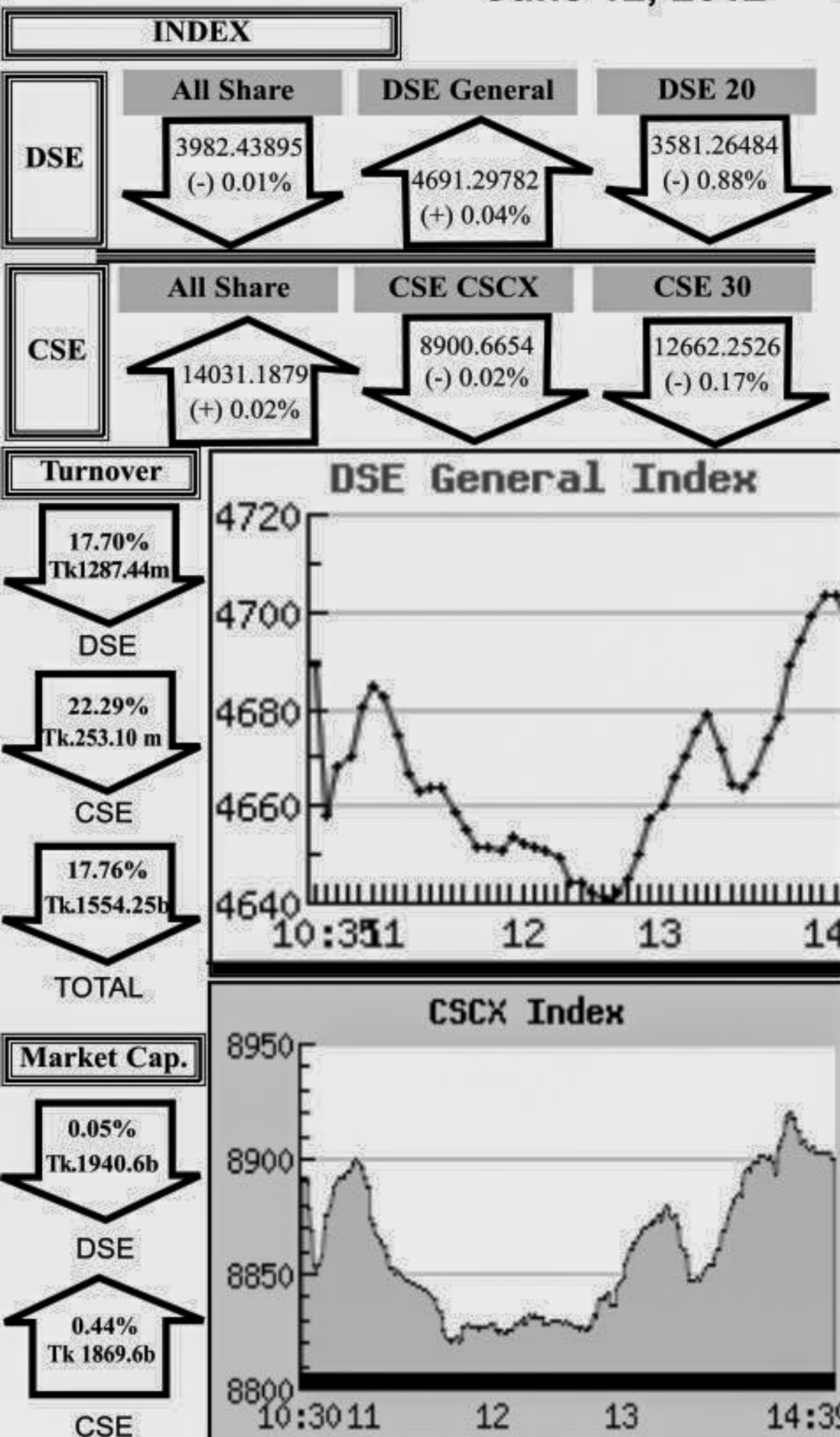


Capital Market Highlights: June 12, 2012



Key Features : June 12, 2012

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	1,287.44	253.10	1,540.54
Turnover (Volume)	29,559,249	5,229,601	34,788,850
No. of Contract	41,760	8,947	50,707
Traded Issues	258	184	258
Issue Gain (Avg. Price Basis)	107	82	107
Issue Loss (Avg. Price Basis)	142	95	142
Unchanged Issue (Avg. Price Basis)	9	7	9
Market Cap. Equity (Billion. Tk.)	1,939.50	1,877.82	1,939.50
Market Cap. Equity (Billion US\$)	25.03	24.23	25.03

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	%of Total	Average Price
LafargeS Cement-Z	2111000	89.79	5.83	42.53
EXIM Bank-A	3797358	73.13	4.75	19.26
Grameenphone-A	358175	72.49	4.71	202.39
UCBL -A	2254339	59.86	3.89	26.55
Jamuna Oil -A	196522	49.79	3.23	253.36
LankaBangla Fin. -A	533887	46.82	3.04	87.7
Square Pharma -A	167500	43.14	2.80	257.56
BEXIMCO Ltd. -A	452941	40.69	2.64	89.84
Aftab Auto -A	292500	40.58	2.63	138.75
National Bank -A	1291703	37.57	2.44	29.08
M.I. Cement-A	319580	35.48	2.30	111.01
Titas Gas TDCLA	502750	34.78	2.26	69.18
Padma Oil Co. -A	74900	25.06	1.63	334.61
Islami Bank BD -A	522853	22.51	1.46	43.04
R. N. Spinning-A	727137	21.37	1.39	29.38
GPH Ispat Ltd-N	270000	21.21	1.38	78.55
MJL BD Ltd.-A	242335	20.89	1.36	86.22
Khulna Power-A	359497	20.22	1.31	56.26
Summit Power -A	332399	20.13	1.31	60.55
People's Leasing-A	428806	19.33	1.26	45.09
UNITED AIR-A	1126583	18.24	1.18	16.19
Meghna Life Ins. -A	101200	17.15	1.11	169.45
Keya Cosmetics -A	396500	16.81	1.09	42.4
Padma Islami Life*-N	136000	16.62	1.08	122.2
CPO PetroChem RL-A	63200	16.17	1.05	255.83
Olympic Ind. -A	110650	14.46	0.94	130.68
Mercantile Bank -A	651127	13.54	0.88	20.79
One Bank -A	544412	13.30	0.86	24.42
City Bank -A	368830	12.87	0.84	34.89
Navana CNG-A	125216	12.01	0.78	95.92

Sectoral Turnover Summary

Sector	DSE	CSE	Total
Mill. (Tk.)	Mill. Tk.	Mill. Tk.	Mill. Tk.
Bank	299.51	23.26	322.77
NBFI	133.03	10.33	143.36
Investment	23.71	1.84	25.55
Engineering	105.31	8.18	113.49
Food & Allied	31.47	2.44	33.91
Fuel & Power	171.14	13.29	184.43
Jute	0.38	0.03	0.41
Textile	71.67	5.57	77.24
Pharma & Chemical	80.38	6.24	86.62
Paper & Packaging	0.03	0.00	0.03
Service	9.53	0.74	10.27
Leather	2.00	0.16	2.16
Ceramic	9.75	0.76	10.51
Cement	127.38	9.89	137.27
Information Technology	3.90	0.30	4.20
General Insurance	49.65	3.86	53.51
Life Insurance	57.87	4.49	62.36
Telecom	59.47	4.62	64.09
Travel & Leisure	12.94	1.01	13.95
Miscellaneous	38.11	2.96	41.07
Debtenture	0.23	0.02	0.25

Sectoral P/E & EPS

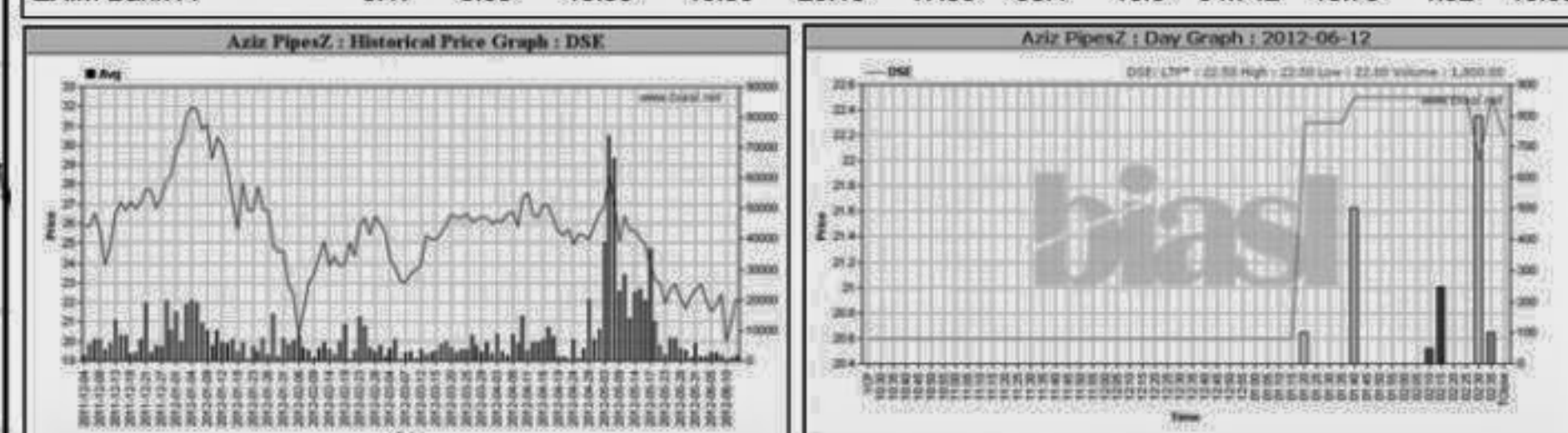
Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	9.33	9.27	32.47	32.47
NBFI	21.09	21.18	36.05	36.79
Investment	6.18	6.34	16.80	16.80
Engineering	18.95	19.17	43.63	41.74
Food & Allied	16.62	16.62	108.47	110.01
Fuel & Power	12.72	12.77	64.81	64.81
Textile	9.61	9.33	23.64	23.57
Pharma. & Chemical	22.93	22.34	59.10	50.17
Paper & Printing	18.68	19.01	12.41	13.27
Service	22.78	22.67	21.85	21.85
Leather	11.70	11.72	111.74	138.13
Ceramic	25.23	25.32	20.65	20.65
Cement	24.20	24.20	54.73	54.73
IT	16.88	16.57	12.27	12.27
General Insurance	25.35	25.36	20.25	20.37
Life Insurance	23.32	23.67	74.64	74.64
Telecom	14.47	14.45	139.90	139.90
Travel & Leisure	15.85	22.78	9.85	7.10
Miscellaneous	4.43	4.44	174.36	169.50
Stock Exchanges	12.82	12.65	41.99	41.76

All the above PE and EPS are estimated to get a relative idea only and not calculated by any of the stock exchanges.

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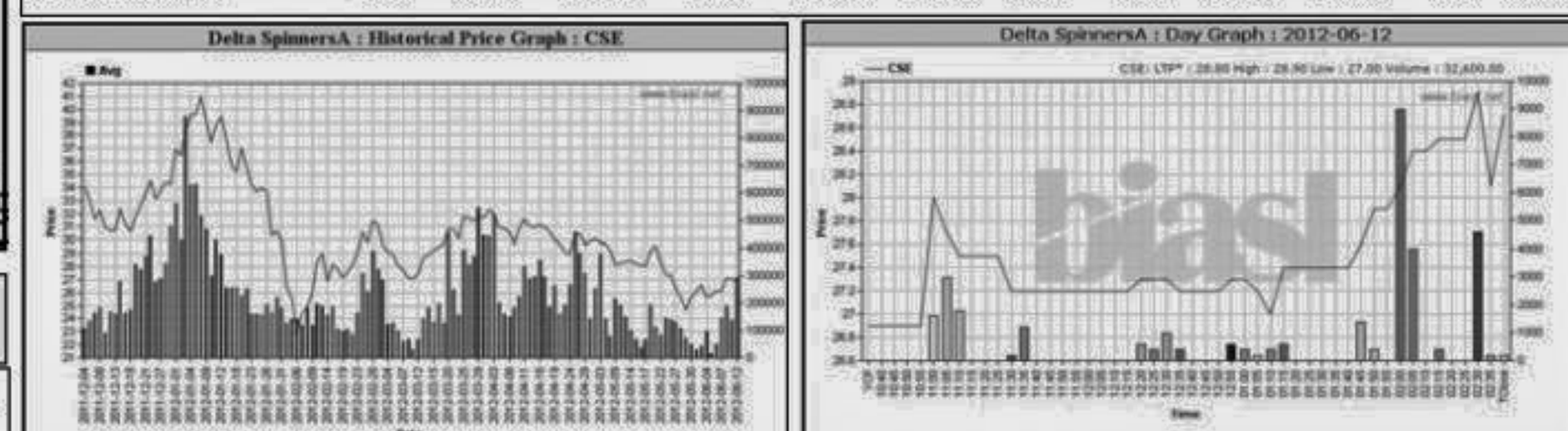
Capital Gainers

Company	Price Chn. (%)	Price Scale	Turnover	BookV
	Close Avg.	Avg. Close DayHi DayLo Yr Hi YrLo	M.Tk Per S EPS PE	
Aziz PipesZ	7.77 5.26	22.22 22.20 22.50 22.00 41.7 19.6	0.040 -40.88 -0.99 -22.44	
GlaxoSK (BD) -A	7.20 7.24	618.40 619.10 620.00 589.80 1064.9 551.0	3.092 103.07 23.42 26.40	
Hakkani P& Paper -B	5.76 5.63	25.70 25.70 25.70 25.70 58.5 24.0	0.026 35.99 0.96 26.77	
National Tea -A	5.70 5.65	673.79 675.00 685.00 650.00 735.0 475.0	6.839 83.5 8.1 83.18	
Monno Staffers -A	5.35 5.00	189.00 189.00 189.00 189.00 285.0 131.5	0.009 41.83 2.68 70.52	
Meghna PET Ind. -Z	4.71 3.53	8.80 8.90 9.10 8.80 20.1 8.4	0.022 -0.43 -0.63 -13.97	
National Life I -A	4.27 3.18	314.74 319.80 325.00 302.50 785.6 284.0	8.707 80.99 12.34 25.51	
Delta SpinnersA	3.99 2.85	28.12 28.70 29.00 26.80 57.8 22.8	8.233 21.61 1.38 20.38	
ICB AMCL3rd NRB MF-A	3.28 1.77	6.31 6.30 6.40 6.20 12.0 5.9	0.454 11.17 1.17 5.39	
EXIM Bank-A	3.17 3.65	19.30 19.50 20.10 17.50 38.4 16.0	64.742 13.76 1.92 10.05	



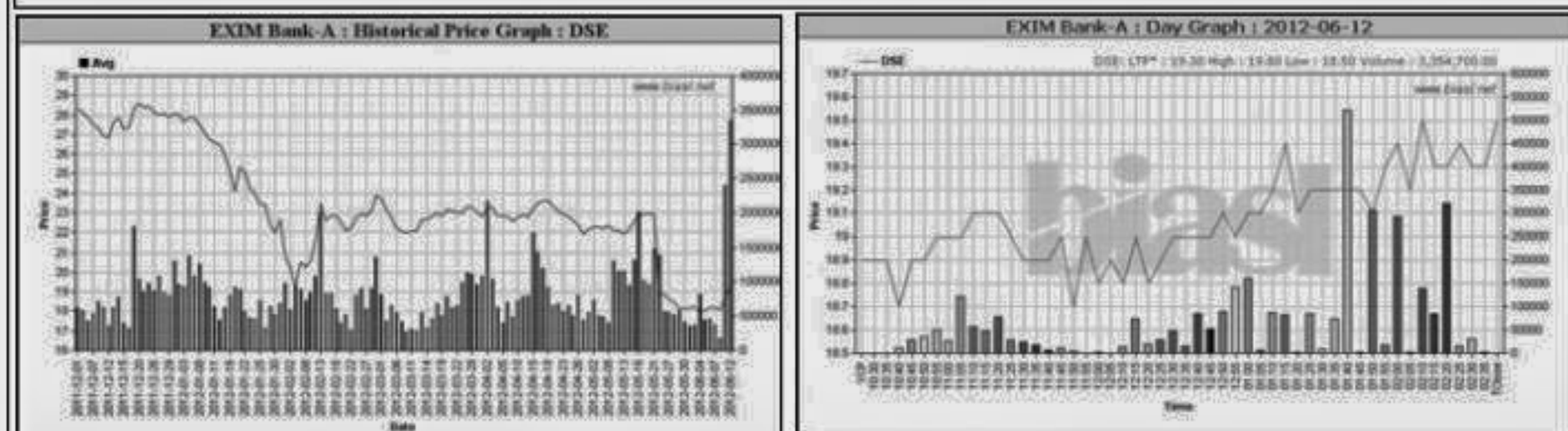
Chittagong Stock Exchange

Company	Price Chn. (%)	Price Scale	Turnover	BookV
	Close Avg.	Avg. Close DayHi DayLo Yr Hi YrLo	M.Tk Per S EPS PE	
Delta SpinnersA	6.69 3.37	27.93 28.70 28.90 27.00 35.6 35.6	0.910 21.61 1.38 20.24	
Bangas -A	6.22 3.77	134.90 134.90 134.90 134.90 150.3 150.3	0.135 13.45 1.46 92.40	
Takaful Islami Insu-A	5.15 5.11	51.00 51.00 51.00 51.00 52.2 52.2	0.026 14.73 1.77 28.81	
National Life I -A	5.00 4.66	314.42 315.00 315.00 300.00 342.1 342.1	0.016 80.99 12.34 25.48	
Rupali Bank -A	4.82 3.29	85.75 87.00 87.50 82.00 181.6 78.4	0.051 92.43 6.62 12.95	
S.B. 1st M. F.-A	4.44 4.44	9.40 9.40 9.40 9.40 11.1 7.0	0.005 0 0 -	
ICB -A	4.10 4.10	2030.00 2030.00 2050.00 2015.00 3677.0 1332.0	0.406 889.8 151.12 13.43	
EXIM Bank-A	3.76 3.05	18.95 19.30 19.50 18.00 42.0 16.5	8.384 13.76 1.92 9.87	
Anilima Yam -A	3.26 2.93	22.13 22.20 22.40 21.50 30.0 30.0	0.254 10.82 1.17 18.91	
Central Insur -A	3.25 3.13	41.25 41.30 41.50 41.00 55.6 55.6	0.017 19.92 1.42 29.05	



Turnover Leaders

Company	Vol. Share	Value (M. Tk.)	% of Total	Big Lot	Price Scale	C. Price	BookV
					Avg. Close DayHi DayLo Chn% Per S EPS PE		
LafargeS Cement-Z	1699500	72.323	5.62	-	42.56 42.90 43.10 41.50 1.18 5.57 -2.46 -17.30		
EXIM Bank-A	3355008	64.742	5.03	-	19.30 19.50 20.10 17.50 3.17 13.76 1.92 10.05		
Grameenphone-A	293775	59.469	4.62	-	202.43 203.00 203.90 195.00 -0.20 28.8 13.99 14.47		
UCBL -A	1932618	51.323	3.99	-	26.56 27.00 27.20 24.00 1.59 19.09 3.65 7.28		
Jamuna Oil -A	185682	47.048	3.65	-	253.38 254.60 255.50 242.00 0.28 40.19 14.45 17.53		
LankaBangla Fin. -A	393840	34.531	2.68	-	87.68 87.70 88.50 84.00 -0.68 34.55 4.18 20.98		
Aftab Auto-A	231026	32.043	2.49	-	138.70 138.70 141.00 128.00 -1.35 56.28 19.61 7.07		
National Bank -A	1090383	31.689	2.46	-	29.06 29.00 32.00 27.10 -1.36 15.16 4.28 6.79		
M.I. Cement-A	277765	30.837	2.40	-	111.02 111.20 112.00 100.40 -0.27 62 5.36 20.71		
Square Pharma -A	118510	30.478	2.37	-	257.18 259.20 260.00 253.40 0.97 49.95 9.56 26.90		
Titas Gas TDCLA	436200	30.169	2.34	-	69.16 69.30 69.90 68.00 -0.57 29.98 9.74 7.10		
BEXIMCO Ltd. -A	310030	27.862	2.16	-	89.87 89.90 95.00 82.00 -0.77 118.71 23.73 3.79		
Islami Bank BD -A	468933	20.197	1.57	-	43.07 43.10 45.00 39.00 0.23 21.66 3.87 11.13		
Padma Oil Co. -A	59250	19.818	1.54	-	334.48 331.30 344.00 320.00 -36.74 45.57 13.25 25.24		
MJL BD Ltd.-A	193675	16.724	1.30	-	86.35 86.70 88.00 78.60 -0.69 30.39 2.94 29.37		
Summit Power -A	270849	16.396	1.27	-	60.54 60.70 62.00 55.60 -0.98 20.76 5.1 11.87		
Khulna Power-A	291110	16.377	1.27	-	56.26 56.40 57.00 52.00 -0.70 12.53 2.66 21.15		
Meghna Life Ins. -A	95800	16.232	1.26	-	169.44 169.60 172.40 167.00 -1.45 48.87 10.82 15.66		
GPH Ispat Ltd.-A	204000	16.024	1.24	-	78.55 78.70 79.50 77.50 -0.38 16.18 2.85 25.66		
R. N. Spinning-A	538091	15.831	1.23	-	29.42 29.50 29.80 27.00 0.00 16.58 2.8 10.51		



Chittagong Stock Exchange

LafargeS Cement-Z	411500	17.464	6.90	9500	42.44	42.90	43.00	41.20	1.66	5.57	-2.46	-17.25
Grameenphone-A	64400	13.021	5.14	5000	202.19	203.10	204.00	200.60	-0.10	28.8	13.99	14.45
BEXIMCO Ltd. -A	142911	12.830	5.07	6700	89.78	90.00	90.70	88.90	-0.77	118.71	23.73	3.78
Square Pharma -A	48990	12.663	5.00	30000	258.49	259.30	260.00	253.50	1.05	49.95	9.56	27.04
LankaBangla Fin. -A	140047	12.291	4.86	5000	87.76	87.90	88.60	86.40	-0.34	34.55	4.18	21.00
Aftab Auto-A	61474	8.542	3.37	1000	138.95	139.40	140.00	138.00	-0.43	56.28	19.61	7.09
UCBL -A	321721	8.537	3.37	10000	26.54	26.80	26.90	26.10	1.52	19.09	3.65	7.27
EXIM Bank-A	442350	8.384	3.31	10000	18.95	19.30	19.50	18.00	3.76	13.76	1.92	9.87
Popular Life Insu. -A	34000	7.208	2.85	20000	212.00	217.50	217.50	217.50	0.00	60.17	20.45	10.37
People's Leasing-A	141000	6.349	2.51	5000	45.03	45.30	45.50	44.50	-0.44	18.51	2.63	17.12
Padma Islami Life-N	49500	6.037	2.39	5000	121.97	121.60	124.00	120.00	-0.73	25.76	1.63	74.83
National Bank -A	201320	5.880	2.32	10000	29.21	29.20	30.00	29.00	-1.35	15.16	4.28	6.82
R. N. Spinning-A	189046	5.535	2.19	9500	29.28	29.50	29.80	29.00	0.00	16.58	2.8	10.46
UNITED AIR-A	327610	5.293	2.09	9500	16.16	16.30	16.40	16.00	0.00	12.64	0.71	22.76
Padma Oil Co. -A	15650	5.244	2.07	500	335.09	335.30	352.00	327.00	-35.83	45.57	13.25	25.29
Beacon Pharma Ltd.-B	259650	5.205	2.06	10000	20.40	20.20	20.30	20.00	0.00	11.54	0.49	40.90
GPH Ispat Ltd-N	66000	5.185	2.05	4000	78.56	78.50	79.40	78.00	-0.13	16.18	2.85	27.56
M.I. Cement-A	41815	4.639	1.83	2000	110.94	111.60	112.00	110.00	-0.18	62	5.36	20.70