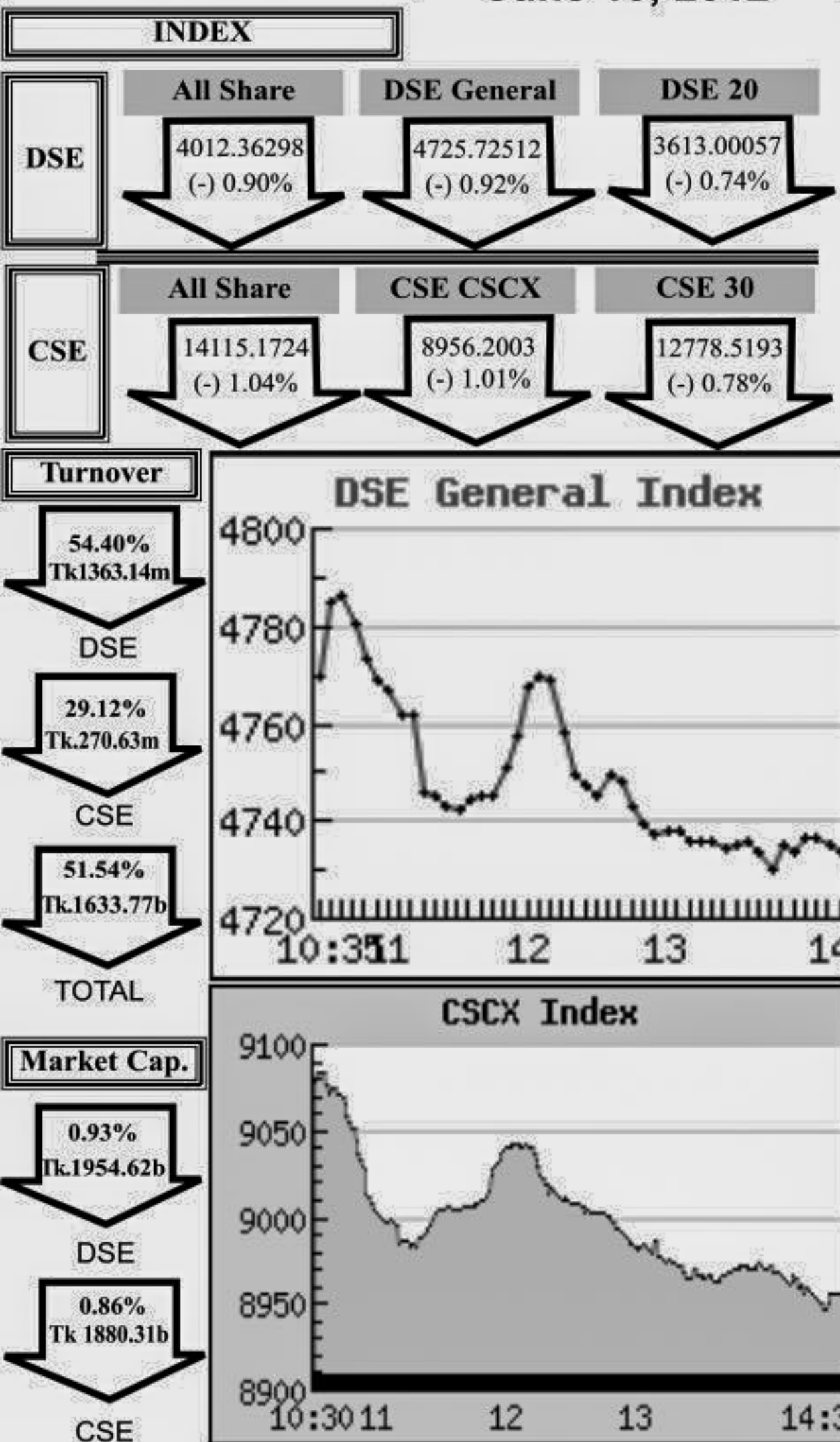


Capital Market Highlights: June 10, 2012



Key Features : June 10, 2012

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	1,363.14	270.63	1,633.77
Turnover (Volume)	27,487,186	5,358,121	32,845,307
No. of Contract	36,858	9,663	46,521
Traded Issues	247	177	424
Issue Gain (Avg. Price Basis)	26	24	25
Issue Loss (Avg. Price Basis)	218	153	371
Unchanged Issue (Avg. Price Basis)	3	-	3
Market Cap. Equity (Billion. Tk.)	1,954.62	1,880.31	3,834.93
Market Cap. Equity (Billion US\$)	25.22	24.26	49.48

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
LafargeS Cement-Z	3445500	148.51	9.09	43.1
Social Islami. B-A	6007150	128.76	7.88	21.43
Padma Oil Co. -A	234150	121.72	7.45	519.83
Square Pharma -A	290334	76.21	4.66	262.50
Meghna Petroleum -A	335052	72.12	4.41	215.26
Grameenphone-A	269943	55.40	3.39	205.21
Jamuna Oil -A	151700	38.78	2.37	255.67
R. N. Spinning-A	1178678	35.19	2.15	29.86
LankaBangla Fin. -A	382920	34.29	2.10	89.56
Aftab Auto.-A	235244	33.36	2.04	141.79
Titas Gas TDCLA	454050	32.63	2.00	71.87
BEXIMCO Ltd. -A	317087	29.18	1.79	92.04
Sandhani Life -A	139650	27.24	1.67	195.09
M.I. Cement-A	216715	24.52	1.50	113.13
National Bank -A	806888	24.14	1.48	29.91
One Bank -A	910391	22.93	1.40	25.18
GPH Ispat Ltd-N	267500	21.45	1.31	80.19
UNITED AIR-A	1271704	20.72	1.27	16.29
Khulna Power-A	354535	20.49	1.25	57.8
Meghna Life Ins. -A	108440	19.46	1.19	179.46
UCBL -A	708975	18.88	1.16	26.63
People's Leasing-A	406195	18.80	1.15	46.29
MJL BD Ltd.-A	204835	18.22	1.12	88.93
CVO PetroChem RL-A	64950	16.09	0.98	247.75
Padma Islami Life*-N	127000	15.78	0.97	124.28
Active Fine Chem.-A	250360	15.16	0.93	60.56
Summit Power -A	241707	15.09	0.92	62.43
City Bank -A	387949	13.83	0.85	35.66
Islami Bank BD -A	307803	13.30	0.81	43.21
Keya Cosmetics -A	279949	12.09	0.74	43.19

Sectoral Turnover Summary

Sector	DSE	CSE	Total
	Mill. (Tk.)	Mill. Tk.	Mill. Tk.
Bank	277.76	20.38	36.61
NBFI	109.83	8.06	24.22
Investment	17.88	1.31	1.82
Engineering	85.77	6.29	25.23
Food & Allied	23.83	1.75	1.47
Fuel & Power	307.45	22.55	40.72
Jute	0.11	0.01	0.00
Textile	65.06	4.77	15.04
Pharma & Chemical	99.95	7.33	35.04
Paper & Packaging	0.00	0.00	0.00
Service	10.26	0.75	3.60
Leather	0.84	0.06	0.01
Ceramic	9.07	0.67	1.56
Cement	157.23	11.53	37.58
Information Technology	4.82	0.35	0.82
General Insurance	32.92	2.41	6.00
Life Insurance	75.24	5.52	12.89
Telecom	50.18	3.68	5.22
Travel & Leisure	11.30	0.83	9.42
Miscellaneous	23.13	1.70	13.33
Debtenture	0.52	0.04	0.02

Sectoral P/E & EPS

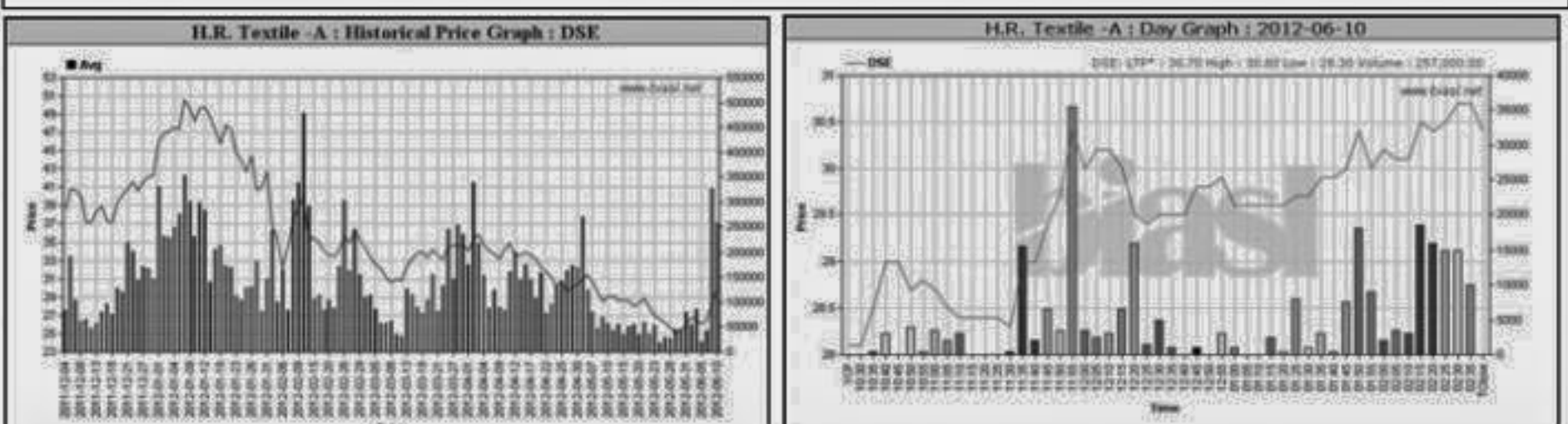
Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	9.42	9.36	32.47	32.42
NBFI	21.32	21.12	36.05	36.79
Investment	6.24	6.37	16.80	16.80
Engineering	19.22	19.44	43.63	41.74
Food & Allied	16.50	16.68	108.47	110.01
Fuel & Power	13.12	13.12	65.29	65.30
Textile	9.72	9.33	23.64	23.57
Pharma. & Chemical	23.19	22.65	59.10	50.17
Paper & Printing	18.18	19.15	12.41	13.27
Service	23.12	23.12	21.85	21.85
Leather	11.91	11.83	111.74	138.13
Ceramic	25.78	25.68	20.65	20.65
Cement	24.63	24.55	54.73	54.73
IT	17.04	16.97	12.27	12.27
General Insurance	25.55	25.81	20.25	20.37
Life Insurance	23.77	24.20	78.91	78.91
Telecom	14.67	14.68	139.90	139.90
Travel & Leisure	15.88	23.07	9.85	7.10
Miscellaneous	4.53	4.55	174.36	169.50
Stock Exchanges	13.00	12.81	42.03	41.80

All the above PE and EPS are estimated to get a relative idea only and not calculated by any of the stock exchanges.

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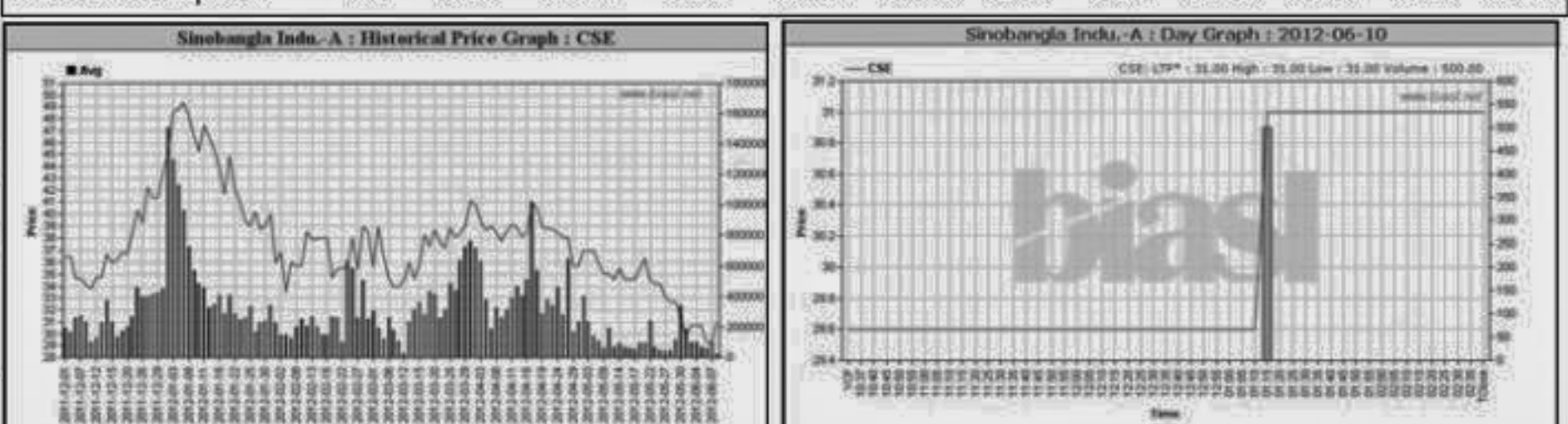
Capital Gainers

Dhaka Stock Exchange													
Company	Price Chn. (%)		Price Scale				Turnover		BookV				
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE	
H.R. Textile -A	8.19	6.74	29.93	30.40	30.80	28.30	58.0	23.0	7.693	12.9	2.27	13.19	
Delta SpinnersA	5.79	3.86	27.19	27.40	28.00	25.70	57.8	22.8	5.149	21.61	1.38	19.70	
Delta Life Insu. -Z	3.84	3.79	4,013.95	4,014.90	4,053.50	3,900.00	4350.02349.0		8.630	189.4	38.53	104.18	
Sonali Ansh -A	2.42	1.62	125.71	126.90	128.00	126.00	212.2	105.1	0.044	218.8	5.54	22.69	
CVO PetroChem RL-A	2.21	3.30	247.83	249.20	251.00	240.10	389.5	192.9	15.564	12.75	3.6	68.84	
Renata Ltd. -A	2.20	1.96	940.73	940.40	942.00	921.00	1350.0	820.0	5.174	32.97	37.66	24.98	
Anilma Yam -A	1.86	1.44	21.83	21.90	22.10	21.40	48.0	19.5	1.528	10.82	1.17	18.66	
Padma Oil Co. -A	1.85	0.89	519.81	523.70	530.00	480.00	600.0	454.2	105.158	73.36	19.88	26.15	
Al-Haj Textile -A	1.73	2.40	29.46	29.40	29.60	28.00	69.9	25.3	0.166	14.6	3.02	9.75	
Janata Insur-Z	1.63	0.36	263.08	264.25	266.00	260.25	749.0	208.5	0.563	171.32	5.73	45.91	



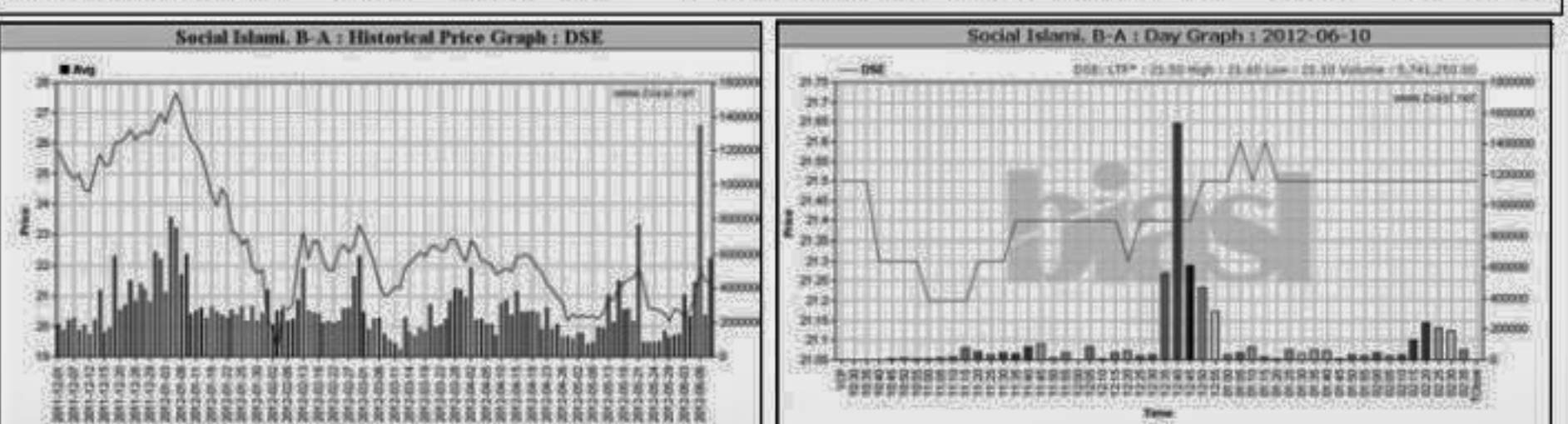
Chittagong Stock Exchange

Company	Vol.	Value	% of Big	Price Scale	C. Price	BookV
	Share	(M. Tk.)	Total	Avg. Close	DayHi	DayLo
H.R. Textile -A	6.36	5.98	29.94	30.10	30.50	29.00
Sinobangla Indu.-A	4.73	3.71	31.00	31.00	31.00	31.00
BATBCL -A	4.35	4.35	600.00	600.00	600.00	680.0
Delta SpinnersA	4.21	3.03	27.16	27.20	27.00	26.20
Prime Textile -A	3.52	2.36	23.45	23.50	23.60	23.40
Eastern InsurA	3.45	3.47	48.00	48.00	48.00	54.0
Mithun Knitting -A	3.29	3.35	91.00	91.00	91.00	99.9
ACI Limited-A	2.21	1.47	180.00	180.00	180.00	313.5
Padma Oil Co. -A	1.42	0.74	519.92	522.50	526.00	511.00
Hakkani P& Paper-B	1.17	1.36	26.00	26.00	26.00	56.0



Turnover Leaders

Dhaka Stock Exchange													
Company	Vol.		Value		% of Big		Price Scale				C. Price		
	Share	(M. Tk.)	Total	Lot	Avg. Close	DayHi	DayLo	Chn%	Per S	EPS	PE		
Social Islami. B-A	5743425	123.128	9.03	-	21.44	21.50	21.60	20.00	0.00	14.72	1.81	11.85	
LafargeS Cement-Z	2838000	122.294	8.97	-	43.09	42.70	44.50	42.60	-2.51	5.57	-2.46	-17.52	
Padma Oil Co. -A	202300	105.158	7.71	-	519.81	523.70	530.00	480.00	-1.85	73.36	19.88	26.15	
Meghna Petroleum -A	305352	65.745	4.82	-	215.31	213.60	219.80	210.00	-2.47	32.27	14.15	15.22	
Grameenphone-A	244543	50.180	3.68	-	205.20	204.40	208.50	195.00	-1.21	28.8	13.99	14.67	
Square Pharma -A	189950	49.819	3.65	-	262.27	261.40	266.00	261.20	-0.91	49.95	9.56	27.43	
Jamuna Oil -A	143500	36.688	2.69	-	255.67	253.90	259.90	252.00	-1.32	40.19	14.45	17.69	
Titas Gas TDCLA	402000	28.903	2.12	-	71.90	71.20	73.00	70.50	-1.52	29.98	9.74	7.38	
LankaBangla Fin. -A	318418	28.509	2.09	-	89.53	88.80	95.00	88.50	-1.00	34.55	4.18	21.42	
Sandhani Life -A	133750	26.090	1.91	-	195.07	195.80	200.00	192.50	-1.10	50.5	4.81	40.56	
R. N. Spinning-A	872565	26.076	1.91	-	29.88	29.40	31.00	28.00	-2.33	16.58	2.8	10.67	
Aftab Auto.-A	170290	24.145	1.77	-	141.79	140.90	148.00	132.50	-1.05	56.28	19.61	7.23	
National Bank -A	649837	19.425	1.43	-	29.89	29.80	32.00	28.00	-0.67	15.16	4.28	6.98	
GPH Ispat Ltd-N	241500	19.370	1.42	-	80.21	79.70	81.90	79.50	-1.97	16.18	2.85	28.14	
One Bank -A	755045	19.002	1.39	-	25.17	25.00	26.20	25.00	-3.10	14.88	3.07	8.20	
Meghna Life Ins. -A	104600	18.768	1.38	-	179.43	176.50	183.00	175.50	-1.94	48.87	10.82	16.58	
M.I. Cement-A	156875	17.743	1.30	-	113.10	112.60	115.00	102.90	-0.97	62	5.36	21.10	
BEXIMCO Ltd. -A	192301	17.682	1.30	-	91.95	91.60	93.70	83.00	-0.54	118.71	23.73	3.87	
Khulna Power-A	297758	17.209	1.26	-	57.80	57.30	59.00	56.50	-1.55	12.53	2.66	21.73	
CVO PetroChem RL-A	62800	15.564	1.14	-	247.83	249.20	251.00	240.10	2.21	12.75	3.6	68.84	



Chittagong Stock Exchange

Company	Vol.	Value	% of Big	Price Scale	C. Price	BookV
	Share	(M. Tk.)	Total	Avg. Close	DayHi	DayLo
Square Pharma -A	100384	26.392	9.75	300.00	262.91	262.10
LafargeS Cement-Z	607500	26.212	9.69	175.00	43.15	42.80
Padma Oil Co. -A	31850	16.569	6.12	100.00	519.92	522.50
BEXIMCO Ltd. -A	124786	11.503	4.25	20.00	92.18	91.