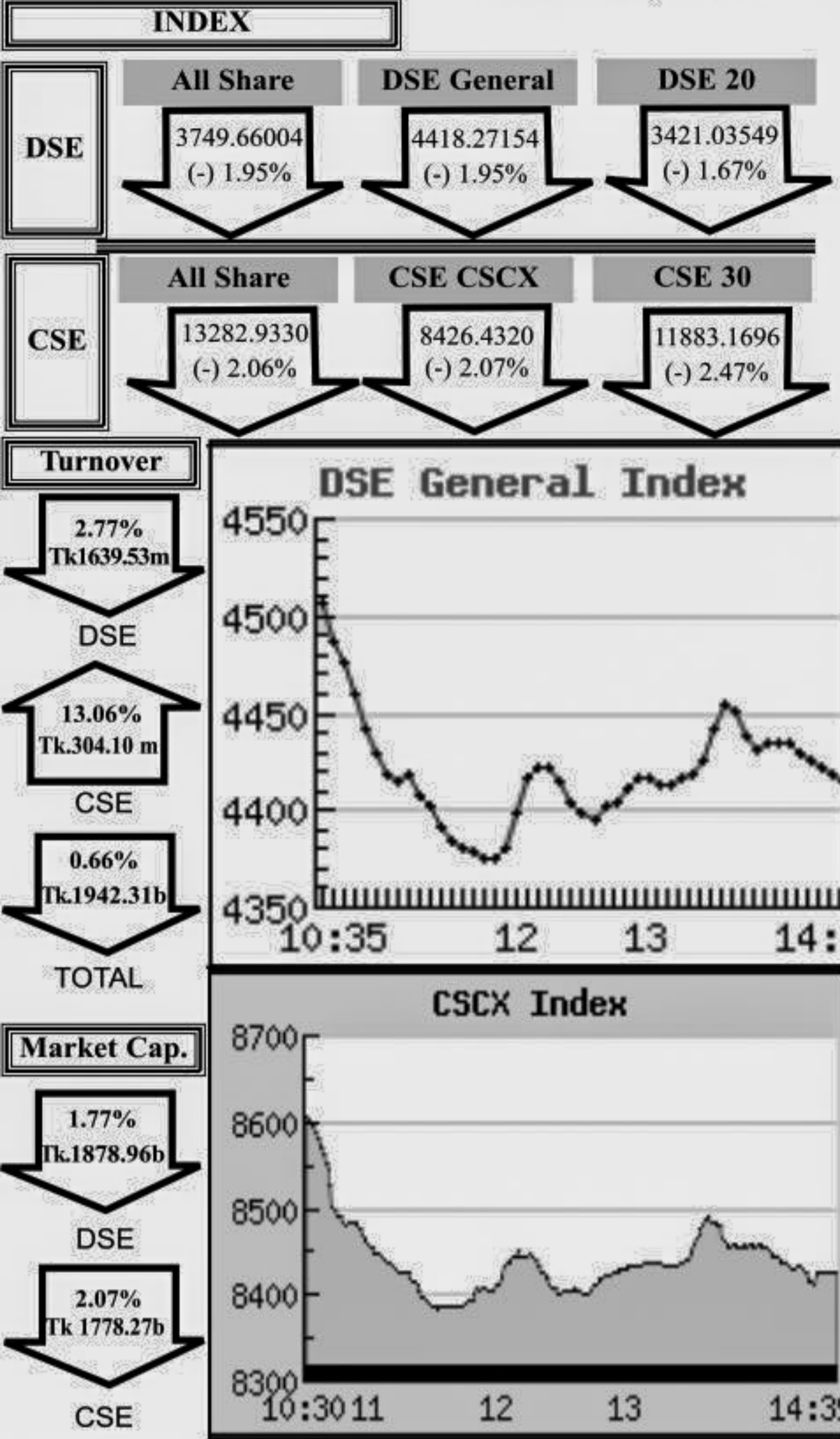
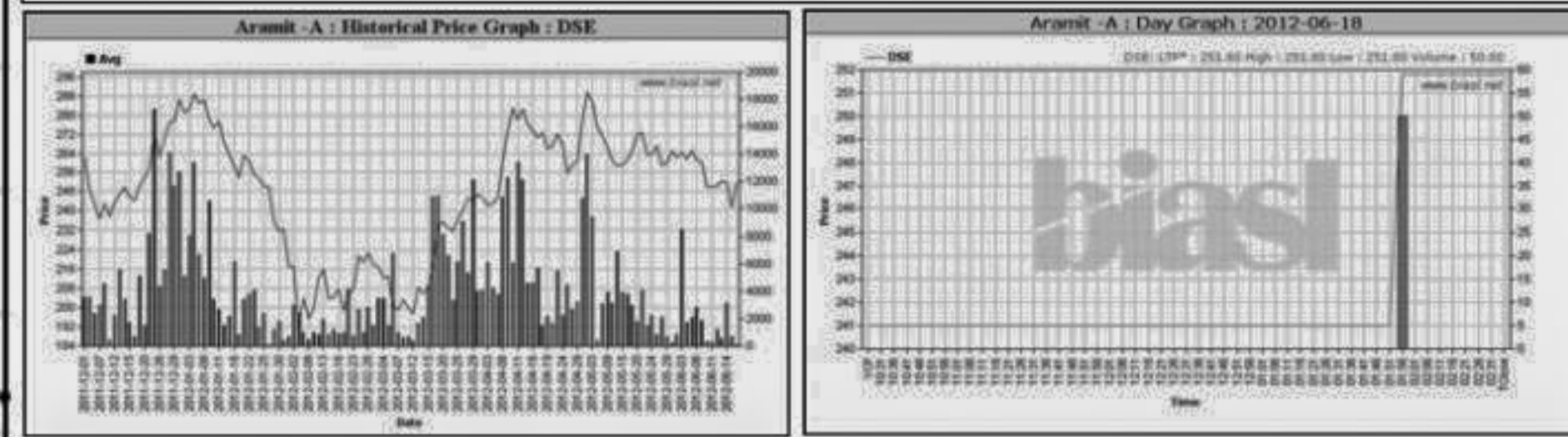


**Capital Market Highlights:  
June 18, 2012**



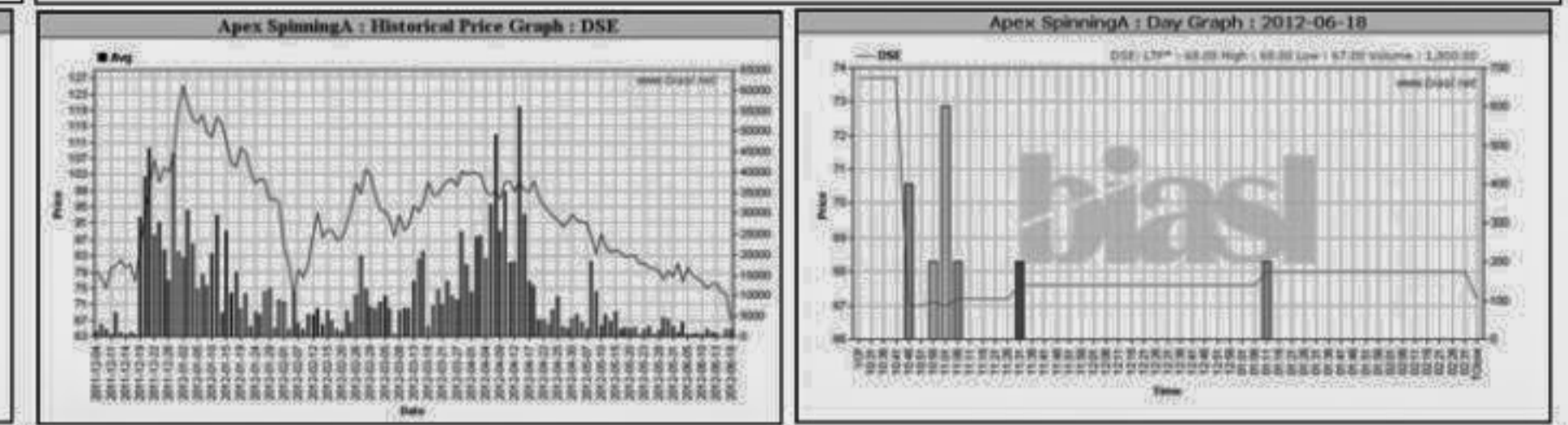
**Capital Gainers**

Dhaka Stock Exchange												
Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
Aramit -A	4.48	4.25	251.80	251.80	251.80	251.80	483.0	187.5	0.013	88.86	14.26	17.66
H.R. Textile -A	3.82	0.34	26.41	27.20	27.80	25.00	58.0	23.0	2.422	12.9	2.27	11.63
GlaxoSK (BD) -A	3.11	3.03	600.00	600.00	600.00	600.00	1064.9	551.0	0.060	103.07	23.42	25.62



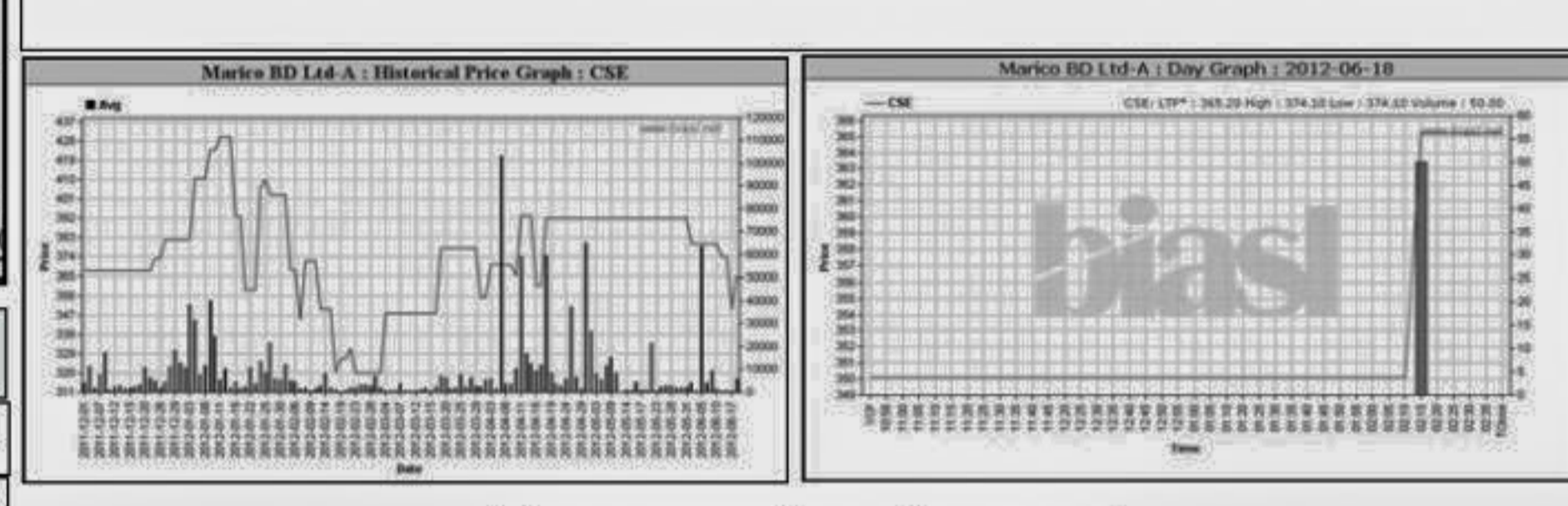
**Capital Losers**

Dhaka Stock Exchange												
Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
MBL 1st M.F.-A	-9.09	-10.59	6.08	6.00	6.60	6.00	10.3	6.0	0.076	9.08	-0.92	-6.61
Apex Spinning -A	-8.82	-8.85	67.22	67.20	68.00	67.00	155.0	67.0	0.121	46.7	1.61	41.75
PragatiLife Insu. -A	-7.80	-7.78	162.00	161.90	168.00	160.00	342.9	155.6	0.891	30.15	0.6	270.00



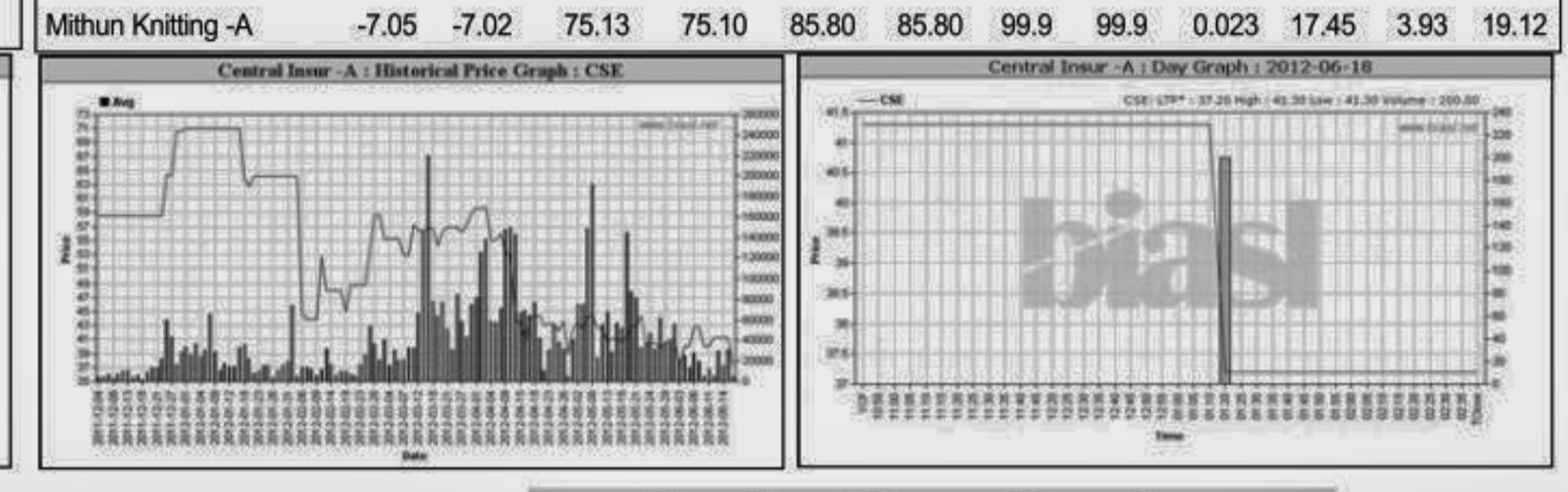
**Chittagong Stock Exchange**

Company	Vol.	Value	% of Total	Big Lot	Avg. Close	DayHi	DayLo	Chn%	Per S	EPS	PE	
Marico BD Ltd-A	4.31	4.31	365.20	365.20	365.20	365.20	559.9	320.0	0.018	82.64	17	21.48
AMCL 2nd MF-A	3.95	3.03	7.83	7.90	7.90	7.80	15.5	7.0	0.071	12.12	1.81	4.33
Standard Insurance-A	3.85	3.85	40.50	40.50	40.50	40.50	42.0	42.0	0.010	13.25	1.78	22.75



**Chittagong Stock Exchange**

Company	Vol.	Value	% of Total	Big Lot	Avg. Close	DayHi	DayLo	Chn%	Per S	EPS	PE	
Central Insur -A	-9.93	-9.82	37.20	37.20	37.20	37.20	55.6	55.6	0.007	19.92	1.42	26.20
Takaful Islami Insu-A	-9.80	-11.06	46.25	46.00	47.00	46.00	52.2	52.2	0.093	14.73	1.77	26.13
AramitCementA	-9.71	-8.88	77.95	77.20	85.50	85.50	95.0	95.0	0.585	11.63	3	25.98



**Key Features : June 18, 2012**

Indicator	DSE	CSE	Total
Turnover (Million Taka)	1,639.54	304.11	1,943.65
Turnover (Volume)	37,417,964	7,346,812	44,764,776
No. of Contract	63,947	14,699	78,646
Traded Issues	262	184	262
Issue Gain (Avg. Price Basis)	28	14	28
Issue Loss (Avg. Price Basis)	231	170	231
Unchanged Issue (Avg. Price Basis)	3	3	3
Market Cap. Equity (Billion Tk.)	1,845.78	1,741.54	1,845.78
Market Cap. Equity (Billion US\$)	23.82	22.47	23.82

**Combined Turnover Leaders**

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
LafargeS Cement-Z	3137060	124.08	6.38	39.55
LankaBangla Fin. -A	1077685	86.73	4.46	80.47
Gramphone-A	404919	80.16	4.12	197.97
Square Pharma -A	318190	79.12	4.07	248.64
BD Submarine Cable-N	1327300	77.76	4.00	58.58
BEXIMCO Ltd. -A	713300	59.33	3.05	83.17
Titas Gas TDCLA	874150	57.30	2.95	65.55
Meghna Petroleum -A	276669	56.67	2.92	204.81
Jamuna Oil -A	224768	54.66	2.81	243.19
UNITED AIR-A	3372208	52.19	2.69	15.48
National Bank - A	1684555	45.28	2.33	26.88
Aftab Auto.-A	297946	39.33	2.02	131.99
Social Islami. B-A	1959090	39.13	2.01	19.98
GPH Ispat Ltd-N	463500	33.65	1.73	72.6
M.I. Cement-A	314407	33.08	1.70	105.22
UCBL -A	1249941	31.38	1.61	25.1
Khulna Power-A	510256	26.82	1.38	52.56
R. N. Spinning-A	944500	25.60	1.32	27.1
GBB Power Ltd-N	651600	25.34	1.30	38.88
People's Leasing-A	593625	24.37	1.25	41.06
Summit Power -A	402525	22.87	1.18	56.8
Padma Islami Life*-N	193500	21.41	1.10	110.62
Islami Bank BD -A	476381	19.87	1.02	41.72
DESCO Ltd. -A	215000	17.98	0.92	83.62
Mercantile Bank -A	852335	17.16	0.88	20.14
Keya Cosmetics -A	418360	16.50	0.85	39.43
Active Fine Chem.-A	295890	16.27	0.84	54.98
MJL BD Ltd.-A	197085	15.80	0.81	80.19
Al Arafah Islami B-A	610189	15.77	0.81	25.85
City Bank - A	485954	15.22	0.78	31.33

**Sectoral Turnover Summary**

Sector	DSE		CSE		Total	
	Mill. (Tk.)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	247.10	15.07	70.12	23.06	317.23	16.32
NBFI	179.96	10.98	35.00	11.51	214.97	11.06
Investment	35.81	2.18	2.58	0.85	38.39	1.98
Engineering	130.64	7.97	28.53	9.38	159.18	8.19
Food & Allied	39.20	2.39	3.21	1.05	42.40	2.18
Fuel & Power	270.68	16.51	40.19	13.22	310.87	15.99
Jute	0.30	0.02	0.00	0.00	0.30	0.02
Textile	78.63	4.80	15.57	5.12	94.20	4.85
Pharma & Chemical	129.28	7.88	20.28	6.67	149.55	7.69
Paper & Packaging	0.01	0.00	0.00	0.00	0.01	0.00
Service	15.33	0.94	2.18	0.72	17.52	0.90
Leather	3.21	0.20	0.03	0.01	3.24	0.17
Ceramic	11.77	0.72	1.76	0.58	13.52	0.70
Cement	151.74	9.26	20.97	6.90	172.71	8.89
Information Technology	6.23	0.38	0.64	0.21	6.88	0.35
General Insurance	46.70	2.85	2.64	0.87	49.33	2.54
Life Insurance	57.97	3.54	10.42	3.43	68.39	3.52
Telecom	135.66	8.27	22.26	7.32	157.92	8.12
Travel & Leisure	44.29	2.70	7.91	2.62	52.19	2.69
Miscellaneous	53.69	3.27	19.82	6.52	73.50	3.78
Debtenture	1.34	0.08	0.01	0.00	1.35	0.07

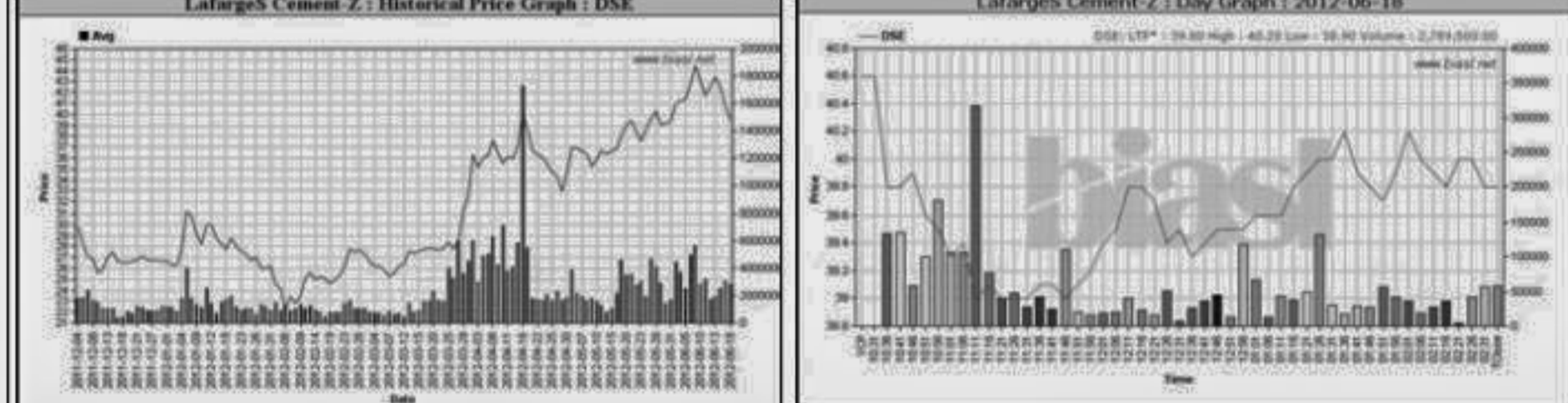
**Sectoral P/E & EPS**

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	8.76	8.72	32.47	32.47
NBFI	19.74	20.16	36.05	36.79
Investment	5.99	6.19	16.80	16.80
Engineering	17.82	17.88	43.63	41.74
Food & Allied	16.56	16.24	108.47	110.01
Fuel & Power	12.07	12.15	63.97	63.98
Textile	8.46	8.17	23.54	23.47
Pharma. & Chemical	22.02	21.27	59.10	50.17
Paper & Printing	17.46	19.01	12.41	13.27
Service	21.38	21.67	21.85	21.85
Leather	11.42	11.57	111.74	138.13
Ceramic	23.70	23.51	20.65	20.65
Cement	23.00	23.01	54.73	54.73
IT	15.98	15.96	12.27	12.27
General Insurance	23.70	23.96	20.25	20.37
Life Insurance	21.54	22.17	74.64	74.64
Telecom	14.29	14.26	130.69	130.69
Travel & Leisure	14.10	21.86	10.61	7.10
Miscellaneous	4.11	4.11	174.36	169.50
Stock Exchanges	12.16	12.03	41.83	41.58

All the above PE and EPS are estimated to get a relative idea only and not calculated by any of the stock exchanges.

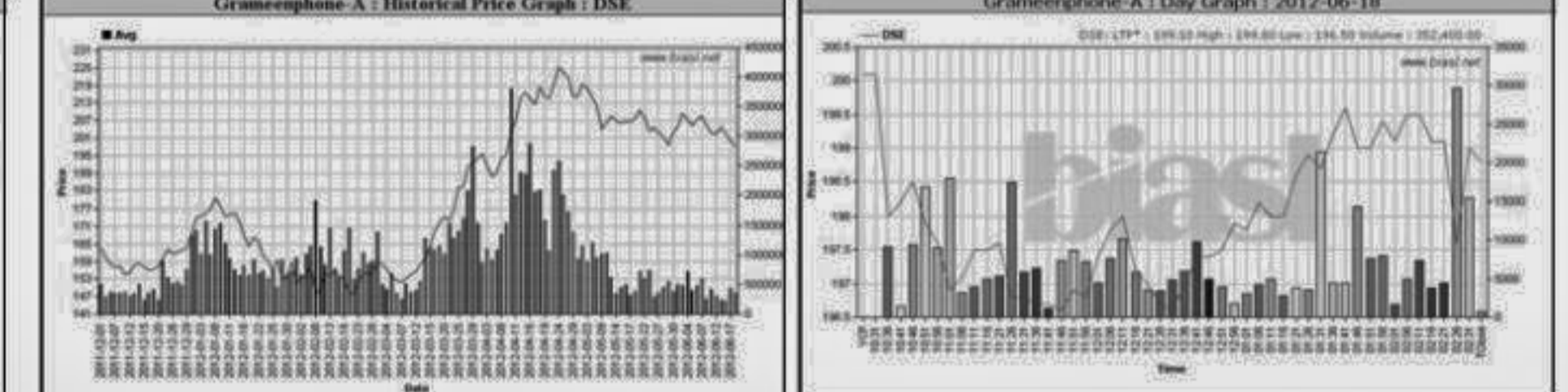
**Turnover Leaders**

Dhaka Stock Exchange												
Company	Vol.	Value	% of Total	Big Lot	Price Scale			C.Pite	BookV	EPS	PE	
					Avg. Close	DayHi	DayLo					
LafargeS Cement-Z	2789500	110.291	6.73		39.54	39.80	40.20	38.90	-1.97	5.57	-2.46	-16.07
LankaBangla Fin. -A	892685	71.877	4.38		80.52	80.50	83.00	77.00	-2.31	34.55	4.18	19.26
Gramphone-A	352519	69.805	4.26		198.02	198.80	199.80	195.00	-0.65	28.8	13.99	14.15



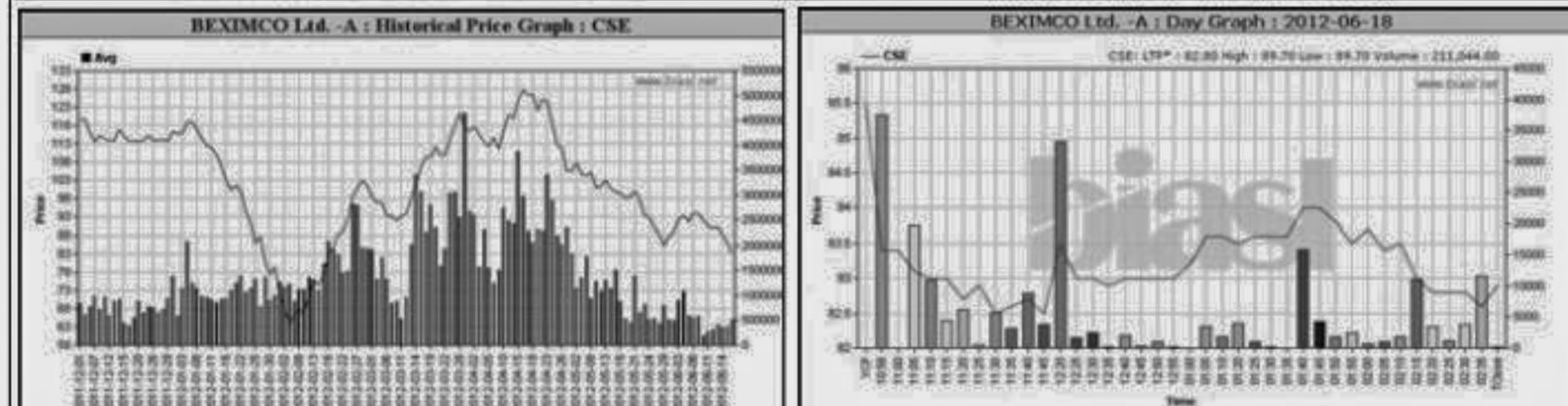
**Market Cap. Leader**

Dhaka Stock Exchange												
Company	Market Cap. M. Tk.	% of Total	Average			Price Scale			BookV	EPS	PE	
			Price	Chn.	P Day	D Hi	D Lo	D Clo. Chn%				
Gramphone-A	267,386	14.49	198.02	-1.07	200.17	199.80	195	198.8	-0.65	28.8	13.99	14.15
Square Pharma -A	65,856	3.57	248.67	-2.40	254.79	254	246.4	248.7	-2.24	49.95	9.56	26.01
ICB -A	65,083	3.53	1,928.39	-2.15	1970.83	1960	1870	1928.5	-1.52	889.8	151.12	12.76



**Chittagong Stock Exchange**

Company	Vol.	Value	% of Total	Big Lot	Avg. Close	DayHi	DayLo	Chn%	Per S	EPS	PE	
BEXIMCO Ltd. -A	211044	17.560	5.77	4900	83.20	82.90	89.70	89.70	-3.04	118.71	23.73	3.51
LankaBangla Fin. -A	185000	14.849	4.88	6000	80.26	80.10	87.30	87.30	-2.67	34.55	4.18	19.20
LafargeS Cement-Z	347560	13.791	4.54	10000	39.68	39.90	43.40	43.40	-2.44	5.57	-2.46	-16.13



**Chittagong Stock Exchange**

Company	Vol.	Value	% of Total	Big Lot	Avg. Close	DayHi	DayLo	Chn%	Per S	EPS	PE
Gramphone											