pharma. & Chemical	21.76	21.18	59.10	50.17
Paper & Printing	18.99	18.04	12.41	13.27
Service	20.23	20.30	21.85	21.85
Leather	11.55	11.89	111.74	138.13
Ceramic	22.58	22.39	20.65	20.65
Cement	22.45	22.25	54.73	54.73
IT	16.31	16.41	12.11	12.11
General Insurance	21.70	22.04	20.25	20.37
Life Insurance	19.62	20.24	70.15	70.15
Telecom	14.49	14.48	130.69	130.69
Travel & Leisure	16.86	18.92	20.69	19.52
Miscellaneous	4.00	4.01	174.36	169.50
Stock Exchanges	11.91	11.82	41.72	41.49

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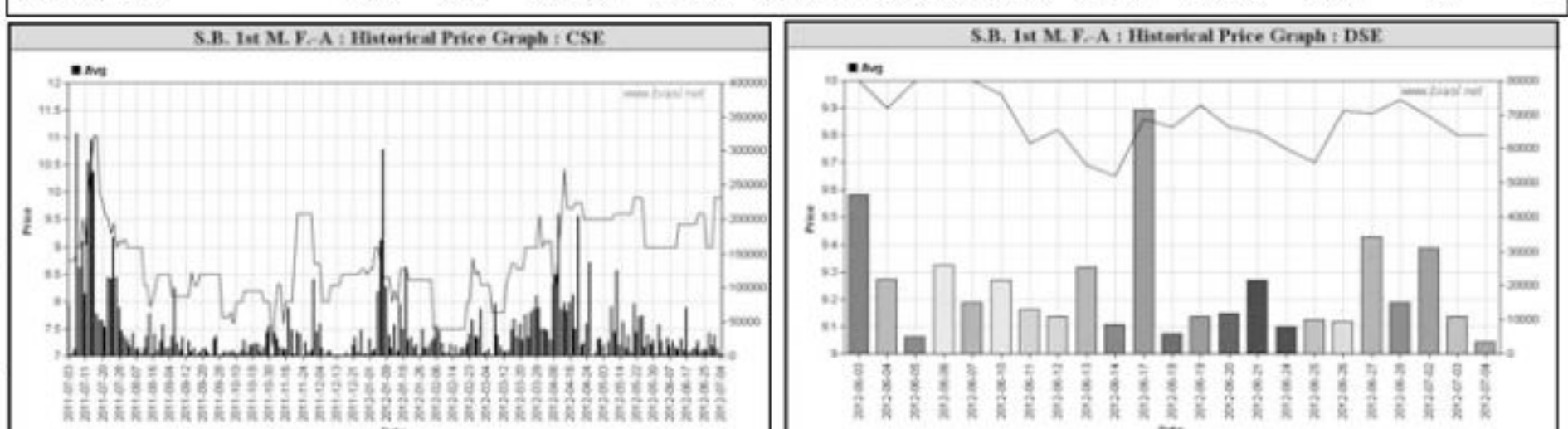
Capital Gainers

Dhaka Stock Exchange												
Company	Price Chn. (%)		Price Scale						Turnover	BookV		
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
Stylecraft -A	10.26	10.26	849.00	849.00	849.00	808.00	849.0	465.0	0.166	238	26.98	31.47
Social Islami. B-A	5.10	3.74	20.52	20.60	21.00	17.70	31.5	17.0	231.692	14.72	1.81	11.34
Delta Life Insu. -Z	4.31	5.40	4,221.14	4,221.40	4,367.90	4,151.00	4,367.923490	31.298	189.4	38.53	109.55	
Legacy Footwear -A	3.45	2.79	23.97	24.00	25.00	22.70	57.6	19.9	5.435	16.82	1.23	19.49
GBB Power Ltd-N	1.55	0.13	39.23	39.20	45.00	38.70	47.0	33.9	112.899	13.64	1.54	25.47
IBBLMPB-A	1.47	1.34	954.72	951.25	970.00	926.00	1050.0	890.0	1.659	1000	0	-
Marico BD Ltd-A	0.91	0.84	387.50	387.50	395.00	380.00	560.0	318.2	43.844	82.64	17	22.79
BATBCL -A	0.12	(0.62)	597.22	601.10	602.00	565.10	661.0	510.0	12.357	56.52	42.51	14.05



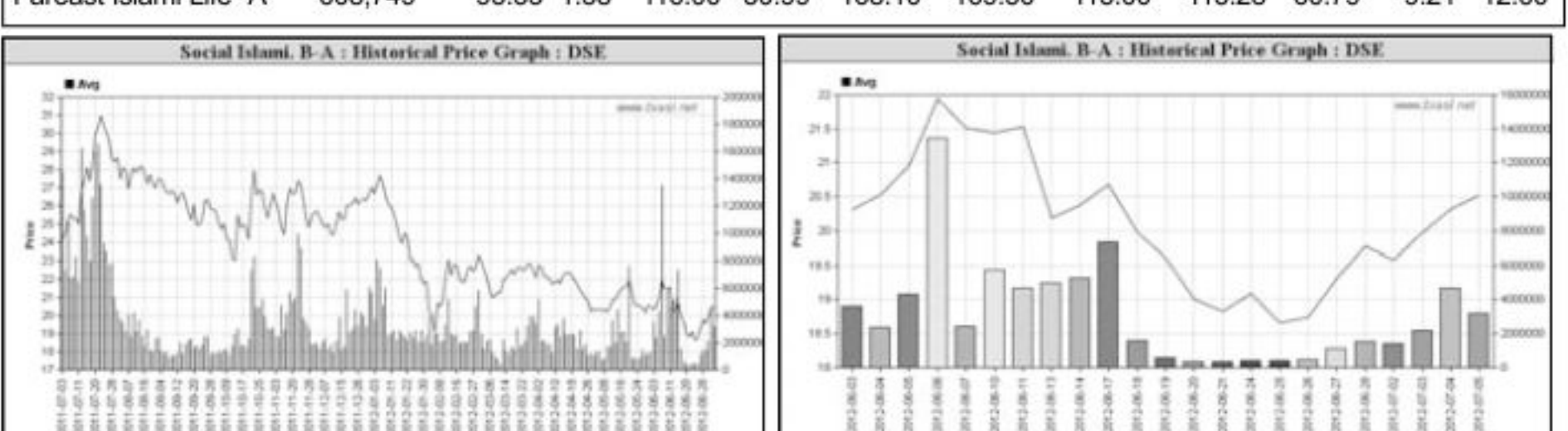
Chittagong Stock Exchange

S.B. 1st M. F-A	11.11	10.00	9.90	10.00	10.00	10.00	11.1	7.0	0.005	0	0	-
Delta Life Insu. -Z	9.62	9.60	4274.50	4275.00	4275.00	4087.00	3150.2	3150.2	0.418	189.4	38.53	110.94
7th ICB M F-A	5.10	5.10	103.00	103.00	103.00	103.00	133.0	95.0	0.412	32.05	13.47	7.65
Eastern Cables-A	4.59	4.21	63.80	63.80	64.00	59.00	64.7	64.7	0.129	15.83	2.47	25.83
Hakkani P& Paper -B	3.75	1.16	24.48	24.90	24.90	24.40	56.0	22.0	0.073	35.99	0.96	25.50
Aramit -A	3.33	3.33	217.00	217.00	220.00	211.00	478.0	195.1	0.033	88.86	14.26	15.22
Social Islami. B-A	2.50	3.30	20.36	20.50	20.70	17.80	39.0	3.0	25.548	14.72	1.81	11.25
GBB Power Ltd-N	1.03	0.00	39.16	39.40	43.00	39.00	58.0	34.0	21.436	13.64	1.54	25.43
ACI ZERO Bond-A	0.63	0.72	794.41	795.00	800.00	761.00	850.0	720.0	0.050	1000	0	-
IBBLMPB-A	0.59	0.57	935.50	935.50	959.00	910.00	1068.0	847.0	0.279	1000	0	-



Turnover Leaders

Dhaka Stock Exchange													
Company	Vol.	Value	% of	Price Scale						C.Avg BookV			
	Share	(M.Tk.)	Total	Clo	Chn	PW	Clo	W Hi	W Lo	Avg.	Per S	EPS	PE
Unique Hotel RL - N	6,979,200	550.23	8.11	75.80	0.00	0.00	90.00	74.20	75.35	60.65	4.09	18.53	
Grameenphone-A	1,659,812	336.66	4.96	201.80	-3.35	208.80	209.90	184.00	200.79	28.8	13.99	14.42	
BD Submarine Cable-N	5,450,800	320.76	4.73	60.20	-2.27	61.60	61.00	56.50	59.49	17.55	2.57	23.42	
Social Islami. B-A	11,459,856	231.69	3.42	20.60	5.10	19.60	21.00	17.70	20.52	14.72	1.81	11.38	
Meghna Petroleum - A	1,065,172	218.67	3.22	204.30	-3.63	212.00	213.90	185.00	202.69	32.27	14.15	14.44	
National Bank - A	8,186,421	216.42	3.19	25.80	-10.73	28.90	29.50	24.00	25.63	15.16	4.28	6.03	
LafargeS Cement-Z	4,594,520	177.05	2.61	37.90	-0.51	39.90	40.00	37.20	37.78	5.57	-2.46	-15.41	
LankaBangla Fin. -A	2,323,014	176.78	2.61	73.90	-9.99	82.10	82.50	67.00	73.45	34.55	4.18	17.68	
Square Pharma -A	671,790	171.98	2.54	255.90	-2.88	263.50	265.00	252.00	254.71	49.95	9.56	26.77	
BEXIMCO Ltd. -A	1,913,888	158.85	2.34	82.10	-6.39	87.70	90.00	73.60	81.71	118.71	23.73	3.46	
Jamuna Oil -A	667,292	158.69	2.34	233.10	-6.23	248.60	245.50	225.00	232.05	40.19	14.45	16.13	
Keya Cosmetics -A	4,430,000	152.67	2.25	34.10	-7.34	36.80	37.20	30.60	33.95	22.52	2.2	15.50	
Aftab Auto -A	1,106,799	140.67	2.07	122.80	-10.17	136.70	135.00	114.00	122.51	56.28	19.61	6.26	
Titas Gas TDCLA	1,987,560	134.93	1.99	66.80	-6.44	71.40	71.20	59.40	66.11	29.98	9.74	6.86	
Islami Bank BD - A	2,758,519	113.36	1.67	41.00	-3.07	42.30	42.80	37.00	41.05	21.66	3.87	10.59	
GBB Power Ltd-N	2,779,600	112.90	1.66	39.20	1.55	36.60	45.00	38.70	39.23	13.64	1.54	25.45	
Padma Islami Life*-N	1,259,500	98.12	1.45	74.20	-26.46	100.90	85.00	70.60	73.05	25.76	1.63	45.52	
aamra technologies-N	3,884,250	96.69	1.43	23.80	0.00	0.00	28.00	23.20	23.23	28.34	1.16	20.52	
GPH Ispat Ltd-N	1,410,500	96.68	1.43	68.00	-7.10	73.20	73.00	66.20	67.38	16.18	2.85	23.86	
Foreast Islami Life -A	608,749	93.33	1.38	116.00	-30.99	168.10	169.50	113.00	115.28	60.79	9.21	12.60	



Chittagong Stock Exchange

Unique Hotel RL - N	1,387,800	109.92	10.99	75.60	0.00	0.00	86.00	74.10	75.08	60.65	4.09	18.48
BD Submarine Cable-N	1,068,700	63.24	6.32	60.50	-0.82	61.00	61.00	57.00	59.86	17.55	2.57	23.54
National Bank - A	1,868,094	49.77	4.98	26.20	-9.66	29.00	29.00	25.00	25.90	15.16	4.28	6.12
BEXIMCO Ltd. -A	562,083	47.02	4.70	82.60	-5.06	87.00	88.00	78.00	81.95	11.87	23.73	3.48
Abfab Auto-A	275,520	34.98	3.50	123.00	-10.22	137.00	137.00	113.00	123.08	56.28	19.61	6.27
LankaBanc Fin. -A	430,500	32.72	3.27	74.00	-9.76	82.00	81.00	72.50	73.64	34.55	14.77	1.72
Green technologies-N	1,227,500	31.03	3.10	23.90	0.00	24.00	24.00	23.10	23.68	1.54	1.16	20.60
Gramsephone-A	157,348	27.87	2.79	20.10	-3.03	20.00	20.00	199.00	200.51	28.28	13.99	14.22
R. N. Spinning-A	1,081,419	26.83	2.68	23.80	-11.85	27.00	26.80	22.80	23.82	16.58	2.2	8.50
Padma Islami Life-N	342,500	26.30	2.63	23.70	-28.24	102.00	92.00	70.00	71.42	25.76	1.63	44.91
UCBL - A	1,069,046	26.17	2.62	24.20	-6.92	26.00	26.00	22.00	24.05	19.09	3.65	6.63
Social Islami. B-A	1,207,931	25.55	2.55	20.50	-2.50	20.00	20.70	17.80	20.36	14.72	1.81	11.33
LafargeS Cement-Z	585,000	21.60	2.16	37.90	-5.25	40.00	39.90	37.30	37.71	5.57	-2.46	-15.41
GBB Power Ltd-N	530,800	21.84	2.14	39.40	-1.03	39.00	43.00	39.00	39.16	13.64	1.54	25.58
Keya Cosmetics -A	589,210	20.25	2.02	34.10	-7.84	37.00	37.00	33.50	33.85	22.52	2.2	15.50
UNITED AIRPORT-A	1,308,948	19.60	1.96	14.80	-7.50	16.00	15.70	14.00	14.78	12.64	0.71	20.85
GPH Ispat Ltd-N	272,500	18.66	1.87	67.70	-7.26	73.00	73.00	66.50	67.30	16.18	2.85	23.75
M.I. Cement-A	179,375	18.65	1.86	102.70	-7.78	109.00	108.00	93.60	102.13	6.2	5.36	19.16
Square Pharma -A	726,330	18.47	1.85	254.80	-3.12	263.00	261.00	251.00	253.33	49.95	9.56	26.65
Saiham Cotton-N	87,730	16.60	1.66	18.60	-11.43	21.00	21.00	18.00	18.46	22.27	1.51	12.33