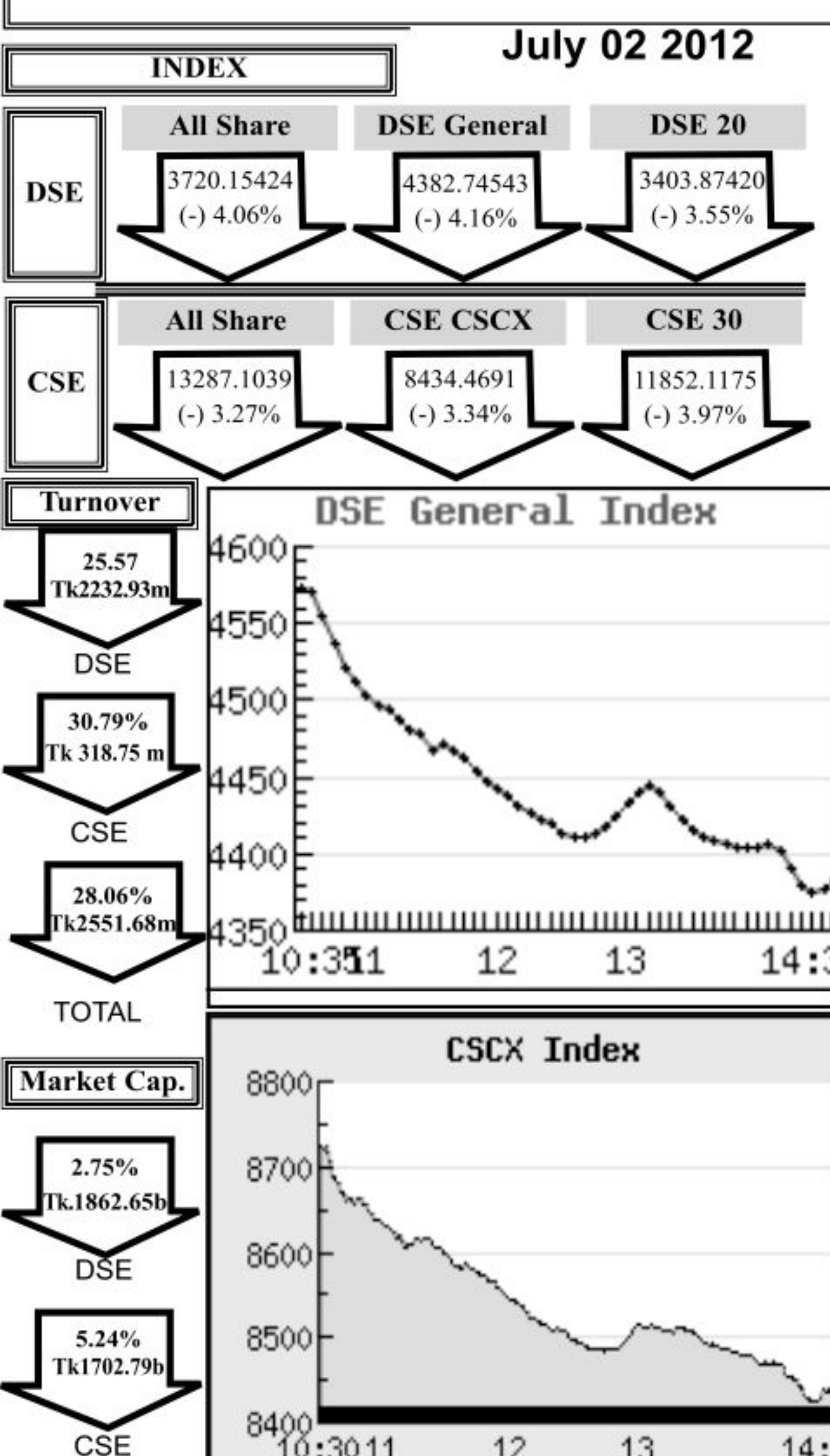


Capital Market Highlights:



Key Features - July 02, 2012

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	2,232.93	318.75	2,551.68
Turnover (Volume)	45,123,999	6,963,106	52,087,105
No. of Contract	103,579	20,718	124,297
Traded Issues	264	183	264
Issue Gain (Avg. Price Basis)	6	8	6
Issue Loss (Avg. Price Basis)	252	173	252
Unchanged Issue (Avg. Price Basis)	6	2	6
Market Cap. Equity (Billion. Tk.)	1,862.65	1,702.79	1,862.65
Market Cap. Equity (Billion US\$)	24.03	21.97	24.03

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
Unique Hotel RL - N	5233600	422.51	16.56	80.73
BD Submarine Cable-N	1911500	112.80	4.42	59.01
Grameenphone-A	460909	94.83	3.72	205.76
Foreast Islami Life -A	483939	78.96	3.09	163.16
LafargeS Cement-Z	1881000	73.40	2.88	39.02
National Bank - A	2586295	71.36	2.80	27.59
GBB Power Ltd-N	1727000	70.99	2.78	41.11
Aftab Auto.-A	487048	63.54	2.49	130.46
Meghna Petroleum -A	283980	58.80	2.30	207.07
Padma Islami Life*-N	687000	56.16	2.20	81.74
LankaBangla Fin. -A	666195	52.72	2.07	79.13
Keya Cosmetics -A	1483342	51.98	2.04	35.04
BEXIMCO Ltd. -A	568048	48.49	1.90	85.36
Titas Gas TDCLA	635500	44.18	1.73	69.52
Marico BD Ltd-A	110250	43.52	1.71	394.74
Square Pharma -A	165050	42.57	1.67	257.93
GPH Ispat Ltd-N	573000	40.17	1.57	70.1
Jamuna Oil -A	155716	37.72	1.48	242.25
M.I. Cement-A	315150	33.32	1.31	105.6
Social Islami. B-A	1608262	31.49	1.23	19.58
City Bank - A	991454	30.34	1.19	30.6
UCBL - A	1213363	30.27	1.19	24.95
People's Leasing-A	642750	25.59	1.00	39.82
UNITED AIR-A	1687361	25.48	1.00	15.1
Saiham Cotton-N	1299750	25.19	0.99	19.38
Summit Power -A	442239	24.38	0.96	55.14
DESCO Ltd. -A	274250	23.95	0.94	87.33
Khulna Power-A	374639	19.64	0.77	52.41
AB Bank - A	470846	19.07	0.75	40.51
Uttara Bank - A	448783	19.04	0.75	42.42

Sectoral Turnover Summary

Sector	DSE	CSE	Total
	Mill. (Tk.)	Mill. Tk.	Mill. Tk.
Bank	328.94	14.73	52.95
NBFI	179.02	8.02	22.99
Investment	22.30	1.00	2.35
Engineering	183.38	8.21	25.05
Food & Allied	20.44	0.92	1.32
Fuel & Power	301.21	13.49	29.43
Jute	0.18	0.01	0.00
Textile	82.25	3.68	15.20
Pharma & Chemical	168.55	7.55	13.13
Paper & Packaging	0.37	0.02	0.00
Service	10.97	0.49	1.72
Leather	5.32	0.24	0.07
Ceramic	13.17	0.59	1.05
Cement	113.42	5.08	11.89
Information Technology	5.29	0.24	0.69
General Insurance	54.94	2.46	2.07
Life Insurance	152.85	6.85	13.48
Telecom	182.50	8.17	25.14
Travel & Leisure	365.62	16.37	82.37
Miscellaneous	41.67	1.87	17.64
Debtenture	0.54	0.02	0.21

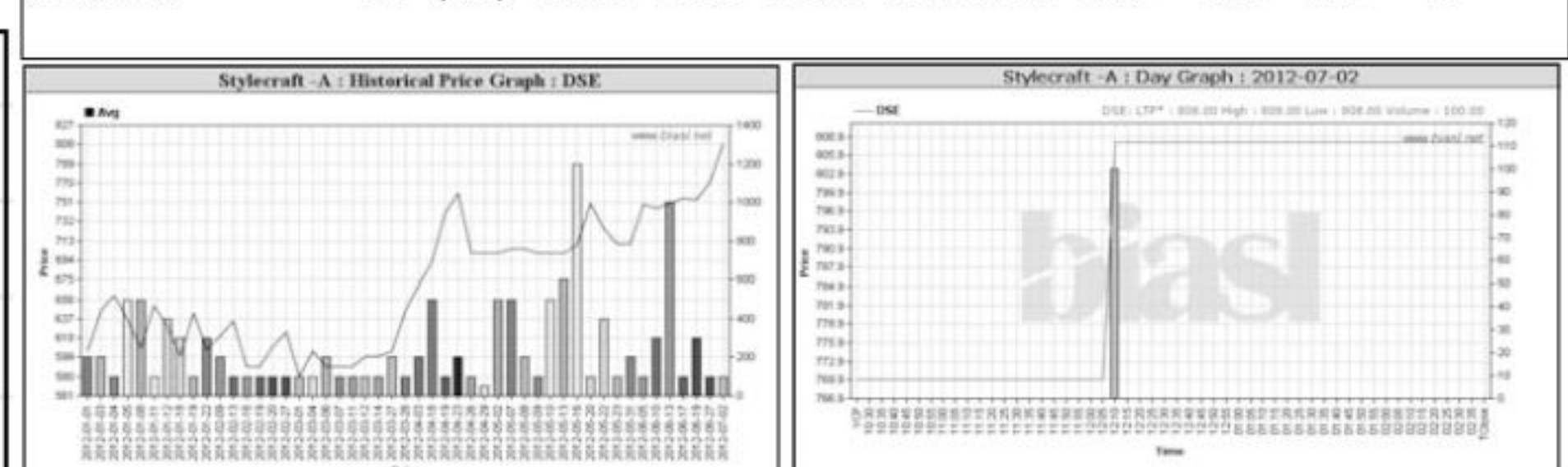
Sectoral P/E & EPS

Sector	P/E	EPS(%)
	DSE	CSE
Bank	8.77	8.74
NBFI	19.64	20.07
Investment	6.02	6.15
Engineering	17.77	17.83
Food & Allied	16.48	16.66
Fuel & Power	12.26	12.25
Textile	9.11	8.75
Pharma. & Chemical	22.27	21.76
Paper & Printing	17.94	17.84
Service	20.89	21.08
Leather	12.01	12.06
Ceramic	23.67	23.55
Cement	23.16	22.90
IT	15.78	15.67
General Insurance	23.01	23.07
Life Insurance	20.84	21.31
Telecom	14.83	14.87
Travel & Leisure	17.82	20.10
Miscellaneous	4.16	4.17
Stock Exchanges	12.33	12.21

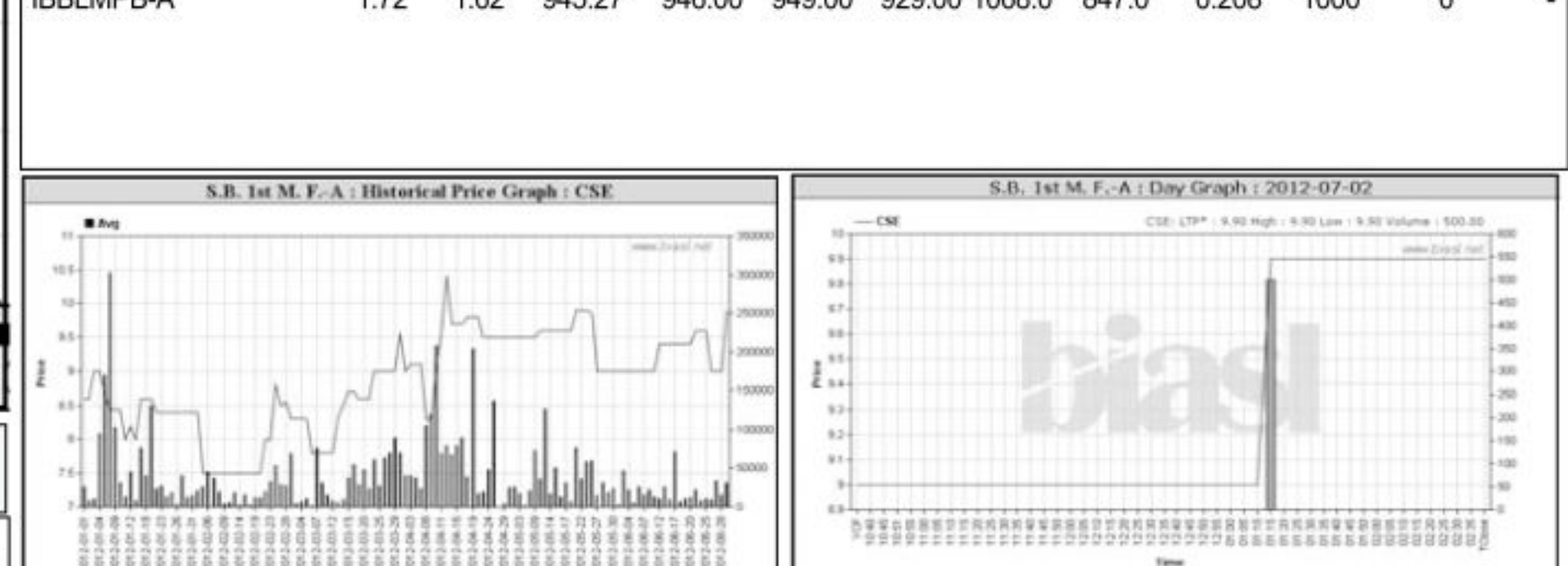
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Capital Gainers

Dhaka Stock Exchange												
Company	Price Chn. (%)		Price Scale						Turnover	BookV		
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
Stylecraft -A	4.94	4.94	808.00	808.00	808.00	808.00	808.0	465.0	0.081	238	26.98	29.95
GBB Power Ltd-N	4.92	4.95	41.12	40.50	45.00	40.30	47.0	33.9	61.307	13.64	1.54	26.70
Delta Life Insu. -Z	3.30	4.67	4,191.76	4,180.30	4,230.00	4,151.00	4350.02	349.0	7.126	189.4	38.53	108.79
United Insur -A	3.26	2.11	53.25	53.90	55.00	51.00	103.0	44.2	0.213	21.18	2.89	18.43
Marico BD Ltd-A	1.72	2.72	394.75	390.60	395.00	385.00	560.0	318.2	43.482	82.64	17	23.22
Apex SpinningA	0.79	0.71	76.79	76.70	81.90	72.00	155.0	67.0	0.215	46.7	1.61	47.70
Progressive Life-A	0.46	(0.06)	152.29	152.30	153.40	150.90	268.8	116.9	0.533	40.5	3.05	49.93
GlaxoSK (BD) -A	0.12	-	580.00	580.50	585.00	580.00	1064.9	551.0	0.290	103.07	23.42	24.77
IBBLMPB-A	0.11	(0.48)	937.63	938.50	949.00	926.00	1050.0	890.0	0.436	1000	0	

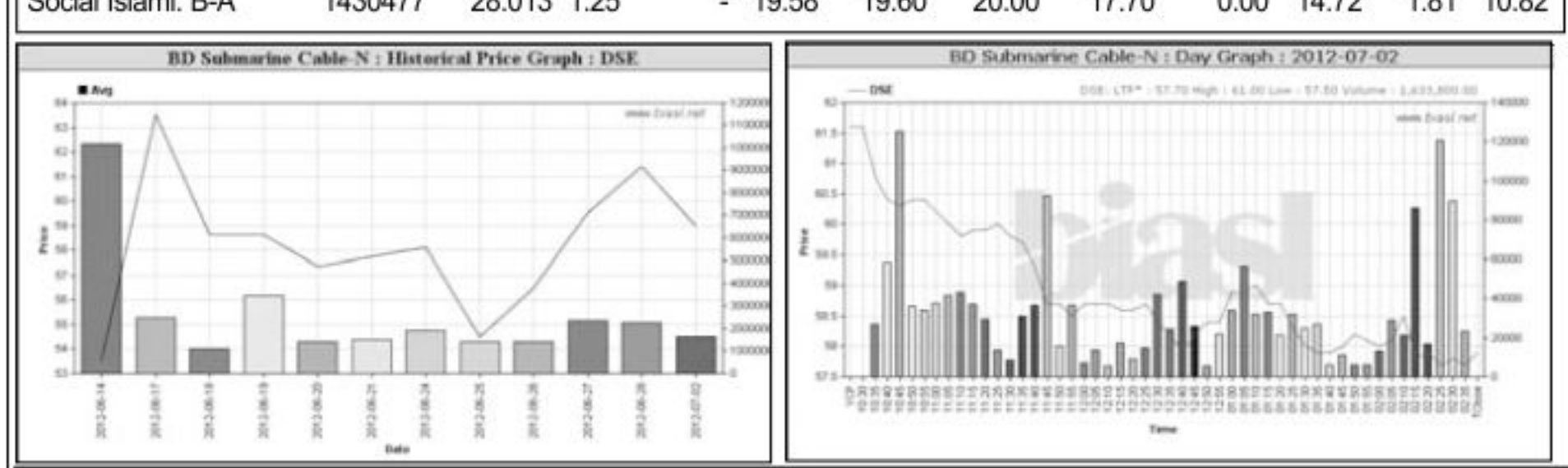


Chittagong Stock Exchange												
S.B. 1st M. F-A	11.11	10.00	9.90	10.00	10.00	10.00	11.1	7.0	0.005	0	0	-
Samata Leather-Z	7.14	4.17	15.00	15.00	15.00	15.00	16.7	16.7	0.015	12.04	-0.13	-115.38
GBB Power Ltd-N	5.13	4.70	41.00	41.00	43.00	40.00	58.0	34.0	9.683	13.64	1.54	26.62
Delta Life Insu. -Z	4.79	4.79	4087.00	4087.00	4087.00	4087.00	3150.2	3150.2	0.204	189.4	38.53	106.07
Marico BD Ltd-A	4.61	4.47	385.50	386.00	386.00	385.00	559.9	320.0	0.039	82.64	17	22.68
Aramit -A	3.33	3.33	217.00	217.00	220.00	211.00	478.0	195.1	0.033	88.86	14.26	15.22
IBBLMPB-A	1.72	1.62	945.27	946.00	949.00	929.00	1068.0	847.0	0.208	1000	0	

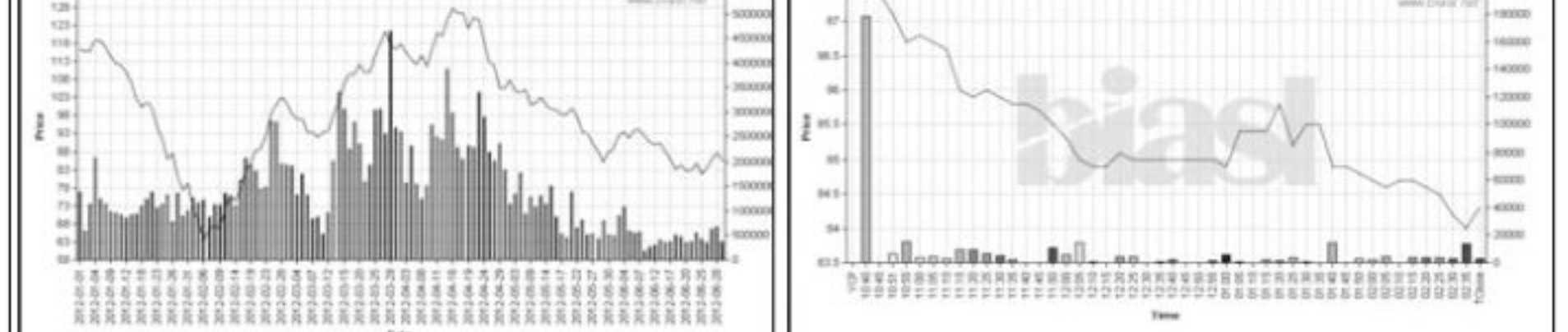
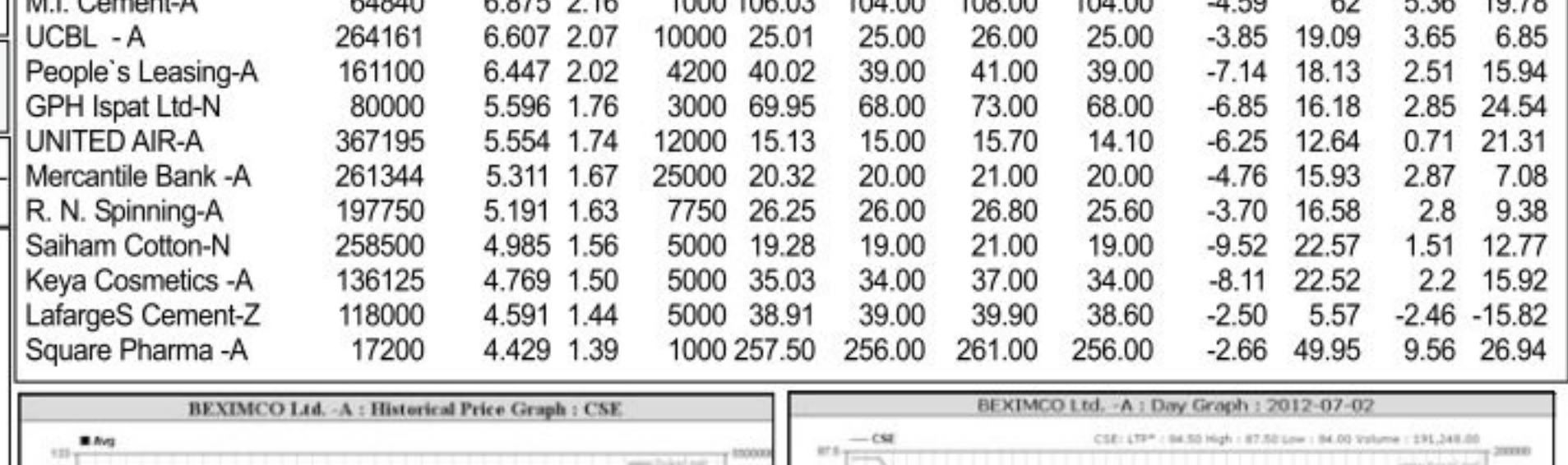


Turnover Leaders

Company	Vol. Share	Value (M. Tk.)	% of Total	Price Scale	C.Avg	BookV
				Clo Chn PW Clo W Hi W Lo		
Unique Hotel RL - N	4282400	345,687.15	4.32	80.72 78.00 90.00 77.50	0.00 60.65 4.09 19.74	
BD Submarine Cable-N	1633800	96,355.43	1.22	58.98 57.90 61.00 57.50	-6.01 17.55 2.57 22.95	
Grameenphone-A	418761	86,145.38	1.08	205.71 204.40 209.90 193.00	-2.11 28.8 13.99 14.70	
Foreast Islami Life -A	475899	77,647.34	0.98	163.16 161.10 169.50 160.10	-4.16 60.79 9.21 17.72	
LafargeS Cement-Z	1763000	68,806.30	0.87	39.03 38.50 40.00 38.50	-3.51 5.57 -2.46 -15.87	
GBB Power Ltd-N	1490800	61,307.27	0.77	41.12 40.50 45.00 40.30	4.92 13.64 1.54 26.70	
National Bank - A	2095395	57,727.25	0.74	27.55 27.00 29.50 26.10	-6.57 15.16 4.28 6.44	
Meghna Petroleum -A	271260	56,171.25	0.71	207.07 205.10 213.90 202.00	-3.25 32.27 14.15 14.63	
Aftab Auto.-A	411448	53,675.24	0.67	130.45 128.60 134.00 123.50	-5.93 56.28 19.61 6.65	
Keya Cosmetics -A	1347217	47,214.21	0.51	35.05 34.40 37.20 33.20	-6.52 22.52 2.2 15.93	
LankaBangla Fin. -A	572695	45,315.20	0.51	79.13 77.50 82.50 75.00	-5.60 34.55 4.18 18.93	
Padma Islami Life*-N	548500	44,811.20	0.50	81.70 79.60 85.00 75.00	-21.11 25.76 1.63 50.12	
Marico BD Ltd-A	110150	43,482.19	0.47	394.75 390.60 395.00 385.00	1.72 82.64 17 23.22	
Titas Gas TDCLA	596000	41,449.18	0.46	69.55 69.00 71.20 68.60	-3.36 29.98 9.74 7.14	
Square Pharma -A	147850	38,143.17	0.46	257.98 256.30 265.00 255.60	-2.73 49.95 5.56 26.99	
Jamuna Oil -A	150316	36,414.16	0.45	242.25 240.90 245.50 235.00	-3.10 40.19 14.45 16.76	
GPH Ispat Ltd-N	493000	34,570.15	0.43	70.12 68.30 73.00 68.00	-6.89 16.18 2.85 24.54	
BEXIMCO Ltd. -A	376800	32,122.14	0.41	85.25 84.30 89.50 79.00	-3.88 118.71 23.73 3.59	
City Bank - A	916404	28,031.12	0.36	30.59 29.90 32.70 29.00	-7.14 28.35 3.26 9.38	
Social Islami. B-A	1430477	28,013.12	0.35	19.58 19.60 20.00 17.70	0.00 14.72 1.81 10.82	



Company	Vol. Share	Value (M. Tk.)	% of Total	Price Scale	C.Avg	BookV
				Clo Chn PW Clo W Hi W Lo		
Unique Hotel RL - N	951200	76,820.24	1.00	80.76 78.00 90.00 77.50	0.00 60.65 4.09 19.75	
BD Submarine Cable-N	277700	16,450.51	0.21	58.00 59.24 61.00 58.00	-4.92 17.55 2.57 23.05	
BEXIMCO Ltd. -A	191248	16,365.61	0.21	50.00 85.57 84.00 84.00	-6.45 118.71 23.73 3.61	
National Bank - A	490900	13,630.42	0.17	27.00 27.76 27.00 29.00	-6.90 15.16 4.28 6.49	
Padma Islami Life*-N	138500	11,347.35	0.14	81.90 79.00 92.00 79.00	-22.55 25.76 1.63 50.26	
Aftab Auto.-A	75600	9,867.31	0.12	100.00 103.51 129.00 129.00	-5.84 56.28 19.61 6.66	
GBB Power Ltd-N	236200	9,683.30	0.12	40.00 41.00 43.00 40.00	5.13 13.64 1.54 26.62	
Grameenphone-A	42148	8,690.27	0.11	205.00 208.00 200.00	-1.44 28.8 13.99 14.74	
LankaBangla Fin. -A	93500	7,402.23	0.09	80.00 79.16 81.00 77.10	-4.88 34.55 4.18 18.94	
M.I. Cement-A	64840	6,875.21	0.08	100.00 106.03 104.00 108.00	-4.59 6.2 5.36 19.78	
UCBL - A	264161	6,007.20	0.07	10.00 25.01 25.00 25.00	-3.85 19.09 3.65 8.65	
People's Leasing-A	161100	6,447.20	0.08	42.00 40.02 39.00 41.00	-7.14 18.13 2.51 15.94	
GBB Power Ltd-N	80000	5,596.17	0.07	30.00 69.95 68.00 73.00	-6.85 16.18 2.85 24.54	
UNITED AIR-A	367195	5,554.17	0.07	15.00 15.10 15.00 14.10	-6.25 12.64 0.71 21.31	
Mercantile Bank -A	261344	5,311.67	0.06	25.00 20.32 20.00 21.00	-4.76 15.93 2.87 7.08	
R. N. Spinning-A	197750	5,191.16	0.06	26.00 26.25 26.00 25.60	-3.70 16.58 2.8 9.38	
Saiham Cotton-N	258500	4,985.15	0.06	19.00 21.00 19.00 21.00	-9.52 22.57 1.51 12.77	
Keya Cosmetics -A	136125	4,769.15	0.06	50.00 35.03 34.00 37.00	-8.11 22.52 2.2 15.92	
LafargeS Cement-Z	118000	4,591.14	0.06	50.00 38.91 39.00 38.60	-2.50 5.57 -2.46 -15.82	
Square Pharma -A	17200	4,429.13	0.05	250.00 256.00 261.00 256.00	-2.66 49.95 5.56 26.94	



What you should know to buy or sell

Investors follow many calculations of corporate performance when deciding if a stock is undervalued or overvalued. These range from the simple price-earnings ratio, or P/E, to far more technical ways of attempting to discern whether a stock is trending up or down. Here are some of the most common.

RSI (Relative Strength Index): A technical momentum indicator that compares the size of recent gains to recent losses, in an attempt to determine overbought and oversold conditions of an asset. Stocks with more or strong gains have a higher RSI than stocks that had more or stronger losses. **SMA (Simple Moving Average):** A simple, or arithmetic, moving average is the average stock price over a certain period of time. It adds up the closing price of the security for a given period and then divides the total by the number of intervals. Short-term averages respond quickly to changes in the price of the stock, so appear less steady, while long-term averages are slow to react. **EMA (Exponential Moving Average):** A type of moving average that is similar to a simple moving average, except that more weight is given to the latest data. The exponential moving average is also known as "exponentially weighted moving average". **Bollinger Band:** A band that provides a relative definition of high and low, it was developed by famous technical trader John Bollinger. By definition, prices are high at the upper band and low at the lower band. The band usually plots two standard deviations away from a simple moving average. Because the standard deviation is a measure of volatility, the bands adjust themselves to market conditions. When the markets become volatile, the bands widen (move further away from the average); during less volatile periods, the bands contract. The closer the prices move to the upper band, the more overbought the market, and the closer the prices move to the lower band, the more oversold the market. **MACD (Moving Average Convergence Divergence):** A trend-following momentum indicator that shows the relationship between two moving averages of prices. It is used to spot changes in the strength, direction, momentum, and duration of a trend in a stock's price. **Divergence:** This happens when a security's price diverges from the MACD. It signals the end of the current trend.

