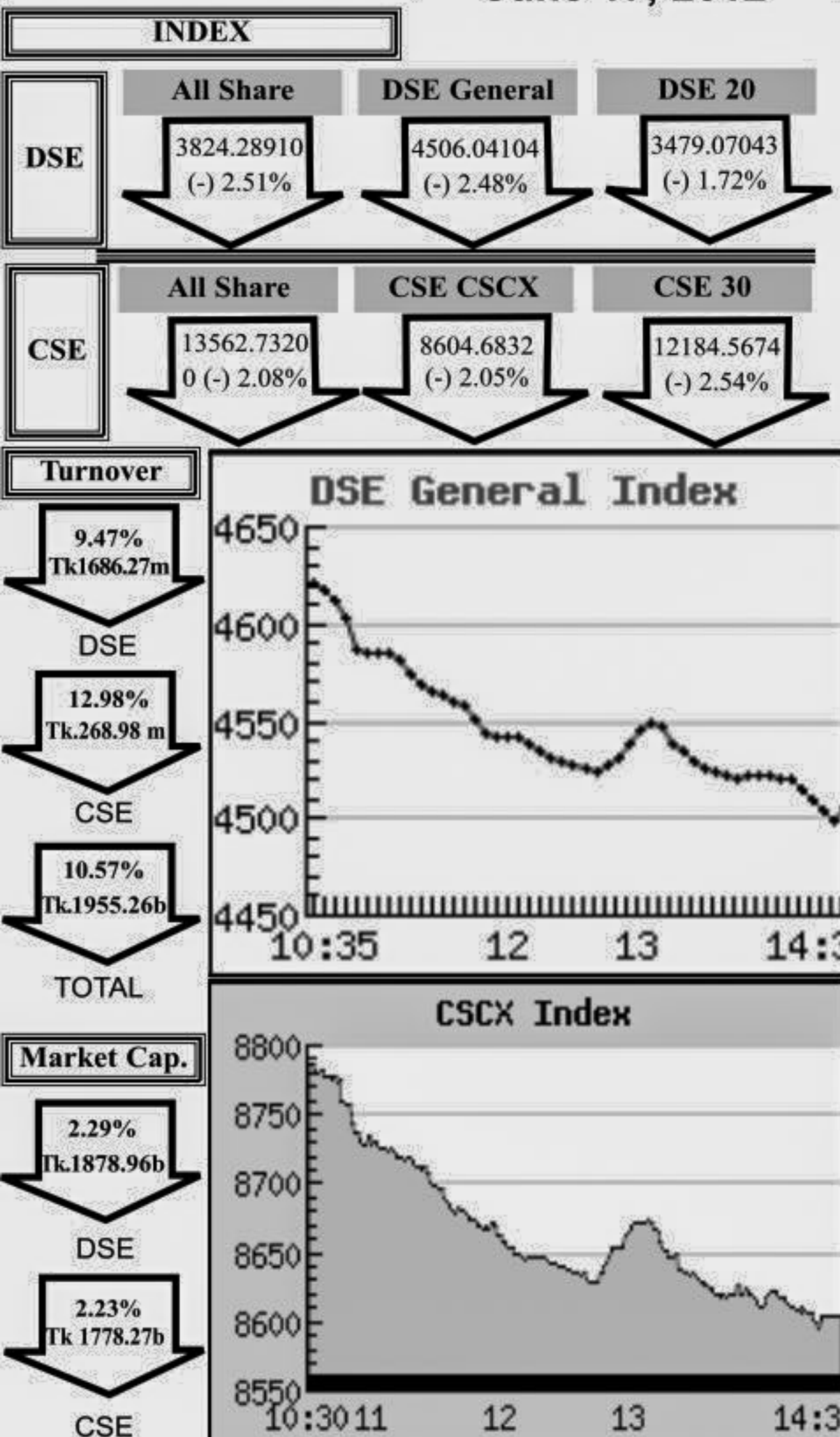


Capital Market Highlights: June 17, 2012



Key Features : June 17, 2012

Indicator	DSE	CSE	Total
Turnover (Million Taka)	1,686.27	268.98	1,955.25
Turnover (Volume)	39,983,104	6,896,720	46,879,824
No. of Contract	71,735	15,363	87,098
Traded Issues	260	185	260
Issue Gain (Avg. Price Basis)	17	18	17
Issue Loss (Avg. Price Basis)	234	166	234
Unchanged Issue (Avg. Price Basis)	9	1	9
Market Cap. Equity (Billion. Tk.)	1,878.96	1,778.27	1,878.96
Market Cap. Equity (Billion US\$)	24.24	22.95	24.24

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
BD Submarine Cable-N	2986200	189.72	9.70	63.53
Social Islami. B-A	8385007	173.33	8.86	20.67
LafargeS Cement-Z	3544500	144.97	7.41	40.9
Grameenphone-A	507930	101.67	5.20	200.16
LankaBangla Fin. -A	617165	51.44	2.63	83.35
Meghna Petroleum -A	228530	47.13	2.41	206.22
GPH Ispat Ltd-N	629000	46.82	2.39	74.43
BEXIMCO Ltd. -A	488617	41.98	2.15	85.92
National Bank -A	1357922	37.80	1.93	27.83
Square Pharma -A	138070	35.18	1.80	254.82
Aftab Auto.-A	242484	32.83	1.68	135.41
Jamuna Oil -A	127430	31.47	1.61	246.94
UNITED AIR-A	1957852	31.28	1.60	15.98
M.I. Cement-A	276565	29.73	1.52	107.5
Titas Gas TDCLA	441550	29.62	1.51	67.08
UCBL -A	1124302	29.36	1.50	26.11
Islami Bank BD -A	659232	28.03	1.43	42.52
People's Leasing-A	641658	27.55	1.41	42.94
Barakatullah E. D.-A	552270	23.51	1.20	42.57
Padma Islami Life*-N	196500	22.48	1.15	114.39
R. N. Spinning-A	652146	18.13	0.93	27.8
Summit Power -A	303138	17.72	0.91	58.45
AB Bank -A	414049	16.99	0.87	41.02
Khulna Power-A	282818	15.17	0.78	53.65
MJL BD Ltd.-A	179433	14.90	0.76	83.06
Navana CNG-A	157475	14.65	0.75	93.02
GBT Power Ltd-N	355600	14.62	0.75	41.11
Delta Spinners-A	485800	14.53	0.74	29.91
Padma Oil Co. -A	43938	14.40	0.74	327.63
Al Arafat Islami B-A	521080	13.89	0.71	26.65

Sectoral Turnover Summary

Sector	DSE	CSE	Total
	Mill. (Tk.)	Mill. Tk.	Mill. Tk.
Bank	371.22	22.01	69.43
NBFI	148.24	8.79	27.77
Investment	28.56	1.69	2.13
Engineering	128.02	7.59	21.61
Food & Allied	32.04	1.90	2.68
Fuel & Power	203.95	12.09	23.23
Jute	0.44	0.03	0.00
Textile	74.46	4.42	12.82
Pharma & Chemical	85.45	5.07	8.22
Paper & Packaging	0.00	0.00	0.00
Service	10.91	0.65	0.70
Leather	1.67	0.10	0.55
Ceramic	13.97	0.83	0.97
Cement	170.95	10.14	25.79
Information Technology	6.13	0.36	0.49
General Insurance	47.71	2.83	2.71
Life Insurance	46.48	2.76	4.26
Telecom	245.68	14.57	45.71
Travel & Leisure	23.69	1.41	7.59
Miscellaneous	46.04	2.73	12.30
Debtenture	0.69	0.04	0.02

Sectoral P/E & EPS

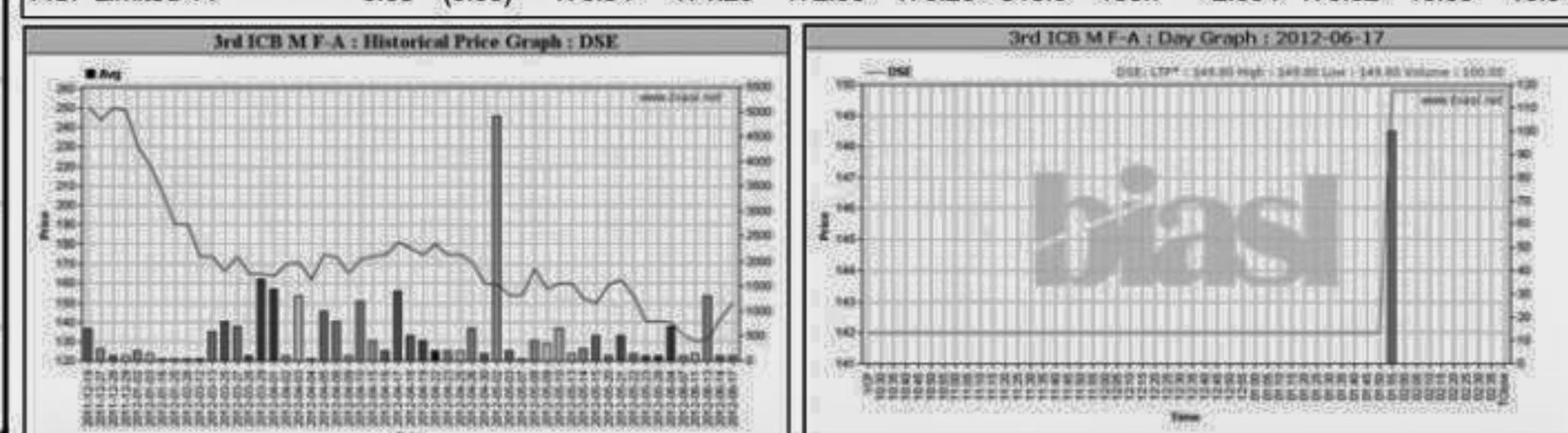
Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	9.01	9.00	32.47	32.47
NBFI	20.38	20.68	36.05	36.79
Investment	6.12	6.29	16.80	16.80
Engineering	18.29	18.46	43.63	41.74
Food & Allied	16.58	16.56	108.47	110.01
Fuel & Power	12.40	12.44	63.97	63.98
Textile	8.74	8.39	23.54	23.47
Pharma. & Chemical	22.38	21.67	59.10	50.17
Paper & Printing	18.18	19.01	12.41	13.27
Service	21.94	22.00	21.85	21.85
Leather	11.41	11.67	111.74	138.13
Ceramic	24.42	24.11	20.65	20.65
Cement	23.51	23.50	54.73	54.73
IT	16.40	16.36	12.27	12.27
General Insurance	24.31	24.87	20.25	20.37
Life Insurance	22.10	23.02	74.64	74.64
Telecom	14.47	14.47	130.69	130.69
Travel & Leisure	14.53	22.49	10.61	7.10
Miscellaneous	4.24	4.25	174.36	169.50
Stock Exchanges	12.46	12.34	41.83	41.58

All the above PE and EPS are estimated to get a relative idea only and not calculated by any of the stock exchanges.

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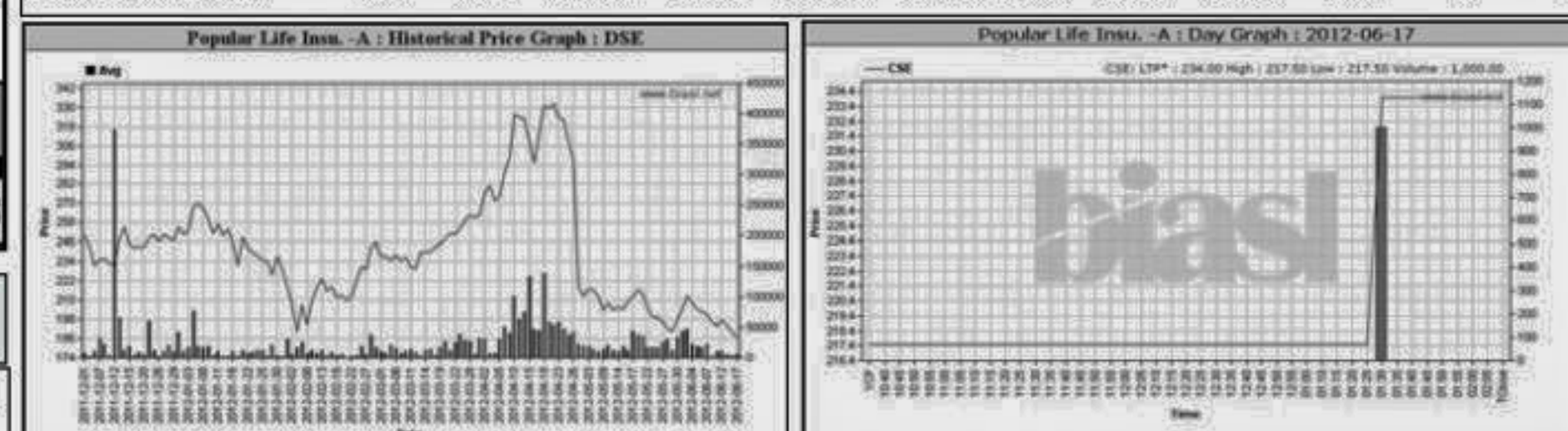
Capital Gainers

Dhaka Stock Exchange													
Company	Price Chn. (%)	Price Scale	Turnover	BookV									
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE	
3rd ICB M F-A	14.18	5.49	149.80	149.80	149.80	149.80	279.9	130.2	0.015	58.91	24.83	6.03	
BD Submarine Cable-N	6.31	18.64	63.52	62.30	67.50	59.00	67.5	45.0	159.337	17.55	2.57	24.72	
National Tea -A	3.68	0.68	667.50	673.90	688.10	660.00	735.0	475.0	3.204	83.5	8.1	82.41	
Samata LeatherR -Z	3.29	-	16.00	15.70	16.50	14.90	23.5	10.1	0.016	12.04	-0.13	-123.08	
BATBCL -A	1.75	1.75	598.30	598.30	600.00	589.00	661.0	510.0	1.406	56.52	42.51	14.07	
Dulamia CottonZ	0.99	2.70	10.27	10.20	10.50	9.90	35.9	9.2	0.075	-19.32	-2.01	-5.11	
Reckitt Benckiser -A	0.90	1.15	777.97	782.00	790.00	769.00	1268.9	595.0	2.295	51.61	28.37	27.42	
6th ICB M F-A	0.89	(4.13)	45.45	45.50	45.60	45.30	79.0	33.9	0.050	26.73	10.58	4.30	
Stylecraft -A	0.67	0.67	755.00	755.00	755.00	765.0	465.0	0.076	238	26.98	27.98		
ACI Limited-A	0.65	(0.08)	170.94	171.20	172.00	170.20	313.0	158.7	2.094	170.62	10.09	16.94	



Chittagong Stock Exchange

Company	Price Chn. (%)	Price Scale	Turnover	BookV									
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE	
Popular Life Insu. -A	7.59	12.23	234.00	234.00	234.00	234.00	386.0	200.0	0.234	60.17	20.45	11.44	
BD Submarine Cable-N	7.18	19.94	63.58	62.70	50.00	45.50	50.0	45.5	30.386	17.55	2.57	24.74	
Phoenix Fin. 1st MF-A	5.00	5.00	6.30	6.30	6.30	6.30	14.0	5.2	0.006	11.33	1.33	4.74	
National Tea -A	3.94	3.94	654.81	654.80	630.00	630.00	500.0	500.0	1.703	83.5	8.1	80.84	
National Life I -A	3.28	1.64	310.00	315.00	315.00	305.00	342.1	342.1	0.031	80.99	12.34	25.12	
ICB AMCL3rd NRB MF-A	3.28	2.63	6.25	6.30	6.30	6.10	12.2	5.9	0.013	11.17	1.17	5.34	
Pragati Gen. I -A	2.64	2.64	70.00	70.00	70.00	70.00	71.0	71.0	0.014	52.13	2.15	32.56	
1st Janata Bank MF-A	1.47	1.03	6.89	6.90	6.90	6.70	10.8	6.5	0.179	10.29	0.91	7.57	
Social Islami. B-A	1.46	1.08	20.61	20.80	20.10	20.10	39.0	3.0	21.871	14.72	1.81	11.39	
ACI ZERO Bond-A	0.90	0.74	786.50	788.00	786.50	786.50	850.0	720.0	0.009	1000	0	-	



Turnover Leaders

Dhaka Stock Exchange													
Company	Vol.	Value	% of	Big	Price Scale				C. Price	BookV			
	Share	(M.Tk.)	Total	Lot	Avg.	Close	DayHi	DayLo	Chn%	Per S	EPS	PE	
BD Submarine Cable-N	2508300	159.337	9.45	-	63.52	62.30	67.50	59.00	6.31	17.55	2.57	24.72	
Social Islami. B-A	7324015	151.460	8.98	-	20.68	20.70	22.50	18.60	-0.48	14.72	1.81	11.43	
LafargeS Cement-Z	3057500	124.998	7.41	-	40.88	40.60	42.30	40.50	-4.25	5.57	-2.46	-16.62	
Grameenphone-A	431330	86.339	5.12	-	200.17	200.10	202.80	196.00	-0.99	28.8	13.99	14.31	
Meghna Petroleum -A	218030	44.967	2.67	-	206.24	205.50	209.00	200.00	-1.96	32.27	14.15	14.58	
LankaBangla Fin. -A	522165	43.536	2.58	-	83.38	82.40	86.10	80.00	-3.85	34.55	4.18	19.95	
GPH Ispat Ltd-N	563500	41.929	2.49	-	74.41	73.50	76.90	73.10	-4.30	16.18	2.85	26.11	
Square Pharma -A	126810	32.310	1.92	-	254.79	254.40	257.00	254.10	-1.05	49.95	9.56	26.65	
BEXIMCO Ltd. -A	368048	31.620	1.88	-	85.91	85.40	89.30	80.20	-2.84	118.71	23.73	3.62	
National Bank -A	1134528	31.571	1.87	-	27.83	27.50	30.00	26.00	-3.85	15.16	4.28	6.50	
Jamuna Oil -A	119430	29.497	1.75	-	246.98	246.10	254.40	240.00	-2.34	40.19	14.45	17.09	
Titas Gas TDCLA	409000	27.436	1.63	-	67.08	66.70	68.90	66.50	-2.49	29.98	9.74	6.89	
Islami Bank BD -A	627540	26.687	1.58	-	42.53	42.50	45.00	39.40	-1.16	21.66	3.87	10.99	
Aftab Auto.-A	182298	24.691	1.46	-	135.44	134.50	138.50	126.00	-2.25	56.28	19.61	6.91	
M.I. Cement-A	227570	24.452	1.45	-	107.45	107.20	111.00	99.00	-1.65	62	5.36	20.05	
UNITED AIR-A	1482404	23.694	1.41	-	15.98	15.90	16.30	15.00	-1.85	12.64	0.71	22.51	
UCBL -A	790096	20.627	1.22	-	26.11	25.90	27.00	24.00	-2.63	19.09	3.65	7.15	
Padma Islami Life*-N	170500	19.505	1.16	-	114.40	113.40	118.60	113.00	-4.30	25.76	1.63	70.18	
Barakatullah E. D.-A	452360	19.251	1.14	-	42.56	42.10	43.50	39.50	-3.44	19.73	1.59	26.77	
People's Leasing-A	446158	19.163	1.14	-	42.95	42.30	44.50	42.00	-4.94	18.51	2.63	16.33	