

### Capital Market Highlights: June 06, 2012

**INDEX**

**DSE**  
All Share: 4064.98367 (+1.14%)  
DSE General: 4791.97802 (+1.06%)  
DSE 20: 3649.68003 (+0.42%)

**CSE**  
All Share: 14304.5786 (+0.77%)  
CSE CSCX: 9076.3240 (+0.68%)  
CSE 30: 12967.6446 (+0.30%)

**Turnover**  
DSE: 57.45% Tk3079.90m  
CSE: 29.37% Tk384.36m

**Market Cap.**  
DSE: 0.98% Tk1979.8b  
CSE: 0.49% Tk1911.7b

**DSE General Index**  
4820  
4800  
4780  
4760  
4740  
10:35 12 13 14:

**CSCX Index**  
9150  
9100  
9050  
9000  
8950  
10:30 11 12 13 14:39

### Key Features June 06, 2012

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	3,079.90	384.36	3,464.26
Turnover (Volume)	62,699,058	8,918,024	71,617,082
No. of Contract	72,496	13,158	85,654
Traded Issues	258	184	258
Issue Gain (Avg. Price Basis)	210	144	210
Issue Loss (Avg. Price Basis)	41	39	41
Unchanged Issue (Avg. Price Basis)	7	1	7
Market Cap. Equity (Billion Tk.)	1,979.76	1,911.66	1,979.76
Market Cap. Equity (Billion US\$)	25.55	24.67	25.55

### Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
Social Islami. B-A	15221128	333.89	9.64	21.94
Meghna Petroleum -A	1127518	245.88	7.10	218.07
LafargeS Cement-Z	5702020	244.20	7.05	42.83
Titas Gas TDCLA	3467100	238.97	6.90	68.92
Jamuna Oil -A	529898	135.69	3.92	256.07
Gramophone-A	535410	110.93	3.20	207.19
LankaBangla Fin. -A	1087481	100.47	2.90	92.38
GPH Ispat Ltd.-A	852500	70.23	2.03	82.38
BEXIMCO Ltd.-A	681411	63.85	1.84	93.7
Padma Oil Co. -A	124100	63.81	1.84	514.21
Khulna Power-A	1049701	60.41	1.74	57.55
Square Pharma -A	227260	59.81	1.73	263.19
People's Leasing-A	1244119	59.68	1.72	47.97
Summit Power -A	859096	54.13	1.56	63.01
Aftab Auto.-A	359827	51.64	1.49	143.53
M.I. Cement-A	431820	49.43	1.43	114.48
UCBL - A	1784231	47.57	1.37	26.66
DESCO Ltd. -A	475262	44.51	1.28	93.66
GSP Finance-N	927000	43.96	1.27	47.42
Phoenix Finance-A	551570	39.11	1.13	70.9
First Lease-A	660560	38.07	1.10	57.63
National Bank -A	1246116	37.70	1.09	30.25
MJL BD Ltd.-A	395438	35.23	1.02	89.09
R. N. Spinning-A	1080700	33.23	0.96	30.75
Sandhani Life -A	160700	32.26	0.93	200.76
City Bank -A	859572	31.36	0.91	36.48
B I F C -A	673730	28.76	0.83	42.68
FAS Fin. & Inv. Ltd-A	650960	28.57	0.82	43.89
UNITED AIR-A	1692358	28.06	0.81	16.58
AB Bank -A	625944	27.78	0.80	44.38

### Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk.)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	624.05	20.26	100.96	26.27	725.01	20.93
NBFI	410.12	13.32	56.38	14.67	466.50	13.47
Investment	38.37	1.25	3.33	0.87	41.70	1.20
Engineering	205.98	6.69	27.02	7.03	233.00	6.73
Food & Allied	25.41	0.83	1.24	0.32	26.65	0.77
Fuel & Power	844.02	27.40	69.04	17.96	913.06	26.36
Jute	0.86	0.03	0.00	0.00	0.86	0.02
Textile	73.31	2.38	13.19	3.43	86.50	2.50
Pharma & Chemical	130.72	4.24	24.64	6.41	155.37	4.48
Paper & Packaging	0.01	0.00	0.00	0.00	0.01	0.00
Service	19.68	0.64	3.39	0.88	23.08	0.67
Leather	1.85	0.06	0.10	0.03	1.95	0.06
Ceramic	17.52	0.57	1.19	0.31	18.72	0.54
Cement	294.59	9.56	38.70	10.07	333.29	9.62
Information Technology	6.35	0.21	0.55	0.14	6.91	0.20
General Insurance	100.82	3.27	2.95	0.77	103.77	3.00
Life Insurance	96.62	3.14	10.45	2.72	107.08	3.09
Telecom	99.09	3.22	11.84	3.08	110.93	3.20
Travel & Leisure	23.48	0.76	4.58	1.19	28.06	0.81
Miscellaneous	66.83	2.17	14.73	3.83	81.56	2.35
Debtenture	0.20	0.01	0.07	0.02	0.26	0.01

### Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	9.52	9.50	32.47	32.47
NBFI	21.84	21.76	36.05	36.79
Investment	6.28	6.40	16.80	16.80
Engineering	19.55	19.68	43.63	41.74
Food & Allied	16.53	16.14	108.47	110.01
Fuel & Power	13.01	13.08	65.29	65.30
Textile	9.86	9.42	23.64	23.57
Pharma. & Chemical	23.31	22.76	59.10	50.17
Paper & Printing	18.18	18.90	12.41	13.27
Service	23.73	23.62	21.85	21.85
Leather	12.07	11.85	111.74	138.13
Ceramic	25.89	25.79	20.65	20.65
Cement	25.02	24.80	54.73	54.73
IT	17.24	17.19	12.27	12.27
General Insurance	26.03	26.08	20.25	20.37
Life Insurance	24.30	24.44	78.91	78.91
Telecom	14.81	14.79	139.90	139.90
Travel & Leisure	16.18	23.41	9.85	7.10
Miscellaneous	4.61	4.63	174.36	169.50
Stock Exchanges	13.13	12.94	42.03	41.80

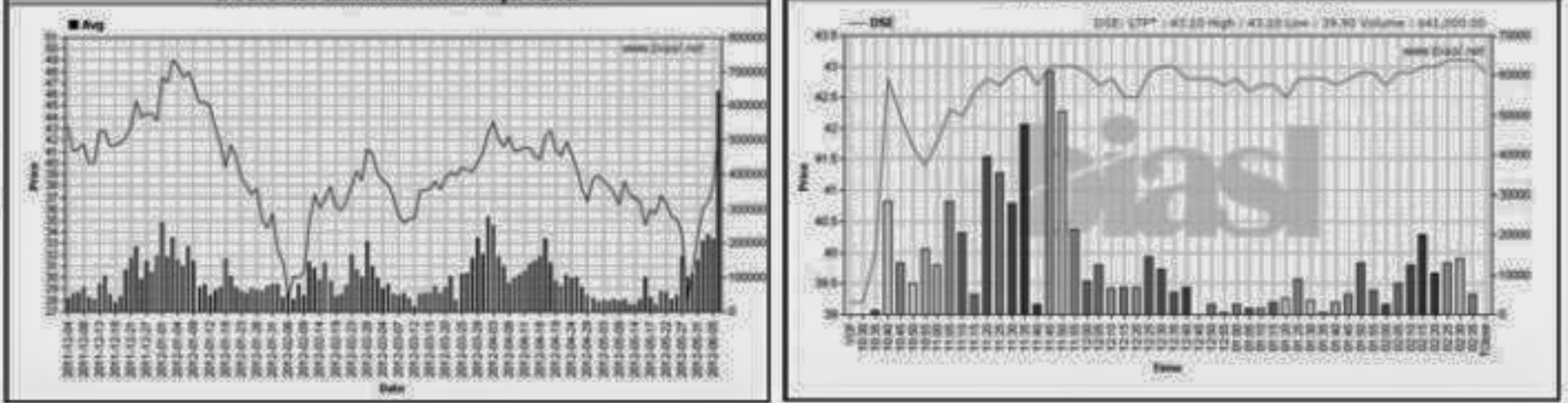
All the above PE and EPS are estimated to get a relative idea only and not calculated by any of the stock exchanges.

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### Capital Gainers

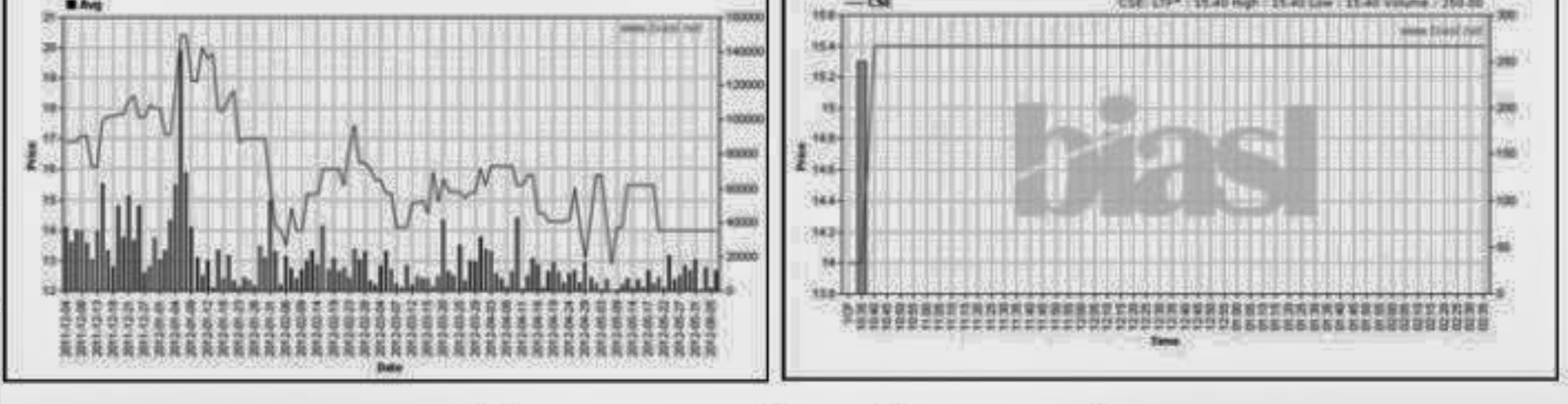
#### Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover	BookV	M.Tk	Per S	EPS	PE
	Close	Avg.	Avg. Close	DayHi	DayLo	Yr Hi						
B I F C -A	9.44	11.26	42.68	42.90	43.10	39.90	74.6	27.5	27.391	12.72	0.25	170.72
FAS Fin. & Inv. Ltd-A	8.35	11.72	43.94	44.10	44.60	41.70	66.0	31.5	24.538	17.74	0.17	258.47
Titas Gas TDCLA	8.16	3.74	68.85	71.60	72.40	64.90	90.0	47.5	225.765	29.98	9.74	7.07
BD Finance-A	7.85	9.25	47.38	48.10	48.90	40.20	123.0	32.8	14.429	15.98	0.33	143.58
National Tea -A	6.88	6.54	661.51	663.50	665.00	620.00	735.0	47.5	0.351	83.5	8.1	81.67
DESCO Ltd. -A	6.34	4.72	93.59	95.60	96.80	85.00	183.7	59.4	40.654	45.98	7.1	13.18
Modern Dyeing -Z	6.13	6.13	45.00	45.00	45.00	45.00	58.2	32.0	0.002	9.35	-0.64	-70.31
Power Grid Co. -A	5.50	4.17	64.43	65.20	66.00	61.00	82.5	39.8	6.140	44.21	2.21	29.15
7th ICB M F-A	4.78	4.88	101.00	100.90	105.90	99.00	134.9	80.3	0.202	32.05	13.47	7.50
LafargeS Cement-Z	4.57	3.50	42.82	43.50	43.60	39.90	68.4	21.6	213.808	5.57	-2.46	-17.41



### Chittagong Stock Exchange

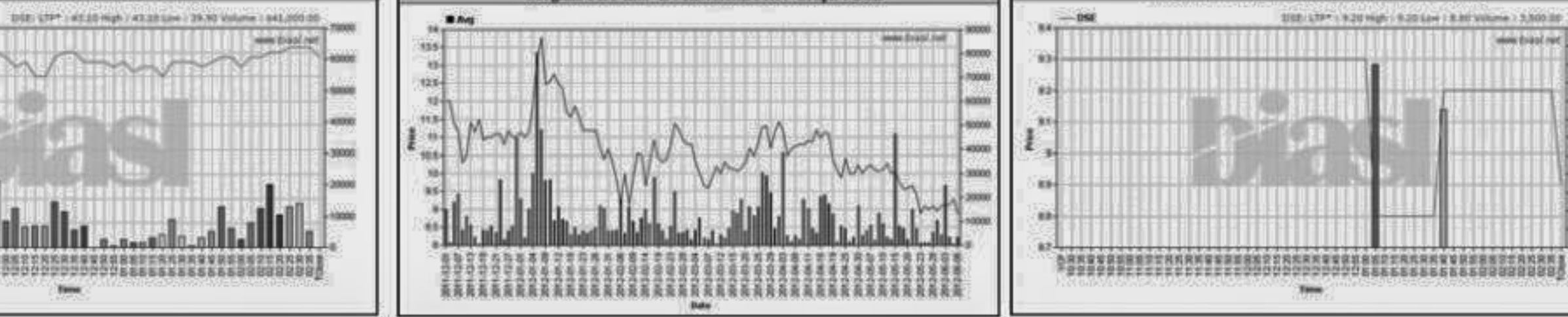
Company	Price Chn. (%)		Price Scale				Turnover	BookV	M.Tk	Per S	EPS	PE
	Close	Avg.	Avg. Close	DayHi	DayLo	Yr Hi						
Imam Button -Z	10.00	10.00	15.40	15.40	15.40	15.40	18.7	18.7	0.004	7.35	-1.74	-8.85
B I F C -A	9.21	11.45	42.65	42.70	43.00	41.20	81.0	26.2	1.365	12.72	0.25	170.60
FAS Fin. & Inv. Ltd-A	8.60	10.18	43.62	44.20	44.60	41.00	66.0	32.3	4.035	17.74	0.17	256.59
Titas Gas TDCLA	7.49	5.17	70.14	71.80	72.50	66.30	88.5	47.2	13.204	29.98	9.74	7.20
Central Insur -A	7.00	7.00	42.80	42.80	42.80	42.80	55.6	55.6	0.017	19.92	1.42	30.14
BD Finance-A	6.92	8.17	47.41	47.90	48.80	44.80	125.0	35.1	4.414	15.98	0.33	143.67
DESCO Ltd. -A	6.73	5.95	94.39	95.10	96.00	90.00	114.4	114.4	3.858	45.98	7.1	13.29
Rupali Bank -A	4.56	3.41	94.00	94.00	94.00	94.00	181.6	78.4	0.038	92.43	6.62	14.20
Grameen M F One-A	4.17	3.69	49.77	50.00	50.50	49.00	128.0	30.4	0.411	33.23	6.26	7.95
Pragati Gen. I -A	4.14	4.04	72.83	72.90	74.00	72.10	71.0	71.0	0.052	52.13	2.15	33.87



### Capital Losers

#### Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover	BookV	M.Tk	Per S	EPS	PE
	Close	Avg.	Avg. Close	DayHi	DayLo	Yr Hi						
MBL 1st M. F-A	-5.71	-6.94	6.70	6.60	7.10	6.60	10.3	6.5	0.077	9.08	-0.92	-7.28
Imam Button -Z	-5.22	-4.85	12.75	12.70	13.00	12.60	44.4	12.6	0.153	7.35	-1.74	-7.33
Meghna PET Ind. -Z	-4.30	-4.73	8.86	8.90	9.20	8.80	20.1	8.8	0.031	-0.43	-0.63	-14.06
Savar Refractories-B	-3.33	-2.89	61.18	60.90	61.00	60.90	91.5	44.8	0.052	11.59	1.17	52.29
AB Bank 1st Mutual Fund-A-1.90	-1.90	-1.90	10.30	10.30	10.30	10.30	12.5	9.0	0.005	10.31	0	--
Aramit -A	-1.62	-1.57	261.07	261.00	264.70	260.00	483.0	187.5	0.731	88.86	14.26	18.31
Reliance Insur -A	-1.57	-1.94	87.11	87.50	89.00	82.00	127.0	79.0	0.265	72.57	4.67	18.65
8th ICB M F-A	-1.48	-1.48	53.20	53.20	55.00	52.70	83.0	44.5	0.133	29.54	12.33	4.31
SonarBangla Insu. -A	-1.47	-0.53	33.78	33.50	34.30	31.00	59.9	28.5	1.069	12.68	1.57	21.52
Asia Insur. Ltd.-A	-1.45	0.10	41.16	40.70	42.00	40.60	92.9	35.6	5.505	21.55	1.29	31.91



### Chittagong Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover	BookV	M.Tk	Per S	EPS	PE
	Close	Avg.	Avg. Close	DayHi	DayLo	Yr Hi						
Aramit -A	-5.62	-5.62										