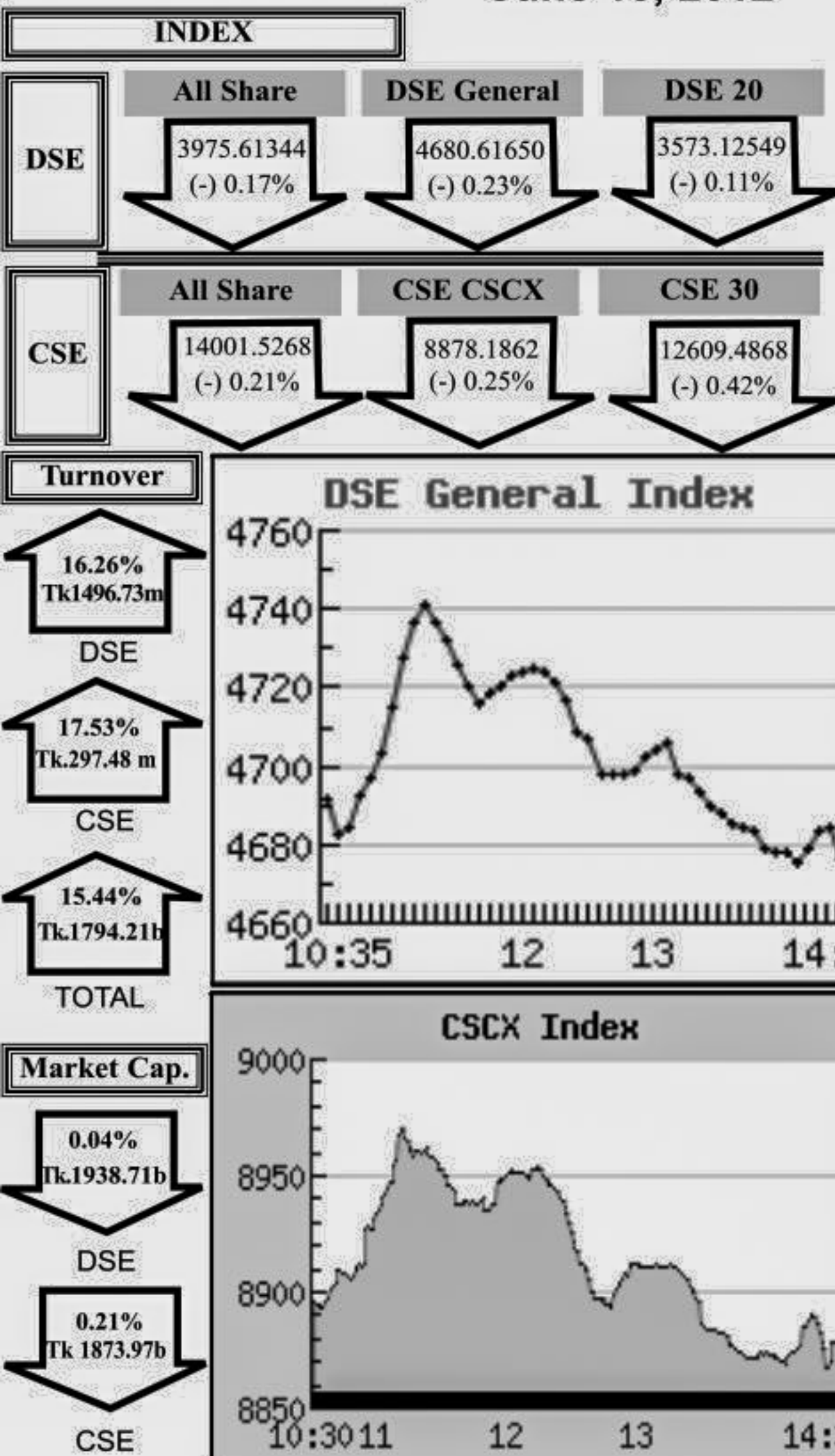


Capital Market Highlights: June 13, 2012



Key Features : June 13, 2012

Indicator	DSE	CSE	Total
Turnover (Million Taka)	1,496.73	297.48	1,794.20
Turnover (Volume)	36,631,286	6,370,418	43,001,704
No. of Contract	51,959	12,330	64,289
Traded Issues	259	187	259
Issue Gain (Avg. Price Basis)	183	118	183
Issue Loss (Avg. Price Basis)	70	63	70
Unchanged Issue (Avg. Price Basis)	6	6	6
Market Cap. Equity (Billion. Tk.)	1,938.71	1,873.97	1,938.71
Market Cap. Equity (Billion US\$)	25.02	24.18	25.02

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
GBB Power Ltd-N	3595200	162.50	9.06	45.2
Social Islami. B-A	5501164	111.01	6.19	20.18
LafargeS Cement-Z	2487000	107.97	6.02	43.41
Meghna Petroleum -A	331757	71.47	3.98	215.44
EXIM Bank-A	3067738	60.27	3.36	19.65
UCBL -A	2188281	59.52	3.32	27.2
Greenphone-A	264954	54.26	3.02	204.77
Titas Gas TDCLA	757700	53.02	2.96	69.98
LankaBangla Fin. -A	598915	52.69	2.94	87.97
BEXIMCO Ltd. -A	508357	45.85	2.56	90.2
Jamuna Oil -A	158368	40.56	2.26	256.09
Square Pharma -A	147450	38.32	2.14	259.88
National Bank -A	1305270	38.00	2.12	29.11
CVO PetroChem RL-A	129150	33.91	1.89	262.55
Aftab Auto.-A	202128	28.31	1.58	140.08
GPH Ispat Ltd-N	345500	27.40	1.53	79.3
Delta Spinners-A	734600	22.31	1.24	30.37
Islami Bank BD -A	500624	21.63	1.21	43.21
M.I. Cement-A	176025	19.66	1.10	111.71
One Bank -A	773580	19.06	1.06	24.64
R. N. Spinning-A	633424	18.67	1.04	29.48
Khulna Power-A	324522	18.36	1.02	56.56
People's Leasing-A	402075	18.29	1.02	45.49
Summit Power -A	293744	17.92	1.00	61.02
UNITED AIR-A	1054368	17.21	0.96	16.33
MJL BD Ltd.-A	175360	15.18	0.85	86.55
Padma Oil Co. -A	45025	15.12	0.84	335.81
Mercantile Bank -A	711363	14.69	0.82	20.65
Padma Islami Life*-N	113000	13.79	0.77	122.05
Prime Bank-A	381356	13.33	0.74	34.96

Sectoral Turnover Summary

Sector	DSE	CSE	Total
	Mill. (Tk.)	Mill. Tk.	Mill. Tk.
Bank	387.01	25.86	59.51
NBFI	132.36	8.84	31.16
Investment	24.77	1.65	1.57
Engineering	89.34	5.97	17.90
Food & Allied	42.82	2.86	2.70
Fuel & Power	341.53	22.82	76.92
Jute	0.12	0.01	0.00
Textile	76.19	5.09	9.97
Pharma & Chemical	61.96	4.14	20.95
Paper & Packaging	0.00	0.00	0.00
Service	8.10	0.54	1.42
Leather	1.38	0.09	0.21
Ceramic	9.37	0.63	0.76
Cement	109.53	7.32	33.17
Information Technology	4.16	0.28	0.46
General Insurance	60.75	4.06	10.17
Life Insurance	35.70	2.39	8.67
Telecom	48.90	3.27	5.36
Travel & Leisure	11.75	0.79	5.46
Miscellaneous	50.61	3.38	11.10
Debtenture	0.39	0.03	0.02

Sectoral P/E & EPS

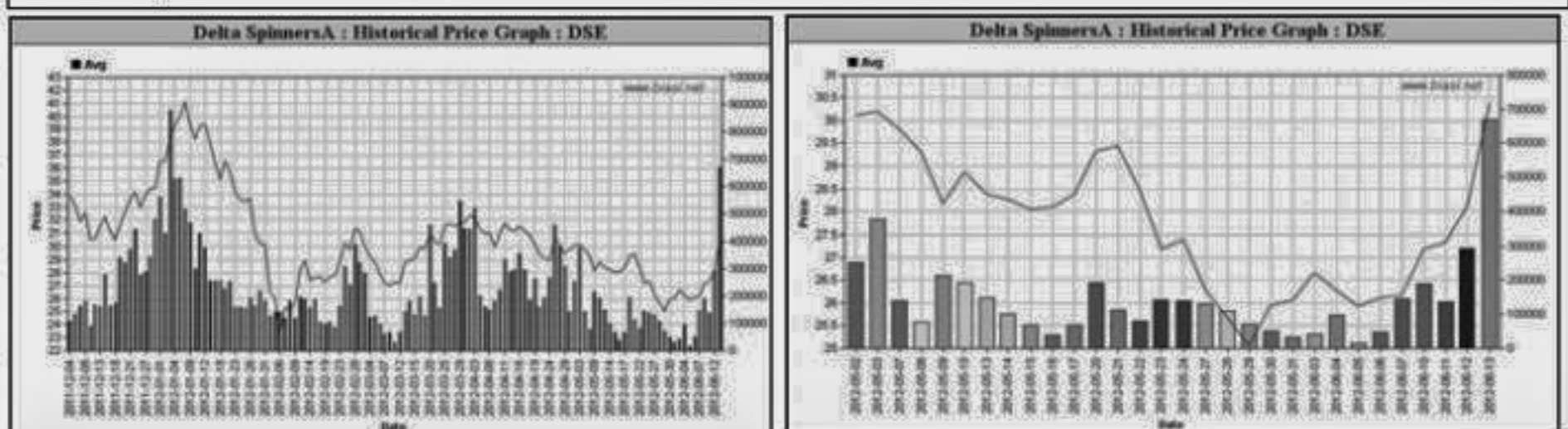
Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	9.35	9.31	32.47	32.47
NBFI	21.37	21.29	36.05	36.79
Investment	6.23	6.35	16.80	16.80
Engineering	19.05	19.24	43.63	41.74
Food & Allied	16.52	16.67	108.47	110.01
Fuel & Power	12.92	12.92	63.97	63.98
Textile	9.67	9.26	23.64	23.57
Pharma. & Chemical	23.01	22.29	59.10	50.17
Paper & Printing	18.68	19.01	12.41	13.27
Service	22.90	22.88	21.85	21.85
Leather	11.76	11.72	111.74	138.13
Ceramic	25.38	25.21	20.65	20.65
Cement	24.41	24.49	54.73	54.73
IT	16.94	16.97	12.27	12.27
General Insurance	25.49	25.46	20.25	20.37
Life Insurance	23.40	23.61	74.64	74.64
Telecom	14.64	14.62	139.90	139.90
Travel & Leisure	15.98	22.96	9.85	7.10
Miscellaneous	4.45	4.46	174.36	169.50
Stock Exchanges	12.91	12.72	41.95	41.72

All the above PE and EPS are estimated to get a relative idea only and not calculated by any of the stock exchanges.

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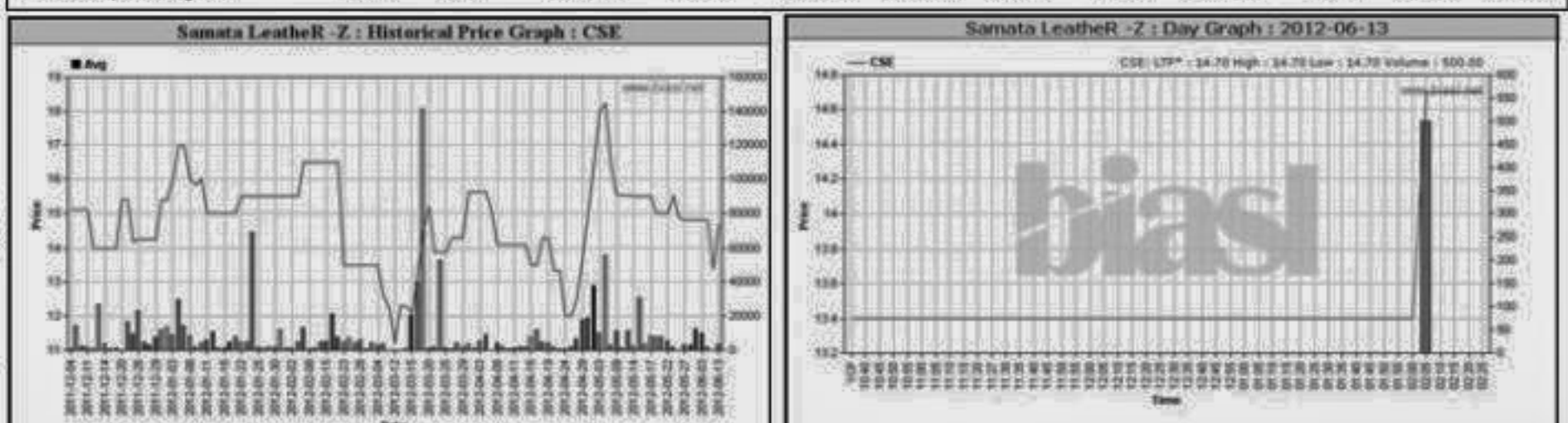
Capital Gainers

Dhaka Stock Exchange												
Company	Price Chn. (%)	Price Scale	Turnover	BookV								
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
Delta Spinners-A	7.32	8.00	30.37	30.80	31.40	28.80	57.8	22.8	20.358	21.61	1.38	22.01
Samata Leather-Z	7.09	8.14	15.14	15.10	15.50	14.50	23.5	10.1	0.053	12.04	-0.13	-116.46
ICB AMCL IslamicMF-A	5.82	5.82	20.00	20.00	20.00	20.00	39.0	16.1	0.010	16.87	4.17	4.80
Reckitt Benckiser -A	5.01	4.93	775.00	775.10	779.00	762.00	1268.9	595.0	1.395	51.61	28.37	27.32
Reliance1 M.F.-A	4.94	4.94	8.50	8.50	8.50	8.50	15.0	7.0	0.004	0	0	-
Linde (BD) Ltd. -A	4.85	4.82	538.06	537.80	540.00	530.00	784.0	502.1	0.834	142.29	107.29	5.02
PragatiLife Insur. -A	4.84	4.98	175.67	175.60	179.00	170.00	349.8	155.6	0.527	30.15	0.6	292.78
ICB AMCL 1st NRB -A	4.20	4.35	30.00	29.80	30.00	29.20	46.7	22.5	0.075	17.61	4.81	6.24
AMCL 2nd MF-A	3.90	3.76	8.00	8.00	8.10	7.60	15.8	6.5	0.344	12.12	1.81	4.42
Renwick Jaineswar-Z	3.50	2.33	80.00	79.90	80.00	79.30	128.0	63.5	0.304	-90.11	5.5	14.55



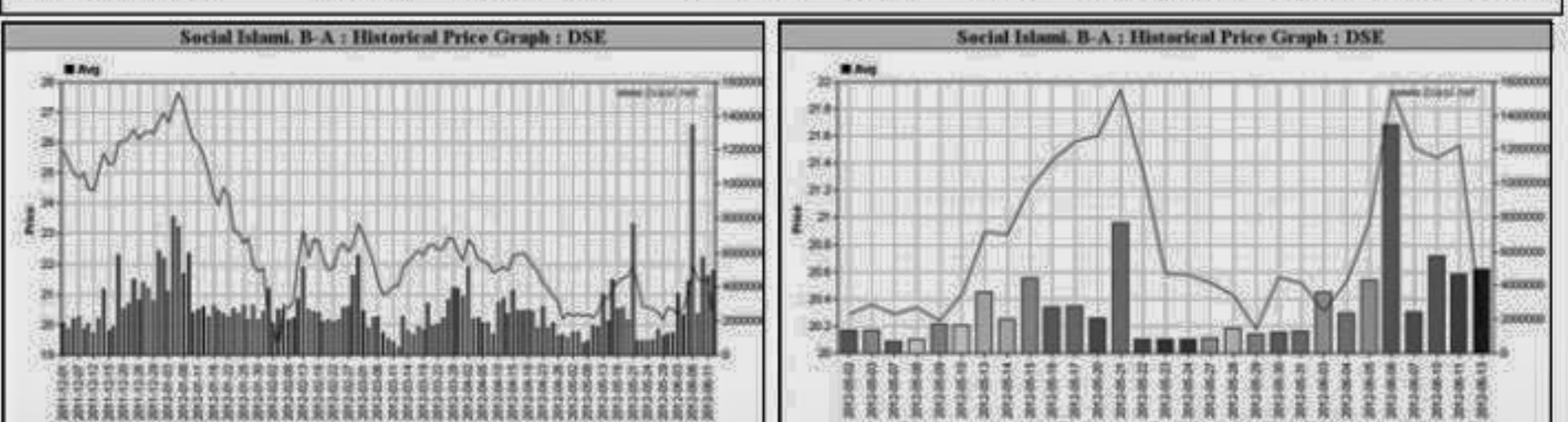
Chittagong Stock Exchange

Company	Price Chn. (%)	Price Scale	Turnover	BookV								
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
Samata Leather-Z	9.70	9.70	14.70	14.70	14.70	14.70	16.7	16.7	0.015	12.04	-0.13	-113.08
Delta Spinners-A	7.67	8.88	30.41	30.90	31.40	29.20	35.6	35.6	1.952	21.61	1.38	22.04
AMCL 2nd MF-A	5.33	3.73	7.78	7.90	7.90	7.70	15.5	7.0	0.031	12.12	1.81	4.30
Phoenix Insur -A	4.60	4.55	68.20	68.20	68.20	68.20	125.5	62.0	0.014	22.76	3.11	21.93
GO Ball Pen-A	3.85	2.18	188.52	191.60	192.00	183.20	285.0	126.0	0.104	100.73	8.28	22.77
Fine Foods A	3.79	14.17	27.40	27.40	27.40	27.40	84.8	24.0	0.014	12.94	1.57	17.45
Prime Textile -A	3.67	3.26	22.47	22.60	22.80	22.00	37.2	37.2	0.112	67.88	1.82	12.35
ICB AMCL 3rd NRB MF-A	3.28	3.28	6.30	6.30	6.30	6.30	12.2	5.9	0.032	11.17	1.17	5.38
Orion Infusions -A	3.22	1.84	44.30	44.90	44.90	44.00	52.9	52.9	0.013	10.12	1.48	29.93
Safko Spinning-A	3.18	1.87	22.35	22.70	22.80	22.00	34.0	34.0	0.217	4.89	0.95	23.53



Turnover Leaders

Dhaka Stock Exchange												
Company	Vol.	Value	% of Big	Price Scale	C. Price	BookV						
	Share	(M. Tk.)	Total	Avg.	Close	DayHi	DayLo	Chn%	Per S	EPS	PE	
GBB Power Ltd-N	2843800	128.268	8.57	45.10	43.00	47.00	42.40	0.00	13.64	1.54	29.29	
Social Islami. B-A	5004439	101.038	6.75	20.19	20.30	22.50	19.50	-6.02	14.72	1.81	11.15	
LafargeS Cement-Z	1912000	83.056	5.55	43.44	43.40	43.80	42.90	1.17	5.57	-2.46	-17.66	
Meghna Petroleum -A	258504	55.639	3.72	215.23	213.00	216.90	200.00	-0.19	32.27	14.15	15.21	
EXIM Bank-A	2783537	54.754	3.66	19.67	19.70	20.00	17.90	0.13	13.76	1.92	10.24	
Greenphone-A	238754	48.895	3.27	204.79	203.30	206.50	198.00	0.15	28.8	13.99	14.64	
Titas Gas TDCLA	670200	46.914	3.13	70.00	69.20	72.00	68.70	-0.14	29.98	9.74	7.19	
UCBL -A	1705986	46.480	3.11	27.25	27.20	28.00	24.80	0.74	19.09	3.65	7.47	
LankaBangla Fin. -A	500600	44.036	2.94	87.97	87.20	89.30	79.00	-0.57	34.55	4.18	21.05	
Jamuna Oil -A	151900	38.901	2.60	256.10	254.20	258.00	253.40	-0.16	40.19	14.45	17.72	
BEXIMCO Ltd. -A	413287	37.275	2.49	90.19	89.60	92.00	81.70	-0.33	118.71	23.73	3.80	
CVO PetroChem RL-A	124600	32.709	2.19	262.51	265.10	266.00	256.60	3.47	12.75	3.6	72.92	
National Bank -A	1089576	31.675	2.12	29.07	28.90	29.50	26.50	-0.34	15.16	4.28	6.79	
GPH Ispat Ltd-N	314000	24.906	1.66	79.32	78.80	80.40	78.20	0.13	16.18	2.85	27.83	
Square Pharma -A	87030	22.604	1.51	259.73	259.20	260.70	258.40	0.00	49.95	9.56	27.17	
Aftab Auto.-A	155349	21.787	1.46	140.25	139.80	141.30	130.00	0.79	56.28	19.61	7.15	
Islami Bank BD -A	475624	20.554	1.37	43.21	43.20	44.00	39.00	0.23	21.66	3.87	11.17	
Delta Spinners-A	670400	20.358	1.36	30.37	30.80	31.40	28.80	7.32	21.61	1.38	22.01	
Summit Power -A	260922	15.923	1.06	61.03	60.70	62.00	55.00	0.00	20.76	5.1	11.97	
Khulna Power-A	268267	15.183	1.01	56.60	56.10	58.00	51.00	-0.53	12.53	2.66	21.28	



Chittagong Stock Exchange

Company	Vol.	Value	% of Big	Price Scale	C. Price	BookV
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